**Cost-effectiveness of home-based cardiac rehabilitation: a systematic review**

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# Abstract

## Objective

## Centre-based cardiac rehabilitation (CR) is recognised as cost-effective for individuals following a cardiac event. However, home-based alternatives are becoming increasingly popular, especially since COVID-19, which necessitated alternative modes of care delivery. This review aimed to assess whether home-based CR interventions are cost-effective (versus centre-based CR).

## Methods

## Using the MEDLINE, Embase and PsycINFO databases, literature searches were conducted in October 2021, to identify full economic evaluations (synthesising costs and effects). Studies were included if they focused on home-based elements of a CR programme, or full home-based programmes. Data extraction and critical appraisal were completed using the NHS EED handbook, CHEERS and Drummond checklists, and were summarised narratively. The protocol was registered on the PROSPERO database (CRD42021286252).

## Results

## Nine studies were included in the review. Interventions were heterogenous in terms of delivery, components of care and duration. Most studies were economic evaluations within clinical trials (8/9). All studies reported quality-adjusted life-years (QALYs), with the EQ-5D as the most common measure of health status (6/9 studies). Most studies (7/9 studies) concluded that home-based CR (added to or replacing centre-based CR) was cost-effective compared to centre-based options.

## Conclusions

## Evidence suggests home-based CR options are cost-effective. The limited size of the evidence base and heterogeneity in methods limits external validity. There were further limitations to the evidence base (e.g., limited sample sizes) that increase uncertainty. Future research is needed to cover a greater range of home-based designs, including home-based options for psychological care, with greater sample sizes and the potential to acknowledge patient heterogeneity.

Key words:cardiac rehabilitation, economic evaluation, systematic review, cost-effectiveness.

# Manuscript

## Introduction

Globally, cardiovascular diseases (CVDs) represent a significant and increasing burden, with the estimated prevalence having increased by 92% between 1990 and 2019 (from 271 million to 525 million).[1] CVDs are a leading cause of morbidity and mortality, contributing to an estimated 17.8 million deaths and 35.6 million years lived with disability in 2017.[2] They impose a significant economic burden to healthcare systems and society, with the annual costs to the European Union economy estimated at €210 billion for 2017, including €111 billion in healthcare costs, €54 billion in productivity losses (e.g., time absent from work) and €45 billion in informal care costs.[3]

Cardiac rehabilitation (CR) is a supervised secondary prevention program, intended to prevent recurrent disease and improve long-term outcomes among people with CVD.[4] CR programmes are complex interventions which typically consist of exercise, health education and psychological intervention and are often delivered by multidisciplinary teams.[4] The benefits of CR are well documented and include reductions in the recurrence of cardiac events, mortality, and rehospitalisation (both all-cause and cardiovascular-specific).[4]

CR has traditionally been centre-based, delivered in a medically supervised setting (e.g., hospitals).[5] However, barriers were found to reduce participation (e.g., transportation problems and travel costs).[6] To help combat these issues, home-based CR was introduced with sessions delivered remotely.[7] Delivery formats (centre-based and home-based) have been found to provide similar clinical and health-related quality of life benefits to people with CVD.[5] The COVID-19 pandemic saw reductions in healthcare service provision, as providers focused on prioritising resources to help cope with an increasing number of infections.[8] Cardiac services were no exception [9], with one global study across 70 countries stating a 76.2% cessation in usual CR services.[10] To aid continuity of care, many services favoured alternative delivery models, with a marked increase in home-based CR observed.[10,11] For instance, in the UK a significant shift from centre-based CR (72% to 16%) to home-based (16% to 76%) was observed from 2019 to 2020.[12]

Given the patient and economic burden of CVD, in a time where health systems are under increasing pressure, cost-effective intervention is essential. Previous reviews of economic evaluations for CR have found positive evidence (i.e., evidence to suggest CR is cost-effective compared to usual care) to support the implementation of CR.[13,14] However, it has been noted that more evidence is needed to identify the most cost-effective design and delivery of CR.[15] Given the move towards home-based formats of CR, there is a need for a review focusing on the cost-effectiveness of home-based CR compared to centre-based CR.

