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# Cooperativity in micellar solubilization

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Seishi Shimizu \*<sup>a</sup> and Nobuyuki Matubayasi <sup>b</sup>

Sudden onset of solubilization is observed widely around or below the critical micelle concentration (CMC) of surfactants. It has also been reported that micellization is induced by the solutes even below CMC and the solubilized solute increases the aggregation number of the surfactant. These observations suggest enhanced cooperativity in micellization upon solubilization. Recently, we have developed a rigorous statistical thermodynamic theory of cooperative solubilization. Its application to hydrotopy revealed the mechanism of cooperative hydrotopy: hydrotrope self-association enhanced by solutes. Here we generalize our previous cooperative solubilization theory to surfactants. We have shown that the well-known experimental observations, such as the reduction of CMC in the presence of the solutes and the increase of aggregation number, are the manifestations of cooperative solubilization. Thus, the surfactant self-association enhanced by a solute is the driving force of cooperativity and a part of a universal cooperative solubilization mechanism common to hydrotopes and surfactants at low concentrations.

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## 1. Introduction

Low solubility is a major hindrance to formulation processes.<sup>1</sup> Adding cosolvents, hydrotopes<sup>2–4</sup> and surfactants<sup>4–11</sup> can dramatically increase solubility. Traditionally, solubilization by hydrotopes, which are mainly short amphiphilic molecules that do not form micelles, was attributed to hydrotrope self-association based on an analogy between the minimum hydrotrope concentration (MHC, the onset of solubilization) and the critical micelle concentration (CMC).<sup>12,13</sup> However, our rigorous statistical thermodynamic approach has shown that bulk-phase hydrotrope self-association reduces solubilization efficiency, contrary to the traditional hypothesis.<sup>14,15</sup> The non-specific accumulation of hydrotopes around a solute was identified as the driving force for solubilization,<sup>4,14–16</sup> and the enhancement of hydrotrope association around a solute as the origin of MHC.<sup>11,17–19</sup> This mechanism has been confirmed directly by experiments.<sup>20</sup>

This new view of hydrotopy necessitates a renewed look at solubilization by surfactants. Since our statistical thermodynamic approach to hydrotopy made no assumptions other than the basic principles of statistical thermodynamics,<sup>21–24</sup> it should apply to surfactants as well. However, micellar solubilization uses a different theoretical framework, such as the molar solubilization ratio and micelle-water partition coefficient,<sup>8,10</sup>

to quantify solubilization. A statistical thermodynamic interpretation of these quantities has been established.<sup>25,26</sup> However, despite our previous attempts,<sup>4,11,25–27</sup> there is still a significant gap between the two different approaches.

The remaining gap is the mechanism of cooperative solubilization by surfactants. Here, cooperative solubilization refers to the effects of solubilized solutes to enhance the cooperativity in micellization, such as the solute-induced micellization below CMC and the increase of the aggregation number. Sudden, sharp onset of solubilization at CMC has been observed very commonly,<sup>5,7,8,10,28</sup> yet no statistical thermodynamic approach to cooperative solubilization was available before ours.<sup>4,11,17–19</sup> This article aims to reveal the mechanisms of cooperative solubilization by surfactants, namely, the interactions that give rise to the initial onset of solubility increase at low surfactant concentrations.

Previously, we have identified the following solubilization mechanisms for hydrotopes:<sup>4,11,17,19,27</sup>

- (1) the accumulation of solubilizer around a solute and
- (2) solubilizer self-association enhanced by a solute at the onset of solubilization.

In this paper, we will show that (1) and (2) manifest also in micellar solubilization through the following scenarios:

- I. association of solutes with micelles;
- II. increase in surfactant aggregation number;
- III. induced micellization by solutes below CMC

All I–III have been reported widely in the surfactant literature.<sup>5,7,8</sup> They will be shown to drive cooperative solubilization as the micellar counterpart of (1) and (2) for hydrotopes.

Although we describe a universal mechanism for the solubilization phenomena around CMC, we are not suggesting that

<sup>a</sup> York Structural Biology Laboratory, Department of Chemistry, University of York, Heslington, York YO10 5DD, UK. E-mail: seishi.shimizu@york.ac.uk; Fax: +44 1904 328281; Tel: +44 1904 328281

<sup>b</sup> Division of Chemical Engineering, Graduate School of Engineering Science, Osaka University, Toyonaka, Osaka 560-8531, Japan



its application is universal. For example, our focus on equilibrium (phase) solubility means that the pathways of the solubilization process in a kinetic sense<sup>29–33</sup> are out of the scope of this paper. And we make no attempt here to describe the complexities of the phenomena relating to microemulsions with their large solubilization capacities that are associated with especially low interfacial tensions and complex curvature behaviour in domains of formulation space above a larger critical microemulsion concentration (or the second CMC)<sup>34–36</sup> and, typically, in the presence of larger amounts of solutes/oils.<sup>37–43</sup>

Rather the contrast is with other approaches in the conventional domain around CMC, such as continuum<sup>44,45</sup> or activity models.<sup>46</sup> Although these models can successfully predict the micelle-water partition coefficient of solutes,<sup>47</sup> neither can capture the change of solution structure responsible for solubilization. Our aim, therefore, is to understand the cooperative solubilization on a molecular basis, taking advantage of the assumption-free, model-free and rigorous foundation.

## 2. Fluctuation theory for solubilization by surfactants

Let us first generalize our statistical thermodynamics of solubilization, which was limited previously to dilute solutes,<sup>4,14–16,48</sup> to any solute concentrations. Consider a mixture consisting of water (species 1) and solubilizer (species 2). The “solubilizer” includes cosolvents, hydrotropes, and surfactants. Our central question is twofold: (i) how the solubility  $c_u$  of solute (species  $u$ ) depends on solubilizer concentration,  $c_2$ , and (ii) what the mechanism of solubilization is on a microscopic basis. From the principles of classical statistical thermodynamics alone, the following relationship can be derived for any solute concentrations (Appendix A) under phase equilibrium for solutes

$$\left(\frac{\partial \ln c_u}{\partial c_2}\right)_{T,P,\mu_u} = \frac{G_{u2} - G_{u1}}{1 + c_2(G_{22} - G_{21})} \quad (2.1a)$$

where  $G_{ij}$  is Kirkwood–Buff integral<sup>14–16</sup> between the species  $i$  and  $j$  defined in terms of the correlation between  $N_i$  (the number of species  $i$ ) and  $N_j$  (of species  $j$ ), as

$$G_{ij} = V \frac{\langle \delta N_i \delta N_j \rangle - \delta_{ij} \langle N_i \rangle \langle N_j \rangle}{\langle N_i \rangle \langle N_j \rangle} \quad (2.1b)$$

where  $V$  is the volume and  $\langle \rangle$  signifies an ensemble average and the deviation  $\delta N_i = N_i - \langle N_i \rangle$  was introduced. Note that the right-hand side of eqn (2.1a) was previously derived at  $c_u \rightarrow 0$ ,<sup>14–16</sup> which has now been generalized to finite solute concentrations in Appendices A and B. This means our previous analyses of hydrotropy<sup>4,14–16,48</sup> and the entrainer effect in supercritical CO<sub>2</sub><sup>49</sup> were limited to dilute solutes simply because  $G_{21}$  and  $G_{22}$  were calculated using the physical properties of binary solutions.

