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Mega-evolutionary dynamics of the adaptive radiation of birds
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The origin and expansion of biological diversity is regulated by both 26 developmental trajectories^{1,2} and limits on available ecological niches³⁻⁷. As 27 lineages diversify an early, often rapid, phase of species and trait proliferation 28 gives way to evolutionary slowdowns as new species pack into ever more 29 densely occupied regions of ecological niche space^{6,8}. Small clades such as 30 Darwin's finches demonstrate that natural selection is the driving force of 31 adaptive radiations, but how microevolutionary processes scale up to shape the 32 expansion of phenotypic diversity over much longer evolutionary timescales is 33 unclear⁹. Here we address this problem on a global scale by analysing a novel 34 crowd-sourced dataset of 3D-scanned bill morphology from >2000 species. We 35 find that bill diversity expanded early in extant avian evolutionary history before 36 transitioning to a phase dominated by morphospace packing. However, this early 37 phenotypic diversification is decoupled from temporal variation in evolutionary 38 rate: rates of bill evolution vary among lineages but are comparatively stable 39 through time. We find that rare but major discontinuities in phenotype emerge 40 from rapid increases in rate along single branches, sometimes leading to 41 42 depauperate clades with unusual bill morphologies. Despite these jumps between groups, the major axes of within-group bill shape evolution are 43 remarkably consistent across birds. We reveal that macroevolutionary processes 44 underlying global-scale adaptive radiations support Darwinian⁹ and Simpsonian⁴ 45 ideas of microevolution within adaptive zones and accelerated evolution between 46 47 distinct adaptive peaks.

48

The role of adaptive radiations as the source of much of the world's biological diversity 49 has been widely emphasised^{10,11}. Studies of small clades have provided insights into 50 the role of natural selection as a diversifying force, but cannot illuminate the processes 51 that shape the diversity and discontinuities of radiations over much longer evolutionary 52 timeframes. Indeed, at large taxonomic scales, the diversification of clades^{11,12} and 53 traits¹³ shows no evidence of the predicted slowdowns in evolutionary rates, despite 54 there being numerous examples in small clades^{3,14-16}. This apparent paradox is 55 potentially resolved by G. G. Simpson's model, in which major jumps to new adaptive 56 zones ("quantum evolution") can occur unpredictably throughout clade history. These 57 jumps give rise to rapid lineage expansion into previously unoccupied niche space as 58 sub-clades continue to radiate within distinct adaptive zones and subzones⁴. Simpson's 59 models introduced the concept of 'mega-evolution'-diversification over large temporal 60 and spatial scales—unifying microevolution with other factors such as ecological 61 62 opportunity and evolutionary constraints that shape the macroevolutionary trajectories of radiating lineages. However, while phylogenetic studies involving thousands of 63 species have demonstrated heterogeneity in rates of phenotypic evolution^{13,17}, it is 64 unclear whether the processes outlined by Simpson play an important role in large-65 scale adaptive radiations. This is because previous studies have been unable to 66 specifically assess the macroevolutionary dynamics of ecologically relevant traits. Here 67 we study the evolution of an important ecological trait (bill shape) across an entire Class 68

of organisms (birds) to elucidate the processes shaping the accumulation of phenotypicdiversity within a global-scale adaptive radiation.

71

72 Our approach is based around a novel data set describing avian bill shape. The avian bill is closely associated with species' dietary and foraging niches^{16,18,19} and represents 73 a highly-adaptable ecological trait known to play a key role in classic avian adaptive 74 radiations^{16,18,20}. We took 3D scans of museum study skins comprising >2000 species 75 (>97% of extant genera) representing the full range of bill shape diversity. We 76 landmarked bills (Extended Data Fig. 1) using a bespoke crowd-sourcing website, 77 78 www.markmybird.org, and guantified the bill shape morphospace of extant birds using Procrustes superimposition and Principal Components Analyses (PCA, see Methods). 79 The first eight PC axes explain >99% of the total variation in bill shape (Fig. 1). PC1 80 (58% of overall shape variation) describes the volumetric aspect ratio from elongated 81 82 (e.g. sword-billed hummingbird, Ensifera ensifera) to stout bills (e.g. large ground finch, 83 Geospiza magnirostris) and captures the range of shape variation encompassed by standard linear measurements (length, width and depth). Variation in these bill 84 85 dimensions may relate to fine scale division of the dietary or foraging niche among closely related species, but cannot explain the diversity of shapes observed among 86 extant birds. More complex aspects of shape (42% of total variation) are explained by 87 the remaining PCs (Fig. 1), which retain high phylogenetic signal (Extended Data Table 88 1). Importantly, although these higher shape axes explain a low proportion of shape 89 variance, they capture large differences in ecologically relevant aspects of bill shape. 90 91 The narrow (long tail) distributions of higher shape axes, compared to the broad distribution of PC1 (Extended Data Fig. 2, Extended Data Table 1), suggest that the 92 majority of species have relatively simple bill shapes and diversify in densely packed 93 94 regions of bill morphospace.

95

We tested an important prediction of Simpson's model by evaluating how niche 96 97 expansion and niche packing have contributed to the accumulation of bill shape disparity throughout avian evolutionary history. We estimated multivariate disparity 98 through time using ancestral state estimates derived from rate heterogeneous models of 99 trait evolution (see Methods)¹³. In 1 million year time slices, we calculated disparity as 100 the sum of the variances²¹ from the first eight shape axes. We compared observed 101 disparity through time with two null models-constant-rate (Brownian motion) and rate 102 heterogeneous trait evolution-that are unbiased with respect to niche filling processes 103 104 (see Methods). Relative to these null expectations, we find that the filling of avian bill 105 morphospace through time shows a striking dominance of niche expansion early in avian history, followed by a more recent transition towards niche packing (Fig. 2a-b, 106 Extended Data Fig. 2). Our data includes only extant taxa due to the poor preservation 107 of bills in the avian fossil record²², although we acknowledge that some extinct taxa had 108 bills that may lie outside the range of extant diversity (e.g. Phorusrhacidae, 109 Gastornithidae, Dromornithidae). This can result in underestimates of disparity 110 particularly if these morphologies arise early in clade history²²⁻²⁴. Our analyses are 111 therefore conservative with respect to transitions from bill morphospace expansion to 112

filling and consistent with recent studies of avian skeletal material²². The transition in the 113 114 mode of niche filling is consistent with a process of ever-finer divisions of niche space and would be expected to correspond to slowdowns in rates of bill evolution. However, 115 the switch from niche expansion to niche packing does not map onto temporal trends in 116 the rate of bill shape evolution. Plotting evolutionary rates through time reveals an initial 117 118 low rate followed by a moderate (two to four-fold) increase that is coincident with the divergence of many non-Passerine orders (Fig. 2c, Extended Data Fig. 3, 4). Thereafter 119 average rates dip and then rise gradually with less than 1.5-fold total variation over ~80 120 121 million years of evolutionary history, contrasting sharply with >250-fold variation in 122 evolutionary rate among individual lineages (Fig. 3).

