UNIVERSITY of York

This is a repository copy of Cost-effectiveness of metacognitive therapy for cardiac rehabilitation participants with symptoms of anxiety and/or depression: analysis of a randomised controlled trial.

White Rose Research Online URL for this paper: <u>https://eprints.whiterose.ac.uk/222136/</u>

Version: Published Version

# Article:

Shields, Gemma E, Camacho, Elizabeth, Davies, Linda M et al. (7 more authors) (2024) Cost-effectiveness of metacognitive therapy for cardiac rehabilitation participants with symptoms of anxiety and/or depression:analysis of a randomised controlled trial. BMJ Open. e087414. ISSN 2044-6055

https://doi.org/10.1136/bmjopen-2024-087414

# Reuse

This article is distributed under the terms of the Creative Commons Attribution (CC BY) licence. This licence allows you to distribute, remix, tweak, and build upon the work, even commercially, as long as you credit the authors for the original work. More information and the full terms of the licence here: https://creativecommons.org/licenses/

# Takedown

If you consider content in White Rose Research Online to be in breach of UK law, please notify us by emailing eprints@whiterose.ac.uk including the URL of the record and the reason for the withdrawal request.



eprints@whiterose.ac.uk https://eprints.whiterose.ac.uk/

# **BMJ Open** Cost-effectiveness of metacognitive therapy for cardiac rehabilitation participants with symptoms of anxiety and/or depression: analysis of a randomised controlled trial

Gemma E Shields <sup>(b)</sup>, <sup>1</sup> Elizabeth Camacho <sup>(b)</sup>, <sup>1</sup> Linda M Davies, <sup>1</sup> Patrick Joseph Doherty <sup>(b)</sup>, <sup>2</sup> David Reeves <sup>(b)</sup>, <sup>3</sup> Lora Capobianco, <sup>4,5</sup> Anthony Heagerty, <sup>6</sup> Calvin Heal, <sup>7</sup> Deborah Buck <sup>(b)</sup>, <sup>1</sup> Adrian Wells<sup>4,5</sup>

#### ABSTRACT

**To cite:** Shields GE, Camacho E, Davies LM, *et al.* Costeffectiveness of metacognitive therapy for cardiac rehabilitation participants with symptoms of anxiety and/or depression: analysis of a randomised controlled trial. *BMJ Open* 2024;**14**:e087414. doi:10.1136/ bmjopen-2024-087414

Prepublication history and additional supplemental material for this paper are available online. To view these files, please visit the journal online (https://doi.org/10.1136/ bmjopen-2024-087414).

Received 09 April 2024 Accepted 18 November 2024

Check for updates

© Author(s) (or their employer(s)) 2024. Re-use permitted under CC BY. Published by BMJ Group. For numbered affiliations see

# end of article.

**Correspondence to** 

Gemma E Shields; gemma.shields@manchester. ac.uk **Objectives** The burden of cardiovascular disease (CVD) is increasing. Cardiac rehabilitation (CR) is a complex intervention offered to patients with CVD, following a heart event, diagnosis or intervention, and it aims to reduce mortality and morbidity. The objective of this within-trial economic evaluation was to compare the cost-effectiveness of metacognitive therapy (MCT) plus usual care (UC) to UC, from a health and social care perspective in the UK.

**Methods** A multicentre, single-blind, randomised controlled trial (ISRCTN74643496) was conducted in the UK involving 332 patients with CR with elevated symptoms of anxiety and/or depression and compared group-based MCT with UC. The primary outcome of the cost-effectiveness analysis was quality-adjusted lifeyears (QALYs). The time horizon of the primary analysis was a 12-month follow-up. Missing data were imputed using multiple imputation. Uncertainty was explored by probabilistic bootstrapping. Sensitivity analyses tested the impact of the study design and assumptions on the incremental cost-effectiveness ratio.

**Results** In the primary cost-effectiveness analysis, MCT intervention was dominant, with a cost-saving (net cost  $-\pounds219$ ; 95% CI  $-\pounds1446$ , £1007) and QALY gains (net QALY 0.015; 95% CI -0.015, 0.045). However, there is a high level of uncertainty in the estimates. At a threshold of £30 000 per QALY, MCT intervention of around 76% was likely to be cost-effective.

**Conclusions** Results suggest that intervention may be cost-saving and health-increasing; however, findings are uncertain and subject to limitations. Further research should aim to reduce the uncertainty in the findings (eg, with larger sample sizes) and explore potential longer-term economic benefits associated with MCT in this setting.

# BACKGROUND

The burden of cardiovascular disease (CVD) is increasing globally; prevalent cases have nearly doubled from 1990 to 2019 (from 271 million to 523 million).<sup>1</sup> Deaths from

# STRENGTHS AND LIMITATIONS OF THIS STUDY

- ⇒ The current study is the first economic evaluation of metacognitive therapy (for any population group) and uses prospectively collected data from a highquality randomised controlled trial.
- ⇒ The level of missing data increases uncertainty in the study results; however, this is investigated by using and comparing a multiple imputed approach with a complete case analysis.
- ⇒ The study was constrained by the design of the clinical trial; in particular, the limited follow-up may not capture all economic impacts.

CVD grew globally to 18.6 million in 2019, representing the most common cause of death across European Society of Cardiology member countries.<sup>1 2</sup> The morbidity impact of CVD is considerable with an estimated 34.4 million years lived with disability in 2019.<sup>1</sup> The economic burden associated with CVD is substantial: healthcare costs related to CVD are estimated to be £7.4 billion and costs to the wider economy are an estimated £15.8 billion per year in the UK.<sup>3</sup> Pre-COVID-19 CVD estimates are highly likely to underestimate future burden. For example, a recent British Heart Foundation analysis revealed around 100 000 CVD-related excess deaths in England since the beginning of the pandemic.<sup>4</sup>

Cardiac rehabilitation (CR) is a complex intervention offered to patients with CVD following a heart event, diagnosis or intervention (criteria vary by setting), which commonly includes education, physical activities/exercise and psychological intervention components.<sup>5</sup> Benefits of CR include reductions in cardiac event reoccurrence, mortality

