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1 Sex roles in birds: phylogenetic analyses of the influence of climate, life
2 histories and social environment

3
4 Alejandro Gonzalez-Voyer¹, Gavin H. Thomas², András Liker^{3,4}, Oliver Krüger⁵, Jan Komdeur⁶,
5 Tamás Székely^{7,8}

6
7 ¹Departamento de Ecología Evolutiva, Instituto de Ecología, Universidad Nacional Autónoma de
8 México, Ciudad Universitaria, Ciudad de México, México

9 ²Department of Animal and Plant Sciences, University of Sheffield, Western Bank, Sheffield S10
10 2TN, UK

11 ³MTA-PE Evolutionary Ecology Research Group, University of Pannonia, H-8210 Veszprém, Pf.
12 1158, Hungary

13 ⁴Behavioural Ecology Research Group, Center for Natural Sciences, University of Pannonia, H-8210
14 Veszprém, Pf. 1158, Hungary

15 ⁵Department of Animal Behaviour, Bielefeld University, Morgenbreede 45, 33615 Bielefeld,
16 Germany

17 ⁶Groningen Institute for Evolutionary Life Sciences, University of Groningen, 9747 AG Groningen,
18 The Netherlands

19 ⁷Milner Centre for Evolution, University of Bath, Bath BA2 7AY, UK

20 ⁸Department of Evolutionary Zoology and Human Behaviour, University of Debrecen, Debrecen,
21 Egyetem tér 1, H-4032, Hungary

22
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45 Correspondence: Alejandro Gonzalez-Voyer: Instituto de Ecología, Universidad Nacional
46 Autónoma de México, Circuito exterior s/n anexo al Jardín Botánico, C.P. 04500, Ciudad de
47 México, México. Tel: +52 55 56229044, Email: alejandro.gonzalez@ieciologia.unam.mx

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50

51 **Abstract:** Sex roles describe sex differences in courtship, mate competition, social pair-bonds, and
52 parental care. A key challenge is to identify associations among the components and the drivers of sex
53 roles. Here we investigate sex roles using data from over 1800 bird species. We found extensive
54 variation and lability in proxies of sex roles, indicating remarkably independent evolution among sex
55 role components. Climate and life-history showed weak associations with sex roles. However, adult
56 sex ratio is associated with sexual dimorphism, mating system, and parental care, suggesting that
57 social environment is central to explaining variation in sex roles among birds. Our results suggest that
58 sex differences in reproductive behaviour are the result of diverse and idiosyncratic responses to
59 selection. Further understanding of sex roles requires studies at the population level to test how local
60 responses to ecology, life histories and mating opportunities drive processes that shape sex role
61 variation among higher taxa.

62

63 **Introduction**

64 Males and females often exhibit distinct morphology, physiology, ecology and behaviour. In the
65 context of reproduction, sex differences in behaviour are labelled sex roles (Schärer *et al.* 2012,
66 Herridge *et al.* 2016). Sex roles are among the most complex social behaviours, and they include
67 aspects of mate choice, pair-bonding, and parenting (Davies *et al.* 2012, Alcock 2013, Herridge *et al.*
68 *et al.* 2016). Sex role variation ranges from balanced sex roles, where both partners invest heavily in
69 courtship and mate selection, form life-long pair bonds, and provide extended biparental care for
70 their offspring, to male-biased sex roles where males compete for access to females, some males
71 attract multiple mates and females care for the young, or female-biased sex roles whereby females
72 compete for access to males, some females attract multiple mates, and males care for the young
73 (Wilson 1975, McGraw *et al.* 2010, Székely *et al.* 2010, Davies *et al.* 2012, Alcock 2013). Despite
74 decades of research on mating behaviour, pair bonds and parenting in many organisms including
75 insects, fishes, frogs, birds and mammals (e.g. Cunningham & Birkhead 1998, Liker *et al.* 2013,
76 Janicke *et al.* 2016, Wilson 1975, Royle *et al.* 2012, Clutton-Brock 2016, Vági *et al.* 2019), we lack
77 a comprehensive understanding of the diversity of sex roles, how they co-evolve and whether there
78 are shared intrinsic (e.g. life-history) or extrinsic drivers (e.g. climate, social environment) of
79 distinct sex roles.

80
81 How and why does the extraordinary diversity of sex roles exist? Early theoretical models focused on
82 anisogamy, the different gametic investment of males and females (Alcock 2013). The core argument,
83 encapsulated by the Darwin-Bateman paradigm (Dewsbury 2005, Kokko *et al.* 2012), suggests that
84 since male gametes (i.e., sperm) are cheap to produce and are plentiful compared to female gametes
85 (i.e., egg or ova), male reproductive success tends to increase faster with the number of mates than
86 female reproductive success, generating more intense reproductive competition among males than
87 females (Janicke *et al.* 2016). However, although it is generally agreed that anisogamy sets the stage
88 for the evolution of sex roles, recent studies have found that anisogamy *per se* is insufficient to explain
89 the observed diversity of sex roles (Mokos *et al.* 2021), and instead highlight the possible roles of
90 ecological, life history and demographic differences between populations or species that collectively
91 lead to sex differences in mate choice, mating system and parental care (Jennions & Kokko 2010,
92 Liker *et al.* 2015, Janicke *et al.* 2016, Schacht *et al.* 2017).

93

94 Part of the challenge in identifying the drivers of sex role variation lies in the relationships among sex
95 role components themselves. Sex roles are often assumed to be composed of a suite of intercorrelated
96 traits evolving in concert. This is important because if traits are correlated, the response to selection
97 of individual traits may depend on their correlation with other traits (Lande & Arnold 1983, Roff
98 1997). In the context of sex roles, such correlations have been derived from theoretical models yet the
99 extent to which constituent sex role components evolve in concert or are able to respond to
100 independently to distinct selection pressures is unknown. Theory suggests that intense sexual selection
101 acting on one sex selects for traits related to intra-sexual competition, biased mating systems and may
102 reduce the tendency of the competing sex to invest in parental care (Trivers 1974). High intra-sexual
103 competition for access to mates might also select for higher investment in parental care by the
104 competing sex (Queller 1997, Kokko & Jennions 2008, Fromhage & Jennions 2016). Furthermore,
105 while biased mating systems have been found to select for traits related to intra-sexual competition,
106 such as sexual size dimorphism (Székely et al. 2007, Owens & Hartley 1998), sexual conflict, for
107 example extra-pair paternity, has been found to be associated with traits related to mate attraction,
108 such as sexual dichromatism (Møller & Birkhead 1994, Owens & Hartley 1998). To test whether sex
109 roles are a suite of coevolving traits, or evolve largely independently, we first characterise sex roles
110 (competition and attraction of mates, pair-bonding, and parental care) using four proxy variables
111 (sexual size dimorphism, sexual dichromatism, social mating system, and parental investment in post-
112 mating care). We aim to establish whether sex roles are balanced or biased toward one sex or the other
113 and to describe how this variation is distributed with respect to phylogeny and geographic space. We
114 then test the evolutionary associations between sex role components to assess if there are correlated
115 axes of sex roles variation.

