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1 Comparison of reliability, construct validity and responsiveness of the IPAQ-SF and PASE in adults
2 with osteoarthritis.

3 **Abstract**

4 *Introduction*

5 This study assessed the measurement properties of two commonly used self-report physical activity
6 (PA) measures: the International Physical Activity Questionnaire- Short Form (IPAQ-SF) and the
7 Physical Activity Scale for the elderly (PASE) in adults with osteoarthritis.

8 *Methods*

9 Secondary analysis of the MOSAICS cluster randomised controlled trial baseline and 3-month follow
10 up questionnaires; total scores and subdomains of the IPAQ-SF and PASE were compared. Intra-class
11 correlations (ICC) were used to assess test-retest reliability, measurement error was assessed using
12 standard error of measurement (SEM), smallest detectable change (SDC) and 95% limits of
13 agreement (LoA). Responsiveness was assessed using effect size (ES), standard responsive
14 measurement (SRM) and response ratio (RR).

15 *Results*

16 There was moderate correlation ($r=0.56$) between the total IPAQ-SF scores (score ranges 0-16398)
17 and the total PASE scores (score ranges 0-400). Subdomain correlations were also moderate (ranges
18 0.39-0.57). The PASE showed greater reliability compared to the IPAQ-SF (ICC=0.68; 0.61-0.74 95%CI
19 & ICC=0.64; 0.55-0.72, respectively). Measurement error in both measures were large: PASE
20 SEM=46.7, SDC=129.6 and 95% LoA ranges=-117 to 136, the IPAQ-SF SEM=3532.2 METS^{-1mins⁻¹week},
21 SDC= 9790.8 and 95% LoA ranges=-5222 to 5597. Responsiveness was poor: ES -0.14 and -0.16, SRM
22 -0.21 and -0.21 and RR 0.12 and 0.09 for the IPAQ-SF and PASE respectively.

23 *Discussion*

1 The IPAQ-SF and PASE appear limited in reliability, measurement error and responsiveness.
2 Researchers and clinicians should be aware of these limitations, particularly when comparing
3 different levels of PA and monitoring PA levels changes over time in those with osteoarthritis.

4 **Keywords**

5 Measurement properties, osteoarthritis, physical activity, IPAQ, PASE

6 **Introduction**

7 Osteoarthritis (OA) is the most common cause of peripheral joint pain in adults aged 45 years and
8 over (Felson, 2009) . It is a clinical syndrome of joint pain causing varying degrees of limitation in
9 physical function and reduced quality of life (National Institute for Health and Care Excellence (NICE)
10 2014). Physical activity (PA) interventions are effective in reducing pain and improving physical
11 functioning among those with lower limb OA (Fransen et al., 2015; Fransen, McConnell, Hernandez-
12 Molina, & Reichenbach, 2014; Holden et al., 2015; Uthman et al., 2013). In addition, a physically
13 active lifestyle has wider health benefits reducing the risk of premature mortality, disability, chronic
14 diseases and mental health conditions (Warburton, Nicol, & Bredin, 2006). Due to its benefits, PA is
15 recommended as a core treatment for all adults with OA (NICE, 2014). However, current levels of
16 physical activity in people with OA are low (Herbolsheimer et al., 2016).

17 Despite PA recommendations, it is not clear what frequency, duration or intensity of PA is required
18 for those with OA to gain clinically important benefits in pain and physical functioning (Quicke,
19 Foster, Croft, Ogollah, & Holden, 2018). In order to draw inferences regarding these parameters of
20 PA, self-report measures also need to accurately capture these elements of PA. Valid and reliable
21 self-report measures of PA are required to establish current PA levels in people with OA, whilst
22 responsive measures are necessary to detect changes over time or following interventions.

23 There are two main approaches available for measuring levels of PA: objective measures (doubly
24 labelled water, indirect calorimetry or activity monitors such as pedometers and accelerometers)

1 and subjective measures (self-report questionnaires and activity diaries). Self-report measures of PA
2 are an attractive approach as they are inexpensive to administer, have the potential to measure all
3 forms of PA, can be self-completed and so used in large population level studies (Prince et al., 2008).
4 The limitations of self-report measures are that they can both over and underestimate levels of PA
5 due to reporting bias, recall bias and social desirability bias which may affect the reliability and
6 validity of their measurement of PA. Poor validity has been most notably identified at higher
7 intensities of PA where greater differences were found between self-report and objective measures
8 (Prince et al., 2008; Silsbury, Goldsmith, & Rushton, 2015).

9 Self-report PA measures are commonly used in OA research. A recent systematic review showed that
10 self-report measures of PA have been used in 91 studies since 2018 (Smith et al., 2019). The
11 International Physical Activity Questionnaire - Short Form (IPAQ-SF) and the Physical Activity Scales
12 for the Elderly (PASE) have been most commonly used. However, recent reviews identified a lack of
13 evidence for the validity and reliability of these measures in adults with OA (Healey et al., 2020;
14 Smith et al., 2019). Importantly, to date, neither the IPAQ-SF nor PASE have been assessed for
15 responsiveness (ability to detect changes in levels of PA over time). The aim of this study was to
16 evaluate and compare the test-retest reliability, construct validity and responsiveness of the IPAQ-SF
17 and PASE in adults with OA in the hand, hip, knee or foot.