#### **Open access**

risk and rehospitalisation.<sup>6–9</sup> Furthermore, CR has generally been demonstrated to be cost-effective.<sup>10</sup> Before the COVID-19 pandemic, in England, Wales and Northern Ireland, around 80000 people initiated CR annually (2019 data).<sup>11</sup> During the pandemic, there were changes to CR delivery (eg, staff redeployment and lockdowns).<sup>12</sup> However, the need for CR services remains high.<sup>13</sup>

The British Association for Cardiovascular Prevention and Rehabilitation (BACPR) recommends that CR should incorporate key components, including lifestyle risk factor management, long-term strategies, psychosocial health, health behaviour change, and education and medical risk management.<sup>14</sup> One of the key components is incorporating interventions to promote psychosocial health, though the precise requirements of such an intervention are not standardised and they vary by CR programme. A common intervention includes stress management, containing a mixture of techniques that often varies by site but can include relaxation, thought challenging and coping techniques, although a review concluded that this may only have a small impact on anxiety and depression, and the evidence base is limited by the quality of the evidence.<sup>15</sup> Furthermore, a review of the cost-effectiveness of CR found a paucity of evidence to support psychological interventions.<sup>10</sup>

In the recent MCT-PATHWAY research programme, the mental-health benefits associated with adding metacognitive therapy (MCT) to CR were evaluated.<sup>16</sup><sup>17</sup> Unlike existing psychological treatment approaches in CR, MCT is based on a specific and highly structured treatment manual for treating anxiety and depression. MCT is grounded in an evidence-based theory of psychological disorder that proposes that a particular thinking pattern, dominated by worry, rumination and threat monitoring, maintains emotional distress symptoms.<sup>18-20</sup> Such a thinking style results from distorted metacognitive beliefs (eg, 'I have no control over my health worries') that prevent individuals from effectively regulating negative thought patterns and reducing distress. In patients undergoing CR, thoughts can be dominated by worries (eg, concern about having another cardiac event), resulting in repetitive negative thinking<sup>21 22</sup> which in the presence of negative metacognitive beliefs is difficult to regulate. MCT is a treatment that is designed to modify such underlying metacognitions, and it improves the choice and use of strategies for regulating thinking.<sup>18</sup> Subsequently, MCT has the potential to improve health in the CR population as it focuses on reducing negative repetitive thinking, and as a further benefit, unlike current therapies, it allows patients to tackle this without in-depth analysis of thought content, which may be challenging for patients with CR as their concerns are often realistic.

The MCT-PATHWAY programme involved a multicentre, single-blind, randomised controlled trial that evaluated the effectiveness and cost-effectiveness of group-based MCT for patients with CR with elevated anxiety and/or depressive symptoms. Details of the trial methods and results are published elsewhere.<sup>16 17</sup> The trial found that Group MCT plus usual CR was associated with moderate to large reductions in anxiety and depression, unhelpful metacognitions and repetitive negative thinking in comparison with CR alone.<sup>17</sup> The programme results are also available in the National Institute of Health Research (NIHR) journal library.<sup>23</sup> These results add to the growing evidence of the effectiveness of MCT for anxiety and depression.<sup>24</sup>

To date, there have been no cost-effectiveness studies of MCT, and a review of cost-effectiveness studies in CR identified only two studies evaluating other psychological support in CR, with mixed results and limited generalisability to UK practice.<sup>10</sup> Cost-effectiveness evidence is required to support decision-makers by providing information on the trade-off between costs and clinical impact of an intervention to allow for an assessment of whether the proposed intervention offers value for money.

Given the potential beneficial effects associated with MCT on anxiety and depression in CR and the lack of existing cost-effectiveness data, we embedded a preliminary economic evaluation into the MCT-PATHWAY trial. The aim of this study was to assess whether the addition of MCT to CR for patients with elevated symptoms of anxiety and/or depression is potentially cost-effective compared with usual care (UC).

#### **METHODS**

A within-trial economic evaluation compared the costeffectiveness of MCT plus UC to UC alone, from a health and social care perspective in the UK.

#### **Protocol**

The protocol for the economic evaluation is available.<sup>25</sup>

# **Design, setting and participants**

Full details of the trial methods and results, as well as wider work from the funded programme of research, are available elsewhere.<sup>16 17 21 22 26</sup> The full programme results (including an overview of this economic evaluation) are available in the NIHR journal library publication.<sup>23</sup> In brief, the group-MCT trial recruited 332 patients with CR from five NHS sites in the North-West of England. Participants were over 18 years old and met the Department of Health or BACPR CR eligibility criteria, as well as having a competent level of English language skills. Patients referred for CR are sent a National Audit of Cardiac Rehabilitation (NACR) assessment pack, which includes the Hospital Anxiety and Depression Scale (HADS) and, to be eligible for the trial, patients had to score 8 or above on either the anxiety or depression subscale of HADS. Exclusion criteria included cognitive impairment, life expectancy below 12 months, suicidality, active psychotic disorders, drug or alcohol abuse, recent initiation of antidepressant or anxiolytic medications and concurrent psychological intervention.

Participants were randomly allocated (balanced by sex and HADS score within sites) to receive either group-MCT plus CR or CR alone. Usual CR included home and centre-based group interventions such as exercise sessions, educational seminars and stress management (eg, relaxation), and the precise contents of CR varied by site. Group MCT consisted of six weekly sessions with a duration of 60 to 90 min and was delivered by two trained CR professionals at each site.

The primary outcome in the trial was HADS total score, with secondary outcomes capturing posttraumatic stress symptoms, metacognitions, mechanism variables and outcomes required for economic evaluation. Participants completed a baseline assessment prior to randomisation (distinct from the initial NACR assessment) and further assessments at the 4-month and 12-month follow-up. While the clinical trial gave primacy to outcome scores at the 4-month follow-up, the present economic evaluation focuses on longer-term outcomes at the 12-month follow-up to incorporate sufficient time for any impact of MCT on service use and health benefit.

#### Health-related quality of life and quality-adjusted life-years

The measure of health benefit used was quality-adjusted life-years (QALYs) over 12 months, estimated using EQ-5D-5L which was collected at baseline, 4-month and 12-month follow-up. EQ-5D is a generic measure of health status, validated in the population, and recommended for use in economic evaluation by NICE.<sup>27 28</sup> In line with NICE recommendations at the time of the analysis, the crosswalk algorithm was used to estimate utility values from EQ-5D.<sup>29</sup> Total QALYs were calculated using an area under the curve approach, accounting for utility at each assessment and duration of time between assessments.