116
117 Influential behavioural ecology studies addressing the potential drivers of sex roles focused on
118 resource distribution, parental investment and mating systems (Orians 1969, Trivers 1972, Emlen &
119 Oring 1977, Searcy & Yasukawa 1995, Reynolds 1996), emphasising how ecology affects the
120 potential to monopolise mates which in turn determines the costs and benefits of deserting.
121 Furthermore, life histories are expected to impact on sex roles because low annual mortalities and
122 long life favour the partition of total reproductive investment into several events and are expected to
123 lead to mate retention, low divorce rates and biparental care of the offspring (Andersson 1994,
124 Choudhury 1996, Halimubieke *et al.* 2020). More recent studies have emphasised the significance of

125 the social environment and show that mating opportunities and adult sex ratios predict mating systems
126 and parental investment (Kokko & Jennions 2008, Liker *et al.* 2013, Székely *et al.* 2014, Fromhage
127 & Jennions 2016) suggesting that frequency-dependent aspects of sexual selection could impact on
128 sex role behaviour (Fritzsche *et al.* 2016, Schacht *et al.* 2017, Liker *et al.* 2021). Together, these
129 theoretical, observational, and experimental studies provide a strong basis on which to test specific
130 predictors of sex roles. However, whether such predictors apply to sex roles broadly, or just to limited
131 axes of sex roles remains unclear. On the one hand, if sex roles are tightly correlated then they may
132 be explained by a small number of shared predictor variables. On the other hand, if individual sex role
133 axes evolve largely independently then the range of potential predictors is large and there may be
134 idiosyncratic drivers for each sex role axis. Here, we do not attempt to fully explain variation in all
135 sex role axes (for example, we do not explore the widely discussed Wallacean vs Darwinian debate
136 on the evolution of sexual dichromatism). Instead, we focus on predictors that may either facilitate or
137 drive the evolution of divergent sexual behaviours between males and females.

138
139 We specifically consider how climate, life-history, and social environment influence sex roles,
140 because these have been argued, either theoretically or empirically, to constrain, facilitate, or drive
141 the potential for one sex to monopolise mating opportunities and therefore to set the stage for
142 divergence in sex roles. First, extreme ambient environments (e.g., very high or low temperatures or
143 variability), increase the cost of or limit the possibility for uniparental offspring care, and thus should
144 select for balanced sex roles, while more benign climatic conditions could allow for deviations in
145 either direction. Second, slow life-histories, are predicted to select for balanced sex roles to reduce
146 investment per reproductive event thus prioritising adult survival (Andersson 1994). While high
147 female reproductive effort and slow-developing offspring may select for increased male care relative
148 to female care (Clutton-Brock 1991, Alrashidi *et al.* 2011), hence a reduced intensity of sexual
149 selection acting on males relative to females leading to reduced male ornamentation and weaker sexual
150 size dimorphism (Janicke *et al.* 2016). Third, the social environment is hypothesized to affect access
151 to mating opportunities, hence competition for mates. Thus, more males relative to females in the
152 population (i.e., male-skewed adult sex ratio) is predicted to select for more male parental care, and
153 more polyandry by females rather than polygamy by males, while female-biased sex ratios would
154 select for the opposite (Schacht *et al.* 2014, Liker *et al.* 2013). Increased mating opportunities provided
155 by colonial breeding would select for reduced male care relative to female care, more intense sexual

156 selection acting on males as a result of more bias in reproductive success, and higher ornamentation
157 (Owens 2002, Owens & Hartley 1998).

158
159 Birds provide an ideal study system because they have diverse sex roles and exhibit variation in the
160 extent of male vs female involvement in mate choice, pair bonding and parenting, have a well-
161 established phylogeny, and detailed data exist on the behaviour of a large number of species. Here we
162 present the largest sex-role related dataset and the most comprehensive analyses of sex roles in any
163 taxa. We then consider two alternative perspectives in which we test either (i) sex specific divergence
164 from equal sex roles (i.e. whether sex roles tend towards male or female bias), or (ii) non-sex specific
165 divergence in sex roles. We take these approaches because they enable us to disentangle causes and
166 constraints on sex roles generally from those that lead to sex specific biases. We report novel patterns
167 on the relative contributions of males and females to multiple axes of sex roles, reveal a surprising
168 lack of correlation among sex role components, and use our comprehensive dataset to test key
169 hypotheses on the evolutionary drivers of these diverse and complex traits.

170

171 **Methods**

172 *Sex role components*

173 Sex roles are usually described based on four components that include competition for and attraction
174 of mates, mating (pair-bonding) and parental care (Herridge *et al.* 2016, Janicke *et al.* 2016). We used
175 proxies to represent these four components. For pair-bonding and parenting we scored the relevant
176 variables using published information (see Supplementary Material). Since no comparable data were
177 available on mate competition and mate attraction for a wide range of species, we used sexual size
178 dimorphism, as a proxy for mate competition (see e.g., Owens & Hartley 1998, Székely *et al.* 2000,
179 Supplementary Methods), and for mate attraction we used plumage dimorphism, as one important
180 component of mate attraction (Dale *et al.* 2015). Data on all four sex role components were available
181 for 1861 species (see Supplementary Material for details).

182

183 *Climatic, life history and social environment traits*

184 To describe climate during breeding for each species we used mean temperature (°C), temperature
185 variation (i. e. the temperature of the hottest month minus the temperature of the coldest month), and
186 mean precipitation (mm) during the breeding season. Life-history was estimated by adult survival,

187 clutch size, incubation duration and offspring developmental mode, we also included female size as a
188 co-variate. Social behaviour was represented by adult sex ratio, coloniality and the proportion of
189 broods with extra-pair young (details in Supplementary Methods).

190

191 *Analyses*

192 Sex role covariation

193 We first analysed variation in the four sex role components and the associations between them. We
194 determined whether mean values of each sex role component differed significantly from 0, which
195 represents absence of a difference between males and females, using phylogenetic generalized least
196 squares models (Martins & Hansen 1997). We then analysed the relationship among the four sex role
197 components using phylogenetic principal component analysis (Revell 2009), complimented by bi-
198 variate phylogenetically controlled correlations between pairs of sex role components (see
199 Supplementary Methods).