This review aims to assess whether home-based interventions in the CR pathway have been demonstrated to be cost-effective, compared to conventional delivery (centre-based delivery). The review critically appraises the quality of the existing evidence and identifies evidence gaps, with the intention of guiding future research.

## Methods

A systematic review was conducted to identify economic evaluations of home-based CR packages and/or interventions, in comparison to centre-based options. The protocol is available on the PROSPERO international prospective register of systematic reviews (CRD42021286252).

An electronic literature search was conducted in October 2021 using MEDLINE, Embase and PsycINFO databases via Ovid. Search terms for economic evaluations were taken from the Centre for Reviews and Dissemination.[16] Terms related to CR were taken from previously published search strategies.[5,17] Terms varied according to database designs and strategies are included in the supplementary material.

Citations retrieved following database searches were reviewed in two stages; firstly, titles and abstracts were screened, subsequently full texts of the remaining citations were retrieved and read. Explicit inclusion criteria were applied at each screening stage. The inclusion criteria were as follows; a) studies focusing on the population offered CR in line with guidelines from the National Institute for Health and Care Excellence (NICE) [18–20], b) studies reporting on home-based interventions that were either participation in a CR programme or an intervention that may be classed as an individual aspect/component of a comprehensive CR programme, c) studies reporting a relevant comparator delivered in usual care (i.e., centre-based CR) and d) studies reporting a full economic evaluation (synthesising costs and health benefits). Furthermore, publications needed to be original full-text articles, published in English, and reporting original results. Two reviewers carried out each screening stage independently; differences in opinion were discussed and decided with a third reviewer.

Following the finalisation of the included studies, data extraction was conducted using pre-specified forms. Data extraction fields included study objectives, design, methods, and results (including uncertainty analysis). Two reviewers performed data extraction, with 25% of data extraction cross-checked (no issues identified). Cost data were converted to 2022 pound sterling to allow for comparison between studies.[21] Studies were critically appraised using the Drummond checklist and the Consolidated Health Economic Evaluation Reporting Standards (CHEERS) checklist.[22,23]

A narrative synthesis was used to summarise findings. A formal quantitative synthesis of findings would have been limited by heterogeneity across the studies, as is typical in reviews of economic evaluations [24].

### Patient and public involvement

Patients and/or the public were not involved in the research.

## Results

Nine studies met the inclusion/exclusion criteria and were included in the review (Figure 1).[25] An overview of the design of included studies is reported in Table 1.

#### **Figure 1 Search results**

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#### **Table 1 Study design**