# **Resource use and costs**

Data on health and social care use were collected using an economic patient questionnaire adapted from other trials.<sup>30</sup> This captured inpatient, outpatient, day case, accident and emergency, primary, community and social care use. Unit costs of NHS and social care services (online supplemental file 1) were derived from national average unit cost data, and the price year was 2019. Staff time to deliver MCT and CR attendance was collected by the research team. The cost of CR sessions (both education and exercise) was £48 per participant per session.<sup>31</sup> In the primary analysis, MCT costs included staff time for preparation and delivery, and the costs were associated with providing a manual and CD. The cost of manual and CD was negligible (£3.55). Staff costs were estimated using the mean of a range of staff at Band 6 and Band 7, including community nurses, hospital-based physiotherapists and occupational therapists.<sup>32</sup> Two healthcare practitioners were paid to deliver sessions, with 2 hours assumed to cover preparation and delivery. The cost per participant was calculated using the average group size from the trial. This resulted in the mean cost of £54 per

MCT session per participant which was multiplied by the number of sessions attended.

# **Analysis**

The within-trial analysis used intention-to-treat and estimated total costs and QALYs for the trial follow-up. The time horizon of the within-trial primary analysis was 12 months to incorporate sufficient time for any impact of MCT on service use and health status.

Multiple imputation was used to impute values missing at follow-up. Costs were imputed by service category and utility by EQ-5D domain to use all available data. Regression analysis was used to estimate net costs (generalised linear model) and net QALYs (linear regression model), adjusted for participant characteristics (baseline covariates). Covariates for costs and QALYs included age, gender, hospital site, baseline HADS score, medication for depression or anxiety, BMI, smoking status, alcohol units consumed per month and number of comorbidities.

The primary measure of interest was the incremental cost-effectiveness ratio (ICER), calculated as:

$$ICER = \frac{Cost_{intervention} - Cost_{comparator}}{QALYs_{intervention} - QALYs_{comparator}}$$

Net costs and net QALYs estimates were bootstrapped to generate 10000 pairs of costs and QALYs to inform the probability of cost-effectiveness. Each of the net QALY estimates from bootstrap simulation results were revalued by multiplying it by willingness-to-pay thresholds (WTPT). Net monetary benefit statistics were produced for each pair of simulated net costs and net benefits. The monetary value of simulated QALYs varied from £0 to £30000 to reflect a range of hypothetical WTPT.

Key sensitivity analyses, specified a priori, were used to test the impact of the study design on the results of the cost-effectiveness analysis (table 1).

Data manipulation and analysis were conducted using SPSS V.25 and Stata V.14. Further details on the methods can be found in the published protocol.<sup>25</sup>

# **Deviations from protocol**

The original protocol detailed several additional potential sensitivity analyses; however, these analyses were not conducted due to the sample size and completeness of data within the sample. For example, we had considered it possible to conduct subgroup analyses; however, as the sample size within specific subgroups is limited, this would not be robust and would risk false negatives due to a lack of statistical power.<sup>33</sup> Originally, it was planned that a de novo economic model would be constructed with the aims of exploring (1) the cost-effectiveness of MCT over a longer time horizon and (2) the cost-effectiveness of MCT in different populations and settings. A preliminary model design was drafted. However, during the model design, discussions highlighted that without additional evidence becoming available, the economic model would not be robust. In particular, high-quality data generalisable to the UK are needed to support the rates of relapse and remission of depression and/or anxiety symptoms

Open access	6
Table 1         Sensitivity analysis rationale	
Sensitivity analysis	Rationale
Complete case analysis	Multiple imputation is increasingly at risk of bias and imprecision as the amount of missing data increases. However, complete case analysis may be biased as the sub-sample may not be representative of all trial participants. Therefore, the primary analysis using multiple imputation will be compared with a complete case analysis to assess whether results indicate similar conclusions.
Alternative measures of benefit	EQ-5D-5L is a general measure of health, recommended for use in economic evaluation to calculate a QALY. However, there is debate about whether this is sensitive to clinically relevant changes in mental health. Therefore, a sensitivity analysis was conducted using the primary clinical outcome measure (HADS). However, it is important to note that there is no commonly accepted WTPT for this measure.
Anxiety and/or depression at baseline	Trial eligibility criteria included a HADS anxiety or depression score of $\geq 8$ at the NACR assessment. However, when the baseline measures were taken, some participants no longer met this criteria. An analysis explored the impact of restricting the sample to participants meeting the HADS criteria at baseline assessment.
Treatment received rather than intention-to-treat analysis	The primary analysis was intention-to-treat; however, not all patients assigned to the MCT intervention attended any sessions. Therefore, an exploratory analysis was conducted using only the participants in the intervention arm who had attended one or more MCT sessions.
Unit costs of intervention	Two sensitivity analyses varied the costs of MCT. One assumed lower

specific to the CR population, mortality rates in the CR population with and without anxiety and/or depression, evidence to support long-term effectiveness of MCT for this population and data on interactions between mental and physical health in this population.

Rehabilitation; QALY, quality-adjusted life-year; WTPT, willingness-to-pay thresholds.

# Patient and public involvement

Time horizon

The PATHWAY Group MCT Patient and Public Involvement (PPI) has been reported in a separate publication.<sup>34</sup> Specific to the economic evaluation, the PPI group reviewed and commented on all trial questionnaires (including the economic patient questionnaire) before finalisation.

#### RESULTS

# Participants and completion

Trial participants' baseline characteristics are reported in the trial publication, as noted in the trial publication groups were well-balanced on measured characteristics.<sup>17</sup>

Cost and QALY data were complete at all three time points for 179 participants (54%; 91 control, 88 intervention). A total of 339 participants had complete EQ-5D data at baseline, 260 (78%) at the 4-month follow-up and

245 (74%) at the 12-month follow-up. At baseline, 262 (79%) participants had sufficient data from the service use questionnaire to estimate baseline costs, while at the 4-month follow-up it was 203 (61%) and at the 12-month follow-up it was 211 (64%).

implemented in CR since this reduces the cost per participant. Another sensitivity analysis explored the inclusion of training and supervision costs

related to MCT intervention, which increases intervention costs.