123

124 The disjunction between rates of evolution and the accumulation of bill shape disparity 125 suggests that temporal trends in evolutionary rate are not necessarily indicative of the 126 underlying mode of niche filling. This decoupling could arise if some clades diverge 127 rapidly within regions of morphospace that are occupied by other clades, but where the respective clades occur in allopatry. To test this idea, we mapped rates of bill evolution 128 onto the avian phylogeny (Fig. 3, Extended Data Fig. 3-5). We find several instances of 129 clades exhibiting exceptionally high rates of evolution consistent with speciational or 130 131 phyletic evolution within adaptive subzones (Fig. 3). Some of the fastest rates of bill evolution arise in island radiations of passerine birds, where ecological divergence has 132 been closely linked to ecological opportunity (e.g. Malagasy vangas¹⁶, Galapagos 133 finches¹⁸, Hawaiian honeycreepers²⁰), suggesting that lineages radiating on isolated 134 135 island archipelagos can explore morphological space independently of the global avifauna. Notably high rates of bill evolution occur in several large species-rich clades 136 that have high speciation rates, including the Psittaciformes, the Furnariidae, and the 137 138 Passeroidea. However, these clades occupy regions of morphospace that overlap with other more slowly evolving clades and so, while rapid divergence among close relatives 139 within a subzone leads to locally high rates, they do not contribute uniquely to the global 140 141 expansion of morphospace. In contrast, some large (Anseriformes) and some smaller clades (Alcidae, Bucerotiformes) that exploit more unusual ecological resources have 142 also evolved rapidly. 143

144

Next, we find evidence for several notable instances of exceptionally high rates of 145 evolution along single branches (Extended Data Table 2). Such instances indicate 146 147 unusually large jumps in bill phenotype and many of the most extreme shifts (e.g. 148 Phoenicopteridae, Musophagidae, Pelecanidae, and Caprimulgiformes; Fig. 3) occur 149 towards the base of the avian radiation, consistent with the idea of early, rapid quantum evolution into new adaptive zones. In some cases (e.g. Pelecanidae and Ciconiidae), 150 the evolution of extreme bill shapes is associated with a subsequent slowdown in the 151 152 rate of bill shape evolution (Fig. 3), suggesting that ancestral shifts towards a highly specialised bill phenotype may often constrain further opportunities for either bill 153 evolution or speciation²⁵. In contrast, some rapid jumps result in speciose clades 154 occupying more densely packed regions of morphospace. For instance, the 155 Hirundinidae diverge from other Sylvoidea but converge on a swift-like aerial insect 156

hawking form. These latter types of shift do not appear to be restricted to any particular time periods or regions of the avian phylogeny. Similarly, the Trochiliformes diverge rapidly away from the Apodiformes towards a range of bill phenotypes that opened up additional opportunities for continued diversification, consistent with the idea of rapid speciation driven by ecological opportunity following the invasion of an unoccupied adaptive zone^{4,8}.

163

Major phenotypic shifts early in the avian adaptive radiation followed by limited 164 divergence within sub-clades, implies a disconnect between mega-evolutionary 165 166 radiations on a global scale and adaptive radiations within smaller constituent clades. Although the average phenotypes (morphospace centroids) of some higher taxa diverge 167 from one another (Extended Data Fig. 6, 7), it is unclear whether the primary axes of bill 168 shape variation within sub-clades parallel the major axes of variation across birds as a 169 170 whole (i.e. higher PCs), or whether evolution within clades occurs along axes of 171 variation that are distinct from the major global axes (i.e. lower PCs). We explored these ideas by guantifying the variances and covariances (termed **P** matrices, see Methods) 172 of bill shape axes within higher taxa (families, superfamilies and orders)^{26,27}. We find 173 that shape variation within higher taxa is explained by a single significant eigenvector of 174 175 **P**, with the exception of the Psittaciformes (two significant eigenvectors). In contrast, the number of significant eigenvectors across all birds combined is three, suggesting that 176 there is low dimensional divergence within clades but high dimensional divergence 177 between clades. We then asked whether the dominant eigenvector within each sub-178 179 clade (P_{max}) was consistent across higher taxa. We find that bill shape (i.e. PC) axes 1 and 2-those that explain the majority of variation across birds as a whole-also 180 consistently load most heavily onto P_{max} within higher taxa (Extended Data Fig. 7). This 181 182 suggests that bill shape evolution within higher taxa tends to fall back to limited 183 pathways irrespective of the position of the clade in morphospace

184

The low dimensionality and consistency of bill shape variation within clades, and high 185 186 dimensionality among clades, demonstrates striking discontinuities between how phenotypic disparity accumulates in the early stages of major radiations, versus how 187 disparity accumulates as younger clades evolve within an already mature and 188 ecologically diverse radiation. This early expansion of morphospace has parallels with 189 observations of peak disparity early in clade history in palaeontological datasets of a 190 wide range of metazoan taxa²⁸. The earliest known fossil assemblages of the ancestors 191 192 of modern birds, dating from the Early Cretaceous, were functionally and ecologically depauperate²⁹. It is likely that the rise of modern birds from the late Cretaceous onwards 193 occurred in a rapidly changing world³⁰, coinciding with extensive ecological opportunity. 194 Our results imply that this dynamic adaptive landscape may have driven Simpsonian 195 mega-evolution across adaptive zones, later giving way to smaller scale fine-tuning of 196 197 the bill as avian diversity expanded across the globe. 198