| **Study** | **Population** | **Setting and country** | **Intervention** | **Comparator** | **Study type** | **Analysis type and outcome**  | **Perspective** | **Time horizon** |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **Home CR versus centre-based CR programmes** |
| **Hwang et al. (2019)** [26] | Chronic heart failure  | Home-based and outpatient care in Australia  | Telerehabilitation | Centre-based Rehabilitation  | Trial-based, two arm, multi-centre randomised controlled trial (n=53)a | CUA (QALY using the EQ-5D)  | Healthcare provider | 6 months  |
| **Kidholm et al. (2016)** [27] | Artery sclerosis, coronary artery bypass surgery, valve surgery, and heart failure | Home-based and outpatient care in Denmark  | Cardiac telerehabilitation programme | Traditional CR program at the hospital or healthcare centre  | Trial-based, two arm multi-centre randomised controlled trial (n=141)a | CUA (QALY using the SF-6D)  | Health sector  | 1 year  |
| **Taylor et al. (2007)** [28] | Uncomplicated acute myocardial infarction  | Home-based and hospital-based care in the United Kingdom | Home-based CR | Hospital-based CR | Trial based, two arm, randomised controlled trial (n=104)a | CUA (QALY using the EQ-5D) | National health service | 9 months |
| **Initiated in centre, home-based CR versus centre-based CR component** |
| **Kraal et al. (2017)** [29] | Low-to-moderate cardiac risk patients entering CR  | Home-based and outpatient care in the Netherlands | Home-based training with telemonitoring guidance | Centre-based CR | Trial based, two arm, single-blind randomised controlled trial (n=90) | CUA (QALY using the SF-36)  | Societal | 1 year  |
| **Initiated in centre, home-based CR programme thereafter** **versus centre-based CR programmes** |
| **Niewada et al. (2021)** [30] | Heart failure | Home-based and standard of care (outpatient or inpatient care) in Poland | Hybrid telerehabilitation programme | TAU appropriate for the patient’s clinical status (i.e., outpatient or inpatient CR) | Model-based, which utilised data exclusively from a two arm, multi-centre, randomised controlled trial (n=795) a | CUA (QALY using the SF-36 and the EQ-5D)  | Public payer  | Lifetime (average survival of 3.9 years) |
| **Home-based CR in addition to centre-based CR versus centre-based CR programmes** |
| **Frederix et al. (2016)** [31] | Coronary artery disease and/or chronic heart failure  | Home-based and outpatient care in Belgium | Telerehabilitation plus conventional centre-based cardiac rehabilitation | Conventional centre-based cardiac rehabilitation | Trial-based, two arm, single-blind, multi-centre randomised controlled trial (n=140) | CUA (QALY using the EQ-5D)  | Society and patient | 1 year  |
| **Frederix et al. (2017)** [32] | Coronary artery disease and/or chronic heart failure  | Home-based and outpatient care in Belgium | Telerehabilitation plus conventional centre-based cardiac rehabilitation | Conventional centre-based cardiac rehabilitation | Trial based, two arm, single-blind, multi-centre randomised controlled trial (n=126) | CUA (QALY using the EQ-5D) | Patient and healthcare  | 2 years  |
| **Maddison et al. (2015)** [33] | Ischemic heart disease  | Home-based and community care in New Zealand | Mobile phone delivered HEART intervention (mHealth) plus TAU | TAU (including community-based CR and potential supervised exercise) | Trial based, two arm, single-blind randomised controlled trial (n=171) | CUA (QALY using the EQ-5D) | Health service | 6 months  |
| **Maddison et al. (2019)** [34] | Coronary heart disease  | Home-based, inpatient, outpatient, and community-based care in New Zealand | Real time remotely monitored exercise-based cardiac telerehabilitation (REMOTE-CR) plus TAU | Centre-based CR (TAU) | Trial based, two arm, single-blind randomised controlled trial (n=162) | CUA (QALY using the EQ-5D) | Healthcare system | 6 months |
| **Abbreviations:** CR, cardiac rehabilitation; EQ-5D, EuroQol 5-dimensions; TAU, treatment as usual; CUA, Cost-utility analysis; QALY, Quality-adjusted life year; NYHA, New York Heart Association; SF-36, short-form 36-items**Notes:** a Methods of blinding/allocation concealment were not reported. |

### Critical appraisal

Studies were appraised using two checklists, which are provided in full in the supplementary materials.[22,23] The quality of reporting (assessed using CHEERS) differed across studies, with no publication reporting full details for all items. Methods and results had the most variability in reporting. Health economic analysis plans, methods used to characterise heterogeneity, distributional effects, and stakeholder engagement were underreported. Some of these are partially explained as new items were added to the checklist recently. From the Drummond and Jefferson (1996) checklist, the overall methodological quality of the identified publications appears to be good, as most publications comply with most of the items from the checklist. More details on specific aspects of the studies are provided below.

### Population and sample

The populations that can access CR services vary according to local recommendations and multiple patient groups can access CR services [4]. Participants across the studies included those with coronary artery disease, heart disease or failure and myocardial infarction, amongst others. Heterogeneity across sampled populations in studies and pooling of participants with different cardiac conditions within studies means that we cannot separate/distinguish results for specific groups.

In the studies conducted within a trial, sample sizes ranged from 53 to 171 participants. In the single modelling study, a larger trial was used (n= 795). The mean age (when reported) ranged from 59 to 67 years, and samples were predominantly male (proportion of females ranging from 9% to 25% across studies). Exclusion criteria reported for trial papers included clinical characteristics (e.g., outside of target groups), physical or cognitive disabilities, location (e.g., living too far from treatment centres), language, pregnancy, participation in similar studies, and no access to the internet and/or a computer at home. None of the identified studies included subgroup analyses.

