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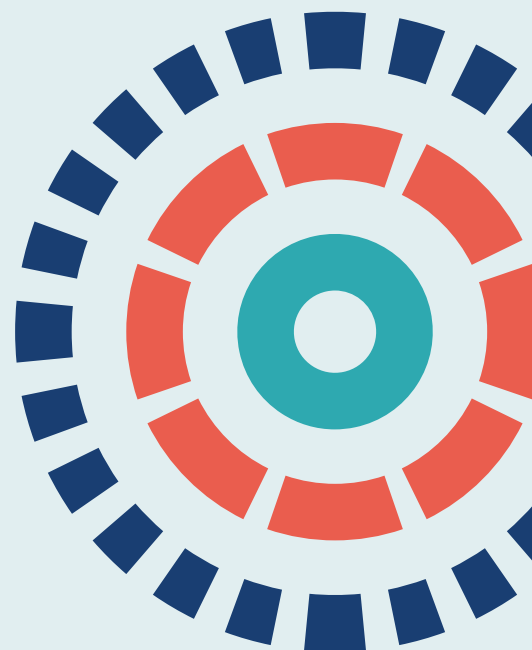
## Programme Grants for Applied Research

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# The Prevention of Delirium system of care for older patients admitted to hospital for emergency care: the POD research programme including feasibility RCT

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# Abstract

## The Prevention of Delirium system of care for older patients admitted to hospital for emergency care: the POD research programme including feasibility RCT

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**Background:** Delirium is a distressing, common and serious condition in older people in hospital. Evidence suggests that it could be prevented in about one-third of patients using multicomponent interventions targeting delirium risk factors, but these interventions are not yet routinely available in the NHS.

**Objective:** The objective was to improve delirium prevention for older people admitted to the NHS.

**Design:** Project 1 comprised case studies employing qualitative methods (observation, interviews, workshops) in three NHS hospitals to develop the Prevention of Delirium system of care. Project 2 comprised case studies using mixed methods in five NHS hospitals to test the Prevention of Delirium implementation, feasibility and acceptability, and to modify the Prevention of Delirium system of care. Project 3 comprised a multicentre, cluster randomised, controlled, pragmatic feasibility study in eight hospitals, with embedded economic evaluation, to investigate the potential clinical effectiveness and cost-effectiveness of the Prevention of Delirium system of care, compared with standard care, among older patients admitted to hospital for emergency care. The primary objectives related to gathering information to design a definitive trial. Criteria for progression to a definitive trial were as follows: a minimum of six wards (75%) completing the Prevention of Delirium manual milestone checklist and an overall recruitment rate of at least 10% of the potential recruitment pool.

**Setting:** This study was set in NHS general hospitals.

**Participants:** In project 1, participants were staff, volunteers, and patient and carer representatives. In project 2, participants were staff, volunteers, patients and carers. In project 3, participants were older patients admitted to elderly care and orthopaedic trauma wards.

**Intervention:** The developed intervention (i.e. the Prevention of Delirium system of care).

**Main outcome measures:** For the feasibility study (project 3), the primary outcome measure was the Confusion Assessment Method. The secondary outcome measures were the Nottingham Extended Activities of Daily Living scale, the Clinical Anxiety Scale and the Geriatric Depression Scale Short Form.

**Results:** Project 1: understanding of delirium prevention was poor. Drawing on evidence, and working with ward teams, we developed the Prevention of Delirium system of care, which targeted 10 delirium risk factors. This multicomponent intervention incorporated systems and mechanisms to introduce and embed delirium prevention into routine ward practices. Project 2: five out of six wards implemented or partially implemented the Prevention of Delirium intervention. A prominent role for hospital volunteers was intended, but most wards were unable to recruit or sustain the numbers needed. We identified four conditions necessary to implement and deliver the Prevention of Delirium intervention: (1) commitment of senior nurse, (2) a named person to drive implementation forward, (3) dedicated time (1 day per week) of an experienced nurse to lead implementation and (4) adequate ward staffing levels. Overall, the intervention was acceptable to staff, volunteers, patients and carers, and did not increase nursing staff workload. In the light of these findings, the Prevention of Delirium system of care was modified for use in project 3. Project 3: 16 wards in eight hospitals (two wards per hospital) were recruited. Out of 4449 patients screened, 3274 (73.6%) were eligible and 713 were registered, resulting in a recruitment rate of 16.0%. Thirty-three (4.6%) participants withdrew. The screened and registered participants were similar, but some between-treatment group imbalances were noted among those registered to the trial. All eight wards allocated to the intervention group completed the Prevention of Delirium manual milestone checklist and delivered the Prevention of Delirium intervention (median time 18.6 weeks for implementation). Overall, fidelity to the intervention was assessed as being high in two wards, medium in five wards and low in one ward. Of the expected 5645 Confusion Assessment Method delirium assessments, 5065 (89.7%) were completed during the first 10 days of admission. The rates of return of the patient-reported questionnaire booklets were 98.0% at baseline, 81.8% at 30 days and 70.5% at 3 months. The return rate of the EuroQol-5 Dimensions questionnaire was 98.6% at baseline, 77.5% at 1 month and 65.3% at 3 months (94–98% fully completed). The completion rate of the resource use questionnaire was lower (48.7%). The number of people with new-onset delirium at 10 days was 24 (7.0%) in the Prevention of Delirium group and 33 (8.9%) in the control group. Multilevel logistic regression analysis showed that participants in the Prevention of Delirium group had non-significant lower odds of developing delirium (odds ratio 0.68, 95% confidence interval 0.37 to 1.26;  $p = 0.2225$ ). The average cost of the Prevention of Delirium intervention was estimated as £10.98 per patient and the mean costs for the Prevention of Delirium and usual-care groups were £5332 and £4412, respectively, with negligible between-group differences in quality-adjusted life-years. There was conflicting evidence from the trial- and model-based analyses relating to the cost-effectiveness of the Prevention of Delirium intervention. Given this, and in view of issues with the data (e.g. high levels of missingness), the results from the economic evaluation are highly uncertain. The criteria for continuation to a future definitive randomised controlled trial were met. Such a trial would need to recruit 5200 patients in 26 hospital clusters (200 patients per cluster).

**Conclusions:** The Prevention of Delirium system of care was successfully developed, and a multicentre feasibility study showed that the intervention is capable of implementation and delivery in routine care, with acceptable intervention fidelity and preliminary estimate of effectiveness.

**Limitations:** A prominent role for volunteers was originally intended in the Prevention of Delirium system of care, but only three of the eight wards allocated to the trial intervention group involved volunteers.

**Future work:** The findings indicate that a definitive multicentre evaluation of the Prevention of Delirium system of care should be designed and conducted to obtain robust estimates of clinical effectiveness and cost-effectiveness.

**Trial registration:** Current Controlled Trials ISRCTN28213290 (project 1), ISRCTN65924234 (project 2) and ISRCTN01187372 (project 3).

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# List of supplementary material

**Report Supplementary Material 1** Protocol: project 1

**Report Supplementary Material 2** Attendance at workshops by delirium prevention team members

**Report Supplementary Material 3** Details of interviews

**Report Supplementary Material 4** Ward observations carried out

**Report Supplementary Material 5** Content review of existing Hospital Elder Life Program protocols

**Report Supplementary Material 6** Attendance at workshops/meetings

**Report Supplementary Material 7** Patient description by ward

**Report Supplementary Material 8** Feasibility of Prevention of Delirium: leadership, planning implementation and delivery by ward

**Report Supplementary Material 9** The Prevention of Delirium programme manuals and materials: feedback from sites

**Report Supplementary Material 10** Changes to the Prevention of Delirium programme

Supplementary material can be found on the NIHR Journals Library report page (<https://doi.org/10.3310/pgfar09040>).

Supplementary material has been provided by the authors to support the report and any files provided at submission will have been seen by peer reviewers, but not extensively reviewed. Any supplementary material provided at a later stage in the process may not have been peer reviewed.



## List of abbreviations

A&E	accident and emergency	NEWS	National Early Warning Score
AMTS	Abbreviated Mental Test Score	NICE	National Institute for Health and Care Excellence
CAM	Confusion Assessment Method	NIHR	National Institute for Health Research
CI	confidence interval	NPT	normalisation process theory
CTRU	Clinical Trials Research Unit	POD	Prevention of Delirium
EQ-5D	EuroQol-5 Dimensions	PODv1	Prevention of Delirium system of care version 1
EQ-5D-3L	EuroQol-5 Dimensions, three-level version	PODv2	Prevention of Delirium system of care version 2
EVPI	expected value of perfect information	PSSRU	Personal Social Services Research Unit
GP	general practitioner	QALY	quality-adjusted life-year
HCA	health-care assistant	RA	research assistant
HELP	Hospital Elder Life Program	SD	standard deviation
ICC	intraclass correlation coefficient	SF-36	Short Form questionnaire-36 items
ICER	incremental cost-effectiveness ratio	VSM	voluntary services manager
MDT	multidisciplinary team	WS	workstream
MotYB	months of the year backwards		
MTI	multicomponent targeted intervention		
NEADL	Nottingham Extended Activities of Daily Living		



## Plain English summary

**D**elirium (sometimes called acute confusion) is a serious condition in which there is a sudden change in a person's mental state. It affects about one-third of older people admitted to hospital; it can be very distressing and many people do not fully recover.

A system of care called the Hospital Elder Life Program was developed in the USA to reduce delirium occurrence in older patients admitted to hospital. We wanted to see if the Hospital Elder Life Program could work in NHS hospitals.

We found that the Hospital Elder Life Program was challenging to use in the NHS because of the extra resources needed. We therefore developed the Prevention of Delirium system of care, which could be used without additional staff. Of the six wards recruited, we tested the Prevention of Delirium system of care in five: it was found to be acceptable to patients, carers, staff and volunteers in most wards, and did not make extra work for nurses. We improved the Prevention of Delirium system of care and then undertook a further study in 16 wards in eight hospitals to see if the Prevention of Delirium system of care had the potential to reduce delirium, if it was likely to be cost-effective and if a larger study would be practicable.

We were able to recruit 713 patients (the target was 720) and successfully tested 712 (99.9%) of them at least once for delirium. We managed to follow up 400 (56.1%) patients for 3 months following their recruitment to the trial. Most wards managed to use the Prevention of Delirium system of care to a reasonable extent. The Prevention of Delirium system of care reduced delirium occurrence to a similar extent as that of other studies and may represent value for money, although a larger study is needed to be sure of these findings. Overall, the findings indicate that a larger study would be practicable and would be likely to provide more accurate results to decide if the Prevention of Delirium system of care is an effective system of care for general use in the NHS.



# Scientific summary

## Background

Delirium is a common and serious condition in older people and is associated with adverse outcomes. Evidence suggests that it could be prevented in about one-third of patients using multicomponent interventions, but these are not yet routinely available in the NHS. We therefore undertook a programme of work to investigate delirium prevention for older people in hospital in which we developed and tested a novel delirium prevention system of care: the Prevention of Delirium programme. The programme was based on the previously evaluated Hospital Elder Life Program developed in the USA, within which there is a prominent role for hospital volunteers, and on the National Institute for Health and Care Excellence 2010 guidelines [National Institute for Health and Care Excellence. *Delirium: Diagnosis, Prevention and Management. Clinical Guideline 103*. London: National Clinical Guideline Centre; 2010].

## Objectives

- To review and adapt the Hospital Elder Life Program for use in the UK health service (Hospital Elder Life Program-UK).
- To identify strategies to support the implementation of the Hospital Elder Life Program that take account of the potential barriers to change.
- To determine the optimum methods for delivering the Hospital Elder Life Program in routine care.
- To conduct a feasibility study to:
  - assess the implementation and acceptability of the adapted Hospital Elder Life Program to patients and their relatives, clinicians, support staff and volunteers
  - refine the content and delivery of the intervention
  - determine preliminary estimates of clinical effectiveness and cost-effectiveness
  - gather data to inform recruitment, appropriate outcome measure selection and sample size to design a large-scale trial.

## Methods

### ***Project 1: review and adapt the Hospital Elder Life Program for use in the UK, and identify candidate implementation and delivery strategies***

Project 1 comprised five workstreams:

- Workstream 1: content review of the existing Hospital Elder Life Program protocols.
- Workstream 2: investigate effective integration of the Hospital Elder Life Program-UK into existing ward systems of care.
- Workstream 3: explore the role of hospital volunteers.
- Workstream 4: determine the methods of delivering training in the Hospital Elder Life Program-UK to volunteers and ward staff.
- Workstream 5: identify strategies to optimise implementation of the Hospital Elder Life Program-UK.

For workstream 1, we organised a content review of the existing Hospital Elder Life Program protocols with experts to examine applicability to the NHS, and visited active Hospital Elder Life Program sites in the USA and Canada to examine the delivery of the Hospital Elder Life Program in its real-life context.



For workstreams 2–5, we used a participatory action research approach involving staff, volunteers, and patient and carer representatives in three NHS hospital trusts in the north of England. Data were gathered through a sequence of practitioner workshops, interviews and ward observations. We used normalisation process theory to explore knowledge and ward practices on delirium prevention. We used grounded theory strategies in analysing and synthesising data.

### ***Project 2: pilot study to test implementation feasibility and acceptability of the Prevention of Delirium system of care***

The pilot study was to test implementation feasibility and acceptability of the Prevention of Delirium system of care in terms of:

- take-up of the intervention protocols
- impact of the intervention on staff workload
- impact on patient satisfaction with care
- acceptability to patients, carers, staff and volunteers.

We used a case study approach with data collection during a 6-month baseline/implementation period, and a 6-month delivery period to assess the feasibility and acceptability of the Prevention of Delirium programme (version 1), and to refine its content and delivery. We recruited four elderly-care wards and two orthopaedic wards in four NHS local trusts not involved in project 1. Following an initial preparatory workshop, we asked each site to establish a delirium prevention implementation team. Training and implementation in the Prevention of Delirium programme (version 1) was led by the local implementation team, supported by the research team as participant observers. Data collection included facilitated workshops, patient ward profiles, ward documentation/records, interviews and focus groups, observation and questionnaire surveys from multiple sources, and perspectives of all potential stakeholders. Qualitative data (interviews, focus groups and ethnographic observation) were analysed using established qualitative analytic procedures. Quantitative data were analysed using appropriate parametric and non-parametric statistical methods. Staff workload data analysis included investigation of the relationship between dependency/acuity, activity and other variables.

### ***Project 3: preliminary testing of the Prevention of Delirium system of care***

We aimed to conduct a pragmatic, multicentre, cluster randomised, controlled, feasibility trial to explore the potential clinical effectiveness and cost-effectiveness of the Prevention of Delirium (version 2) system of care, compared with standard care, among older patients admitted to hospital for emergency care. The primary objectives related to gathering data to inform the feasibility of conducting a definitive randomised controlled trial:

- Estimate recruitment and follow-up rates.
- Assess fidelity of the Prevention of Delirium system of care and the degree of contamination at ward level due to between-ward staff movements.
- Assess the completeness of data collection.
- Provide a preliminary estimate of the effectiveness of the Prevention of Delirium system of care, compared with standard care, as measured by the incidence of new-onset delirium within 10 days of recruitment (anticipated primary outcome for a definitive trial).
- Assess the variability in the incidence of delirium within 10 days of recruitment between the hospital sites.
- Assess fulfilment of criteria for progression to a future definitive trial.
- Investigate differences in financial costs and benefits between the Prevention of Delirium system of care and standard practice.
- Estimate the sample size for a future definitive trial.

Criteria for progression to a definitive trial were a minimum of six wards (75%) completing the Prevention of Delirium manual milestone checklist and an overall recruitment rate of at least 10% of the potential recruitment pool.

The secondary objectives were to investigate differences in the severity and duration of delirium episodes (including persistent delirium), length of stay in hospital, in-hospital mortality, destination at discharge, health-related quality of life and health resource use, physical and social independence, anxiety and depression, and patient experience.

### Health economic study

An embedded economic study assessed overall cost-effectiveness from the perspective of health and social care providers. Specific objectives were to:

- determine the feasibility of collecting the assessments needed (quality of life and health-care resource use) for an economic evaluation in this patient group
- determine the number of missing data in assessments
- determine the validity and responsiveness of quality-of-life assessments in this group
- determine the feasibility of collecting and of using/interpreting proxy-completed assessments
- estimate the cost of the Prevention of Delirium intervention
- provide estimates of the cost-effectiveness of the Prevention of Delirium system of care, compared with usual care
- compare these estimates with those from the earlier evaluation based on decision modelling.

A lifetime horizon decision-analytic model was developed to estimate the cost-effectiveness of the Prevention of Delirium programme. We tested the feasibility of conducting an economic evaluation in this group and setting. Trial analyses were conducted, which included updating the decision model to provide preliminary estimates of the cost-effectiveness of the Prevention of Delirium system of care, compared with usual care, from the perspective of the NHS. The economic evaluation relied on utility data from participant-completed EuroQol-5 Dimensions, three-level version, questionnaires and from resource use captured using a survey designed for the study. A cost-utility analysis was conducted on the trial data after adjustment for baseline imbalance and imputation of missing data. Incremental cost-effectiveness ratios were calculated, when appropriate, yielding cost per quality-adjusted life-year during the trial period.

## Results

### Project 1

The content of the Hospital Elder Life Program intervention was similar to the National Institute for Health and Care Excellence guidelines, with the exception that the latter include four additional risk factors. Site visits to the USA and Canada indicated that the content and style of the Hospital Elder Life Program varied between sites. We observed that ward nurses seemed to have little involvement in its delivery at some sites. Implementation of the Hospital Elder Life Program required a large team of volunteers and additional ward staff (1.25 whole-time equivalent staff for 500 at-risk patients per annum during the start-up year, then declining over time). These additional resources represented potential barriers to implementation; therefore, the development of a system of care capable of integration into routine practice in the NHS without the need for new staff was initiated.

Working with clinical teams in three acute hospital sites, we found that delirium prevention was poorly understood by frontline ward staff and that care practices aimed at reducing delirium risk were rarely carried out. It was also evident that systematic engagement in practices consistent with delirium prevention involved a complex interplay of cultural, interdisciplinary and organisational change at ward and hospital level, and that these practices related to care quality. The challenge of implementation,

therefore, was at the core of securing care practice change, not only to reduce delirium but to improve care quality, particularly with respect to patients whose resilience is compromised by severe illness, cognitive impairment and frailty in advanced older age.

The resulting Prevention of Delirium (version 1) system of care combined a multicomponent delirium prevention intervention that targeted 10 delirium risk factors and an implementation process that was organised in two manuals. The system of care aimed to integrate and embed delirium prevention activities into routine care without the need for additional staff.

### **Project 2**

Five of the six wards implemented or partially implemented the Prevention of Delirium (version 1) system of care; one ward failed to do so. The model of delirium prevention that we adopted included a potential role for hospital volunteers, but most wards were unable to recruit or sustain the number of volunteers needed; therefore, we undertook a reassessment of the role of volunteers. We also concluded that certain conditions needed to be present to implement and deliver the Prevention of Delirium system of care. These 'readiness to change' criteria were summarised as:

- commitment of senior nurse, ward manager and voluntary services manager
- named person to drive implementation forward
- dedicated time (1 day per week) of an experienced nurse to lead implementation
- adequate ward staffing levels.

Overall, the intervention was acceptable to staff, volunteers, patients and carers. Reassuringly, delivery of the Prevention of Delirium (version 1) system of care did not increase nursing staff workload. The baseline audits of care were considered useful to stimulate practice changes. The impact on patient satisfaction was mixed, being large for some items (e.g. choice of food, confidence and trust in doctors and nurses, enough nurses on duty to care for the patient) and small for other items (e.g. noise at night, communication). Carers particularly valued staff spending time with their relatives and getting to know what was important to them.

The Prevention of Delirium (version 2) system of care was developed to include a more concise presentation of material, improvements in the structure and clearer descriptions of implementation checkpoints to support successful implementation, and incorporation of the 'readiness to change' criteria.

### **Project 3**

The target number of hospitals ( $n = 8$ ) and wards ( $n = 16$ ) were recruited (two wards in each hospital). A total of 4449 patients were screened; 3274 (73.6%) were eligible, of whom 1537 were assessed for prevalent delirium and 713 (16.0% of those screened, 99.0% of the 720 trial participant target) were recruited and registered to the trial. Thirty-three (4.6%) participants withdrew. The populations of screened and registered participants were similar. The cluster randomisation led to an imbalance between groups for ward type (elderly care and orthopaedics); this resulted in an imbalance for some characteristics: cognitive impairment and/or dementia, highest National Early Warning Score, visual impairment, and prescribed opiates and antihistamines.

All eight wards allocated to the intervention group completed the milestone checklist and went on to deliver the Prevention of Delirium system of care, with a median time of 18.6 weeks needed for implementation. Overall fidelity to the intervention was assessed as high in two wards, medium in five wards and low in one ward. Between-ward intervention contamination was minimal.

Of the expected 5645 delirium assessments (using the Confusion Assessment Method), 5065 (89.7%) were completed during the first 10 days of admission. At 30 days, 513 (81.6%) out of an expected 629 Confusion Assessment Method assessments were completed. The rates of return of the questionnaire booklets were 98.0% at baseline, 81.8% at 30 days and 70.5% at 3 months.

Fifty-seven (8.0%) participants developed new-onset delirium within 10 days of providing consent: 24 (7.0%) in the Prevention of Delirium group and 33 (8.9%) in the control group. Delirium incidence in the eight hospital sites ranged between 4.6% and 10.6%.

Multilevel logistic regression analysis showed that participants in the Prevention of Delirium group had non-statistically significant lower odds of developing delirium (odds ratio 0.68, 95% confidence interval 0.37 to 1.26;  $p = 0.2225$ ).

Severity, duration and time to first delirium episode were similar between the two groups, as were falls in hospital, length of hospital stay, deaths and discharge destination, patient-reported outcomes and poor outcomes.

The criteria for continuation to a future definitive randomised controlled trial were met. Using data obtained from our study, we estimate that such a trial would need to recruit 5200 patients in 26 hospital clusters (200 patients per cluster). This assumes a significance level of 5%, a study power of 90% and a delirium incidence reduction of 30%.

### Health economic study

The return rate of the EuroQol-5 Dimensions, three-level version, questionnaire was 98.6%, 77.5% and 65.3% at baseline, 1 month and 3 months, respectively (94–98% fully completed). The completion rate of the resource use questionnaire was lower (48.7%). The average cost of the Prevention of Delirium intervention was estimated as £10.98 per patient. The mean costs for the Prevention of Delirium and usual-care groups were £5332 and £4412, respectively. Despite the fewer cases of delirium in the Prevention of Delirium group, there were negligible between-group differences in quality-adjusted life-years, although, in all analyses, these were in favour of the control group. Using a threshold of £20,000 per quality-adjusted life-year gained, the probability that the Prevention of Delirium programme was cost-effective, based on the trial data, was 0.01 (1% chance) in a simulation using adjusted quality-adjusted life-years and complete-case and imputed items. The decision-analytic model was updated using the trial data. The probabilistic sensitivity analyses yielded mean incremental costs and quality-adjusted life-years of £1774 and 0.11, respectively, and an incremental cost-effectiveness ratio of £15,454. At a willingness-to-pay threshold of £20,000 per quality-adjusted life-year gained, the Prevention of Delirium programme was cost-effective in 100% of simulations, indicating that the Prevention of Delirium programme is a cost-effective strategy. Thus, trial and model results provided conflicting evidence regarding cost-effectiveness. Given this, and in view of the significant issues with the data (i.e. in terms of the number of missing data) and low confidence regarding a treatment effect, the economic evaluation results are highly uncertain. Further research is recommended to identify optimal data collection strategies in this population.

## Conclusions

A multicomponent Prevention of Delirium system of care suitable for widespread use in NHS acute hospital wards was successfully developed. A multicentre, cluster randomised, pragmatic, feasibility trial ( $n = 714$  participants; 16 wards; 8 hospital sites) showed that the intervention can be implemented and delivered in routine care. Fidelity to the intervention and preliminary estimates of clinical effectiveness were acceptable. Estimates of cost-effectiveness should be treated with caution. Greater levels of intervention adherence might have influenced the effectiveness estimate of the Prevention of Delirium programme. However, the trial was purposefully designed as a pragmatic trial, that is ward changes were led by existing ward staff, rather than research staff. The findings are therefore likely to be generalisable to delirium prevention in routine care and to form a more reliable basis for planning future studies.

## Recommendation

The findings from this research programme indicate that a definitive multicentre, cluster randomised, pragmatic trial evaluation of the Prevention of Delirium system of care should be designed and conducted in the NHS to obtain robust estimates of clinical effectiveness and cost-effectiveness.

## Trial registration

This trial is registered as ISRCTN28213290 (project 1), ISRCTN65924234 (project 2) and ISRCTN01187372 (project 3).

## Funding

This project was funded by the National Institute for Health Research (NIHR) Programme Grants for Applied Research programme and will be published in full in *Programme Grants for Applied Research*; Vol. 9, No. 4. See the NIHR Journals Library website for further project information.

# SYNOPSIS

## Context and rationale for programme

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### Delirium

Delirium is a common and serious condition among older people, and is associated with distress for individuals, families and health-care staff;<sup>2</sup> increased mortality; protracted lengths of hospital stay; lasting functional and cognitive decline; and increased requirement for long-term care placement.<sup>3</sup>

### Prevention of delirium

Prevention of delirium is, therefore, highly desirable; multicomponent prevention interventions that aim to attenuate modifiable delirium risk factors have consistently been shown to reduce incident delirium in hospitalised patients by about one-third in various inpatient specialties.<sup>4-7</sup> As a consequence of this evidence base, several national guidance documents have recommended that multicomponent delirium prevention interventions should be incorporated into routine care.<sup>8-10</sup>

Modification of delirium risk factors typically requires a complex multicomponent system of care, comprising education and targeted interventions, directed at optimising hydration and nutrition, reducing environmental threats, increasing orientation to time and place, improving communicative practices, supporting/encouraging mobility, and improving pain and infection management. These interventions have been tested in different health systems, in diverse settings (medical, surgical, intensive care units and care homes), employing varied modes of delivery, including the Hospital Elder Life Program (HELP).<sup>6,11-14</sup>

### The Hospital Elder Life Program

The HELP is an existing, successful, standardised and manualised North American multicomponent delirium prevention system of care, which uses a skilled interdisciplinary team assisted by trained volunteers and multicomponent targeted intervention protocols.<sup>11,12,15</sup> The HELP was initially developed and evaluated in the USA > 15 years ago as a novel system of care to prevent delirium among medical patients admitted to hospital for unscheduled care. Effectiveness was demonstrated in a well-conducted, non-randomised, proof-of-concept, explanatory trial involving > 850 patients.<sup>12</sup> The effect size for delirium prevention was estimated as 40% reduction (number needed to treat = 20). Although there have been single-site randomised controlled trials and pragmatic trials of the HELP,<sup>13,16</sup> there have not been any multisite randomised trials. Qualitative and observational studies in subsequent dissemination sites have reported factors critical for successful implementation:<sup>15,17</sup>

- effective clinical leadership
- ability and willingness to adapt the original HELP protocols to local hospital circumstances and constraints
- ability to obtain longer-term resources and funding
- senior management support.

Approximately half of the sites that express interest in the HELP do not go on to implement the programme.<sup>17</sup> The two most common reasons for non-adoption are lack of senior management support (53%) and perception of high start-up costs (41%).<sup>17</sup> Recruitment of volunteers to the programme has not emerged as a critical limiting factor, suggesting a willingness of volunteers to engage with the programme.<sup>18</sup>

The original version of the HELP that was evaluated is referred to in the literature as the Elder Life Program and specifically focused on delirium prevention. Subsequently, the programme was widened and the scope of the intervention extended to encompass areas of good practice including protocols for discharge planning, dementia care and optimising hospital length of stay. The resulting delirium prevention system of care and additional good practice protocols became the HELP system of care. The HELP has been widely disseminated to > 200 hospitals in the USA, Canada and internationally. The HELP provides a skilled interdisciplinary team assisted by trained volunteers to implement standardised protocols targeted at six delirium risk factors: orientation, therapeutic activities, mobilisation, optimising vision and hearing, hydration, and sleep enhancement. The core interdisciplinary team facilitates system change and programme implementation, including daily support to volunteers (*Table 1*).

Although the HELP has been consistently effective for delirium prevention, not all prevention programmes have reported a reduction in delirium incidence.<sup>19</sup> Although some intervention components appear more significant than others, a high degree of protocol adherence facilitates success.<sup>20</sup>

Dissemination and embedding the programme in routine care have involved local adaptation in team composition, processes of care, procedures for patient enrolment, intervention protocols and outcome tracking.<sup>15,17,21</sup> Although the programme has proven cost-effective for both hospitals and nursing homes in US studies,<sup>22-26</sup> the initial start-up costs of dedicated staff time<sup>17</sup> may hinder adoption and sustainability in some settings.<sup>21</sup>

### ***Delirium prevention in the NHS***

A major issue faced by the NHS in England, and acknowledged by the National Institute for Health and Care Excellence (NICE),<sup>8</sup> is the lack of a delirium prevention system of care suitable for widespread national implementation.

Fundamental to our programme of work was the modification and subsequent feasibility evaluation of the HELP, the established and successful North American multicomponent delirium prevention system of care. However, the non-critical transposing of a US health system care model to NHS hospitals, which have a different organisation of care/case mix and funding, is unlikely to be successful. A thorough review and appropriate modification of the HELP should be an initial step. At the outset of the research programme, we envisaged a new, UK-specific version (i.e. HELP-UK) suitable for general use in the NHS.

Successful implementation of a multicomponent intervention is challenging: individual change is mediated not only by the availability of evidence-based guidance but also by characteristics of the intervention and the interplay of patient, social and organisational/system factors. Our aim was to understand the 'whole system' within which HELP-UK would be introduced, thereby enhancing the success of implementation. Our approach drew on aspects of systems theory;<sup>27</sup> theory-based implementation;<sup>28-30</sup> and relationships between structure, process and outcomes, defining how a service might work in context.

### **Aims and objectives of the research programme**

The aim of the programme was to improve delirium prevention for older people admitted to NHS acute hospitals. We sought to ameliorate the large health and social care impact of delirium among older people by undertaking linked projects to investigate the feasibility, acceptability, and potential clinical effectiveness and cost-effectiveness of a delirium prevention system of care.



TABLE 1 Outline of the HELP

Inclusion criteria for the HELP	
<ul style="list-style-type: none"> <li>• Aged <math>\geq 70</math> years</li> <li>• At least one risk factor for cognitive or functional decline. Risk factors include:               <ul style="list-style-type: none"> <li>◦ cognitive impairment</li> <li>◦ any mobility or activity of daily living impairment</li> <li>◦ vision impairment</li> <li>◦ hearing impairment</li> <li>◦ dehydration</li> </ul> </li> <li>• Able to communicate verbally or in writing. Non-verbal patients who can communicate in writing are included</li> </ul>	
Interventions to prevent delirium	
Risk factor	Preventative intervention <sup>a</sup>
Cognitive impairment	<ul style="list-style-type: none"> <li>• Orientation board with names of care team members and daily schedule</li> <li>• Orienting communication</li> <li>• Cognitive stimulation activities three times daily (e.g. discussion of current events, reminiscence, word games)</li> </ul>
Sleep deprivation	<ul style="list-style-type: none"> <li>• Non-pharmacologic sleep protocol at bedtime:               <ul style="list-style-type: none"> <li>◦ Warm drink (milk or herbal tea)</li> <li>◦ Relaxation tapes or music</li> <li>◦ Back massage</li> </ul> </li> <li>• Unit-wide noise reduction strategies (e.g. quiet hallways)</li> <li>• Schedule readjustments to allow uninterrupted sleep (e.g. rescheduling of medications and procedures)</li> </ul>
Immobility	<ul style="list-style-type: none"> <li>• Ambulation or active range-of-motion exercises three times daily</li> <li>• Minimising immobilising equipment (e.g. bladder catheters, physical restraints)</li> </ul>
Vision impairment	<ul style="list-style-type: none"> <li>• Visual aids (e.g. glasses or magnifying lenses)</li> <li>• Adaptive equipment (e.g. large illuminated telephone keypads, large-print books, fluorescent tape on call bell)</li> <li>• Daily reinforcement of their use</li> </ul>
Hearing impairment	<ul style="list-style-type: none"> <li>• Portable amplifying devices and special communication techniques</li> <li>• Daily reinforcement of these adaptations</li> <li>• Earwax disimpaction as needed</li> </ul>
Dehydration	<ul style="list-style-type: none"> <li>• Early recognition of dehydration and oral volume repletion (i.e. encouragement of oral intake of fluids)</li> <li>• Feeding assistance and encouragement during meals</li> </ul>
<p>The 'core' interventions to prevent delirium are supplemented by a number of clinical and educational 'program interventions' (e.g. staff training, nurse intervention protocols, and HELP interdisciplinary rounds)</p>	
<p><sup>a</sup> Undertaken by Elder Life staff and volunteers.          Reproduced from Godfrey <i>et al.</i><sup>1</sup> © 2013 Godfrey <i>et al.</i>; licensee BioMed Central Ltd. This article is published under license to BioMed Central Ltd. This is an Open Access article distributed under the terms of the Creative Commons Attribution License (<a href="http://creativecommons.org/licenses/by/2.0">http://creativecommons.org/licenses/by/2.0</a>), which permits unrestricted use, distribution, and reproduction in any medium, provided the original work is properly cited. Minor formatting changes have been made.</p>	

The objectives were to:

- review and adapt the HELP for use in the UK health service
- identify strategies to support the implementation of the HELP, taking into account the potential barriers to change
- determine the optimum methods to deliver the HELP in routine care



- conduct a feasibility study to –
  - assess the implementation and acceptability of the adapted HELP to patients and their relatives, clinicians, support staff and volunteers
  - refine the content and delivery of the intervention
  - determine preliminary estimates of clinical effectiveness and cost-effectiveness
  - gather data to inform recruitment, appropriate outcome measure selection and sample size to design a large-scale trial.

The programme comprised three projects:

- Project 1: review and adapt the HELP for use in the UK and identify candidate implementation and delivery strategies.
- Project 2: pilot study to test implementation feasibility and acceptability of a delirium prevention intervention in terms of –
  - take-up of the intervention protocols
  - impact of the intervention on staff workload
  - impact of the intervention on patient satisfaction with care
  - acceptability to patients, carers, staff and volunteers.
- Project 3: preliminary testing of the Prevention of Delirium (POD) programme system of care.

Project 1 output informed the design of the intervention, which was then tested in the preliminary pilot study (project 2). The findings of the pilot study further informed the conduct of the feasibility study (project 3) (*Figure 1*).

An embedded economic study assessed overall cost-effectiveness from the perspective of health and social care providers. The results of the health economic study are presented in *Project 3: a multicentre, pragmatic, cluster randomised controlled feasibility study of the Prevention of Delirium programme system of care*.

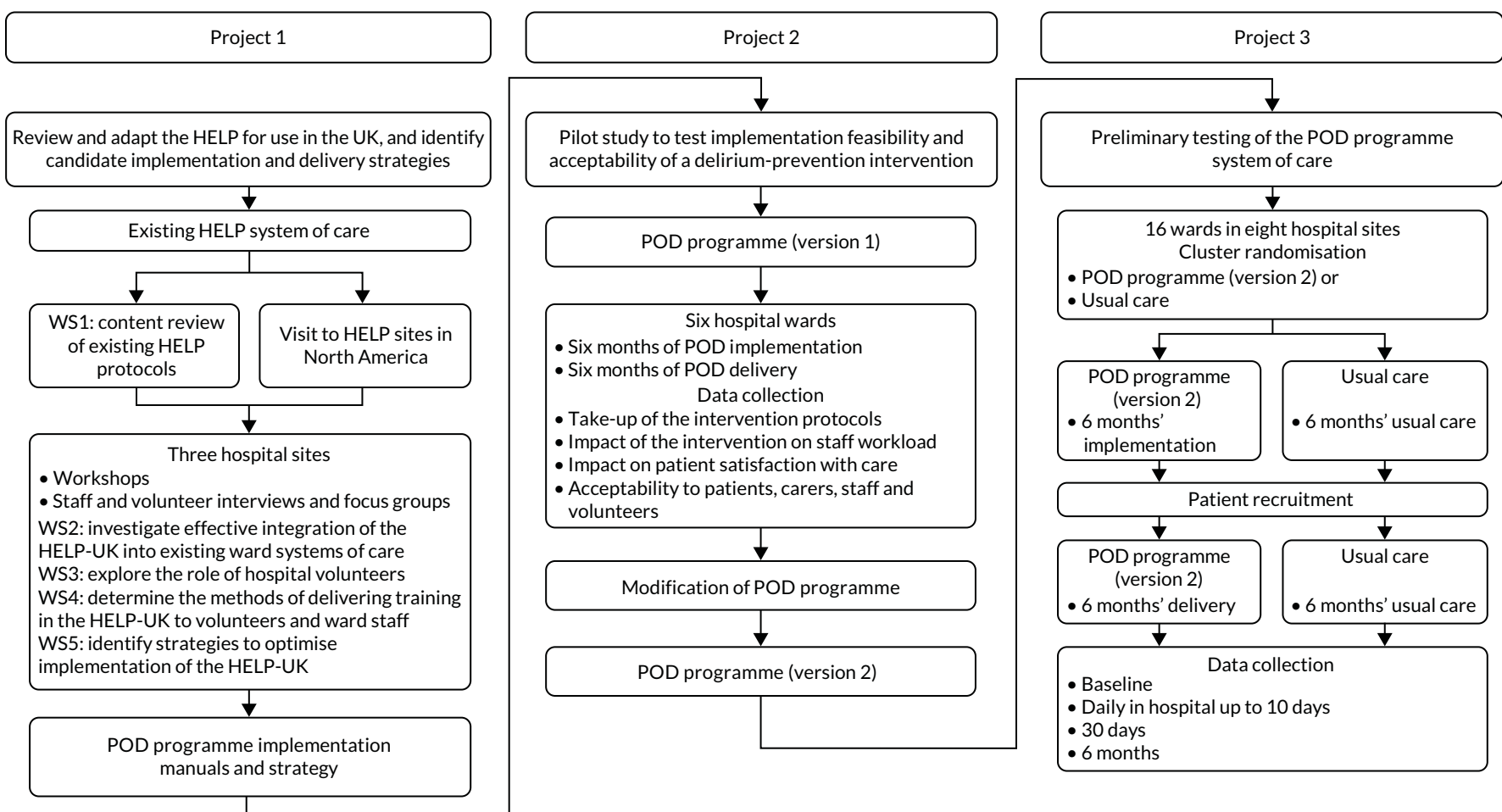


FIGURE 1 Overview of the programme. WS, workstream.



# Project 1: review and adapt the Hospital Elder Life Program for use in the UK, and identify candidate implementation and delivery strategies

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The objectives of project 1 were to:

- review and adapt the HELP for use in the UK (HELP-UK)
- identify strategies to support the implementation of the HELP
- determine the optimum methods to deliver the HELP in routine care.

Project 1 comprised five workstreams (WSs):

- WS1: content review of the existing HELP protocols.
- WS2: investigate effective integration of the HELP-UK into existing ward systems of care.
- WS3: explore the role of hospital volunteers.
- WS4: determine the methods of delivering training in the HELP-UK to volunteers and ward staff.
- WS5: identify strategies to optimise implementation of the HELP-UK.

Workstream 1 was conducted first; then the remaining four WSs were conducted concurrently.

## Methods

We planned to establish HELP-UK 'development teams' linked to acute hospital elderly care or orthopaedic wards. HELP-UK implementation was likely to vary depending on the clinical environment in which it was introduced. By including surgical and elderly care settings, we hoped to gain insights into a range of issues related to content and implementation, reflecting these different environments. See *Report Supplementary Material 1* for the research protocol.

### Site recruitment and sampling

We recruited three hospital sites in the north of England to participate in WSs 2–5 (*Table 2*). Purposive selection included the availability of volunteers to test out the potential for them to contribute to the delirium prevention programme, as in the HELP model. Although each hospital engaged volunteers, volunteers' degree of active involvement with patients on the wards and the maturity of the voluntary services organisation varied considerably between sites, reflecting different approaches to how hospitals deployed volunteers, which reflects the 'real world'.

Following meetings by the research team with relevant managers and clinical leads in the elderly care or orthopaedic units in each of the sites, agreement to participate was secured. A delirium prevention development team, which included senior and frontline staff from elderly care and other wards with potential interest/roles in the programme, was established in each hospital. Although the focus was primarily on the ward, we were also cognisant of the effect of the wider hospital environment on

TABLE 2 Details of sites recruited

Variable	Hospital site		
	1	2	3
Organisation	District general hospital	Foundation trust	Foundation trust
Number of beds	480	400	650
Catchment	Geographically dispersed urban and rural population	Urban, ethnically diverse population	Urban and rural population
Catchment population	200,000	350,000	300,000
Ward	Elderly care	Elderly care	<ul style="list-style-type: none"> <li>• Elderly care</li> <li>• Orthopaedic trauma</li> <li>• Physical/mental health</li> </ul>
Roles of delirium prevention development team members	<ul style="list-style-type: none"> <li>• Consultant physician</li> <li>• Senior registrar</li> <li>• Staff grade physician</li> <li>• Senior nurse</li> <li>• Ward manager</li> <li>• Ward clerk</li> <li>• Senior occupational therapist</li> <li>• Senior physiotherapist</li> <li>• Occupational therapy assistant</li> <li>• Physiotherapy assistant</li> <li>• Voluntary services manager</li> <li>• Volunteer</li> <li>• Carer representative</li> </ul>	<ul style="list-style-type: none"> <li>• Consultant physician</li> <li>• Staff grade physician</li> <li>• Senior nurse</li> <li>• Ward manager</li> <li>• Staff nurse</li> <li>• Health-care assistant</li> <li>• Ward housekeeper</li> <li>• Senior occupational therapist</li> <li>• Senior physiotherapist</li> <li>• Rehabilitation assistant</li> <li>• Voluntary services manager</li> <li>• Volunteer</li> <li>• Carer representative</li> </ul>	<ul style="list-style-type: none"> <li>• Consultant physician</li> <li>• Directorate manager</li> <li>• Ward manager</li> <li>• Deputy ward sister</li> <li>• Ward clerk</li> <li>• Senior occupational therapist</li> <li>• Senior physiotherapist</li> <li>• Voluntary services manager</li> <li>• Volunteer</li> <li>• Carer representative</li> </ul>

ward-based delirium prevention (see *Table 2*). In site 2, for example, participants in the workshops included staff from the medical admissions unit, and therapists in site 1 worked across wards and the medical admissions unit. We also interviewed an accident and emergency (A&E) consultant in site 1.

### **Workstream 1: content review of the existing Hospital Elder Life Program protocols**

For WS1, we undertook a content review of the existing HELP protocols to examine their applicability to the NHS. The research team, including delirium experts (two professors of elderly care medicine, a consultant in elderly care medicine and a consultant psychiatrist, all with a research interest in delirium), reviewed the HELP protocols, implementation process and mode of delivery (manuals, training materials), alongside the then-draft NICE delirium guidelines.<sup>8</sup> We additionally sought the opinion of practitioners with experience in delirium management on the HELP protocols at the European Delirium Association Meeting, held in Leeds, in 2009. We also planned to ask the Cerebral Ageing and Mental Health Special Interest Group of the British Geriatrics Society to provide an external independent review of the proposed clinical protocols before presenting them to members of the delirium prevention development teams in each hospital study site.

### **Visits to Hospital Elder Life Program sites**

Alongside the content review of the HELP protocols, and to examine delivery of the HELP in its real-life context, the research team, as part of the research plan, undertook a visit to HELP sites in the USA and Canada in the spring of 2010. We are grateful to Professor Sharon Inouye for organising this.

### **The Hospital Elder Life Program materials**

We encountered some unforeseen difficulties with the HELP in relation to background intellectual property rights. The HELP materials were released under signed contract agreements; this restricted the extent to which we could share and discuss the detailed content with non-HELP sites. These difficulties did not

compromise our programme of work. Positive solutions were arrived at through an iterative process of discussions among the central HELP team, research team, Programme Implementation Team, Programme Management Board, and empirical work and literature review. The resultant delirium prevention model drew on the HELP protocols and principles (with permission), but extended their applicability to an NHS context.

### Workstreams 2–5

- Workstream 2: investigate effective integration of the HELP-UK into existing ward systems of care.
- Workstream 3: explore the role of hospital volunteers.
- Workstream 4: determine the methods of delivering training in the HELP-UK to volunteers and ward staff.
- Workstream 5: identify strategies to optimise implementation of the HELP-UK.

Workstreams 2–5 were addressed concurrently via adoption of a participatory action research approach<sup>31</sup> with delirium development teams. Through a sequence of practitioner workshops, interviews and ward observations, we explored models of delirium prevention and delivery. This approach provided the opportunity to examine ward practice relevant to delirium and delirium prevention in the context of current clinical and experiential knowledge, to facilitate mutual learning between relevant stakeholders, and to consider strategies for implementing a delirium system of care in the light of research evidence, current practice, and the professional and organisational factors that shaped it. This iterative, dialogic and reflexive methodology, in turn, informed the conceptual framework that guided data collection and analysis.

### Workstreams 2–5: conceptual framework

We employed normalisation process theory (NPT)<sup>30,32</sup> as a sensitising lens through which to explore knowledge and ward practices on delirium and delirium prevention. NPT focuses on microsocial processes that affect implementation of a practice (or technique) in an organisation or clinical setting. Normalisation refers to the work of individuals as they engage in activities and by which 'it becomes routinely embedded in ... already existing, socially patterned knowledge and practices'.<sup>30</sup> NPT postulates four generative mechanisms that operate individually and collectively to explicate how practices (interventions) are embedded and 'normalised' in routine care, namely coherence, cognitive participation, collective action and reflexive monitoring (*Table 3*).

Whereas NPT has been developed as a tool for examining implementation processes and to enhance understanding of the implementation 'gap' between research and practice, we employed it to build a picture of how delirium and delirium prevention were understood as meaningful by acute ward staff, and how the work that staff were routinely engaged in was relevant to prevention. The aim was to facilitate systematic consideration of the barriers to incorporating, and the implementation strategies

**TABLE 3** Normalisation process theory: the work of implementation – four inter-related generative mechanisms

Generative mechanism	Explanation
Coherence	Individually and collectively: how the work that defines and organises a practice/intervention is understood as meaningful and invested in, in respect of the knowledge, skills, behaviours and actions required to implement it
Cognitive participation	How the work is perceived as something worthwhile and appropriate to commit their individual time and effort (signing up) to bring about the intended outcome
Collective action	How work practices and the division of labour through which these are carried out are modified or adapted to implement the change/intervention
Reflexive monitoring	How participants individually and collectively appraise the intervention and its benefits for participants, in relation to individual and organisational goals

This table uses information from May and Finch<sup>30</sup> and May.<sup>32</sup>

necessary to incorporate, delirium prevention within existing acute service delivery. Specifically, we were interested in how the work of staff, individually and collectively, was conducted in respect of the tasks that reduced or conversely increased iatrogenic and modifiable risk factors for delirium among those who were most vulnerable. Although the value of NPT is its focus on individual and collective practices in specific settings, we were also interested in examining the wider contextual features of settings that might affect implementation.<sup>33,34</sup> Thus, although new practices are introduced into organisations that vary in their history, culture, learning climate and readiness for change,<sup>35,36</sup> organisational policies and practices are located in and are shaped by national, political, economic and health policy contexts that, in combination, will affect implementation processes and outcomes.<sup>34</sup>

### Workstreams 2–5: data collection

Data collection was undertaken by members of the research team who were not connected with the clinical teams and involved multiple qualitative methods: facilitated workshops with development teams, collection of documents/records, one-to-one interviews and focus groups with multiple stakeholders, and observation of ward practices. Informed consent was obtained from participants.

### Workshops

Three workshops with the three development teams, facilitated by the researchers, were conducted, as specified in the original proposal. With the consent of team members, an additional round of workshops was held to review/refine a model of prevention relevant to the NHS. Researchers and participants worked in tandem at the workshops to:

- explore what shaped staff knowledge (or lack of awareness) of delirium and delirium prevention
- consider barriers to and opportunities for introducing a ward-based delirium prevention programme
- consider which risk factors should be targeted
- assess current practice and what would need to change to implement such a programme.

We used the HELP protocols and NICE guidelines<sup>8</sup> to frame discussions and to examine the feasibility of involving volunteers in delirium prevention. The starting points in framing the workshop discussions were, first, the HELP model (see *Table 1*), specifically around the feasibility of involving volunteers in delirium prevention, and then the NICE guidelines.<sup>8</sup> The NICE guidelines<sup>8</sup> provided more up-to-date and UK-specific evidence about the nature and scope of interventions to prevent delirium, albeit with little focus on how to embed practice and organisational change. Each workshop lasted  $\approx 2$  hours. All were audio-recorded and transcribed. The average attendance (mean) across the four workshops was as follows: site 1, 10.5; site 2, 10.5; and site 3, 7.75 (see *Report Supplementary Material 2*).

### Interviews, ward observations and collection of documents/records

Between workshops, multiple data collection methods [qualitative interviews, ward observation and collection of documents/records (*Figure 2*)] were employed, using NPT<sup>30,32</sup> as a sensitising lens to explore knowledge and ward practices on delirium and delirium prevention. Specific objectives of data collection were to:

- garner a more detailed and nuanced picture of how delirium and delirium prevention were understood by staff (knowledge of delirium/delirium prevention)
- explore current ward routines and staff practices pertinent to the assessment of delirium risk and the delivery of a delirium prevention programme (what was the work, how did it get done and by whom)
- examine the nature of the patient journey from A&E to the receiving ward, and the potential for identifying the risk of delirium at each point in the journey (contextual factors affecting the work)
- consider the current usage pattern of volunteers on the wards and the opportunities for and barriers to involving them in enhancing routine care relating to delirium prevention tasks (potential for introducing, integrating and routinising new practices).

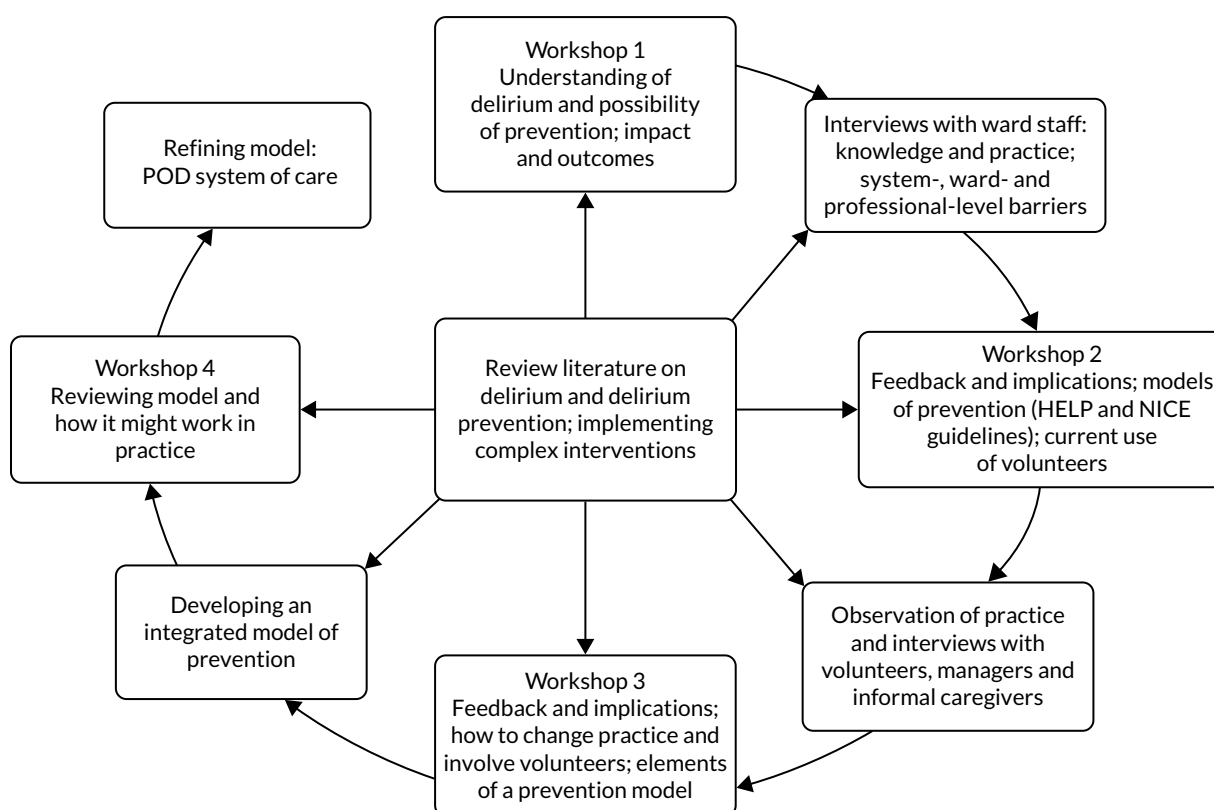


FIGURE 2 Qualitative research and development process for WSs 2–5.

### Interviews

Interviews were conducted using topic guides with purposively selected staff and other stakeholders, chosen to obtain a range of views and experience. Twenty-nine interviews (32 individuals) were carried out with clinical staff [doctors, nurses and therapists in participating elderly care and trauma orthopaedic wards, in emergency departments (A&E) and those with a specialist/managerial role in relation to older people with dementia or delirium], voluntary services managers (VSMs) and experienced volunteers whom they identified, and caregivers who had experience of caring for a relative who had developed delirium on participating wards (see *Report Supplementary Material 3*).

### Observations

We undertook  $\approx 38$  hours of observation of ward practice in the three sites at different times and on different days using ethnographic methods to expand understanding of staff routines relevant to delirium prevention in the real-life, acute ward environment (see *Report Supplementary Material 4*). This was supplemented by the collection of relevant documents (e.g. assessment forms, care plans, ward protocols, volunteer roles).

### Workstreams 2–5: analysis

Workshop proceedings and interviews were audio-recorded, transcribed and anonymised; observational notes were written up in expanded, chronological form, and all data were inputted and stored in NVivo version 9 (QSR International, Warrington, UK). Analysis and data synthesis were ongoing and iterative. Each workshop involved feedback and discussion of emerging findings and implications from the empirical data, which, in turn, generated further data collection and review of evidence on implementation strategies (see *Figure 2*).



We used grounded theory strategies,<sup>37</sup> such as open and focused coding and memos, constant comparison and search for negative cases, to develop categories, their constituent properties and the relationships between them. We compared and contrasted knowledge and practices relating to delirium and delirium prevention within and across wards, the professional and organisational factors that shaped them, and the consequences for service delivery. The findings and analysis led to the development of an integrated delirium prevention programme, iteratively elaborated and refined during delirium prevention development team workshops. The programme embraced intervention protocols, an implementation process and practice tools to enhance integration of delirium prevention into routine clinical practice.

## Results

### ***Workstream 1: content review of the existing Hospital Elder Life Program protocols***

The content of the HELP intervention was similar to that of the NICE guidelines,<sup>8</sup> with the important exception that the latter included additional key risk factors (pain detection and management, infection, hypoxia and nutrition). Practitioners with experience in delirium management at the European Delirium Conference 2009 broadly agreed on the appropriateness of the content of the HELP intervention protocols (see *Report Supplementary Material 5*). The HELP was designed to be an integrated hospital programme delivered by a skilled interdisciplinary team (geriatricians, elder-life nurse specialists and elder-life specialists), assisted by trained volunteers. An initial review suggested that this organisation and mode of delivery might prove problematic in an NHS context because of the additional staff costs to deliver the programme: 1.25 whole-time equivalent staff for 500 at-risk patients per annum, or approximately two or three new members of staff for an average-size acute hospital trust. (After initial start-up, the additional staff might be reduced to 1.25 whole-time equivalent staff for 1000–1500 at-risk patients per annum.)

We planned to present the clinical protocols to the Cerebral Ageing and Mental Health Special Interest Group of the British Geriatrics Society for an external independent review before presenting them to members of the delirium prevention development teams in each hospital study site during the first round of workshops. However, as previously mentioned, intellectual property copyright issues with the HELP prevented us from sharing the protocols outside the research team and registered sites.

### **Visits to Hospital Elder Life Program sites in the USA and Canada**

Members of the research team visited the active HELP sites in four hospitals in the USA and Canada. We were able to discuss and witness how the HELP system of care was organised and delivered on the ground. Although presented in the literature as a protocolised intervention, it was evident from the visits that, like most complex interventions, the content and style of the HELP varied between sites. It was also apparent that a considerable infrastructure was required to support HELP delivery, for example recruitment and training of volunteers and elder-life specialist nurses. Moreover, we observed that the ward nurses, although appreciative of the HELP system of care, seemed to have little involvement in its delivery. Following the visit, the focus on adaptation of the HELP centred on the following question:

- Is it possible to provide an effective, integrated model of delirium prevention that minimises the need for additional staffing, but that creates a therapeutic care dynamic between ward staff, volunteers and relatives? That is, does the intervention have to be delivered by an interdisciplinary team assisted by volunteers as an addition to existing ward practice (as in the HELP model), or can it be developed as a system of care that engages staff and volunteers with relatives, as appropriate, to provide a model of enhanced care?

To explore this question, we examined the literature on implementation to identify what successfully contributes to embedding new practices/interventions in routine care and we reframed the work with development teams to consider NICE guidance<sup>8</sup> alongside the HELP protocols.

## **Workstream 2: investigate effective integration of the Hospital Elder Life Program-UK into existing ward systems of care**

In situating the task of developing a delirium prevention system of care, we describe how delirium and the work of delirium prevention were currently understood and accomplished by staff. We draw on NPT mechanisms to organise the findings and illustrate interpretive points from our fieldnotes and interview data. We then review the evolving model of delirium prevention developed iteratively through the empirical research and participatory process with development teams. Finally, we present the integrated delirium prevention system of care (POD system of care), including the rationale, or theory of change, underpinning it.

### **Knowledge and awareness of delirium**

Although knowledge of delirium and interest in enhancing practice to prevent it was a key motivating factor for geriatricians' involvement in the research, awareness of delirium was more variable among other staff. Although junior doctors might be familiar with the term 'delirium' and knowledge-based understanding was seen to have improved among registrars specialising in the care of older people, there was less confidence that such knowledge was routinely translated into action to prevent delirium or manage it when it occurred. For nursing and therapy staff, delirium had not featured in their professional training. Among all staff, delirium and delirium prevention were not included as part of mandatory training or in-service education programmes. This was seen to reflect the low salience attached to delirium and delirium prevention in policy and practice, such that, unlike other aspects of acute care delivery such as falls and pressure sores, there were no specific protocols relating to it in any of the sites.