200

201 Extent of sex role bias

202 We used the output of the phylogenetic PCA to calculate a novel metric that describes each species'
203 deviation from avian-wide average sex role. This metric describes the net deviation of sex roles from
204 the global average and was calculated as the Euclidean distance of each species to the centroid of the
205 PC space (see Supplementary Methods). We include this metric because some of our hypotheses
206 predict deviation from equal sex roles, rather than specific male (or female) biases.

207

208 Phylogenetic and geographic distributions of sex roles

209 Variation in traits across species is the outcome of both environmental and historical factors, i.e., a
210 function of the phylogenetic and spatial distributions of species. We therefore mapped the
211 phylogenetic and geographic distributions of sex roles and of the combined extent of sex role bias (as
212 defined above). Maps are based on breeding range data from BirdLife International plotted at a
213 resolution of 100km² in a Behrmann equal area projection. We tested for the relative role of history
214 (phylogeny) and space in among-species variation in sex roles by partitioning trait variation explained
215 by phylogenetic autocorrelation, spatial autocorrelation, or independent effects given a phylogenetic
216 tree and the latitudinal and longitudinal midpoints of species ranges (Freckleton & Jetz 2009). A
217 dominant phylogenetic effect indicates that evolutionary history and species intrinsic traits are the

218 most likely correlates of variation in sex roles, whereas a dominant spatial effect implies that extrinsic
219 (e.g., climatic) factors are the most likely drivers (see Supplementary Material for details).

220
221 Predictors of sex roles
222 Finally, we tested the association of sex role components with climatic, life-history and social
223 environment. Data availability across all species for a large number of traits, in particular adult sex
224 ratio, adult survival, and proportion of broods with extra-pair young, resulted in greatly reduced
225 sample sizes when constructing multiple regression models. We explored the possibility of using
226 phylogenetically informed data-imputation, however after extensive tests we found imputation to be
227 unreliable (see Supplementary Material). Thus, to maximise the representation of avian taxonomic
228 diversity, we limited our analyses to phylogenetic bivariate models testing the specific hypotheses as
229 described above, with the exception of the life-history hypothesis for which we were able to use
230 phylogenetic multiple regression models. We corrected p-values for multiple testing (Benjamini &
231 Hochberg 1995). All analyses were run in R version 3.5.0 using packages ape (Paradis & Schliep
232 2019), phytools (Revell 2012), caper (Orme *et al.* 2018), and phylolm (Ho & Ané 2014).

233 234 **Results**

235 *Variation in sex role components*

236 The mean values of sexual size dimorphism (SSD), sexual dichromatism, mating system and parental
237 care do not differ significantly from zero across birds suggesting that male and female involvement
238 in mating and parenting are comparable (see Supplementary Results). Note that although the mean
239 values are not different from zero, there is a tendency toward more intense competition among males
240 and higher share of care by females (see Supplementary Results and Fig. S1).

241
242 The apparent parity between the sexes, however, belies a large amount of variation in sex roles within
243 families, with some families showing bias towards males while others show bias towards females
244 (Fig. 1). For example, birds of paradise (Paradisaeidae) show consistent male bias in SSD, sexual
245 dichromatism, mating system and largely maternal care, as well as being distinct with respect to the
246 overall extent of sex role bias, whereas raptors (Acciptridae) show consistently strong female bias in
247 SSD but not in other sex role components. In contrast, sandpipers and allies (Scolopacidae) show
248 considerable variation in sex roles, with strong male and female bias in some species and sex role

249 components. Overall, bias in one or more sex role component is more prominent among non-
250 passerines than passerines (median extent of sex role bias = 12.057, S.E. = 0.313; and 10.117, S.E. =
251 0.297, respectively), and the difference between non-passerines and passerines (1.940) greatly
252 exceeds the expected difference based on chance alone (-1.098 – 1.162, see Supplementary Methods).

253

254 *Relationships among sex role components*

255 We found weak correlations among sex role components, contrary to what is generally predicted by
256 theory. Although all components load positively on the first axis of the phylogenetic PCA, indicating
257 they are correlated (n = 1861 species with data for all components; Supplementary Fig. S2), there is
258 nonetheless evidence for independent evolution, as shown by small differences in relative standard
259 deviations of the four components (PC1: 0.31, PC2: 0.25, PC3: 0.23, PC4: 0.21). This is also apparent
260 from the phylogenetic distribution of sex role components (Fig. 1), and the weak and varying
261 correlations among the four components in pairwise phylogenetically controlled bi-variate
262 correlations (Fig. 2). Parental care and mating system showed the highest correlation, followed by
263 mating system and SSD, whereas sexual dichromatism and SSD showed the weakest correlation. The
264 four components showed fairly high phylogenetic signal (multivariate $\lambda = 0.73$) indicating that closely
265 related species tend to have similar sex roles.

266

267 *Phylogenetic and geographic distributions of sex roles*

268 Sex roles show extensive variation across both phylogeny (Fig. 1) and space (Fig. 3a-e). While male
269 bias arises frequently across the tree, female bias occurs in one or more sex role components in a
270 limited number of clades, notably, but not exclusively, among the order Charadriiformes (e.g.,
271 Turnicidae, Scolopacidae, Jacanidae), the Palaeognathae and in raptorial birds (e.g., Falconidae,
272 Accipitridae, and Strigidae). Spatially, male bias is dominant for all sex roles although there are
273 notable regions of female bias in sexual size dimorphism in the Southern Andes, Brazilian highlands,
274 and in the Philippines, Indonesia and numerous dispersed oceanic islands. Despite some evidence of
275 spatial clustering of sex roles, variation in all sex role components is more strongly associated with
276 evolutionary history than with geographic space (Fig. 3f). For all components over 60% of variation
277 is associated with phylogeny (range 61.6-75.6%), compared to <20% with space (range 7.4-16.6%).
278 This suggests that intrinsic species traits are more likely to explain variation in sex roles than spatially
279 aggregated abiotic (i.e., climatic) factors.