### Interventions

An overview of interventions and comparators is provided in Table 2. Variability in intervention design and delivery is observed. As shown, three studies compare home-based CR to centre-based CR, [26–28]. Six studies considered hybrid CR, with components or stages (e.g., initiation) of CR being delivered in a centre, with the remainder being delivered in home settings. Four studies look at home-based intervention in addition to centre-based CR compared to centre-based CR.[31–34] A single study looked at an exercise component of CR that (following initiation in a centre), could be delivered at home, or in a centre, whilst the remainder of CR remained centre-based.[29] Another study initiated CR within an inpatient setting and transitioned to home-based care on discharge.[30] One study (the oldest) investigated the use of a self-help manual (the Heart Manual), with regular follow-up with cardiac nurses through either telephone or home-visits.[28] The remaining studies included a telerehabilitation component.[26,27,29–34] All interventions were either exercise-focused or included an exercise element/component. The majority of studies (7/9) used devices to monitor physical activity.[26,27,29–32,34] One study provided limited detail on the content and design of the programme.[30] No studies explicitly reported a psychological component within their intervention, and only two cited an educational component.[26,34] Most studies reported equal access to specialists across home-based and centre-based CR interventions [26,27,29,31–34]. However, in one study, home-based CR was delivered exclusively by a cardiac nurse, while centre-based CR patients accessed a multidisciplinary care team [28]. Note that some of the exercise training was delivered asynchronously (independent of interactions with CR staff) whereas other training was delivered synchronously (during interaction with CR staff), though this was not frequently reported or clear.

Similar to the intervention, there was variability across the comparator arms. This would be expected as the design of traditional CR differs across settings. However, it limits generalisability [35].