Nursing, therapy and care staff generally did not use the term 'delirium'; instead, the term 'confusion' or 'acute confusion' was more typically employed, particularly on elderly care wards:

*It's just that perhaps they don't recognise it as delirium ... they don't put a label on it.*

*Doctor*

Whatever the term used, among these staff, delirium was primarily understood in its manifestation as a problem for ward management and in the disruption it caused for other patients. Thus, awareness (unprompted) was predominantly of hyperactive delirium that resulted in difficulties for staff from problematic behaviour such as aggression, agitation, shouting and wandering. There was acknowledgement that hypoactive delirium, resulting in withdrawn, lethargic behaviour, could easily be overlooked in an acute environment. Indeed, staff awareness and understanding of the experience of delirium from the perspective of patients and caregivers was prompted through presentation of the evidence by the research team, and patients' and caregivers' concrete accounts of specific episodes of delirium during the workshops.

How staff perceived the nature, impact and consequences of the 'problem' of delirium affected how they sought to manage it. Awareness of 'acute' or 'temporary' confusion was seen to result in information-seeking from family and friends to determine whether this was of long-standing duration or of recent origin:

*They might have been getting worse over a few weeks so, you really need to speak to a carer or relative; quite often we ring home care as well. We ring district nurses: 'How are they normally? How have they been? Have you noticed any change in their condition over the last few weeks?' ... often the consultant ... if we haven't done it, will ask for us to get information from home care or whatever.*

*Senior nurse*

Ascertaining that the change was recent and that the behaviour was atypical might precipitate a search for underlying causative factors contributory to the delirium (e.g. sepsis on elderly care wards), so as to identify solutions to address them (e.g. pain relief following surgery on orthopaedic wards).

The practice consequences of identifying delirium also highlighted the process whereby delirium affects treatment and extends inpatient stay. Therapists, for example, indicated that mobilisation might need to be delayed to allow patients the chance to recover sufficiently to engage in rehabilitation:

*That's very common [delirium with sepsis], now those patients who are ... acutely ill and we feel are in that stage, we don't always try and do anything with them in the early days because we're aware of the fact that, say they'd come in with a UTI [urinary tract infection] that, sometimes, just having a couple of days to recuperate means that, when we intervene, then they'll have a much more successful outcome ... they're the sort of patients who we might discuss with the nursing staff and they'll say, 'leave it today', you know ...*

Therapist

Some staff used the terms 'confusion' and 'acute confusion' interchangeably. This imprecision in language use denoted a lack of clarity about the distinction between acute confusion and dementia. The practice consequence was that search for a cause might not be pursued:

*I think a lot of the times ... it's probably put down more to dementia than it is to delirium ... when, I guess, so many people who have dementia are ... more susceptible to having delirium ... And then [for people with dementia], I think it's probably more put down to: 'they're ... out of their own environment, they've had a traumatic operation, they're just more confused', rather than there's perhaps another underlying issue that's causing it ...*

Therapist

The conflation of delirium and dementia by staff was a source of heightened anxiety and perplexity among caregivers/relatives, as the suddenness of the change and the strangeness of the behaviour of their relative was not understood by staff. Aggression and/or refusal to participate in treatment could be interpreted as 'lack of engagement', resulting in the patient being perceived as unsuitable for rehabilitation or berated by staff for 'inappropriate' behaviour. The following is an illustrative example.

Mrs Patterson's (a pseudonym) brother-in-law was admitted to hospital 'with a very high temperature and inflammation in his leg. I'm not quite sure what diagnosis was put on it'. He was also disabled following a stroke several years previously:

*When he was admitted ... everything went ... during the night he just screamed for my sister ... I went down to the hospital the following morning ... it was obvious to me something was wrong ... he was shouting and aggressive ... and demanding. The nurse said to me when I went on the ward: 'Oh, I'm glad you're here, I want to say this in front of you [looking at the brother-in-law] that you are a very difficult man and we don't like the way you're speaking to us and if you continue we will refuse to nurse you' ... I said to her that he's not like this usually ... The doctor later confirmed that he had delirium.*

Mrs Patterson

Generally, then, variability in how delirium was understood among different groups of staff and the lack of investment at an organisational level in respect of training and education meant that, in NPT terms, delirium identification had low coherence. Delirium diagnosis was primarily effected through use of observational cues, although how these were interpreted and acted on depended on the expertise of those making the observations. Thus, management practices following on from observations reflected the skills and interests of individual professionals, rather than a collective staff and ward response.

### Delirium prevention

Given the low coherence of delirium among staff groups across sites, it is hardly surprising that delirium prevention was not perceived as meaningful. Even when senior staff had initiated action to increase awareness of delirium risk (e.g. posters displaying risk factors), this did not inform assessment and care practices: 'it's not in the foreground of people's minds' (geriatrician). Interviews and

observations indicated that knowledge of delirium among individual staff did not necessarily translate into specific beliefs and behaviours (cognitive participation) and the organisation of work practices geared towards prevention (collective action).

In one elderly care ward, we observed that senior nursing staff employed the term 'delirium' in describing specific patients, and demonstrated awareness and knowledge of both hypoactive and hyperactive delirium, as well as sensitivity to the distress caused to patients with it. The consultant geriatrician also had a particular interest in delirium. During observation of a nursing handover meeting on this ward, it was reported that just under one-fifth of current patients were characterised as having delirium. One of the patients with delirium discussed was perceived as needing considerable assistance with eating and drinking; another was referred to as having 'hypoactive delirium', 'really drowsy', not sufficiently alert to eat and drink, incontinent and 'on IV [intravenous] fluids'. For the former patient, it was emphasised that all staff should be alerted to ensure support at mealtimes and to encourage drinking and eating. For the latter, it was agreed that she should be moved to a bed that was more visible from the nurses' station, although this also provoked discussion about the disorientation such a move might cause. At the same meeting, several newly admitted patients were described as having symptoms that, to the observer, might portend risk of developing delirium: an 89-year-old patient who had experienced multiple urinary tract infections and been admitted following a fall, and an 80-year-old patient with a urine infection and pneumonia who had suffered a heart attack and needed oxygen. The symptoms were presented without reference to or discussion about delirium risk or any specific preventative action to be taken. This was recognised as typical practice by the development teams. Thus, even when there was shared understanding of delirium management, this did not facilitate noting and acting on risk factors before delirium had occurred (cognitive participation in NPT).

One exception to this general gap between knowledge and practice in delirium prevention was the development and implementation of a protocol on pain management post surgery for use in hip fracture patients on the trauma orthopaedic ward. This was aimed at delirium prevention. Staff remarked on how the protocol was routinely pursued, with positive outcomes as a consequence, particularly in reducing the severity and duration of delirium episodes. The ward manager attributed success to specific features of the hip fracture patient pathway: this was direct, linear and highly protocolised, with all patients diagnosed with hip fracture fast-tracked from the A&E department to the ward to undergo surgery within 24 hours. Insertion of the protocol into the pathway was viewed as an elaboration of existing practice, rather than as a major shift in how things were done. Practice change was reinforced by the perception among nursing staff that this was a relatively simple intervention with visible positive effect in a short period of time.

By contrast, the patient journey to elderly care wards across the three hospitals was more protracted and diverse. Triage systems and initial investigation in A&E to determine a differential diagnosis and whether or not admission was warranted might be followed by further observations in a short-stay assessment facility for up to 48 hours, which could be further protracted because of a shortage of acute ward beds. The chaotic nature of A&E and short-stay assessment facility environments, compounded by the multiple potential aetiologies of delirium in these settings, was viewed as contributing to delirium risk so that the scope for preventing incident delirium on acute wards could be adversely affected by the length of the patient journey into them. Even so, delirium prevention was considered to be feasible and worthwhile in the acute ward environment, although organisational factors shaping the patient journey through the hospital also needed attention as part of a strategic approach to prevention.

### **Current ward routines and practices**

From interviews with staff and development team discussions, the acute care ward was reported as 'busy', often 'chaotic' and challenging: a picture reinforced by research observation. Explanatory, contributory factors offered by staff included patient mix and the policy and organisational imperative

to achieve rapid patient throughput. Policy and service emphasis on hospital admission of those who required specialist medical and nursing expertise that could not be provided in alternative settings meant that patients were very acutely ill. Similarly, it was expected that patients would move on from acute care once medical and functional needs were met to secure 'safe' discharge. Patient moves within wards across all sites were also common, reflecting various organisational contingencies.

The hectic nature of ward life had the consequence that routine practice was described by staff as being primarily directed at responding to what was immediately presented, with priority given to diagnostic, observational and interdisciplinary assessment and care-planning. This picture was reinforced from observation. Thus, particularly for nursing and auxiliary staff, ward life was organised on the basis of a structured rhythm of time-sequenced care (washing, toileting), observations, diagnostic processes and treatment, punctuated by meals and visiting times, a pattern that was prone to disruption as a result of crisis events. Alongside this daily rhythm was the management of patient flow (admissions and discharges) and associated activities (negotiating with bed managers, discharge co-ordinators, social workers, relatives and community agencies), including record-keeping.

The variability and general understanding of delirium prevention among staff meant that it was not a significant driver of ward care practice. However, although delirium preventative interventions relate primarily to features of care quality, it is pertinent to consider how relevant routine care practices were accomplished, including the barriers and contextual factors that affected them.

### ***Nutrition, fluids and sensory aids***

Although nutrition and fluid intake were viewed as components of 'basic' care to be undertaken by ward staff, they were primarily delivered by health-care assistants (HCAs). In each site, around one-third of patients required some direct help at mealtimes. Others might need encouragement to eat, although this provision depended on staff availability and assumed lower priority. Similarly, tasks of washing and dressing, including ensuring that patients had spectacles, dentures and hearing aids, as appropriate, were mainly undertaken by HCAs. Even so, the importance that senior nursing staff attached to care tasks affected both the value attributed to them by junior nursing staff and the extent to which they pitched in to provide assistance.

### ***Mobilisation***

Mobilisation by physiotherapy staff of patients with particular needs was limited: it appeared to occur, at most, once daily, and was intended to be augmented with support and encouragement from ward staff. Patients who merely lacked confidence in getting up and walking on their own were reliant on nurses and HCAs to provide this. Similarly, local policies on prioritising therapy for those with the potential to resume independent living meant that, for example, in one site, patients admitted from nursing homes did not receive therapy. The engagement of nurses and HCAs routinely in mobilisation work in either an enhancing or a supportive role was viewed by staff as essential to sustaining mobility among patients, most of whom were of advanced age, frail and unsteady on their feet. How consistently this was done depended on factors such as the ward physical environment and other pressures.

In one site, the confined and cluttered space of the bays was a constraint on the ability of patients to move safely, and, as the distance between bed and toilet was not more than a few steps, routine mobilisation by nurses and HCAs was limited. Only therapists walked patients for longer distances along the corridor, where the wider space enabled freer and more confident movement. In another site, by contrast, the distance between the bed and toilet was some 10–20 m. Part of the ward routine included nurses and HCAs providing direct assistance to patients and/or keeping an eye out for them as they walked from bed to toilet. It was noted over an observation period how one patient progressed from being assisted with walking to managing independently with a nurse walking behind her, and then to walking on her own. Although here the physical environment was conducive to staff encouraging mobility, this practice was facilitated and reinforced by a care ethos that placed high value on all staff, including nurses, participating in such work. This is exemplified in the following episode observed in



this site, but not in others. One of the nurses was with a patient as she encouraged her to stand up from being seated. As the patient made several attempts to propel herself from a sitting to a standing position, the nurse stood by continually encouraging her by showing her how to use her arms to push and move to the edge of the chair, and praising each effort until she stood up.

### **Orientation and communication**

Features of the ward physical environment may act as constraints to 'good' care practice, for example inappropriately placed clocks, lack of space or infection control policies precluding personal possessions.

There was variation between individual staff and professional groups within and between sites in the extent to which they conversed with patients in the course of their work. Therapists, for example, typically introduced themselves to patients they were working with, engaging them in general, social and orienting conversation. The pattern was more diverse among nursing and care staff. In one site, there was a buzz of chatter in the bays as nurses and HCAs conversed socially with patients as they went about their daily routines of washing, dressing, medication rounds and mealtimes. The progress of individuals was remarked on and patients were complimented on efforts at walking or dressing. In another site, interaction between staff and patients seemed primarily directed on the task in hand: 'here are your tablets', 'do you have any pain?'.

**Cognitive stimulation and therapeutic activities** The hustle and bustle of ward life, particularly from early morning to mid-afternoon as described by staff, was in marked contrast to the silence and inactivity of patients once care needs and clinical observations were completed. We could discern two parallel but distinct ward rhythms: a staff rhythm marked by frenetic movement and continuous noise – buzzers, telephones and the clatter of trolleys – and a patient rhythm distinguished by a paucity of conversation and little movement. Sustained or prolonged engagement of patients by staff was absent in all sites. Development teams remarked that this was neither feasible nor valued in the context of the priority attached to moving patients quickly through the system.

Overall, some practices pertinent to delirium prevention (assistance with meals for those who needed help with eating but not for those who required encouragement) were carried out more or less consistently for some patients across all sites. Other practices (enabling support to encourage and enhance mobility among patients lacking in confidence, and personally meaningful, as opposed to task-based, communication) were accomplished more consistently in some sites than others, depending on local policies and priorities, the physical environment in which care was delivered and the existence of a care ethos that placed high value on social engagement and care. Yet other practices (spending time with patients in one-to-one conversation or engaging patients in cognitively stimulating activities) were not routinely engaged in by staff across sites, which was seen to reflect the current acute care environment. Collective action by ward staff in practices that are preventative of delirium were contingent on local policies and priorities on patient need, staffing levels, division of labour and the care culture operating. In no site were any of these explicitly linked with delirium prevention or engaged in consistently for all patients who might exhibit delirium risk factors.

### **Workstream 3: exploring the role of volunteers**

Discussion within development teams and interviews with VSMs, volunteers and ward staff revealed considerable variability in the size and scope of the volunteering role, supervision arrangements, training and organisation of volunteers. One hospital had had a 400-strong volunteer force since its opening some four decades previously. Here, volunteers were centrally managed under the aegis of a VSM and deputy. The post holder was responsible for recruitment, organising training, deploying volunteers to some 30 different tasks/roles and providing ongoing support to them. In another hospital, by contrast, voluntary provision was fragmented and delivered through different agencies, each focusing on discrete roles and tasks. As a consequence, there was no standardised system for recruiting, inducting, training and supporting volunteers.

Although most volunteers in all sites were primarily engaged in providing practical and orientation assistance to patients and visitors, each site had a small number of volunteers, outside the chaplaincy service, which offered one-to-one befriending with patients on the wards. These volunteers spent time conversing with patients, the purpose being to reduce isolation among patients who had few visitors. They reported variable interest in what they did among ward staff, ranging from positive reinforcement of the value attached to it to indifference and hostility. Generally, staff were seen as so busy that they were unaware of volunteer input. Sustaining volunteer involvement depended on the commitment, tenacity, skills and abilities of individual volunteers and mutual support provided to each other through informal networks. One site had developed a successful programme for trained and supervised volunteers attached to specific wards to provide assistance and encouragement to patients who needed help with meals. A similar scheme at another site had been unsuccessful, which was attributed to a lack of attention as to how to engage ward staff.

Engaging volunteers in delirium prevention tasks offered a potential resource to wards and existing direct work with patients provided the building blocks to develop it. However, the ad hoc nature of the befriending role, as typically understood by staff, and the lack of clear systems for supporting volunteers, including their purposeful integration into the work of patient care, presented obstacles to realising its potential. In NPT terms, given existing models of volunteer/ward staff engagement and practices, mechanisms for creating a common sense of purpose and value attached to the volunteer role and for establishing a division of labour that was appropriate and acceptable to both volunteers and staff were necessary to create the conditions for involving volunteers in delirium prevention.

***Workstream 4: determining the methods of delivering training in the Hospital Elder Life Program-UK to volunteers and ward staff, and workstream 5: identifying strategies to optimise implementation of the Hospital Elder Life Program-UK (Prevention of Delirium system of care)***

### **Developing a model of delirium prevention**

Within development teams, and through iterative feedback of empirical findings, we pursued in-depth discussion of the content of a multicomponent delirium prevention intervention and implementation process, with particular focus at the outset on the HELP mode of delivery. With regard to the intervention, there was consensus among the development teams that the NICE components and recommendations would constitute the content, as NICE extends the HELP intervention with up-to-date evidence.

One unique aspect of the HELP mode of delivery, as described previously, is the use of trained volunteers in assisting the HELP interdisciplinary team with some of the core interventions. Development teams perceived this feature of delivery as posing major practical and conceptual difficulties, thereby challenging its feasibility in an NHS context. Conceptually, although there was considerable enthusiasm for volunteer involvement, staff considered that ward practice in respect of delirium prevention activities was central to delivering consistent, quality care, such that staff needed to be actively involved in these activities. There was understanding among some senior staff that ward care practices such as nutrition, fluid intake and mobilisation were significant not only in helping to manage delirium, but in having a preventative effect on its development. These practices were also viewed as pertinent to other areas of prevention that have been targeted for action at national and local policy levels to secure care quality improvements, such as falls and pressure sores. Engaging staff in the work of delirium prevention, then, was viewed as enhancing staff awareness of and ascribing legitimacy to work that has a wide-spectrum preventative effect, with the potential to increase patient care quality overall.

Practically, the level of resource required to emulate the HELP was viewed by all of the development teams as unachievable because they believed that substantial additional staffing would be required to deliver the intervention to all patients on a typical elderly care ward. Consequently, in collaboration with the development teams, a model of delirium prevention evolved whereby the core components

of prevention were assimilated into the daily routine of staff and volunteers without the need for additional staffing. This combined a practice change in the way staff went about their daily routines in respect of the 10 core components with an enhanced role for volunteers.

However, this presented two major challenges for implementation. First, there was the paucity of knowledge and understanding of delirium prevention, particularly among nursing and care staff, whose routine practices were critical in delivering preventative interventions. Second, the enthusiasm of ward staff for involving volunteers in a more focused and direct role with patients was seen to require considerable change in the way volunteers were currently deployed.

The development of such a model, therefore, required attention to both the processes and strategies for achieving practice change and the systems and mechanisms necessary to recruit, train and support volunteers to provide an enhanced and co-ordinated role in a whole-ward intervention. Such changes, moreover, had to flow directly from a knowledge and awareness of delirium prevention as worth the investment by staff individually and collectively. This represented a shift in direction from refining the HELP for an NHS context to developing a new model of delirium prevention, namely the POD system of care.

The programme we developed (the POD system of care) was the product of the interaction of the development teams' practice knowledge, current best evidence on delirium prevention,<sup>8</sup> and consideration of the findings of our empirical research and recent reviews of implementation theory and research.<sup>29,30,38</sup> The content and implementation process documented in the resultant system of care was then further tested and refined through dialogue with the development teams.

### ***An integrated model of delirium prevention: the Prevention of Delirium system of care***

The POD system of care version 1 (PODv1) was a multicomponent intervention and implementation process organised in two manuals (Table 4). The system of care aimed to integrate delirium prevention activities into routine care.

TABLE 4 Summary of the contents of the PODv1

Section	Contents
1. Introduction	Provides the background to the programme, the theory of change underpinning it, why it is necessary, the intended objectives and the steps that need to be in place to introduce it at ward level
2. Educational materials	Comprises sets of slides, vignettes and case studies to be drawn on to raise awareness of delirium and delirium prevention and to create readiness for the introduction of the programme alongside involvement of ward staff
3. Preparation for change	Sets out a detailed implementation process, mechanisms and activities for planning the work, engaging staff, executing change, and reflecting and evaluating progress and outcomes preparatory to delivery
4. Implementation manual	Designed to record in detail, after completion of section 3, how each of the interventions will be implemented in routine care on the ward. This is a bespoke document, with systems and division of labour adapted to local contexts, albeit addressing common functions
5. Involving volunteers	Specifies the detailed work involved in engaging volunteers alongside ward staff in implementing the integrated delirium prevention programme, one set of tasks that constitute part of section 3. It is aimed at guiding the POD action group through those issues relating to volunteers that require discussion and decisions, for example providing examples of volunteer role descriptions
6. Audit and model tools	Provides a range of tools that may be helpful to draw on in implementing and reviewing the outcomes of practice change



### **The Prevention of Delirium system of care interventions**

The POD system of care interventions comprise actions encapsulated in protocols centring on 10 targeted clinical risk factors associated with the development of delirium among vulnerable patients.<sup>8</sup> The risk factors were organised hierarchically into three distinct delirium prevention 'bundles', according to a number of factors, including the level of expertise needed for their implementation; the bundles also provide a framework for ward staff to identify what should be done and by whom, taking into account local policies and practices:

1. Actions that might typically be carried out as part of existing medical/nursing roles (assessing and managing pain, medication management, hypoxia and infection management).
2. Actions that, depending on the level of patient need, might require skilled therapy/nursing and care input, at one end of the continuum, to, at the other end, assistance provided by volunteers with appropriate competencies (e.g. mobilisation, mealtime assistance).
3. Actions that offered scope for volunteers to enhance care practices while stimulating practice change towards providing holistic care to patients (engaging in social and stimulating activities for which volunteers can offer a unique contribution).

### **Prevention of Delirium system of care implementation process**

The POD system of care implementation process incorporates systems and mechanisms aimed at introducing, embedding and sustaining the POD system of care interventions into routine ward care. It envisaged implementation as a process involving a number of steps, not just a single event.<sup>38</sup> These comprised (1) mobilisation of a staff action group, (2) staff (and volunteer) training, (3) review of current ward practice, (4) examination of delirium risk factors in relation to current ward practice, (5) implementation of delirium prevention practice and (6) the volunteer programme:

#### ***Staff action group***

The first step involves the mobilisation of a staff action group with the legitimacy and authority to introduce the programme and develop a plan for change that included awareness-raising and delivering training, engaging ward staff and recruiting volunteers. The action group was to comprise relevant individuals, including ward manager, matron/senior practitioner and VSM, all central to co-ordinating and delivering the change, although others (up or down the organisational hierarchy) might be mobilised around specific objectives and tasks.

#### ***Training***

With the action group in place, the second step in preparing for implementation comprised staff training based on an interactive approach to foster programme coherence.<sup>39</sup> Educational materials presented the theory of change underpinning the POD system of care interventions and facilitated consideration of current practice on identifying risk factors and preventative actions alongside practices to be implemented. Thus, materials placed the emphasis on staff reviewing what they actually did in respect of patients at risk of delirium and what systems needed to be in place to identify those at risk to direct attention to what was different with the POD system of care. It was envisaged that educational materials might be added to and refined depending on local need, recognising that there also existed local expertise and pre-existing work on delirium prevention in some sites.

#### ***Review of current practice***

The third step in the preparatory work of implementation, and through which programme coherence was further generated, was the systematic review of current practices related to each of the delirium prevention interventions via staff observations and structured feedback to inform action-planning. Thus, using a set of suggested, adaptable audit tools, the action group was to facilitate the conduct of short periods of qualitative observation of ward practices and environment, the results of which would be discussed by the ward team. This was intended to both engage the wider ward team in understanding how the intervention departed from existing practice and secure participation in the programme of change (cognitive participation), thereby also positively affecting ward vision and culture.<sup>34,40–42</sup>

### ***Examination of risk factors in relation to ward practice***

The fourth step in implementation planning involved the action group examining the interventions, one for each of the 10 clinical risk factors, with a structured approach to decision-making around allocating roles and responsibilities between staff and volunteers, informed by the audits and ward staff discussion.

### ***Implementation of delirium prevention practices***

The implementation process activities to insert the co-ordinated model into routine work practices comprised two sets of tasks. One set involved consideration of the appropriate role of volunteers in relation to specific delirium prevention interventions consistent with local policies. This prompted action on agreeing role descriptions, associated competencies necessary to undertake roles safely and confidently, and the appropriate training and support to do so. The other set concerned establishing and inserting into routine work practices systems and processes for the assessment and recording of clinical factors contributing to delirium risk, for communicating information and preventative tasks in respect of at-risk patients to staff and between staff and volunteers, for documenting interventions carried out by volunteers and staff, and for supervising and supporting volunteers at the ward level. These activities, which have been characterised elsewhere as the tasks of 'planning, engaging, executing and reflecting and evaluating',<sup>29</sup> had the objective of enhancing ownership and commitment to the integrated model of change, thereby facilitating collective action and reflexive monitoring.

### ***The volunteer programme***

Simultaneous with system of care implementation planning at ward level was the recruitment of volunteers, the provision of training to support their involvement and a process of introducing them to ward staff to facilitate an integrated team approach to delivery.

The product of the planning for implementation was a bespoke POD system of care with the systems, processes and division of labour in place to achieve and sustain its execution, and that was adapted to local contexts. Even so, the principles underpinning POD and the steps in the change process to facilitate action on the intervention were standard.<sup>33</sup> We envisaged that this was not a static document, but would be subject to regular review and change based on progress, experience and documentation of actions and outcomes.<sup>43,44</sup>

Sections 1–4 of PODv1 (see *Table 4*) were presented to the development teams in the third workshops; they considered the programme feasible to implement. The remaining sections were presented at the next round of workshops. Following this, we were in a position to prepare the final version of the full programme for pilot implementation in new sites in project 2, scheduled to start in June 2011. This was the main output and milestone for project 1 (see *Table 4*).

The project 1 sites showed considerable commitment to continuing their delirium prevention work; therefore, they each received a copy of the final system of care. Any subsequent implementation they chose to undertake was outside the auspices of the research team.

## **Summary**

The work undertaken in project 1 focused on a central facet of complex interventions, that is developing the treatment components and the associated processes of implementation while locating them in an organisational setting (in this case, an acute hospital ward) that is itself complex and dynamic.<sup>45</sup>

The work of delirium prevention as a meaningful set of practices posed difficult challenges for staff, as prevention necessitates a more complex understanding of a problem than understanding how to manage it. Engaging in preventative action requires knowledge at different levels: about risk factors that may predispose a patient to the problem, and the kinds of interventions or practices that have the

potential to reduce modifiable risk. It also requires systems to identify those at risk, and the mobilisation of staff to carry out practices that contribute to risk reduction.

Building on the participatory method and empirical findings, PODv1 was developed as a collaborative approach to delirium prevention involving ward staff, volunteers and patients/relatives. It is distinct from the HELP in several respects. First, and in contrast to the HELP, no additional programme-specific staff are required. Rather, the programme was envisaged as becoming embedded into routine ward practices. This approach is also attractive from an intervention sustainability point of view. Second, by involving staff directly in delivering the system of care, it aimed to enhance a culture of care among staff on acute wards, recognising that communicating with patients and responding to their individual needs in a holistic manner are integral to promoting recovery and reducing adverse events. Third, by including volunteers alongside staff in providing that additional 'bit of help' (e.g. engaging with patients as individuals, providing cognitive and social stimulation or enhancing care through assistance with tasks such as feeding), there is the potential to increase the effectiveness of delirium prevention, with an additional positive impact on the well-being of patients and the more effective use of resources. Finally, although the POD system of care has well-described core content, it was intended to be delivered flexibly depending on pre-existing practices and local circumstances.

The research process described in project 1 led to the successful formulation of a draft delirium prevention system of care suitable for use in the NHS, which, although sharing the principles of the HELP, was substantially different from the original HELP model.

We were thus ready to embark on project 2 of the research programme: pilot-testing the novel delirium prevention system of care (POD) for feasibility and acceptability.

# Project 2: pilot-testing of implementation feasibility and acceptability of the Prevention of Delirium system of care (version 1)

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## Aims and objectives

The aims and objectives of project 2 were to conduct a feasibility study to assess the implementation and acceptability of the PODv1 to patients and their relatives, clinicians, support staff and volunteers, and to refine the content and delivery of the intervention in terms of:

- take-up of the intervention protocols
- impact of the intervention on staff workload
- impact on patient and carer satisfaction with care
- acceptability to patients, carers, staff and volunteers.

## Method

We undertook a before-and-after study in hospital trusts using quantitative and qualitative data collected prospectively over a 6-month baseline/implementation period and a 6-month delivery period to assess the feasibility and acceptability of the PODv1 and to refine its content and delivery.

We used a case study approach<sup>47</sup> to collect detailed information using mixed methods. These included facilitated workshops, analysis of documentation/records, interviews and focus groups, observation, and questionnaire surveys, which provided us with data from multiple sources and from the perspectives of all potential stakeholders. This comprehensive approach to data collection was designed to facilitate identification of the adaptations required to the content, delivery, approach and context (people, systems and organisation of care) to optimise the implementation of delirium prevention.

The setting for the case study was an elderly care or orthopaedic ward in an acute hospital. The analytic lens (the case) was the work of implementing a delirium prevention system of care (i.e. PODv1) in the specific context of the care routines and practices in each ward/hospital setting. We considered three or four case studies to be practically achievable. This number would allow some cross-case comparison to take into account differences in features such as case mix, establishments and skill mix, attitudes of staff and perceived barriers to implementation.

We identified potential local sites through previous knowledge and contacts and/or interest shown in the project and recruited four elderly care wards and two orthopaedic trauma wards in four hospital trusts.

In addition, a ward from project 1 independently decided to implement and deliver the POD system of care on an orthopaedic trauma ward. Although we interviewed the development lead in this site to test out the theory of change, we did not include it in the findings. Details of recruited wards are shown in *Table 5*.

### Engaging sites

Following recruitment, workshops were held in each case study site. Participants included patient and carer representatives, hospital managers, clinical managers and VSMs, volunteers, senior clinicians, nurses and therapists (see *Report Supplementary Material 6* for participants). We explained the background to the study, the purpose and content of the delirium prevention system of care and our suggested delivery methods. Participants' views were explored to provide an initial commentary on the practicalities of implementing PODv1, to ascertain who needed to be involved and to elicit relevant contextual knowledge (e.g. work in the hospital around delirium, key stakeholders to contact).

### Data collection

For a full description, see *Appendix 1*.

### Patient description

Anonymous ward-level patient administrative system data (sex, age on admission, length of hospital stay and discharge destination) were obtained for all admissions during the implementation and delivery phases (see *Report Supplementary Material 7*).

### Implementation planning and delivery

We undertook qualitative interviews using topic guides with staff and volunteers; informant interviews and conversations with implementation team members; observation of ward practices, multidisciplinary team (MDT) meetings, implementation team discussions and volunteer training sessions; and collection of documents (e.g. assessment, care and discharge plans; information for patients and caregivers; and care pathways). In addition, we constructed a ward diary/events log to provide a contemporaneous account of the process of implementing and delivering PODv1; communication with teams; problems encountered; solutions arrived at; and contextual factors that affected implementation planning and delivery.

To facilitate shared learning between sites, we arranged a centrally located workshop. This had a secondary purpose: to apprise the research team with information about how sites perceived the

TABLE 5 Description of sites

Descriptor	Trust					
	A		B	C	D	
Hospital	i		ii	iii	iv	v
Number of beds	396		≈ 900	1113	≈ 450	≈ 420
Catchment area	Town		City	City	City	Urban
Catchment population	≈ 200,000		≈ 500,000	751,480	213,000	245,000
Ward	1	2	3	4	5	6
Specialty	Elderly care	Orthopaedics	Elderly care	Elderly care	Elderly care	Orthopaedic/ fracture neck of femur
Number of beds	29	23	28	28	31	22

implementation and delivery processes. Only wards 1 and 2 had, at this point, begun delivery; wards 3 and 4 were in the early stages of implementation planning and ward 5 had not started implementation planning (ward 6 had not been recruited) (see *Report Supplementary Material 6* for participants). The proceedings were audio-recorded.

### Take-up of the intervention

We examined the extent to which each ward instigated systems to embed PODv1 in current ward practice. This included:

- the development and introduction of –
  - a system for identifying delirium risk
  - a daily delirium prevention plan
  - a volunteer care plan and a process for supporting volunteers
- audits and observations undertaken to assess/review current practice pertinent to the 10 delirium risk factors.

### Impact of the intervention on nurse workload [wards 1–4 and 6 (implementation only)]

We used a 'dependency–acuity–quality' method at the start of POD implementation and during POD delivery to gauge its impact on ward staff activity and modification of workload.<sup>48,49</sup> This involved ward-based structured observations by researchers of staff activities linked to patients' dependency/acuity. Activities included direct care (face-to-face bedside care), indirect care (patient-related, but not face-to-face, activity), associated work (e.g. 'hotel'-type duties) and personal time (e.g. meal breaks). To obtain a broad sample of nurses' workloads, we undertook ward observations over 24 hours during six shifts (two early, two late and two night shifts).

### Impact on patient and carer satisfaction with care (wards 1–4 and 6)

We conducted a postal patient and carer satisfaction survey at baseline and during the delivery phase using relevant questions from the Care Quality Commission's national patient survey instrument for patients<sup>50</sup> and, for carers, a 19-item questionnaire.<sup>51</sup> Both were distributed by ward staff near discharge from hospital during both study periods.

### Acceptability to patients, carers, staff and volunteers (wards 1–4 and 6)

We undertook interviews with a sample of staff, volunteers, patients and carers, and organised a workshop involving implementation team members from each participating site to share and reflect on implementation experiences.

### Data analysis

Interviews, focus groups and workshops were audio-recorded, fully transcribed and entered into a database (NVivo 9) for initial coding, sorting and linking. Analysis was conducted by three members of the research team using established qualitative analytic procedures: concurrent data collection and analysis, coding, memos and methods of constant comparison.<sup>52,53</sup> Data sets were combined to create narrative, individual case studies of implementation and delivery in context. Cross-case comparison facilitated an explanatory account of the pattern of variation, what shaped it and the consequences flowing from it.

Quantitative data were analysed using appropriate parametric and non-parametric statistical methods to give summary descriptions and investigate comparisons. Staff workload data analysis included investigation of the relationship between dependency, activity and other variables<sup>49</sup> (see *Appendix 1*).

## Results

Full details of implementation and delivery phases for each of the six wards can be found in *Report Supplementary Material 8*.

### Implementation planning

Critical to the engagement of ward staff and volunteers in the POD implementation planning was involvement and direction provided by those with the authority, legitimacy and resources to make change happen, specifically the trio of ward manager, VSM and either a matron or senior nurse practitioner, to assume a proactive role in leading it. The combination of commitment and participation around a common purpose was fully achieved in wards 1, 2, 3 and 6, and failed in ward 5, as a consequence of short-staffing and the preoccupation of senior ward staff in getting through day-to-day tasks, meaning delirium was not a priority. This ward withdrew without engaging in any implementation planning work. In ward 4, an implementation team was not established: a staff member was designated by the ward manager to take implementation planning forward, including working with hospital voluntary services staff to recruit volunteers.

Features of the change management process to engage implementation team members in seeing the need for change, such as the POD system of care audits/reviews of practice, were initially a concern because of the time required to complete them. They later became valued as a lens to 'see' current practice, identify taken-for-granted practices that required attention and reinforce what was positive that could be built on:

*The observations ... make you 'see' things ... it was good that it was me looking at my ward because it's people I know so they ... are comfortable with you in that situation ... as an insider.*

*Staff nurse, ward 1*

All five wards (1–4 and 6) conducted the audits. In ward 1, senior staff with knowledge of the ward and from different disciplines undertook audits in their area of expertise (e.g. the mental health liaison practitioner carried out the audit relating to communication and a senior therapist undertook the audit relating to mobility); in wards 3 and 4, they were carried out by the designated staff member. Important in engaging the wider ward team was that a system was established for communicating audit findings to the team and for seeking their views on the implications for practice change. In wards 1, 2, 3 and 6, this occurred through handover and staff meetings; in ward 4, findings were conveyed to senior ward staff and conveyed informally to staff 'on the ground'.

Each ward developed its own documentation for identifying delirium risk, delirium care plans, job descriptions for volunteers and systems for communication between staff and volunteers on the work that needed to be done and how to convey it. These drew on exemplars from the PODv1 manual, but were adapted to be integrated into existing assessment and planning documentation.

Delivering training to ensure inclusion of all staff, using material in the PODv1 manual, was challenging. Creative approaches were adopted: multiple short sessions during the early morning break in 'breakfast meetings', a 'delirium tree' in the staff room with notes of risk-reducing actions hanging from the 'branches' and reinforcement through discussion at handovers.

In wards 1 and 2, the implementation phase was conducted as envisaged and within the timescale, driven by a matron who assumed overall responsibility for the process, with functioning implementation teams overseeing the work on each ward. In wards 3 and 4, the work of planning implementation was very protracted until a staff member was given dedicated time to pursue it. This was successful in ward 3, but was unsuccessful in ward 4 in the absence of senior ward involvement and because of ongoing staffing difficulties that, in practice, meant that the demands of nursing work made inroads into project time. In ward 6, there was a hiatus following initial implementation work with a proposed change in the



ward model, and then a move to a temporary space. Once the change occurred and the move to a permanent site was completed, implementation was pursued quickly within a foreshortened timescale (< 3 months), with dedicated staff nurse time.

The flexible approach to implementation adopted in the PODv1 was based on recognition that 'my ward is different from your ward'. In wards that fully pursued implementation, this allayed fears that the PODv1 would multiply paperwork, as staff worked at ensuring that new systems and processes were integrated into existing ones. It also fostered creativity and a problem-solving approach, and facilitated active decision-making by staff in how to make change happen, thereby contributing to staff ownership of change. Critical to engagement of the wider staff team was that ward managers acted as change 'facilitators', legitimating ward investment and conveying the significance of the work to the wider staff group through routine and special forums. Where this did not occur (as in ward 4), the work of implementation planning was not translated into action at the level of the ward team.

### **Delivery phase**

#### **Adherence to protocols**

Adherence to the POD protocols in the four implementing sites was generally good: care plans for patients specifying action on each of the delirium risk factors were completed, integrated into patient notes as part of the admission process and reviewed in the MDT/ward round/handover, as necessary. Several sites developed new ways of responding to needs around communication and stimulation. For example, on ward 6, the senior occupational therapist involved occupational therapist students in engaging in therapeutic activities (reminiscence work, playing games) with patients identified as being at high risk of delirium. Occupational therapists also worked with volunteers to engage with patients based on information in the care plan on what interested them and relatives were encouraged to bring in patients' favourite music and books. In one full implementation ward (ward 1), initial high adherence to protocols, as reflected in completion of care plans, reduced towards the end of the delivery period. Contextual factors were implicated. Early in the delivery phase, senior hospital managers conveyed their intention to close the ward as part of a strategy to reduce acute beds. The proposal was subsequently revised to merge ward 1 with an adjacent ward at the conclusion of the study, thereby effecting an overall reduction in bed capacity. However, a combination of the ward manager taking on responsibility for the two wards in the interim and uncertainty engendered among staff had the consequence that several staff moved to other posts and morale was adversely affected, which affected engagement with the research.

#### **Changing ward practice**

Similar to ward staff in the project 1 sites, nursing, therapy and care staff on all participating wards reported minimal knowledge of the significance of delirium and its adverse outcomes for patients and caregivers. In addition, there was little or no awareness that delirium might be prevented among those at risk. Education sessions, observation and structured review of current practice proved helpful and facilitated empathic connection with the experience of patients with delirium, as opposed to 'just seeing a "problem" patient' (sister, ward 1).

Senior ward staff in wards 1, 2, 3 and 6 and observation of practice suggested that, even prior to delivery, but during the implementation planning phase, engagement in the POD system of care had resulted in practice change:

*Slowly you started noticing at handovers ... that staff ... wouldn't say that Mrs X was confused, the word confused went, and people talked about whether she may have a delirium ... it became a clinical thing, not something to be dismissed ... and delirium wasn't just about the person walking up and down ... they were picking up on people who were quiet. They just started associating a sudden change in behaviour of patients with possible delirium and doing something about it.*

*Matron, wards 1 and 2*



They also reported that, whereas before nursing and care staff might have reacted impatiently if a patient was 'behaving badly', now they were more patient and would spend time talking to the person, seeking to ease their confusion.

The period of implementation and delivery of the PODv1 was one of considerable organisational turbulence shaped by both national policy drivers (e.g. the imperative to achieve efficiency savings) and initiatives on improving care for people with dementia, and by local contextual factors such as ward re-organisations and staffing difficulties. This affected the engagement of the sites in both the implementation planning and delivery of the POD system of care.

## Volunteers

### **Implementation phase**

Recruitment of volunteers was completed in 6 months. Roles and 'job descriptions' agreed during implementation were supported with volunteer training. Even so, the volunteer component of the POD system of care was implemented to a variable extent across all the sites. The training provided was diverse, comprising specific PODv1 training in wards 1, 2 and 6; the trust's standard volunteer training (ward 3); and provision of a leaflet (ward 4). In addition, in four wards (wards 1, 2, 4 and 6), volunteers were invited to the ward to familiarise themselves with the environment and to meet with staff prior to the start date. Dedicated training and ward introduction meetings reinforced for volunteers that they were involved in a specific programme of work as part of the ward team.

### **Delivery phase**

The volunteer component of the PODv1 was implemented to a variable extent across all sites, being most developed in wards 1, 2, 4 and 6. The core features of the role were spending time conversing with patients; providing emotional support, reassurance and stimulation; giving practical assistance at mealtimes; and, in one ward, encouraging and supporting patients to mobilise. There were numerous examples of ways in which volunteers developed creative and person-centred approaches to communicate with very frail and cognitively impaired older people, not as patients, but as individuals with a past and present and with fears and hopes for the future, to an extent that staff were unable to offer.

The number of hours contributed monthly to each ward by volunteers was modest (mean 27 hours, range 13–56 hours). This was not a result of a lack of commitment by the volunteers – some individually contributed up to 8 hours a week – but was a consequence of the limited number of volunteers available. Except for one ward (ward 6), VSMs did not continue to recruit volunteers after the initial POD system of care implementation period.

Despite attention to introducing volunteers to ward staff prior to delivery and a dedicated POD training event for volunteers, volunteers were initially anxious and unclear as to their role and lacked confidence about how best to approach patients:

*Going onto a ward where there are quite a lot of really ill people ... you can imagine it being quite daunting. It was for me ... I'd done loads of preparation for it and I still found it daunting so, yeah. But I think once you've done it once or twice you kind of know what it's like and you know what to do ... and staff were welcoming ... they were all quite helpful and reassuring and they showed me what to do at the time until I got the hang of it and they knew I'd got the hang of it so, so yeah.*

*Young volunteer, ward 6*

This early period was particularly vulnerable to volunteer attrition. Approximately half the volunteers initially recruited did not sustain their involvement over the 6 months of the PODv1 delivery. Of these, around one-third never started and most of the rest left after a few sessions either for personal reasons (illness, pressure of work) or because they found working with older people too difficult. Although volunteering was established in all four hospitals, their specific deployment directly with older people, in a

dedicated system of care, was new, and the need for ongoing work and time to sustain involvement was not anticipated. The VSMs considered inadequate support at ward level to be a key factor in volunteer attrition, particularly for less confident and inexperienced volunteers. They would have liked to offer them more support, but were unable to do so because of the pressure of work. Ward staff found that supporting volunteers, at least initially, required time, effort and patience, which not all wards could easily provide. The degree of support and how it was provided varied across wards. In ward 2, for example, the nutrition assistant assumed responsibility for liaison between the ward and the volunteers; in ward 6, the ward manager took this on initially, meeting with each volunteer, assigning a staff member whom they could shadow and a more experienced volunteer to act as mentor.

Factors that appear to be important to the retention and sustainability of volunteers, and that need to be put in place by wards implementing the POD programme, are:

- ongoing recruitment of volunteers with an expressed interest in the POD programme
- a comprehensive POD-specific training
- a robust support system.

### Impact on staff workload

For a full description see *Appendix 2*.

The method for investigating nursing staff workload demonstrated small changes overall in nursing input between the implementation planning and delivery phases (direct patient care: 45% to 46%; indirect patient care 28% to 29%) (*Table 6*). There was a 4% increase in direct patient care by ward sister and staff nurse grades, whereas there was a 2% decrease in direct patient care in support worker grades (see *Table 6*). Overall, between the implementation and delivery phases, there were also small decreases in the percentage of both 'associated work' (i.e. non-nursing work such as hotel-type duties) (from 15% to 13%) and personal time (from 13% to 12%) undertaken by nursing staff (see *Table 6*). Overall, we concluded that the introduction of the PODv1 did not result in significant increases in nursing time in respect to ward routines (this did not include implementation planning work). Volunteer observations amounted to < 1% of all of the observations undertaken (see *Table 6*).

TABLE 6 Staff and volunteer observations and activity by category

Observations and activity	Staff grade									
	Manager		Staff nurse		Support staff		Volunteer		Total	
	Phase 1	Phase 2	Phase 1	Phase 2	Phase 1	Phase 2	Phase 1	Phase 2	Phase 1 <sup>a</sup>	Phase 2 <sup>a</sup>
<b>Observations</b>										
<i>n</i>	485	392	3338	2762	3633	2804	28	88	8257	6711
%	6	6	45	46	49	46	0	1	100	100
<b>Activity category (%)</b>										
Direct care	21	25	42	46	48	46	82	63	45	46
Indirect care	46	45	38	36	18	21	0	13	28	29
Associated care	27	23	9	7	19	20	18	14	15	13
Personal time	5	7	11	11	16	14	0	11	13	12

<sup>a</sup> Totals for phase 1 and 2 include supernumerary students, who do not have a column in the staff grade data.

#### Note

Phase 1 is before the POD programme; phase 2 is after the POD programme.

## *Acceptability of the Prevention of Delirium system of care version 1*

### **Questionnaires: patient and carer satisfaction**

#### ***Patients***

A total of 1360 patients were discharged during the questionnaire distribution periods; 827 questionnaires were distributed by ward staff and 134 were returned (16.2%). Return rates varied between the wards (11–38%). Satisfaction of care among patient respondents was mixed, being high for some items (e.g. choice of food, confidence and trust in doctors and nurses, enough nurses on duty to care for the patient) and low for other items (e.g. being bothered by noise at night, a number of items regarding communication) (see *Appendix 3*). There was a trend in a substantial number of items for less satisfaction in the delivery phase of the POD programme than in the implementation phase. This was significant for three items: item 10 – did the nurses talk in front of the patient as if they were not there?; item 12 – did a member of staff say one thing and another say something quite different?; and item 16 – did the patient find someone on the hospital staff to talk to about their worries and fears? It is possible that the focus on reviewing current practice meant that staff were more reflective on how they engaged with patients. However, the poor response rate makes it difficult to draw definitive conclusions.

#### ***Carers***

Only 80 carers returned a questionnaire (of 827 questionnaires distributed). There was also a trend for less positive responses in carer questionnaires during the delivery phase than in the implementation phase across nearly all of the individual items in the questionnaire (see *Appendix 3*). The total score for the second subsection of the carer questionnaire was significantly lower in the delivery phase than in the implementation phase.

Sixty of the 134 patients and 51 of the 80 carers provided written comments. Across both phases of the questionnaire, the comments of the patient and carer respondents related to six common themes: staff attitude, communication, care and treatment, availability of staff, food, and environment. Overall, more patient respondents commented positively regarding staff attitude during the implementation phase than during the delivery phase. Among both patient and carer respondents, there were fewer negative comments in the delivery phase concerning staff availability than in the implementation phase. There were no other notable differences in the nature of the comments provided during each phase (see *Appendix 3*).

### **Interviews with patients and carers**

For the patients and carers that were interviewed (one patient, three carers and five patient/carers dyads), it was the focus of the POD interventions that was valued: attention given to hydration and nutrition, meeting sensory needs, and help with mobilisation. Particularly valued by carers was staff spending time with their relative and getting to know what was important to them. Carers' main criticisms related to the communication of information, such as failure of staff to actively seek or regard information about the patient, lack of involvement in discharge planning and the unavailability of nursing staff. The small sample reflects recruitment difficulties. Ethics approvals did not permit us to have direct access to patients' personal information. It was intended that a letter inviting participation with a stamped addressed reply envelope would be given out by staff at patient discharge. This did not happen consistently. The method of recruitment was also not conducive to engaging people, many of whom were frail and living with cognitive problems.

### **Ward staff**

Staff found some aspects of the POD system of care challenging. Of particular issue were the volume and clarity of the POD manual and the time required to implement the system of care and to support volunteers. However, staff in the majority of sites believed that the POD system of care had been beneficial and had resulted in practice change. In some wards (wards 1, 2, 3 and 6), it was considered

that the ward team had developed an increased understanding and recognition of delirium and that this had enhanced practice.

Staff accepted and appreciated volunteers and considered that they brought a new and positive dimension to the ward. There were some initial concerns on the part of staff regarding the tasks that volunteers would carry out and around issues of confidentiality. In practice, they found that their fears were unfounded. Staff valued having the consistency of regular volunteers who knew what was wanted of them. The general assessment by staff of the volunteers who sustained their involvement with the ward was that they were 'very good' or 'excellent'. On only one ward (ward 3) were there concerns expressed about the calibre of volunteers, specifically of some student volunteers. In ward 6, by contrast, a collaborative initiative involving sixth-form colleges was very successful in engaging volunteers interested in pursuing careers in medicine, nursing and allied professions. Although slow to establish, this was pursued beyond the POD programme, recruiting a large volunteer team of young people, which was sustained through reciprocal support of ward staff and volunteers.

## Volunteers

When interviewed about their experiences, volunteers reported that they had generally found staff to be friendly and welcoming, but were not always sure that they were valued by them. Most volunteers were initially anxious about their role and lacked confidence about how best to approach patients and had sometimes felt uncertain about what they should be doing. As noted previously, the early period was particularly vulnerable to volunteer attrition. In wards where support was perceived to be inadequate, those volunteers who continued often had previous experience of volunteering or working in a care environment. Volunteers who remained reported considerable pleasure and enjoyment in their work, even if it was regarded as emotionally difficult at times.

## Discussion

We undertook a before-and-after study to investigate the feasibility and acceptability of implementing and delivering the POD system of care (PODv1) developed in project 1 in six elderly care and surgical orthopaedic wards in acute hospitals. Several complementary qualitative and quantitative methods of data collection were used. The strengths of the study were the in-depth assessment of the implementation of the system of care and the range of data collection to investigate the feasibility and acceptability of the system of care, including in-depth contemporaneous recording of the process of implementation on the wards.

### *Feasibility of implementing the Prevention of Delirium system of care*

Four of the six wards fully implemented the PODv1; one ward was a partial implementer, but primarily in relation to volunteer engagement – ward practice changes were not pursued to delivery, and one ward failed.

Critical to implementation was the combined and co-ordinated involvement of the 'triumvirate' of a named, individual 'driver' at senior level whose professional authority and vertical networks legitimated the work of POD implementation in the face of competing priorities; a ward-based 'facilitator', typically the ward manager, who provided support and encouragement to legitimate staff time devoted to the POD system of care and extend its reach to the wider staff team; and a VSM to recruit and support volunteers and facilitate their introduction to the ward and the POD system of care.

This combination of commitment and participation around a common purpose was fully or mainly achieved in four wards (wards 1, 2, 3 and 6); passive support of senior staff in ward 3 was compensated for by the dedicated staff member, a long-standing member of the ward team, who was highly regarded by colleagues and had a demonstrable flair for practice change. It was partially achieved in one ward (ward 4),

but primarily with regard to volunteer input. It failed on one ward (ward 5). Partial implementation in ward 4, and failure to engage with the PODv1 in ward 5, posed an additional issue: namely that, in addition to leadership, implementation of what is an augmented system of care requires that there is the capacity and resources to deliver at least a basic standard of care.

These findings informed the development of four 'readiness-for-change' criteria, synthesised from the experience of ward implementation in project 2 to ensure recruitment of suitable sites for project 3. It should be noted that these criteria do not imply knowledge, interest or prior work on delirium prevention. Rather, they relate to the presence of contingent factors that are necessary to allow the selection of wards that are realistically going to be able to implement this complex intervention. The four criteria are:

1. commitment of the senior nurse, ward manager and VSM
2. a named person to drive implementation forward
3. dedicated time of a senior experienced nurse to lead implementation
4. adequate staffing levels.

We have mapped our wards against these criteria (*Table 7*). Where one or more of these criteria were absent, implementation did not occur, despite frequent contact from the research team.

### ***Acceptability of the Prevention of Delirium system of care intervention***

Overall, the intervention was acceptable to staff, volunteers, patients and carers. In addition, and reassuringly, PODv1 delivery did not increase day-to-day nursing staff workload.

### **Significance of the early delivery phase**

Although much attention is drawn in the implementation process and materials to engaging staff in practice change, the findings suggest that the early phase of delivery is also critical to continuance.

### **Volunteers**

The model of delirium prevention that was adopted included a prominent role for hospital volunteers. However, most wards were not able to recruit or sustain the number of volunteers needed to have a major impact in PODv1 delivery. Therefore, a re-assessment of the role of volunteers in delirium prevention work on the ward was undertaken, preparatory to project 3.

### ***The Prevention of Delirium programme***

We engaged with site staff to elicit their comments on the PODv1 programme manuals (see *Report Supplementary Material 9*). Based on this feedback, and the analysis of the data collected, we modified the POD programme and manuals for use in project 3 [POD system of care version 2 (PODv2)]. Modifications included providing greater structure and clear checkpoints for the implementation phase (i.e. a built-in project management approach). This was to ensure that implementation occurred over a more restricted and manageable period (see *Report Supplementary Material 10*).

**TABLE 7** The POD implementation and readiness-for-change criteria by site

Readiness-for-change criteria	Ward (successful implementation)					
	1 (Yes)	2 (Yes)	3 (Yes)	4 (Partial)	5 (No)	6 (Yes)
Commitment	Yes	Yes	Yes	Partial	Partial	Yes
Named person	Yes	Yes	Yes	Yes	No	Yes
Dedicated time	Yes	Yes	Yes	Yes	No	Yes
Adequate staffing levels	Yes	Yes	Yes	No	No	Yes

## Summary

We concluded that the PODv1 was feasible to implement in routine care and was acceptable to staff, volunteers and patients. Some changes to the intervention were suggested by our work.

A major change was the development of the readiness-for-change criteria for the recruitment of sites in project 3. These related to requirements around leadership, commitment and resources to effect what amounted to an enhanced model of care.



# Project 3: a multicentre, pragmatic, cluster randomised controlled feasibility study of the Prevention of Delirium programme system of care

## Aim

The aim was to conduct a pragmatic, multicentre, cluster randomised, controlled, feasibility study to explore the potential clinical effectiveness and cost-effectiveness of the PODv2, compared with standard care, among older patients at risk of developing delirium who are admitted to hospital for emergency care.

## Primary objectives

- Estimate recruitment and follow-up rates at both patient and cluster levels.
- Assess fidelity of the POD system of care.
- Assess the degree of contamination at ward level due to between-ward staff movements.
- Assess the completeness of data collection.
- Provide a preliminary estimate of the effectiveness of the POD system of care, compared with standard care, as measured by the incidence of new-onset delirium within 10 days of recruitment (anticipated primary outcome for a definitive trial).
- Assess the variability in the incidence of delirium within 10 days of recruitment between the hospital sites.
- Assess fulfilment of criteria for progression to a future definitive trial.
- Investigate differences in financial costs and benefits between the POD system of care and standard practice.
- Estimate the sample size for a future definitive trial.

## Secondary objectives

The secondary objectives were to investigate the following: differences in the severity, duration and time to first episode of delirium (including persistent delirium); falls; length of stay in hospital; in-hospital mortality; destination at discharge; participant status at 30 days; health-related quality of life and health resource use; physical and social independence; anxiety and depression; poor outcome; and safety.

## Methods

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### **Design and setting**

We undertook a pragmatic, multicentre, cluster randomised, controlled feasibility study to investigate the potential effectiveness of the POD system of care, compared with standard care, in NHS hospitals in England and Wales. The study was reviewed and approved by the UK National Research Ethics Service (Research Ethics Committee reference number 13/YH/0400).

### **Recruitment**

#### **Hospitals and wards**

We aimed to recruit 16 wards in eight NHS hospitals in England and Wales: one elderly care and one orthopaedic trauma ward in each hospital.

The inclusion criteria for ward participation were the demonstration of adequate ward nurse staffing, as assessed against national guidance,<sup>56,57</sup> and the agreed involvement of a named ward manager, a senior nurse and a VSM (if local staff intended to use voluntary services as a component of the intervention). In addition, there was a requirement for the equivalent of 1 day per week per ward of dedicated time for 3–4 months from an experienced senior nurse to lead the implementation.

Wards were excluded if they had previously participated in the development of the POD system of care or if they intended to implement other delirium prevention initiatives during the trial.

#### **Participants**

As the POD system of care is a whole-ward intervention, all patients in the ward (regardless of eligibility and consent status) would have the potential to be exposed to the intervention. Patients were therefore recruited for completion of individual outcome assessments only.

Patients aged  $\geq 65$  years who were admitted to the study wards during the study period were eligible for participation.

Patients were excluded if they had prevalent delirium on admission to the ward; if discharge was planned within 48 hours of admission; if a delirium assessment had not been performed by a research assistant (RA) within 24 hours of admission (elderly care patients) or preoperatively (orthopaedic trauma patients); if consent had not been obtained within 48 hours of admission to the ward; if end-of-life care was being provided; and if they had transferred from another ward or were not under the care of the ward team. Participants were recruited for 6 months following the 6-month intervention implementation period.

### **Intervention**

The PODv2 is a manualised, multicomponent intervention and systematic implementation process designed to secure changes in ward practice, potentially enhanced by the involvement of hospital volunteers. It comprises actions centred on 10 risk factors associated with the development of delirium: cognitive impairment and/or disorientation, dehydration and/or constipation, hypoxia, immobility or limited mobility, infection, multiple medications, pain, poor nutrition, sensory impairment, and sleep disturbance. The implementation process is supported through raising awareness and through the training of staff and volunteers in delirium prevention, including action-planning cycles of observation and audit of current practice to establish what needs to be put in place to introduce the POD system of care in a particular ward setting. These principles are embedded in the POD manual

that comprises sections outlining the aims, an overview, the management of POD and the four core tasks (staff education, review of current practice, ward systems and involving volunteers), supplemented by resources including educational materials, example documents, volunteer materials and guidance.

## Assessments

### Primary outcome

We assessed for differences in new-onset delirium within 10 days of recruitment between patients in the intervention group (POD programme) and patients in the control group (usual care), as this is the expected primary outcome for a definitive trial. Delirium was assessed using the four-item Confusion Assessment Method (CAM)<sup>58,59</sup> (Table 8).

### Secondary outcomes

Physical and social independence were measured by the RAs at baseline and at 3 months (postal questionnaire) using the Nottingham Extended Activities of Daily Living (NEADL) scale;<sup>62</sup> anxiety and depression were measured by the RA using the Clinical Anxiety Scale<sup>63</sup> and the Geriatric Depression Scale Short Form,<sup>64</sup> respectively, at 30 days.