280
281 *Climatic variation has a weak influence on sex roles*
282 We predicted that harsh climates would select for balanced sex roles. However, although we found
283 statistically significant associations between temperature, precipitation and sex role components, in
284 all cases the effect sizes were weak, especially given the sample size (range: $R^2 = 4.0e^{-7} - 0.013$, $n =$
285 2479 – 5968 species), which leads us to assume these are unlikely to be biologically significant
286 associations (see Supplementary Table S1).
287
288 *Sex roles, life-history and social environment*
289 We found little evidence for our prediction that slow life-histories would be associated with balanced
290 sex roles, whereas social environment was consistently associated with variation in sex roles, although
291 with varying effect sizes.
292 Sexual size dimorphism. Male-biased SSD showed a negative association with clutch size, a positive
293 association with female mass and a positive interaction with female mass and clutch size, indicating
294 that large clutches are associated with reduced SSD, possibly less so in large vs small species.
295 However, the effect size was relatively weak (Table 1). Male-biased SSD was associated with female-
296 biased adult sex ratios (ASRs, Table 2) as predicted, with a moderate effect size.
297
298 Sexual dichromatism. Male-biased sexual dichromatism was not significantly associated with life-
299 history (Table 1). However, as predicted we found evidence for an effect of social environment, as
300 male-biased dichromatism was associated with female-biased ASR, greater coloniality and the
301 proportion of broods with extra-pair young (Table 2). Effect sizes were low, except for ASR which
302 explains ca. 4 % of the variance in sexual dichromatism.
303
304 Mating system. Mating system was not significantly associated with clutch size, incubation period or
305 female body mass (Table 1). However, we found that polygynous mating systems were associated
306 with decreased adult survival and as predicted, with female biased ASR (Table 2). Effect sizes were
307 generally low, with the exception of ASR, which explained about 18 % of the variation in pair
308 bonding.
309

310 Parental care. Higher female investment in care was associated with longer incubation periods (this
311 result is marginally significant after FDR-correction), although with a weak effect size. As predicted,
312 parental care became male-biased as the adult sex ratio became more male-biased and as the
313 proportion of broods with extra-pair chicks increased, although with relatively weak effect sizes
314 (Table 2).

315

316 *Extent of sex role bias*

317 More divergent sex roles were associated with smaller clutch sizes, although with a weak effect size
318 (Table 1), and also with more female-biased adult sex ratios and a greater proportion of broods with
319 extra-pair chicks, with varying effect sizes (Table 2).

320

321 **Discussion**

322 Our results highlight the remarkable variation and lability of sex roles across the avian tree of life.
323 None of the sex role components differed significantly from zero on average, which indicate
324 approximately equal sex roles. These results corroborate earlier observations that the sexes tend to
325 have similar reproductive roles in birds including monogamous pair-bonds and biparental care (Lack
326 1968, Clutton-Brock 1991, Cockburn 2006, Royle et al. 2012). However, based on the most complete
327 dataset to date, our analyses also revealed several novel aspects of avian sex roles not captured by
328 earlier studies.

329

330 First, there is variation both towards male- and female-bias in sex roles, with male bias being more
331 common in mating related variables: i.e., larger and more brightly coloured males, polygynous pair-
332 bonds and more care by females (see Fig. S1). Previous studies suggested that biparental (i.e.
333 unbiased) care is prevalent in birds (Bennett & Owens 2002, Cockburn 2006), although this apparent
334 tendency towards equality, when analysed across all bird species and extended to all four axes of sex
335 role variation, belies marked variation in sex roles among and within bird families (Fig. 1). Unusual
336 sex roles are distributed widely and can be associated with bias in a single or, more frequently,
337 multiple components of sex roles. Certain clades (e.g., Scolopacidae) are notable for displaying both
338 male and female biased sex roles whereas others tend towards either male bias (Otididae and
339 Trochilidae) or female bias (Tinamidae, Jacanidae). These mixed-patterns of phylogenetic
340 conservatism in some clades and evolutionary lability in others suggest that a full understanding of

341 the evolution of sex roles requires consideration of both selective forces that drive sex role divergence
342 and the mechanisms that constrain (or conversely, maintain evolutionary flexibility in) behavioural
343 and morphological responses to selection.

344
345 A second important conclusion of our analyses is that SSD, dichromatism, mating system and parental
346 care are not tightly related to one another, revealing neither strong positive correlations nor trade-offs.
347 Our bi-variate correlation analyses showed relatively low, although varying, correlations among sex
348 role components (range: 0.05 – 0.29), which are supported by phylogenetic PCA that showed little
349 difference in the relative variance explained by each PC axis (range: 0.31 – 0.21). Together, these
350 results indicate that avian sex roles are not tightly constrained to follow common axes of variation.
351 Complex phenotypic traits may not evolve in a coordinated manner, for instance, the relative
352 investment by males and females into different aspects of parental care does not tend to co-evolve
353 (Székely et al. 2013). The low correlations among sex role components could be partly due to the fact
354 that multiple selection pressures often act on a given trait. For instance, SSD, a well-established
355 indicator of mating competition, may also result from fecundity selection, or as a result of more
356 efficient resource partitioning between the sexes (Blanckenhorn 2005, Krüger 2005, Székely et al.
357 2007, De Lisle 2019). Additionally, intense intra-sexual competition is not always associated with
358 increased body size. Indeed, high male-male competition may lead to smaller males, for example
359 selection for aerial agility is associated with reversed SSD in bustards and shorebirds (Raihani et al.
360 2006; Székely et al. 2004).

361
362 The weak correlations between SSD, dichromatism, mating system and parental care reflect that there
363 are different paths to increase fitness (perhaps under the same ecological settings), and the race for
364 mating opportunities does not always generate strong net selection for competitive traits (Kokko et al.
365 2012). For example, high intra-sexual mating competition may select for investment in competitive
366 or attraction traits, such as larger body size or brightly coloured plumage, and reduced parental
367 investment by the competing sex. However, strong intra-sexual mating competition may also favour
368 increased parental care, as a result of paltry prospects of success in finding additional mates (Queller
369 1997, Kokko & Jennions 2008, Kokko et al. 2012). Furthermore, investment into competitive traits is
370 expected to trade-off with other fitness components (e.g., immunocompetence, parenting ability,
371 survival). The more important such other traits are for net fitness, the stronger the expected trade-off

372 (Kokko et al. 2012). The influence of such additional factors, leading to different responses to mating
373 competition, may explain the overall weak observed correlations among sex role components. Our
374 results using large-scale comparative analyses of birds are thus consistent with the prediction of
375 alternative paths to maximise fitness previously recognized by theoretical models (Kokko et al. 2012,
376 Klug et al. 2012).

377
378 The strongest (though moderate) pairwise correlation among our proxies of sex roles is between
379 mating system and parental care ($r = 0.29$), in accord with earlier studies (Searcy & Yasukawa 1995,
380 Thomas et al. 2007, Liker et al. 2015, Remeš et al. 2015). Mating system and parental care are
381 predicted to be correlated by theory, as a non-monogamous mating system results in a mating skew
382 for one sex favouring reduced parental investment due to low paternal certainty or if increased
383 investment into competitive ability compromises investment into care (Queller 1997, McNamara et
384 al. 2000, Kokko & Jennions 2008, Gonzalez-Voyer et al. 2008). Similarly, a high mating skew for
385 one sex, should favour the evolution of traits that increase success in intra-sexual competition for
386 mates, consistent with the moderate correlation between SSD and mating system ($r = 0.22$). These
387 results suggest a potentially important role for mating opportunities within the social environment in
388 driving the evolution of avian sex roles (McNamara et al. 2000, Kokko et al. 2012; see further
389 discussion in the context of ASRs below).