A further sensitivity analysis focused on the 4-month follow-up (the primary follow-up of the trial) to assess the impact of different follow-up

# **Costs and health status**

periods on cost-effectiveness results.

CR, cardiac rehabilitation; HADS, Hospital Anxiety and Depression Scale; MCT, metacognitive therapy; NACR, National Audit of Cardiac

Online supplemental file 1 includes the mean utility value at each assessment. Responses to the EQ-5D confirm the impact of coexisting physical and mental health difficulties in the samples, with the majority of domains greatly affected.

A cost breakdown by category of service use and by arm is also included in online supplemental file 1. Note that a high level of variation is common with costing data and is demonstrated here. Inpatient costs are high at baseline as would be expected based on the trial inclusion criteria, that is, inpatient costs at baseline reflect that participants had a recent cardiac event and thus would have been probably hospitalised. A similar trend is seen with accident and emergency costs. Costs related to CR attendance are not significantly different across groups,

no

**Open** access

 Table 2
 Net costs and QALYs, and probability MCT intervention is cost-effective (bootstrapped and adjusted for baseline covariates)

				Probability MCT is cost-effective compared to usual care at different WTPTs		
Analysis*	Net cost (95% CI)†	Net QALY (95% CI)	ICER (£ per QALY)†	£0 per QALY	£15000 per QALY	£30 000 per QALY
Primary (n=332)	-£219 (-£1446; £1007)	0.015 (-0.015; 0.045)	Dominant	59%	70%	76%
Sensitivity analysis						
Complete case (n=179)	-£1 (-£1387; £1385)	0.035 (-0.004; 0.074)	Dominant	43%	69%	83%
Participants with anxiety and/or depression confirmed by HADS at baseline (n=284)	£75 (–£1090; £1241)	0.013 (–0.020; 0.045)	£5901	39%	51%	60%
Treatment received rather than intention-to-treat analysis (n=292)‡	£133 (–£1166; £1432)	0.015 (–0.018; 0.049)	£8618	35%	48%	58%
MCT costs (inclusive of training and supervision) (n=332)	–£9 (–£1225; £1207)	0.015 (–0.015; 0.045)	Dominant	43%	58%	67%
MCT costs (larger group size) (n=332)	-£356 (-£1604; £891)	0.015 (-0.015; 0.045)	Dominant	68%	77%	82%
Alternative measure of benefit (HADS) (n=332)§	-£219 (-£1446; £1007)	–1.999 (–3.537; –0.61)	Dominant	59%‡	99%‡	99%‡
Time horizon (4-month follow-up) (n=332)	-£175 (-£832; £482)	0.005 (-0.008; 0.018)	Dominant	60%	69%	74%

\*Unless stated otherwise, net costs and health benefits adjusted for baseline covariates using imputed data, bootstrapped 10 000 times. †Costs given in £'s, 2019.

 $\ddagger$  Note this does not reflect a clinically significant dose ( $\ge 4$  sessions), rather whether participants attended any intervention sessions ( $\ge 1$  session/s).

§There is no accepted threshold or range of threshold for a unit change in HADS. It is left to decision-makers to consider how much they would be prepared to pay for a specific health gain.

HADS, Hospital Anxiety and Depression Scale; ICER, incremental cost-effectiveness ratio; MCT, metacognitive therapy; QALY, qualityadjusted life-year; WTPT, willingness-to-pay thresholds.

suggesting that MCT intervention did not impact the decision to attend the usual CR offering.

#### **Cost-effectiveness analysis**

Table 2 reports the net costs and QALYs estimated by the bootstrap simulation of the multiple imputation data, adjusted for any differences between the groups in base-line characteristics (covariates).

In the primary cost-effectiveness analysis at the 12-month follow-up, the MCT intervention appears dominant, meaning it is both cost-saving (net cost -£219; 95% CI -£1446, £1007) and health-increasing (net QALY 0.015; 95% CI -0.015, 0.045). However, the CIs are wide and overlap zero, indicating a high level of variability in the data and uncertainty in the estimates. The primary analysis found that at a threshold of £30 000 per QALY, the MCT intervention is around 76% likely to be cost-effective, again reflecting uncertainty. Similarly, in the majority of sensitivity analyses, the MCT intervention is

dominant (cost-saving and health-increasing); however, there is high uncertainty as indicated by the CIs.

Figure 1 displays the cost-effectiveness plane for the primary analysis, which shows the distribution of net costs



**Figure 1** Cost-effectiveness plane (placeholder). QALYs, quality-adjusted life-years.



**Figure 2** Cost-effectiveness acceptability curve (placeholder). QALYs, quality-adjusted life-years.

and QALYs. The uncertainty in the analysis is demonstrated as the net cost/QALY pairs are spread across each of the four quadrants. Figure 2 shows the cost-effectiveness acceptability curve for MCT intervention, which shows that as the willingness to pay per QALY increases, so does the likelihood of MCT intervention being cost-effective.

Sensitivity analysis (table 2) demonstrated that the results at the 4-month follow-up were similar to the primary analysis, and the complete case analysis or the use of different assumptions around the cost of MCT did not affect conclusions. In these sensitivity analyses, MCT remained dominant but with CIs wide and overlapping zero demonstrating considerable uncertainty. In two sensitivity analyses, MCT was associated with a net cost increase, though again this was not statistically significant.

#### DISCUSSION

The primary cost-effectiveness analysis and the majority of sensitivity analysis indicate that MCT intervention may be cost-saving and health-increasing; however, the wide CIs that overlap zero indicate a high level of variability and uncertainty in the estimates. In the primary analysis, the probability of cost-effectiveness ranges from 59% at a threshold of £0 per QALY to 76% at a threshold of £30000 per QALY.