18 **Methods**

19 *Design*

20 This study was conducted using secondary analysis of data from a cluster-randomised controlled trial
21 (RCT): Managing OsteoArthritis In ConsultationS (MOSAICS) study (ISRCTN number:
22 ISRCTN06984617). The protocol and results of the MOSAICS study are reported elsewhere (Dziedzic
23 et al., 2018; Dziedzic et al., 2014). Briefly, the MOSAICS study was a two-arm cluster Randomised
24 Controlled Trial (RCT) conducted in eight UK general practices. Adults aged 45 years and over, who
25 were registered with participating general practices were mailed a health survey. Participants that

1 reported peripheral joint pain who consented to follow-up and consulted their General Practitioner
2 (GP) for joint pain were invited to take part in the cluster RCT. Participants in the intervention
3 practices received an enhanced GP consultation, an OA self-management guidebook and were
4 offered follow-up practice nurse consultations, where core-recommended treatments were
5 delivered (Grime & Dudley, 2014). Participants in the control arm practices received usual care.

6 *Participants*

7 All 525 participants from the MOSAICS study cluster trial (288 from intervention practices and 237
8 from control practices), were included in this study. Inclusion criteria for the MOSAICS study were
9 adults aged 45 and over, consulting with joint pain in the hand, hip, knee or foot, at a participating
10 practice. Exclusion criteria comprised those who were: screened as ineligible by GP screening of
11 practice list; unable to give consent; a resident in a nursing home; had a history of serious disease
12 (malignancy, terminal illness), unable to consult to their GP or flagged on the practice list as
13 excluded from research (Dziedzic et al., 2014). Data from the baseline and 3-month follow-up of the
14 MOSAICS questionnaires were used for this study.

15 *Physical activity measures*

16 *The PASE*

17 The PASE is designed specifically to measure levels of PA in adults aged 65 and over. The PASE gives
18 an output score ranging from 0-400. The scoring of the PASE does not represent a quantifiable
19 amount of activity time which could indicate if a participant is participating in low, moderate or high
20 amounts of physical activity or meeting guideline-recommended activity levels, instead higher scores
21 represent higher levels of PA. The PASE is a short self-report measure with items on PA in leisure,
22 occupational and household settings (Washburn, Smith, Jette, & Janney, 1993). The measure was
23 scored according to the instrument scoring guideline. Outliers of the PASE were checked if
24 individuals' total score exceeded 400 as recommended within the scoring guideline.

1 *The IPAQ-SF*

2 The IPAQ-SF was developed as an outcome to measure levels of PA for comparisons across
3 international populations. The IPAQ-SF measures energy expenditure per week (METS^{-1mins-1week}) and
4 can give a continuous or categorical score rating of an individual's weekly PA level; low (<600 METS^{-1mins-1week}), moderate (≥600-2999 METS^{-1mins-1week}) and high PA levels (≥3000 METS^{-1mins-1week}). The
5
6 IPAQ-SF contains four items which assess sedentary activities, walking activities, moderate intensity
7 activities and vigorous intensity activities (Booth et al., 2003). The measure was scored according to
8 the instrument scoring guideline and was conducted for both the categorical output and continuous
9 output. While there is not an upper limit on the scoring range of the IPAQ-SF; truncation of the
10 IPAQ-SF data was conducted in participants that scored higher than a total of 3 hours of either
11 walking, moderate or vigorous activities per day, to allow a maximum of 3 hours per day in each
12 activity. Outliers that where the sum of walking, moderate and vigorous activity totalling at greater
13 than 21 hours were excluded as recommended in the IPAQ-SF scoring manual.

14 *Muscle strengthening exercises or general fitness exercise*

15 Uptake of NICE core exercise recommendations was measured using a previously validated
16 questionnaire (Jinks, Jordan, Ong, & Croft, 2003; NICE, 2014). Participants were asked to report if
17 they had tried muscle strengthening exercises for their joint pain or general aerobic fitness exercise
18 for their joint pain in the last three months.

19 *Participant characteristics*

20 Self-reported participant characteristics and longitudinal descriptive statistics (baseline and three
21 months) were collected for this study. Participant baseline characteristics included age and gender.
22 Longitudinal descriptive statistics included: body mass index (BMI, kg/m²), pain intensity (calculated
23 using a 0-10 numerical rating scale for each peripheral joint site, for those with multiple sites of pain
24 we took the score from the joint with the highest rated pain (Finney, Dziedzic, Lewis, & Healey,

1 2017)), health status was measured using the SF-12 (Ware Jr, Kosinski, & Keller, 1996), both the
2 physical component scale (PCS) and mental component scale (MCS) of the SF-12 were used, with a
3 score range of 0-100 with lower score indicating lower levels of health, and quality of life (QoL)
4 (measured using the EQ-5D with a score range from 0-1 with lower score indicating lower QoL (3-
5 level response) (EuroQol Group, 1990)). At 3 months follow-up participants recorded a global
6 assessment of change from baseline with ranges from 1= completely recovered to 6= much worse (K.
7 S. Dziedzic et al., 2014).