Based on our eqn (2.1), we can generalize our previous conclusion: solubilization is driven by the preferential solute-solubilizer interaction (over solute–water interaction),  $G_{u2} - G_{u1}$ , but its efficacy is reduced by the self-association of solubilizer,  $G_{22} - G_{21}$ . Here,  $G_{22} - G_{21}$  in a ternary mixture (water-solubilizer-solute) must

be used, rather than that in the bulk solvent.<sup>4,14–16,48</sup> (Note: see Appendix B for the difference between  $G_{22}$  and  $G_{u,22}$ , the driving force of cooperative solubilization.<sup>11,17,19</sup>)

Now we apply eqn (2.1) to surfactants. The focus of this paper is to understand the onset of solubilization at low surfactant concentration around the CMC, which has been commonly observed.<sup>5,7,8,10,28</sup> Previously, the efficacy reduction for surfactants was shown to be negligible based on the order of magnitude analysis, namely,  $1 + c_2(G_{22} - G_{21}) \simeq 1$ ; the magnitude of micelle–micelle co-volume, which makes  $G_{22}$  large and negative, cannot override the low micelle concentration  $c_2$  in eqn (2.1a).<sup>11</sup> This is equivalent to the common practice of adopting the dilute ideal activity coefficient for surfactants.<sup>8,50,51</sup> Furthermore,  $G_{u1}$  in eqn (2.1a), which can be calculated from the partial molar volume of the solute, is shown to be negligible compared to  $G_{u2}$ .<sup>11</sup> Combining all above, we obtain

$$\left(\frac{\partial \ln c_u}{\partial c_2}\right)_{T,P,\mu_u} \simeq G_{u2}. \quad (2.2)$$

Here, it is useful to have several different perspectives at hand to interpret experiments by eqn (2.1). In addition to the Kirkwood–Buff integrals,<sup>14–16</sup> the excess number and number correlation will also be useful in surfactant solubilization, through which eqn (2.2) can be rewritten as

$$\left(\frac{\partial \ln c_u}{\partial \ln c_2}\right)_{T,P,\mu_u} = N_{u2} \quad (2.3a)$$

where  $N_{ij}$  is the excess number of  $j$  around  $i$ . There are two equivalent definitions of the excess number, both of which will be useful. The first is the solute–surfactant number correlation, defined in terms of  $N_u$  (the number of solutes) and  $N_2$  (of surfactants), as

$$N_{u2} = c_2 G_{u2} = \frac{\langle \delta N_u \delta N_2 \rangle}{\langle N_u \rangle} \quad (2.3b)$$

The excess number is thus the solute–surfactant number correlation per solute,  $\langle \delta N_u \delta N_2 \rangle / \langle N_u \rangle$ . The second definition of  $N_{u2}$ , via the inhomogeneous solvation theory,<sup>11,52,53</sup> is the increment of surfactant number induced by a probe solute,

$$N_{u2} = \frac{\langle \delta N_u \delta N_2 \rangle}{\langle N_u \rangle} = \langle N_2 \rangle_u - \langle N_2 \rangle \quad (2.3c)$$

namely, the excess number  $N_{u2}$  is the difference between  $\langle N_2 \rangle_u$  (the number of surfactants in the presence of a solute molecule fixed at the origin) and  $\langle N_2 \rangle$  (the number of surfactants in the bulk with the same volume).<sup>11,17,19</sup> (Note that there may be more solutes in the system other than the probe solute.) Such an increment in the number of surfactants comes from the vicinity of the probe solute.<sup>54</sup> Therefore, a local subsystem around a probe solute, which is large enough to contain all the surfactant number increment, is a convenient tool.<sup>54</sup> Therefore,

$$N_{u2} = \langle N_2 \rangle_u - \langle N_2 \rangle = \langle n_2 \rangle_u - \langle n_2 \rangle \quad (2.3d)$$

where  $n_2$  is the number of surfactants in the local subsystem. Thus, we have established a link between solubilization and solute–surfactant correlation (or the excess number of surfactants)



via eqn (2.3d). We emphasize that the solute–solute correlation is absent in eqn (2.3a), because of the equilibrium condition for solute dissolution (*i.e.*, under constant  $\mu_u$ ). See Appendix A for details.

The theory of solubilization presented here is based directly on the principles of statistical thermodynamics and involves no model assumptions. It is valid at any solute concentrations. Indeed, the statistical thermodynamic foundation presented in our previous papers for a dilute solute in a two-component mixture<sup>11,17,19,55</sup> can be generalized without any modifications, except for changing a “two-component mixture” to a “three-component mixture” in specifying the ensemble, as shown in Appendix C. We have introduced the solute–surfactant number correlation and the surfactant number increment in a local subsystem around a probe solute as the tools to interpret experimental data.

### 3. Mechanism of micellar solubilization around CMC

Here we analyze the conventional measures of solubilization by surfactants based on our general statistical thermodynamic theory. The molar solubilization ratio,  $\kappa$ ,<sup>7,8,10</sup> defined as

$$c_u = c_u^0 + \kappa(c_2 - c_2^{\text{cmc}}) \quad (3.1a)$$

where  $c_u$  is the solubility of the solute and  $c_u^0$  is that at CMC ( $c_2^{\text{cmc}}$ ).<sup>10,56,57</sup> The solute’s partition coefficient between micelle and water,  $K_M$ , has been introduced in the context of rewriting eqn (3.1a) as<sup>4,25</sup>

$$\frac{c_u}{c_u^0} = 1 + \frac{\kappa(c_2 - c_2^{\text{cmc}})}{c_u^0} = 1 + K_M(c_2 - c_2^{\text{cmc}}) \quad (3.1b)$$

We have already enumerated the problems arising from interpreting  $K_M$  as though it were a partition coefficient between bulk water and the micelle pseudo phase, especially in light of the multiplicity of solubilization location.<sup>4,58</sup> The true microscopic interpretation of  $K_M$  can be obtained by the help of statistical thermodynamics. Combining eqn (2.3) and (3.1b), we obtain<sup>25</sup>

$$N_{u2} = \frac{K_M c_2}{1 + K_M(c_2 - c_2^{\text{cmc}})} \quad (3.2a)$$

Eqn (3.2) establishes a link between  $K_M$  and solute–surfactant excess number. Assuming  $K_M$  as a constant, we obtain the following clear interpretation for  $K_M$ :

$$K_M = G_{u2}^{\text{cmc}} \quad (3.2b)$$

However, note that the values of  $\log K_M$  vary between 1 to 7,<sup>47,59,60</sup> hence, at typical  $c_2$  used for solubilization (*i.e.*,  $\sim 10^1$  mM) neither  $K_M(c_2 - c_2^{\text{cmc}})$  nor 1 is negligible in the denominator of eqn (3.2a). Combining eqn (3.2a) with eqn (2.3c), we obtain,

$$\begin{aligned} \left( \frac{\partial \ln c_u}{\partial \ln c_2} \right)_{T,P,\mu_u} &= \frac{K_M c_2}{1 + K_M(c_2 - c_2^{\text{cmc}})} = \frac{\langle \delta n_u \delta n_2 \rangle}{\langle n_u \rangle} \\ &= \langle n_2 \rangle_u - \langle n_2 \rangle \end{aligned} \quad (3.3)$$

which will be used as the basis of our discussion.