### Research assistant Confusion Assessment Method training

A CAM training and monitoring process was developed that followed recommended practices.<sup>65</sup> We developed a three-stage training process. Stage 1 was central or local classroom teaching about delirium, trial research procedures and the administration of outcome measurement instruments, including the CAM. Stage 2 was specific to the CAM and involved local experiential learning consisting of (1) one-to-one practice sessions, (2) pilot interviews with patients and (3) within-site inter-rater reliability assessments. Stage 3 was a further within-site inter-rater CAM reliability performance check conducted at the local sites.<sup>59</sup>

TABLE 8 Structured assessment process to complete the CAM

CAM item	Source of information
1. Acute onset and fluctuating course	<ul style="list-style-type: none"> <li>• Ward staff or relative/carer who knows the patient's baseline mental status and has observed the patient over time. Inspection of the medical and nursing records</li> <li>• Previous assessments</li> </ul>
2. Inattention	<ul style="list-style-type: none"> <li>• Informal general conversation</li> <li>• Formal cognitive testing: AMTS;<sup>60</sup> Months of the Year Backwards test<sup>61</sup></li> </ul>
3. Disorganised thinking	<ul style="list-style-type: none"> <li>• Informal general conversation</li> <li>• Observations during completion of the AMTS<sup>60</sup> and Months of the Year Backwards test<sup>61</sup></li> </ul>
4. Altered level of consciousness	<ul style="list-style-type: none"> <li>• Information from ward staff</li> <li>• Informal general conversation</li> <li>• Bedside observation</li> </ul>

AMTS, Abbreviated Mental Test Score.

#### Note

The CAM can be accessed at [www.hospitalelderlifeprogram.org](http://www.hospitalelderlifeprogram.org) (accessed 15 March 2018). Reproduced from Green *et al.*<sup>59</sup> © The Authors. This article is distributed under the terms of the Creative Commons Attribution 4.0 International License (<http://creativecommons.org/licenses/by/4.0/>), which permits unrestricted use, distribution, and reproduction in any medium, provided you give appropriate credit to the original author(s) and the source, provide a link to the Creative Commons license, and indicate if changes were made. The Creative Commons Public Domain Dedication waiver (<http://creativecommons.org/publicdomain/zero/1.0/>) applies to the data made available in this article, unless otherwise stated. Minor formatting changes have been made.

## Data collection

Data collection was undertaken by locally based RAs who were trained in study procedures and outcome measures.

## Screening data

Screening data, including demographic characteristics and admission details, were obtained by the RAs in consultation with the attending ward staff for all patients aged  $\geq 65$  years admitted to a study ward.

## Baseline assessments

Baseline assessment by the RAs for patients providing consent comprised an initial CAM; the Charlson Comorbidity Index;<sup>66</sup> and recording of existing hearing and or visual impairments, current medications, illness severity using the National Early Warning Score (NEWS) or equivalent,<sup>67</sup> history of dementia and Abbreviated Mental Test Score (AMTS),<sup>60</sup> living arrangements, and the EuroQol-5 Dimensions (EQ-5D) score.<sup>68</sup> Participants also completed a questionnaire relating to physical and social independence (the NEADL scale).<sup>62</sup>

## Primary outcome

The RAs performed cognitive assessments [AMTS and months of the year backwards (MotYB) test] and the CAM daily for up to 10 days post recruitment (or until discharge, if sooner) to detect the presence of new delirium. Each CAM item was assessed and recorded on a clinical research form that was dated and signed. This document was stored digitally and accessed at a later date to investigate achievement of the completeness of the CAM assessments.

## Discharge assessment

At the point of discharge, the RAs recorded the date of discharge (or date of death), episodes of falls in hospital and discharge destination (living alone, living with another person, residential care home, nursing home, other).

## Thirty-day assessment

At 30 days post recruitment, the RAs performed a cognitive assessment (AMTS and MotYB test) and the CAM, and asked the patient to complete a questionnaire about health-related quality of life using the EQ-5D,<sup>68</sup> about anxiety using the Clinical Anxiety Scale,<sup>63</sup> about depression using the Geriatric Depression Scale Short Form<sup>64</sup> and about patient experience using selected questions from the patient-reported experience measure from the National Audit of Intermediate Care.<sup>69</sup>

## Three-month assessment

At 3 months post recruitment, postal questionnaires were used to provide information on physical and social independence (NEADL scale),<sup>62</sup> health-related quality of life (EQ-5D),<sup>68</sup> and health and social care resource use and living arrangements. Proxy completion of the questionnaires was permitted.

## Sample size

A formal power calculation was not appropriate for this feasibility study. Assuming an average length of stay of 14 days and 25-bed wards, 50% of patients at risk of delirium, 30% of whom would provide consent (or a consultee declaration),<sup>70,71</sup> we proposed that a recruitment target of 720 patients in 6 months was achievable.

## Randomisation

The POD system of care is a ward-based intervention that aims to affect staff skills, knowledge and clinical practice. Cluster randomisation was therefore chosen to reduce between-group contamination. There remained a possibility of between-ward contamination because of staff movement. This was investigated by randomising four of the hospitals to the POD system of care or control at the hospital level, and randomising four of the hospitals at the ward level. Randomisation was stratified by ward type (elderly care medicine and orthopaedic trauma) and was a two-stage process, and was performed

centrally by the statistician at the Clinical Trials Research Unit (CTRU). Sites were first randomised 1 : 1 between hospital-level allocation (both wards in the hospital received the same treatment allocation), and ward-level allocation (each ward in the hospital received a different intervention). Those sites selected for hospital-level allocation were then further randomised 1 : 1 for both of their wards to receive either the POD system of care or control. Wards in those sites selected for ward-level allocation were randomised 1 : 1 to receive either the POD system of care or control (Figure 3).<sup>54,55</sup>

### Implementation

Wards randomised to the intervention received the PODv2 manual. The first step was to form local implementation teams that included a study-specific ward nurse (1 day per week). An intervention overview meeting was provided by the trial co-ordinating centre (one meeting for each ward). This was followed by a 6-month implementation period to allow the intervention to be embedded in ward practice before patient recruitment to the trial occurred. Progress on implementation was monitored by regular site visits and telephone and e-mail contact, and was tracked through completion of an internal milestone checklist embedded in the POD system of care manual.

### Usual-care group

Wards randomised to the usual care control group continued to deliver care as determined by local policies and practices. Any new delirium prevention measures or care processes adopted during the study period were recorded by the central trial team, following a request for information from the sites.

### Blinding

The RAs administering and collecting outcome measures had no role in the intervention. It was unrealistic for RAs visiting the wards daily to conduct delirium assessments to remain blind to treatment allocation.

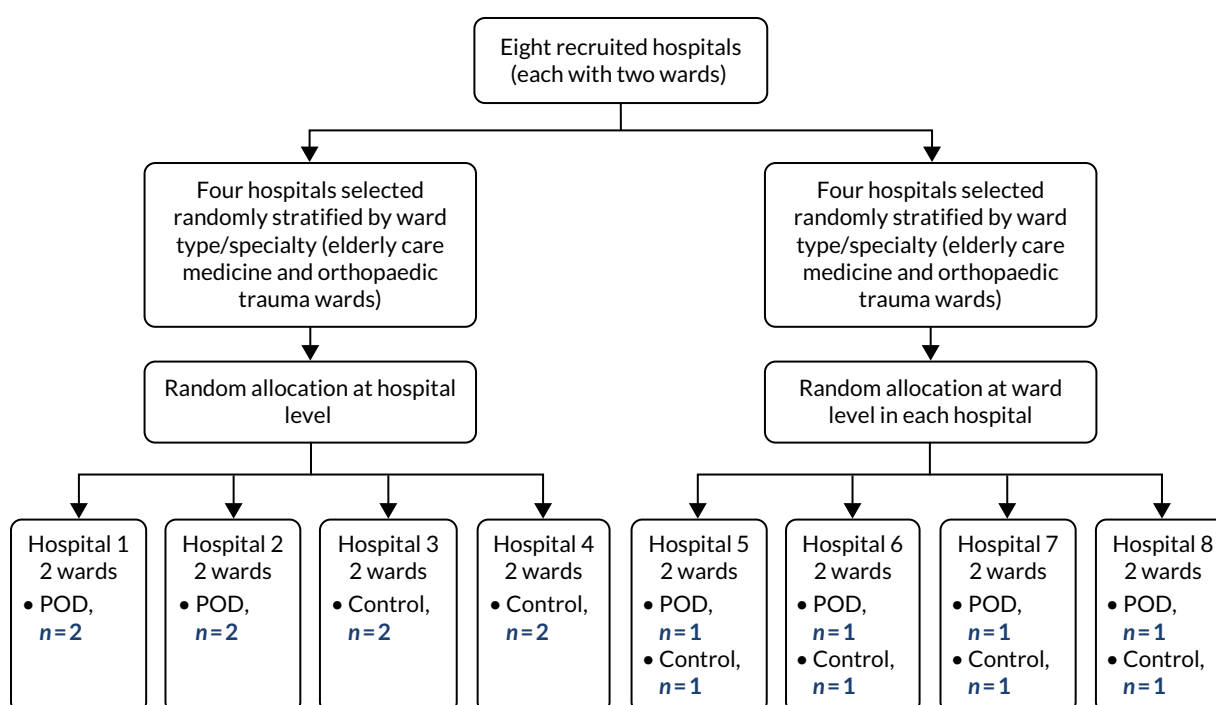


FIGURE 3 Randomisation overview.

### **Assessment of intervention fidelity**

We identified 21 tasks that were essential for the successful implementation and delivery of the POD system of care and grouped them in four domains based on the Conceptual Framework for Implementation method:<sup>72</sup> (1) installation (five items; maximum score = 5), (2) delivery (12 items; maximum score = 48), (3) coverage (three items; maximum score = 16) and (4) duration of delivery (one item; maximum score = 1).<sup>73</sup>

Data collection to inform the fidelity domains involved (1) non-participant observations, (2) extraction of standardised information from the medical and nursing records and (3) inspection of the intervention installation checklists contained in the POD system of care manual.

We used these data to populate tables of evidence for each ward relating to the four fidelity domains and their associated content items. We developed, piloted and modified a scoring system to quantify intervention fidelity and to facilitate consistency of assessor judgements. Once evidence tables had been completed, assessors were asked to provide an overall fidelity score (low compliance,  $\leq 50\%$ ; medium compliance, 51–79%; high compliance,  $\geq 80\%$ ) based on their judgement of the extent of completion of the essential tasks.<sup>74</sup>

### **Statistical methods**

All analyses and data summaries were conducted on the intention-to-treat population, defined as all participants registered, regardless of non-compliance with the protocol or withdrawal from the study. The analysis focused on descriptive statistics and confidence interval (CI) estimation, rather than on formal hypothesis testing.

### **Estimation of recruitment rates**

We recorded the number of sites expressing an interest in participating in the trial and reasons for non-progression. To assess the feasibility of recruiting participants for a definitive trial, we calculated the number of patients screened, eligible, assessed for delirium, with prevalent delirium, with capacity to consent and for whom consent for trial participation was obtained. Baseline descriptors of the screened and recruited populations were obtained (see *Characteristics of the screened and registered participants: generalisability*) and compared between the groups to assess for imbalance.

### **Estimates of completeness of data collection and follow-up rates**

The reliable calculation of delirium incidence rates requires close adherence to a predetermined delirium detection process. We therefore recorded the number of in-hospital delirium assessments and 30-day delirium assessments conducted, and calculated the missing observations. We also recorded the number and timing of participant withdrawals from follow-up data collection and the reasons for withdrawal (including deaths), and the number of participants with missing self-reported outcome questionnaires at each time point.

### **Assessment of between-ward intervention contamination**

The number of staff moving on and off study wards within sites was collected for a sample period of 1 week. The number of participants moving wards during their hospital stay was tabulated. Incidence rates of new-onset delirium at the sites that were randomised at the hospital level were calculated and compared with those from sites that were randomised at the ward level, to assess possible between-ward contamination. Incidence rates of new-onset delirium were calculated for participants recruited within the first 3 months of sites opening to recruitment, and for participants recruited between 3 and 6 months of sites opening to recruitment to determine if the intervention delivery was sustained when more time had elapsed since initial training. Service improvements introduced on participating wards during the study period were recorded.

### Estimation of a sample size for a future definitive randomised controlled trial

To inform the sample size calculation for a possible definitive trial, we calculated the incidence of new-onset delirium within 10 days of admission by ward type, by study arm and overall, together with corresponding 95% CIs. We used multilevel logistic regression that adjusted for demographic characteristics (age and sex), delirium risk factors (medications associated with delirium, e.g. benzodiazepines, opiates, H<sub>1</sub> antihistamines),<sup>75</sup> sensory impairment (hearing impaired, use of hearing aid or sight impaired), cognitive impairment and/or dementia, Charlson Comorbidity Index,<sup>66</sup> NEWS<sup>67</sup> category and ward type. In the regression model, ward type was fitted as a random effect. The number of new patients admitted per ward during the recruitment period was used to estimate cluster size. The intracluster correlation coefficient (ICC) and associated 95% CI were calculated using the covariance parameter estimate from a multilevel logistic regression without adjustment for participant or ward characteristics.

### Criteria for continuation to a future definitive randomised controlled trial

A priori criteria for progression to a definitive randomised controlled trial were defined as a minimum of six of the eight wards (75%) completing the POD manual milestone checklist (to provide assurance that the POD implementation was successful) and an overall recruitment rate of at least 10% of the potential recruitment pool. The criteria did not include thresholds for projected clinical effectiveness or cost-effectiveness.

## Health economics study

### Model development

To estimate the cost-effectiveness of an integrated delirium prevention intervention in the context of the trial, a decision-analytic model was used. The model was developed after consultation with the research team (including clinical experts) and the parameter values were identified following targeted searches of the literature. The working report describing the model development and results is included in *Appendix 4*.

### Cost-effectiveness study

The aim of the economic study was to establish the feasibility of conducting an economic evaluation of the POD system of care and to determine preliminary estimates of its cost-effectiveness. Specific objectives were to:

- determine the feasibility of collecting the assessments needed (quality of life and health-care resource use) for an economic evaluation in this patient group
- determine the number of missing data in assessments
- determine the validity and responsiveness of quality-of-life assessments in this group
- determine the feasibility of collecting and of using/interpreting proxy-completed assessments
- estimate the cost of the POD intervention
- provide estimates of the cost-effectiveness of POD, compared with usual care
- compare these estimates with those from the earlier evaluation based on decision modelling.

Quality of life was assessed using the EQ-5D<sup>68</sup> at baseline and at 1 and 3 months. Health-care resource use was captured using a specially designed questionnaire completed by patients (and/or proxies) at 3 months. Costs were calculated from the perspective of health services and Personal Social Services. The cost of the POD intervention was estimated to include material costs (e.g. printing of manuals), the time to deliver and receive the training and also the time to provide support during POD delivery. This information was provided by the POD research team, which kept a contemporaneous diary of visits and travel. The feasibility of data collection was determined by observing the extent of missing data.

The primary economic evaluation adopted the NICE-preferred approach of a cost-utility analysis comparing the costs and benefits of POD and usual care.<sup>76</sup> The analysis time horizon was 3 months, based on the trial follow-up. The main analysis result was the incremental cost-effectiveness ratio (ICER)



per quality-adjusted life-year (QALY). ICERs below the range of £20,000–30,000 indicate that POD would be considered cost-effective. Non-parametric bootstrapping was employed to determine the level of sampling uncertainty. No discounting of costs or effects was conducted.

See *Appendix 5* for full details of the methods.

## Results

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### *Objective 1: estimate recruitment and follow-up rates*

#### Hospitals and wards

Twenty hospitals expressed interest. Twelve hospitals subsequently completed and returned site survey forms, and eight of these were recruited. Among the four hospitals not recruited, two withdrew (one because of poor staffing and one was unable to identify a suitable ward), one did not respond to the request for a site visit to progress towards recruitment and, for one, regulatory approvals came after the other requisite number of POD sites had gained approval. Of the 16 recruited wards, nine were elderly care medicine and seven were surgical/trauma orthopaedic. Seven of the eight hospitals registered had one elderly care ward and one orthopaedic trauma ward. The remaining hospital site had two elderly care wards registered.

None of the wards/hospitals withdrew from the study.

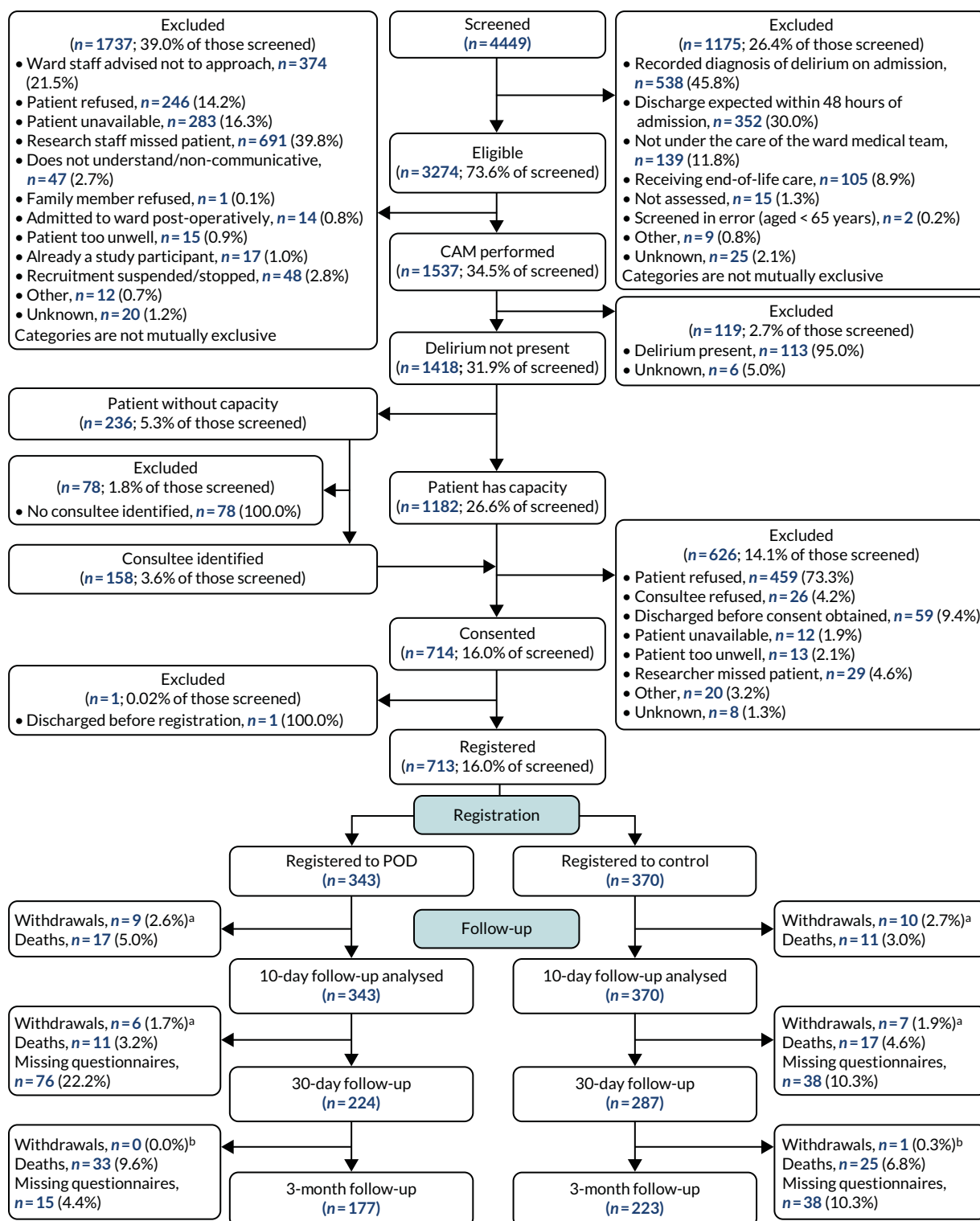
#### Patient screening and recruitment rates

Screening and recruitment took place between August 2014 and February 2015. A total of 4449 patients admitted to the 16 wards were screened for eligibility, 3274 (73.6%) of whom were considered eligible. The most common reasons for exclusion at screening of the remaining 1175 patients were as follows: 538 (45.8%; 12.1% of those screened) had a recorded diagnosis of delirium on admission, 352 (30.0%; 7.9% of those screened) had an expected duration of stay of < 48 hours, 139 (11.8%; 3.1% of those screened) were not under the care of the ward medical team and 105 (8.9%; 2.4% of those screened) were receiving end-of-life care (*Figure 4*).

Delirium assessment was performed by the RAs on 1537 (34.5% of screened) of the 3274 eligible patients. The remaining 1737 (39.0% of screened) patients did not have a delirium assessment. The most common reasons for not performing a CAM assessment were as follows: research staff missed patient [691 (39.8% of those excluded)], ward staff advised not to approach [374 (21.5%)], patient unavailable [283 (16.3%)] and patient refused [246 (14.2%)].

Of the 1537 patients who were screened for delirium, 1418 (31.9% of screened) were assessed as not having prevalent delirium. The remaining 119 were excluded: 113 had prevalent delirium, and the reasons are unknown for six.

Of the 1418 patients assessed as not having delirium, 1340 (30.1% screened) either had capacity ( $n = 1182$ ) or a consultee had been identified ( $n = 158$ ); these were approached for participation. The remaining 78 patients were excluded as they were without capacity and a consultee had not been identified. Of the 1340 patients approached for participation, 626 were excluded. The most common reasons for exclusion were as follows: 459 (73.3% of those excluded) patients refused; 59 (9.4%) were



**FIGURE 4** The Consolidated Standards of Reporting Trials flow diagram. a, Withdrawals here are from researcher questionnaires; b, withdrawals here are from postal questionnaires; one patient in the POD arm withdrew from researcher visits at 30 days, but not from postal questionnaires at 3 months.

discharged before consent was obtained; 29 (4.6%) were missed by the researcher; and, for 26 (4.2%), the consultee refused. Consent was obtained for 714 (16.0% of screened) patients, and 713 were registered to the study (one patient was discharged before registration): 343 were registered to the POD system of care and 370 were registered to control (see Figure 4). Figure 5 is the recruitment graph. Patient accruals to the study between the sites ranged from 65 to 105 (see Appendix 6, Table 50).



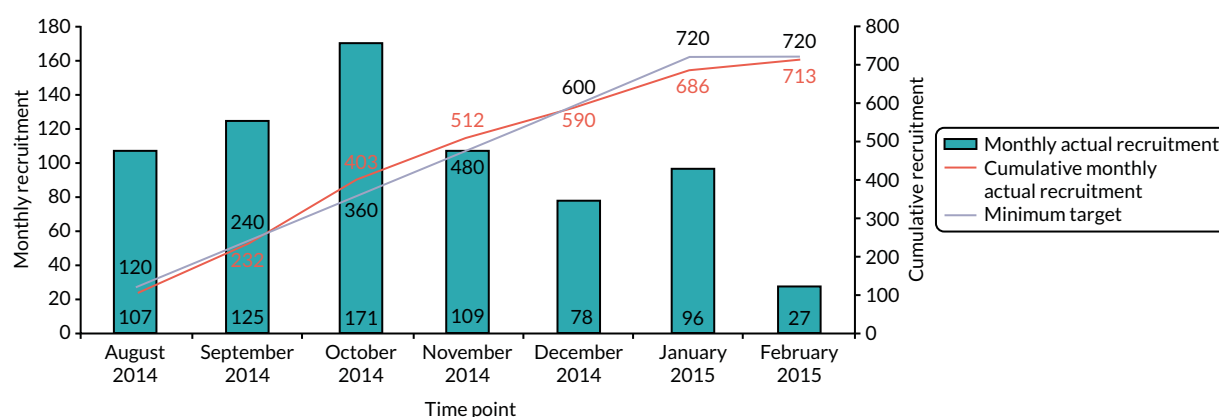


FIGURE 5 Recruitment graph.

### Eligibility violations

A total of 13 (1.8%) participants were identified as not fulfilling the eligibility criteria: five (1.5%) in the POD arm and eight (2.2%) in the control arm. The main criteria violated were as follows: the delirium assessment (CAM) was not performed ( $n = 1$  in the POD arm and  $n = 6$  in the control arm), and the participant had prevalent delirium on admission ( $n = 3$  in the POD arm and  $n = 2$  in the control arm) (see *Appendix 6, Table 51*). Patients identified as breaching an eligibility criterion were included in all analyses.

### Final follow-up

Thirty-three (4.6%) participants withdrew during the study period [15 (4.4%) from the POD arm and 18 (4.9%) from the control arm] (see *Appendix 6, Table 52*). Of these, 19 (57.6%) withdrew within 10 days of recruitment.

### Characteristics of the screened and registered participants: generalisability

The characteristics of the screened and registered participants were similar with respect to age, sex and ethnicity (*Table 9*). In the screened and registered populations, the mean overall ages were 83.1 years [standard deviation (SD) 8.05 years] and 82.7 years (SD 7.84 years) respectively; female patients accounted, respectively, for 67.2% and 68.3% of the populations; and 89.3% and 91.7%, respectively, of the populations were of white ethnicity. Participant age and ethnicity were broadly similar across sites: the mean overall age varied between 79.0 years (SD 7.34 years) and 85.1 years (SD 7.58 years), and between 83.8% and 97.6% of participants were of white ethnicity (small differences due to more missing data for some sites). Some differences between sites were noted with respect to sex; female participants accounted for between 49.2% and 100.0% of participants (see *Appendix 6, Table 53*).

### Baseline characteristics

The two arms were well balanced with respect to residence, hearing aid use, benzodiazepines use and comorbidities, although some imbalance between groups was evident for all other characteristics, namely reason for admission, ward type, cognitive impairment and/or dementia, highest NEWS category within 48 hours of admission, visual impairment, hearing impairment, and opiates and antihistamines prescribed (*Table 10*). Residence and hearing impairment were balanced across sites; however, some imbalance between sites was apparent for all other characteristics (see *Appendix 6, Table 54*).

TABLE 9 Characteristics of the screened and registered participants by arm

Characteristic	Screened			Registered		
	POD (N = 2115)	Control (N = 2334)	Total (N = 4449)	POD (N = 343)	Control (N = 370)	Total (N = 713)
<b>Age (years)<sup>a</sup></b>						
Mean (SD)	83.1 (8.15)	83.1 (7.95)	83.1 (8.05)	82.5 (7.88)	83.0 (7.81)	82.7 (7.84)
Median (range)	84 (32–109)	84 (48–105)	84 (32–109)	83 (65–101)	84 (65–99)	83 (65–101)
Missing (n)	5	15	20	0	2	2
<b>Sex, n (%)</b>						
Male	685 (32.4)	742 (31.8)	1427 (32.1)	111 (32.4)	114 (30.8)	225 (31.6)
Female	1420 (67.1)	1569 (67.2)	2989 (67.2)	231 (67.3)	256 (69.2)	487 (68.3)
Missing	10 (0.5)	23 (1.0)	33 (0.7)	1 (0.3)	0 (0.0)	1 (0.1)
<b>Ethnicity, n (%)</b>						
White	1959 (92.6)	2012 (86.2)	3971 (89.3)	326 (95.0)	328 (88.6)	654 (91.7)
Mixed: white and black Caribbean	1 (0.0)	1 (0.0)	2 (0.0)	0 (0.0)	0 (0.0)	0 (0.0)
Mixed: white and black African	1 (0.0)	0 (0.0)	1 (0.0)	1 (0.3)	0 (0.0)	1 (0.1)
Mixed: white and Asian	1 (0.0)	1 (0.0)	2 (0.0)	0 (0.0)	1 (0.3)	1 (0.1)
Other mixed background	1 (0.0)	1 (0.0)	2 (0.0)	0 (0.0)	0 (0.0)	0 (0.0)
Asian: Indian	6 (0.3)	6 (0.3)	12 (0.3)	0 (0.0)	0 (0.0)	0 (0.0)
Asian: Pakistani	9 (0.4)	5 (0.2)	14 (0.3)	0 (0.0)	0 (0.0)	0 (0.0)
Asian: Bangladeshi	2 (0.1)	1 (0.0)	3 (0.1)	0 (0.0)	0 (0.0)	0 (0.0)
Other Asian background	4 (0.2)	1 (0.0)	5 (0.1)	1 (0.3)	0 (0.0)	1 (0.1)
Black: Caribbean	7 (0.3)	6 (0.3)	13 (0.3)	1 (0.3)	1 (0.3)	2 (0.3)
Chinese	1 (0.0)	0 (0.0)	1 (0.0)	0 (0.0)	0 (0.0)	0 (0.0)
Other ethnic group	3 (0.1)	1 (0.0)	4 (0.1)	1 (0.3)	0 (0.0)	1 (0.1)
Not stated	0 (0.0)	2 (0.1)	2 (0.0)	0 (0.0)	0 (0.0)	0 (0.0)
Missing	120 (5.7)	297 (12.7)	417 (9.4)	13 (3.8)	40 (10.8)	53 (7.4)
<sup>a</sup> Screening was intended for those aged $\geq 65$ years. However, site 7 screened two patients younger than this (32 and 48 years of age).						

TABLE 10 Demographic characteristics and NICE risk factors by arm

Characteristic	POD (N = 343)	Control (N = 370)	Total (N = 713)
<b>Residence, n (%)</b>			
Home	311 (90.7)	339 (91.6)	650 (91.2)
Nursing home	10 (2.9)	9 (2.4)	19 (2.7)
Residential/care home	21 (6.1)	22 (5.9)	43 (6.0)
Missing <sup>a</sup>	1 (0.3)	0 (0.0)	1 (0.1)
<b>Reason for admission, n (%)</b>			
Hip fracture	71 (20.7)	99 (26.8)	170 (23.8)
Other orthopaedic condition	60 (17.5)	102 (27.6)	162 (22.7)
Medical condition	211 (61.5)	169 (45.7)	380 (53.3)
Missing <sup>a</sup>	1 (0.3)	0 (0.0)	1 (0.1)
<b>Ward type, n (%)</b>			
Elderly care	212 (61.8)	180 (48.6)	392 (55.0)
Orthopaedic trauma/surgery	131 (38.2)	190 (51.4)	321 (45.0)
<b>Cognitive impairment and/or dementia, n (%)</b>			
Yes	83 (24.2)	67 (18.1)	150 (21.0)
No	259 (75.5)	303 (81.9)	562 (78.8)
Missing	1 (0.3)	0 (0.0)	1 (0.1)
<b>Highest NEWS category within 48 hours of admission,<sup>b</sup> n (%)</b>			
Low risk	275 (80.2)	315 (85.1)	590 (82.7)
Medium risk	54 (15.7)	39 (10.5)	93 (13.0)
High risk	12 (3.5)	8 (2.2)	20 (2.8)
Missing	2 (0.6)	8 (2.2)	10 (1.4)
<b>Hearing impairment, n (%)</b>			
Yes	120 (35.0)	112 (30.3)	232 (32.5)
No	222 (64.7)	258 (69.7)	480 (67.3)
Missing	1 (0.3)	0 (0.0)	1 (0.1)
<b>Participant uses a hearing aid, n (%)</b>			
Yes	78 (65.0)	72 (64.3)	150 (64.7)
No	42 (35.0)	40 (35.7)	82 (35.3)
<b>Visual impairment, n (%)</b>			
None	43 (12.5)	33 (8.9)	76 (10.7)
Registered blind	7 (2.0)	6 (1.6)	13 (1.8)
Partially sighted	34 (9.9)	29 (7.8)	63 (8.8)
Wears glasses	257 (74.9)	301 (81.4)	558 (78.3)
Missing	2 (0.6)	1 (0.3)	3 (0.4)
<b>Benzodiazepines prescribed, n (%)</b>			
Yes	17 (5.0)	15 (4.1)	32 (4.5)
No	325 (94.8)	355 (95.9)	680 (95.4)
Missing	1 (0.3)	0 (0.0)	1 (0.1)

TABLE 10 Demographic characteristics and NICE risk factors by arm (*continued*)

Characteristic	POD (N = 343)	Control (N = 370)	Total (N = 713)
<b>Opiates prescribed, n (%)</b>			
Yes	145 (42.3)	172 (46.5)	317 (44.5)
No	197 (57.4)	198 (53.5)	395 (55.4)
Missing	1 (0.3)	0 (0.0)	1 (0.1)
<b>H<sub>1</sub> antihistamines prescribed, n (%)</b>			
Yes	43 (12.5)	33 (8.9)	76 (10.7)
No	299 (87.2)	337 (91.1)	636 (89.2)
Missing	1 (0.3)	0 (0.0)	1 (0.1)
<b>Participant comorbidities,<sup>c</sup> n (%)</b>			
Yes	236 (68.8)	244 (65.9)	480 (67.3)
No	106 (30.9)	126 (34.1)	232 (32.5)
Missing	1 (0.3)	0 (0.0)	1 (0.1)
<b>Charlson Comorbidity Index<sup>d</sup> score</b>			
Mean (SD)	1.7 (1.97)	1.7 (1.88)	1.7 (1.92)
Median (range)	1 (0–12)	1 (0–11)	1 (0–12)
Missing	1	0	1

a Participant 109 withdrew from the trial, at all levels, following discussion with family after initially providing consent. The baseline data were therefore not sent to the CTRU and are missing for all summaries, with the exception of age and ethnicity, which were obtained from screening data.

b The NEWS assesses acute illness severity in the NHS, with scores allocated to physiological measurements.

c The presence or absence of comorbidities was collected on the Charlson Comorbidity Index.

d Charlson Comorbidity Index comprises 19 conditions, which are assessed and scored 1, 2, 3 or 6 according to severity. Total score range 0–33; higher scores indicate greater comorbidity.

## Objective 2: assessment of intervention implementation

All of the eight wards allocated to the intervention group completed the milestone checklist, were deemed competent and went on to deliver the POD system of care intervention and recruit patients (Table 11). Only three wards elected to involve volunteers in the system of care. All of the sites progressed through the implementation milestones and none of the sites withdrew during either the implementation or delivery phases.

The mean time taken to implement the POD system of care was 21.4 (SD 7.32) weeks (see Table 11), although this figure is skewed by site 8, which took 38.4 weeks, as it was temporarily located on an alternative ward owing to building works (see Appendix 6, Table 55). The median time taken to implement the POD system of care was 18.6 weeks.

## Intervention fidelity

Ten health-care professionals with experience in older people's care assessed fidelity. The mean score for each domain was as follows: installation, 4.5 points (range 3.5–5.0 points); delivery, 32.6 points (range 27.3–38.3 points); coverage, 7.9 points (range 4.2–10.1 points); and duration, 0.38 points (range 0–1.0 points).<sup>73</sup> Of the 10 delirium risk factors, infection, nutrition, hypoxia and pain were the most consistently addressed, and cognitive impairment, sensory impairment and multiple medications were the least consistently addressed.<sup>73</sup> Overall fidelity to the intervention was assessed as being high ( $\geq 80\%$ ) in two wards, medium (51–79%) in five wards and low ( $\leq 50\%$ ) in one ward.

**TABLE 11** Overall summary of length of time (weeks) taken to complete each core task of POD delivery

Time taken to	Total (n = 8)
<b>Complete staff education (weeks)</b>	
Mean (SD)	16.3 (4.10)
Median (range)	17.4 (10.0–21.3)
Missing	0
<b>Review current practice (weeks)</b>	
Mean (SD)	20.0 (7.88)
Median (range)	17.4 (12.0–36.6)
Missing <sup>a</sup>	1
<b>Implement ward system (weeks)</b>	
Mean (SD)	10.6 (7.57)
Median (range)	7.9 (2.1–23.3)
Missing	0
<b>Overall time taken to implement the POD system of care (weeks)<sup>b</sup></b>	
Mean (SD)	21.4 (7.32)
Median (range)	18.6 (16.4–38.4)
Missing	0
a The date the review of current practice was completed is missing for site 6. b The overall time taken to implement the POD system of care uses the earliest date that work commenced on POD as the start date and the latest date work was completed on POD as the end date.	

### Objective 3: assessment of between-ward intervention contamination

#### Staff

Contamination data were received from all sites [two sites (sites 2 and 4) provided data by telephone or e-mail only]. Site 2 stated that staff were never moved to other wards from the trauma ward and no staff were brought onto the ward. No data were provided for the elderly care ward at this site. Site 4 stated that wards did not keep any records of staff movement.

During the 1-week data collection period, there were 216 reports of staff moving into the 12 study wards that were providing data: 115 on elderly care wards and 101 on orthopaedic trauma wards, most commonly health-care assistants (51.9%) (see *Appendix 6, Table 56*).

Only 13 staff moves off the ward were recorded during the 1-week data collection period: four from elderly care wards and nine from orthopaedic trauma wards (see *Appendix 6, Table 56*).

#### Delirium incidence rates

The incidence rates of new-onset delirium were similar between arms at the sites randomised at the hospital level and at those randomised at the ward level (see *Appendix 6, Table 57*). However, incidence rates were lower when ward-level randomisation was used.

Incidence rates of new-onset delirium were similar between arms for participants recruited during the first 3 months of sites opening to recruitment and for participants recruited between 3 and 6 months

of sites opening to recruitment, although incidence rates were lower during the later 3 months of recruitment (see *Appendix 6, Table 58*).

## Patients

During their hospital stays, 135 (18.9%) participants moved wards: 58 (16.9%) in the POD group and 77 (20.8%) in the control group (see *Appendix 6, Table 59*). Among the sites, the percentage of participants moving wards ranged from 10.0% to 25.8% (see *Appendix 6, Table 60*).

## Wards

No ward reported any new multicomponent delirium prevention measures during the study period. Four POD wards introduced service improvements consisting of dementia training; observations using electronic handheld devices; attempts to decrease noise levels; and identification of patients at risk of delirium with education on hearing aids, nutrition and hydration. One control ward introduced a new rounding chart.

## Objective 4: completeness of data collection

### Confusion Assessment Method assessments

Taking into account the length of stay and excluding the assessments not expected as a result of death, withdrawal or discharge, of an expected 5645 CAM assessments, 5065 (89.7%) were completed during the first 10 days of recruitment (*Table 12*).

Non-completion rates in sites ranged from 3.5% to 14.8%.<sup>59</sup> The main reasons for non-completion of the CAM were participants were too ill [ $n = 186$  (32.1%)] or participant refusal [ $n = 163$  (28.1%)] (see *Appendix 6, Table 61*).

Of the 5065 CAM assessments, six (0.1%) had missing responses to CAM questions, two (0.04%) omitted the AMTS and 25 (0.5%) omitted the MotYB test (see *Appendix 6, Table 62*).

At 30 days, out of an expected 629 CAM assessments, 513 (81.6%) were completed (*Table 13*).

**TABLE 12** Number of in-hospital CAMs performed out of number expected (based on length of stay) by randomised arm<sup>a</sup>

Number of CAMs	POD	Control	Total
Expected <sup>b</sup> (n)	2716	2929	5645
Conducted, n (%)	2382 (87.7)	2683 (91.6)	5065 (89.7)

a Figures relate to 712 participants as one participant withdrew at baseline and no further data were provided.  
b The number expected excludes those assessments not expected as a result of death, withdrawal or discharge.

**TABLE 13** Number of 30-day CAMs performed out of number expected (excluding deaths and withdrawals) by randomised arm

Number of CAMs	POD	Control	Total
Expected <sup>a</sup> (n)	302	327	629
Conducted, n (%)	224 (74.2)	289 (88.4)	513 (81.6)

a The number expected excludes those assessments not expected as a result of death or withdrawal.

Non-completion rates of the 30-day CAM in sites ranged from 2.8% to 30.6% (see *Appendix 6, Table 63*). More 30-day CAM assessments were not performed for participants in the POD group ( $n = 78$ ) than for those in the control group ( $n = 38$ ). Similar reasons for non-completion of the CAM were evident across the groups, although some differences between groups were noted for participant refusal (POD arm, 29.5%; control arm, 15.8%) and participants moving out of the area (POD arm, 12.8%; control arm, 21.1%) (see *Appendix 6, Table 64*).

### Questionnaire return rates

Return rates of the questionnaire booklets to the CTRU were as follows: at baseline, 699 (98.0% of 713 registered participants); at 30 days, 511 (81.8% of 625 expected); and, at 3 months, 400 (70.5% of 567 expected) (see *Appendix 6, Table 65*). Participant age, sex, ethnicity and residence were broadly similar between those who did and those who did not complete the 30-day researcher questionnaire (see *Appendix 6, Table 66*).

The most common reasons for non-completion of the 30-day and 3-month questionnaire booklets were as follows: could not contact participant [27 (23.7%) and 92 (55.1%) for the 30-day and 3-month questionnaire booklets, respectively] and participant refused to complete them [26 (22.8%) and 31 (18.6%) for the 30-day and 3-month questionnaire booklets, respectively] (see *Appendix 6, Tables 67 and 68*).

### Questionnaire compliance

Of the 511 30-day follow-ups, 313 (61.3%) were undertaken within  $\pm 2$  days of the due date [mean 28.9 (SD 4.93) days]. Of the 400 3-month follow-ups, 259 (64.8%) were undertaken within  $\pm 2$  weeks of the due date [mean 102.4 (SD 19.39) days].

## Objective 5: estimation of effectiveness

### Primary outcome

Fifty-seven (8.0%) of the 713 participants developed new-onset delirium within 10 days of recruitment: 24 (7.0%) of the 343 participants registered to wards delivering the POD system of care and 33 (8.9%) of the 370 participants registered to the control wards. New-onset delirium was slightly higher in orthopaedic trauma wards than in elderly care wards (10.0% vs. 6.4%).

Multilevel logistic regression analysis (adjusting for participant characteristics collected at registration and for ward type) was used to explore the between-group differences in delirium incidence. Although there was evidence that participants in the POD arm had lower odds of developing delirium, this result was not statistically significant (odds ratio 0.68, 95% CI 0.37 to 1.26;  $p$ -value = 0.2225) (*Table 14*). An unadjusted analysis confirmed this finding (odds ratio 0.77, 95% CI 0.44 to 1.33).

## Objective 6: assessment of the variability in the incidence of delirium incidence

Delirium incidence in the eight hospital sites ranged between 4.6% and 12.9% (*Table 15*) (see *Appendix 6, Tables 57 and 58*).

## Objective 7: criteria for continuation to the definitive randomised controlled trial

We aimed to recruit 16 wards from eight hospitals and expected that eight of these wards would successfully implement the POD intervention. To proceed to a definitive trial, it was determined that the feasibility study should show that a minimum of six wards (75%) completed the implementation milestone checklist, were deemed competent and went on to deliver the POD intervention and recruit patients. All eight (100%) wards completed the implementation milestones. The overall recruitment rate to the POD trial was 16.0% (713/4449). This exceeded the pre-stated criterion of recruitment of at least 10% of the total recruitment pool.

**TABLE 14** Multilevel logistic regression analysis (adjusted for participant characteristics collected at registration and for ward type) for the effect of POD on delirium occurrence (within 10 days of recruitment)

Model parameter	Odds ratio (95% CI)	p-value	Unadjusted ICC (95% CI)
Randomised arm: POD vs. control	0.68 (0.37 to 1.26)	0.2225	0.0002 (–0.21 to 0.21)
Age (years)	1.07 (1.02 to 1.12)	0.0023	
Sex: female vs. male	0.94 (0.48 to 1.82)	0.8471	
Prescribed benzodiazepines vs. not	3.50 (1.18 to 10.35)	0.0236	
Prescribed opiates vs. not	3.53 (1.72 to 7.24)	0.0006	
Prescribed H <sub>1</sub> antihistamines vs. not	1.07 (0.43 to 2.66)	0.8814	
Hearing impairment vs. none	0.97 (0.52 to 1.81)	0.9235	
Partially sighted/registered blind vs. no visual impairment	0.35 (0.09 to 1.34)	0.1250	
Wears glasses vs. no visual impairment	0.57 (0.23 to 1.37)	0.2084	
Orthopaedic trauma/surgery ward vs. elderly care ward	1.27 (0.64 to 2.50)	0.4951	
EWS category: high vs. low	1.80 (0.36 to 9.05)	0.4768	
EWS category: medium vs. low	1.36 (0.62 to 2.96)	0.4434	
Cognitive impairment and/or dementia vs. not	3.61 (1.88 to 6.91)	0.0001	
Charlson Comorbidity Index	1.05 (0.90 to 1.22)	0.5198	

EWS, Early Warning Score.

**Notes**  
Of 713 recruited patients, 699 were included in the model. Fourteen patients were not included in the model because of missing values for the explanatory variables, for example age: two patients, sex: one patient, cognitive impairment and/or dementia: one patient, NEWS: 10 patients, hearing impairment: one patient, visual impairment: three patients, benzodiazepines: one patient, opiates: one patient, H<sub>1</sub> antihistamines: one patient and Charlson Comorbidity Index: one patient.

**TABLE 15** New-onset delirium within 10 days of hospital admission by site

Delirium suggested?	Site, n (%)								Total (N = 713), n (%)
	1 (N = 104)	2 (N = 82)	3 (N = 105)	4 (N = 90)	5 (N = 70)	6 (N = 65)	7 (N = 93)	8 (N = 104)	
Yes	5 (4.8)	5 (6.1)	9 (8.6)	9 (10.0)	9 (12.9)	3 (4.6)	6 (6.5)	11 (10.6)	57 (8.0)
No	99 (95.2)	77 (93.9)	96 (91.4)	81 (90.0)	61 (87.1)	62 (95.4)	87 (93.5)	93 (89.4)	656 (92.0)

### Objective 8: cost-effectiveness analysis

For a full description of the cost-effectiveness analysis, see *Appendix 5*.

### Missing data

The return rate of the EQ-5D was 98.6%, 77.5% and 65.3% at baseline, 1 month and 3 months, respectively (94–98% fully completed) (see *Appendix 5, Table 34*). The completion rate of the resource use questionnaire was lower at 48.7%. Participants with cognitive impairment at baseline were less likely to return the questionnaire than individuals with no cognitive impairment (see *Appendix 5, Table 35*).



### Baseline imbalance

There was some baseline imbalance between the groups, and adjustment was required. QALYs were adjusted using baseline EQ-5D, age, ward type (orthopaedic vs. general), sex and cognitive impairment status (yes vs. no).

### Validity of patient outcome assessments

A significant, positive correlation existed between the EQ-5D and NEADL scale scores at 3 months ( $r = 0.66$ ), indicating that they measure similar constructs in this patient group (see *Appendix 5, Figure 18*). The trial sample had lower EQ-5D scores at baseline than UK age-matched population norm averages (reported in Kind *et al.*<sup>77</sup>) (see *Appendix 5, Table 37*). Patients who experienced delirium had a lower average baseline EQ-5D score than those who did not (0.09, compared with 0.26), and this difference was maintained across the different time points (1 month: 0.28, compared with 0.50; and 3 months: 0.15, compared with 0.43) (see *Appendix 5, Table 38*).

### Validity of proxy outcomes assessments

At baseline, proxy-completed EQ-5D values were similar to self-completed (by participants) EQ-5D values, but, at 1 and 3 months, proxy-completed (or aided) EQ-5D completion underestimated quality of life (see *Appendix 5, Table 39*).

### Costs

The POD group participants had higher average resource use for every health-care resource except general practitioner (GP) surgery visits and psychiatrist, psychologist or counsellor visits (see *Appendix 5, Table 41*). Participants in the POD group had, on average, 2.2 more overnight days in hospital and 1 more day in nursing/residential homes. Overall, the hospital inpatient stay appeared to be driving costs: mean costs were £4965 for the POD group and £4365 for the control group (see *Appendix 5, Table 42*). The average cost of the POD intervention was estimated as £10.98 per patient (see *Appendix 5, Table 40*).

### Quality-adjusted life-years

The EQ-5D scores at baseline were slightly higher for the POD group than for the control group [mean 0.261 (SD 0.393) for the POD group vs. 0.234 (SD 0.347) for the control group]. Despite the fewer cases of delirium in the POD group, there were negligible between-group differences in QALYs, although, in all analyses, these were in favour of the control arm.

### Cost-effectiveness

The trial-based ICER was dominated by standard care (see *Appendix 5, Table 43*). That is, the POD intervention resulted in higher costs and lower QALYs, albeit the QALY differential was negligible. The difference in cost varied from £920 in the complete-case group to £1127 for the complete-case and imputed items group. The difference in QALY varied from -0.01 in both imputation groups to -0.02 in the complete-case analysis (see *Appendix 5, Table 43*). NHS total cost and QALYs were replicated 10,000 times in a Monte Carlo simulation (see *Appendix 5, Figures 20–22*). Using a £20,000 per QALY threshold, the probability that the POD intervention was cost-effective was 0.01 (1% chance) in a simulation using adjusted QALYs and complete-case and imputed items. This chance increased to 10% when using unadjusted QALYs and complete-case data only. The findings were robust to sensitivity analyses.

The health economics model (see *Model development*) was updated using information from the trial. There were differences between some parameter values used in the original model and those observed in the trial: lower delirium incidence, lower delirium rate reduction and much lower utility values. As POD appeared to result in additional resource use (a difference of £419), a sensitivity analysis was run in which this was added to the POD cost; see *Appendix 5, Table 47*, for the updated model parameters and assumptions. The updated model showed that the POD system of care had an incremental cost and QALY of £1775 and 0.11, respectively, resulting in an ICER of £16,133, which indicated that the POD intervention was cost-effective (see *Appendix 5, Table 48*). The probabilistic sensitivity analyses

yielded mean incremental costs and QALYs of £1774 and 0.11, respectively, and an ICER of £15,454. The cost-effectiveness acceptability curve with a 'willingness to pay' of £20,000 showed that POD had a 100% chance of being cost-effective (see *Appendix 5, Figure 23*). The results of the trial and model-based analyses were conflicted, and thus limit the confidence we can place on the economic evaluation results. It is unclear why this divergence occurred. Clearly, the model time horizon was much greater than that for the trial analysis and it is possible that the (albeit small) differential in delirium occurrence, when extrapolated over a lifetime, fully reflected the costs and benefits of the intervention, and thus explains to some degree the contrast between trial and model outcomes. The model also fixes the assumed relationship between delirium incidence and outcomes (length of stay, mortality and health-related quality of life), whereas, in the trial, we assessed the relationships directly; it could be that there was an unexpected or lower relationship between these factors than anticipated or that data quality led to bias.

There were significant issues relating to data quality (e.g. missing data and reliance on proxy reports); future research should seek to identify the optimal strategy for data collection in this population.

### **Objective 9: estimation of a sample size for a definitive randomised controlled trial**

The unadjusted ICC was calculated as 0.0002 (95% CI -0.21 to 0.21). Assuming a significance level of 5%, a study power of 90% and a delirium incidence reduction of 30% (consistent with previous studies and our own); incorporating the observed control group incidence rate of 8.9%; allowing for 15% loss to follow-up; and using the unadjusted ICC value of 0.0002, the trial would need to recruit 5200 patients in 26 hospital clusters (200 patients per cluster). As the data to inform this calculation were obtained from the feasibility study, the estimates of delirium incidence and ICC should be treated with caution.<sup>78</sup> *Table 16* presents a range of possible sample sizes for a future trial, with varying delirium incidence rates and ICCs (which are assumed to be low given the naturally large cluster size planned).

### **Secondary objectives**

#### **Delirium**

Severity of delirium episodes, duration of delirium episodes and time to first episode of delirium (including persistent delirium) were similar between the two groups (see *Appendix 6, Tables 69–74*).

**TABLE 16** Sample size estimation for future definitive randomised controlled trial<sup>a</sup>

Delirium incidence (%)	ICC	Total number of clusters	Total number of patients
8.9 <sup>b</sup>	0.0002	26	5200
8.9 <sup>b</sup>	0.01	68	13,600
8.9 <sup>b</sup>	0.02	110	22,000
8.9 <sup>b</sup>	0.03	154	30,800
17.7 <sup>c</sup>	0.0002	14	2800
17.7 <sup>c</sup>	0.01	32	6400
17.7 <sup>c</sup>	0.02	52	10,400
17.7 <sup>c</sup>	0.03	72	14,400

a Assumes a significance level of 5%, study power of 90%, delirium incidence reduction of 30%, 15% loss to follow-up and 200 patients per cluster.

b Delirium incidence reported in this feasibility study.

c Delirium incidence reported in Cochrane review.<sup>6</sup>

## Falls

Nineteen falls were reported in wards receiving the POD system of care and 20 falls were reported in wards receiving control, with mean falls rates of 1.6 (SD 1.00) for the intervention group and 1.3 (SD 0.39) for the control group.

## Length of hospital stay

The length of stay for patients who were discharged or who died while in hospital was similar between the groups: a mean of 9.7 days (SD 7.12 days) among those patients registered to POD and a mean of 9.8 days (SD 6.91 days) among those patients registered to the control.

## Deaths

A total of 104 patient deaths were reported within 3 months of recruitment (14.6% of all registered patients): 56 (16.3% of patients registered) in the POD group and 48 (13.0% of patients registered) in the control group. Of these, 28 (26.9%) deaths occurred within 10 days of patient recruitment (see *Appendix 6, Table 75*). The number of deaths between the sites ranged from 5 (7.7%) to 22 (21.2%).

## Discharge destination

Of those patients discharged, a larger proportion of patients registered to the POD group [176/248 (71.0%)] than patients registered to the control group [194/288 (67.4%)] were discharged home (*Table 17*).

Of the 536 patients discharged, 118 (22.0%) had a change in discharge destination from independent to institutionalised accommodation: 47 out of 248 (19.0%) in the intervention arm and 71 out of 288 (24.7%) in the control arm (*Table 18*).

## Patient-reported outcomes

Raw (unadjusted) scores for the NEADL scale, Clinical Anxiety Scale and the Geriatric Depression Scale score showed little between-group differences, although control scores appeared very slightly higher for the NEADL at both baseline and 3 months (see *Appendix 6, Tables 76–79*).

## Poor outcome

Poor outcome (defined as death, persistent delirium or change in accommodation at hospital discharge from home to residential care/nursing home or from residential home to nursing home) was similar: 80 out of 343 (23.3%) in the POD group and 72 out of 370 (19.5%) in the control group (see *Appendix 6, Table 80*).

## Safety

There were no unexpected serious adverse events reported that were clearly attributable to the POD intervention.

TABLE 17 Discharge location by randomised arm

Discharge location	Trial arm, n (%)		Total (N = 536), n (%)
	POD (N = 248)	Control (N = 288)	
Home	176 (71.0)	194 (67.4)	370 (69.0)
Nursing home	9 (3.6)	17 (5.9)	26 (4.9)
Residential/care home	32 (12.9)	21 (7.3)	53 (9.9)
Bed-based intermediate care	28 (11.3)	54 (18.8)	82 (15.3)
Other <sup>a</sup>	1 (0.4)	1 (0.3)	2 (0.4)
Missing	2 (0.8)	1 (0.3)	3 (0.6)

a Other discharge destinations were reported as 'lives alone but now has carers 24 hours a day' and 'unsure if discharged home or to care home'.

TABLE 18 Change between baseline and discharge location by randomised arm

Change in accommodation from baseline to discharge <sup>a</sup>	Trial arm, n (%)		Total (N = 536), n (%)
	POD (N = 248)	Control (N = 288)	
No change: independent accommodation	176 (71.0)	192 (66.7)	368 (68.7)
Change: institutionalised to independent accommodation	0 (0.0)	2 (0.7)	2 (0.4)
Change: independent to institutionalised accommodation	47 (19.0)	71 (24.7)	118 (22.0)
No change: institutionalised accommodation	22 (8.9)	21 (7.3)	43 (8.0)
Unknown	3 (1.2)	2 (0.7)	5 (0.9)
<p>a Independent accommodation = home; institutionalised accommodation = residential/care home, nursing home and bed-based intermediate care.</p> <p><b>Note</b> Discharge destination is reported as 'other' for two patients and is missing for one patient.</p>			

## Summary

### Recruitment

We recruited the target number of 16 wards and we recruited 714 participants (99% of our target of 720) of the 4449 patients admitted to the 16 study wards, a recruitment rate of 16.0%. There was imbalance in the number of elderly care and orthopaedic trauma wards recruited and the number of participants recruited to those ward types between arms. The characteristics of the screened and registered participants were similar and showed that the populations and arms were similar with respect to age, sex and ethnicity.

### Follow-up

There were few losses to follow-up [33 (4.6%) participants withdrew] and the rate of data collection was high: 89.7% of expected in-hospital CAM assessments (primary outcome) and 81.6% of the 30-day CAM assessments were undertaken as planned by the RAs.

### Missing data

The return rate of the postal questionnaire booklets at 3 months was 70.5%.

### Intervention implementation

All eight wards randomised to deliver the POD intervention completed the preparation for implementation and delivered the system of care. The optional volunteer element was included by only three of the eight wards. None of the sites withdrew.

### Contamination

There was little evidence of contamination between the study wards, although not all wards routinely collected data on staff moves.

### Health economic study

Early in the research work (project 1), and in the absence of observed data, a decision-analytic model was developed to determine the potential for the POD system of care to be cost-effective. The model made assumptions about delirium incidence, POD effectiveness, costs, survival and quality of life. It concluded, with a high degree of certainty, that POD would be cost-effective. This model was updated to include information from the trial, including POD costs, delirium rates and POD effectiveness, and the estimates of cost-effectiveness were updated. This analysis allowed us to test our previous assumptions, and also to estimate the cost-effectiveness, taking into account a longer time horizon.

The POD system of care led to fewer cases of delirium, but this did not translate to lower costs or more QALYs, regardless of the data adjustment, imputation method and Monte Carlo simulation used. Hence, POD did not appear to represent value for money in the cost-utility framework over a 3-month period. The updated decision model yielded expected costs and benefits, which were both higher for POD than for usual care. The ICER for the analysis (deterministic and probabilistic) indicated that the POD system of care was cost-effective. At a willingness-to-pay threshold of £20,000 per QALY gained, POD was cost-effective in 100% of the Monte Carlo simulations.

## Discussion

**D**elirium is a common and serious condition in older people, and is associated with distress for individuals, families and health-care staff;<sup>2</sup> increased mortality; protracted lengths of hospital stay; lasting functional and cognitive decline; and increased requirement for long-term care placement.<sup>3</sup> Prevention of delirium is, therefore, highly desirable; multicomponent prevention interventions that aim to attenuate modifiable delirium risk factors have consistently been shown to reduce incident delirium in hospitalised patients by about one-third in various inpatient specialties.<sup>4-6</sup> As a consequence of this evidence base, several national guidance documents have recommended that multicomponent delirium prevention interventions should be incorporated into routine care.<sup>8-10</sup> A major issue faced by the NHS in England, and acknowledged by NICE,<sup>8</sup> is the lack of a delirium prevention system of care suitable for widespread national implementation.