199

- 200 Methods
- 201

Data sampling. We measured 2,028 species, representing 2,028 of 2,091 genera 202 across 194 families. Specimens were obtained primarily from the avian skin collection at 203 the Natural History Museum, Tring, and also from the Manchester Museum. Study 204 205 skins, rather than skeletal material, were used because they are generally much better 206 represented in museum collections with more species and specimens available than in skeletons, and secondly because the rhamphotheca (the keratinous sheath surrounding 207 208 the fused premaxilla, maxilla and nasal bones) is often absent from skeletonised specimens. This is the portion of the bill that interacts directly with the environment and 209 is thus the subject of selection. Where available, one mature male per species was 210 211 selected for scanning. This was necessary to achieve the taxonomic sampling required 212 within a reasonable time frame and because males are generally better represented in 213 the collections than females. Care was taken to select specimens that were 214 undamaged, with all the landmarks visible and unobstructed (see below). When undamaged males were unavailable, females were preferentially chosen over unsexed 215 216 specimens. Some species (e.g. Strigiformes, Podargidae, and others) have bills that are obscured by protruding feathers or rictal bristles that 'shade' the bill from the scanner. 217 218 For specimens where this was an issue, or for specimens that were not represented in 219 the skins collections, specimens were chosen from the skeletons collection at Tring. 220

221 3D scanning and processing. 3D scans of the bills were taken using white or blue 222 structured light scanning (FlexScan3D, LMI Technologies, Vancouver, Canada). The 223 use of 3D scans provides a more complete and nuanced estimate of bill diversity than 224 standard linear measures (length, width, depth) that reflect only the relative proportions 225 of the bill and effectively assume that bills are no more than proportional variations on a 226 cone shape. For bills of lengths > 5 cm, a R3X white-light scanner (calibration boards 10 - 25 mm, resolution 0.075 mm) was used, and for bills of lengths < 3 cm a MechScan 227 228 white-light macro scanner (calibration boards 1.3 - 4 mm, resolution 0.010 mm) was 229 used. For bills intermediate between these lengths, a pre-calibrated HDI blue-light scanner (resolution 0.080 mm) was used. In some cases, larger bills (e.g. those with a 230 high aspect ratio, such as hummingbirds) were scanned on the higher resolution 231 232 scanner. In order to fully capture 3D geometry, approximately 5 - 25 scans per bill were obtained, and aligned and combined in the *FlexScan* software before being exported as 233 .ply files. Scans were imported into Geomagic Studio (3D Systems, Rock Hill, SC, 234 235 USA), automatically decimated to approximately 500,000 faces, and cleaned to remove 236 mesh errors (holes, reversed normals, high aspect ratio spikes). In some specimens, it 237 was necessary to remove feathers or scanning artefacts that had obstructed portions of the geometry by manual cleaning of the mesh. Following cleaning, meshes were 238 239 exported as .obj files.

240

Landmark choice. Landmark-based geometric morphometrics (GM) is a method for analysing variation in geometric shape based on the positions of equivalent homologous points (landmarks) placed on every specimen in the study^{31,32}. While homologous in this 244 context is usually taken to mean developmentally homologous, in practice the key to landmark selection is that the points chosen must be easily identifiable, such that they 245 can be accurately placed and repeatable within and between specimens³². This is 246 difficult to do on the rhamphotheca because, other than the tip of the bill, it lacks any 247 obvious landmarks, especially as the nostrils are not exposed in many bird species. We 248 249 therefore opted to identify four true landmarks: 1) the tip of the beak; and the posterior margin of the keratinous rhamphotheca, along the 2) midline dorsal profile; 3) left; and 250 4) right tomial edges. Three semilandmark curves joined point 1 to points 2, 3, and 4 to 251 represent the dorsal profile, and the left and right tomial edges respectively (Extended 252 253 Data Fig. 1).

254

255 Crowdsourcing. In order to facilitate landmarking of such a high number of species, a crowdsourcing website, www.markmybird.org, was developed to allow members of the 256 public to participate in the research by placing landmarks on to the bill scans. After 257 258 registration, volunteers were required to landmark two training bills with easily identifiable (shoebill, Balaeniceps rex) and more challenging (brown-chested alethe, 259 Alethe poliocephala) landmarks. Instructions were shown to all users for every 260 landmark, with links to more detailed instructions provided. Bills were assigned to users 261 262 by randomly selecting a bill from the 100 scans most recently uploaded. To account for the fact that different users will always place homologous landmarks in slightly different 263 places³³, each bill was marked by three to four different users. 264

265

266 Quality control and landmark averaging. Custom R scripts were used to check for common mistakes that may not have been caught by real-time error checks (confusing 267 left and right, large asymmetries in landmark position, incorrect order of semilandmarks, 268 269 and semilandmarks that deviated from the correct curve due to user failure to rotate the 270 bill and assess their landmark placement in three dimensions). If any landmark configuration failed these tests, the data was manually checked and if necessary 271 272 removed with the bill made re-available for landmarking. Finally, the three/four repetitions for each bill were averaged to find the mean shape between users, and 273 tested to ensure that all users had placed the landmarks within an acceptable range 274 (Procrustes distance < 0.2) of one another. The average bill shapes were then passed 275 forward for geometric morphometric (GM) analysis. Using ANOVA approaches for 276 assessing measurement error in geometric morphometrics³³, we found that repeatability 277 was consistently high among users when comparing among PC axes (see below; 278 279 Extended Data Table 2).

