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1 *New Phytologist – Letter*

2

3 **Phenology and function in lycopod-Mucoromycotina symbiosis.**

4

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## 35 **Mycorrhizal symbioses in lycopods**

36 Lycopods represent a significant diversification point on the land plant  
37 phylogenetic tree, being the earliest divergent extant tracheophyte lineage (Kenrick,  
38 1994) and marking the transition from non-vascular to vascular plants. Several  
39 lycophytes (*Huperzia*, *Lycopodium*, *Lycopodiella* and *Phylloglossum*; Supplementary  
40 Fig. **1a**) possess an “alternation of generations” lifecycle (Kenrick, 1994) which  
41 features fully independent gametophyte (haploid) and dominant sporophyte (diploid)  
42 generations (Haufler et al, 2016; Supplementary Fig. **1b**). In nature, all members of  
43 the Lycopodiaceae require mycorrhizal symbionts for growth and for the production  
44 of gametes (Winther and Friedman, 2008). These fungal symbionts are of particular  
45 interest as they are reported to be present across both free-living generations of the  
46 plants: from the gametophyte to the young sporophyte (protocorm), while still  
47 attached to the gametophyte, through to the mature sporophyte (Bierhorst, 1971;  
48 Winther and Friedman, 2008).

49 Initially, it was thought that the fungal symbionts of the Lycopodiaceae were  
50 arbuscular mycorrhizal (AM)-like with unique “lycopodioid” features (Schmid and  
51 Oberwinkler, 1993). However, a recent global analysis of over 20 lycopod species  
52 determined that many form symbioses with both AM-forming Glomeromycotina fungi  
53 and Mucoromycotina “fine root endophyte” (MFRE) fungi, with MFRE partners being  
54 the only detectable fungal symbiont in the lycopod species, *Lycopodiella inundata*  
55 (Rimington et al. 2015). MFRE, previously classified as the AM species *Glomus tenue*,  
56 have recently been reclassified as belonging within the Mucoromycotina (Orchard et  
57 al, 2017a, b) and renamed as *Planticonsortium tenue* (Walker et al. 2018). Emerging  
58 evidence suggests that, in contrast to the majority of studies on MFRE which have so  
59 far focussed primarily on the role of the fungal partners in phosphorus (P) transfer to  
60 host plants (Orchard et al, 2017a), MFRE partners also play a significant role in plant  
61 nitrogen (N) assimilation (Hoysted et al, 2019; Field et al, 2019), complementary to the  
62 role of AMF in P (Smith & Read, 2008) and potential N uptake (Hodge et al 2000,  
63 Hodge & Storer, 2015). Such complementation with AMF could help to explain the  
64 persistence of MFRE across nearly all modern plant lineages.

65 Mycorrhizal functioning in plants with alternating generations, such as *L.*  
66 *inundata*, is complex and poorly understood with the only published research to date  
67 focussing on instantaneous measurements on a single life history stage, e.g.  
68 photosynthetic sporophytes of *Ophioglossum* associating with AMF (Field et al, 2015;

69 Suetsugu et al, 2020). To date, only one study has dissected the symbiotic function of  
70 MFRE in *L. inundata*, or indeed in any vascular plant (Hoysted et al, 2019); however,  
71 like other studies investigating mycorrhizal function, experiments were limited to  
72 actively growing, photosynthetic adult sporophytes with erect fertile stems and thus  
73 provide only a snapshot in time of symbiotic function in a perennial plant. Given that  
74 MFRE have been reported to be present at each life stage of *L. inundata* – from the  
75 subterranean gametophyte to the retreating adult sporophyte (Hoysted et al, 2019),  
76 these plants provide a unique opportunity to understand symbiotic function and  
77 enhance our knowledge of MFRE, not only in a vascular plant, but one with a complex  
78 lifecycle.