8 ***Procedure***

9 *Reliability & measurement error sub-sample*

10 Reliability and measurement error of the IPAQ-SF and PASE were assessed between baseline and 3-
11 month follow-up in a sub-group of participants who appeared to have remained stable in terms of
12 their PA level during the study period. The reliability sub-group of participants included: those who
13 completed either the IPAQ-SF or PASE at baseline and 3-month follow-up and self-reported no
14 change in their self-reported physical activity behaviour questions from baseline to follow-up. For
15 example, reported not trying muscle strengthening exercises or general fitness exercises at both
16 baseline and 3-month follow-up, or reported trying muscle strengthening exercises or general fitness
17 exercises at both baseline and three months follow-up. A 3-month follow-up period was selected as
18 an appropriate second measurement time-period for evaluating the reliability and measurement
19 error of the IPAQ-SF /PASE as most RCT investigating PA interventions for people with lower limb OA
20 are of 2-3 months in duration (Juhl et al., 2014). It is of clinical importance to understand the test-
21 retest reliability of the PASE and IPAQ SF over a similar time-period. This knowledge would help
22 researchers and clinicians to understand whether changes in scores are due to real change or
23 measurement error.

24 *Responsiveness sub-sample*

1 Responsiveness of the IPAQ-SF and PASE was assessed between baseline and 3-month follow-up in a
2 sub-group of participants, who reported they had increased their levels of PA between the baseline
3 data collection and the 3-month follow-up on the self-reported physical activity behaviour
4 questions. The responsiveness subsample included participants who completed either the IPAQ-SF
5 or PASE at both baseline and 3-month follow-up and self-reported a positive change in their self-
6 reported physical activity behaviour questions from baseline to follow-up. For example, reported
7 not trying muscle strengthening exercises or general fitness exercises at baseline, but reported
8 trying muscle strengthening exercises or general fitness exercises at 3-month follow-up). To allow for
9 the analysis of responsiveness, a 3-months follow-up was selected as the most suitable second
10 measurement time-period to evaluate whether the IPAQ-SF or PASE could detect changes in PA
11 behaviours that occur over a sufficient intervention duration with a component that targets physical
12 activity.

13 *Statistical analysis*

14 The IPAQ-SF total METS^{-1mins-1week} scores were positively skewed and so a logarithmic transformation
15 was used to allow for a parametric statistical model when evaluating measurement properties of the
16 IPAQ-SF. Baseline descriptive statistics were reported in all participants who completed a baseline
17 IPAQ-SF or PASE and also in the reliability and responsiveness sub-samples using frequencies with
18 proportions or mean values with standard deviation (SD). Median and interquartile ranges (IQR)
19 were reported for skewed data. Changes in longitudinal descriptive statistics were reported as mean
20 change from baseline to 3-month follow-up in the reliability and responsiveness sub-samples.
21 Changes in scores from baseline to 3-month follow-up in the reliability and responsiveness sub-
22 samples were tested using paired sample t-tests with an α level of 5%. All analyses were conducted
23 using Stata Statistical Software: Release 13 (StataCorp. 2013. College Station, TX: StataCorp LP).

24 *Comparison of IPAQ-SF and PASE*

1 Baseline data of all participants were used to compare levels of PA determined by the IPAQ-SF and
2 PASE. Total scores of both measures, using IPAQ-SF logarithmic transformation, were compared
3 using Pearson's correlations. Sub-domains of PA (sitting, walking, moderate intensity and vigorous
4 intensity activities) were compared using a Spearman's rank coefficient. A priori hypothesis were
5 made, as recommended, on the comparisons of IPAQ-SF and PASE scores (Terwee et al., 2007). We
6 hypothesised that the IPAQ-SF and PASE would correlate in terms of total PA score and sub-domains
7 of PA with a strong association (0.6-0.9) based on recommendations that correlations between self-
8 report measures of PA have previously been shown to be strong (Svege, Kolle, & Risberg, 2012;
9 Terwee et al., 2010).

10 *Reliability and measurement error*

11 To assess reliability of both measures, a two-way random effects intraclass correlation for absolute
12 agreement was used ($ICC_{\text{agreement}}$)(Shrout & Fleiss, 1979). An a priori cut-off of 0.7 was selected to
13 represent adequate reliability for both the IPAQ-SF and PASE (Terwee et al., 2007). Reliability of the
14 IPAQ-SF categorical scoring was assessed using a quadratic weighted Kappa (Cohen, 1968).

15 Weightings were assigned as follows; 0 for same category, 1 for adjacent categories, and 4 for 2
16 categories apart. Reliability was assessed in sub-domains of the IPAQ-SF and PASE. For the IPAQ-SF,
17 vigorous, moderate, light, walking and sitting activities were tested. For the PASE, strenuous,
18 moderate, light, walking, sitting and strengthening exercises were tested. For dichotomous items of
19 the PASE's household and work-related activities, reliability was tested using Kappa tests and 95%
20 confidence intervals (95%CI). Interpretation of Kappa values followed recommended reference
21 values (Landis & Koch, 1977).

