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Weaponising CSR? Garment Company Commitments to Living Wages in Global Supply Chains

Completed the survey (14)	Did not complete the survey but provided some relevant information on the survey themes (5)	Did not complete the survey and did not provide any information (1)
Adidas	Amazon	Hugo Boss
C&A	Fruit of the Loom	
Decathlon	GAP	
Fast Retailing / Uniqlo	Levi Strauss	
G-Star RAW	Zalando	
Gucci		
H&M		
Inditex		
Nike		
Primark		
Puma		
PVH		
Tchibo		
Under Armour		

Table 1. Responses to the CCC survey

Table 2. External initiatives that companies are members of or associate themselves with[present in landscape in final version]

		, Collab oratio n, Transf	Germa n Textile Initiati ve and Dutch Textile Coven ant	Fair Labor Associ ation	Fair Wage Netwo rk's Fair Wage Metho d	Ethical Tradin g Initiati ve (ETI)	ILO Better Work	Indust riALL Global Frame work Agree ments	Sustai nable Appar el Coaliti on	Social Accou ntabili ty Intern ational	Social and Labou r Conve rgence Projec t	Total
Survey respon dents	Adidas		X	X	X		X		X		X	6
	C&A	х	x		x				х			4
	Decath lon									x		1
	G-Star RAW ¹		x		x		x		x		x	5
	Gucci				x				х	х	х	4
	H&M	х	x		x	х	х	x	х		x	8
	Inditex	x				х	х	x	х		х	6
	Nike			х			х		х		х	4
	Primar k	X	x			x	х		х			5
	Puma		х	X	x		х		Х		х	6
	PVH	х		х			х		х	x	x	6
	Tchibo	х	х			х		х		х		5
	Under Armou r			X					Х			2
	Uniqlo			X			x		x		x	4
Non- respon dents	Amazo n			A			A		A		A	0
	Fruit of the Loom			X			X					2
	GAP					x	х		х		x	4
	Hugo Boss		x	х								2
	Levi Strauss						х		х		х	3

¹ G-Star RAW became a member of ACT in September 2019 but at the time of the company completing the CCC survey and during our period of analysis they were not a member.

Zaland							
0	х			х	х	х	4

Table 3. Company and MSI wage requirements analysed against the CCC definition of a living wage²

CCC's living wage definition is comprised of four necessary components. The wage must: 1 - cover the basic needs of the worker; 2 - provide discretionary income; 3 - cover the needs of the worker's family; 4 - be earned in a standard working week.

MSIs require company supplier codes of conduct to pay wages that include the following components of the CCC definition:

	Fair Labor Association	U	Ethical Trade
Transformation (ACT): 1, 2, 3 & 4	(FLA): 1 & 2	(FWN): 1	Initiative (ETI): 1 & 2

	Living Wage definition provided in their survey response	Wage criteria included in their Supplier Code of Conduct (SCoC)	MSI associations	Does the SCoC align with the living wage definition of the MSI?
Adidas	1,2	1,2,4*	FLA, FWN	yes, yes
C&A	1,2,3,4	1,2,3,4	ACT, ETI	yes, yes
Decathlon	1	1	_	-
G-Star RAW	1,2,3,4	1,2	FWN	yes
Gucci	1,2,4	1,2,4	FWN	yes
H&M	1,2,3,4	1,2,3	ACT, FWN, ETI	no, yes, yes
Inditex	1,2,3	1,2,3,4	ACT, ETI	no, yes
Nike	1,2	1,2,4*	FLA	yes
Primark	1,2,3	1,2,4	ACT, ETI	no, yes
Puma	1,2,4	1,2,4*	FWN, FLA	yes, yes
PVH	1,2,4	1,2,4*	ACT, FLA	no, yes
Tchibo	1,2,3	1,2,3,4	ACT, ETI	no, yes
Under Armour	1,2,4	1,2,4*	FLA	yes
Uniqlo	1,2	1	FLA	no
Amazon	Did not respond	-	-	-

² An earlier version of Table 4 appeared in Edwards, Hunt & LeBaron, 2019.

Fruit of the Loom	Did not respond	1,2,4	FLA	yes
GAP	Did not respond	1,2*	ETI	yes
Hugo Boss	Did not respond	1,2,4*	FLA	yes
Levi Strauss	Did not respond	_	_	-
Zalando	Did not respond	4	ACT	no