To address this, we developed the POD system of care.<sup>1</sup> Our starting position was the HELP;<sup>11,12</sup> predominantly used in the USA, for which there is evidence of effectiveness.<sup>13</sup> We also drew on the NICE guidelines,<sup>8</sup> as these provided a robust summary of the international evidence base that included the need to incorporate a broader range of delirium risk factors. The National Institute for Health Research (NIHR) Programme Grant for Applied Research programme facilitated an integrated programme of work with a sequence of three studies to develop (project 1), pilot test (project 2) and then provide preliminary evidence of effectiveness and cost-effectiveness (project 3) of a multicomponent delirium prevention intervention: the POD system of care.

### **Project 1: review and adapt the Hospital Elder Life Program for use in the UK, and identify candidate implementation and delivery strategies**

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We worked with clinical teams in three acute hospital sites in the north of England. We found that delirium prevention was poorly understood by front-line ward staff. This knowledge gap has been described previously.<sup>79-81</sup> At the same time, multicomponent interventions aimed at reducing risk among those most vulnerable to developing delirium involved care practices that were neither consistently nor systematically carried out in routine delivery. Furthermore, it was evident that systematic and purposeful engagement in practices that contributed to reducing delirium risk, although apparently straightforward, involved a complex interplay of cultural, interdisciplinary and organisational change at ward and hospital levels.<sup>1</sup> At the same time, the practices that reduced delirium were those that also defined care quality in acute hospitals.<sup>82,83</sup> The challenge of implementation, therefore, was at the core of securing care practice change, not only to reduce delirium but also to improve care quality, particularly in respect of patients whose resilience is compromised by severe illness, cognitive impairment and frailty in advanced older age.<sup>1</sup>

Project 1 was informative in several respects. First, in employing a theory-based approach to inform an understanding of the factors that shape routine practice around delirium and delirium prevention, it provided empirical support to inform an understanding of the behaviours and practices that need to change to implement a preventative programme. Second, it addressed a critical, albeit little-researched, area, namely how to move from existing practice to developing the strategies and skills to achieve change in complex settings. Although the implementation literature offers general insights into what works to achieve change, these also need to be rooted in the concrete contexts of specific problems in their cultural, organisational and professional environments. Third, the process of developing the POD system of care

through an innovative participatory research design provided insight into aspects of constructing complex interventions that has hitherto not received much attention. Thus, the methodology that we developed has potential for generalisability beyond its specific application to delirium prevention.<sup>1</sup>

Some problems were experienced in relation to restriction associated with the intellectual copyright protection of the HELP. This meant, for example, that the overview report that we produced at the end of WS1 (reviewing the HELP protocols) could not, as was originally intended, be shared outside the research team because of the risk of copyright infringement. Furthermore, the useful learning that the project team secured during visits to sites in the USA and Canada was also subsumed within the intellectual copyright. These difficulties reflected cultural differences between the UK and USA in approaches to research and practice change in the context of very different health-care practice environments. These difficulties did not compromise our programme of work. Solutions were arrived at through an iterative process of discussions among the research team, the Programme Implementation Team and the Programme Management Board, augmented by empirical work and literature review.

The resultant delirium prevention model draws on the HELP, but extends its applicability to an NHS context. In particular, it is broader in scope in that it encompasses actions on additional risk factors and does not require new external resources. Our ambition to develop a multicomponent intervention with potential for integration into routine care (rather than simply an additional care pathway) appeared to be realised. The PODv1 (see *Table 4*) emerged as a manualised, multicomponent intervention and systematic implementation process designed to secure ward practice changes consistent with a reduction in delirium. It comprised actions centred on 10 risk factors associated with the development of delirium in at-risk patients. The implementation process was supported and reinforced through the education of staff and, optionally, volunteers in delirium prevention, an action-planning cycle of observation, and an audit of current practice to establish what needs to be put in place to introduce and sustain the POD system of care. The principles underpinning the POD system of care were standardised and generalisable, but were flexible to take account of pre-existing practice and local decision-making. Fidelity plays an important independent role in the effectiveness of multicomponent delirium prevention interventions, with higher levels of fidelity resulting in lower rates of delirium incidence.<sup>20</sup> We investigated strategies to optimise intervention fidelity and to assess for feasibility and acceptability in a pilot study.

## **Project 2: pilot-testing of implementation feasibility and acceptability of the Prevention of Delirium system of care version 1**

It was apparent from project 1 that the POD system of care would require new knowledge and skills; awareness and practice change; mobilisation of new resources such as the volunteers; and the volunteers' integration into the ward team through the establishment of new relationships and ways of working.

We recruited a further six wards (four elderly care and two orthopaedic trauma) in four new NHS hospital trust sites. We initiated delirium prevention implementation teams in each site and planned to allow 6 months to introduce the PODv1 and embed new practices and procedures into routine care. Training and implementation of the PODv1 was led by the local implementation team, supported by the research team members, who served as participant observers. Data collection centred on patient and ward descriptions; the process of implementation planning and delivery; take-up of the intervention; impact of the intervention on staff workload; impact on patient satisfaction with care; and acceptability to patients, carers, staff and volunteers.

Aspects of the early installation process that engaged staff in understanding the need for ward procedure changes, such as the audit and self-observation of existing ward practice, were initially a concern to the staff because of the time involved in completing them. However, this preliminary process was favourably regarded by staff once the findings were discussed within the ward teams. The findings laid the foundations for change as they enabled the staff to identify what was happening



on their ward, especially aspects of practice that required particular attention. A process for communicating the findings of the observations to staff and seeking their views on the implications for practice change was also required.

We observed differences and flexibility in the systems and mechanisms established to implement changes that were based on the recognition that 'my ward is different from your ward.' The variations in the delirium prevention implementation teams fostered creativity and a problem-solving approach, which contributed to staff ownership of the system of care. It also provided benefit in facilitating active decision-making by staff in how to make change happen such that new systems and processes would be integrated into existing ones, thus allaying fears that it would result in more paperwork.

### Volunteers

The HELP delirium prevention system of care is predicated on a major role for trained volunteers to assist the HELP interdisciplinary team. Optimal delivery requires a rota of 21 volunteers weekly to provide input three times daily. The POD system of care, by contrast, is based on the proposition that the volunteer role is to enhance ward practice in relation to delirium prevention, particularly in respect of those tasks that appear difficult for staff to undertake consistently, for example spending time with patients and providing stimulating activities [the latter is of special relevance to patients with dementia (who have a high risk of delirium)].

Although the volunteer component of the PODv1 was implemented to some extent across the sites, the capacity was limited. The total mean number of hours contributed to each ward by volunteers monthly was modest (mean 27 hours, range 13–56 hours). This is compared with a minimum contribution of 252 hours per month for volunteers in the HELP programme (minimum based on 21 volunteers each working one 3-hour shift per week). A very large shortfall is apparent. The shortfall was not due to lack of commitment by the volunteers, indeed some contributed up to 8 hours per week, but was a consequence of the limited number of volunteers available. This was amplified by a high rate of attrition: approximately half of the volunteers initially recruited did not sustain their involvement over the 6-month delivery period. Of these, around one-third never started and, of the rest, most left after a few sessions either for personal reasons (illness, pressure of work) or because they found working with older people too difficult. The VSMs we interviewed considered inadequate support at the ward level to be a key factor in volunteer attrition, particularly for less confident and inexperienced volunteers. They would have liked to offer more support to volunteers, but were not able to do so because of the pressure of work. Ward staff found that supporting volunteers, at least initially, required time, effort and patience, which not all wards could easily provide.

### 'Readiness to change' criteria

Initial interest in the PODv1 by ward staff was not necessarily translated into commitment to and participation in the work required to implementing it. It was apparent that involvement and direction provided by those with the authority, legitimacy and resources to make the change happen was critical to the success of ward staff and volunteers in the implementation and delivery process. Specifically, the triumvirate of ward manager, VSM and either a matron or senior nurse practitioner who also assumed a proactive role in leading the change was required. We thus identified four 'readiness to change' criteria, which we carried forward into project 3 as ward selection criteria for the multicentre trial. These criteria did not imply knowledge, interest or prior work on delirium prevention. Rather, they related to the presence of contingent factors that seemed necessary to allow selection of wards that had a realistic opportunity to implement this complex intervention. The four criteria were as follows:

1. adequate staffing levels (based on recommendations from the Royal College of Nursing)<sup>56,57</sup>
2. commitment of senior nurse, ward manager and VSM
3. named person to drive implementation forward
4. dedicated time (equivalent to 1 day per week for 3–4 months) of a senior experienced nurse to lead implementation.



### ***Prevention of Delirium system of care version 2***

We concluded that the PODv1 was feasible to implement in routine care and was acceptable to staff, volunteers and patients. Our engagement with site staff provided comments on the PODv1 manuals. Based on this feedback, and the findings from project 2, we modified the POD manuals for use in project 3. The modifications included a more concise presentation, providing greater structure and clear check-points for the implementation phase (i.e. a prespecified project management timetable). This resulted in the second iteration of our system of care: the PODv2.

### **Project 3: a multicentre, pragmatic, cluster randomised controlled feasibility trial of the Prevention of Delirium system of care version 2**

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The multicomponent (non-pharmacological) delirium literature is dominated by small to medium-sized, predominantly single-site, randomised and non-randomised evaluation studies<sup>4–6,8,13</sup> that are prone to several biases.<sup>84</sup> Ideally, future studies should be designed and conducted as multicentre and pragmatic evaluations<sup>85</sup> to allow clinical effectiveness to be robustly evaluated. The design of such trials requires critical information such as prior estimates of effectiveness and recruitment rates. We therefore designed and conducted a multicentre, pragmatic, cluster randomised, controlled feasibility trial to obtain preliminary estimates of the effectiveness of the PODv2, and to assess recruitment and follow-up rates and fidelity to the intervention.

#### ***Recruitment and follow-up***

The trial is the first successfully completed multicentre, multicomponent delirium prevention randomised controlled trial. The other similar multicentre trial involved only two hospitals, but was unable to recruit sufficient patients and had large numbers of missing data.<sup>86</sup> We were able to consent 714 patients from eight hospitals/16 wards over 6 months, against our target of 720 patients. We had assumed that approximately 50% of patients would be at risk of developing delirium. In fact, nearly three-quarters of the patients on these elderly care and orthopaedic trauma wards were at risk, based on the criteria published by NICE.<sup>8</sup> We further assumed that 30% of patients eligible for the study would be recruited. In practice, we found that the major barrier to recruitment was the inability to conduct a baseline CAM assessment to exclude prevalent delirium, largely because some patients were judged too sick by the ward staff, or because some patients were not identified for assessment within 24 hours of admission (elderly care patients) or pre operatively (orthopaedic trauma patients). Thus, the overall recruitment rate was lower than anticipated at 16%. Losses to follow-up were low: only 4.6% of patients withdrew from the trial and 14.6% of patients died within 3 months of recruitment. These are important parameter values with which to plan future similar studies involving this mixed population of elderly care and orthogeriatric patients.

#### ***Delirium incidence***

Although patients in the population recruited were at high risk of delirium (elderly: mean age 82.7 years; dementia/cognitive impairment: 21%; comorbidities: 67%; hip fracture: 24%; and opiate use: 44.5%), the rate of incident (new) delirium was lower than anticipated: 8%, compared with 17.7% for a combined medical and orthogeriatric population reported in the randomised studies included in the Cochrane review (39 studies; 16,082 patients).<sup>6</sup> The explanation for the low delirium incidence in the trial population is unclear. It was not related to missing delirium assessments, as the RAs completed 89.7% of the expected CAM assessments during the 10 days after patient registration. The delirium incidence rates showed some variation between sites (4.6–12.9%). This suggests some variation in

either individual RA delirium assessment performance or differences in local care environments that influenced the development of delirium. However, the between-site variation in delirium incidence was well within, and in no case exceeded, the pooled estimate value reported in the Cochrane review.<sup>6</sup>

The lower than anticipated rate of delirium incidence influenced the precision of the estimate of effectiveness observed in this feasibility study. The adjusted odds ratio of 0.68 for delirium incidence for the patients randomised to the POD programme is entirely consistent with previous studies.<sup>4-6,8</sup> However, the 95% confidence limits were wide: 0.37 to 1.26. This finding is not surprising, as the study was not powered to provide a definitive evaluation of the POD system of care. However, a definitive cluster randomised study would need to be far larger than any previous multicomponent delirium prevention study. Assuming a significance level of 5%, a study power of 90%, a delirium incidence reduction of 30% (consistent with previous studies and our own), incorporating the control group incidence rate of 8.9% observed in this study and using the unadjusted ICC value obtained here (0.0002), the trial would need to recruit 5200 patients in 26 hospital clusters (200 patients per cluster). As the delirium incidence rate observed in this study and the ICC may be underestimates, if we incorporate the incidence of delirium observed in the Cochrane review,<sup>6</sup> assume a larger ICC of 0.02 and keep all other assumptions constant, we would need to recruit 10,400 patients in 52 hospital clusters. This clearly represents a substantial trial, but is the only way to obtain robust evidence of clinical effectiveness to support or refute a national roll-out of the POD system of care, or a similar intervention. The findings from our feasibility trial suggest that a larger study would be achievable and provides valuable underpinning methodological information to design the study.

### Primary outcome

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Delirium prevention studies have universally used delirium incidence as the primary outcome. There are several methodological issues associated with this.<sup>84</sup> Chief among these is that:

*[...] the detection of delirium in intervention studies is based on instruments that operationalise the Diagnostic Statistical Manual (DSM) delirium diagnostic criteria.<sup>[87]</sup> These instruments are bedside assessments that inevitably comprise some degree of interpretation by assessors. Delirium detection is therefore potentially prone to ascertainment bias caused by the relative subjectivity in interpretation of symptoms. In addition, interventions are essentially modifications to ward-based care, with the associated impracticality of effective treatment concealment. At the very least, these methodological issues imply a significant risk for an overestimate of study effect sizes in terms of delirium prevention.*

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Another direct consequence of using a bedside assessment is that the process is resource intensive and, therefore, expensive. Our study required 37 RAs to cover the eight hospital sites for the requisite 7 days per week. Ideally, the delirium research community needs a reliable biomarker for the condition. The development of such an objective test would lead to a step change in delirium prevention research, both pharmacological and multicomponent.

Notwithstanding these issues, we selected the CAM as our delirium assessment instrument. The CAM has been widely used in clinical practice and in research studies.<sup>88</sup> Administration of the CAM typically takes 5–10 minutes and is informed by brief, formal cognitive assessment.<sup>65</sup> Validation studies have reported high sensitivity (94–100%) and specificity (90–95%) in the hands of clinicians or researchers trained in its use.<sup>87,89</sup> Robust adherence to the processes described in the training manual is required to optimise diagnostic accuracy. The training process had not previously been delivered in the context of a large multicentre trial. We needed to develop a specific training programme to accommodate all 37 RAs. Using this training method, it proved possible to achieve delirium assessments for large numbers of patients with few missing data across geographically dispersed sites in multicentre studies. In the course of the feasibility trial, RAs successfully completed 5065 (89.7%) of the 5645 expected CAM assessments. The standardisation of multisite delirium assessments is an important contribution to research methodology and provides a much needed advance for the field. The recommendations based on our multisite feasibility study are contained in *Table 19*.<sup>59</sup>

**TABLE 19** Recommendations for CAM training and oversight for multisite studies<sup>a</sup>

Component	Requirement
<b>Initial training and standardisation</b>	
Didactic overview	<ul style="list-style-type: none"> <li>Classroom: guided review of the CAM training manual</li> <li>Interactive review and scoring of training videos</li> </ul>
Individual practice sessions	<ul style="list-style-type: none"> <li>Paired practice interviews with an experienced delirium assessor</li> <li>Mimic two patients with delirium and two patients without delirium</li> </ul>
Pilot interviews with patients	<ul style="list-style-type: none"> <li>Experienced delirium assessor observes new RA interviewing patients and gives feedback</li> <li>Interview two patients with delirium and two patients without delirium</li> </ul>
Inter-rater reliability assessments (baseline standardisation)	<ul style="list-style-type: none"> <li>Pairs of interviewers observe same patients and score CAM independently</li> <li>After interview, compare and discuss ratings</li> <li>Continue until 100% agreement achieved</li> <li>Minimum of two patients with delirium and five patients without delirium</li> <li>Early pairs should include experienced delirium assessor</li> </ul>
CAM-only training	<ul style="list-style-type: none"> <li>Intended to score cases when patients are poorly responsive or interviews are incomplete</li> <li>Training to code CAM features based on bedside observations. If patients are unresponsive, may be able to code altered level of consciousness only</li> </ul>
<b>Ongoing monitoring and performance checks</b>	
Coding sessions	<ul style="list-style-type: none"> <li>Regularly scheduled meetings to discuss any questions on coding the CAM features</li> <li>Involve project directors and key staff from each study site and include at least one delirium expert clinician</li> <li>Minimum of two times per month (ideally weekly) throughout the study</li> <li>Use sessions as opportunity for retraining</li> </ul>
Ongoing inter-rater reliability assessments (performance checks)	<ul style="list-style-type: none"> <li>Local: all staff undergo paired ratings with experienced delirium assessor at the site; ratings compared and discussed. Recommend: every 6 months throughout study</li> <li>Cross-site: one gold-standard expert rater performs spot checks at all study sites, with inter-rater assessments at least once per year. Alternative approaches may utilise video-conferencing or FaceTime (Apple Inc., Cupertino, CA, USA) for inter-rater assessments across sites</li> </ul>
New staff training	<ul style="list-style-type: none"> <li>Complete all steps of initial training when any new staff member joins the study to maintain high-quality ratings.</li> <li>Verify inter-rater reliability with existing staff</li> </ul>

<sup>a</sup> All steps should be overseen by the central co-ordinating centre, and one fully trained, experienced delirium assessor (principal investigator, project director or experienced research staff member) is required at each site to provide ongoing monitoring and training locally. For optimal training, all raters should be trained by an experienced CAM rater. Reproduced from Green *et al.*<sup>59</sup> © The Authors. This article is distributed under the terms of the Creative Commons Attribution 4.0 International License (<http://creativecommons.org/licenses/by/4.0/>), which permits unrestricted use, distribution, and reproduction in any medium, provided you give appropriate credit to the original author(s) and the source, provide a link to the Creative Commons license, and indicate if changes were made. The Creative Commons Public Domain Dedication waiver (<http://creativecommons.org/publicdomain/zero/1.0/>) applies to the data made available in this article, unless otherwise stated. Minor formatting changes have been made.

### Alternative primary outcome

Embedded in our work was an investigation of a potential alternative, less resource-intensive primary outcome. It has been suggested that delirium may have a range of recovery trajectories from full recovery to continuing symptoms,<sup>90</sup> with frailty<sup>84</sup> or dementia<sup>90</sup> as potential outcome mediators. The most pernicious trajectory is incomplete recovery at or shortly after discharge from hospital. These patients are at highest risk of adverse outcomes (A&E attendance, re-admission or death).<sup>91</sup> We hypothesised that an assessment to detect the presence of delirium symptoms at 30 days post discharge might provide a research-efficient method to identify between-group differences of clinical relevance; that is a single assessment rather than daily for 10 days during the inpatient stay. Unfortunately, owing to the lower than expected delirium incidence among the study participants, there were insufficient patients with persisting delirium symptoms (only six cases in all) to test this proposition adequately. Nonetheless, it remains an outcome of interest to investigate in future studies as it has prognostic appeal and requires a single assessment only.

### Intervention fidelity

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Complex interventions such as the POD system of care are frequently implemented with lower fidelity than intended;<sup>35,92,93</sup> an understanding of the intervention fidelity is integral to the internal validity of evaluation studies in relation to study outcome interpretation.<sup>92</sup> However, the methods to assess fidelity are imperfectly developed, in part because of continuing debate concerning the conceptualisation and measurement of implementation fidelity.<sup>94</sup> We examined the literature for appropriate frameworks to guide our fidelity assessment and identified the 'conceptual framework for implementation' as a potentially suitable approach.<sup>72</sup> This comprehensive framework includes the contribution of possible barriers to implementation and the assessment of moderating factors, including intervention complexity, facilitation strategy and participant responsiveness. However, as our randomised trial was the final part of a programme of interlinked studies, we had examined moderating factors and facilitation during the earlier projects. The intent in the current study was to investigate the extent to which the POD system of care was implemented and delivered as intended.

To our knowledge, this is the first multicentre, multicomponent delirium prevention trial to report intervention fidelity. We identified a set of 21 essential tasks as core components of the POD system of care. Accurate descriptive data are a key requirement when assessing fidelity to an intervention.<sup>95</sup> We used a range of methods, including non-participant observations of care delivery, case note reviews and examination of staff-completed delirium risk assessments and care plans, to obtain as complete a picture of intervention fidelity as possible. This information was then tabulated and evaluated and graded by 10 independent assessors using a standardised scoring process. Of the eight wards, two achieved an overall rating of high ( $\geq 80\%$ ) compliance, five achieved a rating of overall moderate (51–79%) compliance, and one was rated as low ( $\leq 50\%$ ) compliance. As the trial was designed as a pragmatic evaluation, the fidelity findings are likely to be generalisable to delirium prevention in routine care and provide an important context within which to interpret the outcomes of the clinical trial.

Fidelity to the individual essential tasks was variable. Of the actions relating to the 10 risk factors for delirium,<sup>8</sup> care related to infection, poor nutrition and pain was generally the most consistently delivered, whereas multiple medications, cognitive impairment and sensory impairment received less consistent attention. Moreover, the mean overall score for intervention coverage (the patients who received the intervention compared with the at-risk patients) was low (mean score 7.9 out of a maximum of 16) and three wards were considered by all 10 assessors not to have continued the intervention for the whole of the prescribed 6 months.

Fidelity assessment has not commonly been incorporated into robust evaluations of multicomponent delirium prevention interventions. Two studies reported fidelity rates comparable to those achieved by the lower-scoring wards in our study.<sup>70,96</sup> In the first of these, a before-and-after study conducted on three elderly care wards in a single hospital site, the recorded fidelity to the several delirium risk factor modification protocols varied between 27% and 57%.<sup>70</sup> In the second, a controlled clinical trial involving patients with hip fracture, fidelity to recommendations made by the inpatient geriatric consultation team was 56.8%.<sup>96</sup> The former study was similar to our own in that the intervention was designed to be delivered as routine practice to all patients admitted to the ward, rather than being targeted at selected patients, as in other studies.<sup>12,96,97</sup>

Three studies reported overall fidelity rates similar to those achieved by our higher-scoring wards.<sup>12,97,98</sup> In all of these studies, the intervention was implemented in a single site, compared with implementation in six hospitals in the present study. Consistent monitoring and support are probably easier to achieve in a single site and may result in increased fidelity to the intervention; our study arguably provides a more realistic, 'real-world' assessment of fidelity for the complex intervention of multicomponent delirium prevention. In addition, in the study that achieved a notably high rate of fidelity,<sup>12</sup> the core intervention was delivered by an interdisciplinary team assisted by specially trained hospital volunteers as their sole remit, rather than by ward staff who may have competing calls on their time.

## Conclusion

Prevention of delirium is highly desirable and multicomponent prevention interventions that aim to attenuate modifiable delirium risk factors have consistently been shown to reduce incident delirium in hospitalised patients by about one-third. NICE have recommended that multicomponent delirium prevention interventions should be incorporated into routine care. There is currently no delirium prevention system of care suitable for widespread implementation in the NHS. To address this, we developed the POD system of care. A multicentre, cluster randomised, pragmatic, feasibility study (714 participants, 16 wards, eight sites) showed that the intervention is capable of implementation and delivery in routine care. Fidelity to the intervention and preliminary estimates of clinical effectiveness and cost-effectiveness were acceptable.

## Recommendation

The criteria for progression to a main trial [a minimum of six wards (75%) completing the POD manual milestone checklist and an overall recruitment rate of at least 10% of the potential recruitment pool] were fulfilled and a definitive multicentre, cluster randomised, pragmatic trial evaluation of the POD system of care should be designed and conducted in the NHS to obtain robust estimates of clinical effectiveness and cost-effectiveness.

## Involvement of patients/public

**W**e have had a long-established relationship with a group of 10–15 older, retired people in Bradford who volunteered to help and advise us with our delirium and dementia research. The group members volunteered from the much larger Bradford Older People's Forum. The group first met in July 2007 to advise on a previous delirium research project. Since then, and following the start of the programme grant in 2009, the group met approximately every 4–6 months on 16 further occasions. The group has therefore been involved in the current programme grant since its inception, and members' knowledge and expertise of our delirium work has expanded through their participation in this programme and related research on delirium in care homes and dementia in acute wards.

The group has been consulted on various aspects of the research, including the acceptability of delirium prevention for older people in hospital, the design and wording of the delirium prevention intervention, the design and wording of information and consent forms, and has been kept informed of the progress of the programme. Three members of the group were members of the Programme Implementation Team and, later, the Trial Management Group (project 3).





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**John Green** (<https://orcid.org/0000-0003-1434-9345>) (Research Programme Manager) was a co-applicant on the research programme grant and was the Programme Manager.



**Mary Godfrey** (<https://orcid.org/0000-0002-2408-534X>) (Reader in Health and Social Care) was a co-applicant on the research programme grant, and led and contributed to the set-up, design and analysis of data in projects 1 and 2. She also took a lead role in intervention development.

**Jane Smith** (<https://orcid.org/0000-0002-6221-8844>) (Senior Research Fellow) contributed to the collection and analysis of data in projects 1 and 2 and to intervention development. She took a lead role in the assessment and reporting of fidelity in the feasibility trial.

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**Elizabeth Teale** (<https://orcid.org/0000-0002-5923-3170>) (Clinical Senior Lecturer in Geriatric Medicine) had input throughout the research programme and was involved in training the RAs.

**Alex Brown** (Director of Undergraduate Medical Education) was a co-applicant on the research programme grant and was the NHS manager.

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**Amanda Farrin** (<https://orcid.org/0000-0002-2876-0584>) (Professor of Clinical Trials and Evaluation of Complex Interventions) was a co-applicant on the research programme grant and the programme methodologist, and provided statistical oversight for the statistical analysis and reporting of the feasibility study.

**Sharon Inouye** (<https://orcid.org/0000-0002-3663-2937>) (Professor of Medicine) was a co-applicant on the research programme grant and had input throughout the programme.

## Publications

Godfrey M, Smith J, Green J, Cheater F, Inouye SK, Young JB. Developing and implementing an integrated delirium prevention system of care: a theory driven, participatory research study. *BMC Health Serv Res* 2013;**13**:341. <https://doi.org/10.1186/1472-6963-13-341>

Young J, Cheater F, Collinson M, Fletcher M, Forster A, Godfrey M, *et al.* Prevention of delirium (POD) for older people in hospital: study protocol for a randomised controlled feasibility trial. *Trials* 2015;**16**:340. <https://doi.org/10.1186/s13063-015-0847-2>

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Young J, Green J, Farrin A, Collinson M, Hartley S, Smith J, *et al.* A multicentre, pragmatic, cluster randomised, controlled feasibility trial of the POD system of care. *Age Ageing* 2020;**49**:640–7. <https://doi.org/10.1093/ageing/afaa044>

## Data-sharing statement

As a result of the methodologies involved in this study, the data generated beyond that included in the report may not be suitable for sharing; however, further information can be obtained from the corresponding author. All data requests should be submitted to the corresponding author for consideration. All data-sharing activities are subject to a data-sharing agreement after review by a subgroup of the study team, which will include data guarantor Professor Amanda Farrin.

## Patient data

This work uses data provided by patients and collected by the NHS as part of their care and support. Using patient data is vital to improve health and care for everyone. There is huge potential to make better use of information from people's patient records, to understand more about disease, develop new treatments, monitor safety, and plan NHS services. Patient data should be kept safe and secure, to protect everyone's privacy, and it's important that there are safeguards to make sure that it is stored and used responsibly. Everyone should be able to find out about how patient data is used. #datasaveslives. You can find out more about the background to this citation here: <https://understandingpatientdata.org.uk/data-citation>.



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## Appendix 1 Data collection

We conducted a before-and-after study at each site using quantitative and qualitative data, collected prospectively at baseline and over the 6 months of intervention delivery, to determine the feasibility and acceptability of the POD programme intervention. We assumed a conservative 14-day average length of stay, a conservative 50% of patients at risk of delirium and 25 beds per ward, and estimated that approximately 150 patients per site should receive the delirium prevention system of care over 6 months.

Data collection comprised the following:

- patient description
- process of implementation planning and delivery
- take-up of the intervention protocols
- impact of the intervention on staff workload
- impact on patient satisfaction with care
- acceptability to patients, carers, staff and volunteers.

A summary of data collection at each site is shown in *Table 20*.

The reasons why not all data were collected at each ward were as follows:

- Patient description –
  - Ward 5 did not proceed to implementation and delivery of the POD system of care.
- Take-up of the intervention –
  - Ward 4 did not develop paperwork for the POD programme.
  - Ward 5 did not proceed to implementation and delivery of the POD system of care.
  - Ward 6 required that all paperwork be filed in patient notes. Therefore, we did not have access to this information, although copies of some individual care plans (patient details removed) were provided.
- Impact of the intervention on nurse workload –
  - Ward 5 did not proceed to implementation and delivery of the POD system of care.
  - Ward 6: the second phase of data collection was not carried out, as the nature of the ward changed substantially from surgical and orthopaedic patients (all ages) to hip fracture patients (older people). The ward was also relocated between phases, with a consequent change of physical environment.
- Impact on patient and carer satisfaction with care –
  - Ward 5 did not proceed to implementation and delivery of the POD system of care.
- Acceptability to patients, carers, staff and volunteers –
  - Ward 5 did not proceed to implementation and delivery of the POD system of care.

### Patient description

We collected anonymous contextual information (age, sex, type of residence, length of hospital stay, discharge destination) to describe all of the patients admitted to the participating wards over the periods of implementation and delivery of the delirium prevention system of care. These data were obtained from the patient administration system from each participating trust.

TABLE 20 Data collection at the sites

Data collection	Ward					
	1	2	3	4	5	6
Patient description	✓	✓	✓	✓	x	✓
Process of implementation planning and delivery	✓	✓	✓	✓	✓	✓
Take-up of the intervention	✓	✓	✓	x	x	x
Impact of the intervention on nurse workload	✓	✓	✓	✓	x	✓ <sup>a</sup>
Impact on patient and carer satisfaction with care	✓	✓	✓	✓	x	✓
Acceptability to patients, carers, staff and volunteers	✓	✓	✓	✓	x	✓
a Implementation phase only.						

## Process of implementation planning and delivery

We developed an in-depth picture of the process of POD planning, implementation and delivery, drawing on formal interviews with staff and volunteers, observation of ward practices and routines, MDT meetings and volunteer training sessions, informal conversations with staff and the collection of relevant documents. In addition, we constructed a ward diary/events log to provide a contemporaneous account of the process of implementing and delivering the POD intervention, communication with teams, problems encountered, solutions arrived at, and contextual factors that affected implementation planning and delivery.

## Take up of the intervention

The NICE delirium guidelines<sup>8</sup> recommend that people at risk of delirium should be assessed within 24 hours of admission for 10 clinical factors that contribute to delirium. In accordance with these recommendations, when implementing the POD programme, we expected ward teams to introduce a system for the assessment and recording of delirium risk in patients admitted to the ward. Information regarding these clinical factors was needed to enable effective targeting of delirium prevention interventions.

In addition, to facilitate the consistent delivery of appropriate interventions, ward teams were asked to develop and introduce systems for planning what delirium prevention interventions were required, communicating information to staff concerning the prevention activities to be undertaken for each patient each day and recording when an activity had been completed.

An example risk assessment form and an example of a form for planning, communicating and recording delirium prevention activities (the 'Daily Delirium Prevention Plan') were included in the POD programme materials. Teams were able to use or modify the example documentation or they could develop their own documentation, as desired.

One of the features of the POD programme was the involvement of volunteers in the delivery of some of the delirium prevention interventions to patients at risk of delirium. To enable volunteers to work effectively and with confidence, the tasks expected of them on a day-to-day basis needed to be set out clearly in advance. Ward teams were therefore asked to put in place a system to ensure that information about patients and appropriate interventions was available to volunteers at the start of their shift. How this was to be achieved was open and flexible, although sites could choose to use or adapt the example form provided in the POD programme if they wished.

All wards instituted one or more of these forms, with the exception of ward 4. We collected anonymised copies of completed forms from wards 1, 2 and 3 for analysis of the take-up of the intervention. We were not able to obtain the forms from ward 6 (maintained within patient case notes).

## Impact of the intervention on nurse workload

The purpose of this substudy was to assess the impact of the POD intervention on staff workload.

### Method

We obtained ward nurse workload data at the start of the POD implementation phase and during the delivery phase of POD implementation on participating wards to gauge the impact of POD on ward staff activity and modification of workload. We used the 'dependency-acuity' method, a standardised approach previously developed by a co-applicant (KH)<sup>48</sup> and widely used in the NHS. The approach is based on previous workload planning techniques, but has the additional advantage of taking into account the dependency of patients in calculating the workload burden. This approach combines ward-based observations of the activities of staff, undertaken by non-participant observers, linked to the dependency of patients, to produce an overall assessment of the ward staff activity. To obtain a broad sample of the nurses' workload, we undertook ward observations during the 24-hour period. We undertook the ward observations during six shifts (two early, two late and two night shifts). These observations were undertaken during the implementation phase (i.e. before POD had become established on the ward) and during the delivery phase when POD had been in use on the wards for some time.

### Data collection

Data collection comprised the following:

- A record of ward bed occupancy.
- A measure of the dependency of patients on nursing staff to meet their needs.  
As the dependency of patients affects the workload burden of staff, it was important to take account of this in the analysis. The method we adopted used a simple indicator to signify patients' reliance on nurses to meet their needs. Patients were rated, in consultation with a senior member of the ward nursing team, on each of the categories in *Table 21* on a score of 1 to 4 (lower to higher dependency).  
Scores were summated to produce an overall level of dependency:
  - Independent (6–7).
  - Between independent and dependent (8–13).
  - Dependent (14–22).
  - Highly dependent (23–24).

Patients with a dependency level of 1 were virtually independent of nurses. Patients with a dependency level of 4, on the other hand, were dependent on nurses for most, if not all, of their needs.

- Recording of ward nursing staff activity.  
The activity and grade of each nursing member of staff and each volunteer were recorded by the non-participant observer at 10-minute intervals. Activities were chosen from a predetermined list under four headings: direct face-to-face care, indirect care, associated work and personal time. Direct face-to-face care comprised 15 activities, including, for example, medication. Indirect care comprised five activities, including, for example, telephone conversation with a patient's relative. Associated work comprised eight activities and included non-nursing work such as hotel-type duties. Personal time comprised four activities, for example drink breaks and unoccupied time (*Table 22*).



TABLE 21 Dependency assessment

Dependency assessment	Score
<b><i>Nursing attention</i></b>	
(a) Constant	4
(b) Every 2 hours or more often	3
(c) Every 4 hours	2
(d) Twice daily or less	1
<b><i>Washing and dressing</i></b>	
(a) Daily bed bath or open bath needing two carers	4
(b) Daily bath needing one carer	3
(c) Assistance needed to wash and dress	2
(d) Independent – relative attends to needs	1
<b><i>Using the toilet</i></b>	
(a) Incontinent or catheterised	4
(b) Help every 4 hours or more needed to use the toilet	3
(c) Needs help to use the toilet	2
(d) Independent	1
<b><i>Moving</i></b>	
(a) Immobile	4
(b) Two carers needed to help patient walk or move around	3
(c) Needs help to walk or move around	2
(d) Independent	1
<b><i>Eating and drinking</i></b>	
(a) Fed artificially (e.g. nasogastrically, intravenously)	4
(b) Depends totally on carer to eat and drink	3
(c) Needs help to eat and drink	2
(d) Independent once meal is served	1
<b><i>Pressure area care</i></b>	
(a) Necrotic areas	4
(b) High risk, needing care every 2 hours or more	3
(c) Moderate risk, needing care every 4 hours	2
(d) Low risk, needing twice daily check or less	1
<b><i>Relatives</i></b>	
(a) Relative needs constant explanation/reassurance/support/help	4
(b) Relative needs frequent help/support	3
(c) Relative needs occasional help/support	2
(d) Minimum help/support needed	1

TABLE 22 Staff activities and definitions

Activity	Definition
<b>Direct care</b>	
Outpatient	Care of an outpatient on ward
Medical procedures	Extended-role procedure
Communicating with a patient	Including support/teaching/showing/explaining/assessing/observing
Nutrition	Help with diet and fluids, including via nasogastric/percutaneous endoscopic gastrostomy tubes and including supplements/special diets
Hygiene	Assist with hygiene and comfort cares and preventative pressure area care
Elimination	Assist/assess/record all excreted fluids/matter
Medication	Administer by all routes. Check, record, monitor, maintain equipment. Monitor self-medication
Movement	Assist in/around bed and ward, including transferring and performance of exercises
Vital signs	Measure, monitor, record and interpret temperature, pulse, respiration/blood pressure/saturation/blood sugar/neurological signs, weight
Specimens	Obtain specimens for laboratory/ward testing
Nursing procedure	Hand wash before and after patient care. Prepare equipment for treatments. Perform nursing procedures, for example dressings, catheterisation, enemas, pressure area care. Ensure treatments applied and maintained. Care of the deceased and their families
Escorting/admitting/discharging	Assist in safe transfer/discharge including plan, check identity and complete documentation. Admit or discharge to/from the ward. Discharge planning. Transfer a body to the mortuary
Teaching	Instruct patients
Assisting doctors	On ward round and during procedures/care
Assisting others	With patient intervention/treatments
<b>Indirect care</b>	
Charting	Commence/maintain nursing records
Reporting	Give/receive patient information (handovers, MDT meetings). Use of computer patient administration system for recording/retrieving patient information
Communicating with staff	Liaison with other health/social care professionals regarding specific patient requirements
Communicating with relatives	Support and information regarding a patient and any other issues
Teaching	Receive or provide professional/work-related instruction or assessment
<b>Associated activities</b>	
Cleaning	Organise, tidy, clean ward areas not associated with specific patient care. Empty bins and sharps bins. Dispose of soiled linen. Clean equipment and furnishings
Meals and drinks	Prepare for and participate in meals and drinks distribution/clearing. Change water jugs
Clerical	Menu lists, patient dependency records, daily bed returns, other clerical work including notes and identification bracelets, etc. Use of computer for purposes other than patient details/information
Communication	Administering paperwork and telephone calls (including advice line calls)
Errands off-ward	Deliver/collect/look for items/person, etc.
Supplies	Safety checks on equipment. Maintain ward supplies, restock emergency trolleys, etc.
Meeting/in-service training	Attend management and administrative meetings
Supervision/mentoring	Supervise staff, complete staff reports and appraisals. Orientate new staff members

continued



TABLE 22 Staff activities and definitions (*continued*)

Activity	Definition
<b>Non-productive time</b>	
Personal	
Unoccupied	
Breaks	
Other	

Data collection was undertaken by three members of the research team (two nurses and one physiotherapist) who had previously been instructed in the method by the developer of the approach and had undertaken practice sessions in its use.

### Analysis

Keith Hurst inputted the data to a Microsoft Excel® (Microsoft Corporation, Redmond, WA, USA) spreadsheet and analysed them to generate the following:

- **Bed occupancy.**  
This was a measure of how full the ward was, an important consideration when comparing results across time.
- **Patient dependency.**  
The dependency of patients affects the workload of staff. It was therefore important that this was taken into account in the analysis. We used a simple indicator to assess patients' reliance on nurses to meet their needs (see *Table 21*).
- **Workload index**  
The workload index is a single value calculated from bed occupancy, patient dependency and direct care time. It indicates how 'busy' the ward care team is. Higher workload values indicate busier wards (in terms of workload).

Dependency data and staff activity data were entered into an Excel spreadsheet. Analysis was undertaken by Keith Hurst. The following analyses were undertaken: comparisons before and after implementation of the POD system of care for all wards and for each ward separately.

## Impact on patient and carer satisfaction with care

### Introduction

There is consistent evidence that patient satisfaction closely reflects patient-practitioner relationships, including information provision:<sup>99</sup> both might be expected to be improved by the delirium prevention system of care. We therefore conducted a patient satisfaction survey at baseline (i.e. during the intervention implementation phase) and we repeated the survey during the intervention delivery phase.

### Method

For 3 months (1 month in ward 6) during both the 6-month POD programme implementation phase and the 6-month delivery phase, we asked the ward staff to give consecutive patients about to be discharged from the participating wards an envelope containing a questionnaire, with a request asking them to complete it anonymously, with the assistance of a carer if necessary. We provided a prepaid envelope for the questionnaire's return. The questionnaire contained questions with particular

relevance to person-centred care from the Care Quality Commission's national patient survey instrument.<sup>50</sup> Questions were grouped under the following subheadings:

- the hospital and ward (four questions)
- doctors (three questions)
- nurses (three questions)
- your care and treatment (10 questions)
- leaving hospital (10 questions)
- overall (four questions).

We also included in the envelope a questionnaire for carers about their experiences of care. We used questions taken from the NIHR Service Delivery and Organisation project *From Metrics to Meaning: Culture Change and Quality of Acute Hospital Care for Older People*.<sup>51</sup> These questions consisted of three scales:

1. Giving my relative the best – six items to assess carers' perceptions of the level of care their relatives received.
2. Could do better – three items measuring the extent to which carers felt that their relative received negative experiences of care.
3. Feeling significant – 10 items measuring the extent to which carers felt significant and involved in their relatives' treatment.

Patients and carers were also asked to comment in free text whether or not there was anything particularly good about the hospital care, whether or not there was anything that could be improved and whether or not they had any other comments.

We collected any undistributed questionnaires during the implementation phase and so we were able to assess how many had been given to discharged patients by ward staff. Unfortunately, we were not able to repeat this process in the delivery phase. To be able to compare the responses in both phases of the questionnaire distribution, we estimated the number of questionnaires returned as a percentage of patient discharges during both the intervention and delivery periods.

### Data analysis

We entered patient and carer responses into a database (IBM SPSS Statistics version 20.0, IBM Corporation, Armonk, NY, USA) for analysis. We tabulated the results and investigated differences between responses during the implementation phase and responses during the delivery phase for patient and carer questions using the chi-squared test, including Yates's correction for continuity. We collapsed  $2 \times k$  tables, where  $> 20\%$  of cells had an expected frequency of lower than five, to  $2 \times 2$  tables. We used a Bonferroni correction adjustment in assessing the significance of the results because of the danger of multiple testing:

$$p/n = 0.05/35 = 0.0014. \quad (1)$$

Carer satisfaction questionnaire responses were scored 5 to 1 (positive response to negative response). We totalled subsections and divided totals by the number of questions in the subsection to obtain the mean score for each subsection. We compared these mean scores for the implementation phase and the delivery phase using the Mann-Whitney U-test. We used a Bonferroni correction adjustment in assessing the significance of the results because of the danger of multiple testing:

$$p/n = 0.05/3 = 0.017. \quad (2)$$

Patient and carer comments were analysed for common themes. In each theme, comments were categorised as either positive or negative and were then compiled into reports.

## Acceptability to patients, carers, staff and volunteers

### *Patients and carers*

Patients and carers were asked in the delivery phase questionnaire if they would be willing to be contacted to be interviewed about their experiences of hospital care. *Box 1* presents the topic guide for the interviews.

### *Staff and volunteers*

We interviewed a range of staff and volunteers across the sites to ascertain their thoughts on the POD programme (*Table 23*).

We devised topic guides for the interviews (*Boxes 2 and 3*).

#### BOX 1 Topic guide for patient and carer interviews

##### **Introduction**

Introduce researcher; outline of study; confidentiality; timing

##### **A range of questions will be asked to explore patients' and carers' experiences of hospital care**

- Environment, for example:
  - presence of noise
  - level of privacy afforded.
- Care and treatment, for example:
  - involvement in decisions about care and treatment
  - perception of quality of care.
- Staff, for example:
  - availability of staff/opportunity to talk to staff
  - extent of confidence and trust in staff.
- Leaving hospital, for example:
  - involvement in decisions about discharge
  - adequacy of information received about medication.
- General, for example:
  - feelings about dignity and respect
  - sources of satisfaction and dissatisfaction.

TABLE 23 Staff and volunteer interviews

Staff/volunteer	Trust A		Trust B	Trust C	Trust D	
	Ward 1	Ward 2	Ward 3	Ward 4	Ward 5	Ward 6
Senior nurse	✓				✓	✓ × 2
Ward manager	✓	✓				✓
VSM	✓		✓	✓ × 2		✓
Seconded 'POD' nurse	N/A	N/A	✓	✓	N/A	✓
Ward staff		✓				
Occupational therapist						✓ × 2
Volunteer	✓ × 2			✓ × 5		✓ × 2
Total (n)	5	2	2	8	1	9
N/A, not applicable.						

BOX 2 Topic guide for staff feasibility and acceptability interviews

### Introduction

Introduce researcher; outline of study; confidentiality; timing.

### Work role details

Participant will be asked about their work role.

### The participant's opinion will be sought about how feasible and acceptable the delirium prevention system of care has been to introduce and deliver on the participating ward

Areas for discussion will include the following:

- Confidence in delivering the programme, for example –
  - extent to which the system of care has become routine practice
  - successful and unsuccessful delivery strategies.
- Training needs and delivery, for example –
  - adequacy of training received
  - future training needs.
- Team working, for example –
  - experience of working with volunteers
  - roles and relationships within the MDT.
- Responses of patients and their families, for example –
  - attitude and behaviour of patients to the system of care
  - attitude and involvement of family members.

BOX 3 Topic guide for volunteer feasibility and acceptability focus groups

### **Introduction**

Welcome, introduce researchers; outline of study; confidentiality; timing.

### **Personal introductions**

The researcher will invite members of the group to introduce themselves in turn by saying their name and giving brief information about their role.

### **A range of questions will be asked about the delirium prevention system of care implementation and delivery on the ward where the volunteers work**

Areas for discussion will include the following:

- Confidence in delivering the programme, for example –
  - confidence in ability to carry out interventions
  - successful and unsuccessful delivery strategies.
- Training needs and delivery, for example –
  - perceptions of content and delivery of training
  - suggestions for future training.
- Team-working, for example –
  - extent to which volunteers integrated into the ward team
  - communication between nursing staff and volunteers.
- Responses of patients and their families, for example –
  - attitude of patients to volunteers
  - attitude and involvement of family members.

## Appendix 2 Results and discussion of the staff workload study

### Results

We observed staff activity in four wards in both the POD programme implementation phase and delivery phase. We observed one ward in the implementation phase only, as it underwent a change of specialty before the delivery phase, meaning that observations in the delivery period would not have made a valid comparison possible.

We undertook 8257 10-minute observations in the implementation phase and 6711 10-minute observations during the delivery phase: 14,968 observation in total. This equates to almost 2500 hours of staff time.

#### Data validity and reliability

The amount of nursing attention given to patients should be directly proportional to their dependency, with more dependent patients, on average, receiving more care ('care ratios'). In our study, the highest-dependency patients (grade 4) received 13 times (grade 4/grade 1 = 9/0.7) and 14 times (grade 4/grade 1 = 8.4/0.6) more nursing care in the pre-POD and post-POD periods, respectively (Table 24). Any deviation from these incremental rising care times may indicate that patients' dependency levels have been misattributed or that the non-participant observers have labelled interventions inaccurately. Either of these would be a threat to the validity and reliability of the data. Generally, the 'care ratios' for the wards were sound in this study, showing accuracy and consistency of data in both the pre-POD and post-POD implementation periods.

Average ward occupancy on all wards was similar in both periods of data collection (implementation phase, 27.9 occupied beds; delivery phase, 28.2 occupied beds) (Table 25).

The majority of patients in both phases of the study were either dependent or highly dependent (pre POD delivery: 71% dependent or highly dependent; post POD delivery: 73% dependent or highly dependent).

The workload index for the wards was similar in the pre-POD and post-POD delivery periods (workload indices 3.2 and 3.3, respectively).

TABLE 24 Direct care ratios (minutes per hour)

Dependency level <sup>a</sup>	Ward 1		Ward 2		Ward 3		Ward 4		Ward 6		All wards	
	Phase 1	Phase 2	Phase 1	Phase 2	Phase 1	Phase 2	Phase 1	Phase 2	Phase 1	Phase 2	Phase 1	Phase 2
1	0.0	0.0	1.1	2.5	2.0	0.0	0.0	0.0	0.0	N/A	0.7	0.6
2	5.2	3.1	2.8	5.7	2.4	4.5	3.0	4.1	3.4	N/A	3.2	4.1
3	3.7	7.2	7.6	8.7	6.7	5.9	4.4	5.9	8.4	N/A	5.2	6.8
4	10.4	11.4	15.9	9.5	4.7	7.2	7.1	5.7	7.2	N/A	9.0	8.4

N/A, not applicable.

a 1 = independent; 2 = between independence and dependence; 3 = dependent; and 4 = highly dependent.

#### Note

Phase 1 is pre POD; phase 2 is post POD.

TABLE 25 Ward occupancy, patient dependency and workload

Phase	Occupied beds	Percentage of patients in each dependency level <sup>a</sup>				Workload index
		1	2	3	4	
Pre POD delivery	27.9	9	20	51	20	3.2
Post POD delivery	28.2	11	15	60	13	3.3

a 1 = independent; 2 = between independence and dependence; 3 = dependent; 4 = highly dependent.

The percentages of staff at different grades observed on duty during the data collection periods were similar at both time points (see *Table 6*).

Ward sister or manager grade staff accounted for 6% of the observations at both time points; staff nurses accounted for 45% and 46% of the observations pre POD and post POD, respectively. Support workers accounted for almost half of the observations (49% pre POD implementation, 46% post POD implementation). Volunteers accounted for only 1% of the post-POD delivery observations (see *Table 6*).

There were small changes overall in direct and indirect patient care from the pre-POD to the post-POD observations (direct patient care: 45% pre POD to 46% post POD; indirect patient care: 28% pre POD to 29% post POD). There was a 4% increase in direct patient care by ward sister and staff nurse grades, whereas there was a 2% decrease in direct patient care in support worker grades (see *Table 6*). Overall, there were also small decreases between the implementation and delivery phases in the percentage of both associated work (from 15% to 13%) and personal time (from 13% to 12%).

## Discussion

There was a modest increase in the percentage of time spent by staff in both direct and indirect care following the introduction of the POD intervention. An increase in both direct care and indirect care is unusual, as they usually demonstrate an inverse relationship; that is, if one activity increases in a ward, then the other usually falls. The reason for this is not clear.

The data support our hope that the implementation of POD would not be associated with adverse effects on nurse workload, which could have been a consequence of introducing a system of enhanced care such as the POD programme. Indeed, there was an indication that the introduction of the POD programme on the wards was associated with a small positive change overall from associated care and personal time to direct and indirect care.

An assessment of these changes to the staff workload data of the wards before and after the introduction of the POD programme to the wards is potentially vulnerable to a number of factors, including the validity and reliability of the data and the changes to bed occupancy and patient dependency. Staff activity and workload in wards are partly driven by the bed occupancy rates and patient dependency data. The data show that the pre- and post-POD data for bed occupancy and patient dependency were similar. Therefore, comparing staff activity in pre- and post-POD periods was meaningful, that is the ward workload was not a major confounding variable. The validity and reliability of the data were also acceptable: there was consistency across the two time points. Any changes in the workload data can, therefore, reasonably be attributed to the implementation of the POD system of care.

## Appendix 3 Results of the patient and carer questionnaire study

### Questionnaire returns

During the POD implementation phase, 745 patients were discharged from the five participating wards and 398 questionnaires were distributed (a distribution rate of 53%) (*Table 26*).

Of the 398 questionnaires distributed in the POD implementation phase, 83 were returned (a return rate of 21%). The return rate as a percentage of patients discharged was 11%.

A total of 615 patients were discharged during the POD delivery phase from the five participating wards. Unfortunately, we do not have an exact record of how many of these patients were given a questionnaire by the ward staff; instead, the wards estimated numbers of questionnaires distributed. However, 51 patient questionnaires were returned: a return rate as a percentage of discharged patients of 8% (see *Table 26*). Forty-seven carer questionnaires were returned during the POD implementation phase and 33 carer questionnaires were returned during the POD delivery phase (see *Table 26*).

Responses to the patient questionnaire are shown in *Table 27*. Responses to the carer questionnaire are shown in *Table 28*. Numbers of positive and negative comments by patients and carers are shown in *Tables 29* and *30*, respectively. Patient and carer comments from the questionnaires are shown in *Box 4*.



TABLE 26 Patient discharges and patient and carer satisfaction questionnaire returns

	Ward					Total
	1	2	3	4	6	
<b>POD implementation phase</b>	<b>July 2011–December 2011</b>	<b>July 2011–December 2011</b>	<b>July 2011–April 2012</b>	<b>October 2011–May 2012</b>	<b>March 2012–December 2012</b>	
Distribution period	October 2011–December 2011	October 2011–December 2011	October 2011–December 2011	January 2012–April 2012	October 2012–November 2012	
Patients discharged (n)	116	87	200	253	89	745
Questionnaires distributed (n)	28	48	110	125	87	398
Distribution rate (%)	24	55	55	49	98	53
Patient questionnaires returned (n)	8	18	21	26	10	83
Return rate (%)	29	38	19	21	11	21
Returns as % of discharges	7	21	11	10	11	11
Carer questionnaires returned (n)	5	11	20	4	7	47
<b>POD delivery phase</b>	<b>January 2012–June 2012</b>	<b>January 2012–June 2012</b>	<b>May 2012–September 2012</b>	<b>June 2012–October 2012</b>	<b>January 2013–April 2013</b>	
Distribution period	April 2012–June 2012	April 2012–June 2012	July 2012–September 2012	September 2012–November 2012	March 2013–April 2013	
Patients discharged (n)	85	107	220	154	49	615
Questionnaires distributed <sup>a</sup> (n)	96	97	100	100	36	429
Patient questionnaires returned (n)	4	2	25	16	4	51
Estimated return rate (%)	4	2	25	16	11	12
Returns as % of discharges	5	2	11	10	8	8
Carer questionnaires returned (n)	4	2	25	0	2	33
a Estimated by wards.						