280

Geometric morphometrics. All GM analysis was performed in the R package Geomorph³⁴. First, landmark configurations were subjected to a Generalised Procrustes Analysis (GPA) to remove the effects of size and translational and rotational position on the landmark configurations. This is a common first step in GM analyses as it removes all the geometric information from the landmark coordinates that is not related to shape³¹. During alignment, symmetry was enforced so that slight user-introduced differences in the left/right positions of landmarks were removed. Semilandmarks were

slid to minimise bending energy³⁵. The Procrustes aligned coordinates were then 288 289 assessed using PCA to identify the major axes of shape variation within bird bills, which were plotted as morphospaces. PC scores for the first eight axes are available as 290 supplementary material. As morphospaces are projections of multidimensional Kendall's 291 shape space into two-dimensional tangent space, they may be prone to distortions the 292 293 further one moves from the central coordinates of the morphospace. In other words, extreme bill morphologies plotting at the edges of morphospace have the potential to 294 distort the projection such that Procrustes distances at the edges of a morphospace are 295 not equivalent to those at the centre of a morphospace. To assess the extent to which 296 projected tangent space differed from the underlying Kendall's shape space, the 297 Procrustes aligned coordinates were analysed using tpsSmall 1.30³⁶. We found no 298 evidence of distortion: distance in tangent was very tightly correlated with Procrustes 299 distance (uncentred correlation: 0.999; regression through the origin slope: 0.985; root 300 301 mean squared error < 0.001). Similarly, Procrustes distances were consistently close to 302 tangent distances (minimum Procustes D: 0.024, minimum Tangent d: 0.024; mean Procustes D: 0.194, mean Tangent d: 0.192; maximum Procustes D: 0.525, maximum 303 304 Tangent d: 0.501).

Warps of the associated shape changes with each PC were generated by transforming the landmarks of the bill closest to the average shape (rusty-fronted barwing, *Actinodura egertoni*) to landmarks representing the extremes of a given PC when all other PCs = 0, and interpolating the surface in between.

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305

To assess any possible distortion of PCA by the underlying phylogenetic non-311 independence among species, we also ran a phylogenetic PCA^{37,38}. As with the 312 313 standard PCA, the first eight PCs accounted for >99% of total shape variance. We found that the first two pPCs did not correlate with the first two original PCs—pPC1 was 314 more closely correlated with PC2 and pPC2 was more closely correlated with PC1. The 315 remaining PCs and pPCs were closely correlated and retained the same order in terms 316 of the proportion of variance explained. We also re-ran rate variable models on the first 317 eight pPCs (see below). For this analysis we allowed the pPCs to be correlated 318 because a property of pPCA is that the axes are not expected to be orthogonal. The 319 multivariate results are similar regardless of the choice of PCA or pPCA (Extended Data 320 Fig. 3). Recently identified problems inherent with using PCA (or pPCA) that can lead to 321 322 misidentifying macroevolutionary models are expected to arise when individual PCs are analysed, particularly when the variance explained is distributed fairly evenly across 323 multiple PCs³⁹. Because we use a multivariate approach these problems are minimized. 324 325

Phylogenetic framework. We base our analyses on the phylogenetic tree distributions from www.birdtree.org¹¹. For both 'Hackett' and 'Ericson' backbones, we sampled 10,000 'stage 2' trees (i.e. those containing all 9,993 species) from www.birdtree.org, which were pruned to generate tree distributions for the 2,028 species in our dataset. We also generated similar tree distributions using 'stage 1' trees from the same source, which contain only the subset of species placed using genetic data. Of the 2028 species 332 in the full dataset, 1,627 (80%) were represented in stage 1 trees. Based on these distributions, we used TreeAnnotator⁴⁰ to generate maximum clade credibility (MCC) 333 trees, setting branch lengths equal to 'Common Ancestor' node heights. In addition, we 334 constructed a composite of the Jetz et al. trees and the genomic backbone tree of Prum 335 et al.⁴¹ (Extended Data Fig. 4) by grafting sub-clades of the Stage 2 Hackett MCC tree 336 337 onto nodes in the Prum et al. phylogeny at positions where the two trees could be 338 sensibly combined (see Supplementary Material for node matching data and R code to combine the trees). This process resulted in a composite tree combining the genus level 339 resolution afforded by the Jetz et al. tree with the branching topology and age estimates 340 341 of the Prum et al. backbone, which are notably younger than those in the Jetz et al. 342 trees.

343

Phylogenetic signal. We calculated the phylogenetic signal of bill shape by estimating Pagel's λ using the R package MOTMOT⁴². λ can vary between 0 and 1, with a value of 0 indicating no phylogenetic signal and a value of 1 indicating similar levels of phylogenetic covariance as expected under a BM model.

348

Models of trait evolution. Univariate variable rates models were estimated using the 349 software BayesTraits (available from http://www.evolution.rdg.ac.uk/) using default 350 priors and a single-chain Markov chain Monte Carlo (MCMC) run for at least 1 billion 351 (1,000,000,000) iterations. From each chain we sampled parameters every 100,000 352 iterations and final parameter estimates for each model were based on 5.000 post-burn 353 354 in samples. Uncorrelated multivariate models were estimated using the same approach. At each iteration in the MCMC chain, the multivariate models fit a single branch length 355 transformation to the tree across all trait (i.e. PC) axes. An uncorrelated multivariate 356 357 model is justified because PC axes are inherently orthogonal, however this may limit 358 inference of some forms of rate change. Specifically, the uncorrelated multivariate model is informative with respect to changes in the variances among clades and shifts 359 in the morphospace centroids of clades (i.e. single branch shifts) but cannot detect 360 cases where variances and centroids are similar but covariances among clades differ. 361 We summarised the results of each run by calculating (i) the mean rate and (ii) the 362 probability of a rate shift (branch or clade) over all posterior samples for each node in 363 the tree. It is often challenging to pinpoint the precise location of rate shifts in the tree, 364 particularly when such shifts involve clades of species with short internode intervals at 365 their base. In such cases it becomes difficult to assign the location of a shift to a single 366 367 node and the inference of a rate shift is then often distributed across two or more nested 368 nodes in the phylogeny. To account for this, we also summarised our results using a second approach in which the posterior probability for a particular rate shift was 369 calculated as the sum of the probability of a shift having occurred on a focal node or on 370 371 either of the nodes immediately descending from it. We focus on the multivariate 372 analyses because bill shape is a high dimensional trait. In the main text (Fig. 2, 3) we report results from the stage 2 Hackett tree but found comparable results regardless of 373 374 tree choice (Extended Data Fig. 3, 4). 375

