# **Rhizosphere immunity: targeting the underground for sustainable plant health management**

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**Abstract**

Managing plant health is a great challenge for modern food production and complicated by the lack of common ground between the many disciplines involved in disease control. This perspective presents a concept of rhizosphere immunity, where plant diseases are considered as ecosystem level property emerging from networks of interactions between plants, microbiota and the surrounding soil matrix. These interactions can potentially extend the innate plant immune system to a point where the rhizosphere immunity can fulfill all four core functions of a full immune system: pathogen prevention, recognition, response and homeostasis. We suggest that considering plant diseases from a meta-organism perspective will be helpful for developing multidisciplinary pathogen management strategies that focus on steering the whole plant-microbe-soil networks instead of individual components. This could be achieved by bringing together the latest discoveries in phytopathology, microbiome research, soil science and agronomy to pave way towards more sustainable and productive agriculture.

**Introduction**

Plant pathogens can destroy up to 30% of global agricultural output [1], and hence, there is an urgent need to develop disease-proof cropping systems. Plants have evolved several physiological adaptations that can provide immunity to some of these threats [2]. Plant defense mechanisms against antagonists have long been considered in the context of plant immunity analogous to medicinal research [3]. However, this comparison is only valid to some extent and can be misleading as plants lack several aspects associated with a fully adaptive immune system [4]. One of the most reported limitations of plant defense is the absence of acquired immunity that allows immunological memory, which can be activated to eliminate re-infecting pathogens [5]. As a result, improving disease management by focusing on plant immunity offers limited prospects as innate resistance genes must be slowly built into the genome via breeding, while pathogens can easily overcome the resistance due to their relatively faster rate of evolution. Alternative approaches to complement the missing plant immune functions via genetic engineering [6] or by using extensive amounts of pesticides are problematic due to lack of legal framework, public acceptance and direct adverse effects on soil health [7,8]. Furthermore, high-yield agricultural strategies are inherently unstable in the long term and highly dependent on heavy external fertilizer input and strict control of unpredictable environmental parameters [9,10] . In order to improve the plant disease management, one solution is to shift away from the reductionist view, where the plant health is studied by focusing on individual components in isolation, to a more holistic framework where the plant immunity is considered to emerge as a result of interactions with plant-associated microorganisms and environmental conditions [11].

Plant immunity is typically viewed as a plant-centered process, where traits encoded by the plant genome determine the resistance to pathogens. This concept has in some extent been softened by the disease triangle concept where the environment is also considered to modulate the plant susceptibility to diseases. The plant-centered view has further been challenged by the growing evidence of the key role of microbes for the plant health and disease resistance. Because plants are never sterile, their physiology, development and immunity are deeply intertwined with associated microorganisms up to the point where they might become dysfunctional without the appropriate microbial partners [12]. Plants thus actively engineer their local environment, creating specific niches in their roots that are distinct from the surrounding soil matrix and often attractive for microbial growth.

Here we place special attention on the rhizosphere, the underground part of the plant consisting endorhizosphere, rhizoplane and ectorhizosphere [13], as the key target for an integrative management of plant immunity. The rhizosphere is one of the key exchange interfaces between plants and their environment, thanks to its high area, biological activity and interplay with the surrounding environment [14–16]. We collect evidence from different disciplines to support this concept which is analogous to mucosal immunity in animals [17]. We highlight the components that form the rhizosphere, how they can be combined into a single integrated concept of rhizosphere immunity and give examples how microbial interactions can extend the innate plant immunity to cover all properties of full adaptive immunity. Finally, we pinpoint the usefulness of this concept for the plant health at the practical level via the promotion of interdisciplinary collaborations and integration of different technologies into an innovative, multitarget plant protection strategy.