22 Measurement error was assessed using standard error measurement (SEM), smallest detectable
23 change (SDC) and Bland and Altman plots. The SEM was calculated for total scores of both measures
24 using SEM absolute agreement, to account for systematic difference between time points and
25 residual variance. The SDC was calculated using the SEM absolute agreement. Bland and Altman

1 plots were used to display measurement error using mean scores at baseline and 3-month follow-up
2 and difference in scores between baseline and 3-month follow-up. For the Bland and Altman plot,
3 95%CI of mean values were calculated to represent 95% limits of agreement (Bland & Altman, 1986).

4 *Responsiveness*

5 To assess responsiveness, change scores in the PASE and IPAQ-SF were compared using effect sizes
6 (ES), standardised responsiveness ratio (SRM) and response ratio (RR). ES were calculated by the
7 difference in mean change divided by the baseline SD. SRM was calculated as mean change divided
8 by the SD of change. RR was calculated as the mean change divided by the SD of the baseline of the
9 reliability subsample. ES and SRM were interpreted using cut-off values; small (0.2-0.5), moderate
10 (0.5-0.8) and large (0.8 or greater) (Guyatt, Walter, & Norman, 1987; Kazis, Anderson, & Meenan,
11 1989; Liang, Fossel, & Larson, 1990). A RR of above 1 indicated good responsiveness.

12 **Ethical approval**

13 The MOSAICS study was approved by the North West 1 Research Ethics Committee, Cheshire (REC
14 reference: 10/H1017/76).

15 **Results**

16 Of the 525 participants who returned the MOSAICS baseline questionnaire; 489 (93%) completed
17 either the IPAQ-SF (n=371, 70%) or the PASE (n=432, 82%) at baseline and were included in this
18 secondary data analysis. 314 (60%) completed both the IPAQ-SF and the PASE questionnaire (60% of
19 the total sample). Of the 470 participants who returned the MOSAICS 3-months follow-up
20 questionnaire, there were 401 participants classified into the reliability sub-sample, who were
21 deemed to have been stable during the study period, and had completed either the PASE or IPAQ-SF.
22 Of these, 360 (90%) completed the PASE and 312 (78%) completed the IPAQ-SF at baseline and 3-
23 month follow-up. There were 90 participants classified into the responsiveness sub-sample, 66 of
24 those completed the IPAQ-SF (73%) and 83 PASE (86%) at both baseline and 3 months follow-up

1 **(figure 1)**. Baseline descriptive statistics for the whole sample and each subsample are displayed in
2 **table 1**. We compared baseline descriptive statistics of those who completed either the IPAQ-SF or
3 PASE at baseline to those that did not complete either PA measure to assess any differences. Those
4 who did not complete either the IPAQ-SF or PASE were older in age, had poorer mental health (as
5 indicated by a lower MCS score in the SF-12), but were not significantly different in terms of gender
6 distributions, pain intensity, PCS and QoL.

7 *Comparison of IPAQ-SF and PASE*

8 Total scores of the IPAQ-SF and PASE were moderately associated with each other ($r=0.56$,
9 $p<0.001$). Comparisons of the sub-domains showed moderate strength associations in sitting
10 activities ($r_s=0.46$, $p<0.001$), walking activities ($r_s=0.57$, $p<0.001$), moderate intensity activities
11 ($r_s=0.34$, $p<0.001$) and vigorous/strenuous activities ($r_s=0.39$, $p<0.001$). While all associations were
12 statistically significant, neither the total scores nor subdomains of the IPAQ-SF and PASE
13 demonstrated a correlation coefficient above 0.6.

14 *Reliability and measurement error*

15 Changes in longitudinal descriptive statistics for the reliability sub-sample are displayed in **table 2**.
16 Within the reliability sub-sample, there were statistically significant changes in joint pain intensity,
17 PCS and QoL. Although changes in these outcomes were not of a magnitude commonly considered
18 to be of a minimal clinically important change (Jenkinson & Layte, 1997; Salaffi, Stancati, Silvestri,
19 Ciapetti, & Grassi, 2004; Walters & Brazier, 2005). The mean PASE scores also changed significantly
20 at 3-month follow-up compared to baseline in the reliability sub-sample. The intraclass correlation
21 between baseline and 3-month follow-up for the total score of the PASE was below the 0.7 cut-off
22 value; $ICC_{\text{agreement}}=0.68$ (0.61-0.73 95%CI, $p<0.001$), SEM was 46.7 and SDC was 129.6. **Figure 2**
23 displays the Bland and Altman plot with the lower 95% limit of agreement -117 and upper 95% limit
24 of agreement 136, representing large measurement error and limits of agreement when considering
25 the score range of the PASE (0-400). The intraclass correlation between baseline and 3-month

1 follow-up for the total score of the IPAQ-SF was below the 0.7 cut-off value; $ICC_{\text{agreement}}=0.62$ (0.55-
2 0.71 95%CI, $p<0.001$), SEM was 3532.2 METS^{-1mins-1week} and SDC was 9790.8 METS^{-1mins-1week}. **Figure 3**
3 displays the Bland and Altman plot with the lower 95% limit of agreement -5222 METS^{-1mins-1week} and
4 upper limits of agreement 5597METS^{-1mins-1week}, representing large measurement error and limits of
5 agreement, considering 3000METS^{-1mins-1week} equates to 6-8 hours of running in a week. A quadratic
6 weighted Kappa showed agreement between baseline and 3-month follow-up was below 0.7 cut-off:
7 $K=0.56$ (0.43-0.67 95%CI). **Table 3** displays the reliability of the sub-domains within the IPAQ-SF and
8 PASE, Spearman's rank coefficients and Kappa values ranged from 0.33-0.74 across domains in the
9 IPAQ-SF and PASE.