In principle, a substance added to water can either increase or decrease the solubility of the solute. These cases correspond to the signs of  $K_M$  and  $N_{u2}$ . Here, the added substance is called “solubilizer” when it facilitates the dissolution of the solute with  $K_M > 0$  and  $N_{u2} > 0$ . It was noted in Appendix A of ref. 26 that  $K_M$  can be considered a partition coefficient when  $K_M > 0$  and the spatial integral constituting  $N_{u2}$  or  $G_{u2}$  converges within the region occupied by the micellar aggregates. If the solubilizer does not form distinct aggregates, the pseudophase model cannot be adopted for  $K_M$ . Still, eqn (3.2) is an exact expression and is applicable even when the formation of distinct aggregates is not observed or further when  $K_M < 0$ , which, in fact, means that the dissolution of the solute is suppressed by the added substance. What eqn (3.3) signifies can be illustrated in Fig. 1, which shows the change of naphthalene solubility ( $c_u$ ) with the concentration of sodium cholate ( $c_2$ ) measured by Mukerjee and Cardinal.<sup>61</sup> Note that there is an onset of solubilization. We have calculated its gradient,  $\left( \frac{\partial \ln c_u}{\partial \ln c_2} \right)_{T,P,\mu_u} = N_{u2}$ , by fitting the experimental data

to a function (see Appendix D). Fig. 2 shows a drastic increase in  $N_{u2}$  is seen at low  $c_2$ . The larger the  $N_{u2}$  value, the more significant the solubilization.

Now we clarify the factors contributing to micellar solubilization based on eqn (3.3). Regardless of the location of solutes, solutes and surfactants associate.<sup>5,8,50,62</sup> This can be viewed as the increment in the number of surfactants in the local subsystem  $\langle n_2 \rangle_u$  compared to the bulk  $\langle n_2 \rangle$  or as a strong number correlation between solute and surfactants  $\langle \delta n_u \delta n_2 \rangle$  in eqn (3.3). The latter perspective is particularly useful in view of multiple solutes being contained within a micelle.<sup>59,60</sup>

When the local subsystem is introduced for the micellar region,  $n_2$  corresponds to the aggregation number. Consequently, the

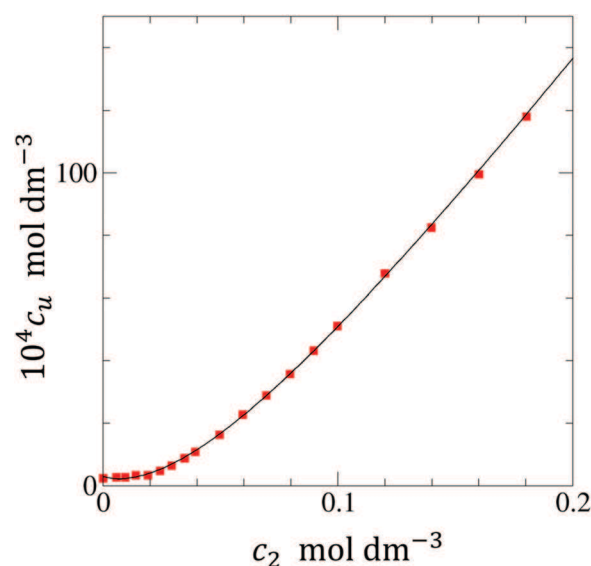


Fig. 1 The experimental solubility (red square) of naphthalene ( $10^4 c_u$ ) against sodium cholate concentration ( $c_2$ ) taken from Mukerjee and Cardinal.<sup>61</sup> The fitting function and parameters are given in Appendix D.



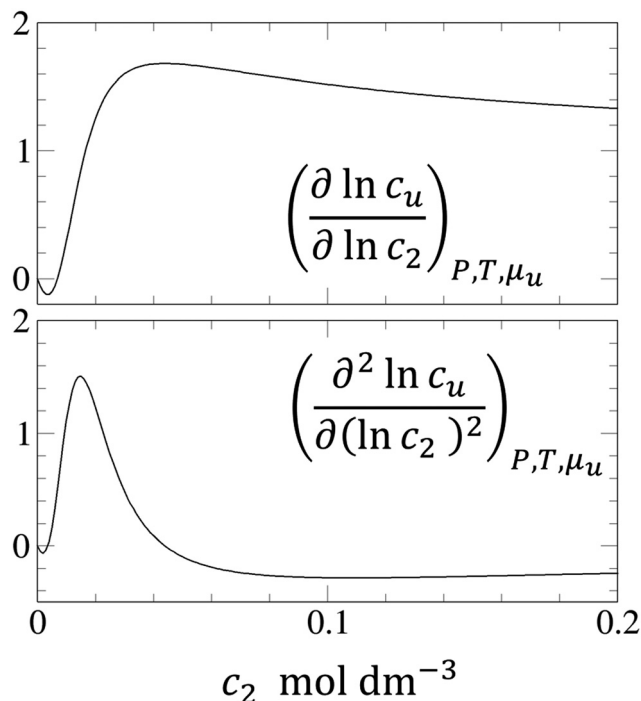


Fig. 2  $\left(\frac{\partial \ln c_u}{\partial \ln c_2}\right)_{P,T,\mu_u}$  (top) and  $\left(\frac{\partial^2 \ln c_u}{\partial (\ln c_2)^2}\right)_{P,T,\mu_u}$  (bottom) calculated from the fitting function (Appendix D) of naphthalene solubilization by sodium cholate shown in Fig. 1.<sup>61</sup>

positive  $N_{u2}$  or  $K_M$  means that the aggregation number is increased around the fixed solute. According to eqn (3.3), a sudden increase of  $c_u$  at a certain  $c_2$  is related to the enhancement of the aggregation number or micellar size at that  $c_2$ . It has long been known that a solute, or often called a solubilize, “usually increases the sizes of micelles not only by the incorporation of the solubilize itself but also by causing an increase in the average number of surfactant molecules in the micelles”.<sup>5</sup> Indeed, the sphere-to-rod transition is often induced by solutes,<sup>5,62,63</sup> and the solubilization of the molecules promotes the axial growth of the micelles,<sup>7</sup> with a subsequent doubling in solubilization power.<sup>64,65</sup> These classical observations agree, for example, with a static light scattering of the solubilized bis-diazo dye by TTAB,<sup>66</sup> a 30- to 50-fold increase in the TTAB aggregation number was observed when the dye was solubilized,<sup>66</sup> consistent with increased viscosity.<sup>5,66</sup> Indomethacin, when solubilized by polysorbate 80 in water-sorbitol mixtures, increased micellar weight due not only to indomethacin inclusion but also to increased aggregation number.<sup>67</sup>

Solubilization of aliphatic hydrocarbon by rod-like micelles, in particular, has been challenging to understand in relation to the change of micellar size and shape.<sup>68</sup> A shortening of the rod with a minor change in aggregation number has been observed at low solute concentration.<sup>43,69,70</sup> In this case, the location of hydrocarbon solutes at the micellar core<sup>43,68–71</sup> gives rise to a large solute-surfactant correlation function, leading to a large  $G_{u2}$  and leads *via* eqn (2.3b) to solubilization.

Thus, the solute-induced increase in micellar size, viewed with our statistical thermodynamic foundation, is an important

factor for solubilization. This is consistent with greater stability of larger micelles when solutes are incorporated into micelles<sup>5,72</sup> and also with increased solubilization, in the presence of salts, by ionic surfactants, in which an increase of micelle size is observed with the enhanced solubilization effect.<sup>8,10</sup> Our statistical thermodynamic theory can also rationalize the solubilization of aliphatic solutes by rod-like micelles. Statistical thermodynamics has identified the mechanism of solubilization: micelle-solute interaction and the change of micellar size and stability caused by solutes.