TABLE 27 Patient questionnaire responses

Questionnaire responses	Ward, n (%)										All wards, n (%)	
	1		2		3		4		6			
	Implementation period (N = 8)	Delivery period (N = 4)	Implementation period (N = 18)	Delivery period (N = 2)	Implementation period (N = 21)	Delivery period (N = 25)	Implementation period (N = 26)	Delivery period (N = 16)	Implementation period (N = 10)	Delivery period (N = 4)	Implementation period (N = 83)	Delivery period (N = 51)
The hospital and ward												
1. Were you ever bothered by noise at night from hospital staff?											$\chi^2$ p = 1.000	
Yes	2 (29)	1 (33)	2 (13)	1 (50)	1 (5)	4 (18)	6 (23)	3 (19)	4 (40)	0 (0)	15 (19)	9 (19)
No	5 (71)	2 (67)	14 (88)	1 (50)	18 (95)	18 (82)	20 (77)	13 (81)	6 (60)	4 (100)	63 (81)	38 (81)
2. Did you feel threatened during your stay in hospital by other patients or visitors?											$\chi^2$ p = 0.266	
Yes	1 (14)	0 (0)	0 (0)	0 (0)	0 (0)	2 (9)	2 (8)	3 (19)	0 (0)	0 (0)	3 (4)	5 (10)
No	19 (100)	21 (91)	17 (100)	2 (100)	19 (100)	21 (91)	24 (92)	13 (81)	10 (100)	4 (100)	76 (96)	43 (90)
3. Were you always offered a choice of food?											$\chi^2$ p = 0.215	
Yes, always	7 (100)	2 (67)	14 (82)	2 (100)	18 (95)	20 (87)	23 (92)	12 (75)	9 (100)	4 (100)	71 (92)	40 (83)
Yes, sometimes	0 (0)	1 (33)	3 (18)	0 (0)	1 (5)	3 (13)	2 (8)	4 (25)	0 (0)	0 (0)	6 (8)	8 (17)
No	0 (0)	0 (0)	0 (0)	0 (0)	0 (0)	0 (0)	0 (0)	0 (0)	0 (0)	0 (0)	0 (0)	0 (0)
4. Did you get enough help from staff to eat your meals?											$\chi^2$ p = 0.013 <sup>a</sup>	
Yes, always	4 (67)	0 (0)	5 (100)	0 (0)	5 (56)	5 (42)	19 (83)	10 (91)	2 (50)	1 (50)	35 (75)	16 (62)
Yes, sometimes	2 (33)	0 (0)	0 (0)	0 (0)	4 (44)	2 (17)	4 (17)	1 (9)	1 (25)	1 (50)	11 (23)	4 (15)
No	0 (0)	1 (100)	0 (0)	0 (0)	0 (0)	5 (42)	0 (0)	0 (0)	1 (25)	0 (0)	1 (2)	6 (23)
I did not need help to eat meals (n)	1	2	12	2	10	12	3	5	6	2	32	23
continued												

TABLE 27 Patient questionnaire responses (continued)

Questionnaire responses	Ward, n (%)										All wards, n (%)	
	1		2		3		4		6			
	Implementation period (N = 8)	Delivery period (N = 4)	Implementation period (N = 18)	Delivery period (N = 2)	Implementation period (N = 21)	Delivery period (N = 25)	Implementation period (N = 26)	Delivery period (N = 16)	Implementation period (N = 10)	Delivery period (N = 4)	Implementation period (N = 83)	Delivery period (N = 51)
Doctors												
5. When you had important questions to ask a doctor, did you get answers that you could understand?											$\chi^2$ p = 0.018	
Yes, always	4 (57)	1 (33)	16 (94)	2 (100)	11 (65)	8 (44)	10 (39)	5 (31)	4 (50)	2 (67)	45 (60)	18 (43)
Yes, sometimes	3 (43)	1 (33)	0 (0)	0 (0)	5 (29)	3 (17)	15 (58)	11 (69)	4 (50)	1 (33)	27 (36)	16 (38)
No	0 (0)	1 (33)	1 (6)	0 (0)	1 (6)	7 (39)	1 (4)	0 (0)	0 (0)	0 (0)	3 (4)	8 (19)
I had no need help to ask (n)	0	0	0	0	2	5	0	0	2	1	2	5
6. Did you have confidence and trust in the doctors treating you?											$\chi^2$ p = 1.000 <sup>a</sup>	
Yes, always	5 (71)	1 (33)	17 (100)	2 (100)	15 (83)	16 (67)	13 (50)	12 (75)	9 (90)	4 (100)	59 (76)	35 (71)
Yes, sometimes	2 (29)	2 (67)	0 (0)	0 (0)	3 (17)	7 (29)	12 (46)	4 (25)	1 (10)	0 (0)	18 (23)	13 (27)
No	0 (0)	0 (0)	0 (0)	0 (0)	0 (0)	1 (4)	1 (4)	0 (0)	0 (0)	0 (0)	1 (1)	1 (2)
7. Did doctors talk in front of you as if you were not there?											$\chi^2$ p = 0.131	
Yes, often	0 (0)	1 (33)	0 (0)	0 (0)	0 (0)	5 (22)	4 (15)	0 (0)	0 (0)	0 (0)	4 (5)	6 (13)
Yes, sometimes	2 (29)	0 (0)	0 (0)	0 (0)	3 (16)	5 (22)	13 (50)	2 (13)	1 (11)	0 (0)	19 (24)	7 (15)
No	5 (71)	2 (67)	17 (100)	2 (100)	16 (84)	13 (57)	9 (35)	14 (88)	8 (89)	4 (100)	55 (71)	35 (73)
Nurses												
8. When you had important questions to ask a nurse, did you get answers you could understand?											$\chi^2$ p = 0.026 <sup>a</sup>	
Yes, always	4 (57)	1 (50)	15 (100)	2 (100)	12 (75)	9 (45)	14 (56)	6 (40)	6 (86)	3 (100)	51 (73)	21 (50)
Yes, sometimes	3 (43)	0 (0)	0 (0)	0 (0)	4 (25)	7 (35)	9 (36)	9 (60)	1 (14)	0 (0)	17 (24)	16 (38)
No	0 (0)	1 (50)	0 (0)	0 (0)	0 (0)	4 (20)	2 (8)	0 (0)	0 (0)	0 (0)	2 (3)	5 (12)
I had no need to ask (n)	0	1	2	0	2	4	1	1	2	1	7	7

Questionnaire responses	Ward, n (%)										All wards, n (%)		
	1		2		3		4		6				
	Implementation period (N = 8)	Delivery period (N = 4)	Implementation period (N = 18)	Delivery period (N = 2)	Implementation period (N = 21)	Delivery period (N = 25)	Implementation period (N = 26)	Delivery period (N = 16)	Implementation period (N = 10)	Delivery period (N = 4)	Implementation period (N = 83)	Delivery period (N = 51)	
9. Did you have confidence and trust in the nurses treating you?												$\chi^2$ p = 0.040 <sup>a</sup>	
Yes, always	6 (86)	2 (67)	16 (94)	2 (100)	17 (90)	11 (46)	23 (89)	13 (81)	8 (80)	4 (100)	70 (89)	32 (65)	
Yes, sometimes	1 (14)	1 (33)	1 (6)	0 (0)	2 (11)	10 (42)	3 (12)	2 (12)	2 (20)	0 (0)	9 (11)	13 (27)	
No	0 (0)	0 (0)	0 (0)	0 (0)	0 (0)	3 (12)	0 (0)	1 (6)	0 (0)	0 (0)	0 (0)	4 (8)	
10. Did the nurses talk in front of you as if you were not there?												$\chi^2$ p = 0.001 <sup>b</sup>	
Yes, often	0 (0)	0 (0)	0 (0)	0 (0)	1 (5)	5 (21)	2 (7)	1 (6)	0 (0)	0 (0)	3 (4)	6 (12)	
Yes, sometimes	0 (0)	1 (33)	0 (0)	0 (0)	0 (0)	7 (29)	3 (12)	3 (19)	1 (10)	0 (0)	4 (5)	11 (22)	
No	6 (100)	2 (67)	17 (100)	2 (100)	18 (95)	12 (50)	21 (81)	12 (75)	9 (90)	4 (100)	71 (91)	32 (65)	
11. In your opinion, were there enough nurses on duty to care for you in hospital?												$\chi^2$ p = 0.071	
Always/nearly always enough nurses	3 (43)	1 (33)	12 (67)	2 (100)	14 (70)	15 (65)	1 (4)	8 (50)	4 (40)	4 (100)	34 (42)	30 (63)	
Sometimes enough nurses	3 (43)	2 (67)	6 (33)	0 (0)	4 (20)	5 (22)	12 (46)	6 (38)	6 (60)	0 (0)	31 (38)	13 (27)	
Rarely or never enough nurses	1 (14)	0 (0)	0 (0)	0 (0)	2 (10)	3 (13)	13 (50)	2 (13)	0 (0)	0 (0)	16 (20)	5 (10)	
Your care and treatment													
12. Sometimes in hospital, a member of staff will say one thing and another will say something quite different. Did this happen to you?												$\chi^2$ p = 0.00 <sup>b</sup>	
Yes, often	1 (14)	0 (0)	0 (0)	0 (0)	1 (5)	6 (25)	0 (0)	1 (6)	0 (0)	0 (0)	2 (3)	7 (14)	
Yes, sometimes	2 (29)	1 (33)	7 (39)	0 (0)	4 (20)	3 (13)	16 (62)	2 (13)	4 (44)	1 (25)	33 (41)	7 (14)	
No	4 (57)	2 (67)	11 (61)	2 (100)	15 (75)	15 (63)	10 (39)	13 (81)	5 (56)	3 (75)	45 (56)	35 (71)	
13. Were you involved as much as you wanted to be in decisions about your care and treatment?												$\chi^2$ p = 0.004	
Yes, definitely	3 (43)	0 (0)	11 (61)	2 (100)	10 (50)	10 (44)	4 (15)	6 (38)	8 (80)	3 (75)	36 (44)	21 (44)	
Yes, to some extent	4 (57)	2 (67)	6 (33)	0 (0)	10 (50)	5 (22)	21 (81)	10 (63)	2 (20)	1 (25)	43 (53)	18 (38)	
No	0 (0)	1 (33)	1 (6)	0 (0)	0 (0)	8 (35)	1 (4)	0 (0)	0 (0)	0 (0)	2 (3)	9 (19)	
													continued

TABLE 27 Patient questionnaire responses (continued)

Questionnaire responses	Ward, n (%)										All wards, n (%)	
	1		2		3		4		6			
	Implementation period (N = 8)	Delivery period (N = 4)	Implementation period (N = 18)	Delivery period (N = 2)	Implementation period (N = 21)	Delivery period (N = 25)	Implementation period (N = 26)	Delivery period (N = 16)	Implementation period (N = 10)	Delivery period (N = 4)	Implementation period (N = 83)	Delivery period (N = 51)
14. How much information about your condition or treatment was given to you?												$\chi^2$ p = 0.384
Not enough	3 (43)	1 (33)	1 (6)	0 (0)	3 (15)	10 (44)	5 (19)	1 (6)	2 (20)	0 (0)	14 (17)	12 (25)
The right amount	4 (57)	2 (67)	17 (94)	2 (100)	15 (75)	12 (52)	16 (62)	10 (62)	8 (80)	4 (100)	60 (74)	30 (63)
Too much	0 (0)	0 (0)	0 (0)	0 (0)	2 (10)	1 (4)	5 (19)	5 (31)	0 (0)	0 (0)	7 (9)	6 (13)
15. If your family or someone else close to you wanted to talk to a doctor, did they have enough opportunity to do so?												$\chi^2$ p = 0.464
Yes, definitely	4 (67)	0 (0)	6 (67)	1 (100)	9 (47)	7 (35)	3 (13)	5 (31)	1 (17)	2 (68)	23 (36)	15 (37)
Yes, to some extent	2 (33)	1 (100)	2 (22)	0 (0)	7 (37)	7 (35)	20 (83)	10 (63)	4 (67)	1 (33)	35 (56)	19 (46)
No	0 (0)	0 (0)	1 (11)	0 (0)	3 (16)	6 (30)	1 (4)	1 (6)	1 (17)	0 (0)	6 (9)	7 (17)
No family or friends were involved (n)	0	1	2	0	1	1	2	0	2	0	7	2
Did not want or need information (n)	0	1	6	1	0	1	0	0	1	1	7	4
Did not want them to talk to a doctor (n)	0	0	1	0	0	2	0	0	0	0	1	2
16. Did you find someone on the hospital staff to talk to about your worries and fears?												$\chi^2$ p = 0.001 <sup>b</sup>
Yes, definitely	4 (67)	1 (33)	8 (89)	2 (100)	7 (50)	5 (25)	5 (20)	8 (67)	3 (38)	2 (100)	27 (44)	18 (46)
Yes, to some extent	2 (33)	0 (0)	1 (11)	0 (0)	5 (36)	4 (20)	18 (72)	4 (33)	4 (50)	0 (0)	30 (48)	8 (21)
No	0 (0)	2 (67)	0 (0)	0 (0)	2 (14)	11 (55)	2 (8)	0 (0)	1 (13)	0 (0)	5 (8)	13 (33)
I had no fears or worries (n)	0	0	0	0	5	3	1	4	2	2	17	9
17. Were you given enough privacy when discussing your condition or treatment?												$\chi^2$ p = 0.482 <sup>a</sup>
Yes, always	4 (57)	1 (33)	17 (100)	2 (100)	15 (75)	12 (52)	23 (89)	14 (88)	6 (60)	4 (100)	65 (81)	33 (69)
Yes, sometimes	3 (43)	2 (67)	0 (0)	0 (0)	4 (20)	7 (30)	3 (12)	2 (12)	2 (20)	0 (0)	12 (15)	11 (23)
No	0 (0)	0 (0)	0 (0)	0 (0)	1 (5)	4 (17)	0 (0)	0 (0)	2 (20)	0 (0)	3 (4)	4 (8)

Questionnaire responses	Ward, n (%)										All wards, n (%)	
	1		2		3		4		6			
	Implementation period (N = 8)	Delivery period (N = 4)	Implementation period (N = 18)	Delivery period (N = 2)	Implementation period (N = 21)	Delivery period (N = 25)	Implementation period (N = 26)	Delivery period (N = 16)	Implementation period (N = 10)	Delivery period (N = 4)	Implementation period (N = 83)	Delivery period (N = 51)
18. Were you given enough privacy when being examined or treated?											$\chi^2$ p = 0.268	
Yes, always	6 (86)	3 (100)	18 (100)	2 (100)	20 (100)	18 (82)	25 (96)	16 (100)	9 (100)	4 (100)	78 (98)	43 (92)
Yes, sometimes	1 (14)	0 (0)	0 (0)	0 (0)	0 (0)	4 (18)	1 (4)	0 (0)	0 (0)	0 (0)	2 (3)	4 (9)
No	0 (0)	0 (0)	0 (0)	0 (0)	0 (0)	0 (0)	0 (0)	0 (0)	0 (0)	0 (0)	0 (0)	0 (0)
19. Were you ever in any pain?											$\chi^2$ p = 0.214	
Yes	3 (50)	2 (67)	13 (77)	2 (100)	11 (55)	20 (91)	8 (31)	5 (31)	8 (89)	3 (75)	43 (55)	32 (68)
No	3 (50)	1 (33)	4 (24)	0 (0)	9 (45)	2 (9)	18 (69)	11 (69)	1 (11)	1 (25)	35 (45)	15 (32)
20. Do you think the hospital staff did everything they could to help control your pain?											$\chi^2$ p = 0.894 <sup>a</sup>	
Yes, definitely	2 (67)	0 (0)	12 (93)	2 (100)	8 (73)	12 (57)	4 (50)	4 (80)	6 (75)	3 (100)	32 (74)	21 (64)
Yes, to some extent	1 (33)	2 (100)	1 (8)	0 (0)	3 (27)	8 (38)	4 (50)	1 (20)	2 (25)	0 (0)	11 (26)	11 (33)
No	0 (0)	0 (0)	0 (0)	0 (0)	0 (0)	1 (5)	0 (0)	0 (0)	0 (0)	0 (0)	0 (0)	1 (3)
21. How many minutes after you used the call button did it usually take before you got the help you needed?											$\chi^2$ p = 0.776	
0 minutes/right away	0 (0)	0 (0)	2 (13)	1 (50)	2 (15)	1 (6)	0 (0)	0 (0)	0 (0)	0 (0)	4 (6)	2 (5)
1–2 minutes	2 (33)	0 (0)	5 (33)	1 (50)	4 (31)	4 (24)	12 (48)	9 (64)	4 (67)	2 (67)	27 (42)	16 (42)
3–5 minutes	2 (33)	0 (0)	5 (33)	0 (0)	5 (39)	8 (47)	11 (44)	3 (21)	2 (33)	1 (33)	25 (39)	12 (32)
> 5 minutes	2 (33)	2 (100)	3 (20)	0 (0)	2 (15)	4 (24)	2 (8)	2 (14)	0 (0)	0 (0)	9 (14)	8 (21)
I never got help	0 (0)	0 (0)	0 (0)	0 (0)	0 (0)	0 (0)	0 (0)	0 (0)	0 (0)	0 (0)	0 (0)	0 (0)
I never used the call button (n)	0	1	2	0	7	4	1	1	3	1	13	7

continued

TABLE 27 Patient questionnaire responses (continued)

Questionnaire responses	Ward, n (%)										All wards, n (%)	
	1		2		3		4		6			
	Implementation period (N = 8)	Delivery period (N = 4)	Implementation period (N = 18)	Delivery period (N = 2)	Implementation period (N = 21)	Delivery period (N = 25)	Implementation period (N = 26)	Delivery period (N = 16)	Implementation period (N = 10)	Delivery period (N = 4)	Implementation period (N = 83)	Delivery period (N = 51)
Leaving hospital												
22. Did you feel you were involved in decisions about your discharge from hospital?											$\chi^2$ p = 0.195	
Yes, definitely	4 (67)	0 (0)	10 (63)	2 (100)	10 (56)	9 (47)	9 (35)	10 (62)	4 (44)	4 (100)	37 (49)	25 (57)
Yes, to some extent	1 (17)	2 (67)	5 (31)	0 (0)	5 (28)	3 (16)	16 (62)	6 (38)	3 (33)	0 (0)	30 (40)	11 (25)
No	1 (17)	1 (33)	1 (6)	0 (0)	3 (17)	7 (37)	1 (4)	0 (0)	2 (22)	0 (0)	8 (11)	8 (18)
I did not need to be involved (n)	0	0	2	0	3	4	0	0	1	0	6	4
23. Before you left hospital, were you given any written or printed information about what you should or should not do after leaving hospital?											$\chi^2$ p = 1.000	
Yes	3 (50)	1 (33)	15 (94)	2 (100)	8 (38)	7 (33)	12 (46)	12 (80)	4 (50)	2 (50)	42 (55)	24 (53)
No	3 (50)	2 (67)	1 (6)	0 (0)	13 (62)	14 (67)	14 (54)	3 (20)	4 (50)	2 (50)	35 (46)	21 (47)
24. Did a member of staff explain the purpose of the medicines you were to take in a way you could understand?											$\chi^2$ p = 0.228	
Yes, completely	2 (40)	1 (33)	17 (100)	2 (100)	8 (42)	5 (26)	7 (29)	13 (87)	2 (50)	2 (67)	36 (52)	23 (55)
Yes, to some extent	2 (40)	1 (33)	0 (0)	0 (0)	6 (32)	6 (32)	16 (67)	2 (13)	1 (25)	1 (33)	25 (36)	10 (24)
No	1 (20)	1 (33)	0 (0)	0 (0)	5 (26)	8 (42)	1 (4)	0 (0)	1 (25)	0 (0)	8 (12)	9 (21)
I did not need an explanation (n)	0	0	1	0	0	3	1	0	4	0	6	3
I had no medicines (n)	0	0	0	0	1	0	0	0	1	1	2	1
25. Did a member of staff tell you about medication side effects to watch for when you went home?											$\chi^2$ p = 0.269	
Yes, completely	0 (0)	0 (0)	5 (45)	1 (100)	1 (6)	2 (10)	6 (23)	8 (62)	0 (0)	1 (100)	12 (19)	12 (32)
Yes, to some extent	1 (20)	0 (0)	1 (9)	0 (0)	1 (6)	4 (20)	9 (35)	4 (31)	1 (25)	0 (0)	13 (21)	8 (22)
No	4 (80)	2 (100)	5 (45)	0 (0)	15 (88)	14 (70)	11 (42)	1 (7)	3 (75)	0 (0)	38 (60)	17 (46)
I did not need an explanation (n)	1	1	7	1	3	2	0	2	3	2	14	8

Questionnaire responses	Ward, n (%)										All wards, n (%)	
	1	Delivery period (N = 4)	2	Delivery period (N = 2)	3	Delivery period (N = 25)	4	Delivery period (N = 16)	6	Delivery period (N = 4)	Implementation period (N = 83)	Delivery period (N = 51)
26. Were you told how to take your medication in a way you could understand?											$\chi^2$ p = 0.363	
Yes, definitely	4 (67)	1 (50)	12 (92)	2 (100)	7 (41)	3 (20)	9 (36)	10 (77)	4 (67)	2 (100)	36 (54)	18 (53)
Yes, to some extent	2 (33)	0 (0)	0 (0)	0 (0)	4 (24)	5 (33)	15 (60)	3 (23)	1 (17)	0 (0)	22 (33)	8 (24)
No	0 (0)	1 (50)	1 (8)	0 (0)	6 (35)	7 (47)	1 (4)	0 (0)	1 (17)	0 (0)	9 (13)	8 (24)
I did not need to be told (n)	0	1	5	0	3	7	0	2	2	1	10	11
27. Were you given clear written or printed information about your medicines?											$\chi^2$ p = 0.220	
Yes, completely	4 (67)	1 (33)	13 (81)	2 (100)	11 (58)	5 (24)	15 (60)	14 (93)	2 (33)	3 (100)	45 (63)	25 (57)
Yes, to some extent	1 (17)	0 (0)	2 (12)	0 (0)	4 (21)	5 (24)	6 (24)	1 (7)	2 (33)	0 (0)	15 (21)	6 (14)
No	1 (17)	2 (67)	1 (6)	0 (0)	4 (21)	11 (52)	4 (16)	0 (0)	2 (33)	0 (0)	12 (17)	13 (30)
Do not know/cannot remember (n)	0	0	1	0	1	1	0	0	2	0	4	1
28. Did a member of staff tell you about any danger signals you should watch for after you went home?											$\chi^2$ p = 0.788	
Yes, completely	0 (0)	0 (0)	9 (60)	0 (0)	2 (11)	2 (10)	0 (0)	6 (43)	1 (14)	1 (33)	12 (17)	9 (23)
Yes, to some extent	2 (33)	0 (0)	4 (27)	0 (0)	2 (11)	3 (14)	10 (42)	8 (57)	3 (43)	0 (0)	21 (30)	11 (28)
No	4 (67)	2 (100)	2 (13)	0 (0)	14 (78)	16 (76)	14 (58)	0 (0)	3 (43)	2 (67)	37 (53)	20 (50)
It was not necessary (n)	0	1	3	2	3	2	2	1	2	1	10	7
29. Did the doctors or nurses give your family or someone close to you all the information they needed to care for you?											$\chi^2$ p = 0.301	
Yes, definitely	4 (57)	0 (0)	5 (38)	1 (100)	6 (35)	7 (35)	2 (8)	7 (58)	3 (50)	2 (67)	20 (29)	17 (44)
Yes, to some extent	2 (29)	1 (33)	3 (23)	0 (0)	7 (41)	7 (35)	16 (64)	4 (33)	1 (17)	0 (0)	29 (43)	12 (31)
No	1 (14)	2 (67)	5 (38)	0 (0)	4 (24)	6 (30)	7 (28)	1 (8)	2 (33)	1 (33)	19 (28)	10 (26)
No family or friends were involved (n)	0	0	1	0	2	2	1	0	3	0	7	2
Did not want or need information (n)	0	0	2	1	2	0	0	2	1	1	5	4
continued												



TABLE 27 Patient questionnaire responses (continued)

Questionnaire responses	Ward, n (%)										All wards, n (%)	
	1		2		3		4		6			
	Implementation period (N = 8)	Delivery period (N = 4)	Implementation period (N = 18)	Delivery period (N = 2)	Implementation period (N = 21)	Delivery period (N = 25)	Implementation period (N = 26)	Delivery period (N = 16)	Implementation period (N = 10)	Delivery period (N = 4)	Implementation period (N = 83)	Delivery period (N = 51)
30. Did hospital staff tell you who to contact if you were worried about your condition or treatment after you left hospital?											$\chi^2$ p = 0.375	
Yes	0 (0)	1 (33)	13 (81)	2 (100)	12 (63)	5 (28)	5 (21)	13 (93)	5 (63)	3 (100)	35 (49)	24 (60)
No	4 (100)	2 (67)	3 (19)	0 (0)	7 (37)	13 (72)	19 (79)	1 (7)	3 (38)	0 (0)	36 (51)	16 (40)
Do not know/cannot remember (n)	2	0	2	0	2	5	2	1	2	1	10	7
31. Did you receive copies of letters sent between hospital doctors and your family doctor (GP)?											$\chi^2$ p = 0.986	
Yes, I received copies	0 (0)	1 (33)	8 (57)	0 (0)	5 (25)	4 (21)	22 (88)	12 (92)	4 (50)	3 (75)	39 (53)	20 (51)
No, I did not receive copies	6 (100)	2 (67)	6 (43)	0 (0)	15 (75)	15 (79)	3 (12)	1 (8)	4 (50)	1 (25)	34 (47)	19 (49)
Not sure/do not know (n)	0	0	3	2	1	4	1	2	2	0	7	8
Overall												
32. Overall, did you feel you were treated with respect and dignity while you were in hospital?											$\chi^2$ p = 0.786 <sup>a</sup>	
Yes, always	17 (81)	14 (61)	5 (71)	2 (67)	18 (100)	2 (100)	20 (77)	16 (100)	10 (100)	4 (100)	70 (85)	38 (79)
Yes, sometimes	4 (19)	8 (35)	2 (29)	1 (33)	0 (0)	0 (0)	6 (23)	0 (0)	0 (0)	0 (0)	12 (15)	9 (18)
No	0 (0)	1 (4)	0 (0)	0 (0)	0 (0)	0 (0)	0 (0)	0 (0)	0 (0)	0 (0)	0 (0)	1 (2)
33. How would you rate how well the doctors and nurses worked together?											$\chi^2$ p = 0.050 <sup>a</sup>	
Excellent	1 (14)	1 (33)	9 (50)	2 (100)	11 (52)	5 (23)	10 (38)	6 (38)	4 (40)	3 (75)	35 (43)	17 (36)
Very good	5 (71)	1 (33)	9 (50)	0 (0)	7 (33)	8 (36)	13 (50)	10 (62)	6 (60)	1 (25)	40 (49)	20 (43)
Good	1 (14)	1 (33)	0 (0)	0 (0)	1 (5)	3 (14)	3 (12)	0 (0)	0 (0)	0 (0)	5 (6)	4 (9)
Fair	0 (0)	0 (0)	0 (0)	0 (0)	1 (5)	6 (27)	0 (0)	0 (0)	0 (0)	0 (0)	1 (1)	6 (13)
Poor	0 (0)	0 (0)	0 (0)	0 (0)	1 (5)	0 (0)	0 (0)	0 (0)	0 (0)	0 (0)	1 (1)	0 (0)

Questionnaire responses	Ward, n (%)										All wards, n (%)	
	1		2		3		4		6			
	Implementation period (N = 8)	Delivery period (N = 4)	Implementation period (N = 18)	Delivery period (N = 2)	Implementation period (N = 21)	Delivery period (N = 25)	Implementation period (N = 26)	Delivery period (N = 16)	Implementation period (N = 10)	Delivery period (N = 4)	Implementation period (N = 83)	Delivery period (N = 51)
34. Overall, how would you rate the care you received?											$\chi^2$ p = 0.009	
Excellent	2 (29)	2 (67)	12 (67)	2 (100)	11 (52)	5 (22)	10 (38)	6 (38)	3 (30)	4 (100)	38 (46)	19 (40)
Very good	2 (29)	0 (0)	5 (28)	0 (0)	6 (29)	7 (30)	12 (46)	10 (62)	7 (70)	0 (0)	32 (39)	17 (35)
Good	3 (43)	1 (33)	1 (6)	0 (0)	2 (10)	3 (13)	4 (15)	0 (0)	0 (0)	0 (0)	10 (12)	4 (8)
Fair	0 (0)	0 (0)	0 (0)	0 (0)	1 (5)	6 (26)	0 (0)	0 (0)	0 (0)	0 (0)	1 (1)	6 (13)
Poor	0 (0)	0 (0)	0 (0)	0 (0)	1 (5)	2 (9)	0 (0)	0 (0)	0 (0)	0 (0)	1 (1)	2 (4)
35. During your hospital stay, were you ever asked to give your views about the quality of your care?											$\chi^2$ p = 0.636	
Yes	0 (0)	0 (0)	6 (35)	0 (0)	5 (28)	2 (12)	3 (12)	8 (50)	2 (22)	1 (25)	16 (22)	11 (28)
No	5 (100)	3 (100)	11 (65)	0 (0)	13 (72)	15 (88)	22 (88)	8 (50)	7 (78)	3 (75)	58 (78)	29 (73)
Do not know/cannot remember (n)	1	0	1	2	3	6	1	0	1	0	7	8
a 2 × 2 table. b Significant with Bonferroni correction ( $p < 0.0014$ ).												

TABLE 28 Carer questionnaire responses

Questionnaire responses	Ward, n (%)										All wards, n (%)	
	1		2		3		4		6			
	Implementation period (N = 5)	Delivery period (N = 4)	Implementation period (N = 11)	Delivery period (N = 2)	Implementation period (N = 20)	Delivery period (N = 25)	Implementation period (N = 4)	Delivery period (N = 0)	Implementation period (N = 7)	Delivery period (N = 2)	Implementation period (N = 47)	Delivery period (N = 33)
Giving my relative the best												
1. Staff took time to get to know my relative as a person												
Strongly agree	1 (20)	0 (0)	4 (36)	1 (50)	5 (25)	1 (4)	1 (25)	N/A	0 (0)	1 (50)	11 (23)	3 (9)
Agree	2 (40)	3 (75)	7 (63)	1 (50)	9 (45)	10 (42)	2 (50)	N/A	4 (57)	1 (50)	24 (51)	15 (47)
Neither agree nor disagree	2 (40)	0 (0)	0 (0)	0 (0)	3 (15)	8 (33)	0 (0)	N/A	3 (43)	0 (0)	8 (17)	8 (25)
Disagree	0 (0)	0 (0)	0 (0)	0 (0)	1 (5)	2 (8)	1 (25)	N/A	0 (0)	0 (0)	2 (4)	2 (6)
Strongly disagree	0 (0)	1 (25)	0 (0)	0 (0)	2 (10)	3 (12)	0 (0)	N/A	0 (0)	0 (0)	2 (4)	4 (12)
2. Staff always had enough time to give good-quality care												
Strongly agree	1 (20)	0 (0)	4 (36)	1 (50)	6 (30)	2 (8)	2 (50)	N/A	1 (14)	0 (0)	14 (30)	3 (9)
Agree	3 (60)	2 (50)	6 (55)	1 (50)	8 (40)	10 (42)	1 (25)	N/A	3 (43)	2 (100)	21 (45)	15 (47)
Neither agree nor disagree	1 (20)	1 (25)	1 (9)	0 (0)	2 (10)	4 (17)	0 (0)	N/A	2 (29)	0 (0)	6 (13)	5 (16)
Disagree	0 (0)	0 (0)	0 (0)	0 (0)	1 (5)	6 (25)	1 (25)	N/A	1 (14)	0 (0)	3 (6)	6 (19)
Strongly disagree	0 (0)	1 (25)	0 (0)	0 (0)	3 (15)	2 (8)	0 (0)	N/A	0 (0)	0 (0)	3 (6)	3 (9)
3. My relative always received the standard of care that I wanted												
Strongly agree	0 (0)	0 (0)	4 (36)	2 (100)	7 (35)	4 (17)	2 (50)	N/A	1 (14)	0 (0)	14 (30)	6 (19)
Agree	4 (80)	2 (50)	7 (64)	0 (0)	8 (40)	9 (38)	1 (25)	N/A	4 (57)	2 (100)	24 (51)	13 (41)
Neither agree nor disagree	1 (20)	0 (0)	0 (0)	0 (0)	1 (5)	4 (17)	0 (0)	N/A	2 (29)	0 (0)	4 (9)	4 (13)
Disagree	0 (0)	1 (25)	0 (0)	0 (0)	3 (15)	4 (17)	1 (25)	N/A	0 (0)	0 (0)	4 (9)	5 (16)
Strongly disagree	0 (0)	1 (25)	0 (0)	0 (0)	1 (5)	3 (13)	0 (0)	N/A	0 (0)	0 (0)	1 (2)	4 (13)

Questionnaire responses	Ward, n (%)										All wards, n (%)	
	1		2		3		4		6			
	Implementation period (N = 5)	Delivery period (N = 4)	Implementation period (N = 11)	Delivery period (N = 2)	Implementation period (N = 20)	Delivery period (N = 25)	Implementation period (N = 4)	Delivery period (N = 0)	Implementation period (N = 7)	Delivery period (N = 2)	Implementation period (N = 47)	Delivery period (N = 33)
4. Overall, the ward was a happy and welcoming place												
Strongly agree	2 (40)	0 (0)	7 (64)	2 (100)	4 (20)	4 (17)	2 (50)	N/A	1 (14)	1 (50)	16 (34)	7 (22)
Agree	3 (60)	3 (75)	4 (36)	0 (0)	13 (65)	12 (50)	2 (50)	N/A	4 (57)	1 (50)	26 (55)	16 (50)
Neither agree nor disagree	0 (0)	0 (0)	0 (0)	0 (0)	2 (10)	2 (8)	0 (0)	N/A	1 (14)	0 (0)	3 (6)	2 (6)
Disagree	0 (0)	0 (0)	0 (0)	0 (0)	1 (5)	4 (17)	0 (0)	N/A	1 (14)	0 (0)	2 (3)	4 (12)
Strongly disagree	0 (0)	1 (25)	0 (0)	0 (0)	0 (0)	2 (8)	0 (0)	N/A	0 (0)	0 (0)	0 (0)	3 (9)
5. Staff always seemed happy in their work												
Strongly agree	0 (0)	0 (0)	2 (18)	2 (100)	5 (25)	3 (13)	0 (0)	N/A	1 (14)	1 (50)	8 (17)	6 (19)
Agree	4 (80)	3 (75)	5 (45)	0 (0)	11 (55)	10 (43)	2 (50)	N/A	5 (71)	1 (50)	27 (57)	14 (45)
Neither agree nor disagree	1 (20)	0 (0)	3 (27)	0 (0)	4 (20)	7 (30)	1 (25)	N/A	1 (14)	0 (0)	10 (21)	7 (23)
Disagree	0 (0)	0 (0)	1 (9)	0 (0)	0 (0)	3 (13)	1 (25)	N/A	0 (0)	0 (0)	2 (4)	3 (10)
Strongly disagree	0 (0)	1 (25)	0 (0)	0 (0)	0 (0)	0 (0)	0 (0)	N/A	0 (0)	0 (0)	0 (0)	1 (3)
6. Overall, the quality of care my relative received was very good												
Strongly agree	2 (40)	0 (0)	7 (64)	2 (100)	7 (35)	5 (21)	2 (50)	N/A	1 (14)	1 (50)	19 (40)	8 (25)
Agree	2 (40)	2 (50)	3 (27)	0 (0)	8 (40)	10 (42)	1 (25)	N/A	5 (71)	1 (50)	19 (40)	13 (41)
Neither agree nor disagree	1 (20)	1 (25)	1 (9)	0 (0)	1 (5)	3 (12)	1 (25)	N/A	1 (14)	0 (0)	5 (11)	4 (12)
Disagree	0 (0)	0 (0)	0 (0)	0 (0)	3 (15)	4 (17)	0 (0)	N/A	0 (0)	0 (0)	3 (6)	4 (12)
Strongly disagree	0 (0)	1 (25)	0 (0)	0 (0)	1 (5)	3 (8)	0 (0)	N/A	0 (0)	0 (0)	1 (2)	3 (9)
Mean (SD)	4.00 (0.55)	3.08 (1.42)	4.32 (0.42)	N/A	3.85 (0.91)	3.44 (0.97)	3.96 (1.07)	N/A	3.79 (0.55)	4.33 (0.24)	3.98 (0.75)	3.54 (1.04)
Median (IQR)	4.17 (3.50–4.42)	3.67 (1.58–4.00)	4.33 (4.00–4.83)	N/A	4.08 (3.08–4.50)	3.67 (2.50–4.17)	4.25 (2.83–4.79)	N/A	4.00 (3.33–4.00)	4.33 (4.17–N/A)	4.17 (3.67–4.50)	4.00 (2.67–4.17)
Mann-Whitney U-test											p = 0.077	
continued												

TABLE 28 Carer questionnaire responses (continued)

	Ward, n (%)										All wards, n (%)	
	1		2		3		4		6			
Questionnaire responses	Implementation period (N = 5)	Delivery period (N = 4)	Implementation period (N = 11)	Delivery period (N = 2)	Implementation period (N = 20)	Delivery period (N = 25)	Implementation period (N = 4)	Delivery period (N = 0)	Implementation period (N = 7)	Delivery period (N = 2)	Implementation period (N = 47)	Delivery period (N = 33)
Could do better												
1. Staff often spoke sharply to my relative												
Strongly disagree	1 (20)	0 (0)	8 (27)	1 (50)	6 (30)	2 (8)	1 (25)	N/A	2 (29)	2 (100)	18 (38)	5 (16)
Disagree	3 (60)	1 (25)	3 (73)	1 (50)	11 (55)	10 (42)	1 (25)	N/A	4 (57)	0 (0)	22 (47)	12 (38)
Neither agree nor disagree	1 (20)	1 (25)	0 (0)	0 (0)	1 (5)	3 (12)	0 (0)	N/A	1 (14)	0 (0)	3 (6)	4 (12)
Agree	0 (0)	2 (50)	0 (0)	0 (0)	1 (5)	6 (25)	2 (50)	N/A	0 (0)	0 (0)	3 (6)	8 (25)
Strongly agree	0 (0)	0 (0)	0 (0)	0 (0)	1 (5)	3 (12)	0 (0)	N/A	0 (0)	0 (0)	1 (2)	3 (9)
2. Staff seemed more concerned with getting the job done than caring for my relative												
Strongly disagree	1 (20)	0 (0)	5 (46)	1 (50)	3 (15)	0 (0)	2 (50)	N/A	1 (14)	0 (0)	12 (26)	1 (3)
Disagree	1 (20)	2 (50)	6 (55)	1 (50)	9 (45)	7 (29)	0 (0)	N/A	3 (43)	2 (100)	19 (40)	12 (38)
Neither agree nor disagree	1 (20)	1 (25)	0 (0)	0 (0)	4 (20)	7 (29)	1 (25)	N/A	3 (43)	0 (0)	9 (19)	8 (25)
Agree	1 (20)	0 (0)	0 (0)	0 (0)	4 (20)	7 (29)	1 (25)	N/A	0 (0)	0 (0)	6 (13)	7 (22)
Strongly agree	1 (20)	1 (25)	0 (0)	0 (0)	0 (0)	3 (12)	0 (0)	N/A	0 (0)	0 (0)	1 (2)	4 (12)
3. Staff did not treat my relative with dignity and respect												
Strongly disagree	1 (20)	1 (25)	4 (36)	1 (50)	5 (26)	2 (9)	2 (50)	N/A	2 (29)	1 (50)	14 (30)	5 (16)
Disagree	1 (20)	2 (50)	7 (64)	1 (50)	11 (58)	11 (48)	1 (25)	N/A	5 (71)	1 (50)	25 (54)	15 (48)
Neither agree nor disagree	3 (60)	0 (0)	0 (0)	0 (0)	1 (5)	4 (17)	0 (0)	N/A	0 (0)	0 (0)	4 (9)	4 (13)
Agree	0 (0)	0 (0)	0 (0)	0 (0)	2 (11)	2 (9)	1 (25)	N/A	0 (0)	0 (0)	3 (7)	2 (6)
Strongly agree	0 (0)	1 (25)	0 (0)	0 (0)	0 (0)	4 (17)	0 (0)	N/A	0 (0)	0 (0)	0 (0)	5 (16)
Mean (SD)	3.53 (1.02)	3.08 (1.26)	4.52 (0.43)	4.5 (0.71)	3.86 (0.77)	3.01 (1.06)	3.67 (1.36)	N/A	4.05 (0.59)	4.50 (0.24)	3.99 (0.81)	3.22 (1.12)
Median (IQR)	3.33 (2.67–4.50)	3.33 (1.83–4.08)	4.33 (4.00–5.00)	4.50 (4.00–N/A)	4.00 (3.33–4.33)	3.33 (2.33–4.00)	3.67 (2.42–4.92)	N/A	4.00 (3.67–4.67)	4.50 (4.33–N/A)	4.00 (3.33–4.67)	3.33 (2.67–4.00)
Mann–Whitney U-test											p = 0.003 <sup>a</sup>	

Questionnaire responses	Ward, n (%)											
	1		2		3		4		6		All wards, n (%)	
	Implementation period (N = 5)	Delivery period (N = 4)	Implementation period (N = 11)	Delivery period (N = 2)	Implementation period (N = 20)	Delivery period (N = 25)	Implementation period (N = 4)	Delivery period (N = 0)	Implementation period (N = 7)	Delivery period (N = 2)	Implementation period (N = 47)	Delivery period (N = 33)
<b>Feeling significant</b>												
<i>1. Staff always made me feel welcome on the ward</i>												
Strongly agree	0 (0)	0 (0)	3 (27)	2 (100)	7 (37)	5 (21)	0 (0)	N/A	1 (14)	0 (0)	11 (24)	7 (22)
Agree	3 (60)	3 (75)	7 (64)	0 (0)	9 (47)	9 (38)	3 (75)	N/A	3 (43)	2 (10)	22 (54)	14 (44)
Neither agree nor disagree	2 (40)	0 (0)	1 (9)	0 (0)	1 (5)	3 (12)	1 (25)	N/A	3 (43)	0 (0)	8 (17)	3 (9)
Disagree	0 (0)	0 (0)	0 (0)	0 (0)	2 (11)	6 (25)	0 (0)	N/A	0 (0)	0 (0)	2 (4)	6 (19)
Strongly disagree	0 (0)	1 (25)	0 (0)	0 (0)	0 (0)	1 (4)	0 (0)	N/A	0 (0)	0 (0)	0 (0)	2 (6)
<i>2. Staff asked me for any information I might have about the wishes/needs of my relative</i>												
Strongly agree	0 (0)	0 (0)	2 (18)	1 (100)	4 (21)	2 (8)	0 (0)	N/A	0 (0)	0 (0)	6 (13)	3 (10)
Agree	1 (25)	1 (25)	3 (27)	0 (0)	9 (47)	7 (29)	3 (75)	N/A	1 (14)	1 (50)	17 (38)	9 (29)
Neither agree nor disagree	1 (25)	0 (0)	3 (27)	0 (0)	1 (5)	4 (17)	0 (0)	N/A	5 (71)	0 (0)	10 (22)	4 (13)
Disagree	3 (16)	8 (33)	1 (25)	2 (50)	3 (16)	8 (33)	0 (0)	N/A	1 (14)	1 (50)	8 (18)	11 (35)
Strongly disagree	2 (11)	3 (12)	1 (25)	1 (25)	2 (11)	3 (12)	1 (25)	N/A	0 (0)	0 (0)	4 (9)	4 (13)
<i>3. Staff provided me with enough information about the care and treatment of my relative</i>												
Strongly agree	0 (0)	1 (25)	3 (27)	1 (100)	7 (37)	2 (8)	0 (0)	N/A	0 (0)	0 (0)	10 (22)	4 (13)
Agree	3 (60)	1 (25)	5 (45)	0 (0)	9 (47)	9 (38)	3 (75)	N/A	3 (29)	1 (50)	22 (48)	11 (35)
Neither agree nor disagree	1 (20)	0 (0)	2 (18)	0 (0)	1 (5)	4 (17)	0 (0)	N/A	4 (57)	0 (0)	8 (17)	4 (13)
Disagree	1 (20)	1 (25)	1 (9)	0 (0)	2 (11)	7 (29)	0 (0)	N/A	1 (14)	1 (50)	5 (11)	9 (29)
Strongly disagree	0 (0)	1 (25)	0 (0)	0 (0)	0 (0)	2 (8)	1 (25)	N/A	0 (0)	0 (0)	1 (2)	3 (10)
												continued

TABLE 28 Carer questionnaire responses (continued)

Questionnaire responses	Ward, n (%)										All wards, n (%)	
	1		2		3		4		6			
	Implementation period (N = 5)	Delivery period (N = 4)	Implementation period (N = 11)	Delivery period (N = 2)	Implementation period (N = 20)	Delivery period (N = 25)	Implementation period (N = 4)	Delivery period (N = 0)	Implementation period (N = 7)	Delivery period (N = 2)	Implementation period (N = 47)	Delivery period (N = 33)
4. I felt fully involved in the discussions about the care and treatment of my relative												
Strongly agree	1 (20)	1 (25)	3 (27)	1 (100)	5 (26)	2 (8)	0 (0)	N/A	0 (0)	0 (0)	9 (20)	4 (13)
Agree	3 (60)	1 (25)	4 (36)	0 (0)	8 (42)	5 (21)	2 (50)	N/A	2 (29)	1 (50)	19 (41)	7 (23)
Neither agree nor disagree	0 (0)	1 (25)	2 (18)	0 (0)	3 (16)	7 (29)	0 (0)	N/A	3 (43)	0 (0)	8 (17)	8 (26)
Disagree	1 (20)	0 (0)	2 (18)	0 (0)	2 (11)	8 (33)	1 (25)	N/A	2 (29)	1 (50)	8 (17)	9 (29)
Strongly disagree	0 (0)	1 (25)	0 (0)	0 (0)	1 (5)	2 (8)	1 (25)	N/A	0 (0)	0 (0)	2 (4)	3 (10)
5. Staff always seemed knowledgeable about the care and treatment of my relative												
Strongly agree	0 (0)	0 (0)	3 (27)	0 (0)	5 (26)	3 (12)	0 (0)	N/A	0 (0)	0 (0)	8 (17)	3 (10)
Agree	5 (100)	1 (25)	5 (46)	1 (100)	7 (37)	10 (42)	3 (75)	N/A	5 (71)	2 (100)	25 (54)	14 (45)
Neither agree nor disagree	0 (0)	1 (25)	3 (27)	0 (0)	5 (26)	4 (17)	0 (0)	N/A	2 (29)	0 (0)	10 (22)	5 (16)
Disagree	0 (0)	2 (50)	0 (0)	0 (0)	1 (5)	4 (17)	0 (0)	N/A	0 (0)	0 (0)	1 (2)	6 (19)
Strongly disagree	0 (0)	0 (0)	0 (0)	0 (0)	1 (5)	3 (12)	1 (25)	N/A	0 (0)	0 (0)	2 (4)	3 (10)
6. Staff seemed to care about my needs as well as those of my relative												
Strongly agree	0 (0)	0 (0)	1 (9)	0 (0)	7 (37)	2 (8)	0 (0)	N/A	0 (0)	0 (0)	8 (17)	2 (7)
Agree	3 (60)	0 (0)	4 (36)	1 (100)	6 (32)	8 (33)	2 (50)	N/A	1 (14)	1 (50)	16 (39)	10 (32)
Neither agree nor disagree	1 (20)	2 (50)	4 (36)	0 (0)	3 (16)	4 (17)	0 (0)	N/A	5 (71)	1 (50)	13 (28)	7 (23)
Disagree	0 (0)	1 (25)	2 (18)	0 (0)	2 (11)	7 (29)	1 (25)	N/A	1 (14)	0 (0)	6 (13)	8 (26)
Strongly disagree	1 (20)	1 (25)	0 (0)	0 (0)	1 (5)	3 (12)	1 (25)	N/A	0 (0)	0 (0)	3 (7)	4 (13)

Questionnaire responses	Ward, n (%)										All wards, n (%)	
	1		2		3		4		6			
	Implementation period (N = 5)	Delivery period (N = 4)	Implementation period (N = 11)	Delivery period (N = 2)	Implementation period (N = 20)	Delivery period (N = 25)	Implementation period (N = 4)	Delivery period (N = 0)	Implementation period (N = 7)	Delivery period (N = 2)	Implementation period (N = 47)	Delivery period (N = 33)
7. I could always speak to a doctor about the care of my relative												
Strongly agree	0 (0)	0 (0)	2 (18)	1 (100)	5 (26)	2 (8)	0 (0)	N/A	1 (14)	0 (0)	8 (18)	3 (10)
Agree	5 (100)	1 (25)	4 (36)	0 (0)	9 (47)	7 (29)	1 (33)	N/A	0 (0)	0 (0)	19 (42)	8 (26)
Neither agree nor disagree	0 (0)	1 (25)	2 (18)	0 (0)	2 (11)	4 (17)	0 (0)	N/A	3 (43)	2 (100)	7 (16)	7 (23)
Disagree	0 (0)	2 (50)	2 (18)	0 (0)	2 (11)	8 (33)	1 (33)	N/A	3 (43)	0 (0)	8 (18)	10 (32)
Strongly disagree	0 (0)	0 ()	1 (9)	0 (0)	1 (5)	3 (12)	1 (33)	N/A	0 (0)	0 (0)	3 (7)	3 (10)
8. I would like to have been more involved in the care and treatment of my relative												
Strongly disagree	0 (0)	0 (0)	1 (9)	0 (0)	0 (0)	0 (0)	0 (0)	N/A	1 (14)	0 (0)	2 (4)	0 (0)
Disagree	1 (20)	1 (33)	5 (45)	0 (0)	7 (35)	4 (17)	1 (25)	N/A	1 (14)	1 (50)	15 (32)	6 (20)
Neither agree nor disagree	2 (40)	1 (33)	4 (36)	1 (100)	3 (15)	5 (21)	1 (25)	N/A	4 (57)	0 (0)	14 (30)	7 (23)
Agree	1 (20)	1 (33)	1 (9)	0 (0)	7 (35)	10 (42)	1 (25)	N/A	1 (14)	1 (50)	11 (23)	12 (40)
Strongly agree	1 (20)	0 (0)	0 (0)	0 (0)	3 (15)	5 (21)	1 (25)	N/A	0 (0)	0 (0)	5 (13)	5 (17)
9. Staff always listened to my views and opinions about the care of my relative												
Strongly agree	1 (20)	0 (0)	1 (9)	1 (100)	3 (15)	3 (12)	1 (25)	N/A	0 (0)	0 (0)	6 (13)	4 (13)
Agree	2 (40)	1 (25)	6 (55)	0 (0)	12 (60)	4 (17)	1 (25)	N/A	2 (29)	0 (0)	23 (49)	5 (16)
Neither agree nor disagree	2 (40)	1 (25)	3 (27)	0 (0)	3 (15)	15 (62)	2 (50)	N/A	4 (57)	2 (100)	14 (25)	18 (58)
Disagree	0 (0)	2 (50)	1 (9)	0 (0)	1 (5)	0 (0)	0 (0)	N/A	1 (14)	0 (0)	3 (6)	2 (7)
Strongly disagree	0 (0)	0 (0)	0 (0)	0 (0)	1 (5)	2 (8)	0 (0)	N/A	0 (0)	0 (0)	1 (2)	2 (7)

continued



TABLE 28 Carer questionnaire responses (continued)

Questionnaire responses	Ward, n (%)										All wards, n (%)	
	1		2		3		4		6			
	Implementation period (N = 5)	Delivery period (N = 4)	Implementation period (N = 11)	Delivery period (N = 2)	Implementation period (N = 20)	Delivery period (N = 25)	Implementation period (N = 4)	Delivery period (N = 0)	Implementation period (N = 7)	Delivery period (N = 2)	Implementation period (N = 47)	Delivery period (N = 33)
10. I always knew who to speak to if I had questions about the care of my relative												
Strongly agree	0 (0)	0 (0)	1 (9)	0 (0)	5 (25)	4 (17)	1 (25)	N/A	0 (0)	0 (0)	7 (15)	4 (13)
Agree	4 (80)	3 (75)	5 (45)	1 (100)	8 (40)	6 (25)	2 (50)	N/A	4 (57)	1 (50)	23 (49)	11 (35)
Neither agree nor disagree	0 (0)	1 (25)	2 (18)	0 (0)	2 (10)	6 (25)	1 (25)	N/A	1 (14)	1 (50)	6 (13)	8 (26)
Disagree	1 (20)	0 (0)	3 (27)	0 (0)	4 (20)	5 (21)	0 (0)	N/A	2 (29)	0 (0)	10 (21)	5 (16)
Strongly disagree	0 (0)	0 (0)	0 (0)	0 (0)	1 (5)	3 (12)	0 (0)	N/A	0 (0)	0 (0)	1 (2)	3 (10)
Mean (SD)	3.35 (0.70)	2.90 (0.75)	3.65 (0.73)	N/A	3.68 (0.90)	3.01 (0.94)	2.87 (1.14)	N/A	3.21 (0.51)	3.30 (0.42)	3.51 (0.81)	3.07 (0.91)
Median (IQR)	3.50 (2.63–3.93)	3.00 (2.10–N/A)	3.60 (3.10–4.40)	N/A	4.00 (3.10–4.40)	2.85 (2.33–3.90)	3.20 (1.60–N/A)	N/A	3.20 (2.90–3.70)	3.30 (3.00–N/A)	3.55 (3.10–4.08)	3.0 (2.38–3.90)
Mann-Whitney U-test											p = 0.031	
IQR, interquartile range; N/A, not applicable. a Significant with Bonferroni correction (p < 0.0014).												

TABLE 29 Number of patient positive and negative comments

Theme	Ward											
	1	2	3	4	6	All wards						
	Implementation period	Delivery period	Implementation period	Delivery period	Implementation period	Delivery period	Implementation period	Delivery period	Implementation period	Delivery period	Implementation period	Delivery period
Questionnaires returned (n)	8	4	18	2	21	25	26	16	10	4	83	51
Number with comments	4	4	12	1	11	12	3	3	8	2	38	22
<b>Staff attitude, n (%)</b>												
Positive comments	1 (25)	1 (25)	7 (58)	1 (100)	6 (54)	2 (17)	2 (67)	2 (67)	4 (50)	0 (0)	20 (53)	6 (27)
Negative comments	1 (25)	0 (0)	0 (0)	0 (0)	0 (0)	3 (25)	0 (0)	0 (0)	0 (0)	0 (0)	1 (3)	3 (14)
<b>Communication, n (%)</b>												
Positive comments	0 (0)	0 (0)	3 (25)	0 (0)	0 (0)	0 (0)	0 (0)	0 (0)	0 (0)	0 (0)	3 (8)	0 (0)
Negative comments	0 (0)	0 (0)	4 (33)	0 (0)	1 (9)	2 (17)	0 (0)	0 (0)	0 (0)	0 (0)	5 (13)	2 (9)
<b>Care and treatment, n (%)</b>												
Positive comments	0 (0)	2 (50)	4 (33)	1 (100)	3 (27)	3 (25)	0 (0)	1 (33)	3 (38)	2 (100)	10 (26)	9 (41)
Negative comments	1 (25)	1 (25)	3 (25)	0 (0)	0 (0)	2 (17)	0 (0)	0 (0)	2 (25)	0 (0)	6 (16)	3 (14)
<b>Availability of staff, n (%)</b>												
Positive comments	0 (0)	0 (0)	1 (8)	0 (0)	0 (0)	0 (0)	0 (0)	0 (0)	0 (0)	0 (0)	1 (3)	0 (0)
Negative comments	2 (50)	1 (25)	1 (8)	0 (0)	3 (27)	1 (8)	0 (0)	2 (67)	5 (63)	0 (0)	11 (29)	4 (18)
<b>Food, n (%)</b>												
Positive comments	1 (25)	1 (25)	3 (25)	0 (0)	2 (18)	0 (0)	1 (33)	1 (33)	0 (0)	0 (0)	7 (18)	2 (9)
Negative comments	1 (25)	0 (0)	1 (8)	0 (0)	0 (0)	0 (0)	1 (33)	0 (0)	2 (25)	0 (0)	5 (13)	0 (0)
<b>Environment, n (%)</b>												
Positive comments	0 (0)	0 (0)	1 (8)	1 (100)	1 (9)	1 (8)	1 (33)	0 (0)	1 (13)	1 (50)	4 (11)	3 (14)
Negative comments	0 (0)	0 (0)	3 (25)	1 (100)	0 (0)	1 (8)	0 (0)	0 (0)	1 (13)	0 (0)	4 (11)	2 (9)

TABLE 30 Number of carer satisfaction questionnaire positive and negative comments

Theme	Ward											
	1	2	3	4	6	All wards						
	Implementation period	Delivery period	Implementation period	Delivery period	Implementation period	Delivery period	Implementation period	Delivery period	Implementation period	Delivery period	Implementation period	Delivery period
Questionnaires returned (n)	5	4	11	2	20	25	4	0	7	2	47	33
Number with comments	4	3	7	1	13	14	3	0	5	1	32	19
<b>Staff attitude, n (%)</b>												
Positive comments	0 (0)	1 (33)	3 (43)	1 (100)	2 (15)	2 (14)	2 (67)	–	1 (20)	1 (100)	8 (25)	5 (26)
Negative comments	0 (0)	0 (0)	1 (14)	0 (0)	0 (0)	1 (7)	0 (0)	–	0 (0)	0 (0)	1 (3)	1 (5)
<b>Communication, n (%)</b>												
Positive comments	0 (0)	0 (0)	0 (0)	1 (100)	1 (8)	0 (0)	0 (0)	–	1 (20)	0 (0)	2 (6)	1 (5)
Negative comments	0 (0)	1 (33)	0 (0)	0 (0)	2 (15)	6 (43)	1 (33)	–	1 (20)	0 (0)	4 (12)	7 (37)
<b>Care and treatment, n (%)</b>												
Positive comments	1 (25)	1 (33)	3 (43)	1 (100)	2 (15)	4 (29)	1 (33)	–	1 (20)	1 (100)	8 (25)	7 (37)
Negative comments	1 (25)	1 (33)	1 (14)	0 (0)	3 (23)	6 (43)	0 (0)	–	1 (20)	0 (0)	6 (19)	7 (37)
<b>Availability of staff, n (%)</b>												
Positive comments	0 (0)	0 (0)	0 (0)	0 (0)	0 (0)	0 (0)	0 (0)	–	0 (0)	0 (0)	0 (0)	0 (0)
Negative comments	1 (25)	1 (33)	0 (0)	0 (0)	1 (8)	2 (14)	1 (33)	–	2 (40)	0 (0)	5 (16)	3 (16)
<b>Food, n (%)</b>												
Positive comments	1 (25)	0 (0)	0 (0)	0 (0)	0 (0)	0 (0)	0 (0)	–	0 (0)	0 (0)	1 (3)	0 (0)
Negative comments	1 (25)	0 (0)	0 (0)	0 (0)	0 (0)	1 (7)	0 (0)	–	0 (0)	0 (0)	1 (3)	1 (5)
<b>Environment, n (%)</b>												
Positive comments	0 (0)	0 (0)	1 (14)	0 (0)	3 (23)	4 (29)	1 (33)	–	1 (20)	0 (0)	6 (19)	4 (21)
Negative comments	1 (25)	0 (0)	0 (0)	0 (0)	0 (0)	1 (7)	0 (0)	–	0 (0)	0 (0)	1 (3)	1 (5)

## BOX 4 Patient and carer questionnaire comments

**Ward 1**

Patient

*Theme: staff attitude*

Phase 1:

*The night staff were very good and helpful even more so than the day staff.**One nurse in particular was such a bully and treated us roughly while others were very helpful and caring.*

Phase 2:

*Very kind.**Theme: communication*

Phase 1: no comments.

Phase 2: no comments.

*Theme: care and treatment*

Phase 1:

*The hygiene of patients leaves a lot to be desired.**I have been in hospital for some time and never had a shower. When I got home my wife was horrified at the dirt between my toes and bed sores on my bottom.*

Phase 2:

*I felt that I was well looked after at all times.**While a patient on the ward I felt relaxed and reasonably well cared for by mostly friendly staff.**Oral hygiene (could be improved).**Theme: availability of staff*

Phase 1:

*The call system was not so good, we had to wait too long for attention.**More staff needed.*

Phase 2:

*Nurses saying they would come back with, for example, medication and not returning for anything up to an hour.**Staff were overstretched meaning bells could remain unanswered for nearly 20 minutes.*

BOX 4 Patient and carer questionnaire comments (continued)

*Theme: food*

Phase 1:

*The food was good. Small portions appreciated.*

*The food was not good.*

Phase 2:

*The food [was particularly good].*

*Theme: environment*

Phase 1: no comments.

Phase 2: no comments.

*Carer*

*Theme: staff attitude*

Phase 1: no comments.

Phase 2:

*Staff were kind.*

*Theme: communication*

Phase 1: no comments.

Phase 2:

*Keeping relatives/carers informed [could be improved].*

*Was not informed until I asked how she was. She had the D and V virus. Was never asked anything about her care.*

*Theme: care and treatment*

Phase 1:

*I was very happy with the level of care my mother received.*

*Night staff do not seem to be able to give the same care as day staff.*

Phase 2:

*The ward provided an excellent level of nursing and care.*

BOX 4 Patient and carer questionnaire comments (*continued*)

*Theme: availability of staff*

Phase 1:

*Buzzers not responded to quickly enough.*

Phase 2: no comments.

*Theme: food*

Phase 1:

*Good food.*

*Food is very important and the quality of the hospital food was not great.*

Phase 2: no comments.

*Theme: environment*

Phase 1:

*Great attention seemed to be given to cleaning, but on several occasions I had to do cleaning that had been overlooked.*

Phase 2: no comments.

## **Ward 2**

Patient

*Theme: staff attitude*

Phase 1:

*The ward were very helpful and friendly.*

*Was very surprised that staff remembered my prior stay considering how many patients they see – very nice and personal.*

*Everyone treated me very well and with respect.*

*Auxiliary staff very friendly.*

*I found that the staff were both friendly and efficient.*

*I was treated with care and consideration and friendliness. This helped considerably as I was in pain and frightened and I am grateful to them all.*

## BOX 4 Patient and carer questionnaire comments (continued)

*Nice to have cheery staff who work well together and care. Even cleaners, etc. very kind and friendly.*

*I found a friend in and a very friendly face of the trauma nurse who always managed to pop up when I was feeling anxious, always made me feel less worried as she had time to explain what and when would happen.*

Phase 2:

*The team work of all the staff was impressive.*

*Theme: communication*

Phase 1:

*The physio[therapy] team were helpful and listened to what I said about mobilising, etc. I felt more vulnerable at the weekend when staff tried to insist I walk further than was possible. I was upset to think that they thought I was shirking. Eventually I managed to get through to them that I had other problems than the ones evident.*

*Doctors explained closely what had to be done in the operation.*

*I was put in a side room with one other lady. She went for her operation at 1.15 p.m. and no one said hello or checked on me until about 4 p.m. I think a few smiles and hellos would have helped as I felt in isolation.*

*Could be improved: doctors and nurse on different shifts being informed better.*

*Elderly could be confused as some of the assistance or help was misled, e.g. told on admission I would be given a menu for tomorrow but was not.*

Phase 2: no comments.