10 *Responsiveness*

11 Changes in longitudinal descriptive statistics for the responsiveness sub-sample are displayed in
12 **table 2**. There were no statistically significant changes in the descriptive statistics between baseline
13 and 3-month follow-up in the responsiveness subsample. Mean changes in PASE and median change
14 in IPAQ-SF suggested the responsiveness sub-group reduced their levels of PA between baseline and
15 3 months follow-up. Low scores in indicators of responsiveness were observed; the ES was -0.14 and
16 -0.16, SRM was -0.21 and -0.21 and RR was 0.12 and 0.09 for the IPAQ-SF and PASE respectively.

17 **Discussion**

18 *Main findings*

19 This study has investigated the measurement properties of the IPAQ-SF and PASE in those aged 45
20 and over, consulting primary care with OA of the hand, hip, knee or foot. We assessed reliability,
21 measurement error, responsiveness and compared scoring for the IPAQ-SF and PASE, assessing the
22 ability of both measures in detecting changes in physical activity levels. When comparing total scores
23 of the IPAQ-SF and PASE we found that both instruments correlated moderately with each other,
24 suggesting the IPAQ-SF and PASE are moderately similar in terms of measuring total PA levels in our

1 sample, however, the correlation strength was below the a priori cut-off of 0.6. When exploring
2 subdomains of PA, walking activities also had a moderate correlation to each other, but sitting,
3 moderate and vigorous activities all had weaker correlations in comparison to those found for the
4 total scores. The PASE contains several sub-domains that the IPAQ-SF does not, differences in
5 categorisation of activities between the IPAQ-SF and PASE may explain the higher magnitude of
6 association in total scores but not in matched sub-domains.

7 While there is no complete consensus on appropriate cut-off values for ICC to demonstrate good
8 reliability of a measurement instrument, an ICC=0.7 has been generally recommended (Terwee et
9 al., 2007). Neither the IPAQ-SF nor PASE achieved this in 3-month test-retest assessment, although
10 the PASE was closest. For measurement error, the IPAQ-SF statistics represent a relatively large SEM,
11 SDC and limits of agreement, meaning an extremely large change in weekly PA levels would be
12 required to be detected by the IPAQ-SF outside of the measurement error. The SEM, SDC and limits
13 of agreement findings were relatively large in relation to the PASE total scale range (0-400)
14 suggesting large measurement error. This suggests large measurement error in proportion to
15 possible range of total scores. In IPAQ-SF and PASE responsiveness findings suggest low
16 responsiveness. However, it is difficult to ascertain whether this was due to a true lack of change in
17 the responsiveness subsample or due to the instruments' inability to detect change.

18 Comparison with other studies

19 Our findings comparing the PASE and IPAQ-SF total scores showing moderate correlations were
20 lower than previously shown strong correlations (Svege et al., 2012), although previous studies
21 showed low correlations to activity monitors (Casartelli et al., 2015; Svege et al., 2012). The findings
22 in measurement error of the IPAQ-SF and PASE are comparable with three previous investigations
23 (Svege et al., 2012) and PASE (Bolszak, Casartelli, Impellizzeri, & Maffiuletti, 2014; Casartelli, Bolszak,
24 Impellizzeri, & Maffiuletti, 2015) in adults with OA, which identified that neither the IPAQ-SF nor
25 PASE had adequate test-retest reliability (greater than or equal to 0.7) (Terwee et al., 2007). A study

1 using the Dutch version of the IPAQ-SF in a sample after joint replacement demonstrated test-retest
2 reliability below 0.7 (Blikman, Stevens, Bulstra, van den Akker-Scheek, & Reininga, 2013). However,
3 there is inconsistency in the literature with some previous studies reporting adequate test-retest
4 reliability in both measures which could potentially be explained by a shorter time gap between
5 testing (7-10 days) or a more active approach to keeping participants stable in their levels of PA
6 (Bolszak et al., 2014; Naal, Impellizzeri, & Leunig, 2009; Svege et al., 2012). The findings in this study
7 on measurement error were similar to other studies on the IPAQ-SF (Blikman et al., 2013; Bolszak et
8 al., 2014) and PASE (Casartelli et al., 2015), suggesting that comparisons of levels of PA between
9 individuals or time-points are at risk of large measurement error when using the IPAQ-SF and PASE.
10 The general findings on the IPAQ-SF and PASE in terms of reliability and measurement error in our
11 study are in line with a previous systematic review on all self-report instruments measuring PA in
12 adults with OA, showing some evidence for acceptable reliability, but large measurement error
13 (Smith et al., 2019).