#### **Table 2 Intervention and comparator details**

|  |  |  |
| --- | --- | --- |
| **Study**  | **Intervention**  | **Comparator**  |
| **Home CR versus centre-based CR programmes** |
| **Hwang et al. (2019)**[26] | Home-based telerehabilitation (12-week)Exercise (remotely supervised by a physiotherapist using a sphygmomanometer and finger pulse oximeter) and education (delivered virtually with discussions facilitated by a physiotherapist and nurse) for small groups | Centre-based rehabilitation (12-week)Exercise (aerobic and strength training) and education sessions delivered to groups in hospital and supervised by a physiotherapist and nurse |
| **Kidholm et al. (2016)**[27] | Telerehabilitation programme (12-week)Individualised program involving a digital toolbox (containing rehabilitation topics, activities, and videos), measurement (using a sphygmomanometer, digital weight scale, accelerometer, and ECG) and communication (between healthcare professionals, patients and their families) accessed via tablet | Traditional centre-based rehabilitation based on CR guidelines (duration not reported)Traditional rehabilitation delivered at the hospital or healthcare centre based on CR guidelines (details/duration not reported) |
| **Taylor et al. (2007)**[28] | Home-based cardiac rehabilitation (6-week)Nurse facilitated support using a self-help manual (the Heart Manual) | Hospital-based cardiac rehabilitation (8-10 week)Group-based rehabilitation provided by a multidisciplinary team (specialist nurse, physiotherapist or exercise therapist and assistant clinical psychologist) |
| **Initiated in centre, home-based CR versus centre-based CR component** |
| **Kraal et al. (2017)**[29] | Home-based training with telemonitoring guidance with remaining aspects of CR delivered as usual (12-week)Individually tailored home training (remotely supervised by physical therapists using a heart rate monitor, accelerometer, and web application) with feedback provided weekly via telephone | Centre-based cardiac rehabilitation (12-week)Individually tailored group-based training (involving a cycle ergometer or treadmill) in the outpatient clinic, supervised by physical therapists/exercise specialists |
| **Initiated in centre, home-based CR programme thereafter versus centre-based CR programmes** |
| **Niewada et al. (2021)**[30] | Hybrid telerehabilitation programme initiated in inpatient stay and delivered remotely after discharge (8-week)Remotely supervised exercise training at home combined with multi-parameter telemonitoring  | Treatment as usual (8-week)Treatment as usual appropriate for the patient’s clinical status, with some able to participate in outpatient or inpatient cardiac rehabilitation |
| **Home-based CR in addition to centre-based CR versus centre-based CR programmes** |
| **Frederix et al. (2016)**[31] | Telerehabilitation programme (24-week) in addition to TAU (12-week)An internet-based programme involving patient-specific exercises, tailored dietary and smoking cessation recommendations (delivered via text/email), continuous monitoring (using an accelerometer) and feedback (provided by a semi-automatic tele coaching system) | Treatment as usual comprising conventional centre-based cardiac rehabilitation (12-week)Pluridisciplinarya rehabilitation sessions with weekly exercise sessions, including walking/running, cycling and/or arm cranking. |
| **Frederix et al. (2017)**[32] | Telerehabilitation programme (24-week) in addition to TAU (12-week)As detailed above | Treatment as usual comprising conventional centre-based cardiac rehabilitation (12-week)As detailed above |
| **Maddison et al. (2015)** [33] | Mobile phone delivered HEART intervention in addition to TAU (24-week)Personalised, automated text messages (encouraging exercise and behaviour change) delivered to the patients mobile, with details to a website (containing resources on healthy behaviours) also provided | Treatment as usual (including community-based CR and supervised exercise) (24-week)Treatment as usual, with encouragement to be physically active and attend a cardiac club providing supervised exercise  |
| **Maddison et al. (2019)** [34] | Real time remotely monitored exercise-based cardiac telerehabilitation (REMOTE-CR) (12-week)Individualised exercise intervention with remote monitoring (using a smartphone and chest-worn sensor) and feedback (provided by exercise/cardiac rehabilitation specialists) | Traditional centre-based programmes (CBexCR) (12-week)* Supervised exercise delivered by clinical exercise physiologists in cardiac rehabilitation clinics
 |
| **Abbreviations:** TAU, treatment as usual; CUA, Cost-utility analysis; QALY, Quality-adjusted life year; NYHA, New York Heart Association.**Notes:** 1 Pluridisciplinary involving physician specialist in cardiac rehabilitation, physiotherapist, dietician and psychologist. |

### Health benefit

All the studies were cost-utility analyses and used quality-adjusted life years (QALYs) as the summary measure of health benefit. These are appropriate in the context of CR as interventions aim to reduce morbidity and mortality, and subsequently a multi-dimensional health outcome is useful.[4] The most common measures of health status were the EQ-5D (n=7) and the SF-36 (n=3), both generic measures of health status. Both measures have been demonstrated to be reliable  in the cardiovascular population.[36,37] One study additionally reported a cost-effectiveness analysis with cost per metabolic equivalent hour of walking as the outcome.[33] Whilst a relevant outcome, this only captures a narrow consequence from CR. All the studies that were conducted alongside a trial collected health status measures from participants over the trial follow-up. The single modelling study identified EQ-5D derived utility outcomes by synthesising data across three studies identified from a literature review (associated with NYHA class) in the base case, and in an alternative scenario used SF-36 data from trial data.[30]

### Resource use and costs

Types of cost included by studies are reported in the supplementary material. A minority of studies took a societal perspective (Table 1).[29,31] A single study included productivity losses. However, these are less relevant in this population (people receiving CR are often above/around retirement age).[29,38] Only one study reported costs relevant to informal care, which are of relevance in older populations.[29] Commonly included costs included intervention costs, hospitalisation, and outpatient care. Two studies only included intervention costs, which ignores any potential impact on wider healthcare costs.[30,33] Two linked studies only included costs related to cardiovascular reasons, which overlooks the relationship between cardiovascular health and other healthcare conditions/aspects of health and the subsequent impact on costs.[31,32]

One study was unclear on how resource use and costs had been quantified.[33] Across the remaining studies, six used routine data (e.g., healthcare system records),[26,27,30–32,34] and two used a combination of self-reported and routine data (e.g., patient self-reported data validated using hospital records).[28,29] Whilst administrative data is useful, it can be limited in terms of the data provided and whilst self-reported data can be comprehensive, it has its own limitation (e.g., recall bias).[39] Variations in service provision and costing estimates limit generalisability.