## 4. Cooperative solubilization and CMC reduction by solutes

A sharp increase in the solubility of hydrophobic solutes has been observed frequently around CMC<sup>5,7,8,10</sup> and sometimes below CMC.<sup>5,73,74</sup> Such cooperative solubilization has been considered to be related to the micellization process.<sup>5</sup> This kind of cooperativity is usually treated in connection to the equilibrium of association (micellization). A more general framework needs to be established, though, to examine the hydrotropic actions in a unified manner, including those that do not exhibit sharp transitions to association states. We have recently established a rigorous statistical thermodynamic theory of cooperative solubilization<sup>11,17</sup> and also developed a model to reproduce a sigmoidal solubility curve.<sup>18</sup> We have applied these theories successfully to hydrotropic solubilization, yet the theory, being general, is not restricted to hydrotropes; it can be applied to micelles as well. Here we show that the enhanced micellization by solutes, which has long been observed,<sup>5,7,73,75–77</sup> is closely connected to the cooperative solubilization by micelles.

To this end, how solute-solubilizer correlation depends on solubilizer activity plays a key role.<sup>11,17</sup> Using only the fundamental principles of statistical thermodynamics,<sup>11,17</sup> the following formula, derived previously at  $c_u \rightarrow 0$ , can be generalized to any solute concentrations (Appendix B):

$$\left(\frac{\partial(\langle n_2 \rangle_u - \langle n_2 \rangle)}{\partial \ln a_2}\right)_{P,T,\mu_u} = \langle \delta n_2 \delta n_2 \rangle_u - \langle \delta n_2 \delta n_2 \rangle - \frac{\langle n_2 \rangle}{\langle n_1 \rangle} (\langle \delta n_1 \delta n_2 \rangle_u - \langle \delta n_1 \delta n_2 \rangle) \quad (4.1)$$

Now we simplify eqn (4.1) using surfactant-specific experimental conditions. Firstly, surfactant concentration is much lower than water, *i.e.*,  $\langle n_2 \rangle \ll \langle n_1 \rangle$ , which means that the second term of eqn (4.1) is negligible. Secondly, due to the dilute ideal solution condition for surfactants,<sup>8</sup> which has been justified also from the fluctuation theory,<sup>11</sup> we can replace the derivative by  $\ln a_2$  with  $\ln c_2$ . Under these conditions, eqn (2.3) and (4.1) can be combined to yield

$$\left(\frac{\partial^2 \ln c_u}{\partial (\ln c_2)^2}\right)_{T,P,\mu_u} = \langle \delta n_2 \delta n_2 \rangle_u - \langle \delta n_2 \delta n_2 \rangle. \quad (4.2a)$$

where the right-hand side of eqn (4.2a) signifies the increase of surfactant-surfactant correlation which accompanies the introduction of a fixed probe solute molecule, namely from the value



in the bulk solution  $\langle \delta n_2 \delta n_2 \rangle$  to that in the inhomogeneous solution  $\langle \delta n_2 \delta n_2 \rangle_u$ . Using the relationship between inhomogeneous and homogeneous ensemble averages,  $\langle X \rangle_u = \frac{\langle X n_u \rangle}{\langle n_u \rangle}$ , where  $X$  is a physical quantity,<sup>52,53,78</sup> we can express eqn (4.2a) also as

$$\left( \frac{\partial^2 \ln c_u}{\partial^2 (\ln c_2)^2} \right)_{T,P,\mu_u} = \frac{\langle \delta n_u \delta n_2 \delta n_2 \rangle}{\langle n_u \rangle} \quad (4.2b)$$

where  $\langle \delta n_u \delta n_2 \delta n_2 \rangle$  is the solute-surfactant-surfactant number correlation.

The interpretation of eqn (4.2) can be illustrated again by the solubilization of naphthalene by sodium cholate.<sup>61</sup> Around the sudden onset of solubilization, a peak of the second-order derivative,  $\left( \frac{\partial^2 \ln c_u}{\partial^2 (\ln c_2)^2} \right)_{T,P,\mu_u}$ , is observed in Fig. 2. According

to eqn (4.2), this peak is caused by the enhanced surfactant-surfactant number fluctuation in the presence of a solute  $\langle \delta n_2 \delta n_2 \rangle_u$  compared to that in the bulk phase  $\langle \delta n_2 \delta n_2 \rangle$ . Even though the precise location of the peak is dependent sensitively on the fitting function, the peak at  $c_2 = 1.5 \times 10^{-2}$  M is consistent with one of the “apparent CMC” values ( $1.6 \times 10^{-2}$  M) estimated by Mukerjee and Cardinal from the same solubilization data as in Fig. 1.<sup>61</sup>

The physical meaning of eqn (4.2) becomes clearer *via* eqn (2.1b), applied to both inhomogeneous and homogeneous local subsystems,<sup>11,17,54</sup> as

$$\left( \frac{\partial^2 \ln c_u}{\partial^2 (\ln c_2)^2} \right)_{T,P,\mu_u} = \frac{\langle n_2 \rangle_u^2}{\nu} \left( G_{u,22} + \frac{\nu}{\langle n_2 \rangle_u} \right) - \frac{\langle n_2 \rangle}{\nu} \left( G_{u,22} + \frac{\nu}{\langle n_2 \rangle} \right) \quad (4.3)$$

where  $G_{u,22}$  is the surfactant-surfactant Kirkwood–Buff integral in the presence of a probe solute and  $\nu$  is the volume of the local subsystem.<sup>11,17,54</sup> The right-hand side of eqn (4.3) signifies the increase in the self-association of the species 2 (in this case, surfactant) induced by a probe solute.<sup>11,17,54</sup> Thus, a sharp peak of

$\left( \frac{\partial^2 \ln c_u}{\partial^2 (\ln c_2)^2} \right)_{T,P,\mu_u}$  indicates the enhancement of surfactant self-association and micellization.

This statistical thermodynamic scenario is consistent with the well-known observations in surfactant science since the 1940s. The CMCs measured *via* solubilized probe dyes tend to be lower than the values from other methods.<sup>75</sup> Such a discrepancy was attributed to micelle formation below CMC induced by the probe dye,<sup>73</sup> which has been confirmed in many systems.<sup>5,7,76,77,79</sup> This is equivalent to the onset of solubilization lower than the bulk-phase CMC<sup>74</sup> from a perspective of the cooperative solubilization theory (eqn (4.2) and (4.3)). In a wider context, hydrophobic molecules, when added to surfactants, are observed to reduce CMC.<sup>8,80–82</sup> How CMC depends on solute concentration has been measured and compiled.<sup>79</sup> Assisted by thermodynamics, such a measurement has become one of the standard approaches to calculating the micelle-water partition coefficient.<sup>7,79</sup> Thus, the evidence abounds for the enhancement

of micellization by solutes being the driving force for the cooperative onset of solubilization at CMC.

The enhancement of solubilizer self-association by solutes is a mechanism common to solubilization by hydrotropes and surfactants alike. The sub-CMC solubilization of hydrophobic solutes by surfactants<sup>83,84</sup> also exhibits a sudden onset of solubilization with the appearance of large aggregates,<sup>83,84</sup> consistent with the cooperative hydrotrophy theory.<sup>11,17–19</sup> Note that “enhancement” does not exclude the possibility of surfactant-surfactant interaction in pre-existing micelles; the key is its enhancement around a solute molecule. Thus, the enhancement of aggregation by solutes seems to be a universal statistical thermodynamic mechanism of cooperative solubilization onset at low concentrations.