14 *Strengths and weakness of study*

15 A strength of this study was the large sample size and investigation of the two most commonly used
16 self-report PA instruments in OA research (Smith et al., 2019). Sample sizes above n=100 are
17 generally considered adequate for statistical precision in evaluating test-retest reliability and
18 measurement error and comparing scores of the IPAQ-SF and PASE (Terwee et al., 2007). The
19 characteristics of primary care practices included within the MOSAICS cluster RCT are similar to
20 those within the wider UK, allowing for our findings to be generalisable to other UK general practices
21 (K. Dziedzic et al., 2018). In those that did not complete either the PASE or IPAQ-SF, we found only
22 small differences in descriptive characteristics to those that completed either instrument, suggesting
23 that the findings in our sample are generalisable to those aged 45 and over with OA in the wider
24 primary care MOSAICS sample.

1 Despite the strengths of this study, the evaluation of test-retest reliability and responsiveness does
2 have limitations. For example, our criteria for stability in the reliability subsample could not
3 guarantee that the whole sub-sample remained stable with regards to levels of PA during the study
4 period. This may have led to an underestimation on the instruments' reliability and measurement, if
5 participants who were not stable in their level of PA were included into the subsample. Conversely,
6 our criteria for changes in PA behaviours in our responsiveness subsample may not have been
7 sensitive or specific enough to identify those that experienced true changes in their PA levels during
8 the study period. There is a risk of underestimation of the instruments' responsiveness if those with
9 true changes to their PA levels were not detected. An anchor measurement, such as an objective
10 measure in levels of PA would have been desirable to accurately estimate stability or changes in true
11 levels of PA in the study sample. However objective measures such as activity monitors are costly for
12 population level studies and so were not viable within the MOSAICS study. The 'Gold Standard'
13 measure of PA, doubly-labelled water (Schuit, Schouten, Westerterp, & Saris, 1997), is costly and
14 requires specialised laboratory expertise and equipment, which were not viable as part of the
15 MOSAICS study. Because of this, we were unable to establish the degree to which the IPAQ-SF or
16 PASE represent true levels of PA.

17 *Implications for research and clinical practice*

18 Currently, there are no international recommendations to guide the selection of instruments to
19 measure PA in adults with OA. Due to the large measurement error of the PASE and IPAQ-SF, relative
20 to their scoring range or quantity of PA measured in METS respectively, both instruments may
21 perform poorly when comparing individual or population PA levels or evaluating change in PA levels
22 over time. For example, biased associations or inferences may occur in research studies that
23 investigate the associations between PA level and other clinical outcomes or studies that investigate
24 change in PA over time.

1 More evaluations of measurement properties of self-report physical activity instruments are
2 warranted, particularly those that assess criterion validity in adults with OA. Further evaluations on
3 test-retest reliability and responsiveness using objective measures as an anchor for detecting
4 stability or changes in PA would also provide important information on their measurement
5 properties. Such evaluations are necessary before recommendations can be made on the selection
6 of instrument for measuring levels of PA in adults with OA.

7 *Conclusion*

8 Despite their low cost and ease to administer in population level research, the IPAQ-SF and PASE
9 appear to be limited in their reliability and measurement error for measuring levels of PA among
10 adults with OA. Their ability to accurately compare PA levels between populations and to detect
11 changes in PA over time is questionable. Researchers and clinicians should be aware of the
12 limitations of the IPAQ-SF and PASE's measurement properties for assessing PA levels among adults
13 aged 45 and over with OA.

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40

Table 1 Baseline descriptive statistics of whole sample, those that completed the IPAQ-SF and PASE at baseline, reliability subsample and responsiveness subsample.

| | Baseline IPAQ-SF and PASE (n=314) | Reliability subsample (n=401) | Responsiveness subsample (n=90) |
|--------------------------------------------------------------------------------|------------------------------------------|--------------------------------------|----------------------------------------|
| Gender, n (%) | | | |
| Females | 172 (55) | 530 (57) | 50 (56) |
| Site of peripheral joint pain, n (%) | | | |
| Knee | 259 (82) | 335 (84) | 71 (79) |
| Hip | 181 (57) | 232 (58) | 46 (51) |
| Feet | 150 (48) | 194 (48) | 42 (47) |
| Hand | 167 (53) | 220 (55) | 54 (60) |
| Mean age, years (SD) | 67.2 (10.5) | 68.3 (10.6) | 66.8 (10.0) |
| Mean BMI, kg/m² (SD) | 27.0 (8.1) | 28.4 (4.9) | 29.7 (6.2) |
| Mean pain intensity (SD) | 7.4 (2.1) | 7.4 (2.0) | 6.7 (2.3) |
| Mean health Status, SF-12 (SD) | | | |
| PCS | 36.7 (11.3) | 36.8 (11.5) | 38.1 (9.2) |
| MCS | 51.5 (11.3) | 51.2 (10.9) | 51.8 (11.3) |
| Mean QoL, EQ-5D (SD) | 0.6 (0.3) | 0.6 (0.3) | 0.6 (0.3) |
| Mean PASE score (SD) | 142.3 (78.8) | 140.3 (76.3) | 153.4 (89.3) |
| Median IPAQ-SF, total METS^{-1mins-1week} (interquartile range) | 1527 (462-3732) | 1386 (198-3452) | 2574 (305-5153) |
| IPAQ-SF categories, n (%) | | | |
| Low | 113 (36) | 112 (36) | 17 (26) |
| Moderate | 103 (33) | 104 (33) | 21 (32) |
| High | 98 (31) | 96 (31) | 28 (42) |

Note: percentages may not equal 100% due to rounding up. Abbreviations: SD, standard deviation, IPAQ-SF, International physical activity questionnaire - short form, PASE, physical activity scale for the elderly, BMI, body mass index, SF-12, 12-Item Short Form Survey, PCS, physical component score, MCS, mental component score, QoL, quality of life, METS^{-1mins-1week}, metabolic equivalent per minute per week.