*Theme: care and treatment*

Phase 1:

*The nursing care and the surgeons were excellent.*

*Nursing staff [were particularly good].*

*The help of most nurses and all the doctors [was particularly good].*

*[F]elt I was discharged too early and no consideration was given to my home environment and the challenges I would face.*

*Had no grumbles other than wish discharge process did not take all day – not exaggerating either.*

*Was given some equipment for nurses to use but it was never used.*

*Really impressed and relieved to have such good care.*

BOX 4 Patient and carer questionnaire comments (*continued*)

Phase 2:

*The care could not have been better.*

*Theme: availability of staff*

Phase 1:

*I found that there were plenty of nurses around.*

*Would have been improved by more nurses.*

Phase 2: no comments.

*Theme: food*

Phase 1:

*The food was excellent.*

*Food not always hot enough.*

*The food was good.*

Phase 2: no comments.

*Theme: environment*

Phase 1:

*A TV would have been helpful to pass the time.*

*I found the bed very difficult to move around in, also the pump noise overnight kept me awake.*

*On admission I requested a single room. I was informed 'yes', as soon as one is available. This did not happen for five days.*

*Pleased I got a side room – in case of pain and also enabled family to be more flexible with visits.*

Phase 2:

*Could be improved by: a little less noise at night.*

*Having my own en-suite room made a bit of difference regarding privacy.*

*Carer*

*Theme: staff attitude*

Phase 1:

*Even the cleaning staff were sociable.*

*The doctors/surgeon were caring and sympathetic to my wife's age and condition.*



## BOX 4 Patient and carer questionnaire comments (continued)

*My wife needed to go to the toilet but was told by a nurse it was meal time and must wait. I do not consider this to be correct for a lady of 74 years of age.*

Phase 2:

*Everyone cared, which makes a difference.*

*Theme: communication*

Phase 1: no comments.

Phase 2:

*A little too much pressure in asking me to look at nursing homes, when I made it clear I wanted to give my best at caring for my husband at home.*

*Theme: care and treatment*

Phase 1:

*Everything was excellent.*

*The care of the nursing staff was very good.*

*Needs to be staff to deal with dementia – as well as nursing care.*

*My Dad has been very happy and comfortable during his stay.*

Phase 2:

*Everyone knew what they were doing and did it well.*

*Theme: availability of staff*

Phase 1: no comments.

Phase 2: no comments.

*Theme: food*

Phase 1: no comments.

Phase 2: no comments.

*Theme: environment*

Phase 1:

*The ward was really modern and up to date. My wife was in a side ward which gave her privacy.*

Phase 2: no comments.

BOX 4 Patient and carer questionnaire comments (*continued*)**Ward 3**

## Patient

*Theme: staff attitude*

## Phase 1:

*General health-care assistants attentive and supportive.**All friendly and helpful.**Caring and cheerful.**The hospital staff and nurses were wonderful.**The staff were always good and helpful.**The nursing staff were very caring and looked after myself and family.*

## Phase 2:

*The cheerfulness of the doctors, nurses and staff on the ward. 'BRILLIANT'.**When I left a nurse was there and wished me well.**Could be improved by: better service and attitude.**The cleaning staff unfriendly and at one point rude.**I feel that because I am older staff are inclined to treat me differently.**Theme: communication*

## Phase 1:

*Communication between myself and my relatives. Speed of decisions regarding my conditions. Would have preferred my family to have been consulted as I am very deaf and 87 years old and at times while in hospital was delirious with infection.*

## Phase 2:

*[Could be improved:] allowing a member of family to stay as I had problems communicating with the staff at the hospital.**Communication [could be improved].**Discharged to respite care without any involvement or notification to the family. Only knew of discharge as Dad was sat waiting for transport when we arrived to visit (having visited every day and still informed by no-one).*

BOX 4 Patient and carer questionnaire comments (continued)

*Theme: care and treatment*

Phase 1:

*The care I got from A&E to ward X and then to ward Y [POD ward], excellent.*

*5 star accommodation and treatment.*

*The nursing staff on wards X and Y [POD ward] were very caring and looked after myself and family.*

Phase 2:

*Overall the staff were very good apart from one night when all four patients pressed their buzzers and were ignored for eight hours. That night was torture and I asked to come home. It was Saturday night July 7th. Buzzer noise never stopped. No nurse came . . . The nurse did say sorry but it made me feel terrible so I asked to come home.*

*Everything [was good].*

*Care on the ward [was good].*

*Hair washed once in four weeks. Always had to ask three or four times to be taken for bath or shower.*

*Very good all round.*

*Theme: availability of staff*

Phase 1:

*There could be more staff at times. It seemed as though at times that the ward was short staffed.*

*Never seemed to have time to talk. If I asked for something they often forgot.*

*Seemed short staffed at night.*

Phase 2:

*Not enough nurses to answer questions, they were friendly and helpful but very rushed.*

*Theme: food*

Phase 1:

*Very good food.*

*Food very good.*

Phase 2: no comments.

BOX 4 Patient and carer questionnaire comments (*continued*)*Theme: environment*

## Phase 1:

*The chance to be cared for in a single room with my own bathroom giving privacy for me and my visitors [was particularly good].*

## Phase 2:

*Boring. Left all day sitting on chair or in bed with only visitors to talk to for 4 weeks.*

*Very nice and clean ward, spacious which was nice.*

**Ward 4**

## Patient

*Theme: staff attitude*

## Phase 1:

*Nurses very hard working and encouraging.*

*All staff top to bottom very friendly.*

## Phase 2:

*Very friendly staff.*

*Care and concern from the staff.*

*Theme: communication*

Phase 1: no comments.

Phase 2: no comments.

*Theme: care and treatment*

Phase 1: no comments.

## Phase 2:

*I think I was very well looked after by all the staff, they work very hard and in my opinion need a medal.*

*Theme: availability of staff*

Phase 1: no comments.

## Phase 2:

*Could be improved by: more staff [two patients provided this comment].*

BOX 4 Patient and carer questionnaire comments (continued)

*Theme: food*

Phase 1:

*The food [could be improved].*

*The food was lovely.*

Phase 2:

*I thought the food very good and plenty, my plate was always clean!*

*Theme: environment*

Phase 1:

*Hospital ward – very clean.*

Phase 2: no comments.

*Carer*

*Theme: staff attitude*

Phase 1:

*Pleasant staff.*

*Very friendly staff all round. Nice experience.*

Phase 2: no comments.

*Theme: communication*

Phase 1:

*Not impressed with discharge plans – ITC package was arranged but no details passed onto family despite concerns raised about patients' memory/capacity. Started on Oramorph [Boehringer Ingelheim, Ingelheim, Germany] but not sent home with it even though it was on discharge sheet. No details about warfarin dose. Very difficult to get updates about care and what plans were, etc., etc. Nobody seemed to know.*

Phase 2: no comments.

*Theme: care and treatment*

Phase 1:

*My wife was looked after very well.*

Phase 2: no comments.

BOX 4 Patient and carer questionnaire comments (*continued*)*THEME: Availability of staff*

Phase 1:

*Staff seemed, short staffed at one point, she could not talk for about 30 minutes because she was on her own.*

Phase 2: no comments.

*Theme: food*

Phase 1: no comments.

Phase 2: no comments.

*Theme: environment*

Phase 1:

*Clean ward.*

Phase 2: no comments.

**Ward 6**

Patient

*Theme: staff attitude*

Phase 1:

*The staff were hardworking and friendly and kind. Their patience with the elderly and dementia sufferers was wonderful.**I was very impressed with the attitude of the nursing staff – they were cheerful and patient, even with some very difficult patients.**All the nursing staff were fantastic very helpful and comforting when necessary.**On the whole the staff were good with patients in spite of being busy all the time.*

Phase 2: no comments.

*Theme: communication*

Phase 1: no comments.

Phase 2: no comments.

*Theme: care and treatment*

Phase 1:

*The staff nurses and sister were extremely good.*

BOX 4 Patient and carer questionnaire comments (continued)

*The doctors and nursing staff were very good.*

*I was very satisfied with the care I receive[d].*

*Old people were left sitting by the bed all day. I felt like they needed more stimulation, perhaps a TV room where they could talk together.*

*The discharge procedure is an absolute disgrace. I was asked at 8.45 p.m. to transfer to [hospital iv] and then be discharge[d] the following day. I am an 80 year old lady who lives alone.*

Phase 2:

*Nursing care [was particularly good].*

*I was well looked after for the one night I stayed in hospital after my operation.*

*Theme: availability of staff*

Phase 1:

*Number of nurses on shift [could be improved].*

*[Would be improved by:] more non-medical personnel to help with feeding, drinks and other non-medical tasks.*

*[Would be improved by:] more staff on at nights.*

*[Would be improved by:] more nursing staff in evening and night.*

*Seemed short staffed at night.*

Phase 2: no comments.

*Theme: food*

Phase 1:

*Meals [could be improved].*

*Nutritional value of food [could be improved].*

Phase 2: no comments.

*Theme: environment*

Phase 1:

*I was impressed with the amount of cleaning taking place on the ward. When I mentioned I had knocked over a glass of water I came back from the toilet to find not only had the floor been dealt with but my bed had been changed and fresh water put out.*

*The noise level was terrible, not just from patients but from 'chirping' beds.*

## BOX 4 Patient and carer questionnaire comments (continued)

Phase 2:

*Clean modern surroundings.*

Carer

*Theme: staff attitude*

Phase 1:

*The nursing and ancillary staff were attentive towards me and my mum and daughter.*

Phase 2:

*The general attitude of the staff was very pleasant and inspired confidence.*

*Theme: communication*

Phase 1:

*The consultant who was responsible for the care of my relative expressed a wish to consult me and took time to do so after completing his operation visit. Following on to relative's discharge – I was informed by staff that my relative was on her way to her residential home – saving me a visit. The consultant was willing to see me and another close relative to discuss my mother's ongoing treatment and care.*

*[Could be improved by:] communication and explanation with patient/relative when there was an extended wait on a day when an operation was expected.*

Phase 2: no comments.

*Theme: care and treatment*

Phase 1:

*They made sure she was eating and drinking regularly. As she had dementia it was comforting to know she was being well cared for.*

*The rapid decision to discharge an 80 year old lady at 9 p.m. I find totally disgraceful.*

*Ideally there should be a nominated person when a patient with dementia is an inpatient. Not necessarily a nurse but someone to help with eating, drinking and generally befriend. They need not be 'friends' with only one patient, but it would ease the pressure on the nurses if a non-medical assistant or two were available.*

Phase 2: no comments.

*Theme: availability of staff*

Phase 1:

*Number of nurses on the ward [could be improved].*

*The ward was understaffed. Nurses struggled at night as there was quite a few dementia patients which was quite distressful for other patients.*



BOX 4 Patient and carer questionnaire comments (*continued*)

Phase 2:

*With the staffing levels as they were, the staff did really well.*

*Theme: food*

Phase 1: no comments.

Phase 2: no comments.

*Theme: environment*

Phase 1:

*Hospital ward was very clean.*

Phase 2: no comments.

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Patient and carer comments are taken from open-text responses to questions reproduced with permission (Juliette Harrison, NHS, 2010, personal communication) from the Care Quality Commission.<sup>50</sup>

# Appendix 4 Cost-effectiveness of an integrated delirium prevention intervention for elderly hospitalised patients

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## Abstract

### *Introduction and background*

Delirium is a common outcome in hospitalised older patients; with the growing concern of the burden of the UK's ageing population on NHS budgets, it is becoming increasingly important to find cost-effective methods for both treatment and prevention. Previous work suggests that multicomponent targeted interventions (MTIs) are successful in preventing delirium. However, currently, there is no proven, transferable system of care capable of reliably addressing delirium in the UK. This study will analyse the cost-effectiveness of a MTI, which is integrated into routine care practices, in reducing the burden on the NHS of delirium among elderly hospitalised medical patients.

### *Method*

The cost-effectiveness analysis was carried out using a state-dependent Markov model to calculate the expected lifetime costs and health benefits of a cohort of elderly hospitalised patients. In the treatment arm of the decision model, the patients receive the integrated intervention as a tool for delirium prevention; in the control arm, the patients receive usual care. Deterministic and probabilistic sensitivity analyses were used to assess the scale of the uncertainty surrounding the expected ICER. Value-of-information analysis was employed to highlight the benefits of future research in this area.

### *Results*

The deterministic ICER of using the integrated delirium prevention intervention, as opposed to usual care, is £1057 per QALY gained. The probabilistic sensitivity analysis suggests that there is a 100% probability that the intervention will be cost-effective when the willingness to pay per QALY threshold is £30,000. At this willingness-to-pay threshold, there is no expected value of perfect information (EVPI).

### *Conclusion*

Given the current information, we can be fairly certain that an integrated delirium prevention intervention is a cost-effective way of preventing delirium. Future research should prioritise the average lengths of stay of elderly hospitalised patients without delirium, and the utility values of health states experienced by elderly patients without delirium, in hospital and post discharge.

### *Keywords*

Delirium; cost-effectiveness; elderly hospitalised patients.

## Introduction and background

Delirium is a common disorder that affects approximately one-third of hospitalised older people and is associated with increased mortality, increased length of stay, poor functional recovery and increased costs.<sup>100</sup> The consequences of delirium are increasing in line with demographic changes and it is becoming increasingly important to find cost-effective methods for both treatment and prevention.<sup>101</sup> The aim of this analysis is to determine the cost-effectiveness of a delirium prevention intervention for hospitalised elderly patients. The focus of the analysis is on an intervention that integrates delirium prevention activities in established routine care practices.

Delirium is defined as a disturbance of consciousness and cognition with a rapid development and fluctuating course over time.<sup>102,103</sup> There are many causes of delirium, such as infections, surgery, metabolic problems and drugs, but people differ in their susceptibility, best described in terms of delirium risk factors.<sup>102</sup> The greater the number of risk factors, the greater the susceptibility to delirium. This model of delirium provides an important opportunity for prevention. Reducing the burden of delirium risk factors in individual patients might reduce the incidence of delirium. This clinical approach has been investigated in experimental studies using multicomponent interventions targeting delirium risk factors. The evidence from these studies suggests that delirium could be prevented in around 30–40% of cases.<sup>12,97,104</sup> This evidence was recently reviewed by NICE and a recommendation was made supporting a multicomponent intervention package in the NHS that prevents delirium by addressing 10 key risk factors: cognitive impairment/disorientation, dehydration and/or constipation, hypoxia, infection, limited mobility or immobility, pain, polypharmacy effects, poor nutrition, sensory impairment and sleep disturbance.<sup>8</sup> However, there is no routine, transferable care system currently available in the UK that systematically addresses these risk factors and prevents delirium in elderly hospitalised patients.<sup>105</sup>

Several multicomponent delirium prevention interventions have been described and investigated. The HELP has been developed in North America as a standardised and manualised multicomponent delirium prevention programme and evaluated in medical patients.<sup>12</sup> It is delivered by additional and specifically trained hospital staff and supervised, trained hospital volunteers, and consists of detailed interventions (or 'protocols') that each include recommendations aimed at one of six delirium risk factors. A derivation of the HELP was investigated in Australia.<sup>106</sup> The intervention was delivered entirely by volunteers, and only five of the eight protocols were implemented. In a further modification, the HELP was deployed in surgical wards in Taiwan without any volunteer involvement and addressing only three delirium risk factors.<sup>16</sup>

Other multicomponent delirium prevention interventions have been developed specifically for patients with a hip fracture. One developed in the USA involved daily structured assessments by geriatricians, leading to initiation of up to five of 10 protocol-based recommendations, such as supplemental oxygen or discontinuation of unnecessary medications.<sup>107</sup> A complex intervention developed in Belgium used a system of enhanced quality nursing care in which nurses were trained to identify high-risk patients and have a better understanding of delirium risk factor management.<sup>19</sup> A similar intervention in Sweden introduced individual delirium care plans, systematic prevention and treatment of post-operative complications, nutritional support and rehabilitation for functional retraining.<sup>108</sup>

Finally, an intervention was developed in Australia aimed at reducing delirium by providing a 'hospital at home' service for geriatric rehabilitation patients.<sup>109</sup> This service was provided by a hospital-based multidisciplinary outreach body, comprising nurses, physiotherapists, occupational therapists and doctors.

These previous interventions are experimental, 'proof of concept' studies that have investigated the general approach of reducing risk factor burden in people at risk of delirium implementation, and have therefore required additional staff and other resources to supplement existing routine care.

However, the risk factor approach has been referred to as 'basic' care, that is the sort of care that frail older people might reasonably expect to receive.<sup>82</sup> It is therefore reasonable to assume that delirium prevention by risk factor modification has the potential to be incorporated into routine ward care practices, rather than require additional staff. This would involve cultural and practice changes delivered by education, training and new care systems. The aim of the analysis presented here is to provide a preliminary investigation into the cost-effectiveness of such an integrated delirium prevention intervention care system and, therefore, the extent to which commissioners and providers should prioritise the approach.

An initial review of the literature was conducted to analyse previous cost-effectiveness analyses of delirium prevention interventions. Search terms included 'cost', 'economic' and 'delirium' and results were limited to the English language. Five economic evaluations were identified.<sup>22,24,106,109,110</sup> Sample sizes ranged from 37<sup>106</sup> to 4763<sup>24</sup> patients. The perspective for analysis for all studies was either that of the health-care provider or a third-party payer, and all studies took a short-term perspective. None of the studies used a decision-analytical model in its analysis or incorporated health-state outcomes.

Three of the studies<sup>22,24,106</sup> are economic evaluations of the HELP for delirium prevention as applied to medical patients.<sup>12</sup> Rizzo *et al.*<sup>22</sup> evaluated the impact of the HELP on total hospital costs, average daily costs and length of stay, and estimated the impact on the cost of specific hospital components, such as nursing costs or pharmacy costs. When the HELP delivery costs were included, there was a statistically significant hospital cost reduction for the patients at high risk of delirium, but not for patients at intermediate risk. Rubin *et al.*<sup>24</sup> evaluated a replication of the HELP and reported a 14.4% decrease in delirium rate and a reduction in length of stay of 0.3 days for patients who developed delirium, at a net saving of US\$790 per patient. Caplan and Harper<sup>106</sup> evaluated the HELP model in an Australian geriatric ward in terms of efficacy, cost-effectiveness and sustainability. Length of stay was reduced by 4.3 days for intervention patients, with a total cost saving of AU\$41,820 for 16 intervention patients.<sup>106</sup> NICE conducted an economic evaluation of a multicomponent delirium prevention intervention for older patients admitted to medical wards.<sup>8</sup> The model examines the probability of an individual experiencing one of seven adverse consequences of delirium, and evaluates the expected cost and QALY outcomes associated with these adverse consequences. This health economic model indicates that the delirium prevention intervention is more effective, and less costly, than the usual care strategy.

Two health economic evaluations are available for hip fracture patients (who have a very high risk of developing delirium). Webster *et al.*<sup>110</sup> tested prospectively the impact of two different clinical practice guidelines that aimed to improve the recognition, management and outcomes in elderly hip fracture patients in the USA.<sup>19,97,107</sup> In the intervention phase of the study, there were 12 subjects in the control group and 29 in the intervention group; five out of 12 intervention patients and 29 out of 29 control patients developed delirium ( $p \leq 0.01$ ). The number of consultations with neurology/psychiatry departments was higher for the control group than for the intervention group (10/12 and 7/29, respectively;  $p \leq 0.01$ ) and the length of stay was longer for the control group than the intervention group (9.1 days vs. 7.4 days;  $p = 0.04$ ). There were no deaths in the control group and two deaths in the intervention group; six patients from the control group and 12 from the intervention group were placed in nursing homes. A total net saving of US\$57,132 was reported for 29 treatment patients. In the UK, NICE developed a health economic model to analyse the cost-effectiveness of a multicomponent delirium prevention intervention for hip fracture patients and reported that the prevention intervention was more effective and less costly than the usual care strategy.<sup>8</sup>

Caplan *et al.*<sup>109</sup> evaluated whether or not home-based rehabilitation for frail older patients was associated with a lower incidence of delirium, lower costs and greater satisfaction than hospital rehabilitation. The costs of home rehabilitation and hospital rehabilitation (acute plus rehabilitation combined) were AU\$12,185 and AU\$25,042 ( $p = 0.0109$ ), respectively. The overall duration of care was lower for the home rehabilitation group than for the hospital group [average 34.91 days and 40.09 days ( $p = 0.1889$ ), respectively].

In summary, the published evaluations of multicomponent interventions to prevent delirium suggest that it is likely to be an effective clinical strategy to reduce the incidence of delirium in hospitals and to reduce the length of stay. Furthermore, the studies indicate that such a strategy is likely to result in cost savings, although the scale of these savings seems dependent on the intervention and clinical setting. Our literature review, and that conducted by NICE, reveals that there is a paucity of research that addresses the cost-effectiveness of delirium prevention strategies. In the main, the identified studies are simple cost evaluations. None of the empirical studies has used decision-analytical modelling to evaluate the long-term costs and outcomes of interventions or presented ICERs and accounted for uncertainty by conducting a sensitivity analysis. Moreover, the findings are based on the need for considerable additional resources to deliver the intervention, which is likely to be improbable during routine care dissemination. Thus, there is a need for more robust economic evaluations of multicomponent delirium prevention interventions in the context of routine, rather than experimental, care.

## Methods

The cost-effectiveness of an integrated, routine care delirium prevention intervention was assessed using a decision-analytic framework. A state transition model (Markov model) was used to simulate the cost and effects for a hypothetical cohort of elderly hospitalised patients. Markov models describe patient progression over time through a pathway of health states, with movement between the health states being triggered by events such as hospital discharge or death. Resource use and costs are associated with each health state and the patients also accumulate QALYs in each health state. The nature of the Markov model means that it is possible to incorporate state-dependent transitions and to observe outcomes over a lifetime time horizon. The hypothetical cohort was split into a control group (who receive usual care; no specific delirium prevention measures), and a treatment group (who receive the multicomponent intervention), with separate Markov models constructed to estimate the cost-effectiveness of each strategy. The models analysed in this study were made probabilistic to demonstrate the consequences of uncertainty in the model parameters.

## Model structure

The health economic model was developed as part of a UK-based research programme that is developing and investigating a new system of care that integrates delirium prevention into routine ward care in NHS hospitals. The structure of the model is a result of discussions between clinicians and health economists and relates to older people admitted for unscheduled care on medical wards. The underlying clinical pathway of the model follows the NICE guidelines for delirium diagnosis, prevention and management.<sup>8</sup>

The model structure used in this analysis is summarised in *Figure 6*.

The model is estimated over a lifetime time horizon using daily cycles. As *Figure 6* demonstrates, the model structure remains the same for patients in both the treatment and control groups. The patients are in hospital on entering the model and they enter the Markov cohort once the decision of group allocation has been made. In the first cycle of the Markov cohort, the patients are divided into two groups: those who develop delirium and those who do not. For those who develop delirium, it is assumed that there is a period of a few delirium-free days in hospital before delirium onset. Once the onset of delirium has occurred, the patients are assigned the costs and utilities associated with delirium for the rest of their hospital stay. The model is structured this way because, even after the spell of delirium ends, a patient's quality of life and their resource use continue to be influenced by the delirium episode because of the increased risk of adverse outcomes.<sup>111</sup>

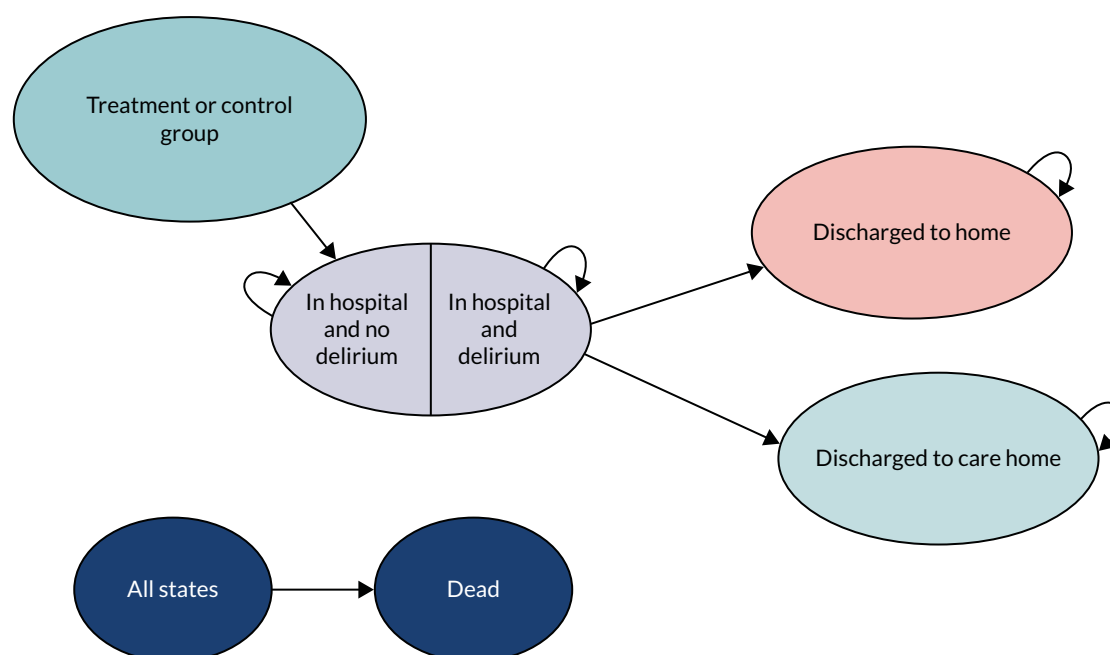


FIGURE 6 Model structure.

While patients remain in the in-hospital states, they accumulate QALYs, the values of which are based on the estimates of the quality of life of an elderly hospitalised individual and those relating to the experience of delirium. The patients also accumulate bed-day, intervention and other treatment costs. For each cycle the patient cohort spends in hospital, they have a probability of remaining in hospital, dying or being discharged from hospital.

Once discharge occurs, some patients are assumed to move to a nursing or residential home, whereas others are discharged to their own home. The patients have a probability of dying in each subsequent cycle, but will remain in the out-of-hospital states until they die. In the out-of-hospital states, the patients accumulate QALYs, the values of which will reflect the quality of life of older people post hospitalisation and in recovery from the delirium state. Costs associated with long-term nursing or residential care home use are also accumulated. The dead state is associated with zero costs and a utility value of zero.

## Model population

### Hypothetical cohort

The probabilistic Markov model is populated using values for a hypothetical cohort of patients. We assumed that the patients were aged  $\geq 79$  years, had been admitted to hospital for unscheduled care on a medical ward, and had one or more of the six key delirium risk factors (cognitive impairment, sleep deprivation, mobility impairment, vision impairment, hearing impairment and dehydration) identified by NICE.<sup>8</sup> The patients were assumed to be free of delirium on entering hospital, and not to have a terminal condition.

### Transition probabilities

All input parameters used to populate the economic model are illustrated in *Table 31*. Estimates for the incidence of delirium for older people admitted to medical wards, including a systematic review, have varied between 3% and 29%.<sup>12,111,115</sup> The base-case estimate of the probability of delirium used a mid-range estimate of 15% from the HELP study. This estimate is well suited to our model because incident delirium was carefully confirmed and the patients were  $\geq 70$  years of age and had been

TABLE 31 Input parameters used to populate the economic model

Parameter	Base-case estimate	Distribution	Source	Notes/assumptions
<b>Transition probabilities</b>				
Probability of delirium in hospital	0.15	Beta	Inouye <i>et al.</i> <sup>12</sup>	
Reduction in the probability of delirium in hospital with MTIs	0.33	Beta	Inouye <i>et al.</i> <sup>12</sup>	
Onset of delirium	0.26	Beta	O'Keefe and Lavan <sup>111</sup>	For those who will get delirium while in hospital. A beta distribution derived from the fact that 77% of patients (42/54) who developed delirium did so within 5 days of entering hospital. This is used to form a daily hazard, which has been converted to a daily probability
Length of stay for elderly hospitalised patients	11 days		O'Keefe and Lavan <sup>111</sup>	The length-of-stay figures are used to derive the daily hazard rates and probabilities of discharge from hospital
Additional length of stay of a patient with delirium	3.6 days		Rubin <i>et al.</i> <sup>24</sup>	
Probability of admission to care home post hospital – no delirium	0.17	Beta	Bourdel-Marchasson <i>et al.</i> <sup>112</sup>	This is the probability that, given a patient has been discharged from hospital, their discharge location is a care home
Probability of admission to care home post hospital – delirium	0.40	Beta	Bourdel-Marchasson <i>et al.</i> <sup>112</sup>	This is the probability that, given a patient has been discharged from hospital, their discharge location is a care home
Probability (daily) of dying in hospital – delirium	0.0050	Beta	O'Keefe and Lavan <sup>111</sup>	Using the fact that 15 out of 94 patients had died by the end of the 21-day length of stay. This is used to compute the daily hazard of death in hospital, and daily probabilities can then be computed
Probability (daily) of remaining in hospital – no delirium	0.959	Beta		Defined as 1 minus the sum of the daily probability of leaving hospital and the daily probability of dying in hospital
Probability (daily) of remaining in hospital – no delirium	0.934	Beta		Defined as 1 minus the sum of the daily probability of leaving hospital and the daily probability of dying in hospital
Probability (daily) of death for a patient with delirium discharged to home	0.001358	Beta	Rockwood <i>et al.</i> <sup>113</sup>	Converted from a daily hazard rate, which is derived from a beta distribution, which relies on the fact that the median survival time after discharge for patients with delirium has been reported to be 510 days
Probability (daily) of death for elderly patient discharged to home – no delirium	0.000618	Beta	Rockwood <i>et al.</i> <sup>113</sup>	Converted from a daily hazard rate, which is derived from a beta distribution, which relies on the fact that the median survival time after discharge for elderly, patients without delirium has been reported to be 1122 days
Probability (daily) of death for a patient with delirium discharged to care home	0.001358	Beta	Rockwood <i>et al.</i> <sup>113</sup>	Same as probability of death for a patient with delirium after discharge to home. PSSRU data on survival times for elderly care home patients <sup>114</sup> suggest that the median survival time for elderly patients in care is 493 days, which is very similar to the median survival time of 510 days used here (as reported for patients with delirium post discharge by Rockwood <i>et al.</i> <sup>113</sup> )



TABLE 31 Input parameters used to populate the economic model (continued)

Parameter	Base-case estimate	Distribution	Source	Notes/assumptions
Probability (daily) of death for elderly patient discharged to care home – no delirium	0.001358	Beta	Rockwood <i>et al.</i> <sup>113</sup>	Same as probability of death for a patient with delirium after discharge to home. PSSRU data on survival times for elderly care home patients suggests the median survival time for elderly patients in care is 493 days, which is very similar to the median survival time of 510 days used here (as reported for a patient with delirium post discharge by Rockwood <i>et al.</i> <sup>113</sup>
PSSRU, Personal Social Services Research Unit.				

admitted to medical wards. A sensitivity analysis was conducted using the 3–29% range of delirium incidence values reported in the systematic review.<sup>116</sup> The international literature, as reviewed in *Introduction and background*, indicates that the average reduction in delirium incidence associated with multicomponent interventions is approximately one-third.<sup>12,116</sup> Therefore, the base-case estimate of the probability of delirium for patients receiving the delirium prevention intervention is 10%, with an assumption that the SD is equal to the mean.<sup>12</sup>

In the first cycle of the model, the patients divide into two groups using the probabilities of delirium incidence, that is some develop delirium, whereas others do not. For the patients who develop delirium, it is assumed that there is a period of delirium-free days before delirium onset. The delay in delirium onset is taken from a UK study in which 77% of patients, who had a mean age of 82 years and had been admitted to an elderly care ward, developed delirium within 5 days of admission.<sup>111</sup> In this study, seven out of 131 patients who did not develop delirium died while in hospital, compared with 15 out of 94 patients with delirium.

The probability that the discharge destination was a new long-term care facility was obtained from a study of patients over 75 years admitted to a medical care unit in which 40% of patients who developed delirium were discharged to new long-term care, compared with 17% who did not develop delirium.<sup>112</sup>

The base-case estimate for the average length of hospital stay of 11 days for people aged  $\geq 75$  years was obtained from the Hospital Episode Statistics 2009–10 data.<sup>117</sup> Unfortunately, it was not possible to obtain length-of-stay information simultaneously by both admission specialty and age. The inflation factor applied to hospital length of stay due to delirium developing in hospital has been reported to range between 3.6 days<sup>22</sup> and 116 days.<sup>115</sup> The base-case estimate of the additional length of stay of a patient with delirium was assumed to be 3.6 days, to generate a conservative estimate of the outcomes of the health economic model. However, the estimate of 11 days was used as a sensitivity check.

Hospital and post-admission mortality rates estimates for patients with and patients without delirium were obtained from a study that recruited patients admitted to general medical wards with a mean age of 79 years.<sup>113</sup> The average life expectancy for older people in long-term care, as reported by the Personal Social Services Research Unit (PSSRU),<sup>114</sup> is very similar to the average life expectancy of patients who developed delirium in hospital.<sup>113</sup> Consequently, the probability of dying while in a care home for older people who developed delirium and for people who did not develop delirium was assumed to be the same as the average probability of post-discharge death for a patient who developed delirium in hospital.



### Utilities

We found no studies that reported utility values in delirium. However, we identified several studies in the literature review that reported quality-of-life data, specifically the Short Form questionnaire-36 items (SF-36) or Short Form questionnaire-12 items, which can be converted to utility values.<sup>118</sup> Of the studies reporting quality-of-life values, only one had a reasonable sample size and included data pre and post delirium. This was a Swedish study of 115 elderly patients (mean age 83 years; 70% female) who had been admitted to hospital either with a hip fracture or for hip replacement surgery.<sup>119</sup> Quality-of-life assessments were conducted using the SF-36 measure at hospital admission (pre delirium) and 6 months post hospital discharge. The author of the study was contacted and agreed to provide the quality-of-life data so that they could be converted to utility values. Delirium was confirmed in 32 (28%) of the sample based on the *Diagnostic and Statistical Manual of Mental Disorders*, Third Edition, criteria. SF-36 quality-of-life scores were converted into Short Form questionnaire-6 Dimensions utility values using a published UK tariff based on UK general public standard gamble estimates.<sup>118</sup> Utility scores used in the model are summarised in Table 32.

TABLE 32 Utility scores used in the model

Parameter	Base-case estimate	Distribution	Source	Notes/assumptions
<b>Utilities</b>				
Daily QALY – delirium in hospital	0.00163	Beta	Duppils and Wikblad <sup>119</sup>	This is derived from a QALY of 0.592, which comes from the below-mean QALY value for elderly hospitalised patients (0.598) minus a decrement. The decrement is the QALY change observed for patients who develop delirium between the point of admission to hospital and 6 months into the study
Daily QALY – in hospital and no delirium	0.00164	Beta	Duppils and Wikblad <sup>119</sup>	This is derived from the mean utility value (0.598) reported for patients, on entering the study, who did not go on to develop delirium. SD was also reported
Daily QALY – in hospital and pre delirium onset	0.00164	Beta	Duppils and Wikblad <sup>119</sup>	As daily QALY of elderly in hospital
Daily QALY – discharged to home and had delirium	0.00163	Beta	Duppils and Wikblad <sup>119</sup>	As daily QALY of delirium in hospital
Daily QALY – discharged to home and never had delirium	0.00195	Beta	Duppils and Wikblad <sup>119</sup>	Up until the point of 6 months since entering the model, this value is the mean daily QALY of an elderly hospitalised patient (0.00164) plus a daily QALY increment. The daily increment is derived from the QALY change between admission to hospital and 6 months into the study for the patients who do not get delirium, divided by 182 days (0.0003). From the 6-month point, this variable equals the estimated QALY for patients who did not get delirium at 6 months after entering the study (0.653). SD was also reported
Daily QALY – discharged to care home and had delirium	0.00163	Beta	Duppils and Wikblad <sup>119</sup>	As daily QALY of delirium in hospital
Daily QALY – discharged to care home and never had delirium	0.00163	Beta	Duppils and Wikblad <sup>119</sup>	As daily QALY of elderly in hospital

The utility value used for older people admitted to hospital who do not have delirium is the value reported in the Swedish study<sup>119</sup> for patients without delirium at the point of admission to hospital. This value is also used in the model for the utility of patients in hospital before they experience the onset of delirium. The utility value associated with delirium is the value reported in the Swedish study<sup>119</sup> for patients without delirium at the point at hospital admission, plus the change in utility between admission and 6 months post discharge for patients who developed delirium. All utility values are divided by 365 to give a daily QALY value.

The utility value used for the patients without delirium discharged to home is given by the utility value they were assigned while they were in hospital, plus an increment. The increment is the change in utility between hospital admission and 6 months post discharge experienced by patients who did not develop delirium, as reported in the Swedish study.<sup>119</sup> The utility value assigned to patients discharged to a care home who did not have delirium is assumed to be the same as the in-hospital utility for these patients. The quality of life of patients who had delirium in hospital is assumed to remain at the same value post discharge if they are discharged to their home, or to a care home. This assumption was made because no suitable utility data were available for post-discharge elderly patients residing in long-term care. In addition, because delirium is more likely to lead to a requirement for long-term care, the assumption that discharge location does not affect utility values is a conservative one.

### Costs

The cost values used in the model are described in *Table 33*. The costs of treating an older person in hospital with delirium or without delirium are obtained by the bed-day cost multiplied by length of stay. The bed-day cost used in the deterministic analysis is the average bed-day cost for all medical inpatients as estimated by the PSSRU.<sup>114</sup> In hospital, patients who develop delirium are likely to experience a greater number of complications, such as falls and pressure ulcers.<sup>111</sup> Although we have not explicitly taken the costs of these complications into account, the greater average length of stay of patients with delirium should capture the majority of these additional costs.

TABLE 33 Cost values (2010 Great British pounds) used in the model

Parameter	Base-case estimate	Distribution	Source	Notes/assumptions
<b>Costs</b>				
Cost (daily) of the MTI	0.87	Gamma	2011/12 NHS Agenda for Change pay scales and NHS England Pay Circular M&D (April 2011) <sup>120</sup>	It is assumed that each full-time equivalent additional staff will see 250 patients per year
Bed-day cost	158	Gamma	PSSRU <sup>114</sup>	
Cost (daily) of stay in long-term care	96.87		PSSRU <sup>114</sup>	A weighted average of the costs of a permanent stay in a private nursing home, private residential care, voluntary residential care or local authority residential care was obtained from the PSSRU. These costs include things such as community nursing, GP services and personal living expenses; personal living expenses were subtracted from the costs. The weighting was carried out using the proportion of elderly people in each of the institutions in 1996 (Netten <i>et al.</i> <sup>121</sup> )
M&D, medical and dental.				

The aim of our analysis is to assess the cost-effectiveness of a UK-based integrated delirium prevention model for elderly hospitalised medical patients. The unique feature of the intervention is that the delirium prevention activities are integrated into usual hospital care routines. In addition, it is proposed that the associated training for the clinical staff is delivered during time already allocated for this purpose. It is therefore envisaged that the integrated delirium prevention programme can be implemented at minimal or zero additional cost.

The cost associated with long-term care is a weighted average of the costs of a permanent stay in a private nursing home, private residential care, voluntary residential care or local authority residential care. The weekly cost of a permanent stay in each of these facilities was reported by the PSSRU,<sup>114</sup> and a further study<sup>121</sup> has reported the share of patients in each of the four care home types.

## Analysis

The outcomes of the cost-utility analysis are measured by the average number of patient life-years adjusted by utility weights to produce QALYs, and cost outcomes are given as the average daily cost per patient. The overall cost-effectiveness outcome is given by the ICER, that is the ratio of the difference in costs (for treatment vs. control) divided by the difference in effects (for treatment vs. control). In the UK, the threshold ICER for an affordable treatment has been estimated to be up to £30,000. The perspective of the analysis is that of the service provider in that only direct costs to the service provider have been considered. Previous work has suggested that around 70% of long-term care residents are publicly funded;<sup>121</sup> therefore, the effect of this was explored in the sensitivity analyses. The time horizon was the lifetime of the patient cohort and daily cycles were assumed. Half-cycle corrections and discounting at a rate of 3.5% were applied to the costs and utilities assigned to the patients in each state. The model was constructed and analysed using TreeAge Pro 2011 (TreeAge Software, Inc., Williamstown, MA, USA).

### *Deterministic sensitivity analysis*

The base case of the model is estimated using expected values for the input parameters, and these values are subject to a degree of uncertainty. In the deterministic sensitivity analysis, estimates of the key model parameters were independently varied between upper and lower bands of plausible values.

### *Probabilistic sensitivity analysis*

Probabilistic sensitivity analysis allows the level of overall uncertainty in the model to be assessed. To carry out the probabilistic sensitivity analysis, probability distributions were fitted to the input parameters using published SDs, or by assuming that the SD was equal to the mean when there was no available distributional information. The beta distribution was used to model the uncertainty around binomial parameters (probabilities and utilities), and the gamma distribution was used to model uncertainty around cost parameters. The analysis used 10,000 iterations by Monte Carlo simulation.

### *Value-of-information analysis*

The decision analysis performed is based on expected cost-effectiveness given the available information. The presence of uncertainty means that there is a probability that a 'wrong' decision could be made and the current estimate of net benefit of a strategy may change as uncertainties surrounding model inputs are resolved. The expected cost of uncertainty, or the EVPI, is defined by the probability that a decision based on current information is wrong multiplied by the costs of making the wrong decision. The EVPI is the maximum that should be paid for further research, which will inform the decision.

The calculation of the EVPI relies on the concept of net benefit (in this case, net monetary benefit):

$$\text{Net benefit} = (\Delta E \times \lambda) - \Delta C, \quad (3)$$

where  $\lambda$  is the cost-effectiveness threshold,  $\Delta E$  is the incremental benefit, and  $\Delta C$  is the incremental cost of the treatment. The EVPI is calculated by employing non-parametric methods<sup>122</sup> using the simulated output from the Monte Carlo simulation. The net benefit of each strategy is computed at each iteration and the mean of all the net benefits is computed for each strategy, as well as the mean value of selecting the optimal strategy (greatest net benefit) at each iteration. The EVPI is the difference between the expected value of the decision made with perfect information [the expected value of choosing the alternative with the greatest net benefit at each iteration,  $E_{\max}(\text{NB})$ ], and the expected value of the decision made on the basis of existing evidence [the value of choosing the alternative that has the greatest overall expected net benefit,  $\max[E(\text{NB})]$ ]:

$$\text{EVPI} = E_{\max}(\text{NB}) - \max[E(\text{NB})] \quad (4)$$

The population EVPI estimates are based on an annual incidence of 177,860 cases of delirium in elderly patients hospitalised as emergency cases. This estimate was calculated by multiplying the number of emergency admissions (5,177,887) as reported by the Hospital Episode Statistics in 2009/10<sup>117</sup> by the proportion of all admissions for patients aged  $\geq 75$  years (0.229), giving a figure of 1,185,736.12 elderly emergency admissions. It was then assumed that 15% of these patients (177,860) would develop delirium.<sup>12</sup>

## Results

The base case of the model gives an ICER of £1057 per QALY gained associated with the integrated multicomponent delirium prevention system of care, compared with usual care. Over the lifetime of the patient cohort, comparing the multicomponent intervention with the usual care strategy, there is a marginal increase in costs of £152 and a marginal benefit of 0.14 QALYs per patient. The results from the deterministic sensitivity analysis around the base-case result are displayed in Figures 7–14.

The base case of the model assumed a reduction in the probability of incident delirium of 33%. The analysis presented in Figure 7 indicates that, even if the reduction in the probability of incident delirium was half the size of the base-case estimate, the ICER for the treatment strategy remained cost-effective, at around £1500 per QALY. Previous estimates of the probability of incident delirium for elderly hospitalised medical patients have ranged between 3% and 29%; Figure 8 demonstrates that varying the base-case estimate of the probability of delirium in the control group between 3% and 21% produces estimates of the ICER for the treatment strategy that lie between £3000 and £0 per QALY.

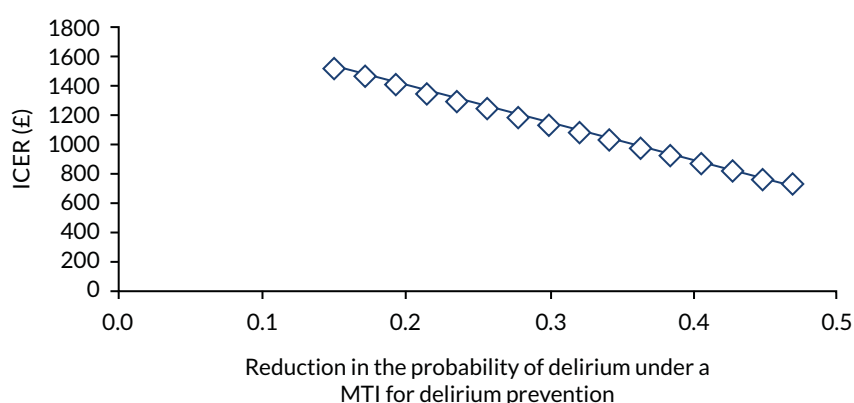


FIGURE 7 Impact of the reduction in the probability of delirium.

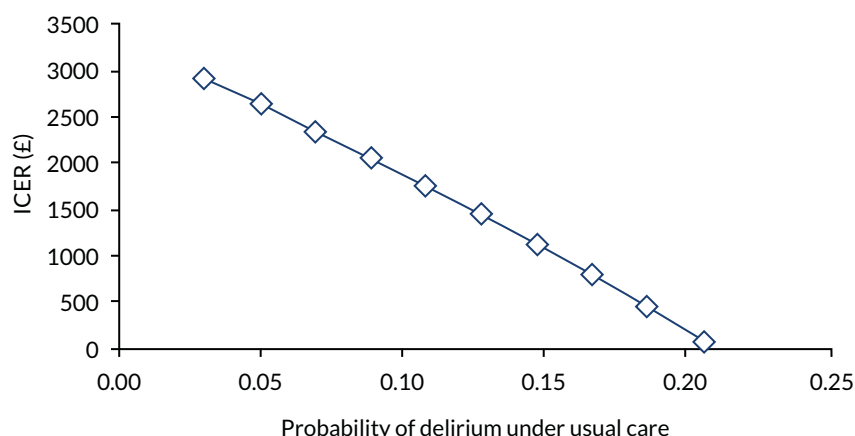


FIGURE 8 Impact of the probability of delirium under usual care on the ICER of the control strategy.

Increasing the probability of delirium incidence to > 21% results in the treatment strategy dominating the control strategy by being cheaper and more effective.

Variations in the mean length of stay of hospitalised elderly patients have a large impact on the ICER value for the treatment strategy (Figure 9). When the base-case estimate of hospital length of stay is increased by 50%, the ICER for the treatment strategy increases by > 100%, to around £2600, and, when reduced by 50%, the ICER value is around £100. However, variations in the additional length of hospital stay for patients with delirium do not have a large impact on the ICER values for the treatment strategy. The base-case estimate of the additional length of hospital stay for patients with delirium was assumed to be 3.6 days. However, previous literature has shown that this could be as high as 11 days.<sup>123</sup> The sensitivity analysis presented in Figure 10 indicates that, if patients with delirium stayed in hospital for 11 days longer than patients without delirium, the ICER for the treatment strategy would decrease slightly to £824 per QALY.

Similarly, the utility values for patients without delirium discharged home seems to have a larger impact on the potential range of the ICER than does the utility of patients with delirium discharged home (Figures 11 and 12, respectively). The base-case estimate of the daily utility of a patient without delirium discharged home is 0.0019. If this figure is reduced by 50% to 0.00095, the ICER is £2273. Increasing the daily utility of patients with delirium discharged to home by 50% increases the ICER to £1169.

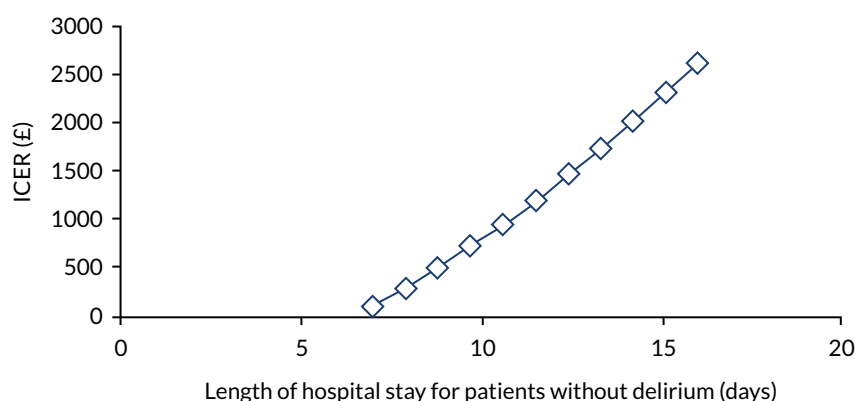


FIGURE 9 Impact of the probability of the length of hospital stay for patients without delirium on the ICER of the treatment strategy.

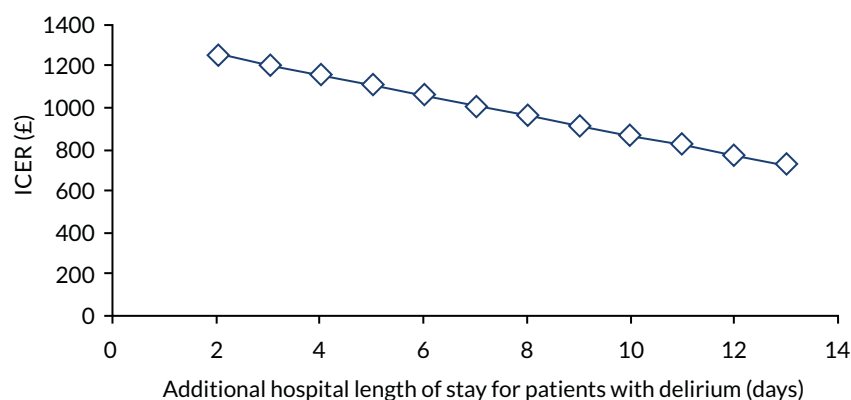


FIGURE 10 Impact of additional hospital length of stay of patients with delirium on the ICER for the treatment strategy.

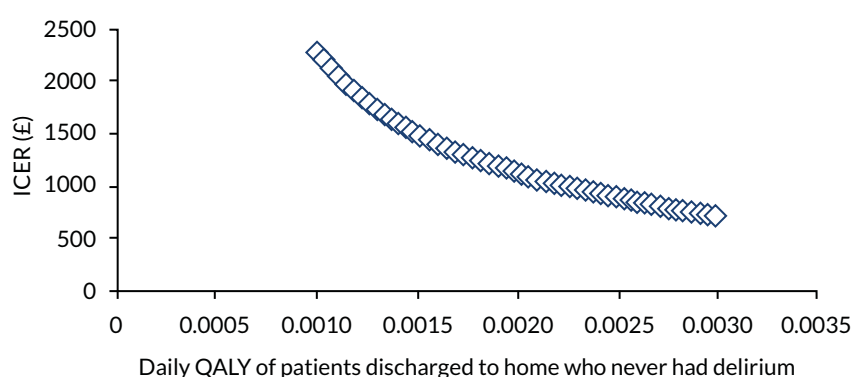


FIGURE 11 Impact of changes in the daily QALY of patients discharged to home who did not have delirium on the ICER for the treatment strategy.

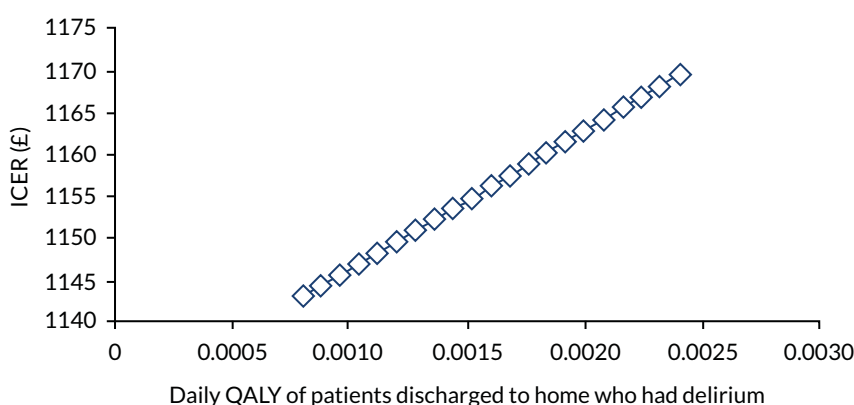


FIGURE 12 Impact of changes in the daily QALY of patients discharged to home who had delirium on the ICER of the treatment strategy.

The impact of changing all other variables used in the model by 50% in either direction on the sensitivity of the ICER is demonstrated in *Figures 13 and 14*. A 50% decrease in the probability that a patient without delirium will die in hospital decreases the ICER for the intervention to just over £155, and a 50% increase in this parameter increases the ICER to just under £1900. This again suggests that bed-day costs are having a large impact on the ICER. Increasing the probability of discharge to a care

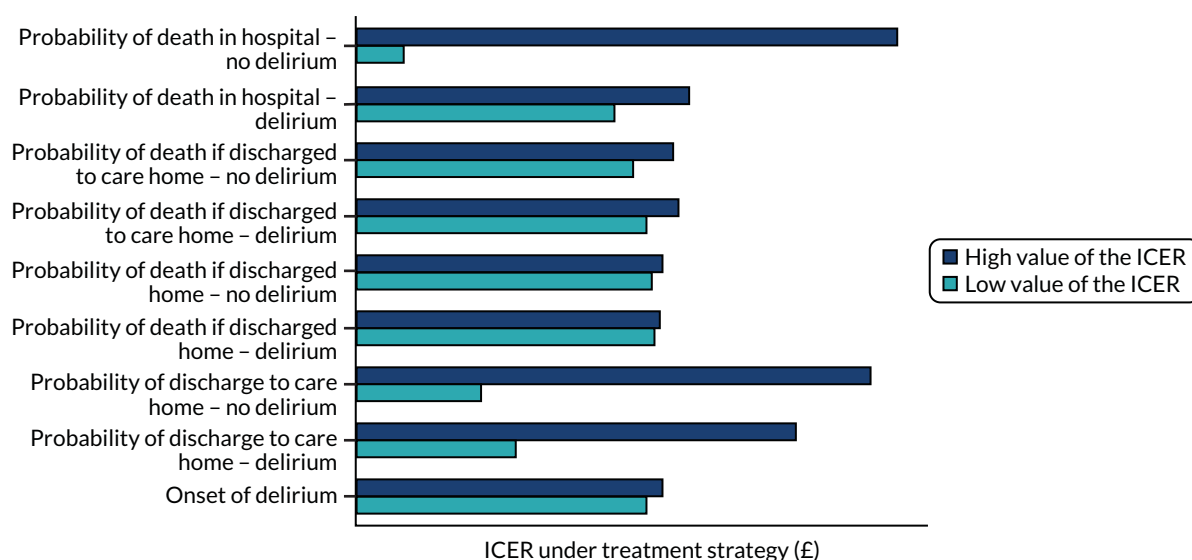


FIGURE 13 Sensitivity of the ICER A.

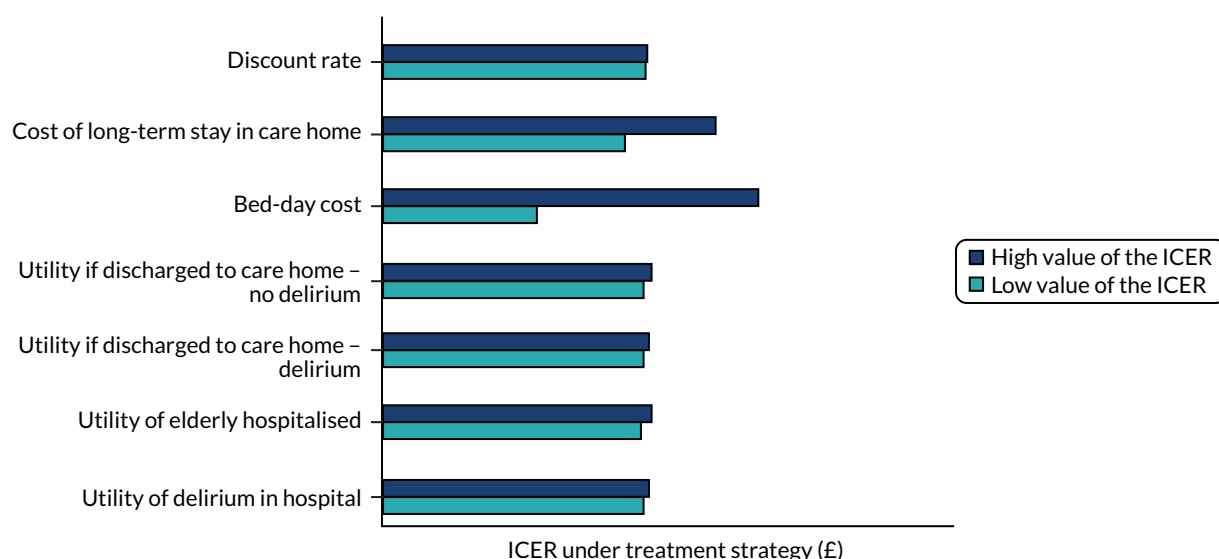


FIGURE 14 Sensitivity of the ICER B.

home by 50% for patients without delirium also has a large impact on the ICER for the treatment strategy, increasing the ICER to just over £1800. However, the value of this ICER remains well under the £30,000 cost-effectiveness acceptability threshold. The ICER of the treatment strategy is not very sensitive to variation in the probability of a patient with delirium dying in hospital, or whether or not a patient is discharged home or to long-term care. Similarly, varying the utility values, the bed-day cost, the discount rate, the cost of stay in long-term care and the rate of onset of delirium by 50% in each direction had little impact on the value of the ICER.