Regarding the sensitivity analysis, a significant reduction in the HADS was demonstrated. While the decrease in HADS score is significant, the net costs are not significant. In the clinical effectiveness study, more participants in the MCT arm experienced a reliable improvement in their HADS score (21% in CR compared with 33% in MCT+CR), and fewer experienced a psychological deterioration (15% in CR compared with 4% in MCT+CR).<sup>17</sup> It could be hypothesised that if sustained over longer time horizons, a more significant QALY gain could be seen (resulting from both improved mental and physical health as there are interactions between the two, especially in CR). Likewise, in the longer term, if the MCT intervention was able to affect repeat cardiac events (as some evidence suggests that symptoms of anxiety and/or depression are predictors of cardiac events) there could be substantial reductions in hospitalisation costs.<sup>35</sup>

The results at the 4-month follow-up are very similar to the primary analysis (12-month follow-up). The complete case analysis does not affect conclusions, and the uncertainty remains. As would be expected, different assumptions around the cost of MCT affect the probability of cost-effectiveness. A larger group size, which could be realistic given CR group sizes, reduces cost and increases the probability of cost-effectiveness, whereas the inclusion of training and supervision costs has the opposite effect. Outside of a trial setting, the level of training (and supervision) and the delivery of MCT may vary. These sensitivity analyses highlight the importance of considering these factors. The current CR offering for psychological support includes stress management techniques, which have a limited evidence base.<sup>15</sup> In reality, with a focus on providing evidence-based practice, MCT may replace this current offering and subsequently the cost impact may be negligible or zero as the staff time to deliver previous offerings is simply shifted to providing MCT.

In two of the sensitivity analyses, MCT was associated with a net cost increase, though this was not statistically significant. Both of these analyses restricted the participant sample. The first analysis focused on those who met the HADS cut-off for depression and/or anxiety at baseline, excluding those who no longer met the criteria (ie, between screening and baseline the participant had a reduction in HADS score). The second analysis restricted the MCT arm to the participants assigned to the intervention who attended one or more sessions of MCT. While the ICERs estimated for these analyses were under commonly discussed thresholds, uncertainty remains. These explorative analyses highlight the need to consider how the implementation of MCT in CR will impact costeffectiveness. For example, a substantial wait time for therapy will have a knock-on effect on cost-effectiveness.

Prior reviews identified sparse evidence for the costeffectiveness of psychological intervention within CR and results were mixed.<sup>10 36-38</sup> Two existing studies focus on psychological therapy in CR; one study of a home-based cognitive-behavioural therapy found it to be cost-effective in the majority of cases compared with UC (67%), and the other focused on learning and coping education strategies which was cost-effective only 29% of the time.<sup>39 40</sup> To the best of authors' knowledge, as well as expanding the evidence base for psychological therapy in CR, the current study is the first economic evaluation of MCT (for any population group).

Another component of the wider PATHWAY study looked at preferences for psychological therapy delivery in CR.<sup>34</sup> The discrete choice experiment (DCE) indicated that among the participants recruited, they would be more likely to opt-in to therapy (vs opting out) within CR. The results of the DCE suggest that adapting the offering to preferences may have cost implications. For example, the general population sample favoured individual therapy which would be more costly to deliver. Additionally, preference heterogeneity is an issue which may prevent a 'one-size-fits-all' approach to psychological therapy in CR, especially if focused on uptake. Important inequalities in uptake exist in CR, with lower uptake in more deprived areas, for minority ethnicities and for single and older people.<sup>41 42</sup> Furthermore, practical barriers exist, such as financial costs, travel time and the need to take time off work/other commitments to attend.<sup>43</sup> Uptake was not investigated in this study, but changes in CR design may affect uptake. For example, people may be more inclined to attend CR if there is a suitable psychological option. It has been noted that completing CR is challenging while experiencing psychological distress.<sup>44</sup> A recently published analysis indicated that increasing uptake in CR can have a high justifiable expenditure (eg, due to offsets in hospitalisation costs).<sup>45</sup> Investigation into whether MCT can positively affect uptake/attendance at CR and subsequent cost-effectiveness is needed. Furthermore, research into how MCT could avoid or overcome the current barriers to CR attendance would be beneficial.

During the COVID-19 pandemic, there was a shift towards home-based CR options.<sup>12 13</sup> A separate pilot DCE investigated preferences delivery which indicated the participants tended to favour home-based psychological therapy in CR.<sup>46</sup> However, qualitative interviews of patients attending group-MCT in the PATHWAY trial indicated that patients valued hearing the experiences of other patients in the group.<sup>21 22</sup> Home-based MCT has been shown to be effective in reducing symptoms of anxiety and depression in the population receiving CR.<sup>47</sup> Furthermore, home-based CR options have been demonstrated to be effective and cost-effective.<sup>48–51</sup> Research is needed to compare the effectiveness and costeffectiveness of clinic-delivered MCT versus home-based MCT in CR, and this is likely to consider patient preferences and how this will affect uptake/attendance.

The study used EQ-5D, recommended by NICE.<sup>28 52</sup> The Recovering Quality of Life (ReQoL) measure is now available and is a generic self-report measure for use with people experiencing mental health concerns.<sup>53</sup> In comparison with EQ-5D, ReQoL has more focus on mental health and quality of life, and it also allows for the estimation of utilities for use in economic evaluation. Subsequently, in future research, the exploration of different measures is recommended, as the EQ-5D cannot reflect all aspects of health for all diseases and patients. This should be considered when interpreting the results of the current economic evaluation, as the analysis with the mental health-focused outcome (HADS) had more favourable results.

The economic evaluation shared the strengths and limitations of the trial, reported elsewhere.<sup>17</sup> Key strengths of the economic evaluation include the prospective collection of economic data alongside a robust randomized-controlled trial, a comprehensive investigation into uncertainty and a range of sensitivity analyses to explore the impact of assumptions related to methods/design. A key limitation of the economic evaluation is specifically related to uncertainty. While the trial achieved a high rate of follow-up at the primary time horizon (4 months),