79 We used a combination of isotope tracers and cytological analyses to  
80 investigate how MFRE fungal morphology and function may change across the  
81 transition from newly emerging, juvenile sporophytes to retreating adult sporophytes  
82 of *L. inundata*, how MFRE function changes as plants become photosynthetic and how  
83 the loss of photosynthetic capacity of *L. inundata* may affect MFRE-acquired nutrient  
84 assimilation in retreating sporophytes. We collected *Lycopodiella inundata* (L.)  
85 gametophytes and sporophytes at three different life stages (Figure 2a-c, Figure S1b)  
86 from Thursley National Nature Reserve, Surrey, UK (SU 90081 39754) in spring and  
87 late summer, 2017. Using the methods of Hoysted et al, (2019), we quantified carbon-  
88 for-nutrient exchange between *L. inundata* and MFRE symbionts. <sup>33</sup>P-labelled  
89 orthophosphate and <sup>15</sup>N-labelled ammonium chloride were used to trace nutrient flow  
90 from MFRE-to-plant for each of the *L. inundata* life stages collected. We  
91 simultaneously traced the movement of carbon from plant-to-MFRE by generating a  
92 pulse of <sup>14</sup>CO<sub>2</sub> and quantifying the activity of extraradical MFRE hyphae in the  
93 surrounding soil using sample oxidation (307 Packard Sample Oxidiser, Isotech,  
94 Chesterfield, UK) and liquid scintillation (see Supplementary Information for details).  
95 Fungal symbionts from root samples of experimental plants were identified using  
96 molecular fungal identification methods as per Hoysted et al. (2019; see  
97 Supplementary Information for details) with MFRE being detected in each life stage  
98 (GenBank/EMBL accession numbers: MK673773-MK673803).

99 Our data show MFRE fungi play distinct functional roles at each life stage of *L.*  
100 *inundata*, with evidence of bidirectional exchange of plant C for fungal acquired  
101 nutrients (N and P) between mature adult and retreating adult sporophytes and fungi,  
102 but no transfer of plant C to fungi and little fungal-acquired nutrient gain in juvenile

103 sporophytes. Furthermore, we show that these functional stages correspond with  
104 different cytologies of colonisation across the *L. inundata* life cycle. Considered  
105 alongside the results of studies in other plants with complex life cycles (Roy et al.,  
106 2013; Gonneau et al., 2014; Suetsugu et al., 2018), our results emphasise the  
107 importance of investigating symbiotic fungal function across plant life histories.

108

### 109 **C-for-nutrient exchange between *L. inundata* and MFRE across life stages**

110 *L. inundata* forms associations with MFRE fungi in each stage of its life cycle  
111 (Rimington et al, 2015; Hoysted et al, 2019) and previous research in mature  
112 sporophytes has demonstrated that these associations represent nutritional  
113 mutualisms, akin to AM fungal associations in other vascular plants (Hoysted et al,  
114 2019). However, despite there being copious MFRE colonisation within juvenile  
115 sporophytes (Figure 2d-f), we found no transfer of plant C to MFRE (Fig. 1a, b; Table  
116 S3,4) even though green leaves were present with potential photosynthetic  
117 capabilities. In contrast, transfer of C from plants to MFRE in both the mature and  
118 retreating adult sporophyte growth stages was evident (Fig. 1a, b; Table S3,4), with  
119 ~2.4 times the amount of C being transferred from the plant to MFRE in mature adult  
120 sporophytes compared to retreating adult sporophytes, although this difference was  
121 not significant (Mann-Whitney U = 142.000,  $P = 0.144$ ).

122 Winther and Friedman (2008) suggested a form of parental nurture may occur  
123 in lycopods with achlorophyllous subterranean gametophytes, such as *L. inundata*,  
124 where fidelity of fungal partners and shared mycelial networks between generations  
125 allow autotrophic sporophytes to supply the small but critical amounts of  
126 carbohydrates required to support heterotrophic gametophytes (Leake et al, 2008).  
127 Our findings may corroborate this idea of intergenerational support, with adult and  
128 retreating sporophytes transferring C to MFRE partners and C transfer by juveniles  
129 being undetectable. However, the absence of C transfer by juveniles in our  
130 experiments does not necessarily equate to a total lack of C transfer by juveniles,  
131 further research is needed to determine this.