376 We checked for biases in rate estimates across the phylogeny by comparing our observed multivariate rate estimates of bill shape evolution to results generated using 377 simulated data. Using the stage 2 Hackett MCC tree, we generated 10 null multivariate 378 data sets (simulated under BM) and estimated rates using runs of 200 million iterations 379 and 1,000 post-burn samples. We found that on average branch-specific rates derived 380 381 from simulated data sets were uncorrelated with observed rates of bill shape evolution (Spearman's rho = 0.03; p = 0.34), indicating that our results are unlikely to be affected 382 by underlying biases in rate estimation. 383

384

385 In addition to BayesTraits we compared the fit of three single process models (Brownian motion [BM], early burst [EB] and Ornstein-Uhlenbeck [OU]), fit using the 'fitContinuous' 386 function and default settings in the R package Geiger v2.043, as well as alternative 387 formulations of the BAMM model⁴⁴ that differed in their handling of temporal rate 388 variation (time constant [T constant], time variable [T var] and time flip [T flip]). The 389 390 BayesTraits, BAMM and single process models are not fitted in common a framework with consistent likelihood calculations. We therefore compared the fit of the alternative 391 392 models within each shape axis by calculating the likelihood of a BM model fit to the mean rate-transformed Jetz et al. trees derived from each model. In the absence of 393 394 support for alternative models (Extended Data Table 3), and because BAMM does not 395 currently allow analyses of multivariate data, we focus our interpretation on analyses using BayesTraits. 396

397

398 Disparity and rates through time. Estimating ancestral disparity. We estimated ancestral values for each component axis of bill shape variation using a maximum 399 likelihood approach implemented in the R package phytools³⁸. We estimated ancestral 400 401 states using the mean rate-transformed trees for each component axis to account for 402 unequal rates of evolution across the tree and among shape axes. To generate estimates of ancestral disparity through time, we took time slices at 1 million year 403 404 intervals starting at the root of the tree. For each time slice we extracted ancestral state estimates for each component axis for the lineages in the phylogeny existing at that 405 particular time point. We then quantified multivariate disparity in trait values by 406 calculating the sum of the variances across all 8 trait axes²¹. Unlike other disparity 407 metrics, the sum of the variances is expected to be independent of richness and 408 sensitive to changes in both expansion and packing of trait space, thus providing an 409 indication of the relative strength of these two patterns¹⁹. 410

411

412 Null models of morphospace filling. We generated two alternative null models of 413 morphospace filling based on BM models of trait evolution to assess whether the observed patterns of bill shape disparity through time were distinct from unbiased 414 415 patterns of disparity accumulation. In the first we assumed that trait variation 416 accumulates at a constant rate ('CR') that is homogeneous with respect to time and also to a lineage's position in the phylogeny. In the second we relaxed these assumptions of 417 418 rate constancy and instead simulated traits using the mean rate-transformed trees for each axis, thereby providing a null model of disparity accumulation incorporating 419

420 variable rates ('VR') of trait evolution. For each model we simulated 500 replicate data 421 sets and used these to calculate two sets of null disparity through time curves using identical approaches to those describe above. Irrespective of whether evolutionary rates 422 423 are fixed to be constant or allowed to vary, an important feature of both null models is that the underlying balance between morphospace expansion and packing is expected 424 425 to be effectively equal and constant over time. This is due to the inherently nondirectional nature of trait change simulated using the BM model. Consequently, any 426 deviation in the observed rate of disparity accumulation compared to the null rates 427 428 suggests that one process (either expansion or packing) has dominated over the other. 429

430 *Summarising evolutionary rates through time.* For each 1 million year time slice, we 431 calculated the mean rate of evolution across all branches present at that time point. We 432 repeated this procedure for each tree in the posterior distribution to generate a 433 distribution of average rate estimates in 1 million year intervals.

434

Estimation of phenotypic variance-covariance (P) matrices. We examined the 435 436 consistency of bill shape evolution within and among avian clades using Bayesian estimates of phenotypic variance-covariance matrices (P matrices) of bill shape within 437 higher taxa (families, superfamilies and orders)^{26,27}. First, we estimated the number of 438 independent axes (i.e. eigenvectors of **P**) that are required to adequately explain the 439 total trait variance in P in each higher taxon. We then tested whether the dominant 440 eigenvector of bill shape variation (P_{max}) is consistent among clades. P_{max} is the first 441 442 principal component of **P** and an estimate of the major axis of phenotypic variation. We estimated phenotypic variance-covariance matrices for higher taxa containing ≥ 20 443 sampled species. Posterior distributions of variance-covariance matrices were 444 445 generated using Bayesian MCMC MANOVA models implemented in the R package MCMCglmm²⁷. We used weak uniform priors and ran each model for 80,000 iterations 446 with a burn-in of 40,000 and sampling that produced 1,000 estimates of the posterior 447 448 distribution. Based on these distributions we used a set of Bayesian matrix quantification approaches²⁶ to extract information on (i) centroid position, (ii) subspace 449 orientation, (iii) individual trait loadings onto and variance explained by P_{max} , and (iv) 450 number of significant eigenvectors associated with each P. 451

452

453 Figure legends

Figure 1. Bird bill morphospace density plots. PC axes 1-8 are shown as pairwise scatterplots, along with warps representing the change in bill shape (n = 2028 species) along each axis in dorsal and lateral views. Each axis is labeled with the proportion of variance explained and estimates of phylogenetic signal (Pagel's λ). The colour scale refers to the number of species in 20 bins with minimum and maximum richness of **a**, 1-23 **b**, 1-72 **c**, 1-64, and **d**, 1-98 species, respectively.

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Figure 2. Morphospace filling through time. a, Accumulation of multivariate disparity 462 through time in 1 million time slices (thick black line: observed data; thin black line: after 463 LOESS smoothing; blue lines: constant rate null model; red lines: variable rate null 464 465 model). b, Comparison of slopes (estimated in 5 million year windows) of the LOESSsmoothed observed data and null models. Differences in slope above and below zero 466 indicate dominance of morphospace expansion versus morphospace packing 467 respectively. Shading indicates 95% confidence intervals. c, Mean relative rates of 468 469 evolution with 95% confidence intervals (grey) through time.