## 5. Connection to micellization models

Here we present simple thermodynamic approaches to illustrate how the experimental observations, such as an increase of micellar size around a solute (Section 3) and the reduction of CMC or the “induced micellization”<sup>5,73</sup> (Section 4), contribute to cooperative solubilization. The theory presented in Sections 2–4 is general and rigorous and without any assumptions. Here, in contrast, we introduce some model assumptions, such as (i) monomer-micelle equilibrium and (ii) micellization as complex formation. Note that these assumptions are introduced at the cost of the Kirkwood–Buff integrals with the exceptions of the simplest cases.

### Monomer-micelle equilibrium

We assume that a surfactant takes two different states: monomeric and micellar states,<sup>8,51,85–88</sup> denoted here by mon and mic. Under the equilibrium condition  $\mu_2^{\text{mon}} = \mu_2^{\text{mic}} = \mu_2$ , the molarity-based equilibrium constant,  $K^{\text{mic}} = \frac{c_2^{\text{mic}}}{c_2^{\text{mon}}}$ , can be introduced statistically thermodynamically<sup>89</sup> without any assumptions on the activity coefficient (Appendix E). This model can be applied in two different ways. The first case considers the effect of surfactants on phase solubility, *i.e.*,  $d\mu_u = 0$ . Under this condition, the surfactant-surfactant Kirkwood–Buff integrals in the monomeric and micellar states,  $G_{22}^{\text{mon}}$  and  $G_{22}^{\text{mic}}$  can be introduced (Appendix E). How solubility depends on surfactant chemical potential,  $\mu_2$ , can then be expressed as

$$\left( \frac{\partial c_u}{\partial \mu_2} \right)_{P,T,\mu_u} = \frac{c_2^{\text{mic}} (G_{22}^{\text{mic}} - G_{21}^{\text{mic}}) - c_2^{\text{mon}} (G_{22}^{\text{mon}} - G_{21}^{\text{mon}})}{RT \left( \frac{\partial \ln K^{\text{mic}}}{\partial c_u} \right)_{P,T,\mu_u}} \quad (5.1)$$

Noting that since  $\mu_2$  increases with surfactant concentration, the solubility  $c_u$  increases with the surfactant concentration when (i) the self-association in the micellar state is stronger than in the monomeric state, *i.e.*,  $c_2^{\text{mic}} (G_{22}^{\text{mic}} - G_{21}^{\text{mic}}) > c_2^{\text{mon}} (G_{22}^{\text{mon}} - G_{21}^{\text{mon}})$ , and simultaneously that (ii) solute induces micellization, *i.e.*,

$$\left( \frac{\partial \ln K^{\text{mic}}}{\partial c_u} \right)_{P,T,\mu_u} > 0.$$

The second case considers when a small quantity of solutes is added to the surfactant solution (without the phase equilibrium for solutes). In this case, we can introduce the change of



solute–surfactant Kirkwood–Buff integral accompanying micellization,  $\Delta G_{2u}$ , shown in Appendix E, as

$$\left(\frac{\partial \ln K^{\text{mic}}}{\partial c_u}\right)_{P,T,\mu_2} = \Delta G_{2u} \quad (5.2)$$

The enhancement of micellization by solute addition,  $\left(\frac{\partial \ln K^{\text{mic}}}{\partial c_u}\right)_{P,T,\mu_2} > 0$ , reported in experimental literature as the lowering of CMC,<sup>8,80–82</sup> is linked to  $\Delta G_{2u} > 0$ , signifying a stronger solute–surfactant interaction in the micellar state than in the monomer state.

### Micellization as complex formation

Here we model micelle formation as the complexation of  $m$  surfactant and  $n$  solute molecules, with the equilibrium condition,

$$\mu_m = m\mu_2^{\text{mon}} + n\mu_u \quad (5.3)$$

where  $\mu_m$  and  $\mu_2^{\text{mon}}$  are the chemical potentials of the micelle and the monomeric (unassociated) surfactant molecule, respectively. We keep  $m$  and  $n$  constant. Because of the statistical thermodynamic approach,<sup>89</sup> there is no need to introduce any assumptions on activity coefficients as the mass action models (Appendix E).<sup>86–88</sup> However, introducing the equilibrium condition (eqn (5.3)) involving the species  $u$  and 2 makes it impossible to determine the Kirkwood–Buff integrals between the species. Since the equilibrium condition (eqn (5.3)) is assumed to be satisfied at any  $c_u$ , its  $c_u$ -derivative, under the phase equilibrium  $d\mu_u = 0$ , leads to the following result (Appendix E):

$$-\frac{1}{RT} \left( \frac{\partial [\mu_m^* - m\mu_2^{\text{mon}}]}{\partial c_u} \right)_{P,T,\mu_u} = -\frac{m-1}{c_2^{\text{mon}}} \frac{\partial c_2^{\text{mon}}}{\partial c_u} \quad (5.4)$$

The contribution that stabilize a micelle over  $m$  surfactants is identified in eqn (5.4) as the solute-induced changes in the reduction of unassociated monomer concentration,  $\frac{\partial c_2^{\text{mon}}}{\partial c_u} < 0$ .

This contribution is in agreement with the discussion in Section 3 for micellization enhancement in the presence of solutes. They contribute to stabilizing the micelle (*i.e.*, a complex involving  $m$  surfactant molecules) over the surfactant monomers. This corresponds to the enhancement of surfactant–surfactant interaction by solutes.

Thus, the simple thermodynamic models for micellization have captured the factors that lead to cooperative solubilization. They have shown that the enhancement of micellar stability, as well as surfactant self-association, leads to solubilization. This approach, based on combining thermodynamic models with a general statistical thermodynamic framework, can be extended by adopting more precise models of micellization<sup>9,76,85,90,91</sup> for a more precise description of the cooperative solubilization mechanism.

### Higher surfactant and solute concentrations

This paper has focused on the cooperative onset of solubility at low surfactant and solute concentrations around the CMC. Here we comment briefly on solubilization at higher concentrations. An apparent disagreement with the theory here comes from the

observation of a decrease in aggregation size after a specific solute concentration.<sup>43,71</sup> However, the driving force for solubilization is not the aggregation size but is the solute–surfactant distribution function being large enough to make the Kirkwood–Buff integral positive (eqn (2.2)), which is possible even when the aggregation size is smaller.

Eqn (2.1) is a rigorous statistical thermodynamic relationship for three component systems valid at any concentrations of solute and surfactant.<sup>34–36,41</sup> However, as we go to more complex systems above the critical microemulsion concentration (second CMC), extra terms to describe the multiple surfactants, co-surfactants, and salts<sup>8,40,92</sup> become necessary, for which the multiple component version of eqn (2.1) must be used.<sup>4,54,55,93</sup> Because of the notable success of model-based approaches,<sup>94–96</sup> especially the HLD–NAC by Acosta and coworkers,<sup>29,38,39,97</sup> it seems likely that to capture the fluctuating nature of molecular interactions, the models and the rigorous theory can be combined. Such an approach has been demonstrated to be fruitful in the study of other complex solutions.<sup>49,98–100</sup>

## 6. Conclusion

We have established a universal mechanism for cooperative solubilization: enhanced self-association of solubilizers in the presence of a solute. This mechanism, originally proposed for hydrotropes,<sup>11,17–19</sup> is at work also for surfactants. We have arrived at this conclusion through a generalization of our solubilization theory<sup>4,11,14,15,17–19,48</sup> beyond dilute solutes and combining it with experimental evidence from surfactant literature. We have shown that the experimental reports on (i) the incorporation of solutes into micelles, (ii) enlargement of micelles, and (iii) the reduction of CMC by solutes are the evidence for this universal mechanism. The hydrophobic solubilization at sub-CMC concentrations also exhibits enhanced surfactant self-association. Thus, a universal statistical thermodynamic framework governs the initial onset of solubilization by cosolvents, hydrotropes, and surfactants at their low concentrations.