132 Movement of  $^{33}\text{P}$  from MFRE associates was detected in all *L. inundata* plants  
133 tested, although the amounts transferred varied among growth stages (Fig. 1c, d;  
134 Table S2), with juvenile *L. inundata* sporophytes receiving approximately 10-fold less  
135  $^{33}\text{P}$  from their fungal partner compared to mature adult *L. inundata* sporophytes (Mann-

136 Whitney U= 13.000,  $P = 0.012$ , Fig. 1c). However, there was no significant difference  
137 in the amounts of  $^{33}\text{P}$  received from MFRE between mature adult sporophytes and  
138 juvenile sporophytes when above-ground plant tissue  $^{33}\text{P}$  content was normalised to  
139 plant biomass (Mann-Whitney U = 45.000,  $P = 0.813$ , Fig. 1d). In addition to  $^{33}\text{P}$ ,  
140 significant amounts of  $^{15}\text{N}$  were transferred from MFRE to the shoots of mature and  
141 retreating adult *L. inundata* sporophytes (Fig. 1e, f; Table S2). Mature adult  
142 sporophytes received ~9 times more  $^{15}\text{N}$  from MFRE compared to retreating ones.  
143 However, there was no  $^{15}\text{N}$  transferred from MFRE to any of the juvenile sporophytes  
144 tested (Fig. 1e, f; Table S2).

145 Although there was little-to-no exchange of plant-fixed C for fungal-acquired  
146 nutrients in juvenile sporophytes, we observed abundant bi-directional exchange of  
147 carbon for  $^{33}\text{P}$  and  $^{15}\text{N}$  between the mature adult sporophyte of *L. inundata* and MFRE  
148 fungi (Fig. 1a-f; Table S2-4). These results are similar to those of a previous  
149 investigation into the function of AMF symbionts of green sporophytes of the fern  
150 *Ophioglossum vulgatum*, also defined by a characteristic alternation of generations  
151 (Field et al, 2015), which showed mutualistic exchange of plant fixed carbon for  
152 nutrients between symbionts.

153

## 154 **Changing patterns of colonisation**

155 SEM results confirm distinct differences in fungal colonisation between  
156 gametophytes, juvenile sporophytes and roots of adult plants. Colonisation of the  
157 protocorm of newly developing sporophytes, which remain attached to the  
158 gametophyte (Fig. S2a-c), occurs *de novo*, with no evidence of the fungal symbiont  
159 crossing the gametophyte-sporophyte junction (placenta) (Fig. S2d). Fungal  
160 colonisation in newly developing sporophytes is both intra- and intercellular (Fig. S2e)  
161 and, like in the gametophytes, consists of thin (>2  $\mu\text{m}$  in diameter), branching hyphae  
162 with small intercalary and terminal vesicles (Fig. S2d), typical of MFRE colonisation.  
163 As the young sporophytes develop the intercellular hyphae enlarge, reaching  
164 diameters well in excess of 3  $\mu\text{m}$ , while the vesicles disappear (see Hoysted et al,  
165 2019). By the time young sporophytes have reached the developmental stage used in  
166 our isotope tracer experiments (up to seven leaves, remnants of protocorm, rhizoids  
167 and no or rarely one newly developing rootlet) (Fig. 2a), the system of large, mucilage-  
168 filled intercellular spaces almost completely fills the remnants of the protocorm (Fig.

169 2d) and is packed with pseudoparenchymatous hyphal masses (Fig. 2e), which are  
170 mostly collapsed (Fig. 2f). Roots of actively growing (Fig. 2g) and retreating (Fig. 2h,  
171 2Sf, g) adult plants both display the same cytology of colonisation, consisting of  
172 intracellular thin hyphae and vesicles (Fig. S2f, g) (Hoysted et al, 2019), however in  
173 the latter the fungus is largely confined to the epidermal and outermost cortical layers  
174 (Fig. 2h).