there was a relatively high level of missing data for costs and EQ-5D at the final follow-up (12months). Overall, 54% of participants had complete cost and utility data at both baseline and follow-up. Data were imputed by category of cost and EQ-5D domain to make the best use of all available data. Furthermore, a complete case analysis was conducted for comparison. However, given the level of missing data, results should be interpreted with caution as higher levels of missing data reduce the robustness of imputation. The level of missing data is similar to other trials that have collected self-report data using a similar questionnaire in mental health populations.<sup>54–56</sup> The sample size and missing data limited the potential for subgroup analyses. Health and social care service use was self-reported by trial participants. While this is a valid approach to data collection, especially in the UK where access to electronic data is associated with significant hurdles in terms of time and budget, it is open to recall bias and missing data.<sup>57</sup> Service use and subsequently cost data often vary and the sample size of the study and data completeness limit conclusions. Furthermore, unit costs, especially those related to cardiac inpatient admissions, can be substantial and variable. Further research should investigate how the addition of psychological therapy impacts the categories of service use and the interactions between these categories to more robustly determine how the intervention may affect net costs across health and social care. Results may not be generalisable to other settings; cardiac services, including the type of CR offered (eg, face-to-face or home-based) and exact design and delivery of components (eg, exercise components), and populations vary by area.<sup>40 41</sup> The NIHR is providing funding to examine the roll-out of MCT in six CR services across England (the BEACONS project). This may help supplement some of the evidence requirements to more thoroughly investigate the possible cost-effectiveness of MCT in CR. While there are some favourable results, more robust data are needed to make stronger conclusions around cost-effectiveness. It should be noted that the clinical findings for Group MCT are positive, with more moderate to large reductions in mental health symptoms (eg, anxiety and depression) when compared with CR alone.<sup>17</sup>

In conclusion, in the primary analysis using EQ-5D, MCT was dominant (cost-saving and health-increasing), though not statistically significant. However, results using an alternative measure of benefit (HADS) were significant. The analysis was subject to limitations, in particular the sample size and level of missing data. Further research should aim to reduce the uncertainty (eg, with larger sample sizes). Given the reduction of symptoms of anxiety and depression, there is a need to explore potential longer-term economic benefits associated with MCT in this setting and when assessed using more mental health-focused measures of health benefit. **Author affiliations** 

<sup>1</sup>Manchester Centre for Health Economics, University of Manchester, Manchester, UK

<sup>2</sup>Department of Health Sciences, University of York, York, UK

<sup>3</sup>Centre for Primary Care, University of Manchester, Manchester, UK
 <sup>4</sup>Greater Manchester Mental Health NHS Foundation Trust, Manchester, UK
 <sup>5</sup>Division of Psychology & Mental Health, University of Manchester, Manchester, UK
 <sup>6</sup>Division of Cardiovascular Sciences, University of Manchester, Manchester, UK
 <sup>7</sup>Centre for Biostatistics, University of Manchester, Manchester, UK

Acknowledgements We are very grateful to the wider PATHWAY team (past and present) and PATHWAY Patient and Public Involvement team for assisting with activities that informed and supported this work.

**Contributors** AW is the chief investigator in the PATHWAY project. AW, LMD, DR, PJD and AH conceived the idea for the research project. AW, LMD and GES designed tools for economic data collection. GES drafted the first version of the manuscript, and all authors contributed to the subsequent versions. LMD, GES, DB, EC and CH cleaned the data and contributed to the analysis. LC contributed to the trial management, including the collection of economic data and solving inconsistencies during data cleaning. All authors helped to interpret the analysis and results. All authors read and approved the final manuscript. GES is the guarantor who takes primary responsibility for the paper.

**Funding** This paper presents independent research funded by the National Institute for Health Research (NIHR) under its Programme Grants for Applied Research Programme (grant No. RP-PG-1211-20011). The views expressed are those of the authors and not necessarily those of the NIHR or the Department of Health.

**Competing interests** All authors have completed the ICMJE uniform disclosure form at www.icmje.org/disclosure-of-interest. AW is the developer of MCT and co-director of the Metacognitive Therapy Institute. He has received funding as Chief Investigator (CI) for the studies 'Implementing Group Metacognitive Therapy in Cardiac Rehabilitation Services' (PATHWAY-Beacons; NIHR202956) and 'Mechanisms of Change in Metacognitive Therapy for Depression and Anxiety in Cardiac Rehabilitation Patients' (PATHWAY-Mechanisms; NIHR205669). He is also CI for the following projects: NIHR201495; and co-CI on NIHR203634. LC, DB, GES, LMD and DR report funding from the NIHR. AH reports lecturing for a related pharmaceutical company.

Patient and public involvement Patients and/or the public were involved in the design, or conduct, or reporting, or dissemination plans of this research. Refer to the Methods section for further details.

Patient consent for publication Not applicable.

**Ethics approval** This study involves human participants. Ethical approval was obtained from the Preston Research Ethics Committee (REC Reference 14/ NW/0163). Participants gave informed consent to participate in the study before taking part.

Provenance and peer review Not commissioned; externally peer reviewed.

Data availability statement Data are available upon reasonable request. Anonymised data are available upon reasonable request from the corresponding author.

Supplemental material This content has been supplied by the author(s). It has not been vetted by BMJ Publishing Group Limited (BMJ) and may not have been peer-reviewed. Any opinions or recommendations discussed are solely those of the author(s) and are not endorsed by BMJ. BMJ disclaims all liability and responsibility arising from any reliance placed on the content. Where the content includes any translated material, BMJ does not warrant the accuracy and reliability of the translations (including but not limited to local regulations, clinical guidelines, terminology, drug names and drug dosages), and is not responsible for any error and/or omissions arising from translation and adaptation or otherwise.

**Open access** This is an open access article distributed in accordance with the Creative Commons Attribution 4.0 Unported (CC BY 4.0) license, which permits others to copy, redistribute, remix, transform and build upon this work for any purpose, provided the original work is properly cited, a link to the licence is given, and indication of whether changes were made. See: https://creativecommons.org/ licenses/by/4.0/.