Table 2 Changes in longitudinal descriptive statistics from baseline to 3 months follow-up for reliability and responsiveness subsample.

| | Change in reliability subsample (n=401) | p-value | Change in responsiveness subsample (n=90) | p-value |
|------------------------------------------------------------------|--------------------------------------------|---------|----------------------------------------------|---------|
| Change in mean BMI, kg/m² | -0.1 | 0.19 | -0.5 | 0.18 |
| Change in mean pain intensity | -1.3 | <0.001* | -0.5 | 0.06 |
| Change in mean health Status, SF-12 | | | | |
| PCS | 1.0 | 0.03* | -0.4 | 0.7 |
| MCS | 0.4 | 0.81 | -0.6 | 0.6 |
| Change in mean QoL, EQ-5D | 0.1 | <0.001* | -0.1 | 0.3 |
| Change in mean PASE score | -8.8 | 0.04* | -14.3 | 0.2 |
| Change in mean IPAQ-SF, total METS^{-1mins-1week} | 323 | 0.52 | -347 | 0.1 |
| Global assessment of change, n (%) | | | | |
| Missing | 9 (2) | | 0 (0) | |
| Completely recovered | 5 (1) | | 1 (1) | |
| Much better | 40 (10) | | 10 (11) | |
| Better | 80 (20) | | 20 (22) | |
| No change | 141 (35) | | 39 (43) | |
| Worse | 108 (27) | | 16 (18) | |
| Much worse | 18 (4) | | 4 (4) | |

Note: percentages may not equal 100% due to rounding up. Abbreviations: IPAQ-SF, International physical activity questionnaire - short form, PASE, physical activity scale for the elderly, BMI, body mass index, SF-12, 12-Item Short Form Survey, PCS, physical component score, MCS, mental component score, QoL, quality of life, METS^{-1mins-1week}, metabolic equivalent per minute per week.

Table 3 Reliability of PASE and IPAQ-SF subdomains in the reliability subsample.

| Instrument subdomain | Coefficient |
|-----------------------------------------------------|----------------------------------------|
| PASE – Leisure time activities | Spearman’s Rank, <i>p</i> value |
| Sitting activities | $r=0.54, p<0.001$ |
| Walking activities | $r=0.57, p<0.001$ |
| Light intensity activities | $r=0.33, p<0.001$ |
| Moderate intensity activities | $r=0.47, p<0.001$ |
| Strenuous intensity activities | $r=0.64, p<0.001$ |
| Muscle endurance or strengthening activities | $r=0.56, p<0.001$ |
| PASE - Household and work-related activities | Weighted Kappa (95%CI) |
| Light housework | $K=0.49 (0.08-0.89)$ |
| Heavy housework | $K=0.60 (0.48-0.72)$ |
| Home repairs | $K=0.49 (0.32-0.65)$ |
| Garden care | $K=0.46 (0.34-0.58)$ |
| Outdoor gardening | $K=0.37 (0.25-0.50)$ |
| Caring others | $K=0.52 (0.39-0.64)$ |
| Work or volunteer | $K=0.65 (0.53-0.77)$ |
| Working physical activity | $K=0.50 (0.29-0.71)$ |
| IPAQ-SF – Subdomains | Spearman’s Rank, <i>p</i> value |
| Sitting activities | $r=0.74, p<0.001$ |
| Walking activities | $r=0.59, p<0.001$ |
| Moderate intensity activities | $r=0.45, p<0.001$ |
| Vigorous intensity activities | $r=0.46, p<0.001$ |

Abbreviations: IPAQ-SF, International physical activity questionnaire - short form, PASE, physical activity scale for the elderly.

Figure 1 Flowchart of study participants for analysis taken from the MOSAICS study.