### Risk of bias

All studies were conducted using data from randomised controlled trials (RCTs), minimising bias. However, the reliance on RCT evidence does have limitations. Most notably the majority of studies had time horizons of less than 1 year and in the context of CR, which can reduce premature mortality and recurrent cardiovascular events, this may underestimate costs and outcomes.[40] One paper used data from a trial within an economic model (structure unspecified) and subsequently was able to report a longer timeframe.[30] With the exception of one trial, all sample sizes were below 200 (reported in Table 1). These limited sample sizes and inclusion criteria may not fully represent the heterogeneous populations accessing CR. No studies were powered for economic outcomes, which is typical as trials are most commonly powered on clinical outcomes, meaning economic outcomes are underpowered.[41] Two studies were stated to be non-inferiority in design (i.e., rather than aiming to show intervention is clinically superior, they aim to demonstrate that the difference between intervention and comparator is non-inferior).[27,34,42] However, whilst interventions may be equivalent in terms of their clinical aspects, they may not be in terms of economic outcomes.[43]

### Study results

Key study results are presented in Table 3. Over half of studies reported a reduction in costs in the intervention arm (i.e., suggesting intervention may result in reduction in service use, such as hospitalisations, leading to a decrease in costs) (5/9). Only some of these cost savings were reported to be significant (3/5). Whilst most studies (6/9) reported an increase in health, these were rarely reported as statistically significant. One study reported equivalent effectiveness between the intervention and comparator arms. The two remaining studies reported negative health gains (i.e., the intervention is less effective) though the between-group differences were non-significant in both studies, suggesting no difference. One of these studies was a non-inferiority trial (in which the intervention was associated with statistically significantly increased costs), with the remaining non-inferiority trial based economic evaluation finding a small QALY gain and cost reduction.[27,34] Subsequently, overall study findings were predominantly positive (i.e., dominant or cost-effective), although rarely statistically significant. A single study found intervention was not cost-effective. However, authors did note that it may have the potential to increase uptake of CR, and economies of scale might be beneficial.[27]

Note, direct comparison studies (i.e., studies in which intervention participants had no access to centre-based CR) may appear to have less favourable results. However, there is limited literature (n=3) and two of these conclude that home-based care is equally effective and either cost saving or cost neutral.[26,28] All studies in which participants receiving home-based care retained access to centre-based CR, found intervention to be cost-effective.

When the probability of cost-effectiveness at different willingness to pay thresholds was reported, it was reasonably high (>66%). Two-thirds of the studies included some one-way sensitivity analyses, in which the most common parameters varied were healthcare and intervention costs.[26–30,34]. The modelling study, which was able to investigate a longer time horizon, also examined the impact of adjusting discounting and the effect of persistence of CR (which would increase health gains and reduce the ICER).[30] One study completed a scenario analysis evaluating the intervention as an ongoing nationwide programme, rather than a trial (reducing intervention costs).[34] The results of one-way sensitivity analyses demonstrated that whilst studies were sensitive to the changes (particularly in costing approaches), they typically did not change study conclusions.