175 MFRE fungi have a distinct zonation in the gametophytes and protocorms of  
176 newly developed *L. inundata* sporophytes consisting of an intracellular phase of  
177 colonisation characterised by fine hyphae with small swelling/vesicles (and, in the  
178 gametophyte only, also hyphal coils with larger vesicles – see Hoysted et al, 2019)  
179 and an intercellular phase where the fungus proliferates in the system of mucilage-  
180 filled intercellular spaces forming masses of large pseudoparenchymatous hyphae  
181 that eventually collapse and degenerate (Hoysted et al, 2019). This colonisation is the  
182 same as that reported in other lycopod gametophytes and protocorms (Schmid and  
183 Oberwinkler, 1993; Duckett and Ligrone, 1992) and strikingly similar to that described  
184 in the earliest diverging Haplomitriopsida liverworts *Treubia* and *Haplomitrium*  
185 (Duckett et al, 2006; Carafa et al, 2003), the only two liverwort genera known to date  
186 to be colonised exclusively by MFRE fungi (Bidartondo et al, 2011; Field et al, 2015;  
187 Rimington et al, 2020). In *Treubia* and *Haplomitrium*, the intracellular fungal swellings  
188 or 'lumps' are relatively short-lived; it has been suggested that these structures are  
189 involved in active metabolic interactions with the host cells (Carafa et al, 2003) and  
190 that their eventual collapse and lysis may also provide nutrients, such as nitrogen, to  
191 the host plant (Duckett et al, 2006).

192 The MFRE fungal colonisation in the roots of adult sporophytes is only  
193 intracellular and consists of fine aseptate hyphae with intercalary and terminal  
194 swellings/vesicles but without arbuscules (Hoysted et al, 2019). It is possible that the  
195 small swellings/vesicles may play an important role in host-fungus physiological  
196 relationships, as it has been suggested for Haplomitriopsida liverworts (Duckett et al,  
197 2006; Carafa et al, 2003). Further studies are urgently needed to determine the  
198 functional role of the diverse structures produced by MFRE in the different stages of  
199 *Lycopodiella's* life cycle, and indeed other plants. In retreating sporophytes, fungal  
200 colonisation appears much reduced compared to fully photosynthesising sporophytes,  
201 being mostly restricted to the outermost cortical layers (Fig. 2h). This may explain why

202 retreating sporophytes receive smaller amounts of N and P from their fungal symbionts  
203 (Fig. 1c-f).

204

### 205 **Intergenerational support by MFRE in *L. inundata***

206 Previous descriptions of *Lycopodiella* have highlighted the crucial role played  
207 by symbiotic fungi in the continued growth of the gametophyte; growing green portions  
208 of older gametophytes of *L. alopecuroides* were often observed to be embedded in  
209 older, yellow portions with abundant fungal hyphae (Koster, 1941). Coupled with the  
210 absence of C and N transfer between *L. inundata* and MFRE fungi in the juvenile  
211 sporophyte in our experiments (Fig. 1a.,b,e,f; Table S2-S4) this may suggest the  
212 presence of intergenerational support between alternating life stages whereby later  
213 life stages need to be present to transfer essential nutrients and nurture younger  
214 plants.

215 In our experiments, the juvenile sporophytes were sustained throughout the  
216 experimental period despite the apparent lack of photosynthetic carbon being  
217 transferred from plant-to-fungus and without hyphal connections to mature  
218 sporophytes. It is possible that residual carbon reserves within the sporophyte tissues  
219 were mobilised and used for plant growth and allocation to fungi and recent  
220 photosynthates restricted for use only in plant tissues, suggestive of there being  
221 intricate temporal dynamics in allocation of carbon resources to fungal partners in this  
222 key transitional stage. Alternatively, the presence of collapsed and degenerating  
223 pseudoparenchymatous hyphal masses filling the extensive system of intercellular  
224 spaces in the remnants of protocorms may suggest a different scenario. This juvenile  
225 sporophytic stage just precedes root development and therefore formation of a  
226 mycorrhizal association *sensu stricto* between *Lycopodiella* sporophytes and MFRE  
227 symbionts. It is likely that very early stages of sporophyte development are, like the  
228 gametophytes, completely, or largely mycoheterotrophic i.e. where plant carbon and  
229 nutrients are acquired entirely via mycorrhizal fungi), as fungal colonisation is  
230 ubiquitous and extensive in their subterranean protocorms with only the apical parts  
231 of newly developing, green leaves emerging above the ground. It is therefore possible  
232 that juvenile sporophytes just prior to root development maintain a partially  
233 mycoheterotrophic lifestyle, the masses of collapsed and degenerating intercellular  
234 hyphae releasing nutrients that support early sporophyte development. Further



235 investigations are now required that include structural and functional assessment of  
236 subterranean gametophytes associating with MFRE fungi.