## Conflicts of interest

There are no conflicts to declare.

## Appendix A

Here we derive eqn (2.1a) under constant temperature and pressure. The chemical potential of a solute,  $\mu_u^*$ , whose centre-of-mass is fixed at origin, can be expressed as

$$-d\mu_u^* = \sum_i (\langle N_i \rangle_u - \langle N_i \rangle) d\mu_i \quad (A.1)$$

where  $\mu_i$  is the chemical potential of the species  $i$ .  $\langle N_i \rangle_u$  and  $\langle N_i \rangle$  express the ensemble average of the numbers of the species  $i$  in the presence and absence of a fixed solute, respectively.<sup>11</sup>



Using the definition of the Kirkwood–Buff integral (eqn (2.1b)), eqn (A.1) is rewritten as

$$-d\mu_u^* = c_1 G_{u1} d\mu_1 + c_2 G_{u2} d\mu_2 + c_u G_{uu} d\mu_u \quad (\text{A.2})$$

where  $c_i = \langle N_i \rangle / V$  is the bulk number density of the species  $i$ .

To express how the solvation free energy of a solute,  $\mu_u^*$ , is affected by the addition of surfactants, we use the Gibbs–Duhem equation<sup>11,55</sup>

$$c_u d\mu_u + c_1 d\mu_1 + c_2 d\mu_2 = 0 \quad (\text{A.3})$$

to eliminate  $d\mu_1$  from eqn (A.2) using eqn (A.3), which yields

$$-d\mu_u^* = c_2 (G_{u2} - G_{u1}) d\mu_2 + c_u (G_{uu} - G_{u1}) d\mu_u \quad (\text{A.4})$$

We then consider an equilibrium between a solute in its pure phase  $\mu_u^0$  and in solution  $\mu_u$ . Since  $\mu_u^0$  only depends on  $T$  and  $P$ ,  $\mu_u = \mu_u^0$  is a constant. Therefore,

$$d\mu_u = 0 \quad (\text{A.5})$$

Because of eqn (A.5), the solute–solute correlation (*i.e.*, the last term of eqn (A.4)) does not affect solubilization. Note that the solute–solute correlations affect  $d\mu_u^*$  indirectly by modifying  $G_{u1}$  and  $G_{u2}$ . We also use the well-known relationship between  $\mu_u^*$  and  $\mu_u$ ,<sup>55</sup>

$$d\mu_u = d\mu_u^* + kT d \ln c_u \quad (\text{A.6})$$

Combining eqn (A.4)–(A.6), we obtain

$$kT d \ln c_u = c_2 (G_{u2} - G_{u1}) d\mu_2 \quad (\text{A.7})$$

which leads to eqn (2.1), when combined with<sup>14,21,23</sup>

$$\left( \frac{\partial \mu_2}{\partial c_2} \right)_{P,T,\mu_u} = \frac{kT}{c_2 [1 + c_2 (G_{22} - G_{21})]} \quad (\text{see Appendix B}).$$

## Appendix B

Our first task here is to prove

$$\left( \frac{\partial \mu_2}{\partial c_2} \right)_{P,T,\mu_u} = \frac{kT}{c_2 [1 + c_2 (G_{22} - G_{21})]} \quad (\text{B.1})$$

under a finite solute concentration  $c_u$ , as long as the equilibrium condition,  $d\mu_u = 0$  (eqn (A.5)), is satisfied. Under constant temperature and pressure, analogous to eqn (A.2), we can derive the following equation for  $\mu_u^*$ :

$$-d\mu_u^* = c_1 G_{21} d\mu_1 + c_2 G_{22} d\mu_2 + c_u G_{2u} d\mu_u \quad (\text{B.2})$$

together with the relationship equivalent to eqn (A.6)

$$d\mu_2 = d\mu_2^* + \frac{kT}{c_2} dc_2 \quad (\text{B.3})$$

Because of the equilibrium condition for the solute,  $d\mu_u = 0$ . Under this condition, combining eqn (B.2) and (B.3) yields

$$\frac{kT}{c_2} dc_2 = c_1 G_{21} d\mu_1 + (c_2 G_{22} + 1) d\mu_2 \quad (\text{B.4})$$

Using the Gibbs–Duhem equation (eqn (A.3)) under the equilibrium condition,  $d\mu_u = 0$ , eqn (B.4) can be rewritten as

$$\frac{kT}{c_2} dc_2 = [1 + c_2 (G_{22} - G_{21})] d\mu_2 \quad (\text{B.5})$$

Eqn (B.1) can be derived straightforwardly from eqn (B.5).

Note that  $G_{22}$  is different from  $G_{u,22}$ , which is the driving force of cooperative solubilization. This can be best illustrated by calculating the Kirkwood–Buff integral from a distance distribution from a probe solubilizer.  $G_{22}$  is calculated regardless of the presence of solutes in the vicinity of the probe surfactant, whereas in the case of  $G_{u,22}$ , a probe surfactant is in the vicinity of a solute.  $G_{u,22}$  converges to  $G_{22}$  far from the solute.

Our second task is to justify eqn (4.1). This is the generalization of our previous result (eqn (35) of ref. 11), derived under  $c_u \rightarrow 0$ , to finite  $c_u$ . We start from the following grand canonical expression (see Appendix B of ref. 11, which can be generalized straightforwardly to any three component mixtures in Appendix C of this paper) valid for homogeneous and inhomogeneous systems:

$$\langle n_2 \rangle = \frac{\sum_n n_2 \exp(\beta \sum_i \mu_i n_i) Q(T, v, n_1, n_2, n_u)}{\sum_n \exp(\beta \sum_i \mu_i n_i) Q(T, v, n_1, n_2, n_u)} \quad (\text{B.6})$$

where  $\beta = 1/kT$  in which  $k$  is the Boltzmann constant. Differentiating eqn (B.6) for the homogeneous and inhomogeneous systems yields

$$d(\langle n_2 \rangle_u - \langle n_2 \rangle) = \beta \sum_{i=1,2,u} (\langle \delta n_2 \delta n_i \rangle_u - \langle \delta n_2 \delta n_i \rangle) d\mu_i \quad (\text{B.7})$$

Eqn (B.7) is a generalization of our previous discussion (eqn (B.9) of ref. 11). The difference is the presence of the  $i = u$  term in eqn (B.7). This term, however, is zero because of the phase equilibrium condition,  $d\mu_u = 0$  (eqn (A.5)). We therefore obtain

$$kT \left( \frac{\partial (\langle n_2 \rangle_u - \langle n_2 \rangle)}{\partial \mu_2} \right)_{P,T,\mu_u} = (\langle \delta n_2 \delta n_2 \rangle_u - \langle \delta n_2 \delta n_2 \rangle) + (\langle \delta n_1 \delta n_2 \rangle_u - \langle \delta n_1 \delta n_2 \rangle) \left( \frac{\partial \mu_1}{\partial \mu_2} \right)_{P,T,\mu_u} \quad (\text{B.8})$$

This can be used in conjunction with the combination of eqn (A.3) and (A.5),

$$\left( \frac{\partial \mu_1}{\partial \mu_2} \right)_{P,T,\mu_u} = -\frac{\langle n_2 \rangle}{\langle n_1 \rangle} \quad (\text{B.9})$$

to derive eqn (4.1).