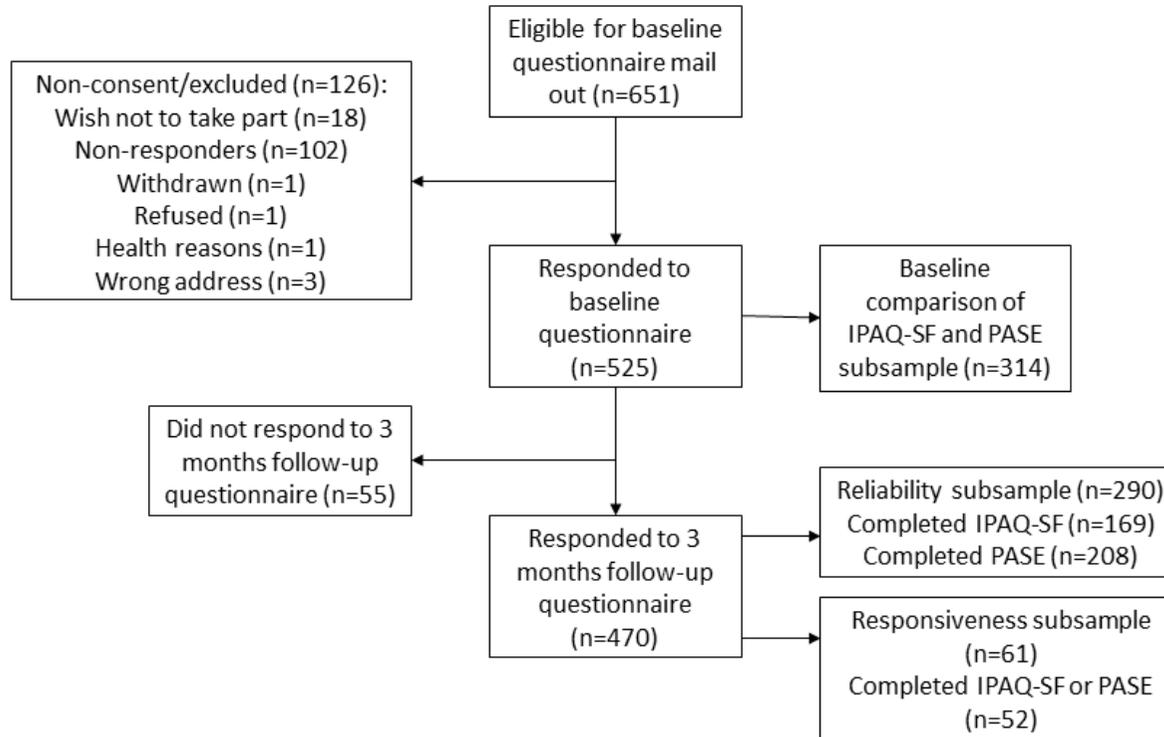


Figure 2 Bland and Altman plot of the PASE in the reliability subsample from baseline to 3-months follow-up.

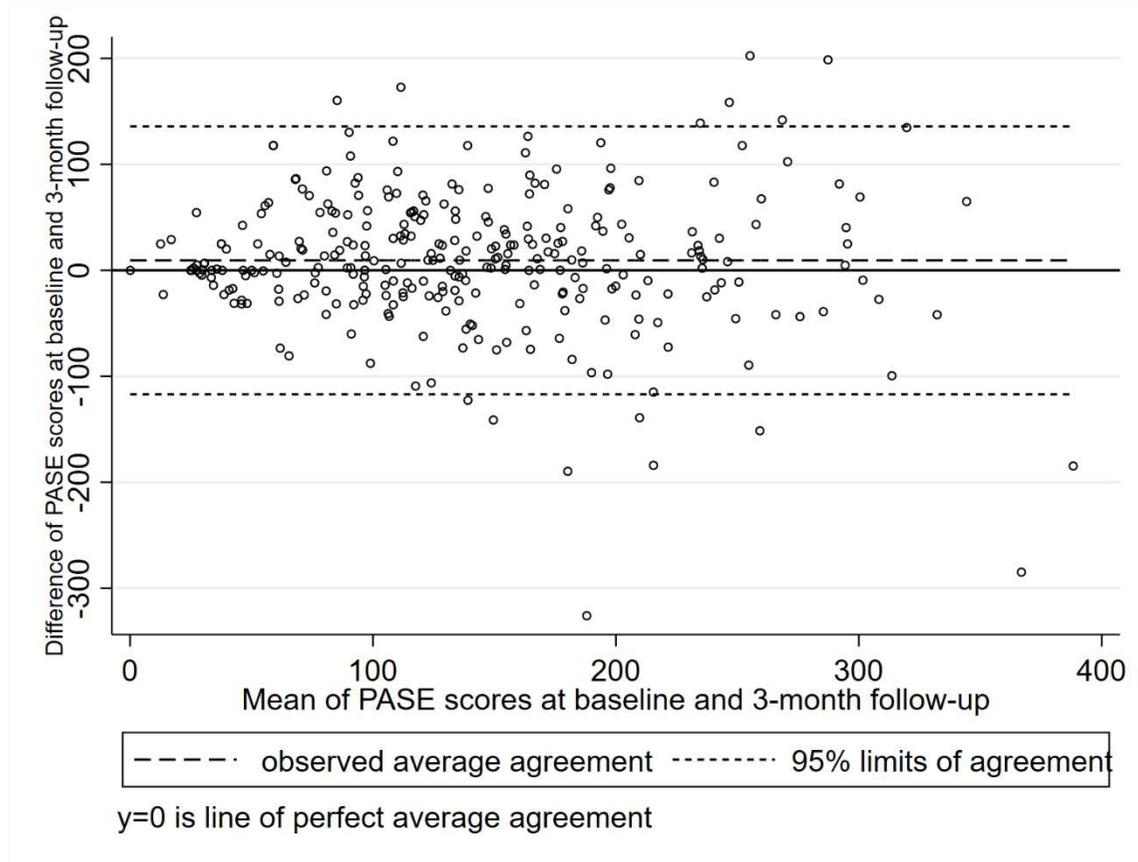


Figure 3 Bland and Altman plot of the IPAQ-SF in the reliability subsample from baseline to 3-months follow-up.