237

## 238 **Conclusion**

239 This investigation represents the first functional assessment of fungal  
240 symbiosis across the changing phenology of the marsh clubmoss, *L. inundata*. We  
241 show that MFRE fungi play critical and distinct functional roles across different  
242 developmental stages and that these correspond with different cytologies of  
243 colonisation. Our results show that MFRE have considerable plasticity in their  
244 interactions with plants which appears to relate to the developmental stage of the host  
245 and is suggestive of intergenerational support between sporophytes and  
246 gametophytes via shared MFRE symbionts.

247

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254 site.

255

## 256 **Author Contributions**

257 KJF, SP, MIB and JGD conceived and designed the investigation. SP and JGD  
258 collected plant material. GAH undertook physiological analysis. SP undertook the  
259 cytological analysis. GAH led the writing; all authors discussed results and comments  
260 on the article. GAH agrees to serve as the author responsible for contact and ensure  
261 communication.

262

## 263 **Figure Legends**

264

265 **Figure 1. Carbon-for-nutrient exchange between *Lycopodiella inundata***  
266 **sporophytes (juvenile, mature adult and retreating adult) and *Mucoromycotina***  
267 **fine root endophyte (MFRE). (a) Percentage allocation of plant-derived carbon to**

268 fungi within soil cores; (b) total measured plant-fixed carbon transferred to MFRE in  
269 soil by lycophyte sporophytes; (c) total plant  $^{33}\text{P}$  content (ng) and (d) tissue  
270 concentration ( $\text{ng g}^{-1}$ ) of fungal acquired  $^{33}\text{P}$  in juvenile, mature adult and retreating  
271 adult *L. inundata* plants; (e) total tissue  $^{15}\text{N}$  content (ng) and (f) concentration ( $\text{ng g}^{-1}$ )  
272 of fungal-acquired  $^{15}\text{N}$  in lycophyte sporophytes. In all panels, error bars show  $\pm$  s.e.m.  
273 Different letters represent where  $P < 0.05$  (Mann-Whitney U test). The absence of a  
274 bar denotes no transfer of carbon or nutrients. In panels (a) and (b),  $n=5$ ,  $n=24$ ,  $n=16$ ;  
275 in panels (c) and (d),  $n=5$ ,  $n=15$ ,  $n=8$ ; in panels (e) and (f),  $n=6$ ,  $n=15$ ,  $n=8$  for juvenile,  
276 mature adult and retreating adult sporophytes, respectively.

277

278 **Figure 2. Patterns of Mucoromycotina fungal colonisation in *L. inundata*.** *L.*  
279 *inundata* gametophytes, juvenile sporophytes (up to 7 leaves, remnants of protocorm,  
280 rhizoids) and roots of mature and retreating adult plants (both wild and experimental),  
281 were either stained with trypan blue (Brundrett et al, 1996), fixed and embedded in  
282 Spur's resin following Hoysted et al (2019), or processed for scanning electron  
283 microscopy (SEM) (Hoysted et al. 2019), within 48 hrs of collection (Orchard et al,  
284 2017c). Scanning electron micrographs, except (a-c) digital camera images and (f)  
285 light micrograph of toluidine blue stained semi-thin section. (a - c) Life stages of *L.*  
286 *inundata* analysed in this study. (a) Example of juvenile sporophyte at the  
287 developmental stage used in our isotope tracer experiments; the sporophyte is no  
288 longer attached to the gametophyte, has up to seven leaves and remnants of  
289 protocorms (yellowish, arrowed) with copious rhizoids emerging from the ventral side.  
290 (b, c) *L. inundata* at Thursely Common; (b) mature adult sporophytes in summer and  
291 (c) retreating adult sporophytes in spring, note the partially submerged creeping  
292 stems. (d-f) Protocorms of juvenile sporophytes are almost completely filled by an  
293 extensive system of intercellular spaces (d, arrowed), which is packed with swollen,  
294 pseudoparenchymatous, mostly collapsed hyphae (e, \*, f, \*). (g). Transverse section  
295 of root of mature sporophyte of *L. inundata* showing extensive fungal colonisation (\*).  
296 (h) In the roots of retreating sporophytes the fungus is largely confined to the epidermal  
297 and outermost cortical layers (h,\*). **Scale bars:** (a) 1 mm; (d) 500  $\mu\text{m}$ ; (g, h) 100  $\mu\text{m}$ ;  
298 (e, f) 50  $\mu\text{m}$ .