390
391 Our results also show weak correlations between sexual dichromatism and SSD with parental care (r
392 $= 0.15$ and 0.13 , respectively). Investment into competitive traits is usually assumed to be favoured
393 by selection when it increases mating success, and thus is also assumed to be related with low parental
394 investment in the competing sex (Trivers 1972; Kokko & Jennions 2008). However, a strongly
395 competitive mating pool may also favour parental care (Queller 1997; Kokko & Jennions 2008). Our
396 results thus support Kokko et al. (2012) in that strong mating competition per se does not necessarily
397 generate strong selection for competitive traits. Sexual dichromatism and type of mating system were
398 also weakly correlated ($r = 0.16$), suggesting that the evolution of sexual dichromatism is not
399 constrained to non-monogamous mating systems. Our results are concordant with previous findings,
400 with a smaller representation of avian diversity, suggesting that polygamous mating systems were
401 more strongly associated with SSD, whereas sexual dichromatism was instead associated with the
402 frequency of extra-pair paternity (Owens & Hartley 1998).

403
404 Sexual dichromatism and SSD showed the weakest pairwise correlation among sex role components
405 ($r = 0.05$). This may be because dichromatism and SSD are alternative, though not mutually exclusive,
406 evolutionary pathways to the same end: securing mates. Rather than being complementary, investment
407 in such traits may reflect trade-offs. Species may either invest heavily into traits that provide an
408 advantage in intra-sexual competition, or into traits that make them more attractive to the opposite
409 sex. Elevated costs of competitive traits are assumed to maintain honesty either in signalling or
410 competitive ability, which is expected to preclude investment into both competitive and attraction
411 traits (Roff and Fairbairn 2007).

412
413 *Sex roles, climate, life-histories and social environment*

414 Given the large variation in SSD, dichromatism, mating system and parental care among species, even
415 of the same family, what factors may generate these differences? We predicted that harsh
416 environmental conditions would favour more equal sex roles, given for example higher costs of
417 parental investment requiring contributions from both sexes (Clutton-Brock 1991, Alrashidi et al.
418 2011), or harsher conditions having disproportionate effects on one sex if compounded with higher
419 mating competition. However, although we did find some significant associations between sex role
420 components and environmental harshness, the weak effect sizes (range: $R^2 = 0.0008 - 0.04$) lead us
421 to question the biological relevance, in particular given the large sample sizes (range $n = 1517 - 5967$
422 species) and previous work that also found no relationship with climatic conditions (Olson *et al.* 2008,
423 Jetz & Rubenstein 2011, Remeš *et al.* 2015). These results suggest climate likely has a minor, if any,
424 influence on the observed variation in sex roles, and are concordant with the weak effect of geography
425 on sex role distribution across the globe, since geography often reflects climatic differences among
426 regions. Among-year environmental variability in precipitation, a similar proxy to those used here,
427 was previously found to be associated with cooperative breeding in birds (Jetz & Rubenstein 2011),
428 suggesting our proxies for environmental harshness are likely adequate. Although we cannot rule out
429 that we failed to capture meaningful abiotic factors influencing sex roles, our results suggest that at
430 least the estimates we used are not important selective factors influencing among-species variation in
431 sex roles.

432

433 Our results suggest that life-history has a weak association with sex roles, given the few significant
434 associations and in particular small effect sizes (R^2 range: 0.004 – 0.04). SSD decreased with larger
435 clutches, increased with female mass, and showed a significant interaction between clutch size and
436 female mass. The latter, probably due to the fact that larger species tend to have greater SSD than
437 smaller species for a given clutch size, due to purely allometric effects. Sexual dichromatism and
438 mating system were not significantly associated with clutch size, incubation period or female mass.
439 Parental care tended to become more female-biased when incubation periods became longer. The
440 extent of sex role bias was negatively associated with clutch size, indicating that more biased sex roles
441 are found in species with smaller clutches, for a given body size. Finally, adult survival was
442 significantly negatively associated with pair bonding, albeit with a weak effect size (bivariate $R^2 =$
443 0.015), suggesting higher polygyny increases adult mortality. Our results are also consistent with
444 previous empirical analyses (e.g. Olson *et al.* 2008), suggesting life-history has a weak relationship
445 with sex roles in birds.

446
447 Finally, social environment is associated with sex differences in size, coloration, mating system,
448 parental care, and the extent of sex role bias, with effect sizes that varied from modest ($R^2 = 0.03$, for
449 parental care) to reasonably strong ($R^2 = 0.31$ and 0.18 , for SSD and mating system, respectively).
450 Furthermore, the proportion of broods with extra-pair chicks was significantly associated with sexual
451 dichromatism and parental care, as well as the extent of sex role bias, although with smaller effect
452 sizes ($R^2 = 0.02$, 0.05 and 0.03 , respectively). In contrast to ASR and extra-pair paternity, the effects
453 of other predictors tended to be weaker and somewhat idiosyncratic. These results indicate that the
454 asymmetry in mate availability between the sexes has an important influence on resulting sex roles,
455 consistent with previous studies (Liker *et al.* 2013, 2021). Sex roles are, at least partly, influenced by
456 the opportunity for competition for, and monopolization of, mates (Safari & Goymann 2020).
457 However, these results also raise the question of what is causing the bias in ASR. Székely *et al.* (2014)
458 showed that in birds ASR is predicted by sex differences in adult survival, whereas it is unrelated to
459 offspring sex ratio. Paradoxically, at least in part, interspecific variation in sex-specific survival is
460 generated by mating competition, where strong sexual selection acting on one sex exacerbates any
461 initial bias in sex ratio caused by other factors. The latter suggestion is supported by the negative
462 association between mating system and adult survival. The relationship between ASR, mating
463 opportunities and sexual selection is thus likely a feedback loop, where a biased ASR selects for

464 increased competition among members of the rarer sex, which in turns may lead to higher mortality
465 in the sex facing stronger mating competition (Székely et al. 1996, 2000). Taken together, these results
466 suggest that the social environment plays an important role in explaining the observed variation in not
467 only the direction of sex roles bias but also the evolution of extreme sex roles across bird species.