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471 Figure 3. Multivariate rates of bill shape evolution. The avian phylogeny (n = 2028) species) coloured by estimates of the mean relative multivariate rate of bill shape 472 473 evolution. Grey triangles show the stem branch of clades with support for whole clade shifts in evolutionary rate. Coloured circles show rate shifts on individual internal 474 475 branches (colour indicates the rate estimate). The relative size of triangles and circles 476 indicates the posterior probability (PP) of a rate shift. Triangles distinguish shifts on the 477 focal node (filled) and shifts at the focal node or on one of its two daughter nodes 478 (open).

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480 **Extended Data Figure 1. Positions of landmarks and semilandmarks.** The image 481 shows a 3D scan of a shoebill (*Balaeniceps rex*) bill marked up with four fixed 482 landmarks (numbered red points) and three semi-landmark curves along the dorsal 483 profile (from points 1 to 2) and tomial edges (left from point 1 to 3 and right from point 1 484 to 4). Each curve consists of 25 semi-landmarks (black points).

486 Extended Data Figure 2. Morphospace density through time. Plots show the filling 487 of avian bill morphospace through time (n = 2028 species) for PCs a, 1; b, 2; c, 3; d, 4; e, 5; f, 6; g, 7; and h, 8. Densities were calculated in 1 million year time slices based on 488 univariate rate heterogeneous models of trait evolution using a stage 2 Hackett MCC 489 tree from www.birdtree.org. The scale runs from low density (blue) to high density (red), 490 491 indicating the extent of niche packing through time in different regions of bill morphospace. For each axis the frequency distribution of PC scores among species is 492 493 also shown (grey bars).

494

495 Extended Data Figure 3. Comparison of multivariate rates of bill shape evolution
 496 and disparity through time for alternative datasets. The plot shows estimates of the

mean relative multivariate rate of bill shape evolution for four alternative versions of the
avian phylogeny and also when using phylogenetic Principal Components (pPCs) (see
Methods). Shown below are plots comparing estimates of disparity and rates through
time derived from each dataset. For stage 2 trees n = 2028 species and for stage 1
trees n = 1627 species.

502

503 Extended Data Figure 4. Multivariate rates of bill shape evolution for a composite tree based on the Prum et al. backbone. The avian phylogeny coloured according to 504 estimates of the mean relative multivariate rate of bill shape evolution. Grey triangles 505 506 show the stem branch of clades with support for whole clade shifts in evolutionary rate. Coloured circles show rate shifts on individual internal branches (colour indicates the 507 508 rate estimate). The relative size of triangles and circles indicates the posterior probability (PP) of a rate shift. Filled and open triangles distinguish between shifts on 509 510 the focal node (filled) and shifts that occur either at the focal node or on one of the two 511 immediate daughter nodes (open).

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513 **Extended Data Figure 5. Phylogenetic mapping of univariate rates of bill shape** 514 **evolution.** The plots shows the avian phylogeny of all taxa included in the study (n = 515 2028 species) with branches coloured on a common scale across panels according to 516 estimates of the univariate rate of bill shape evolution. a, PC1, b, PC2, c, PC3, d, PC4, 517 e, PC5, f, PC6, g, PC7, h, PC8.

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519 **Extended Data Figure 6. Morphospaces of avian higher taxa.** Pairwise scatterplots 520 of PCs 1 and 2, 3 and 4, 5 and 6, and 7 and 8 showing focal higher taxa (non-521 passerines, purple; passerines, green) against total avian morphospace (grey). Values 522 in parentheses show the number of species sampled. 523

524 Extended Data Figure 7. Morphological subspaces of the P of avian higher taxa. 525 The figure shows representations of **P** for avian higher taxa with ≥ 20 species sampled. First column: distribution of species values on each of the first eight raw PCs showing 526 527 variation in morphospace centroid for each higher taxon. Second column: two-528 dimensional subspace for each taxon with non-passerine (purple) and passerine (green) subspaces. The x- and y-axes follow the global leading (P_{max}) and secondary 529 eigenvectors. Third column: percentage of total variance explained and individual PC 530 loadings onto each taxon specific P_{max} . Inset: three-dimensional subspace for all non-531 532 passerines (purple) and passerines (green). Values in parentheses show the number of 533 species sampled.

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535

536 **Extended Data Table 1. Variance, repeatability and phylogenetic signal of PC** 537 **axes.** The table shows individual and cumulative variance values, kurtosis values, 538 scores of among user repeatability (R) and repeatability after averaging (R_n), and 539 maximum likelihood estimates and 95% confidence intervals of Pagel's λ for the first eight PC's of bill shape. λ was estimated using two different tree topologies based on the Hackett and Ericson backbone trees taken from <u>www.birdtree.org</u>.

542

543 **Extended Data Table 2. Summary of major single-lineage bill evolutionary rate** 544 **shifts.** Table shows fold-change rate of evolution and posterior probability (PP) for 545 major (PP > 0.7 and fold-increase > 10) ancestral single-lineage shifts in rate of bill 546 shape evolution.

547

548 **Extended Data Table 3. Comparison of trait models.** The table shows delta likelihood 549 values for alternative models of trait evolution within each shape axis and for different 550 tree topologies. Values were generated by calculating the likelihoods of a BM model fit 551 to the mean rate-transformed trees derived from each model.

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695 Christopher R. Cooney, Jen A. Bright, and Gavin H. Thomas conceived of the study, 696 designed analytical protocols, analysed the data and wrote the manuscript. All authors 697 collected and processed data and provided editorial input into the manuscript.