#### ORCID iDs

Gemma E Shields http://orcid.org/0000-0003-4869-7524

Elizabeth Camacho http://orcid.org/0000-0001-9574-7710 Patrick Joseph Doherty http://orcid.org/0000-0002-1887-0237 David Reeves http://orcid.org/0000-0001-6377-6859 Deborah Buck http://orcid.org/0000-0002-2271-6400

#### REFERENCES

- Roth GA, Mensah GA, Johnson CO, et al. Global Burden of Cardiovascular Diseases and Risk Factors, 1990-2019: Update From the GBD 2019 Study. J Am Coll Cardiol 2020;76:2982–3021.
- 2 Timmis A, Vardas P, Townsend N, et al. European Society of Cardiology: cardiovascular disease statistics 2021. Eur Heart J 2022;43:716–99.
- 3 Cardiovascular disease in England | the king's fund. Available: https://www.kingsfund.org.uk/publications/cardiovascular-diseaseengland [Accessed 8 Aug 2023].
- 4 British Heart Foundation. Excess deaths involving cvd in england since the onset of the covid-19 pandemic: an analysis and explainer. 2023. Available: https://www.bhf.org.uk/what-we-do/policy-andpublic-affairs/excess-deaths-involving-cardiovascular-disease-ananalysis [Accessed 11 Jan 2024].
- 5 Dalal HM, Doherty P, Taylor RS. Cardiac rehabilitation. BMJ 2015;351:h5000.
- 6 Dibben GO, Dalal HM, Taylor RS, *et al.* Cardiac rehabilitation and physical activity: systematic review and meta-analysis. *Heart* 2018;104:1394–402.
- 7 Kim C, Choi I, Cho S, *et al.* Do Cardiac Rehabilitation Affect Clinical Prognoses Such as Recurrence, Readmission, Revascularization, and Mortality After AMI?: Systematic Review and Meta-Analysis. *Ann Rehabil Med* 2021;45:57–70.
- 8 Kanazawa N, lijima H, Fushimi K. In-hospital cardiac rehabilitation and clinical outcomes in patients with acute myocardial infarction after percutaneous coronary intervention: a retrospective cohort study. *BMJ Open* 2020;10:e039096.
- 9 Bellmann B, Lin T, Greissinger K, *et al.* The Beneficial Effects of Cardiac Rehabilitation. *Cardiol Ther* 2020;9:35–44.
- 10 Shields GE, Wells A, Doherty P, et al. Cost-effectiveness of cardiac rehabilitation: a systematic review. *Heart* 2018;104:1403–10.
- 11 British Heart Foundation. National audit of cardiac rehabilitation (NACR) report 2019. 2019. Available: https://www.bhf.org.uk/ informationsupport/publications/statistics/national-audit-of-cardiacrehabilitation-quality-and-outcomes-report-2019
- 12 British Heart Foundation. National audit of cardiac rehabilitation (NACR) report 2021. 2021. Available: https://www.bhf.org.uk/ informationsupport/publications/statistics/national-audit-of-cardiacrehabilitation-quality-and-outcomes-report-2019
- 13 British heart foundation. National audit of cardiac rehabilitation quality and outcomes report. 2022.
- 14 BACPR. The bacpr standards and core components for cardiovascular disease prevention and rehabilitation 2023. 2023. Available: http://www.cardiacrehabilitation.org.uk/nacr/docs/BACPR-Standards-and-Core-Components-2023.pdf [Accessed 29 Aug 2023].
- 15 Rees K, Bennett P, West R, et al. Psychological interventions for coronary heart disease. Cochrane Database Syst Rev 2004.:CD002902.
- 16 Wells A, Reeves D, Heal C, et al. Evaluating Metacognitive Therapy to Improve Treatment of Anxiety and Depression in Cardiovascular Disease: The NIHR Funded PATHWAY Research Programme. Front Psychiatry 2022;13:886407.
- 17 Wells A, Reeves D, Capobianco L, et al. Improving the Effectiveness of Psychological Interventions for Depression and Anxiety in Cardiac Rehabilitation: PATHWAY-A Single-Blind, Parallel, Randomized, Controlled Trial of Group Metacognitive Therapy. *Circulation* 2021;144:23–33.
- 18 Wells A. *Metacognitive therapy for anxiety and depression*. Guilford Press, 2009.
- 19 Wells A, Matthews G. Attention and emotion: a clinical perspective. Psychology Press, 1994. Available: https://books.google.co.uk/ books/about/Attention\_and\_Emotion.html?id=K0XszAo1FlcC&redir\_ esc=y
- 20 Wells A, Matthews G. Modelling cognition in emotional disorder: the S-REF model. *Behav Res Ther* 1996;34:881–8.
- 21 McPhillips R, Salmon P, Wells A, et al. Qualitative Analysis of Emotional Distress in Cardiac Patients From the Perspectives of Cognitive Behavioral and Metacognitive Theories: Why Might Cognitive Behavioral Therapy Have Limited Benefit, and Might Metacognitive Therapy Be More Effective? Front Psychol 2018;9:2288.