The outcomes of the probabilistic sensitivity analysis, carried out using 10,000 iterations of the Monte Carlo simulation, are displayed in Figure 15. This demonstrates that there is little uncertainty surrounding the incremental cost and effectiveness of the delirium prevention intervention, as there is relatively little variation in the outcomes of the simulation. The incremental effectiveness is likely to lie between 0.135 and 0.155 and the incremental cost is likely to lie between –£220 and £300. These results reinforce that the small magnitude of the base-case ICER is being driven by the relatively small

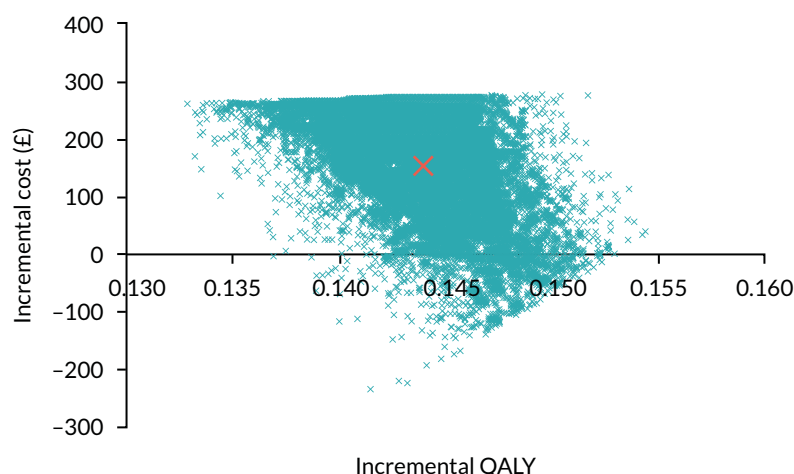


FIGURE 15 Distribution of outcomes of cost-effectiveness model after running Monte Carlo simulation.

incremental cost of the intervention and moderate incremental QALY effect of the intervention strategy, as well as the low sensitivity of the ICER illustrated in the deterministic sensitivity analysis. The small magnitudes and the lack of uncertainty in the incremental costs and effects produced by the probabilistic sensitivity analysis simulations are such that there is a 100% probability that the integrated delirium prevention intervention will be cost-effective at the £30,000 willingness-to-pay threshold. Lowering the threshold to £10,000 produces the same result (Figure 16).

Figure 17 demonstrates the mean net benefit generated by the integrated delirium prevention intervention by willingness to pay per QALY threshold. At a willingness to pay per QALY threshold of £20,000, the mean net benefit of the intervention is just under £3000. At a threshold of £30,000, the mean net benefit is just over £4000. Figure 17 indicates that the mean net benefit increases at a constant rate with the willingness-to-pay threshold.

### Value-of-information analysis

Because the probabilistic sensitivity simulation indicated that the intervention strategy would be cost-effective 100% of the time, in each iteration of the simulation, the intervention strategy has a greater net benefit than the control strategy. Therefore, the mean net benefit under perfect information will be the same as the mean net benefit of the intervention strategy (the overall preferred strategy with uncertain information) and the expected value of information is zero. Because the integrated delirium prevention intervention has a 100% probability of being cost-effective at any willingness to pay per QALY threshold, the EVPI will be zero for all these threshold values.

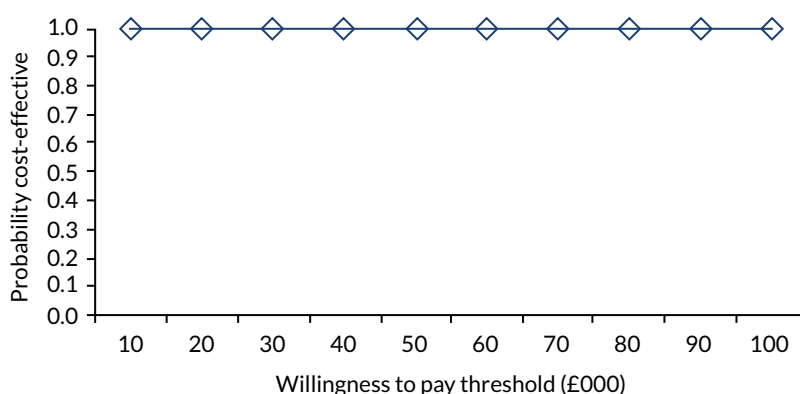


FIGURE 16 Probability that the integrated delirium prevention intervention is cost-effective, relative to usual care.



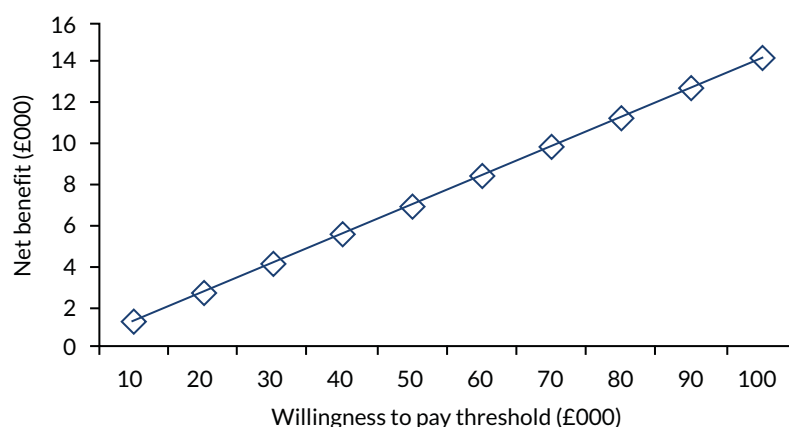


FIGURE 17 Net monetary benefit of the integrated delirium prevention intervention.

## Discussion

The results demonstrate that an integrated delirium prevention intervention would be a very cost-effective way of preventing delirium in older people admitted to medical wards. At £1057, the base-case estimate for the ICER is well below the accepted £30,000 willingness-to-pay threshold. Furthermore, the probabilistic sensitivity analysis suggests that, at the £30,000 willingness to pay per QALY threshold, there is a 100% chance that the intervention strategy will be cost-effective. Thus, within the tolerances of the model input parameters, we can be nearly certain that a ward-based and integrated multicomponent intervention is a cost-effective way of preventing delirium in elderly hospitalised medical patients.

The deterministic sensitivity analysis suggests that the base-case estimate of the ICER is fairly robust to changes in most of the variables included in the model. Varying the model inputs by 50% in either direction does not produce an ICER that lies above the £30,000 willingness to pay per QALY threshold. One of the model inputs that appears to have the strongest impact on the variability of the ICER is length of hospital stay of patients without delirium. If this length of stay is increased by 50%, the ICER becomes more than double that of the base-case estimate. However, this large increase in length of stay, particularly for patients with a less complicated clinical course, is an unlikely event within an established health-care policy that is driving down lengths of hospital stay. In addition, a 50% decrease in the utility of patients discharged home who did not develop delirium in hospital produces an ICER that is around double the base-case estimate. However, because the value of the ICER is small relative to the willingness to pay per QALY threshold, even increasing the base-case estimate of length of hospital stay by 150% generates an ICER that lies well within the £30,000 willingness-to-pay threshold.

The ICER estimate result from our model is slightly smaller than that previously reported in analyses of multicomponent delirium prevention interventions.<sup>22</sup> This smaller ICER estimate is likely to reflect the novel, but realistic, approach to delirium prevention in routine care based on integration of the prevention risk factor protocols, rather than the use of additional staff described in the experimental studies. In addition, the ICER estimate is likely to differ from that reported by NICE.<sup>8</sup> In that analysis, the probability that a patient with delirium might experience one of seven adverse consequences of the condition was assessed, and expected cost and QALY outcomes were estimated. Furthermore, the difference in hospital lengths of stay of patients with and patients without delirium is not incorporated into the NICE model.<sup>8</sup> The current model includes delirium-related differences in length of stay and the resulting greater total bed-day costs accumulated by patients with delirium is considered to account for the range of potential adverse consequences of delirium. These adverse consequences are additionally captured in the model by assigning a lower utility value to delirious, as compared with patients without delirium. The current study also incorporates a rate of delirium onset, reflecting the fact that patients often develop delirium after being in hospital for a few days. These patients are not assigned the lower utility values associated with delirium until they actually develop delirium.

All the input parameters used in the model, other than the utility estimates, are derived from studies that have investigated delirium in general medical patients. However, the utility values used in the model are based on patients with hip fracture. If, on average, medical patients have a lower quality of life than hip fracture patients, the economic model presented in this analysis will provide a conservative estimate of the ICER for the treatment strategy. A literature search has not produced any findings that can inform how these utility weights may differ from those of medical patients. The fact that utility is likely to decrease with old age has not been incorporated into the model. Population utility values have been previously reported by age groupings,<sup>77</sup> rather than by years of age, and therefore are not useful for use in this model. The impact of this omission on the ICER of the integrated delirium prevention strategy will depend on the extent to which utility declines with age and whether or not there is a differential in decrements between those who have and those who have not experienced delirium. However, the sensitivity analysis indicated that the cost-effectiveness of the integrated delirium prevention intervention is not particularly sensitive to changes in utility values employed in the model.

It may be argued that updated information regarding the proportion of elderly patients in each of the four types of care homes will increase the accuracy of the findings presented in this study. The information used in the model is based on 1996 estimates<sup>111</sup> and the current proportions may be quite different. If the current composite cost of being in a care home is actually smaller than the base-case estimate used in the model, then the results may underestimate the ICER for the treatment strategy. However, the sensitivity analysis demonstrates that the ICER is relatively unresponsive to changes in the cost of a care home stay.

The model structure is constrained by a lack of available information. For instance, it is a reasonable expectation that individuals who developed delirium will be more likely to have a re-admission to hospital. A re-admission to hospital would incur costs via generating additional resource usage and would be likely to lead to a decrease in a patient's quality of life. However, no relevant literature concerning hospital re-admission rates related to delirium could be found. If patients who develop delirium are more likely to experience a re-admission to hospital, then omitting the possibility of re-admission will provide a conservative estimate of the cost-effectiveness of the treatment strategy.

The model has also not explicitly accounted for the possibility of persistence of delirium or the possibility of post-hospital delirium recurrence. Persistence of delirium is a relatively new concept and may be present in about 25% of people at 6 months.<sup>90</sup> The fact that we allow for lower utilities post hospital discharge for individuals who developed delirium should at least partially capture the negative quality-of-life implications of this emerging issue. The assumption has been made that the intervention will be integrated into routine ward care without the need for additional staff. In addition, it has been assumed that any training needed will be absorbed into the regular training time schedules for hospital staff. If the programme implementation involves the need for extra staff appointments, or additional training that needs to be provided in newly scheduled time periods, these additional costs would need to be taken into account.

In terms of future research, the results are robust and suggest that the integrated delirium prevention intervention is very cost-effective. It therefore seems less important to conduct future research into the effectiveness of delirium prevention by risk factor modification if we are willing to pay £30,000, £20,000 or even £10,000 per QALY. However, the sensitivity analyses suggests that future research might usefully clarify the effects of delirium on the average length of stay of elderly hospitalised patients and the QALY values of health states experienced by patients with and patients without delirium. Moreover, the results suggest that the ICER is fairly sensitive to changes in the post-discharge utility scores for patients who did not develop delirium. The current utility values used in the model are based on hip replacement patients and, therefore, are unlikely to accurately represent the hypothetical cohort. The ability to include age-dependent utility decrements in the model would additionally improve the accuracy of the cost-effectiveness findings. The value-of-information analysis indicates the

importance of increasing the accuracy in the parameters input to the model. However, further research concerning issues surrounding the accuracy of model structure and the estimates for the variables may additionally benefit the results found in this analysis. Although the omission of the probability of re-admission to hospital, the persistence of delirium and the probability of delirium recurrence from the model ensures a conservative estimate of the ICER of an integrated strategy for delirium prevention, further research into these areas will help provide a greater understanding of the overall cost and effectiveness of an integrated delirium prevention strategy for elderly hospitalised medical patients.

# Appendix 5 Health economic study

## Introduction

Evidence on the value for money of health-care interventions is increasingly important to decision-makers. The POD programme of research included a health economic WS whose aim was to establish the feasibility of an economic evaluation in this population and setting and to provide preliminary estimates of the cost-effectiveness of the POD intervention.

## Aims and objectives

Project 3 contained an embedded economic study. The overall aim of the economic study was to establish the feasibility of conducting an economic evaluation of the POD programme and to determine preliminary estimates of its cost-effectiveness. Specific objectives were as follows:

- determine the feasibility of collecting the assessments needed (quality of life and health-care resource use) for an economic evaluation in this patient group
- determine the number of missing data in assessments
- determine the validity and responsiveness of quality-of-life assessments in this group
- determine the feasibility of collecting and of using/interpreting proxy-completed assessments
- estimate the cost of the POD intervention
- provide estimates of the cost-effectiveness of POD versus usual care
- compare these estimates with those from the earlier evaluation based on decision modelling.

## Methods

The data required to achieve the health economic objectives were collected in the POD feasibility trial (project 3) alongside the main trial outcomes.

## Data collection

### Quality of life

Quality of life was assessed using the EuroQol-5 Dimensions, three-level version (EQ-5D-3L).<sup>68</sup> This was collected at baseline and at 1 and 3 months. In some cases, the EQ-5D-3L was completed with the help of (or by) a proxy. At baseline and at 1 month, the EQ-5D-3L was completed face to face with a researcher or health-care professional present; at 3 months it was completed by means of a postal survey.

### Health-care resource use

Health-care resource use was captured using a specially designed questionnaire, which was completed by patients (and/or proxies) at 3 months only. The questionnaire asked the respondent to record any primary care (e.g. GP visit or nurse visit) or secondary care (e.g. hospital stay) resource use in the previous 3 months. Unit costs from national sources (e.g. NHS reference costs and the PSSRU report)<sup>124</sup> were used to cost the resource use (in Great British pounds at 2015 prices). The questionnaire was completed by means of a postal survey. We had information from the case report forms on the initial hospital stay to provide a cross-check with the patient-recalled information. In 336 cases, the total length of inpatient hospital stay reported by patients was shorter than that captured by hospital records for the initial event alone. For the main analysis, we used patient-reported stay, except when this was shorter than the hospital record, in which case we used the latter. In a sensitivity analysis, we calculated outcomes solely using patient-reported stay.

The cost of the POD intervention was also estimated. This included material costs (e.g. printing of manuals), the time to deliver and receive the training and also time to provide support during POD delivery. This information was provided by the POD research team members, who kept a contemporaneous diary of visits and travel.

## Data analysis

### *Feasibility*

The feasibility of data collection in this group was determined by establishing the number of missing data (missing questionnaires and missing items in returned questionnaires) and the validity of the assessments used.

For both the EQ-5D-3L and resource use questionnaires, counts (percentages) were produced for the number of missing questionnaires and missing items. Regression analyses were used to determine whether or not individual and clinical characteristics predicted missing data. Questionnaires with a high response rate and low numbers of missing items could be considered acceptable to patients and useful and practicable in a larger trial. Specifying what is an acceptable return and completion rate for questionnaires is difficult as it is likely to be population, time point and completion-mode specific. However, we might expect, at 3 months, the return rate to be around 60–70% and the percentage of missing data to be no more than 5–10% on each item of the completed questionnaires.

The criterion validity of the EQ-5D-3L was explored by correlating values with those from the NEADL<sup>62</sup> and the discriminant validity was explored by calculating mean values by the groups of interest (i.e. delirium vs. no delirium). If valid in the population, we might expect the EQ-5D-3L to correlate significantly with the NEADL and to distinguish between people who did and people who did not experience delirium (with those experiencing delirium obtaining lower EQ-5D-3L values).

### *Missing data and baseline imbalance*

In the event, a non-trivial number of missing data was observed. We adopted a number of approaches to deal with this and present the cost-effectiveness results for each. We present results based on:

- Complete cases only (only those who completed all questionnaires and items) ( $n = 138$ ).
- Multiple imputation [multiple imputation was conducted in Stata<sup>®</sup> (StataCorp LP, College Station, TX, USA) using information on age, sex, trial arm, cognitive impairment, ward type, delirium at 10 days and existence of comorbidities] of missing item data for respondents with < 50% of the health economics questionnaire items missing ( $n = 314$ ).
- Multiple imputation (multiple imputation was conducted in Stata using information on age, sex, trial arm, cognitive impairment, ward type, delirium at 10 days and existence of comorbidities) of total NHS costs and/or EQ-5D-3L (only those who had completed at least one EQ-5D-3L had total EQ-5D-3L values imputed) values for respondents with > 50% of the health economics questionnaire responses missing or who had missed the questionnaire entirely ( $n = 616$ ).

The trial data descriptives suggested that there was some baseline imbalance between trial arms; hence, adjustment was required. QALYs were adjusted using treatment arm, baseline EQ-5D-3L, age, ward type (orthopaedic vs. general), sex and cognitive impairment status (yes vs. no) as controls.

### *Cost-effectiveness*

The primary economic evaluation adopted the NICE-preferred approach of a cost-utility analysis comparing the costs and benefits of POD with those of usual care.<sup>8</sup> The costs were those relating to health-care use and (for the POD arm only) those relating to the POD intervention. The benefits were measured in terms of survival, which was quality-adjusted using the EQ-5D. The analysis time horizon was 3 months based on the trial follow-up. The main analysis result was the ICER per QALY. ICERs below the range of £20,000–30,000 indicate that POD would be considered cost-effective.

Non-parametric bootstrapping was employed to determine the level of sampling uncertainty. Results were presented on cost-effectiveness planes and cost-effectiveness acceptability curves.

It was stated in the economic analysis plan that a multilevel model would be used to analyse the predictors of net monetary benefit and how these vary between hospital sites and wards. An initial multilevel model analysis found sites to be insignificant predictors with extremely small coefficients. Instead, a simple linear regression was employed whereby individual variables and clinical variables, and treatment arm were entered in a regression model to predict net monetary benefit. This approach also permitted the control of baseline differences between arms. An additional cost-effectiveness analysis was conducted that presented cost per case of delirium prevented.

Costs were calculated from the perspective of the health provider and Personal Social Services. A wider cost perspective was also planned. For the trial-based cost-effectiveness analysis, no discounting of costs or effects was conducted.

Early in the research programme grant work (see *Appendix 4*) and in the absence of observed data, a decision-analytic model was developed to determine the potential for POD to be cost-effective. The model made assumptions about delirium prevalence, POD effectiveness and costs, survival and quality of life. It concluded with a high degree of certainty that POD would be cost-effective. This model was updated to include information from the trial, including POD costs, delirium rates and POD effectiveness, and the estimates of cost-effectiveness were updated. This analysis allowed us to test our previous assumptions, but also to estimate the cost-effectiveness, taking into account a longer time horizon.

## Results

### Feasibility

#### Missing data

*Table 34* presents completion and missing rates overall and by relevant subgroups. *Table 35* presents results of a regression predicting questionnaire completion. *Table 36* includes missingness by questionnaire item at 3 months.

TABLE 34 Number of received and complete questionnaires<sup>a</sup>

	Questionnaires			Of received questionnaires	
	Total	Unreceived	Received	Complete EQ-5D-3L	Incomplete EQ-5D-3L
Total (n)	1939	362	1577	1526	51
<b>Time point, n (%)</b>					
Baseline	696	10 (1.4)	686 (98.6)	668 (97.4)	18 (2.6)
1 month	646	145 (22.5)	501 (77.5)	490 (97.8)	11 (2.2)
3 months	597	207 (34.7)	390 (65.3)	368 (94.4)	22 (5.6)
<b>Treatment arm, n (%)</b>					
POD	928	207 (22.3)	721 (77.7)	695 (96.4)	26 (3.6)
Control	1011	155 (15.3)	856 (84.7)	831 (97.1)	25 (2.9)
<b>Proxy status, n (%)</b>					
Participant			1339	1307 (97.6)	32 (2.4)
Proxy			93	85 (91.4)	8 (8.6)
Both			141	134 (95.0)	7 (4.9)
Unknown			4	0	4

continued

TABLE 34 Number of received and complete questionnaires<sup>a</sup> (continued)

	Questionnaires			Of received questionnaires	
	Total	Unreceived	Received	Complete EQ-5D-3L	Incomplete EQ-5D-3L
<b>Delirium 10 days, n (%)</b>					
No	1784	342 (19.2)	1442 (80.8)	1402 (97.2)	40 (2.8)
Yes	151	18 (11.9)	133 (88.1)	122 (91.7)	11 (8.3)
Unknown	4	2 (50)	2 (50)	2 (100)	0 (0.0)
<b>Delirium 30 days, n (%)</b>					
No	1770	300 (16.9)	1470 (83.1)	1422 (96.7)	48 (3.3)
Yes	30	2 (6.7)	28 (93.3)	27 (96.4)	1 (3.6)
Unknown	139	60 (43.2)	79 (56.8)	77 (97.5)	2 (2.5)
<b>Age groups (years), n (%)</b>					
65–69	167	40 (23.9)	127 (76.0)	125 (98.4)	2 (1.6)
70–79	472	79 (16.7)	393 (83.3)	384 (97.7)	9 (2.3)
80–89	902	166 (18.4)	736 (81.6)	712 (96.7)	24 (3.3)
≥ 90	398	71 (17.8)	321 (90.6)	305 (95.0)	16 (5)
<b>Sex, n (%)</b>					
Male	609	104 (17.1)	505 (82.9)	486 (96.2)	19 (3.7)
Female	1330	258 (19.4)	1072 (80.6)	1040 (97.0)	32 (3)
<sup>a</sup> Number of patients in the analysis: 699 (excluding eligibility violations: 13; patients with no baseline information: 1). Number of potential questionnaires takes account of those who died (n = 104).					

TABLE 35 Regression predicting missed patient resource questionnaires

	Coefficient	SE	z	P > z	Lower CI	Upper CI
Age	0.014	0.013	1.080	0.281	–0.011	0.039
Sex	0.222	0.210	1.060	0.290	–0.189	0.633
Cognitive impairment						
No cognitive impairment	–0.469	0.246	–1.910	0.057	–0.950	0.013
Comorbidity						
No comorbidity	0.017	0.206	0.080	0.936	–0.388	0.421
No delirium						
Delirium	–0.383	0.396	–0.970	0.333	–1.159	0.393
Base EQ-5D-3L	–0.101	0.274	–0.370	0.712	–0.639	0.436
Control/orthopaedic surgery						
POD/orthopaedic surgery	–0.362	0.286	–1.270	0.205	–0.923	0.198
Control/elderly care	0.368	0.276	1.330	0.183	–0.174	0.910
POD/elderly care	Omitted					
Intercept	–0.840	1.194	–0.700	0.482	–3.181	1.501
LR, logistic regression; SE, standard error.						
<b>Note</b>						
Logistic regression: n = 546; LR $\chi^2(10) = 17.13$ ; probability > $\chi^2 = 0.047$ . Log likelihood = –330.01; pseudo $R^2 = 0.025$ .						

TABLE 36 Number missing for each item in questionnaires

Variable	Missing (N = 388), n (%)
<b>EQ-5D-3L</b>	
EQ-5D-3L mobility	8 (2.1)
EQ-5D-3L self-care	4 (1.0)
EQ-5D-3L usual activities	9 (2.3)
EQ-5D-3L pain	8 (2.1)
EQ-5D-3L depression	11 (2.8)
<b>Resource use</b>	
Received help with questionnaire	12 (3.1)
Hospital inpatient	53 (13.6)
Nursing/residential home	44 (11.3)
Hospital clinic	69 (17.7)
Hospital A&E	59 (15.1)
GP surgery	48 (12.3)
GP home	50 (12.8)
Community nurse	70 (17.9)
Community psychiatrist	17 (4.4)
Social support	61 (15.6)
Received help from family or friends	12 (3.1)
Hours per week received help	88 (22.6)
Time taken off work by family or friends to help	225 (57.7)
Other expenses	40 (10.3)
Other expense amount	12 (3.1)

The key findings are as follows:

- The EQ-5D-3L return rates were 98.6%, 77.5% and 65.3% at baseline and at 1 and 3 months, respectively; on each occasion, 94–98% of these were fully complete.
- The resource use questionnaire was in the same survey pack as the EQ-5D-3L, so return rates were the same at 3 months. However, completion rates were lower, with only 48.7% ( $n = 190$ ) fully complete.
- There did not appear to be significant differences in return rates according to treatment arm or delirium status, although a trend for higher return rates in the control arm and among those who did develop delirium was observed.
- A regression analysis predicting survey return at 3 months found no factors that significantly explained return rate. However, individuals with cognitive impairment at baseline were less likely to return the questionnaire than individuals with no cognitive impairment, with the  $p$ -value approaching significance (see Table 35).
- Although the returned EQ-5D-3L measures suffered from minimal missing data, some of the resource use items had high rates of missingness (see Table 36). For example, 13.6% of patients missed the question asking whether or not they had had an inpatient stay in the previous 3 months. This is important as inpatient stays represent a high proportion of total costs.



- Twenty-three per cent of individuals did not include the number of hours per week for which they received help from friends or family. Difficulty quantifying average number of hours is common and not necessarily an indicator of poor acceptability of the question.
- It should be noted that mode of completion was not the same across time points. At baseline and 1 month, it was face to face, whereas, at 3 months, it was via postal survey. This is likely to have contributed to the higher number of missing data at 3 months.
- Results suggest that there was a large difference in missing resource use measure rates between the best- and worst-performing centres (results not shown).

### Validity of patient outcome assessments

The scatterplot showing the correlation between baseline EQ-5D-3L and NEADL is given in *Figure 18*. Mean EQ-5D-3L values are provided in *Table 37* and scores by delirium status are included in *Table 38*.

The key findings are as follows:

- A significant, positive correlation existed between EQ-5D-3L and NEADL scores at 3 months ( $r = 0.66$ ), indicating that they measure similar constructs in this patient group.
- The trial sample had significantly lower EQ-5D-3L scores at baseline than the UK age-matched population norms averages (reported in Kind *et al.*<sup>77</sup>) (see *Table 37*).
- Patients who experienced delirium had much lower average baseline EQ-5D-3L scores than those who did not, and this difference was maintained across the three time points (see *Table 38*).
- This difference appears mainly to have been driven by worse status in terms of self-care and usual activities and, to a lesser extent, mobility (see *Table 38*). Dimensions relating to pain and mental health were less important.

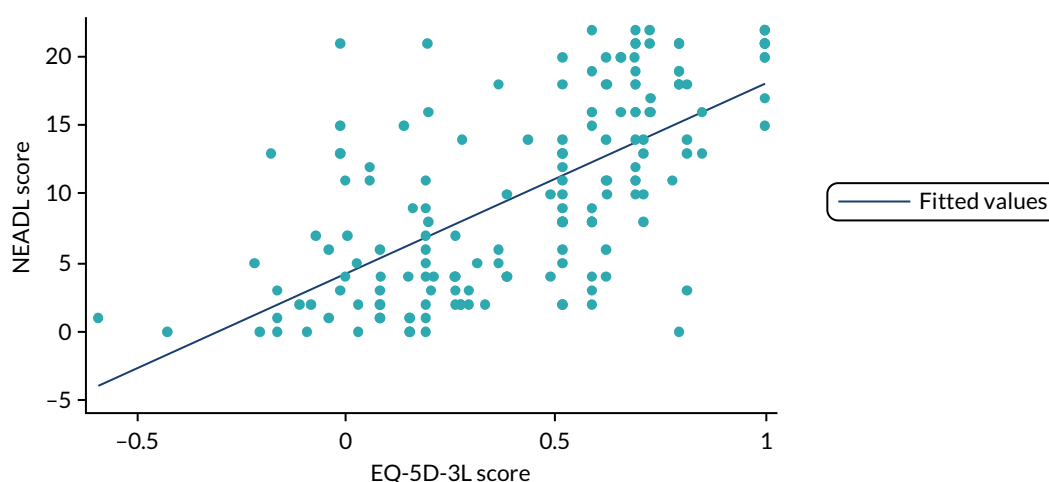


FIGURE 18 Correlation of EQ-5D-3L and NEADL scores at 3 months.

TABLE 37 Mean EQ-5D-3L<sup>a</sup> values of sample at baseline and population norm

Age group	Patients (n)	Sample mean (SD)	Population norm mean (SD)
65 to 74 years old	106	0.285 (0.389)	0.78 (0.26)
Male	45	0.316 (0.375)	0.78 (0.28)
Female	61	0.262 (0.400)	0.78 (0.25)
≥ 75 years old	565	0.240 (0.367)	0.73 (0.27)
Male	168	0.276 (0.387)	0.75 (0.28)
Female	397	0.224 (0.357)	0.71 (0.27)

a Higher scores indicate better health status; maximum score = 1.

TABLE 38 Mean EQ-5D-3L and dimension scores by time point and delirium status

		Mean (SD) dimension response <sup>a</sup>				
Time point	EQ-5D-3L score	Mobility	Self-care	Usual activities	Pain	Anxiety and depression
Baseline						
No delirium (n = 544)	0.26 (0.37)	2.2 (0.61)	1.9 (0.73)	2.3 (0.72)	1.9 (0.66)	1.5 (0.62)
Delirium (n = 54)	0.09 (0.39)	2.6 (0.57)	2.3 (0.76)	2.5 (0.61)	2.0 (0.69)	1.6 (0.66)
1 month						
No delirium (n = 444)	0.50 (0.32)	1.9 (4.8)	1.7 (0.67)	2.0 (0.69)	1.7 (0.60)	1.4 (0.58)
Delirium (n = 53)	0.28 (0.32)	2.2 (0.48)	2.3 (0.62)	2.5 (0.59)	1.6 (0.54)	1.6 (0.64)
3 months						
No delirium (n = 376)	0.43 (0.35)	1.9 (0.50)	1.7 (0.71)	2.0 (0.74)	1.8 (0.58)	1.4 (0.59)
Delirium (n = 48)	0.15 (0.29)	2.2 (0.57)	2.2 (0.74)	2.5 (0.72)	1.8 (0.54)	1.8 (0.77)

<sup>a</sup> A higher response value indicates more severe impact.

### Responsiveness of patient outcome assessments

The EQ-5D-3L scores across time points are included in *Table 38* and *Figure 19*:

- Both those who did not have delirium and those who did at 10 days experienced a similar improvement in health status from baseline to 30 days, followed by a worsening between 30 days and 3 months (although this was more marked in the delirium group).
- Those who had persistent delirium at 30 days did not experience an improvement in health status. It declined from baseline to 30 days and remained almost at the same level up to 3 months. However, it should be noted that the sample was small for this group.

### Validity of proxy outcomes assessments

The EQ-5D-3L scores according to whether or not a patient had help from a proxy are included in *Table 39*:

- At baseline, proxy-completed EQ-5D-3L questionnaire values were similar to the values of those completed by participants themselves.
- At 1 and 3 months, proxy-completed (or aided) EQ-5D-3L completion underestimated quality of life.

### Cost-effectiveness

#### Costs of Prevention of Delirium intervention

The resources used in the delivery of the POD intervention are presented in *Table 40*:

- A total of 2115 patients were screened in POD wards. However, this underestimates the number of patients to whom POD applied, as those aged < 65 years were not screened.
- Given this, a POD cost denominator sample of 3563 was agreed to be the most suitable. This was calculated using the number of beds in POD wards multiplied by the assumed number of admissions over 6 months. The number of admissions was calculated using the number of days in 6 months divided by the average length of stay for a POD participant (10.7 days).
- The total final cost of the POD intervention was estimated to be £39,120. This included printing of the manuals, staff time (for researcher and nurses) to attend introductory meetings, POD facilitators, POD-related team meetings and contact between researchers and the POD staff. Therefore, the per-patient cost was £10.98.

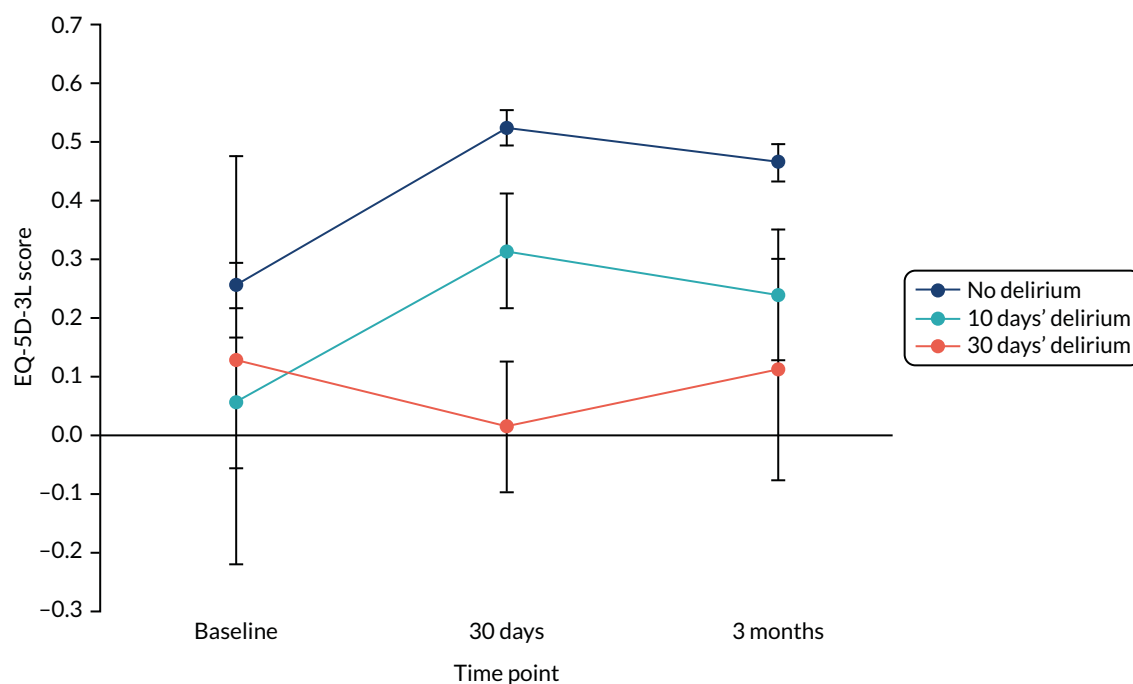


FIGURE 19 The EQ-5D-3L scores over time by delirium status.

TABLE 39 Mean EQ-5D-3L scores by proxy status

Time point	EQ-5D-3L completions (n)	Mean (SD)
<b>Baseline</b>		
Self-complete	636	0.248 (0.373)
Proxy	25	0.249 (0.299)
Both	7	0.269 (0.444)
<b>1 month</b>		
Self-complete	453	0.499 (0.320)
Proxy	27	0.258 (0.280)
Both	10	0.468 (0.258)
<b>3 months</b>		
Self-complete	218	0.535 (0.311)
Proxy	33	0.297 (0.343)
Both	117	0.365 (0.373)

### Resource use

The average resource use per completed question is presented in Table 41:

- The POD arm participants had higher average resource use for every health-care resource except GP surgery visits and psychiatrists, psychologist or counsellor visits.
- Participants in the POD arm had an average of 2.2 more overnight days in hospital and 1 more day in nursing/residential homes.
- Hospital inpatient stay appears to be driving costs. The mean cost was £4965 in the POD arm and £4365 in the control arm. The mean costs per resource use item are presented in Table 42.
- As data quality on items relating to carer time/costs was poor, and because POD no longer relied on volunteer time, it was decided not to conduct the wider-perspective cost-effectiveness analysis.

TABLE 40 Cost of POD intervention

Item	Unit cost (2013–14) (£)	Source
POD total	39,120.37	
Per patient	10.98	
POD manuals	909.02	The printing cost for the POD manuals was £839.02. Folders for the manuals cost approximately £70.00
Introductory workshops/ meetings (four times)	3011.55	<ul style="list-style-type: none"> <li>Catering costs: £127.05 (£48.90 + £38.15 + £40 for the one meeting with no record)</li> <li>Time/salary of participants: site 1 – £744; site 5 – £844.50; site 6 – £34.50; site 7 – £783; and site 8 – £478.50</li> <li>Average time per meeting: 1.5 hours</li> </ul>
POD facilitators	24,302.80	POD facilitators were local members of staff (usually at staff nurse grade), seconded for 1 day per week for 3–4 months to help POD implementation on the wards
POD team meetings	6547.00	Assumed 45-minute meetings
Contact support from central research team	4350.00	<ul style="list-style-type: none"> <li>Telephone calls contact: average of 5 minutes, total cost £34.80</li> <li>Visits: 1 day out of office, total cost £2835</li> <li>Travel: train, bus, taxi – total cost £1480.20</li> </ul>

TABLE 41 Mean response to resource use items

Resource use item	Trial arm, mean (SD)	
	POD	Control
Hospital overnight stay	18.05 (22.3); <i>n</i> = 144	15.9 (17.3); <i>n</i> = 193
Nursing/residential home	8.43 (22.8); <i>n</i> = 149	7.41 (21.2); <i>n</i> = 197
Hospital clinic appointment	1.59 (2.7); <i>n</i> = 144	1.45 (2.1); <i>n</i> = 177
Hospital A&E department	0.51 (1.2); <i>n</i> = 147	0.43 (0.8); <i>n</i> = 184
GP, surgery visit	0.84 (1.9); <i>n</i> = 144	1.02 (2.1); <i>n</i> = 198
GP, home visit	1.12 (1.9); <i>n</i> = 149	0.73 (1.4); <i>n</i> = 191
District nurse or practice nurse	8.10 (24.5); <i>n</i> = 137	5.99 (20.1); <i>n</i> = 183
Psychiatrist, psychologist, counsellor	0.08 (0.4); <i>n</i> = 159	0.26 (2.9); <i>n</i> = 214
Social support (e.g. day centre, home support, social worker, support group)	5.76 (22.8); <i>n</i> = 133	4.56 (19.7); <i>n</i> = 196

TABLE 42 Mean cost of resource use items

Resource use item	Trial arm, mean cost (SD) (£)	
	POD	Control
Hospital overnight stay	4965 (6130); <i>n</i> = 144	4365 (4755); <i>n</i> = 193
Nursing/residential home	665 (1798); <i>n</i> = 149	586 (1675); <i>n</i> = 197
Hospital clinic appointment	203 (343); <i>n</i> = 144	185 (263); <i>n</i> = 177
Hospital A&E department	68 (164); <i>n</i> = 147	59 (108); <i>n</i> = 184
GP, surgery visit	38 (89); <i>n</i> = 144	47 (95); <i>n</i> = 198
GP, home visit	131 (217); <i>n</i> = 149	85 (167); <i>n</i> = 191
District nurse or practice nurse	486 (1470); <i>n</i> = 137	359 (1206); <i>n</i> = 183
Psychiatrist, psychologist, counsellor	8 (35); <i>n</i> = 159	25 (273); <i>n</i> = 214
Social support (e.g. day centre, home support, social worker, support group)	230 (911); <i>n</i> = 133	182 (786); <i>n</i> = 196

**Trial-based cost-effectiveness**

The EQ-5D-3L score at baseline was slightly higher in the POD arm than in the control arm. To control for this, QALYs were adjusted using age, ward type, sex and cognitive impairment.

The key findings are as follows:

- The ICER resulted in the POD intervention being dominated by standard care. That is, POD resulted in higher costs and lower QALYs. However, the QALY differential was negligible.
- The difference in cost varied from £920 in the complete-case group to £1127 for complete-case and imputed items group. The difference in QALY varied from –0.01 in both imputation groups to –0.02 in the complete-case analysis. Mean cost, mean QALYs and ICER calculations are in *Table 43*.
- NHS total cost and QALYs were replicated 10,000 times in a Monte Carlo simulation; the simulation is presented in *Figures 20–22*.
- Using a £20,000 per QALY threshold, the probability that POD was cost-effective was 0.01 (1% chance) in a simulation using adjusted QALYs and complete-case and imputed items. This chance increased to 10% when using unadjusted QALYs and complete-case data only.
- A sensitivity analysis was conducted using hospital inpatient length of stay from the 3-month patient questionnaire solely. The results from this analysis can be found in *Table 44*. The difference in cost between both arms increases to between £1148 and £1414 depending on sample group used.
- An analysis was conducted using incremental cost and percentage of patients in each arm who experienced delirium to produce the cost per percentage of patients who avoided delirium. The cost percentage reduction in delirium ranges from £657 to £805 depending on the sample used. Detailed results are in *Table 45*.

**TABLE 43** Incremental cost-effectiveness ratio

Analysis	Trial arm, mean (SD)		Difference
	POD	Control	
<b>Complete case</b>	<b>n = 50</b>	<b>n = 88</b>	
NHS cost (£)	5332 (6160)	4412 (5639)	920
QALY	0.09 (0.02)	0.11 (0.02)	–0.02
ICER			POD is dominated
<b>Complete case and imputed items</b>	<b>n = 118</b>	<b>n = 180</b>	
NHS cost (£)	6173 (7614)	5046 (5815)	1127
QALY	0.09 (0.02)	0.10 (0.02)	–0.01
ICER			POD is dominated
<b>Complete case, imputed items and imputed totals</b>	<b>n = 161</b>	<b>n = 223</b>	
NHS cost (£)	6415 (6692)	5330 (5438)	1085
QALY	0.09 (0.02)	0.10 (0.02)	–0.01
ICER			POD is dominated

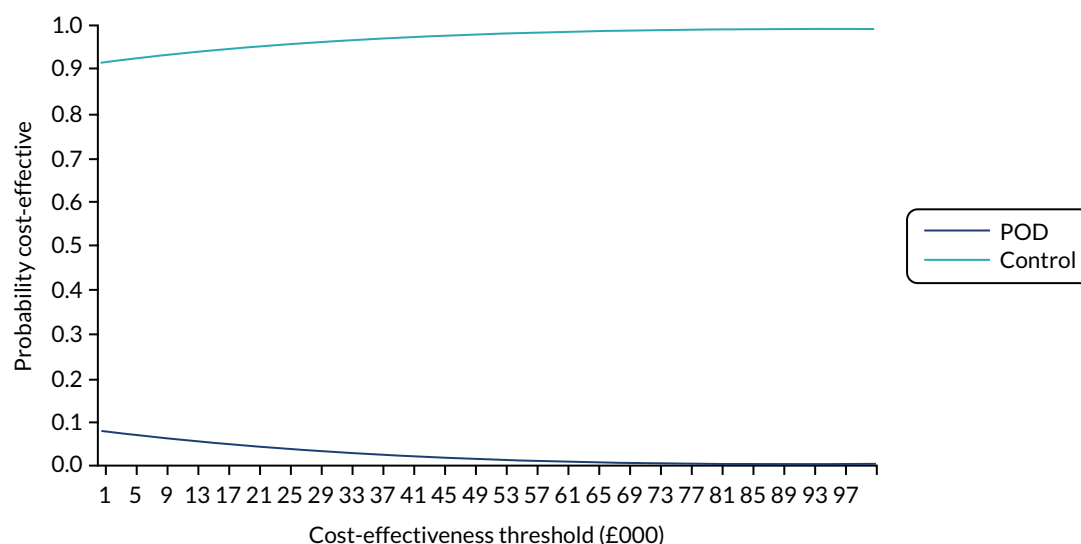


FIGURE 20 Cost-effectiveness acceptability curve.

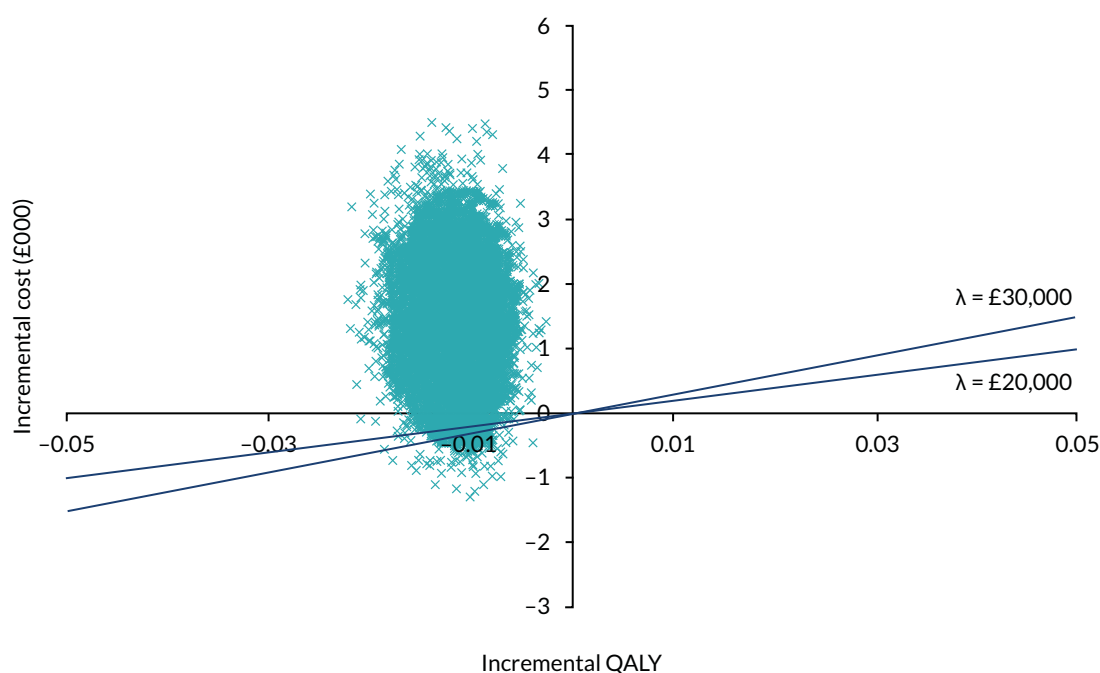


FIGURE 21 Complete case and imputed items cost-effectiveness plane.

### Net-benefit regression

- Data were analysed in the net benefit regression framework. As we had employed imputation, and this may confound the model results, we opted to run the analysis on complete cases only ( $n = 138$ ).
- A multilevel model was run on the data predicting net monetary benefit with site and ward entered as levels. However, it was clear that site was not a significant factor, and the ward influence, although important, was related only to whether the ward was general or orthopaedic. For this reason, multilevel modelling was not deemed appropriate for the data and a simple linear regression was employed.
- In the linear regression, treatment arm was not a significant predictor of net monetary benefit. However, sex and delirium status were significant predictors. Female participants experienced significantly higher benefit, whereas participants who experienced delirium had significantly lower net benefit. Results from this analysis are presented in *Table 46*.

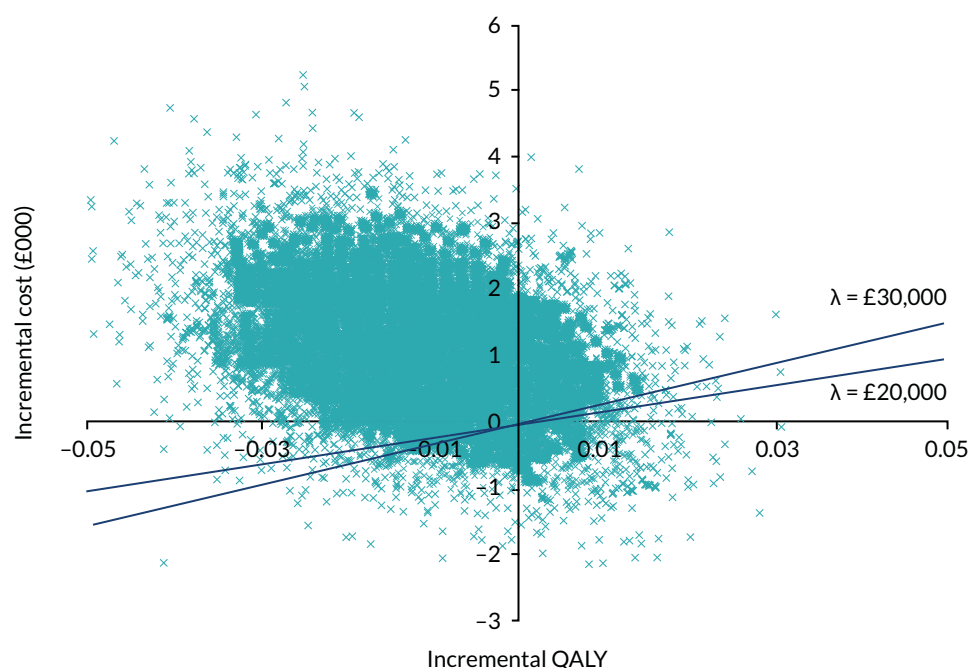


FIGURE 22 Complete-case (unadjusted QALY) cost-effectiveness plane.

TABLE 44 Sensitivity analysis: patient questionnaire hospital inpatient days

Analysis	Trial arm, mean (SD)		Difference
	POD	Control	
<b>Complete case</b>	<b>n = 50</b>	<b>n = 88</b>	
NHS cost (£)	6707 (5585)	5559 (5549)	1148
QALY	0.09 (0.02)	0.11 (0.02)	-0.02
ICER			POD is dominated
<b>Complete case and imputed items</b>	<b>n = 118</b>	<b>n = 180</b>	
NHS cost (£)	7562 (7223)	6148 (5524)	1414
QALY	0.09 (0.02)	0.10 (0.02)	-0.01
ICER			POD is dominated
<b>Complete case, imputed items and imputed totals</b>	<b>n = 161</b>	<b>n = 223</b>	
NHS cost (£)	7745 (6357)	6432 (5182)	1313
QALY	0.09 (0.02)	0.10 (0.02)	-0.01
ICER			POD is dominated

### Model-based cost-effectiveness

The original model was updated using information from the trial. There were noticeable differences between some parameter values used in the 2010 modelling exercise and those observed in the feasibility trial data. For example, the model assumed a delirium incidence of 15%, versus the observed incidence of 9.4% in the trial control arm. The effectiveness of POD was also initially overestimated as it was assumed that the intervention would reduce the delirium rate by 33%. In the event, the

TABLE 45 Cost per percentage of delirium avoided

Analysis	POD	Control	Difference
<b>Complete case</b>	<b>n = 50</b>	<b>n = 88</b>	
Mean NHS cost (£)	5332 (6160)	4412 (5639)	£920
% of patients who experienced delirium	8	9.4	1.4%
Cost per % of delirium avoided			£657
<b>Complete case and imputed items</b>	<b>n = 118</b>	<b>n = 180</b>	
Mean NHS cost (£)	6173 (7614)	5046 (5815)	£1127
% of patients who experienced delirium	8	9.4	1.4%
Cost per % of delirium avoided			£805
<b>Complete case, imputed items and imputed totals</b>	<b>n = 161</b>	<b>n = 223</b>	
Mean NHS cost (£)	6415 (6692)	5330 (5438)	£1085
% of patients who experienced delirium	8	9.4	1.4%
Cost per % of delirium avoided			£775

TABLE 46 Regression predicting net monetary benefit

Variable	Coefficient	SD	t	P >  t	Lower CI	Upper CI
Control	1267	998	1.27	0.206	-706	3241
Female	2362	999	2.37	0.019	387	4338
No cognitive impairment	1141	1764	0.65	0.519	-2348	4631
Delirium	-5969	2413	-2.47	0.015	-10743	-1194
No comorbidity	217	986	0.22	0.826	-1733	2168
Orthopaedic/surgery	620	964	0.64	0.521	-1287	2527
Intercept	-7541	1824	-4.13	0.000	-11149	-3932

MSE, mean squared error.  
**Note**  
 Number of observations,  $n = 138$ ; probability >  $F = 0.0129$ ;  $R^2 = 0.1144$ ; adjusted  $R^2 = 0.0738$ ; root MSE = 5440.8.

delirium incidence between arms was 9.4% (control) and 8% (POD). There were also significant differences in quality of life. For example, the modelling assumed that hospitalised patients who went on to experience delirium had a utility of 0.598, but the trial revealed that this was much lower (0.1169). As POD appeared to result in additional resource use (a difference of £419), a sensitivity analysis was run in which this was added to the POD cost. The updated model parameters and assumptions are in Table 47.



TABLE 47 Updated model parameters

Parameter	Base-case estimate	Distribution	Source	Notes/assumptions
<b>Transition probabilities</b>				
Probability of delirium in hospital	0.094	Beta	POD feasibility trial	34 out of 361 <sup>a</sup> patients in the control arm experienced delirium
Reduction in the probability of delirium in hospital with MTI	0.014	Beta	POD feasibility trial	8% of patients in the POD arm experienced delirium. The difference between 9.4% and 8.0% was calculated
Onset of delirium	0.26	Beta	POD feasibility trial	93% of patients (57/61) who developed delirium did so within 10 days of entering hospital. This is used to form a daily hazard, which has been converted into a daily probability
Length of stay for elderly hospitalised patients	10 days		POD feasibility trial	The length-of-stay figures are used to derive the daily hazard rates and probabilities of discharge from hospital
Additional length of stay of a patient with delirium	5 days		POD feasibility trial	
Probability of admission to care home post hospital – no delirium	0.22	Beta	POD feasibility trial	140 patients out of 638 patients who did not experience delirium were discharged to a care home
Probability of admission to care home post hospital – delirium	0.31	Beta	POD feasibility trial	19 out of 61 patients who experienced delirium were discharged to a care home
Probability (daily) of dying in hospital – delirium	0.00498	Beta	O'Keefe and Lavan <sup>111</sup>	7 out of 131 patients had died by the end of the 11-day length of stay. This is used to compute the daily hazard of death in hospital; daily probabilities can then be computed
Probability (daily) of remaining in hospital – no delirium	0.959	N/A		Defined as 1 minus the sum of the daily probability of leaving hospital and the daily probability of dying in hospital
Probability (daily) of remaining in hospital – no delirium	0.934	Beta		Defined as 1 minus the sum of the daily probability of leaving hospital and the daily probability of dying in hospital
Probability (daily) of death for a patient with delirium discharged to home	0.001358	Beta	Rockwood <i>et al.</i> <sup>113</sup>	Converted from a daily hazard rate that is derived from a beta distribution, which relies on the fact that the median survival time after discharge for 38 patients with delirium has been reported to be 510 days
Probability (daily) of death for elderly patient discharged to home – no delirium	0.000618	Beta	Rockwood <i>et al.</i> <sup>113</sup>	Converted from a daily hazard rate that is derived from a beta distribution, which relies on the fact that the median survival time after discharge for 148 elderly patients without delirium was 1122 days
Probability (daily) of death for a patient with delirium discharged to care home	0.002026	Beta	PSSRU <sup>124</sup>	PSSRU data on survival times for elderly care home patients suggest that the median survival time for elderly patients in care is 493 days

TABLE 47 Updated model parameters (continued)

Parameter	Base-case estimate	Distribution	Source	Notes/assumptions
Probability (daily) of death for (non-delirious) elderly patient discharged to care home	0.002026	Beta	Rockwood <i>et al.</i> <sup>113</sup>	PSSRU data on survival times for elderly care home patients suggest that the median survival time for elderly patients in care is 493 days
Probability of death in care home – no delirium	0.002026	Beta	PSSRU <sup>124</sup>	As above for delirium cases
Probability of death in hospital – no delirium	0.0448	Beta	POD feasibility trial	28 out of 638 patients die within 10 days
<b>Utilities</b>				
Utility delirium in hospital	Utility = 0.0580	Beta	POD feasibility trial	The daily QALY of patients who experienced delirium in hospital. The QALY was divided by 365 to achieve a daily QALY value
Utility in care home – no delirium	Utility = 0.1169	Beta		As delirium in hospital
Utility in hospital and no delirium	0.1169	Beta	POD feasibility trial	This is derived from the mean utility value (0.01169) reported for patients who did not go on to develop delirium. SD was also reported
Utility in hospital and pre delirium onset	Utility = 0.0580	Beta	POD feasibility trial	As daily QALY of delirium in hospital
Utility discharged to care home and had delirium	Utility = 0.0580	Beta	Duppils and Wikblad <sup>119</sup>	As daily QALY of delirium in hospital
Utility post discharge and had delirium	0.2170	Beta	POD feasibility trial	Calculated using EQ-5D-3L at 3 months for participants who experienced delirium in hospital
Utility – post discharge and never had delirium	0.47768	Beta	POD feasibility trial	Calculated using EQ-5D-3L at 3 months for participants who did not experience delirium in hospital
<b>Costs</b>				
Cost of POD	11	Gamma	POD feasibility trial	See Table 40
Bed-day cost	275	Gamma	NHS reference costs 2013-14 <sup>125</sup>	National average non-elective excess bed-days
Cost (daily) of stay in long-term care	96.87	Gamma	PSSRU <sup>124</sup>	A weighted average of the costs of a permanent stay in a private nursing home, private residential care, voluntary residential care or local authority residential care was obtained from the PSSRU. These costs include things such as community nursing, GP services and personal living expenses, personal living expenses were subtracted from the costs. The weighting was carried out using the proportion of elderly people in each of the institutions in 1996 (Netten <i>et al.</i> <sup>121</sup> )

continued

TABLE 47 Updated model parameters (continued)

Parameter	Base-case estimate	Distribution	Source	Notes/assumptions
<b>Sensitivity analysis</b>				
Cost of POD	419	Gamma	POD feasibility trial	The difference in NHS cost and hospital cost for the POD and control arms was calculated to obtain an out-of-hospital resource cost. The control cost was then subtracted from the POD cost to create a cost to reflect the extra health-care resources for the POD arm
N/A, not applicable.				
a These values differ from the statistical results as this is delirium at either day 10 or day 30, and only for those patients for whom we could impute HRQoL and cost data.				

The key findings are as follows:

- The lifetime time horizon cost-effectiveness results from the updated model are included in *Table 48*.
- These show that POD has an incremental cost and QALY of £1775 and 0.11, respectively. This results in an ICER of £16,133, which indicates that POD is cost-effective.
- A sensitivity analysis adding in additional resource for POD (*Table 49*) yields an ICER of £19,942.
- The probabilistic sensitivity analyses yielded mean incremental costs and QALYs of £1774 and 0.11, respectively, and an ICER of £15,454. The mean incremental net monetary benefit (at  $\lambda = £20,000$ ) was £521.90.
- *Figure 23* shows the cost-effectiveness acceptability curve and indicates (where  $\lambda = £20,000$ ) that POD has a 100% chance of being cost-effective.
- *Figure 24* is the EVPI across different levels of  $\lambda$ . As uncertainty is low when  $\lambda = £20,000$ , there is a low per-person EVPI.
- However, given the contrasting trial and model results and data quality issues, the results are, in fact, highly uncertain.

TABLE 48 Lifetime modelled cost-effectiveness

Outcome	Control	POD	Incremental
Mean NHS cost (£)	19,195.77	20,970.40	£1774.63
Mean QALY	1.17	1.28	0.11
ICER			£16,133.04

TABLE 49 Lifetime modelled cost-effectiveness (sensitivity analysis – additional POD cost)

Outcome	Control	POD	Incremental
Mean NHS cost (£)	19,195.77	21,389.4	£2193.63
Mean QALY	1.17	1.28	0.11
ICER			£19,942.13

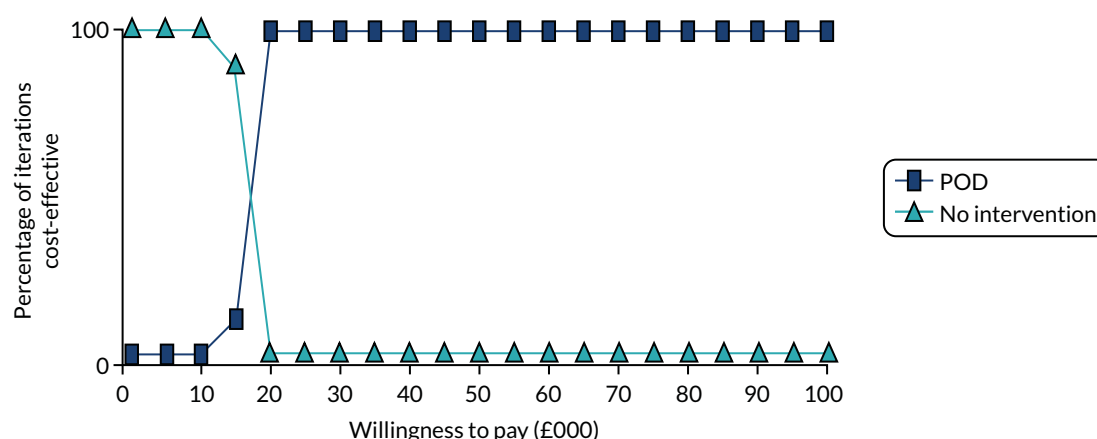


FIGURE 23 Cost-effectiveness acceptability curve.