- 698
- 699 **Competing financial interests.** None.
- 700
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- 704 Supplementary Information

- Excel file (PC_scores_all_genera.csv): this file contains scores for the first eight nonphylogenetic PC's for all species (n = 2028) in our data.
- Excel file (PrumMerge_CRC.xlsx): this file details the mapping of Jetz et al. clades to
 the Prum et al. backbone phylogeny. The table shows the nodes used to attach patch
 clades from the Jetz et al. stage 2 Hackett tree to the Prum et al. backbone phylogeny.
- 711
- 712 PrumMerge.zip: this archive contains data files and an R script to combine the 713 backbone (approximately family level) phylogeny of Prum et al. with the species level 714 resolution of the Jetz et al avian phylogeny.
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- AvianPhylogenies.zip: this archive contains all alternative genus level phylogenies usedin our analyses.
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- Raw scan data in obj format and text files containing individual and species-averaged
 landmarks are available from the Natural History Museum Data Portal here:
 http://dx.doi.org/10.5519/0005413.
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Figure 1. Bird bill morphospace density plots. PC axes 1-8 are shown as pairwise scatterplots, along with warps representing the change in bill shape (n = 2028 species) along each axis in dorsal and lateral views. Each axis is labeled with the proportion of variance explained and estimates of phylogenetic signal (Pagel's λ). The colour scale refers to the number of species in 20 bins with minimum and maximum richness of **a**, 1-23 **b**, 1-72 **c**, 1-64, and **d**, 1-98 species, respectively.



Figure 2. Morphospace filling through time. a, Accumulation of multivariate disparity through time in 1 million time slices (thick black line: observed data; thin black line: after LOESS smoothing; blue lines: constant rate null model; red lines: variable rate null model). **b,** Comparison of slopes (estimated in 5 million year windows) of the LOESS-smoothed observed data and null models. Differences in slope above and below zero indicate dominance of morphospace expansion versus morphospace packing respectively. Shading indicates 95% confidence intervals. **c,** Mean relative rates of evolution with 95% confidence intervals (grey) through time.



Figure 3. Multivariate rates of bill shape evolution. The avian phylogeny (n = 2028 species) coloured by estimates of the mean relative multivariate rate of bill shape evolution. Grey triangles show the stem branch of clades with support for whole clade shifts in evolutionary rate. Coloured circles show rate shifts on individual internal branches (colour indicates the rate estimate). The relative size of triangles and circles indicates the posterior probability (PP) of a rate shift. Triangles distinguish shifts on the focal node (filled) and shifts at the focal node or on one of its two daughter nodes (open).

Extended Data Figures



Extended Data Figure 1. Positions of landmarks and semilandmarks. The image shows a 3D scan of a shoebill (*Balaeniceps rex*) bill marked up with four fixed landmarks (numbered red points) and three semi-landmark curves along the dorsal profile (from points 1 to 2) and tomial edges (left from point 1 to 3 and right from point 1 to 4). Each curve consists of 25 semi-landmarks (black points).



Extended Data Figure 2. Morphospace density through time. Plots show the filling of avian bill morphospace through time (n = 2028 species) for PCs **a**, 1; **b**, 2; **c**, 3; **d**, 4; **e**, 5; **f**, 6; **g**, 7; and **h**, 8. Densities were calculated in 1 million year time slices based on univariate rate heterogeneous models of trait evolution using a stage 2 Hackett MCC tree from <u>www.birdtree.org</u>. The scale runs from low density (blue) to high density (red), indicating the extent of niche packing through time in different regions of bill morphospace. For each axis the frequency distribution of PC scores among species is also shown (grey bars).





PP PP = >0.7 ≤ >0.7 ≤ >0.8 ≤ >0.8 © >0.9 △ >0.9



Extended Data Figure 3. Comparison of multivariate rates of bill shape evolution and disparity through time for alternative datasets. The plot shows estimates of the mean relative multivariate rate of bill shape evolution for four alternative versions of the avian phylogeny and also when using phylogenetic Principal Components (pPCs) (see Methods). Shown below are plots comparing estimates of disparity and rates through time derived from each dataset. For stage 2 trees n = 2028 species and for stage 1 trees n = 1627 species.



Extended Data Figure 4. Multivariate rates of bill shape evolution for a composite tree based on the Prum et al. backbone. The avian phylogeny coloured according to estimates of the mean relative multivariate rate of bill shape evolution. Grey triangles show the stem branch of clades with support for whole clade shifts in evolutionary rate. Coloured circles show rate shifts on individual internal branches (colour indicates the rate estimate). The relative size of triangles and circles indicates the posterior probability (PP) of a rate shift. Filled and open triangles distinguish between shifts on the focal node (filled) and shifts that occur either at the focal node or on one of the two immediate daughter nodes (open).



Extended Data Figure 5. Phylogenetic mapping of univariate rates of bill shape evolution. The plots shows the avian phylogeny of all taxa included in the study (n = 2028 species) with branches coloured on a common scale across panels according to estimates of the univariate rate of bill shape evolution. a, PC1, b, PC2, c, PC3, d, PC4, e, PC5, f, PC6, g, PC7, h, PC8.

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Extended Data Figure 6. Morphospaces of avian higher taxa. Pairwise scatterplots of PCs 1 and 2, 3 and 4, 5 and 6, and 7 and 8 showing focal higher taxa (non-passerines, purple; passerines, green) against total avian morphospace (grey). Values in parentheses show the number of species sampled.



Extended Data Figure 7. Morphological subspaces of the P of avian higher taxa. The figure shows representations of **P** for avian higher taxa with ≥ 20 species sampled. First column: distribution of species values on each of the first eight raw PCs showing variation in morphospace centroid for each higher taxon. Second column: two-dimensional subspace for each taxon with non-passerine (purple) and passerine (green) subspaces. The x- and y-axes follow the global leading (P_{max}) and secondary eigenvectors. Third column: percentage of total variance explained and individual PC loadings onto each taxon specific P_{max} . Inset: three-dimensional subspace for all non-passerines (purple) and passerines (green). Values in parentheses show the number of species sampled.