299

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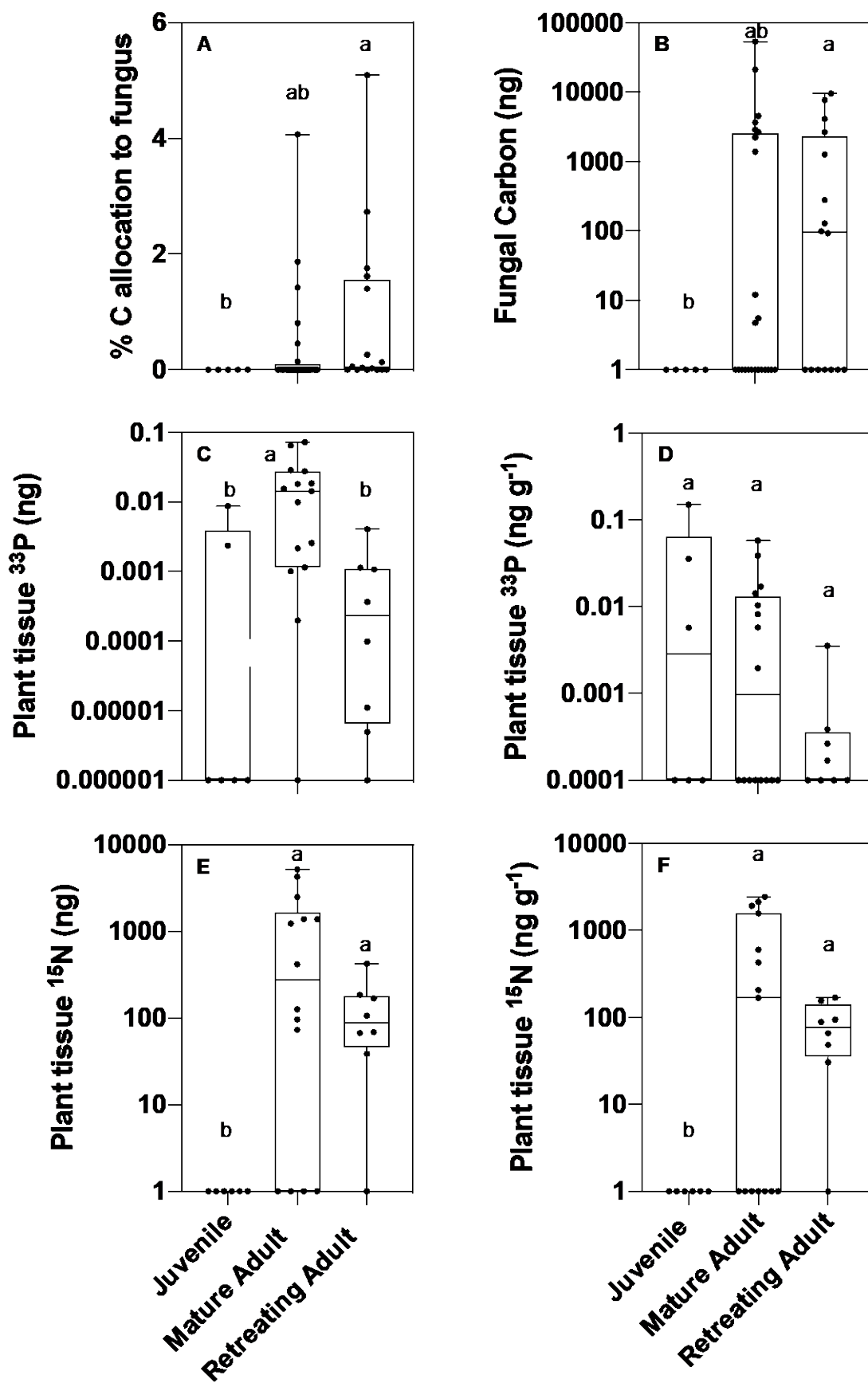
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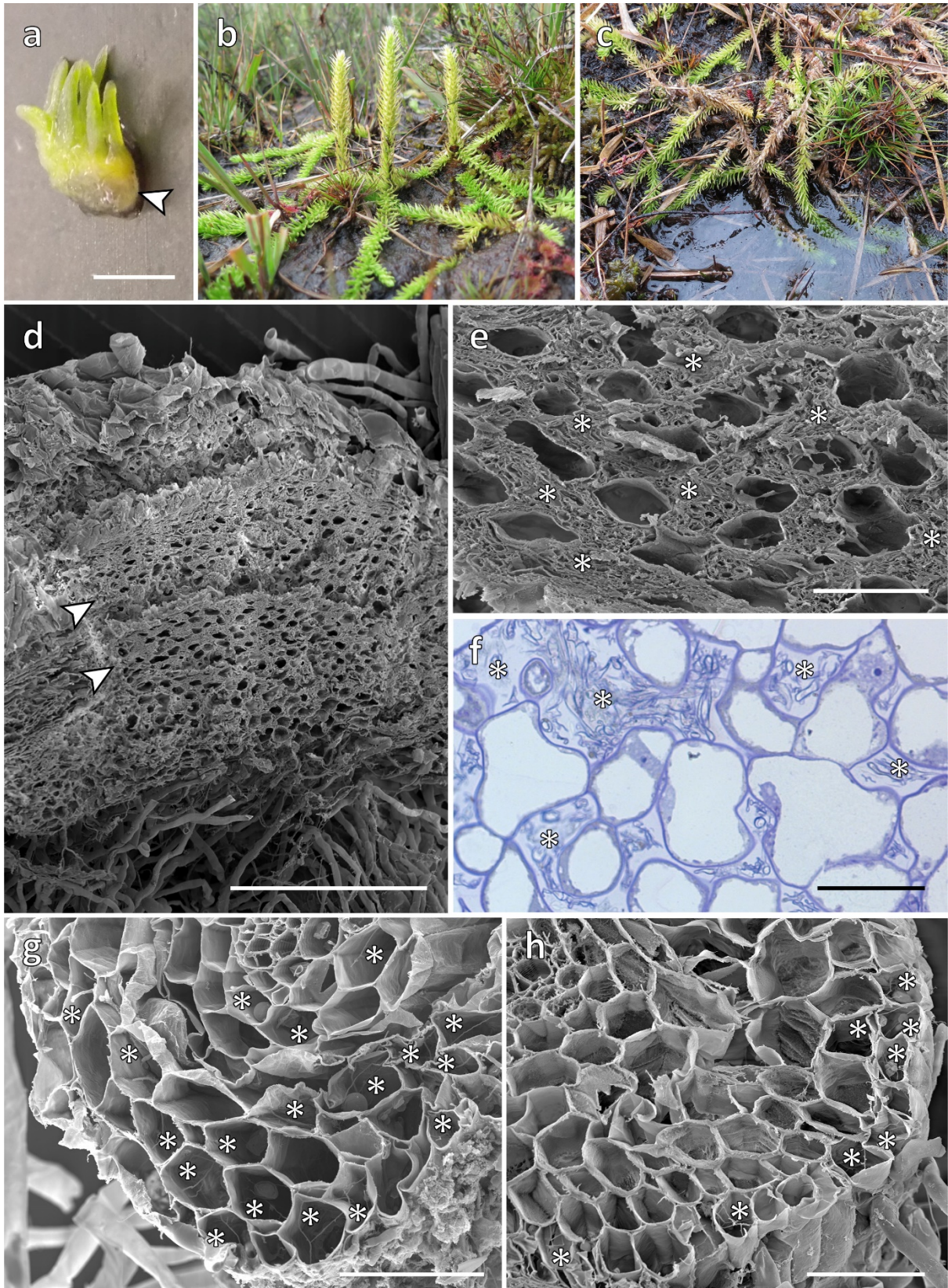
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411 **Figure 1. Carbon-for-nutrient exchange between *Lycopodiella inundata***  
412 **sporophytes (juvenile, mature adult and retreating adult) and *Mucoromycotina***  
413 **fine root endophyte (MFRE).** (a) Percentage allocation of plant-derived carbon to  
414 fungi within soil cores; (b) total measured plant-fixed carbon transferred to MFRE in  
415 soil by lycophyte sporophytes; (c) total plant  $^{33}\text{P}$  content (ng) and (d) tissue  
416 concentration ( $\text{ng g}^{-1}$ ) of fungal acquired  $^{33}\text{P}$  in juvenile, mature adult and retreating  
417 adult *L. inundata* plants; (e) total tissue  $^{15}\text{N}$  content (ng) and (f) concentration ( $\text{ng g}^{-1}$ )  
418 of fungal-acquired  $^{15}\text{N}$  in lycophyte sporophytes. In all panels, error bars show  
419 minimum to maximum values. Different letters represent where  $P < 0.05$  (Mann-  
420 Whitney U test). The absence of a bar denotes no transfer of carbon or nutrients. In  
421 panels (a) and (b),  $n=5$ ,  $n=24$ ,  $n=16$ ; in panels (c) and (d),  $n=5$ ,  $n=15$ ,  $n=8$ ; in panels  
422 (e) and (f),  $n=6$ ,  $n=15$ ,  $n=8$  for juvenile, mature adult and retreating adult sporophytes,  
423 respectively.  
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**Figure 2. Patterns of Mucoromycotina fungal colonisation in *L. inundata*.** *L. inundata* gametophytes, juvenile sporophytes (up to 7 leaves, remnants of protocorm, rhizoids) and roots of mature and retreating adult plants (both wild and experimental),