#### **Table 3 Study results**

| **Study** | **Intervention** | **Comparator** | **Net QALY’s** | **Net cost1** | **ICER1,2** | **Probability of cost-effectiveness**3 | **Author summary of cost-effectiveness** |
| --- | --- | --- | --- | --- | --- | --- | --- |
| **Home CR versus centre-based CR programmes** |
| **Hwang et al. (2019)**[26] | Home-based telerehabilitation  | Centre-based rehabilitation | 0.00 | -£884\*\* | -£2,311/QALY | The majority of iterations4 were cost saving, with roughly similar iterations health gaining versus reducing (demonstrated on cost-effectiveness plane) | Less costly and equally effective |
| **Kidholm et al. (2016)**[27] | Telerehabilitation programme | Traditional centre-based rehabilitation based on CR guidelines  | 0.004 | £1,323\* | £412,083/QALY | Iterations are distributed across the cost-effective planes, particularly in the Northeast and Northwest quadrants (cost increasing and health gaining/reducing) | Not cost-effective |
| **Taylor et al. (2007)**[28] | Home-based cardiac rehabilitation | Hospital based cardiac rehabilitation | −0.06 | £113 | -£937/QALY | Iterations are distributed across all quadrants of the cost-effectiveness plane | No difference |
| **Initiated in centre, home-based CR versus centre-based CR component** |
| **Kraal et al. (2017)**[29] | Home-based training with telemonitoring guidance | Centre-based cardiac rehabilitation | 0.01 | -£5,963 (societal perspective) | Dominant (societal perspective) | 75% (WTP €100,000) to 97% (WTP €0) from a societal perspective | Cost-effective |
| **Initiated in centre, home-based CR programme thereafter versus centre-based CR programmes** |
| **Niewada et al. (2021)**[30] | Hybrid telerehabilitation programme | Treatment as usual | * 0.0269 (SF-36)

0.044 (EQ-5D)  | £1,149 | * £26,117/QALY (EQ-5D)

£42,719/QALY (SF-36) | 68% (WTP 155,514 PLN/QALY) | Cost-effective |
| **Home-based CR in addition to centre-based CR versus centre-based CR programmes** |
| **Frederix et al. (2016)**[31] | Telerehabilitation programme in addition to conventional centre-based cardiac rehabilitation | Conventional centre-based CR | 0.026 | -£543\*\* | Dominant | The vast majority of iterations were dominant (demonstrated on cost-effectiveness plane) | Cost-effective |
| **Frederix et al. (2017)**[32] | Telerehabilitation programme in addition to conventional centre-based cardiac rehabilitation  | Conventional centre-based CR | 0.22\*\* | -£846 | Dominant | The majority of iterations were dominant (demonstrated on cost-effectiveness plane) | Cost-effective |
| **Maddison et al. (2015)** [33] | Mobile phone delivered HEART intervention in addition to treatment as usual | Treatment as usual (including community-based CR and supervised exercise)  | 0.03 | NR | £16,436/QALY | 72% (NZ$20,000) to 90% (NZ$50,000) | Likely cost-effective |
| **Maddison et al. (2019)** [34] | Real time remotely monitored exercise-based cardiac telerehabilitation (REMOTE-CR)  | Traditional centre-based programmes (CBexCR) | -0.03 | -£2,496 | NR (as no significant difference in QALYs) | NR | Cost -effective |
| **Abbreviations:** CR, cardiac rehabilitation; NR, not reported; QALY, Quality-Adjusted Life-Year; WTP, willingness to pay (per QALY).**Notes:** 1 All costs have been updated from their original currency and price year and converted to £ (GBP) for the 2022 price year using the Campbell and Cochrane Economics Methods Group Evidence for Policy and Practice Information and Co-ordinating Centre Cost Converter. 2 ICERs will not be reproducible based on the reported net costs and QALYs due to differences in rounding. 3 Where explicit probabilities of cost-effectiveness were not reported, a description of the key findings from cost-effectiveness planes has been provided. 4 Bootstrap iterations or simulations from probabilistic sensitivity analysis. \* Statistically significant (0.05). \*\* Statistically significant (0.01). |

## Discussion

Nine studies evaluating the cost-effectiveness of home-based intervention versus conventional centre-based delivery of CR were identified. Results were mainly favourable, suggesting that home-based intervention (as an add-on or alternative to centre-based CR) is a potentially cost-effective option that should be considered by decision makers. However, it should be noted that the limited size of the evidence base and heterogeneity across the methods limit the external validity of results. Additionally, the critical appraisal determined that whilst studies were generally of good quality and well reported, issues/challenges remain. Most notably, small trial samples may not be representative or sufficient to conclude differences in cost-effectiveness, limited time horizons may not fully capture differences in outcomes and costs, and some underreporting prevents studies from being replicated.