PC axis	Variance (%)	Cumulative (%)	Kurtosis	R	R _n	Stage 2 Hackett λ	Stage 2 Ericson λ
1	57.8	57.8	-0.487	0.998	1.000	0.949 (0.931-0.964)	0.954 (0.936-0.968)
2	29.0	86.8	0.795	0.913	0.976	0.758 (0.704-0.806)	0.760 (0.706-0.808)
3	6.2	93.1	1.381	0.967	0.991	0.851 (0.813-0.882)	0.861 (0.824-0.892)
4	2.8	95.9	7.370	0.987	0.997	0.878 (0.845-0.906)	0.873 (0.838-0.903)
5	1.8	97.7	1.867	0.977	0.994	0.897 (0.863-0.924)	0.888 (0.851-0.917)
6	0.9	98.6	2.122	0.945	0.985	0.822 (0.774-0.863)	0.816 (0.766-0.858)
7	0.4	99.0	6.426	0.953	0.987	0.803 (0.756-0.843)	0.803 (0.756-0.843)
8	0.3	99.2	3.452	0.938	0.983	0.805 (0.752-0.848)	0.794 (0.739-0.840)

Extended Data Table 1. Variance, repeatability and phylogenetic signal of PC axes. The table shows individual and cumulative variance values, kurtosis values, scores of among user repeatability (R) and repeatability after averaging (R_n), and maximum likelihood estimates and 95% confidence intervals of Pagel's λ for the first eight PC's of bill shape. λ was estimated using two different tree topologies based on the Hackett and Ericson backbone trees taken from www.birdtree.org.

Order Family		Genera	N	Fold- increase	PP
PHOENICOPTERIFORMES	Phoenicopteridae	Phoeniconaias, Phoenicoparrus, Phoenicopterus	3	45.2	1.000
APODIFORMES	Trochilidae	Discosura, Lophornis, Sephanoides	3	38.5	0.999
PELECANIFORMES	Threskiornithidae	Bostrychia, Cercibis, Eudocimus, Geronticus, Lophotibis, Mesembrinibis, Nipponia, Phimosus, Platalea, Plegadis, Pseudibis, Thaumatibis, Theristicus, Threskiornis	14	29.6	0.989
PASSERIFORMES	Dendrocolaptidae	Campylorhamphus, Drymornis, Lepidocolaptes	3	23.5	0.994
PASSERIFORMES	Paradisaeidae	Parotia, Pteridophora	2	22.2	0.992
PASSERIFORMES	Melanocharitidae	Oedistoma, Toxorhamphus	2	21.4	0.914
PASSERIFORMES	Platysteiridae	Batis, Platysteira	2	20.1	0.990
PICIFORMES	Ramphastidae	Andigena, Aulacorhynchus, Pteroglossus, Ramphastos, Selenidera	5	18.9	0.988
ANSERIFORMES	Anatidae	Lophodytes, Mergellus, Mergus	3	18.4	0.974
ACCIPITRIFORMES	Accipitridae	Helicolestes, Rostrhamus	2	18.0	0.980
PASSERIFORMES	Hirundinidae	Alopochelidon, Atticora, Cheramoeca, Delichon, Eurochelidon, Haplochelidon, Hirundo, Neochelidon, Notiochelidon, Petrochelidon, Phedina, Progne, Psalidoprocne, Pseudhirundo, Pseudochelidon, Pygochelidon, Riparia, Stelgidopteryx, Tachycineta	19	14.8	0.783
PASSERIFORMES	Fringillidae	Loxioides, Telespiza	2	13.0	0.842
MUSOPHAGIFORMES	Musophagidae	Corythaeola, Corythaixoides, Crinifer, Musophaga, Ruwenzorornis, Tauraco	6	11.5	0.838
PASSERIFORMES	Timaliidae	Jabouilleia, Rimator	2	11.1	0.981

Extended Data Table 2. Summary of major single-lineage bill evolutionary rate shifts. Table shows fold-change rate of evolution and posterior probability (PP) for major (PP > 0.7 and fold-increase > 10) ancestral single-lineage shifts in rate of bill shape evolution.

Tree	PC axis	BayesTraits	BAMM (T var)	BAMM (T flip)	BAMM (T constant)	OU	EB	BM
Stage 2 Hackett	1	0	45.0	171.2	284.5	635.4	630.8	635.4
	2	0	85.3	171.0	280.3	591.4	496.7	591.4
	3	0	48.6	177.1	319.7	595.3	534.0	595.3
	4	0	46.0	156.2	292.2	876.3	830.0	876.3
	5	0	65.1	169.2	294.5	598.9	557.4	598.9
	6	0	41.6	121.8	276.0	703.6	631.8	703.6
	7	0	65.1	170.2	289.3	805.3	718.8	805.3
	8	0	56.4	134.3	281.2	826.8	725.1	826.8
Stage 2 Ericson	1	0	71.3	166.5	302.2	623.6	618.8	623.6
	2	0	82.8	172.5	286.4	575.1	483.4	575.1
	3	0	51.2	164.3	338.7	583.6	529.3	583.6
	4	0	65.5	157.0	283.7	875.0	824.7	875.0
	5	0	59.1	172.6	310.9	625.8	577.1	625.8
	6	0	50.2	128.5	261.3	710.8	636.7	710.8
	7	0	58.6	159.2	297.1	805.7	720.7	805.7
	8	0	69.9	154.1	333.7	831.3	728.2	831.3
Stage 1 Hackett	1	0	56.8	134.7	227.2	479.5	473.6	479.5
	2	0	59.8	149.8	243.1	483.8	398.0	483.8
	3	0	26.4	135.5	271.1	493.5	439.2	493.5
	4	0	40.5	128.4	237.4	714.7	675.2	714.7
	5	0	52.0	136.7	278.4	478.6	439.8	478.6
	6	0	22.6	95.7	219.2	579.5	517.6	579.5
	7	0	26.3	135.1	238.4	670.7	586.1	670.7
	8	0	29.1	103.4	232.2	675.3	570.4	675.2
Stage 1 Ericson	1	0	69.7	132.5	248.7	486.4	479.6	486.4
	2	0	59.4	143.3	239.7	488.2	400.3	488.2
	3	0	21.8	136.4	275.2	502.7	447.2	502.7
	4	0	32.5	132.1	245.3	721.8	679.5	721.8
	5	0	53.8	130.3	275.0	482.9	442.3	482.9
	6	0	23.9	90.3	233.9	583.7	519.5	583.7
	7	0	34.9	132.3	243.6	669.7	585.1	669.7
	8	0	29.5	101.1	244.4	676.4	569.8	676.4

Extended Data Table 3. Comparison of trait models. The table shows delta likelihood values for alternative models of trait evolution within each shape axis and for different tree topologies. Values were generated by calculating the likelihoods of a BM model fit to the mean rate-transformed trees derived from each model.