430 were either stained with trypan blue (Brundrett et al, 1996), fixed and embedded in  
431 Spur's resin following Hoysted et al (2019), or processed for scanning electron  
432 microscopy (SEM) (Hoysted et al. 2019), within 48 hrs of collection (Orchard et al,  
433 2017c). Scanning electron micrographs, except (a-c) digital camera images and (f)  
434 light micrograph of toluidine blue stained semi-thin section. (a - c) Life stages of *L.*  
435 *inundata* analysed in this study. (a) Example of juvenile sporophyte at the  
436 developmental stage used in our isotope tracer experiments; the sporophyte is no  
437 longer attached to the gametophyte, has up to seven leaves and remnants of  
438 protocorms (yellowish, arrowed) with copious rhizoids emerging from the ventral side.  
439 (b, c) *L. inundata* at Thursely Common; (b) mature adult sporophytes in summer and  
440 (c) retreating adult sporophytes in spring, note the partially submerged creeping  
441 stems. (d-f) Protocorms of juvenile sporophytes are almost completely filled by an  
442 extensive system of intercellular spaces (d, arrowed), which is packed with swollen,  
443 pseudoparenchymatous, mostly collapsed hyphae (e, \*, f, \*). (g). Transverse section  
444 of root of mature sporophyte of *L. inundata* showing extensive fungal colonisation (\*).  
445 (h) In the roots of retreating sporophytes the fungus is largely confined to the epidermal  
446 and outermost cortical layers (h,\*). **Scale bars:** (a) 1 mm; (d) 500  $\mu\text{m}$ ; (g, h) 100  $\mu\text{m}$ ;  
447 (e, f) 50  $\mu\text{m}$ .

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