# <u>ð</u>

- 22 McPhillips R, Salmon P, Wells A, et al. Cardiac Rehabilitation Patients' Accounts of Their Emotional Distress and Psychological Needs: A Qualitative Study. J Am Heart Assoc 2019;8:e011117.
  - 23 Wells A, Reeves D, Fisher P, et al. Improving the Effectiveness of Psychological Interventions for Depression and Anxiety in Cardiac Rehabilitation: The PATHWAY Research Programme Including 4 RCTs. Prog Grants Appl Res 2024;12:1–80.
  - 24 Normann N, Morina N. The Efficacy of Metacognitive Therapy: A Systematic Review and Meta-Analysis. Front Psychol 2018;9:2211.
  - 25 Shields GE, Wells A, Doherty P, et al. Protocol for the economic evaluation of metacognitive therapy for cardiac rehabilitation participants with symptoms of anxiety and/or depression. *BMJ Open* 2020;10:e035552.
  - 26 Wells A, McNicol K, Reeves D, *et al.* Metacognitive therapy homebased self-help for cardiac rehabilitation patients experiencing anxiety and depressive symptoms: study protocol for a feasibility randomised controlled trial (PATHWAY Home-MCT). *Trials* 2018;19:444.
  - 27 Schweikert B, Hahmann H, Leidl R. Validation of the EuroQol guestionnaire in cardiac rehabilitation. *Heart* 2006;92:62–7.
  - 28 National Institute for Health and Care Excellence. Guide to the methods of technology appraisal 2013. 2013. Available: https://www. nice.org.uk/process/pmg9/chapter/foreword
  - 29 van Hout B, Janssen MF, Feng Y-S, *et al.* Interim scoring for the EQ-5D-5L: mapping the EQ-5D-5L to EQ-5D-3L value sets. *V H* 2012;15:708–15.
  - 30 Pathway RUM:: DIRUM database of instruments for resource use measurement. Available: http://www.dirum.org/instruments/details/ 114 [Accessed 8 Aug 2023].
  - 31 Department of Health. NHS reference costs 2018-19. 2018.
  - 32 Unit costs of health and social care 2019. 2019. Available: https:// www.pssru.ac.uk/project-pages/unit-costs/unit-costs-2019 [Accessed 8 Aug 2023].
  - 33 Shields GE, Wilberforce M, Clarkson P, et al. Factors Limiting Subgroup Analysis in Cost-Effectiveness Analysis and a Call for Transparency. *Pharmacoeconomics* 2022;40:149–56.
  - 34 Shields GE, Wells A, Wright S, et al. Discrete choice experiment to investigate preferences for psychological intervention in cardiac rehabilitation. BMJ Open 2022;12:e062503.
  - 35 Frasure-Smith N, Lespérance F. Depression and anxiety as predictors of 2-year cardiac events in patients with stable coronary artery disease. Arch Gen Psychiatry 2008;65:62–71.
  - 36 Taylor RS, Sadler S, Dalal HM, et al. The cost effectiveness of REACH-HF and home-based cardiac rehabilitation compared with the usual medical care for heart failure with reduced ejection fraction: A decision model-based analysis. *Eur J Prev Cardiol* 2019;26:1252–61.
  - 37 Bertelsen JB, Dehbarez NT, Refsgaard J, et al. Shared care versus hospital-based cardiac rehabilitation: a cost-utility analysis based on a randomised controlled trial. Open Hear 2018;5:e000584.
  - 38 Hwang R, Morris NR, Mandrusiak A, et al. Cost-Utility Analysis of Home-Based Telerehabilitation Compared With Centre-Based Rehabilitation in Patients With Heart Failure. *Heart Lung Circ* 2019;28:1795–803.
  - 39 Tayyari Dehbarez N, Palmhøj Nielsen C, Risør BW, et al. Cost-utility analysis of learning and coping versus standard education in cardiac rehabilitation: a randomised controlled trial with 3 years of follow-up. *Open Heart* 2020;7:e001184.
  - 40 Lewin RJ, Coulton S, Frizelle DJ, *et al.* A brief cognitive behavioural preimplantation and rehabilitation programme for patients receiving an implantable cardioverter-defibrillator improves physical health and

reduces psychological morbidity and unplanned readmissions. *Heart* 2008;95:63–9.

- 41 BHF. How inequalities contribute to heart and circulatory diseases in England. Available: https://www.bhf.org.uk/what-we-do/ourresearch/heart-statistics/health-inequalities-research/inequalitiesin-heart-and-circulatory-diseases-in-england [Accessed 29 Aug 2023].
- 42 Galdas PM, Harrison AS, Doherty P. Gender differences in the factors predicting initial engagement at cardiac rehabilitation. *Open Heart* 2018;5:e000764.
- 43 Chindhy S, Taub PR, Lavie CJ, et al. Current challenges in cardiac rehabilitation: strategies to overcome social factors and attendance barriers. *Expert Rev Cardiovasc Ther* 2020;18:777–89.
- 44 McGrady A, McGinnis R, Badenhop D, *et al.* Effects of depression and anxiety on adherence to cardiac rehabilitation. *J Cardiopulm Rehabil Prev* 2009;29:358–64.
- 45 Hinde S, Harrison AS, Bojke L, *et al.* Achieving cardiac rehabilitation uptake targets: What is the value case for commissioners? A UK case-study. *Int J Cardiol* 2023;380:29–34.
- 46 Shields GE, Wright S, Wells A, et al. Delivery preferences for psychological intervention in cardiac rehabilitation: a pilot discrete choice experiment. Open Heart 2021;8:e001747.
- 47 Domino ME, Kilany M, Wells R, et al. Through the Looking Glass: Estimating Effects of Medical Homes for People with Severe Mental Illness. *Health Serv Res* 2017;52:1858–80.
- 48 Shields GE, Rowlandson A, Dalal G, et al. Cost-effectiveness of home-based cardiac rehabilitation: a systematic review. *Heart* 2023;109:913–20.
- 49 DE Lima AP, Pereira DG, Nascimento IO, et al. Cardiac telerehabilitation in a middle-income country: analysis of adherence, effectiveness and cost through a randomized clinical trial. Eur J Phys Rehabil Med 2022;58:598–605.
- 50 Batalik L, Filakova K, Sladeckova M, et al. The cost-effectiveness of exercise-based cardiac telerehabilitation intervention: a systematic review. Eur J Phys Rehabil Med 2023;59:248–58.
- 51 Antoniou V, Kapreli E, Davos CH, et al. Safety and longterm outcomes of remote cardiac rehabilitation in coronary heart disease patients: A systematic review. *Dig Health* 2024;10:20552076241237661.
- 52 NICE. NICE health technology evaluations: the manual. process and methods [PMG36]. 2022. Available: https://www.nice.org.uk/process/ pmg36/chapter/economic-evaluation [Accessed 29 Aug 2023].
- 53 Keetharuth AD, Brazier J, Connell J, et al. Recovering Quality of Life (ReQoL): a new generic self-reported outcome measure for use with people experiencing mental health difficulties. Br J Psychiatry 2018;212:42–9.
- 54 Camacho EM, Ntais D, Coventry P, *et al.* Long-term costeffectiveness of collaborative care (vs usual care) for people with depression and comorbid diabetes or cardiovascular disease: a Markov model informed by the COINCIDE randomised controlled trial. *BMJ Open* 2016;6:e012514.
- 55 Morrison AP, Pyle M, Gumley A, *et al.* Cognitive-behavioural therapy for clozapine-resistant schizophrenia: the FOCUS RCT. *Health Technol Assess* 2019;23:1–144.
- 56 Lovell K, Bee P, Bower P, et al. Training to enhance user and carer involvement in mental health-care planning: the EQUIP research programme including a cluster RCT. *Prog Grants Appl Res* 2019;7:1–140.
- 57 Leggett LE, Khadaroo RG, Holroyd-Leduc J, et al. Measuring Resource Utilization: A Systematic Review of Validated Self-Reported Questionnaires. *Medicine (Balt)* 2016;95:e2759.