## Appendix C

Here we derive the following relationship between the grand partition functions and the pseudo chemical potential (*i.e.*, the chemical potential of a solute whose centre-of-mass position is fixed),  $\mu_u^*$ :

$$e^{-\beta \mu_u^*} = \frac{\Xi_u(T, V, \mu_u, \mu_1, \mu_2)}{\Xi(T, V, \mu_u, \mu_1, \mu_2)} \quad (\text{C.1})$$

where  $\Xi(T, V, \mu_u, \mu_1, \mu_2)$  is the grand partition function of a three-component solution consisting of species 1, 2, and  $u$ , and



$\Xi_u(T, V, \mu_u, \mu_1, \mu_2)$  is the grand partition function of an inhomogeneous solution, which contains a solute with its centre-of-mass position fixed, in addition to the homogeneous solution. Our derivation is parallel to Section 3.1 of ref. 101.

By the definition of  $\mu_u^*$ , i.e.,  $\mu_u = \mu_u^* + kT \ln \frac{\langle N_u \rangle}{V} A_u^3$  in the grand canonical ensemble,<sup>101</sup> our goal, eqn (C.1), can be rewritten as

$$\frac{\langle N_u \rangle}{V} A_u^3 = e^{\beta \mu_u} \frac{\Xi_u(T, V, \mu_u, \mu_1, \mu_2)}{\Xi(T, V, \mu_u, \mu_1, \mu_2)} \quad (\text{C.2})$$

where  $A_u$  is the momentum partition function of the species  $u$ . To prove eqn (C.2), let us start from the definition of the grand partition function,<sup>102</sup>

$$\Xi(T, V, \mu_u, \mu_1, \mu_2) = \sum_{N_u \geq 0} \sum_{N_1 \geq 0} \sum_{N_2 \geq 0} \lambda_u^{N_u} \lambda_1^{N_1} \lambda_2^{N_2} Q(T, V, N_u, N_1, N_2) \quad (\text{C.3})$$

where  $Q$  is the canonical partition function and  $\lambda_i = e^{\beta \mu_i}$  is the fugacity of the species  $i$ . The key to derivation is to calculate  $\langle N_u \rangle$  which appears in eqn (C.2), as

$$\begin{aligned} \langle N_u \rangle &= kT \left( \frac{\partial \ln \Xi(T, V, \mu_u, \mu_1, \mu_2)}{\partial \mu_u} \right)_{T, V, \mu_1, \mu_2} \\ &= \frac{1}{\Xi} \sum_{N_u \geq 0} \sum_{N_1 \geq 0} \sum_{N_2 \geq 0} N_u \lambda_u^{N_u} \lambda_1^{N_1} \lambda_2^{N_2} Q(T, V, N_u, N_1, N_2) \end{aligned} \quad (\text{C.4})$$

The next step is to relate eqn (C.4) to fix one of the solute molecules. We denote the resulting partition function by the subscript  $u$ . As a preparation, we write down the canonical partition function explicitly as the product of the momentum and coordinate partition functions,  $P(T, N_u, N_1, N_2)$  and  $Z(T, V, N_u, N_1, N_2)$ , as

$$Q(T, V, N_u, N_1, N_2) = P(T, N_u, N_1, N_2) Z(T, V, N_u, N_1, N_2) \quad (\text{C.5})$$

where

$$P(T, N_u, N_1, N_2) = A_u^{-3N_u} A_1^{-3N_1} A_2^{-3N_2} \quad (\text{C.6a})$$

$$\begin{aligned} Z(T, V, N_u, N_1, N_2) &= \frac{q_u^{N_u} q_1^{N_1} q_2^{N_2}}{N_u! N_1! N_2!} \\ &\times \int d\mathbf{X}^{N_u} d\mathbf{X}^{N_1} d\mathbf{X}^{N_2} e^{-\beta U(\mathbf{X}^{N_u}, \mathbf{X}^{N_1}, \mathbf{X}^{N_2})} \end{aligned} \quad (\text{C.6b})$$

with  $q_i$ , the intramolecular partition function of the species  $i$ ,  $U$ , the potential function of the system, and  $\mathbf{X}$ , the configuration of each molecule. Fixing a solute molecule leads to losing  $A_u^{-3}$ , namely,

$$P_u(T, N_u - 1, N_1, N_2) = A_u^{-3} P(T, N_u, N_1, N_2) \quad (\text{C.7a})$$

and to the loss of particle identity and volume integral for the fixed solute, as<sup>101</sup>

$$Z_u(T, V, N_u - 1, N_1, N_2) = \frac{N_u}{V} Z(T, V, N_u, N_1, N_2) \quad (\text{C.7b})$$

Substituting eqn (C.5) and (C.7) into eqn (C.4) yields

$$\langle N_u \rangle = \frac{V \lambda_u \sum_{N_u-1 \geq 0} \sum_{N_1 \geq 0} \sum_{N_2 \geq 0} \lambda_u^{N_u-1} \lambda_1^{N_1} \lambda_2^{N_2} Q_u(T, V, N_u - 1, N_1, N_2)}{A_u^3 \Xi(T, V, \mu_u, \mu_1, \mu_2)} \quad (\text{C.8})$$

The right-hand side of eqn (C.8) can be simplified as

$$\langle N_u \rangle = \frac{V \lambda_u \Xi_u(T, V, \mu_u, \mu_1, \mu_2)}{A_u^3 \Xi(T, V, \mu_u, \mu_1, \mu_2)} \quad (\text{C.9})$$

By the definition of fugacity, eqn (C.9) is identical to eqn (C.2), which we intended to prove.

We emphasize that the concentration of the solute in eqn (C.1) is finite. In our previous papers, our formalism was limited to the homogenous solution containing the species 1 and 2 only, with a fixed solute incorporated into the inhomogeneous solution.<sup>11,17,19</sup> However, this Appendix has shown that our previous results can be generalized straightway to the system with solutes with any concentrations.

## Appendix D

Here we detail the calculation procedures for Fig. 1. Firstly, the experimental data on the surfactant concentration ( $c_2$ , in molar) dependence of naphthalene solubility ( $10^4 c_u$ , in molar) was fitted to a function

$$10^4 c_u = \frac{Ac_2^2 + Bc_2 + C}{1 + Dc_2} \quad (\text{D.1})$$

where  $A = 12787$ ,  $B = -149.2$ ,  $C = 2.85$  and  $D = 12.74$  were obtained *via* regression. Substituting eqn (D.1) into eqn (2.3a), we obtain

$$N_{u2} = \frac{\partial \ln c_u}{\partial \ln c_2} = \frac{2Ac_2^2 + Bc_2}{Ac_2^2 + Bc_2 + C} - \frac{Dc_2}{1 + Dc_2} \quad (\text{D.2})$$

Further differentiation of eqn (D.2) yields

$$\frac{\partial^2 \ln c_u}{\partial (\ln c_2)^2} = \frac{4Ac_2^2 + Bc_2}{Ac_2^2 + Bc_2 + C} - \left( \frac{2Ac_2^2 + Bc_2}{Ac_2^2 + Bc_2 + C} \right)^2 - \frac{Dc_2}{(1 + Dc_2)^2} \quad (\text{D.3})$$

## Appendix E

Here we employ thermodynamic models to investigate the mechanism of cooperative solubilization by micelles. Our first model is based on an equilibrium of a surfactant molecule between a micellar state and a monomer state,  $\mu_2^{\text{mon}} = \mu_2^{\text{mic}} = \mu_2$ . Both chemical potentials are linked to the pseudo-chemical potentials,  $\mu_2^{*\text{mon}}$  and  $\mu_2^{*\text{mic}}$ , as<sup>89</sup>

$$\begin{aligned} \mu_2^{*\text{mic}} &= \mu_2^{\text{mic}} - RT \ln c_2^{\text{mic}} A_2^3 \\ \mu_2^{*\text{mon}} &= \mu_2^{\text{mon}} - RT \ln c_2^{\text{mon}} A_2^3 \end{aligned} \quad (\text{E.1})$$