468

469 **Conclusion**

470 Based on the most comprehensive analysis of sex roles in any taxon undertaken to date, we suggest
471 three main conclusions. Firstly, sex roles are highly variable among bird families and geographical
472 space, even though there is a tendency toward equal sex roles when analysing across all bird species.
473 Somewhat surprisingly, the sex role components are weakly correlated, and show notable tendency
474 for independent evolution. These patterns highlight the different paths to maximise fitness suggested
475 by theoretical studies (e.g., Kokko et al. 2012). The weak correlation among sex role components
476 also warns against using general rules-of-thumb, for example assuming that bias in one trait (e.g.,
477 sexual size dimorphism) is indicative of bias in others (e.g. parental care). Therefore, avian sex roles
478 are more complex than usually assumed. Secondly, we highlight the importance of mating
479 opportunities shaping sex roles since ASR is associated with several among-species differences in sex
480 roles. Thirdly, we only found weak evidence for a potential role of life-history in sex roles as effect
481 sizes of significant associations were weak. It is unclear what triggers the initial bias in ASR which
482 results in higher mating competition in the rarer sex, likely compounding the bias due to increased
483 mortality as a result of said higher competition. Overall, while our understanding of the evolution and
484 maintenance of sex roles remains incomplete, our work shows that the social environment is likely
485 central to resolving this complex suite of traits.

486

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503

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647 **Table 1.** Phylogenetic generalized multiple regression models of sex role components (response
648 variables) and life-history traits in birds¹. Significant associations are highlighted in bold. Model
649 parameters: Sexual size dimorphism $\lambda = 0.78$, $R^2 = 0.04$, $n = 1406$ species; Dichromatism $\lambda = 0.83$,
650 $R^2 = 0.008$, $n = 1408$ species; Mating system $\lambda = 0.72$, $R^2 = 0.011$, $n = 1234$ species; Parental care λ
651 $= 0.80$, $R^2 = 0.004$, $n = 1359$ species; Extent of sex role bias $\lambda = 0.81$, $R^2 = 0.02$, $n = 1201$ species.
652

		Estimate	S.E.	t-value	p
Sexual size dimorphism	Clutch size	-0.005	0.002	-2.78	0.005
	Incubation period	-3.59 e ⁻⁵	0.0006	-0.06	0.95
	Female mass	0.017	0.007	2.58	0.01
	Developmental mode	-0.004	0.005	-0.87	0.39
	Clutch size*Female mass	0.002	0.0008	2.13	0.03
	Incubation*Female mass	0.0001	0.0002	0.70	0.48
Sexual dichromatism	Clutch size	-0.008	0.024	-0.33	0.74
	Incubation period	-0.012	0.008	-1.57	0.12
	Female mass	-0.10	0.081	-1.23	0.22
	Developmental mode	0.031	0.065	0.48	0.63
	Clutch size*Female mass	0.003	0.010	0.33	0.74
	Incubation*Female mass	0.002	0.002	0.74	0.46
Mating system	Clutch size	0.021	0.069	0.30	0.76
	Incubation period	0.029	0.023	1.24	0.21
	Female mass	0.457	0.238	1.92	0.06
	Developmental mode	-0.35	0.18	-1.96	0.05
	Clutch size*Female mass	0.012	0.028	0.45	0.65
	Incubation*Female mass	-0.010	0.007	-1.41	0.16
Parental care	Clutch size	0.015	0.033	0.46	0.64
	Incubation period	0.021	0.011	2.00	0.045

	Female mass	0.168	0.113	1.48	0.14
	Developmental mode	-0.049	0.089	-0.56	0.58
	Clutch size*Female mass	-0.009	0.013	-0.66	0.51
	Incubation*Female mass	-0.006	0.003	-1.81	0.07
Extent of sex role bias	Clutch size	-1.08	0.46	-2.35	0.02
	Incubation period	0.026	0.156	0.17	0.87
	Female mass	2.22	1.619	1.37	0.17
	Developmental mode	1.53	1.28	1.19	0.23
	Clutch size*Female mass	0.306	0.185	1.65	0.10
	Incubation*Female mass	-0.024	0.048	-0.49	0.62

653

654 ¹Sexual size dimorphism, sexual dichromatism, mating system, parental care, as well as the extent of sex role bias. Female
655 mass was log₁₀ transformed. We tested the interaction between female mass and clutch size, and female mass and
656 incubation period, both indicated with an asterisk.

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672 **Table 2.** Phylogenetic generalized linear models of sex role components (response variables), adult
 673 survival and social environment in birds¹.