# ***Rhizosphere immunity: plant health at the interface between plant, soil and microbiome***

Hidden belowground, the rhizosphere can be seen as the powerhouse of plant immune system, where plants, microorganisms and soil together form a tightly connected network that has an essential role in preventing pathogen attack (Fig. 1a). The rhizosphere has long served as a target for interventions by highly active yet often disjointed research fields including phytopathology, soil science and microbiology. As a result, intervention strategies have typically been employed independently, which could partly explain their limited impact. We propose that instead of focusing individual components of the rhizosphere, intervention strategies should target the whole network formed by the plants, microbiota and the soil they reside in. The rhizosphere contains a vast pool of functional characteristics that are involved in pathogen control, with each compartment showing some analogy with the mammal immune system. We have divided these into three key components, plant-encoded, microbe-encoded and soil-determined traits, and next characterize and consider their interactions in the context of rhizosphere immunity.

**Plant-encoded traits.** The plant genome encodes several traits that together form an intricate innate immune system allowing plants to detect and fight against pathogens [18–20] (Fig. 1b). Plant-encoded immune functions are based on the recognition of conserved microbe-associated molecular patterns (MAMPs) that detect pathogens by binding to specific receptors [21,22]. These receptors activate defense responses on recognition of MAMPs, that limit or prevent the proliferation of pathogens on or within the plant [21,22]. Pathogens, in turn, have evolved to produce and secrete effector proteins that interfere with either the recognition of MAMPs, or the subsequent MAMP-triggered immune responses, leading to coevolutionary arms race with their plant host [23,24]. Plants resistance genes can confer plants quantitative or complete resistance to diseases [25], which also depends on the virulence of the pathogen. As a result, the genetic compatibility between the plant and the pathogen together determine whether a disease will develop. Whereas it has been shown that certain microbial pathogens can increase their infectivity during a single lifecycle through horizontal gene transfer [26], plants are less flexible and their resistance is more limited by the genetic material that they inherited. Moreover, while plants can respond to infections by systemically enhancing their immune defense, they do not have immunological memory that would help their immune system to improve recognise previously encountered pathogens. Unlike most animals [27], archaea and bacteria [28], acquiring immunity to a new pathogen for plants requires a mutation and selection process that stretches over many generations. While resistance genes can be combined and introduced to new varieties through plant breeding, it is a relatively slow and tedious process and ultimately can be overcome by rapidly evolving pathogens.

**Microbiome-encoded traits.** Rhizospheremicroorganisms form a dense biofilm around plant roots [29] and can contribute to disease suppression in multiple ways [30] (Fig. 1b). Thanks to vast diversity, the microbiome offers a substantial functional gene pool that supersedes the number of genes present in the plant genome by orders of magnitude. Furthermore, microbiome shows a certain level of self-organization and stability [31] that can directly benefits the host for example by promoting homeostasis [32]. Due to niche speciation, microbial species can coexist together in the rhizosphere by occupying subset of root space and consuming distinct sets of plant- and soil-derived resources. As a result, highly diverse microbial communities likely leave only few niches unoccupied and available for potential invading pathogens [33,34]. Moreover, as a side effect of the ongoing chemical interactions associated with microbial competition, several species produce inhibitory compounds that may restrict pathogen growth and virulence [35,36]. As a consequence, root-associated microbes have the potential to provide plants extended immunity when plants are associated with species that show antagonism towards the pathogen constraining its invasion [33,36,37].

***S*oil-determined characteristics.** Plant roots ‘bioengineer’ the soil matrix in their vicinity into a very different from the surrounding ‘bulk’ soil to the point that this difference could, in our opinion, be considered to form an individual component of the rhizosphere immunity (Fig. 1b). Moreover, the physicochemical properties of the soil can have deep legacy effects on the rhizosphere properties affecting pathogen suppression over multiple plant generations. For example, soil structure can constrain the ability a pathogen to move toward its host plant and get access to available nutrients, while soil pH can constrain pathogen growth and soil particles adsorb and immobilize pathogens or their toxins [38–40]. Soil porosity and structure could further affect local pools of biodiversity and water flow [41], which could both constrain or promote the passive movement of pathogens [42]. Altering the soil physicochemical properties by using different amendments is an established strategy to manage soil fertility [43]. However, it is still often a process of trial and error with considerable uncertainties how to match the input with the expected and predicted responses.