The evidence base is subject to limitations. The COVID-19 pandemic triggered changes in service delivery, making home-based options the norm in some settings.[10] There are many ways in which CR can be delivered in a home-setting and the included studies do not capture all of the possible differences in design/ delivery. Exercise interventions were common. However, despite an increased prevalence of anxiety and depression among people with CVD, none of the interventions explicitly featured psychological care. A preference for receiving psychological therapy (versus no psychological therapy) as a component of CR has been demonstrated.[44,45] Future research is needed to determine whether different forms of home-based psychological care are cost-effective among people receiving CR. No studies acknowledged patient heterogeneity, which neglects to consider that cost-effectiveness may vary across participants/subgroups. Research on patient preferences has demonstrated that there is heterogeneity in preferences for CR design (e.g., by gender).[46] Future economic evaluations could aim to explore patient heterogeneity if feasible (e.g., if sample size allows). No studies reported budget impact analysis (which considers affordability) or value of information analyses (which considers the expected value of research to reduce uncertainty), both of which may be useful given the context (i.e., high numbers of people undergoing CR) and evidence base (i.e., few statistically significant results).

This review is subject to limitations. Search results were limited to English-language, increasing the potential for bias. Grey literature was not included, increasing the risk of publication bias.[47] Literature searches were conducted in October 2021 and as additional evidence becomes available the evidence base should be reassessed. Furthermore, cost-effectiveness evidence should be used alongside other forms of evidence (e.g., clinical, qualitative research, patient perspectives) to support decision-making. The review explicitly compared home-based care to care delivered in medical settings; this meant that studies looking at uptake of CR or no intervention comparators were excluded, though they might be of interest to decision makers in some settings. Uptake is a known challenge in CR.[48] Increasing uptake in particular might be a strength of home-based care, and research has demonstrated that increasing uptake is cost-effective and there is potential to reduce socioeconomic inequalities.[49]

This review has highlighted some key areas to be addressed by future research, including the need for more consideration of intervention design, psychological intervention and subgroup analyses. Future researchers should consider whether they can overcome some of the issues identified in the current evidence base (e.g., increased sample sizes with more representative samples to reduce uncertainty) and subgroup analysis. Researchers should also consider the population and aim to ensure a range of participants eligible for CR in the relevant setting are included (e.g., varying cardiac conditions) and that the participants adequately reflect all potential participants (e.g., by gender). Robust, large, multicentre RCT trials compared home-based and centre-based care (and including economic outcomes) would help to expand the evidence base. These could then be built on in economic modelling studies which allow the extrapolation of costs and outcomes over a longer time horizon. Furthermore, no economic evidence was identified for low and middle-income countries, despite a high burden of CVDs in these countries and a need to efficiently distribute limited resources.

## Conclusions

Overall, our findings suggest that home-based CR is likely cost-effective (as an add-on or alternative to centre-based care) although this comes with a caveat regarding generalisability due to limited size of the evidence base and heterogeneity across the interventions studied and methods deployed to evaluate cost-effectiveness. Given the global large-scale desire to increase home-based options following the COVID-19 pandemic, this review has the potential to be helpful to clinicians and policy makers in supporting a business case so that future home-based CR is resourced appropriately in clinical practice to derive comparable benefits as seen in robust clinical trials. Future research is needed to evaluate a greater range of home-based designs including staffing models and intervention fidelity for exercise, psychological care and risk factor aligned with clinical minimum standards.

**Contributors**

GE Shields, G Dalal, S Nickerson and P Doherty formulated the search questions and strategy. GE Shields, A Rowlandson, S Nickerson and G Dalal conducted the literature search and data extraction, with oversight from H Cranmer, P Doherty and L Capobianco. GE Shields and A Rowlandson wrote the first draft of the manuscript. G Dalal, S Nickerson, H Cranmer, L Capobianco and P Doherty contributed to the final writing of the paper.

**Competing interests**

All authors have completed the ICMJE uniform disclosure form at www.icmje.org/coi\_disclosure.pdf and declare no support from any organisation for the submitted work (with the exclusion of the stated funder), no financial relationships with any organisations that might have an interest in the submitted work in the previous three years and no other relationships or activities that could appear to have influenced the submitted work.

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