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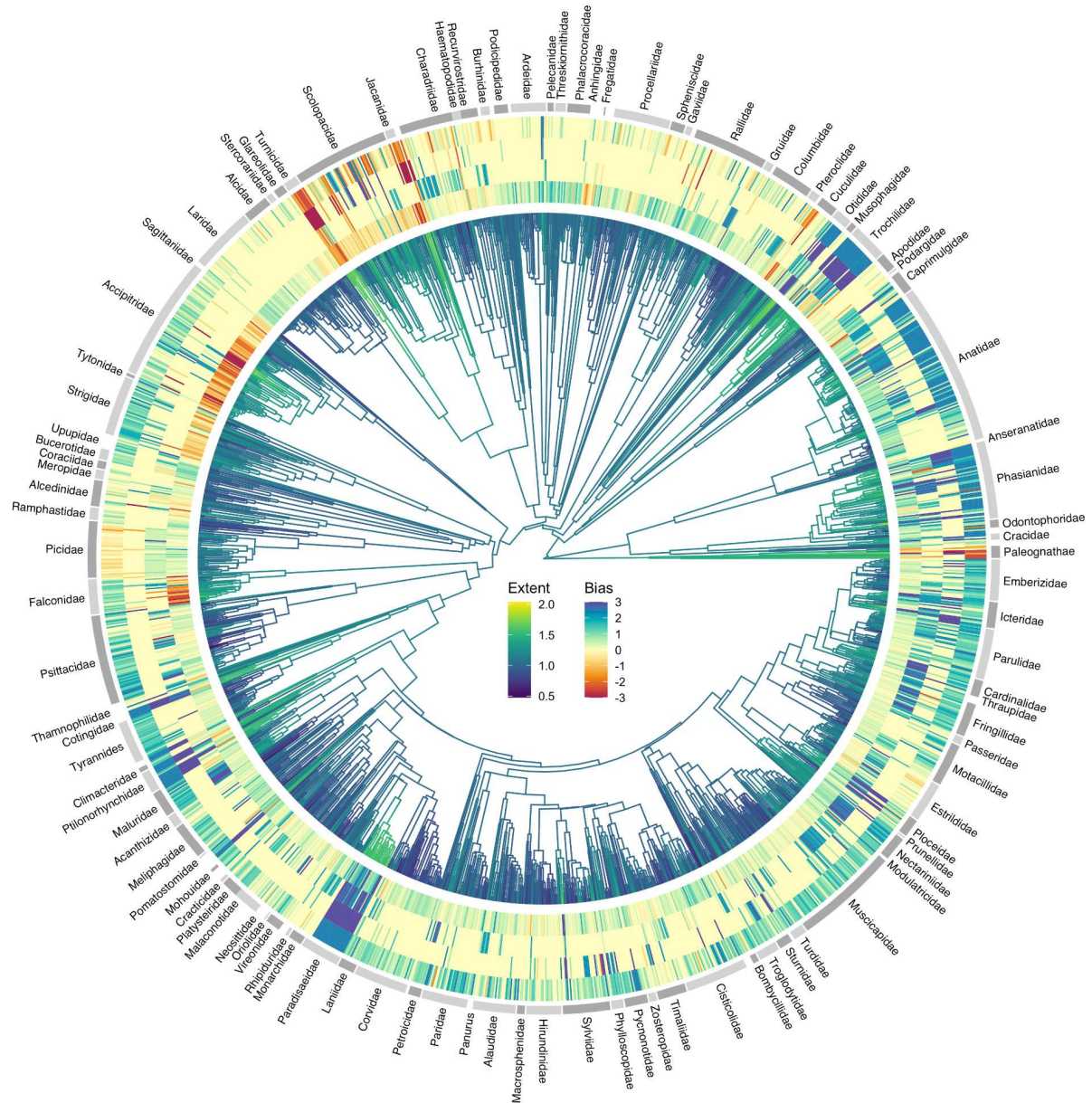
		Slope	S.E.	t-value	p	R ²	λ	n
Sexual size dimorphism	Adult survival	0.02	0.01	1.91	0.06	0.01	0.79	375
	ASR	-0.27	0.03	-9.25	<0.001	0.32	0.90	182
	Coloniality			F=1.99	0.14	0.01	0.79	828
	Extra-pair broods	1.1e ⁻⁵	9.7e ⁻⁵	0.11	0.91	<0.01	0.81	269
Sexual dichromatism	Adult survival	-0.27	0.16	-1.73	0.08	0.01	0.76	382
	ASR	-1.03	0.38	-2.70	0.01	0.04	0.84	186
	Coloniality			F=3.48	0.03	0.01	0.64	1116
	Extra-pair broods	0.003	0.001	2.56	0.01	0.02	0.71	283
Mating system	Adult survival	-1.16	0.49	-2.37	0.02	0.02	0.78	369
	ASR	-6.91	1.12	-6.17	<0.001	0.18	0.89	179
	Coloniality			F=10.2	<0.001	0.03	0.75	734
	Extra-pair broods	0.004	0.005	0.82	0.41	0.002	0.51	266
Parental care	Adult survival	-0.24	0.19	-1.26	0.21	<0.01	0.91	380
	ASR	-1.06	0.46	-2.29	0.02	0.03	0.93	186
	Coloniality			F=2.02	0.13	0.01	0.70	761
	Extra-pair broods	0.005	0.001	3.87	0.001	0.05	0.93	282
Extent of sex role bias	Adult survival	0.08	2.86	0.03	0.98	<0.01	0.81	365
	ASR	-38.46	5.97	-6.44	<0.001	0.19	0.95	177
	Coloniality			F=1.50	0.22	0.01	0.75	536
	Extra-pair broods	0.07	0.02	3.04	0.003	0.03	0.69	258

675

676 ¹Sexual size dimorphism, sexual dichromatism, mating system, parental care, as well as the extent of sex role bias, and
 677 adult survival, ASR (adult sex ratio), coloniality and frequency of extra-pair broods, respectively. Note that for
 678 coloniality the F value of the model is shown because coloniality is entered as a factor with 3 levels (see Supplementary
 679 Methods for details). The n represents the number of species included in the analysis.

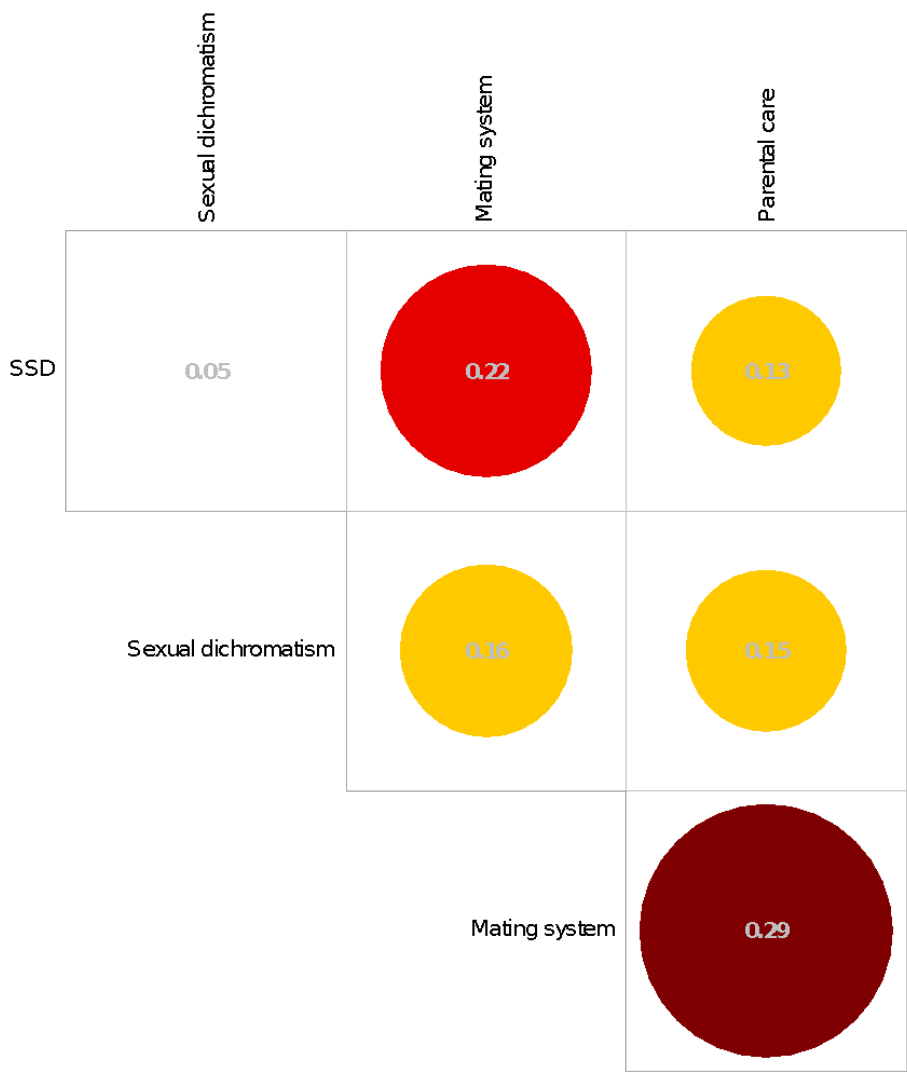
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 683 **Fig 1. Distribution of sex role components in the avian tree of life.** The colour circles show bias in
 684 four sex role components, whereas the phylogeny shows the extent of sex role bias. Sex role bias is
 685 plotted as female (red, negative values) or male (blue, positive values) bias for each proxy of sex roles,
 686 from outer circle to inner circle: SSD, sexual dichromatism, mating system and parental care. Bias
 687 values are plotted as standardised (z) scores centred on zero (i.e., no sex roles bias) for ease of
 688 visualisation on a comparable scale. Extreme positive and negative values are plotted as 3 and -3
 689 (capturing >99% of variation in the data) to prevent outliers from obscuring the major patterns. Note