Combining eqn (E.1) with the equilibrium condition, we obtain the following expression for the transfer free energy of a



surfactant from the monomeric state to the micellar state,  $\Delta\mu_2^{\text{mic}} = \mu_2^{\text{mic}} - \mu_2^{\text{mon}}$ , as<sup>89</sup>

$$\Delta\mu_u^{\text{mic}} = -RT \ln K^{\text{mic}} = -RT \ln \frac{c_2^{\text{mic}}}{c_2^{\text{mon}}} \quad (\text{E.2})$$

Using the pseudo-chemical potentials makes it unnecessary to consider the activity coefficients of the monomer and micelle based on self-association.<sup>86</sup> Now we consider how free energy change,  $\Delta\mu_u^{\text{mic}}$ , depend on concentrations.<sup>24,103,104</sup> To do so, let us start from eqn (A.4) with the exchange of indexes  $u$  and  $2$  as our starting point, namely,

$$-d\mu_2^* = c_u(G_{2u} - G_{21})d\mu_u + c_2(G_{22} - G_{21})d\mu_2 \quad (\text{E.3})$$

Eqn (E.3) applies to both states, *mic* and *mon*.

We will use eqn (E.3) for the two different experimental conditions. The first is under the phase solubility equilibrium,  $d\mu_u = 0$ , which yields

$$-\left(\frac{\partial\mu_2^*}{\partial c_u}\right)_{P,T,\mu_u} = c_2(G_{22} - G_{21})\left(\frac{\partial\mu_2}{\partial c_u}\right)_{P,T,\mu_u} \quad (\text{E.4})$$

From eqn (E.4), we obtain

$$\begin{aligned} -\left(\frac{\partial\Delta\mu_2^*}{\partial c_u}\right)_{P,T,\mu_u} &= RT\left(\frac{\partial \ln K^{\text{mic}}}{\partial c_u}\right)_{P,T,\mu_u} \\ &= [c_2^{\text{mic}}(G_{22}^{\text{mic}} - G_{21}^{\text{mic}}) - c_2^{\text{mon}}(G_{22}^{\text{mon}} - G_{21}^{\text{mon}})] \\ &\quad \times \left(\frac{\partial\mu_2}{\partial c_u}\right)_{P,T,\mu_u} \end{aligned} \quad (\text{E.5})$$

From eqn (E.5), the following form was used as eqn (5.1) in the main text.

$$\left(\frac{\partial c_u}{\partial \mu_2}\right)_{P,T,\mu_u} = \frac{c_2^{\text{mic}}(G_{22}^{\text{mic}} - G_{21}^{\text{mic}}) - c_2^{\text{mon}}(G_{22}^{\text{mon}} - G_{21}^{\text{mon}})}{RT\left(\frac{\partial \ln K^{\text{mic}}}{\partial c_u}\right)_{P,T,\mu_u}} \quad (\text{E.6})$$

The second application of eqn (E.3) is with  $d\mu_2 = 0$ . Under this condition, we obtain

$$-\left(\frac{\partial\mu_2^*}{\partial c_u}\right)_{P,T,\mu_2} = c_u(G_{2u} - G_{21})\left(\frac{\partial\mu_u}{\partial c_u}\right)_{P,T,\mu_2} \quad (\text{E.7})$$

Under the dilute ideal solution condition for the solute, eqn (E.7) can be simplified as

$$-\frac{1}{RT}\left(\frac{\partial\mu_2^*}{\partial c_u}\right)_{P,T,\mu_2} = G_{2u} - G_{21} \quad (\text{E.8})$$

Applying eqn (E.8) for the monomer and micellar states of a surfactant, we obtain,

$$-\frac{1}{RT}\left(\frac{\partial\Delta\mu_2^*}{\partial c_u}\right)_{P,T,\mu_2} = \left(\frac{\partial \ln K^{\text{mic}}}{\partial c_u}\right)_{P,T,\mu_2} = \Delta G_{2u} - \Delta G_{21} \simeq \Delta G_{2u} \quad (\text{E.9})$$

Here, the contribution from  $\Delta G_{21}$  can be neglected, because the volume change of micellization, which is linked to  $\Delta G_{21}$  via  $\Delta V_2 = -\Delta G_{21}$ ,<sup>24</sup> is negligibly small, evidenced by a weak pressure

dependence of CMC.<sup>105</sup> Eqn (E.9) was used as eqn (5.2) in the main text.

Our second model is the complexation of  $m$  surfactants and  $n$  solutes, with eqn (5.3) as the equilibrium condition. Both  $m$  and  $n$  are constants. Under the phase solubility equilibrium  $d\mu_u = 0$ , the  $c_u$ -derivative of eqn (5.3) yields

$$-\frac{1}{RT}\left(\frac{\partial[\mu_m^* - m\mu_2^{\text{mon}}]}{\partial c_u}\right)_{P,T,\mu_u} = \left(\frac{\partial}{\partial c_u} \ln \frac{c_m A_m^3}{(c_2^{\text{mon}} A_2^3)^m}\right)_{P,T,\mu_u} \quad (\text{E.10})$$

To derive eqn (E.10) from (5.3), we have introduced the pseudo-chemical potentials,  $\mu_m^*$  and  $\mu_2^*$ , via

$$\begin{aligned} \mu_m^* &= \mu_m - RT \ln c_m A_m^3 \\ \mu_2^{\text{mon}} &= \mu_2^{\text{mon}} - RT \ln c_2^{\text{mon}} A_2^3 \end{aligned} \quad (\text{E.11})$$

where  $c_m$  and  $c_2^{\text{mon}}$  are the molar concentrations and  $A_m$  and  $A_2$  are the thermal de Broglie wavelengths of the micelle and surfactant monomer, respectively.<sup>89</sup> We aim to quantify the effect of solute addition on micellar stability. The concentration of micelles,  $c_m$ , is expressed as

$$mc_m = c_2 - c_2^{\text{mon}} \quad (\text{E.12})$$

where  $c_2$  is the total surfactant concentration. Let us evaluate the first term in the right-hand side of eqn (E.10) around  $c_2 = c_2^{\text{cmc}}$ , which yields

$$\left(\frac{\partial}{\partial c_u} \ln \frac{c_m}{(c_2^{\text{mon}})^m}\right)_{P,T,\mu_u} = -\frac{m-1}{c_2^{\text{mon}}} \frac{\partial c_2^{\text{mon}}}{\partial c_u} \quad (\text{E.13})$$

where  $mc_m^{\text{cmc}} = c_2^{\text{mon}}$  at CMC was used. Combining eqn (E.11) and (E.13) yields

$$-\frac{1}{RT}\left(\frac{\partial[\mu_m^* - m\mu_2^{\text{mon}}]}{\partial c_u}\right)_{P,T,\mu_u} = -\frac{m-1}{c_2^{\text{mon}}} \frac{\partial c_2^{\text{mon}}}{\partial c_u} \quad (\text{E.14})$$

which was used as eqn (5.3) in the main text.

## Note added after first publication

This article replaces the version published on 30 Mar 2021, which contained proofing errors in eqn (D.2), eqn (E.14) and the definition below eqn (E.13).

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