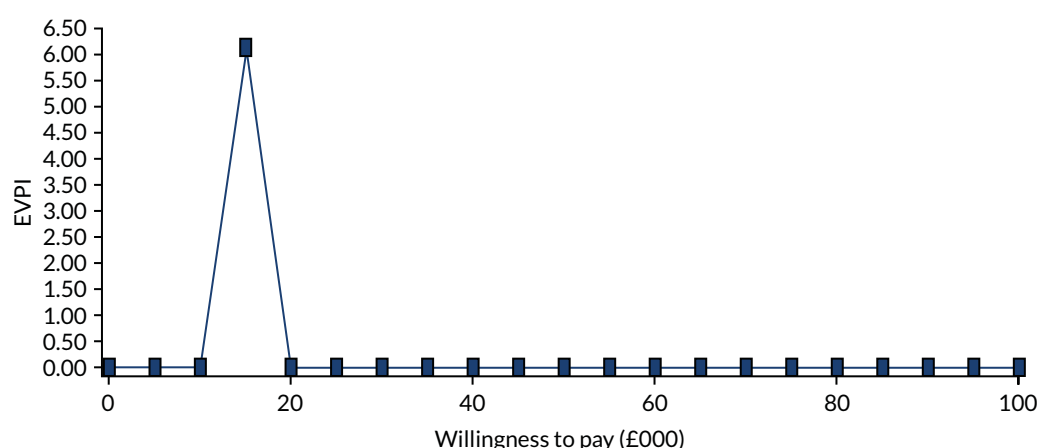


FIGURE 24 Expected value of perfect information vs. willingness to pay.

## Discussion and conclusions

### Feasibility: missing data

- The return rate of questionnaires was in the range of what could be expected from an elderly group of people who had been hospitalised.
- The completion rate of the EQ-5D-3L appeared to be acceptable.
- The return rate did not appear to be influenced by trial arm or delirium status, which is encouraging for future studies.
- The completion rate of the resource use measure was much lower and some items were missed by one in five people. The resource use questionnaire would benefit from further refinement to improve response rates and data quality.
- Indeed, it is debatable whether or not self-report measures of resource use based on recall are suitable in this group. Even when items were complete, the accuracy of responses is uncertain. For example, there was a significant mismatch between self-reported hospital length of stay and that captured by hospital records (for the initial stay). Given this, it is recommended that data requests and linkage from the NHS Digital and primary care sources should be pursued in future studies (possibly alongside self-report measures).

- Response rates typically drop off in later trial follow-ups. However, in the current study, it is also likely that the mode of completion played a part, with the 3-month measure being completed by postal survey. This was a factor in the high numbers of missing data. Consequently, greater reliance on imputation is needed, which increases uncertainty in the analysis. Because uncertainty has a cost in economic evaluations, future studies should consider the trade-off between this and research costs. On this basis, it is arguable that greater investment is warranted in data collection (i.e. face-to-face interviews) or alternative strategies are needed (e.g. routine data capture).
- The return rates for the resource use measure also varied significantly across centres, suggesting that return rates could have been improved if best practices were followed.

### *Feasibility: validity and responsiveness*

- There was evidence that the EQ-5D-3L was a valid assessment in this group. It was highly correlated with the NEADL and indicated much lower health status in these patients than in age-specific general population estimates, as we might expect.
- It was notable, however, that those patients who went on to develop delirium had poorer health status to begin with, suggesting that health status was a significant predictor of delirium onset.
- This difference appeared to be driven by functional status, rather than mental health or pain.
- There was evidence that the EQ-5D-3L was responsive to change in health in this group over time, as we observed an increase in status over time. However, there was a suggestion that those who develop (especially persistent) delirium do not recover to the same extent.

### *Feasibility: proxy completion*

- Aside from baseline assessments, there was evidence that proxy-aided completion of health status may diverge from patient reports.
- Patient completion should be sought when possible; when not possible, a systematic approach to proxy data collection should be employed.
- When using proxy reports, some method of calibrating these values with patient values may be needed.

### *Costs and effects*

- The total costs for the delivery of POD were estimated to be £39,120. Clearly, the per-patient cost depends on the number receiving the intervention and will fall over time. In this study, we defined the number in receipt as 3563, which led to a per-patient cost of £10.98.
- We also tested other assumptions, but these had little impact on the overall total costs, as intervention costs were dwarfed by those relating to health-care resource use.
- Health-care use appeared to be greater in the POD arm. It is unclear why this might be. It may relate to greater levels of observation or more intensive care encouraged by POD.
- Among the group of patients who experienced delirium, 27.4% died during the trial period, compared with 6.9% of patients who did not experience delirium. In the control arm, 13% of patients died during the trial period, compared with 16.3% in the POD arm.
- There was a slightly higher EQ-5D-3L mean value in the POD arm at baseline, which meant that adjustment was necessary. There were negligible QALY differences between arms, although, in all analyses, these were in favour of the control arm. This is despite the fact that fewer cases of delirium were detected in the POD arm. It is unclear why. This finding may be a chance occurrence or an artefact of the missing data and imputation, the influence of proxy-aided completion or the fact that lower health status predisposed patients to delirium onset.

### *Cost-effectiveness: trial analysis*

- The POD intervention appeared to lead to fewer cases of delirium, but this did not appear to translate to lower costs or higher QALYs, regardless of the data adjustment, imputation method and Monte Carlo simulation used.
- In the net monetary benefit analysis, sex and experiencing delirium appeared to be significant predictors of benefit, whereas the POD intervention was not.
- Hence, the POD intervention did not appear to represent value for money in the cost-utility framework over a 3-month period.
- However, in the cost-effectiveness framework, the cost per percentage of delirium avoided appeared to be quite low (£657–805), although interpreting this value is difficult.

### *Cost-effectiveness: regression and decision modelling*

- The net benefit regression did not find treatment to be a significant predictor of net monetary benefit over the trial period. In fact, the POD intervention appeared to be associated with less monetary benefit.
- The presence of delirium was associated with a substantial drop in net benefit (of £5969).
- The updated decision model yielded expected costs and benefits, both of which were higher for the POD arm than for the usual care arm. The ICER for the analysis (deterministic and probabilistic) indicated that the POD intervention was, in fact, cost-effective.
- When we are willing to pay £20,000 per QALY gained, the POD intervention was cost-effective in 100% of the Monte Carlo simulations.
- Ordinarily, we can interpret this as meaning that, with certainty, the POD intervention would represent a cost-effective strategy and the benefit of further research (measured here as EVPI) is low.
- However, there are a number of results that lead to doubts over the cost-effectiveness estimates, including the number of missing data and the contrast between trial- and model-based conclusions.
- In the light of this, and all results considered, it is recommended that additional research relating to the POD intervention is conducted.

### *Contrasting trial and model results*

The results of the trial- and model-based analyses were in conflict. It is unclear why this might have occurred, but possible explanations are as follows:

- Different time horizons – the model has a lifetime time horizon and thus captures cost savings and benefits of delirium prevention over a much longer period.
- The modelling assumes a robust and deterministic relationship between delirium and the outcomes of interest to the cost-effectiveness analysis (e.g. length of stay, health-related quality of life and mortality), that is that delirium avoidance has, with certainty, positive effects on these outcomes. This may perhaps give an unrealistically clean result in favour of the POD intervention in the light of positive point estimates for delirium prevention.
- The trial analysis uses these outcome data directly and the relationship between delirium and health outcomes/costs may be weaker than presumed, or not as expected.
- The trial data are also subject to potential bias that results from imbalance, missing data and type (potentially not at random), reliance on proxy reports and noise.
- The incidence in delirium was small and the differential between arms was smaller still (< 2%). It is quite possible that any benefit of the POD intervention, if there was any, was subsumed by variation from the much larger proportion (< 90%) of the sample that did not experience delirium (who would potentially have used significant health-care resource unrelated to delirium).



## Appendix 6 Statistical tables

TABLE 50 Recruitment by ward and hospital

			Participants recruited (n)							
			2014					2015		Total accrual
			August	September	October	November	December	January	February	
Centre	Ward identifier	Allocation	August	September	October	November	December	January	February	Total accrual
Site 1	Ward 1	POD	10	8	14	4	4	12	–	52
	Ward 2	Control	10	6	9	3	4	9	11	52
	Centre accrual		20	14	23	7	8	21	11	104
Site 2	Ward 3	POD	2	8	7	14	2	11	–	44
	Ward 4	POD	4	3	11	4	4	12	–	38
	Centre accrual		6	11	18	18	6	23		82
Site 3	Ward 5	Control	6	6	15	11	13	2	–	53
	Ward 6	Control	4	6	14	8	5	15	–	52
	Centre accrual		10	12	29	19	18	17		105
Site 4	Ward 7	Control	8	5	10	17	11	1	–	52
	Ward 8	Control	8	4	6	3	11	6	–	38
	Centre accrual		16	9	16	20	22	7		90
Site 5	Ward 9	POD	1	3	2	1	1	7	3	18
	Ward 10	POD	11	14	21	1	2	3	–	52
	Centre accrual		12	17	23	2	3	10	3	70
Site 6	Ward 11	Control	8	4	4	4	3	1	–	24
	Ward 12	POD	5	8	10	7	6	4	1	41
	Centre accrual		13	12	14	11	9	5	1	65
Site 7	Ward 13	POD	4	7	8	5	6	6	10	46
	Ward 14	Control	2	9	13	8	6	7	2	47
	Centre accrual		6	16	21	13	12	13	12	93
Site 8	Ward 15	Control	14	21	10	7	–	–	–	52
	Ward 16	POD	10	13	17	12	–	–	–	52
	Centre accrual		24	34	27	19				104
Total monthly accrual										
	POD wards		47	64	90	48	25	55	14	343
	Control wards		60	61	81	61	53	41	13	370
	All wards		107	125	171	109	78	96	27	713
Monthly average accrual (per ward)			6.7	7.8	10.7	6.8	4.9	6.0	1.7	
Cumulative accrual			107	232	403	512	590	686	713	713



TABLE 51 Eligibility violations by randomised arm

Eligibility violation	Participants, n (%)		
	POD (N = 343)	Control (N = 370)	Total (N = 713)
<b>Has the patient breached the eligibility criteria?</b>			
Yes	5 (1.5)	8 (2.2)	13 (1.8)
No	338 (98.5)	362 (97.8)	700 (98.2)
<b>Eligibility criteria breached</b>			
Delirium assessment (CAM) was not performed	1 (20.0)	6 (75.0)	7 (53.8)
Participant had prevalent delirium on admission <sup>a</sup>	3 (60.0)	2 (25.0)	5 (38.5)
Participant had a planned discharge within 48 hours	1 (20.0)	0 (0.0)	1 (7.7)

<sup>a</sup> Participant 283 (POD arm) also developed delirium during their hospital stay.

TABLE 52 Withdrawals by randomised arm

Variable	POD (N = 343)	Control (N = 370)	Total (N = 713)
<b>Withdrawal, n (%)</b>			
Yes	15 (4.4)	18 (4.9)	33 (4.6)
No	328 (95.6)	352 (95.1)	680 (95.4)
<b>Did the patient withdraw within 10 days of providing consent?, n (%)</b>			
Yes	9 (60.0)	10 (55.6)	19 (57.6)
No	6 (40.0)	8 (44.4)	14 (42.4)
<b>Time (weeks) between consent and withdrawal</b>			
Mean (SD)	1.7 (1.52)	1.9 (1.65)	1.8 (1.57)
Median (range)	0.7 (0.1–3.9)	1.2 (0.1–4.7)	0.7 (0.1–4.7)
Missing	0	0	0
<b>Who requested withdrawal?, n (%)</b>			
Participant	12 (80.0)	16 (88.9)	28 (84.8)
Family member/friend	2 (13.3)	1 (5.6)	3 (9.1)
Missing	1 (6.7)	1 (5.6)	2 (6.1)
<b>Withdrawal from CAM?, n (%)</b>			
Yes	13 (86.7)	18 (100.0)	31 (93.9)
No	2 (13.3)	0 (0.0)	2 (6.1)
<b>Withdrawal from researcher questionnaires?, n (%)</b>			
Yes	15 (100.0)	18 (100.0)	33 (100.0)
<b>Withdrawal from postal questionnaire?, n (%)</b>			
Yes	14 (93.3)	18 (100.0)	32 (97.0)
No	1 (6.7)	0 (0.0)	1 (3.0)
<b>Withdrawal from data collection from notes?, n (%)</b>			
Yes	11 (73.3)	5 (27.8)	16 (48.5)
No	4 (26.7)	13 (72.2)	17 (51.5)
<b>Note</b>			
None of the patients was reported to have delirium prior to withdrawal. All participants had a CAM assessment prior to withdrawal, with the exception of patient 109 (POD arm).			

TABLE 53 Characteristics of registered participants by site

	Site								Total (N = 713)
	1 (N = 104)	2 (N = 82)	3 (N = 105)	4 (N = 90)	5 (N = 70)	6 (N = 65)	7 (N = 93)	8 (N = 104)	
Age (years)									
Mean (SD)	84.1 (7.32)	81.5 (7.25)	84.8 (7.09)	83.0 (8.20)	85.1 (7.58)	79.0 (7.34)	79.5 (8.62)	83.6 (7.25)	82.7 (7.84)
Median (range)	85.0 (67.0–98.0)	83.0 (66.0–98.0)	85.0 (66.0–99.0)	84.0 (65.0–99.0)	86.0 (66.0–101.0)	79.0 (65.0–95.0)	80.0 (65.0–96.0)	85.0 (66.0–98.0)	83.0 (65.0–101.0)
(Q1, Q3)	(79.5, 90.0)	(78.0, 86.0)	(81.0, 90.0)	(77.0, 89.0)	(80.0, 91.0)	(75.0, 83.0)	(71.0, 87.0)	(79.0, 89.0)	(78.0, 89.0)
Missing (n)	0	0	2	0	0	0	0	0	2
Sex, n (%)									
Male	0 (0.0)	28 (34.1)	43 (41.0)	33 (36.7)	18 (25.7)	33 (50.8)	37 (39.8)	33 (31.7)	225 (31.6)
Female	104 (100.0)	54 (65.9)	62 (59.0)	57 (63.3)	51 (72.9)	32 (49.2)	56 (60.2)	71 (68.3)	487 (68.3)
Missing	0 (0.0)	0 (0.0)	0 (0.0)	0 (0.0)	1 (1.4)	0 (0.0)	0 (0.0)	0 (0.0)	1 (0.1)
Ethnicity, n (%)									
White	99 (95.2)	80 (97.6)	88 (83.8)	78 (86.7)	64 (91.4)	59 (90.8)	87 (93.5)	99 (95.2)	654 (91.7)
Mixed: white and black African	0 (0.0)	0 (0.0)	0 (0.0)	0 (0.0)	0 (0.0)	1 (1.5)	0 (0.0)	0 (0.0)	1 (0.1)
Mixed: white and Asian	0 (0.0)	0 (0.0)	0 (0.0)	0 (0.0)	0 (0.0)	0 (0.0)	0 (0.0)	1 (1.0)	1 (0.1)
Other Asian background	0 (0.0)	1 (1.2)	0 (0.0)	0 (0.0)	0 (0.0)	0 (0.0)	0 (0.0)	0 (0.0)	1 (0.1)
Black – Caribbean	1 (1.0)	0 (0.0)	0 (0.0)	0 (0.0)	0 (0.0)	0 (0.0)	0 (0.0)	1 (1.0)	2 (0.3)
Other ethnic group	0 (0.0)	0 (0.0)	0 (0.0)	0 (0.0)	0 (0.0)	0 (0.0)	0 (0.0)	1 (1.0)	1 (0.1)
Missing	4 (3.8)	1 (1.2)	17 (16.2)	12 (13.3)	6 (8.6)	5 (7.7)	6 (6.5)	2 (1.9)	53 (7.4)
Q, quartile.									

TABLE 54 Demographic characteristics and NICE risk factors by site

	Site, n (%)								Total, n (%) (N = 713)
Characteristic	1 (N = 104)	2 (N = 82)	3 (N = 105)	4 (N = 90)	5 (N = 70)	6 (N = 65)	7 (N = 93)	8 (N = 104)	
Residence									
Home	93 (89.4)	79 (96.3)	97 (92.4)	83 (92.2)	59 (84.3)	62 (95.4)	86 (92.5)	91 (87.5)	650 (91.2)
Nursing home	2 (1.9)	1 (1.2)	1 (1.0)	2 (2.2)	3 (4.3)	3 (4.6)	4 (4.3)	3 (2.9)	19 (2.7)
Residential/care home	9 (8.7)	2 (2.4)	7 (6.7)	5 (5.6)	7 (10.0)	0 (0.0)	3 (3.2)	10 (9.6)	43 (6.0)
Missing <sup>a</sup>	0 (0.0)	0 (0.0)	0 (0.0)	0 (0.0)	1 (1.4)	0 (0.0)	0 (0.0)	0 (0.0)	1 (0.1)
Reason for admission									
Hip fracture	0 (0.0)	19 (23.2)	31 (29.5)	27 (30.0)	42 (60.0)	9 (13.8)	16 (17.2)	26 (25.0)	170 (23.8)
Other orthopaedic condition	5 (4.8)	16 (19.5)	25 (23.8)	17 (18.9)	7 (10.0)	34 (52.3)	32 (34.4)	26 (25.0)	162 (22.7)
Medical condition	99 (95.2)	47 (57.3)	49 (46.7)	46 (51.1)	20 (28.6)	22 (33.8)	45 (48.4)	52 (50.0)	380 (53.3)
Missing <sup>a</sup>	0 (0.0)	0 (0.0)	0 (0.0)	0 (0.0)	1 (1.4)	0 (0.0)	0 (0.0)	0 (0.0)	1 (0.1)
Cognitive impairment and/or dementia									
Yes	13 (12.5)	20 (24.4)	26 (24.8)	12 (13.3)	31 (44.3)	10 (15.4)	15 (16.1)	23 (22.1)	150 (21.0)
No	91 (87.5)	62 (75.6)	79 (75.2)	78 (86.7)	38 (54.3)	55 (84.6)	78 (83.9)	81 (77.9)	562 (78.8)
Missing	0 (0.0)	0 (0.0)	0 (0.0)	0 (0.0)	1 (1.4)	0 (0.0)	0 (0.0)	0 (0.0)	1 (0.1)
Highest NEWS category within 48 hours of admission <sup>b</sup>									
Low	96 (92.3)	68 (82.9)	89 (84.8)	80 (88.9)	39 (55.7)	64 (98.5)	58 (62.4)	96 (92.3)	590 (82.7)
Medium	5 (4.8)	14 (17.1)	10 (9.5)	5 (5.6)	23 (32.9)	1 (1.5)	29 (31.2)	6 (5.8)	93 (13.0)
High	3 (2.9)	0 (0.0)	2 (1.9)	1 (1.1)	7 (10.0)	0 (0.0)	5 (5.4)	2 (1.9)	20 (2.8)
Missing	0 (0.0)	0 (0.0)	4 (3.8)	4 (4.4)	1 (1.4)	0 (0.0)	1 (1.1)	0 (0.0)	10 (1.4)
Hearing impairment									
Yes	37 (35.6)	27 (32.9)	34 (32.4)	24 (26.7)	25 (35.7)	19 (29.2)	31 (33.3)	35 (33.7)	232 (32.5)
No	67 (64.4)	55 (67.1)	71 (67.6)	66 (73.3)	44 (62.9)	46 (70.8)	62 (66.7)	69 (66.3)	480 (67.3)
Missing	0 (0.0)	0 (0.0)	0 (0.0)	0 (0.0)	1 (1.4)	0 (0.0)	0 (0.0)	0 (0.0)	1 (0.1)

	Site, n (%)								Total, n (%) (N = 713)
Characteristic	1 (N = 104)	2 (N = 82)	3 (N = 105)	4 (N = 90)	5 (N = 70)	6 (N = 65)	7 (N = 93)	8 (N = 104)	
Participant uses a hearing aid									
Yes	17 (45.9)	17 (63.0)	19 (55.9)	16 (66.7)	16 (64.0)	15 (78.9)	19 (61.3)	31 (88.6)	150 (64.7)
No	20 (54.1)	10 (37.0)	15 (44.1)	8 (33.3)	9 (36.0)	4 (21.1)	12 (38.7)	4 (11.4)	82 (35.3)
Visual impairment									
None	14 (13.5)	12 (14.6)	8 (7.6)	5 (5.6)	7 (10.0)	10 (15.4)	7 (7.5)	13 (12.5)	76 (10.7)
Registered blind	1 (1.0)	2 (2.4)	6 (5.7)	0 (0.0)	0 (0.0)	1 (1.5)	1 (1.1)	2 (1.9)	13 (1.8)
Partially sighted	17 (16.3)	13 (15.9)	6 (5.7)	4 (4.4)	4 (5.7)	1 (1.5)	12 (12.9)	6 (5.8)	63 (8.8)
Wears glasses	70 (67.3)	55 (67.1)	85 (81.0)	81 (90.0)	58 (82.9)	53 (81.5)	73 (78.5)	83 (79.8)	558 (78.3)
Missing	2 (1.9)	0 (0.0)	0 (0.0)	0 (0.0)	1 (1.4)	0 (0.0)	0 (0.0)	0 (0.0)	3 (0.4)
Benzodiazepines prescribed									
Yes	3 (2.9)	2 (2.4)	6 (5.7)	6 (6.7)	5 (7.1)	1 (1.5)	6 (6.5)	3 (2.9)	32 (4.5)
No	101 (97.1)	80 (97.6)	99 (94.3)	84 (93.3)	64 (91.4)	64 (98.5)	87 (93.5)	101 (97.1)	680 (95.4)
Missing	0 (0.0)	0 (0.0)	0 (0.0)	0 (0.0)	1 (1.4)	0 (0.0)	0 (0.0)	0 (0.0)	1 (0.1)
Opiates prescribed									
Yes	34 (32.7)	19 (23.2)	45 (42.9)	45 (50.0)	54 (77.1)	39 (60.0)	17 (18.3)	64 (61.5)	317 (44.5)
No	70 (67.3)	63 (76.8)	60 (57.1)	45 (50.0)	15 (21.4)	26 (40.0)	76 (81.7)	40 (38.5)	395 (55.4)
Missing	0 (0.0)	0 (0.0)	0 (0.0)	0 (0.0)	1 (1.4)	0 (0.0)	0 (0.0)	0 (0.0)	1 (0.1)
H1 antihistamines prescribed									
Yes	12 (11.5)	8 (9.8)	6 (5.7)	13 (14.4)	16 (22.9)	4 (6.2)	7 (7.5)	10 (9.6)	76 (10.7)
No	92 (88.5)	74 (90.2)	99 (94.3)	77 (85.6)	53 (75.7)	61 (93.8)	86 (92.5)	94 (90.4)	636 (89.2)
Missing	0 (0.0)	0 (0.0)	0 (0.0)	0 (0.0)	1 (1.4)	0 (0.0)	0 (0.0)	0 (0.0)	1 (0.1)
continued									

TABLE 54 Demographic characteristics and NICE risk factors by site (continued)

	Site, n (%)								Total, n (%) (N = 713)
Characteristic	1 (N = 104)	2 (N = 82)	3 (N = 105)	4 (N = 90)	5 (N = 70)	6 (N = 65)	7 (N = 93)	8 (N = 104)	
Participant comorbidities <sup>c</sup>									
Yes	80 (76.9)	50 (61.0)	80 (76.2)	57 (63.3)	46 (65.7)	44 (67.7)	55 (59.1)	68 (65.4)	480 (67.3)
No	24 (23.1)	32 (39.0)	25 (23.8)	33 (36.7)	23 (32.9)	21 (32.3)	38 (40.9)	36 (34.6)	232 (32.5)
Missing	0 (0.0)	0 (0.0)	0 (0.0)	0 (0.0)	1 (1.4)	0 (0.0)	0 (0.0)	0 (0.0)	1 (0.1)
Charlson Comorbidity Index <sup>d</sup>									
Mean (SD)	1.9 (1.95)	2.2 (2.73)	2.1 (2.13)	1.8 (1.97)	1.5 (1.48)	1.4 (1.48)	1.2 (1.52)	1.5 (1.55)	1.7 (1.92)
Median (range)	1.0 (0.0–11.0)	1.0 (0.0–12.0)	2.0 (0.0–11.0)	1.0 (0.0–8.0)	1.0 (0.0–7.0)	1.0 (0.0–6.0)	1.0 (0.0–7.0)	1.0 (0.0–6.0)	1.0 (0.0–12.0)
Q1, Q3	(0.5, 3.0)	(0.0, 3.0)	(1.0, 3.0)	(0.0, 3.0)	(0.0, 2.0)	(0.0, 2.0)	(0.0, 2.0)	(0.0, 2.0)	(0.0, 3.0)
Missing	0	0	0	0	1	0	0	0	1
a Participant 109 withdrew from the trial, at all levels, following discussion with family after initially providing consent. The baseline data were therefore not sent to the CTRU and are missing for all summaries, with the exception of age and ethnicity, which were obtained from screening data.									
b NEWSs assess acute illness severity in the NHS with scores allocated to physiological measurements.									
c Presence or absence of comorbidities collected on the Charlson Comorbidity Index.									
d Charlson Comorbidity Index comprising 19 conditions that are assessed and scored 1, 2, 3 or 6, according to severity; total score range 0–33: higher scores indicate greater comorbidity.									

TABLE 55 Length of time (weeks) taken to complete each core task of POD delivery

Site	Ward	Ward type	Date started staff education	Date completed staff education	Time taken to complete staff education (weeks)	Date started review of current practice	Date completed review of current practice	Time taken to review current practice (weeks)
1	1	Elderly care	20 February 2014	1 May 2014	10.0	24 February 2014	15 June 2014	15.9
2	3	Elderly care	15 March 2014 <sup>a</sup>	15 July 2014 <sup>a</sup>	17.4	15 March 2014 <sup>a</sup>	15 July 2014 <sup>a</sup>	17.4
2	4	Orthopaedic trauma	4 March 2014	31 July 2014	21.3	1 March 2014	31 July 2014	21.7
5	9	Elderly care	21 May 2014	30 August 2014	14.4	7 May 2014	30 July 2014	12.0
5	10	Orthopaedic trauma	19 March 2014	31 July 2014	19.1	19 March 2014	31 July 2014	19.1
6	12	Orthopaedic trauma	15 May 2014 <sup>a</sup>	31 July 2014	11.0	15 May 2014 <sup>a</sup>	-	-
7	13	Elderly care	15 March 2014	15 July 2014	17.4	15 March 2014	15 July 2014	17.4
8	16	Elderly care	21 March 2014	5 August 2014	19.6	3 April 2014	15 December 2014 <sup>a</sup>	36.6 <sup>b</sup>
			Date started ward system implementation	Date completed ward system implementation	Time taken to implement ward system (weeks)	Date work started on POD delivery	Date work completed on POD delivery	Overall time taken to implement POD (weeks) <sup>c</sup>
1	1	Elderly care	23 April 2014	10 June 2014	6.9	20 February 2014	15 June 2014	16.4
2	3	Elderly care	15 May 2014 <sup>a</sup>	15 July 2014 <sup>a</sup>	8.7	15 March 2014	15 July 2014	17.4
2	4	Orthopaedic trauma	11 July 2014	31 July 2014	2.9	1 March 2014	31 July 2014	21.7
5	9	Elderly care	11 June 2014	31 July 2014	7.1	7 May 2014	30 August 2014	16.4
5	10	Orthopaedic trauma	19 March 2014	11 July 2014	16.3	19 March 2014	31 July 2014	19.1
6	12	Orthopaedic trauma	16 July 2014	31 July 2014	2.1	27 March 2014	31 July 2014	18.0
7	13	Elderly care	5 March 2014	15 August 2014 <sup>a</sup>	23.3	5 March 2014	15 August 2014	23.3
8	16	Elderly care	21 March 2014	21 July 2014	17.4	21 March 2014	15 December 2014	38.4

<sup>a</sup> Exact dates were not always available; those indicated are partial dates.  
<sup>b</sup> Located on a temporary ward owing to building works, hence the review of current practice was not completed until the ward moved back to its permanent location.  
<sup>c</sup> Overall time taken to implement POD uses the earliest date that work commenced on POD as the start date and the latest date that work was completed on POD as the end date.

TABLE 56 Summary of staff movement by ward type

Variable	Moving onto the ward, <sup>a</sup> n (%)			Moving off the ward, n (%)		
	Elderly care (N = 115)	Orthopaedic trauma (N = 101)	Total (N = 216)	Elderly care (N = 4)	Orthopaedic trauma (N = 9)	Total (N = 13)
<b>Staff grade</b>						
Health-care support worker/assistant	66 (57.4)	46 (45.5)	112 (51.9)	3 (75.0)	2 (22.2)	5 (38.5)
Senior health-care support worker/assistant	0 (0.0)	2 (2.0)	2 (0.9)	0 (0.0)	0 (0.0)	0 (0.0)
Registered nurse	26 (22.6)	26 (25.7)	52 (24.1)	1 (25.0)	5 (55.6)	6 (46.2)
Junior sister/ward manager	0 (0.0)	3 (3.0)	3 (1.4)	0 (0.0)	0 (0.0)	0 (0.0)
Missing	23 (20.0)	24 (23.8)	47 (21.8)	0 (0.0)	2 (22.2)	2 (15.4)
<b>Type of contract</b>						
Permanent	33 (28.7)	47 (46.5)	80 (37.0)	4 (100.0)	9 (100.0)	13 (100.0)
Agency	16 (13.9)	21 (20.8)	37 (17.1)	0 (0.0)	0 (0.0)	0 (0.0)
Bank	60 (52.2)	33 (32.7)	93 (43.1)	0 (0.0)	0 (0.0)	0 (0.0)
Missing	6 (5.2)	0 (0.0)	6 (2.8)	0 (0.0)	0 (0.0)	0 (0.0)
<b>Type of ward moved from/to</b>						
Elderly care	4 (3.5)	0 (0.0)	4 (1.9)	1 (25.0)	2 (22.2)	3 (23.1)
Orthopaedic trauma	0 (0.0)	8 (7.9)	8 (3.7)	0 (0.0)	6 (66.7)	6 (46.2)
Other <sup>b</sup>	33 (28.7)	0 (0.0)	33 (15.3)	3 (75.0)	1 (11.1)	4 (30.8)
Missing	78 (67.8)	93 (92.1)	171 (79.2)	0 (0.0)	0 (0.0)	0 (0.0)
<p>a Not all sites provided data for staff coming onto the ward.</p> <p>b Other ward types for moving onto elderly care wards were listed as 'medical' (n = 28), 'medicine' (n = 3) and 'various' (n = 2). Other ward types for 'moving off the ward' were listed as 'HCOP [health care for older people] (n = 2) and 'medical' (n = 1) for elderly care wards and 'elderly rehab[ilitation]' (n = 1) for orthopaedic trauma wards.</p>						

TABLE 57 Incidence of delirium as a proportion of all CAM assessments by randomised level and arm

Variable	Incidence (95% CI)	
	POD	Control
Number of CAM assessments	2382	2683
Randomised at hospital level	2.5 (1.56 to 3.41)	2.3 (1.51 to 3.08)
Randomised at ward level	1.6 (0.93 to 2.31)	1.9 (1.19 to 2.69)

TABLE 58 Incidence of delirium as a proportion of all CAM assessments by recruitment time point and randomised arm

Variable	Incidence (95% CI)	
	POD	Control
Recruited within 3 months of site opening to recruitment	2.2 (1.51 to 2.98)	2.6 (1.80 to 3.39)
Recruited between 3 and 6 months of site opening to recruitment	1.6 (0.73 to 2.43)	1.5 (0.79 to 2.19)

TABLE 59 Number of times participants moved wards by randomised arm

Number of times participants moved wards	Trial arm, n (%)		Total (N = 135), n (%)
	POD (N = 58)	Control (N = 77)	
Once	52 (89.7)	63 (81.8)	115 (85.2)
Twice	6 (10.3)	11 (14.3)	17 (12.6)
Three times	0 (0.0)	2 (2.6)	2 (1.5)
Four times	0 (0.0)	1 (1.3)	1 (0.7)

TABLE 60 Number of participants who moved wards by site<sup>a</sup>

Did the participant move ward?	Site, n (%)								Total (N = 713), n (%)
	1 (N = 104)	2 (N = 82)	3 (N = 105)	4 (N = 90)	5 (N = 70)	6 (N = 65)	7 (N = 93)	8 (N = 104)	
Yes	23 (22.1)	13 (15.9)	19 (18.1)	13 (14.4)	7 (10.0)	16 (24.6)	24 (25.8)	20 (19.2)	135 (18.9)
No	81 (77.9)	69 (84.1)	86 (81.9)	77 (85.6)	62 (88.6)	49 (75.4)	69 (74.2)	84 (80.8)	577 (80.9)
Missing	0 (0.0)	0 (0.0)	0 (0.0)	0 (0.0)	1 (1.4)	0 (0.0)	0 (0.0)	0 (0.0)	1 (0.1)

a Participant 109 withdrew from the trial, at all levels, following discussion with family after initially providing consent. Information relating to any potential ward moves is therefore missing.

TABLE 61 Number of participants with missing daily CAM assessment and reasons daily CAM assessments were not performed by randomised arm

Variable	POD	Control	Total
Number of registered participants	343	370	713
Number (%) of participants with at least one missing daily CAM assessment	247 (72.0)	250 (67.6)	497 (69.7)
Number (%) of participants with one missing daily CAM assessment	154 (44.9)	172 (46.5)	326 (45.7)
Number (%) of participants with two missing daily CAM assessments	44 (12.8)	45 (12.2)	89 (12.5)
Number (%) of participants with three or more missing daily CAM assessments	49 (14.3)	33 (8.9)	82 (11.5)
Number of missing daily CAM assessments	334	246	580
Reason assessment not performed, n (%)			
Participant too ill	100 (29.9)	86 (35.0)	186 (32.1)
Participant refused	92 (27.5)	57 (23.2)	149 (25.7.4)
Personal or nominated consultee refused	3 (0.9)	0 (0.0)	3 (0.5)
Participant unavailable	46 (13.8)	60 (24.4)	106 (18.3)
Research staff missed participant	16 (4.8)	13 (5.3)	29 (5.0)
Ward closed	55 (16.5)	6 (2.4)	61 (10.5)
Participant refused – delirium not suggested	8 (2.4)	6 (2.4)	14 (2.4)
Other <sup>a</sup>	5 (1.5)	11 (4.5)	16 (2.8)
Missing	9 (2.7)	7 (2.8)	16 (2.8)

a Other reasons daily CAM assessments were not performed are as follows: patient transferred; written in retrospect – no reason recorded – unknown; nursed in isolation – *Neisseria meningitidis* × 5; discharged to Duffy suite; delirium developed – A/W personal consultee post consent; no relatives to assist; advised not approach – agitated and aggressive; patient very distressed; participant too ill – delirium suggested; patient transferred; and staff advised not to (slightly agitated).



**TABLE 62** Confusion Assessment Method assessments with missing responses and number of AMTS/MotYB tests completed out of number of CAMs conducted by randomised arm

Variable	Trial arm, n (%)		Total (N = 5065), n (%)
	POD (N = 2382)	Control (N = 2683)	
CAM assessments with missing responses	2 (0.1)	4 (0.1)	6 (0.1)
<b>AMTS completed?</b>			
Yes	2381 (100.0)	2682 (100.0)	5063 (100.0)
No	1 (0.0)	1 (0.0)	2 (0.0)
<b>MotYB test completed?</b>			
Yes	2368 (99.4)	2672 (99.6)	5040 (99.5)
No	14 (0.6)	11 (0.4)	25 (0.5)

**TABLE 63** Number of 30-day CAMs performed out of number expected (excluding deaths and withdrawals) by site

Number of 30-day CAMs	Site								Total
	1	2	3	4	5	6	7	8	
Number expected <sup>a</sup>	91	72	94	72	62	60	85	93	629
Number (%) conducted	69 (75.8)	50 (69.4)	84 (89.4)	70 (97.2)	50 (80.6)	49 (81.7)	68 (80.0)	73 (78.5)	513 (81.6)

<sup>a</sup> The number expected excludes those assessments not expected because of death or withdrawal.

**TABLE 64** Reasons why 30-day CAM was not performed by randomised arm

Reason assessment not performed	Trial arm, n (%)		Total (N = 116), n (%)
	POD (N = 78)	Control (N = 38)	
Participant too ill	14 (17.9)	10 (26.3)	24 (20.7)
Participant refused	23 (29.5)	6 (15.8)	29 (25.0)
Personal or nominated consultee refused	3 (3.8)	0 (0.0)	3 (2.6)
Participant unavailable	3 (3.8)	2 (5.3)	5 (4.3)
Research staff missed participant	3 (3.8)	0 (0.0)	3 (2.6)
Unable to contact participant	18 (23.1)	9 (23.7)	27 (23.3)
Participant moved out of area	10 (12.8)	8 (21.1)	18 (15.5)
Ward closed	0 (0.0)	1 (2.6)	1 (0.9)
Participant refused – delirium not suggested	1 (1.3)	0 (0.0)	1 (0.9)
Other <sup>a</sup>	3 (3.8)	2 (5.3)	5 (4.3)

<sup>a</sup> Other reasons 30-day CAM assessment was not performed are as follows: patient in process of being discharged – ran out of time; social services unwilling to release key code for residence; spoke to daughter who refused on patient's behalf (patient does not have a telephone at home); patient unable to communicate – advanced dementia and delirium; and unable to gain access to secure premises.

TABLE 65 Questionnaire compliance by arm and by time point (as a proportion of those expected)<sup>a</sup>

Variable	Baseline			30 days <sup>b</sup>			3 months <sup>c</sup>		
	POD	Control	Total	POD	Control	Total	POD	Control	Total
Registered participants ( <i>n</i> )	343	370	713	343	370	713	343	370	713
Number of questionnaires expected <sup>d</sup>	342	369	711	300	325	625	268	299	567
Booklets received, <i>n</i> (%)	334 (97.7)	365 (98.9)	699 (98.3)	224 (74.7)	287 (88.3)	511 (81.8)	177 (66.0)	223 (74.6)	400 (70.5)
Of these, booklets received with blank questionnaires, <i>n</i> (%)	0 (0.0)	1 (0.3)	1 (0.1)	44 (14.7)	11 (3.4)	55 (8.8)	2 (0.7)	1 (0.3)	3 (0.5)
NEADL, <i>n</i> (%)	0 (0.0)	1 (0.3)	1 (0.1)	–	–	–	2 (0.7)	1 (0.3)	3 (0.5)
Geriatric Depression Scale, <i>n</i> (%)	–	–	–	25 (8.3)	9 (2.8)	34 (5.4)	–	–	–
Clinical Anxiety Scale, <i>n</i> (%)	–	–	–	44 (14.7)	11 (3.4)	55 (8.8)	–	–	–
Booklet not returned, <i>n</i> (%)	8 (2.3)	4 (1.1)	12 (1.7)	76 (25.3)	38 (11.7)	114 (18.2)	91 (34.0)	76 (25.4)	167 (29.5)

a EQ-5D and resource use were analysed separately by the health economist; therefore, they are not included in this table.

b The 30-day visit was conducted at a patient's home or in hospital if the patient had not been discharged; withdrawals here are from researcher visits. One patient in the POD arm withdrew from researcher visits but not from postal questionnaires.

c The 3-month questionnaire was administered postally; withdrawals here are from postal follow-up. One patient in the control arm withdrew after the 30-day time point.

d The number expected here is the number registered minus the number of deaths and withdrawals.

TABLE 66 Demographic characteristics by response to follow-up questionnaire (30 days)

Characteristic	Questionnaire		Participant		Total (N = 713)
	Returned (N = 511)	Not returned (N = 114)	Withdrew (N = 32)	Died (N = 56)	
Age (years)					
Mean (SD)	82.7 (7.76)	81.6 (8.01)	81.6 (8.48)	86.1 (7.02)	82.7 (7.84)
Median (range)	83 (65–100)	82 (66–95)	84 (65–95)	86 (68–101)	83 (65–101)
Missing	2	0	0	0	2
Sex, n (%)					
Male	159 (31.1)	36 (31.6)	9 (28.1)	21 (37.5)	225 (31.6)
Female	352 (68.9)	78 (68.4)	22 (68.8)	35 (62.5)	487 (68.3)
Missing	0 (0.0)	0 (0.0)	1 (3.1)	0 (0.0)	1 (0.1)
Ethnicity, n (%)					
White	467 (91.4)	108 (94.7)	30 (93.8)	49 (87.5)	654 (91.7)
Mixed – white and black African	1 (0.2)	0 (0.0)	0 (0.0)	0 (0.0)	1 (0.1)
Mixed – white and Asian	0 (0.0)	1 (0.9)	0 (0.0)	0 (0.0)	1 (0.1)
Other Asian background	1 (0.2)	0 (0.0)	0 (0.0)	0 (0.0)	1 (0.1)
Black Caribbean	2 (0.4)	0 (0.0)	0 (0.0)	0 (0.0)	2 (0.3)
Other ethnic group	0 (0.0)	1 (0.9)	0 (0.0)	0 (0.0)	1 (0.1)
Missing	40 (7.8)	4 (3.5)	2 (6.3)	7 (12.5)	53 (7.4)
Residence, n (%)					
Home	462 (90.4)	109 (95.6)	31 (96.9)	48 (85.7)	650 (91.2)
Nursing home	14 (2.7)	2 (1.8)	0 (0.0)	3 (5.4)	19 (2.7)
Residential/care home	35 (6.8)	3 (2.6)	0 (0.0)	5 (8.9)	43 (6.0)
Missing	0 (0.0)	0 (0.0)	1 (3.1)	0 (0.0)	1 (0.1)
Ward type, n (%)					
Elderly care/geriatric medicine	259 (50.7)	70 (61.4)	18 (56.3)	45 (80.4)	392 (55.0)
Orthopaedic trauma/surgery	252 (49.3)	44 (38.6)	14 (43.8)	11 (19.6)	321 (45.0)
Note					
Patient 109 withdrew from the trial, at all levels, following discussion with family after initially providing consent. The baseline data were therefore not sent to the CTRU and are missing for all summaries, with the exception of age and ethnicity (as these were obtained from screening data).					

TABLE 67 Reason why 30-day questionnaire was not completed by randomised arm

Reason	Trial arm, n (%)		Total (N = 114), n (%)
	POD (N = 76)	Control (N = 38)	
Could not contact	18 (23.7)	9 (23.7)	27 (23.7)
Moved out of area	9 (11.8)	7 (18.4)	16 (14.0)
Too unwell	11 (14.5)	7 (18.4)	18 (15.8)
Lost at site	4 (5.3)	4 (10.5)	8 (7.0)
Refused to complete	22 (28.9)	4 (10.5)	26 (22.8)
Unwilling for visit	3 (3.9)	1 (2.6)	4 (3.5)
Other	9 (11.8)	6 (15.8)	15 (13.2)

TABLE 68 Reason why 3-month questionnaire was not completed by randomised arm

Reason	Trial arm, n (%)		Total (N = 167), n (%)
	POD (N = 91)	Control (N = 76)	
Could not contact	48 (52.7)	44 (57.9)	92 (55.1)
Too unwell	7 (7.7)	5 (6.6)	12 (7.2)
Refused to complete	20 (22.0)	11 (14.5)	31 (18.6)
Unknown	11 (12.1)	11 (14.5)	22 (13.2)
Lost in post	2 (2.2)	1 (1.3)	3 (1.8)
Consultee/carer/relative/friend refused	3 (3.3)	4 (5.3)	7 (4.2)

TABLE 69 Severity of delirium episodes for participants (within 10 days of recruitment) by randomised arm

CAM severity score	POD (N = 48)	Control (N = 57)	Total (N = 105)
Mean (SD)	3.9 (1.01)	3.8 (0.96)	3.8 (0.98)
Median (range)	4.0 (2.7–6.0)	3.0 (3.0–6.0)	4.0 (2.7–6.0)
Missing (n)	0	0	0

TABLE 70 Duration of delirium episodes (in days) for participants (within 10 days of recruitment) by randomised arm<sup>a</sup>

Duration of delirium episode	POD (N = 24)	Control (N = 33)	Total (N = 57)
Mean (SD)	2.3 (1.97)	2.2 (1.85)	2.3 (1.89)
Median (range)	1.0 (1.0–8.0)	1.0 (1.0–7.0)	1.0 (1.0–8.0)
Missing (n)	0	0	0

<sup>a</sup> Duration is calculated as the time between the first and last reported delirium episode for an individual participant; therefore, this table relates only to the 57 participants who were found to have evidence of delirium within 10 days of recruitment.

TABLE 71 Number of days between ward admission and first occurrence of delirium by randomised arm

Days between ward admission and first occurrence of delirium	POD (N = 24)	Control (N = 33)	Total (N = 57)
Mean (SD)	4.0 (1.90)	4.2 (2.26)	4.1 (2.10)
Median (range)	4.0 (1.0–8.0)	4.0 (1.0–8.0)	4.0 (1.0–8.0)
Missing (n)	0	0	0

**TABLE 72** Number of participants with a diagnosis of delirium at 30 days (as a proportion of those who had a 30-day assessment) by randomised arm

Delirium suggested?	Trial arm, n (%)		Total (N = 513), n (%)
	POD (N = 224)	Control (N = 289)	
Yes	6 (2.7)	3 (1.0)	9 (1.8)
No	218 (97.3)	286 (99.0)	504 (98.2)

**TABLE 73** Severity of delirium at 30 days by randomised arm

CAM severity score	POD (N = 6)	Control (N = 3)	Total (N = 9)
Mean (SD)	3.7 (0.82)	3.3 (0.58)	3.6 (0.73)
Median (range)	3.5 (3.0–5.0)	3.0 (3.0–4.0)	3.0 (3.0–5.0)
Missing (n)	0	0	0

**TABLE 74** Did the participant have persistent delirium by randomised arm

Did the patient have persistent delirium?	Trial arm, n (%)		Total (N = 513), n (%)
	POD (N = 224)	Control (N = 289)	
Yes	2 (0.9)	2 (0.7)	4 (0.8)
No	222 (99.1)	287 (99.3)	509 (99.2)

**TABLE 75** Deaths by randomised arm

Deaths	POD (N = 343)	Control (N = 370)	Total (N = 713)
<i>Has the patient died?, n (%)</i>			
Yes	61 (17.8)	53 (14.3)	114 (16.0)
No	282 (82.2)	317 (85.7)	599 (84.0)
<i>Did the patient die within 3 months of providing consent?,<sup>a</sup> n (%)</i>			
Yes	56 (16.3)	48 (13.0)	104 (14.6)
No	283 (82.5)	319 (86.2)	602 (84.4)
Unknown	4 (1.2)	3 (0.8)	7 (1.0)
<i>Did the patient die within 10 days of providing consent?, n (%)</i>			
Yes	17 (27.9)	11 (20.8)	28 (24.6)
No	44 (72.1)	42 (79.2)	86 (75.4)
<i>Number of days between consent and death</i>			
Mean (SD)	33.1 (26.91)	36.8 (29.22)	34.8 (27.93)
Median (range)	30.0 (2.0–148.0)	24.0 (1.0–95.0)	27.5 (1.0–148.0)
Missing <sup>b</sup> (n)	4	4	8

TABLE 75 Deaths by randomised arm (continued)

Deaths	POD (N = 343)	Control (N = 370)	Total (N = 713)
<b>Place of death, n (%)</b>			
Hospital	44 (72.1)	30 (56.6)	74 (64.9)
Home	2 (3.3)	4 (7.5)	6 (5.3)
Nursing home	1 (1.6)	2 (3.8)	3 (2.6)
Residential care home	1 (1.6)	1 (1.9)	2 (1.8)
Unknown	7 (11.5)	12 (22.6)	19 (16.7)
Other <sup>c</sup>	2 (3.3)	0 (0.0)	2 (1.8)
Missing	4 (6.6)	4 (7.5)	8 (7.0)
<b>Cause of death (categorised), n (%)</b>			
Cancer	4 (6.6)	4 (7.5)	8 (7.0)
Coronary heart disease	4 (6.6)	1 (1.9)	5 (4.4)
Heart failure	3 (4.9)	4 (7.5)	7 (6.1)
Pneumonia	13 (21.3)	4 (7.5)	17 (14.9)
Sepsis	2 (3.3)	1 (1.9)	3 (2.6)
Frailty	5 (8.2)	6 (11.3)	11 (9.6)
Pulmonary embolism	0 (0.0)	1 (1.9)	1 (0.9)
Unknown	22 (36.1)	22 (41.5)	44 (38.6)
Other <sup>d</sup>	2 (3.3)	2 (3.8)	4 (3.5)
Missing	6 (9.8)	8 (15.1)	14 (12.3)
<p>a One participant has a missing date of death. This participant was admitted on 6 August 2014 and the death form was received on 3 November 2014, which is &lt; 3 months post admission. This patient is included as having died in the summary of the number of deaths occurring within 3 months of consent.</p> <p>b Dates of death are unknown for an additional seven participants; as they returned a 30-day quality-of-life questionnaire, we know that they did not die within 10 days of providing consent. We do not know if their death occurred within 3 months of providing consent.</p> <p>c The other places of death are listed as 'on way to hospital and 'St Helens Rehabilitation Centre'.</p> <p>d The other causes of death are listed as 'aneurysm', 'patient had a fall while in hospital and hit head. CT scan showed subdural haematoma', 'idiopathic pulmonary fibrosis' and 'neutropenic sepsis secondary to myelodysplasia'.</p>			

TABLE 76 Average raw questionnaire scores by arm and by time point

Questionnaire	Baseline, mean (SD); n			30 days, mean (SD); n			3 months, mean (SD); n		
	POD	Control	Total	POD	Control	Total	POD	Control	Total
Randomised (n)	343	370	713						
NEADL total score <sup>a</sup>	36.7 (18.35); 334	39.7 (19.01); 364	38.3 (18.74); 698	N/A	N/A	N/A	29.5 (20.31); 173	33.1 (20.93); 220	31.5 (20.71); 393
NEADL mobility score	8.7 (6.21); 332	9.3 (6.43); 364	9.0 (6.33); 696	N/A	N/A	N/A	6.4 (6.31); 174	7.2 (6.46); 219	6.8 (6.40); 393
NEADL kitchen score	11.2 (4.68); 332	11.7 (4.70); 364	11.4 (4.69); 696	N/A	N/A	N/A	9.3 (5.54); 172	9.9 (5.63); 218	9.6 (5.59); 390
NEADL domestic score	7.7 (5.42); 334	8.4 (5.48); 364	8.1 (5.46); 698	N/A	N/A	N/A	5.8 (5.67); 172	7.0 (5.75); 217	6.5 (5.74); 389
NEADL leisure score	9.1 (4.80); 334	10.3 (4.93); 362	9.7 (4.90); 696	N/A	N/A	N/A	8.1 (5.10); 172	9.2 (5.22); 220	8.7 (5.19); 392
Geriatric Depression Scale total score	N/A	N/A	N/A	4.7 (3.49); 199	4.2 (3.31); 278	4.4 (3.39); 477	N/A	N/A	N/A
Clinical Anxiety Scale total score	N/A	N/A	N/A	16.8 (15.42); 180	16.9 (14.79); 276	16.8 (15.02); 456	N/A	N/A	N/A

N/A, not applicable.

a Four baseline NEADL questionnaires were returned blank, and no NEADL questionnaire was received at baseline for 11 patients. Ten 3-month NEADL questionnaires were returned blank.

#### Notes

NEADL questionnaire: 22 questions scored 0–3, maximum score 66. The NEADL has four subscales: (1) mobility (six questions) scored 0–3, maximum score 18; (2) kitchen activities (five questions) scored 0–3, maximum score 15; (3) domestic activities (five questions) scored 0–3, maximum score 15; and (4) leisure activities (six questions) scored 0–3, maximum score 18 (higher scores indicate greater independence). Clinical Anxiety Scale: 25 questions, scored 1–5, range 0–100 (higher scores indicate greater anxiety); a score of  $\geq 30$  is the clinical cut-off point and indicative of a problem with anxiety. Geriatric Depression Scale: 15 questions, scored 0–1, maximum score 15; a score of  $\leq 5$  indicates 'normal', a score of 6–10 is suggestive of depression and a score of  $> 10$  almost always indicates depression. EQ-5D and resource use have been analysed separately by the POD health economist; therefore, they are not included in this table.

TABLE 77 Summary of the NEADL scores by randomised arm

NEADL total and subscale scores	Baseline			3 months		
	POD (N = 334)	Control (N = 364)	Total (N = 698)	POD (N = 175)	Control (N = 222)	Total (N = 397)
<b>NEADL score</b>						
Mean (SD)	36.7 (18.35)	39.7 (19.01)	38.3 (18.74)	29.5 (20.31)	33.1 (20.93)	31.5 (20.71)
Median (range)	36.0 (0.0–66.0)	41.5 (0.0–66.0)	39.0 (0.0–66.0)	27.0 (0.0–66.0)	33.8 (0.0–66.0)	30.3 (0.0–66.0)
Missing (n)	0	0	0	2	2	4
<b>Mobility subscale score</b>						
Mean (SD)	8.7 (6.21)	9.3 (6.43)	9.0 (6.33)	6.4 (6.31)	7.2 (6.46)	6.8 (6.40)
Median (range)	8.0 (0.0–18.0)	9.0 (0.0–18.0)	8.7 (0.0–18.0)	4.0 (0.0–18.0)	5.0 (0.0–18.0)	5.0 (0.0–18.0)
Missing (n)	2	0	2	1	3	4
<b>Kitchen subscale score</b>						
Mean (SD)	11.2 (4.68)	11.7 (4.70)	11.4 (4.69)	9.3 (5.54)	9.9 (5.63)	9.6 (5.59)
Median (range)	13.0 (0.0–15.0)	15.0 (0.0–15.0)	14.0 (0.0–15.0)	11.0 (0.0–15.0)	13.0 (0.0–15.0)	12.0 (0.0–15.0)
Missing (n)	2	0	2	3	4	7
<b>Domestic subscale score</b>						
Mean (SD)	7.7 (5.42)	8.4 (5.48)	8.1 (5.46)	5.8 (5.67)	7.0 (5.75)	6.5 (5.74)
Median (range)	8.0 (0.0–15.0)	9.0 (0.0–15.0)	8.0 (0.0–15.0)	3.0 (0.0–15.0)	7.0 (0.0–15.0)	6.0 (0.0–15.0)
Missing (n)	0	0	0	3	5	8
<b>Leisure subscale score</b>						
Mean (SD)	9.1 (4.80)	10.3 (4.93)	9.7 (4.90)	8.1 (5.10)	9.2 (5.22)	8.7 (5.19)
Median (range)	9.0 (0.0–18.0)	10.0 (0.0–18.0)	9.0 (0.0–18.0)	8.0 (0.0–18.0)	9.0 (0.0–18.0)	9.0 (0.0–18.0)
Missing (n)	0	2	2	3	2	5
NEADL questionnaire: 22 questions scored 0–3, maximum score 66. The NEADL has four subscales: (1) mobility (six questions) scored 0–3, maximum score 18; (2) kitchen activities (five questions) scored 0–3, maximum score 15; (3) domestic activities (five questions) scored 0–3, maximum score 15; and (4) leisure activities (six questions) scored 0–3, maximum score 18 (higher scores indicate greater independence).						

TABLE 78 Summary of Geriatric Depression Scale scores by randomised arm (30 days)

Geriatric Depression Scale score	POD (N = 199)	Control (N = 278)	Total (N = 477)
Mean (SD)	4.7 (3.49)	4.2 (3.31)	4.4 (3.39)
Median (range)	4.0 (0.0–15.0)	3.0 (0.0–14.0)	3.0 (0.0–15.0)
<b>Categorised Geriatric Depression Scale score, n (%)</b>			
No depression	127 (63.8)	205 (73.7)	332 (69.6)
Suggestive of depression	56 (28.1)	54 (19.4)	110 (23.1)
Depressed	16 (8.0)	19 (6.8)	35 (7.3)
Geriatric Depression Scale: 15 questions, scored 0–1, maximum score 15; a score of $\leq 5$ indicates 'normal', a score of 6–10 is suggestive of depression and a score of $> 10$ almost always indicates depression.			



TABLE 79 Summary of Clinical Anxiety Scale scores by randomised arm (30 days)

Clinical Anxiety Scale	POD (N = 180)	Control (N = 276)	Total (N = 456)
<b>Score</b>			
Mean (SD)	16.8 (15.42)	16.9 (14.79)	16.8 (15.02)
Median (range)	14.0 (0.0–100.0)	13.1 (0.0–100.0)	13.5 (0.0–100.0)
Missing (n)	0	0	0
<b>Anxiety category, n (%)</b>			
No anxiety	151 (83.9)	234 (84.8)	385 (84.4)
Anxiety	29 (16.1)	42 (15.2)	71 (15.6)
Clinical Anxiety Scale: 25 questions, scored 1–5, range 0–100 (higher scores indicate greater anxiety); a score of $\geq 30$ is the clinical cut-off point and indicative of a problem with anxiety.			

TABLE 80 Participants with poor outcome by randomised arm

Poor outcome	Trial arm, n (%)		Total (N = 713), n (%)
	POD (N = 343)	Control (N = 370)	
Yes	80 (23.3)	72 (19.5)	152 (21.3)
No	149 (43.4)	217 (58.6)	366 (51.3)
Unknown			
Without persistent delirium, still an inpatient	41 (12.0)	36 (9.7)	77 (10.8)
Persistent delirium unknown, no change in accommodation or other discharge destination	54 (15.7)	31 (8.4)	85 (11.9)
Persistent delirium unknown, still an inpatient	7 (2.0)	2 (0.5)	9 (1.3)
Persistent delirium unknown, discharge destination unknown	1 (0.3)	0 (0.0)	1 (0.1)
Participant has withdrawn	11 (3.2)	12 (3.2)	23 (3.2)
<b>Note</b> Poor outcome is defined as death, persistent delirium, or change in accommodation at hospital discharge from home to residential care/nursing home or from residential home to nursing home.			



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