690 that male-biased sex role refers to males that are more polygamous, larger and/or more colourful than
 691 females, whereas the females are the ones that provide the bulk of care. The extent of sex role bias is
 692 derived from a principle component analysis of the four sex roles and, for each species, is calculated
 693 as the Euclidean distance from the centroid of the principle coordinate space (see Methods). Branches
 694 are coloured, for visualisation purposes, using ancestral state estimation based on a Brownian motion
 695 model of evolution. N = 1861 species for which we had data on all four proxies of sex roles.
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 700 **Fig 2.** Bivariate phylogenetically controlled correlations between four sex role components in birds.
 701 All correlations used the multivariate estimate of λ from the phylogenetic principal component

702 analysis ($\lambda = 0.73$). Numbers indicate the value of the phylogenetically controlled correlation, also
703 depicted by the size and colour of the circles, where darker colours indicate stronger correlations (as
704 shown in the banner on the right; $n = 1861$ species in all correlations).

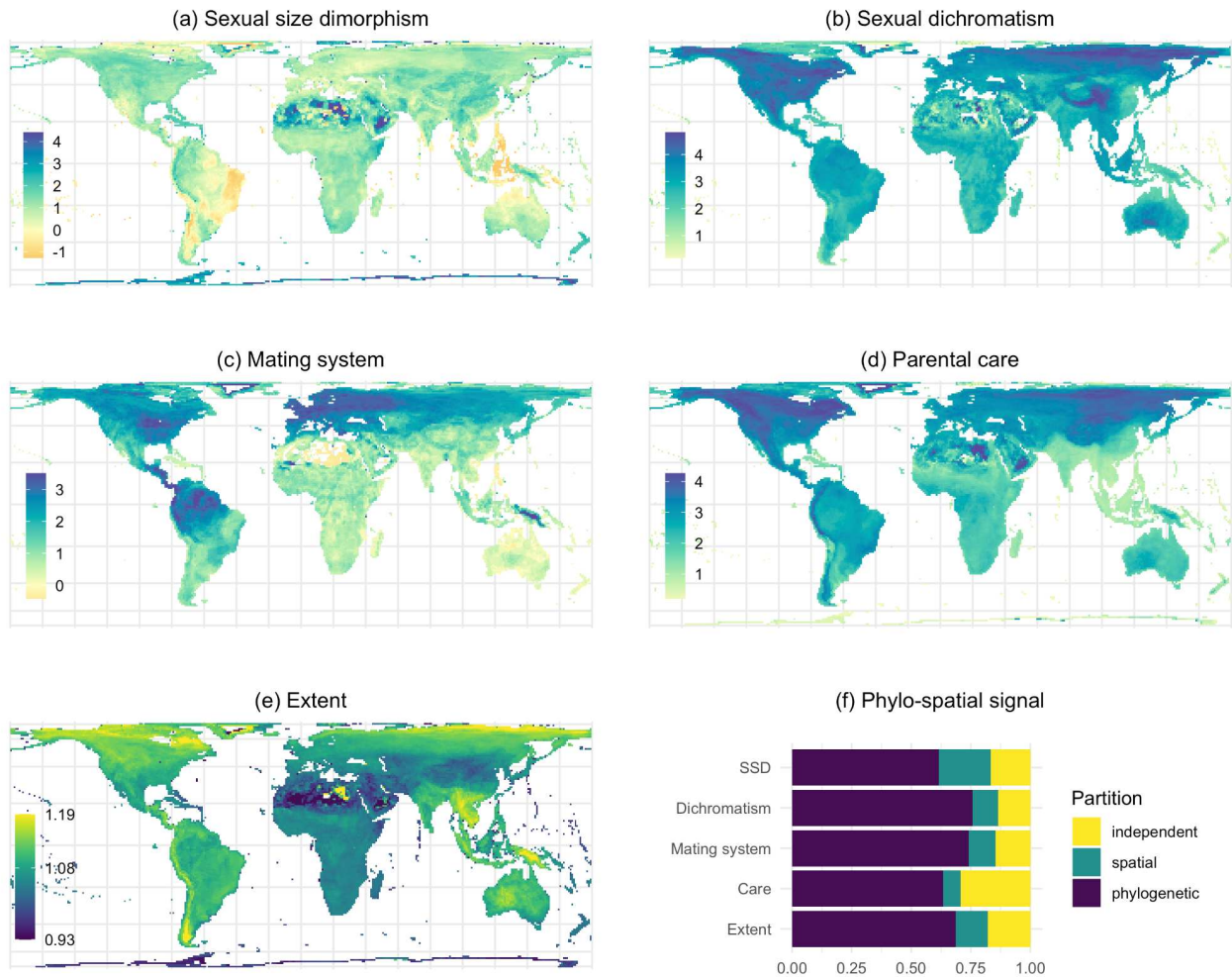


Fig 3. Spatial distributions of avian sex role components. Panels a-e show the mean values of each sex role component among species per 100km grid cell. In panels a-d the values are standardised and centred on zero (no bias in sex role) with diverging colour palette to identify regions with male biased (green-blue) or female biased (yellow-red) sex roles. Panel e shows the log of the extent of sex role bias. The colour ramps are scaled from the 1st to 99th percentiles of the data to minimise the effects of outliers on visualization of variation. Panel f shows the relative contributions of phylogenetic and spatial effects to interspecific variation in each sex role. Sample sizes vary among sex role components: SSD, $n = 4497$ species; sexual dichromatism, $n = 9960$ species; mating system, $n = 3236$ species; parental care, $n = 3898$ species; extent, $n = 1861$ species.