**Interactions between different components.** All the above components contribute to disease suppression on their own. However, all the individual components are also deeply interlinked with each other and could interactively provide more substantial effects on pathogen suppression. Below we give an overview of some representative interactions between these components and their expected effects on the rhizosphere immunity (Fig. 1c).

**Plant-microbiome interactions.** Plants recruit microorganisms, for example, by secreting root exudates consisting of a blend of nutrients and bioactive compounds [44–46] (Fig. 1c). These selected microorganisms will, in turn, interact with plant physiology and can modulate plant immune responses to pathogens [47].

**Plant-soil interactions.** Soil nutrient availability plays an important role in triggering plant defenses (Fig. 1c). Therefore, the availability of key elements such as phosphorus, iron or calcium can directly affect plant investment in pathogen defenses [48–50]. In return, plants affect soil elemental composition by taking up nutrients and adding carbon in the form of exudates and dead plant material further shaping interactions between pathogen and microbiota[50].

**Soil-microbiome interactions.**Soil structure and nutrient content are two major determinants for microbial community assembly [51–53] (Fig. 1c), which determines the composition and functioning of microbiomes, including their ability to suppress pathogens [54,55]. The interactions between soil and microorganisms are bidirectional, where microbial communities further change the soil structure and nutrient content by degrading organic matter, producing molecules binding soil particles together [56,57] or chelating available nutrients [58].

# ***Rhizosphere immunity: an immunity sensu stricto***

A major limitation of plant immunity is the lack of adaptive immunity. In contrast to animals, or even bacteria, plants do not have immunological memory that would allow them to recognize and trigger a robust secondary response against a previously encountered pathogen [5]. Resistance must thus be predetermined by their genome, making their immunity inflexible. In contrast, the whole rhizosphere can together form an extended immunity that can be considered to have all features of fully developed, adaptive immunity. We describe below how these characteristics match the four key medical characteristics of an immunity *stricto sensu*: prevention, detection, response and homeostasis [59] (Fig. 2).

**Prevention.** As the root system offers natural openings for plant pathogens entry, one of the primary functions of rhizosphere immune system is to prevent pathogens from getting inside the plant. The rhizosphere forms a constitutive physical barrier against most pathogens comparable to mammal mucosa. This barrier function is in part provided by the soil structure via various physicochemical mechanisms discussed above [38–40]. Also the plant itself forms a physical barrier against the pathogen through the chemical reinforcement of the root surface with suberin and lignin layers [60–62], while microorganisms contribute to disease prevention by competing for the physical space and nutrients on root surfaces, which often triggers the production of toxic compounds that can further repel the pathogen. Finally, this microbial activity can be further stimulated by the plant through the production and excretion of polysaccharides that induce bacterial biofilm formation [63].

**Detection.** If a pathogen can overcome the physical and microbiome-mediated competition and start multiplying in the rhizosphere, it may be still be detected and suppressed. Pathogens detection can occur at various levels. Plants can recognise MAMPs, such as surface molecules or effectors [21,22], or respond to damage resulting from early infections [64,65]. Alternatively, also the microbiome can ‘detect’ pathogens by responding to their presence. For example, certain pathogen virulence traits, such as fusaric acid production in *Fusarium* sp., can affect interactions with other microorganisms [66–68] while soil acidification caused by *Rhizoctonia solani* triggers changes in microbiome composition and activity [69]. The presence of the pathogen can also promote the reproduction of natural enemies, such as viruses [70],predatory bacteria [71], and protists [72], potentially triggering cascades in microbial trophic networks, which could feedback in the activation of plant immune responses.

**Response.** Pathogen presence can trigger a range of responses that will inhibit its further growth. Plant responses include apoptosis [62,73] and the production of defense compounds such as callose [74] At a microbiome level, molecular cues produced by the pathogen, or changes in the environmental conditions, can lead to enhanced expression of antagonistic traits, such as increased antibiotics production [69]. The accumulation of other microbial antagonists such as bacteriophages may also hamper future pathogen growth. Together, the response will reduce pathogen densities, or potentially, impose selection that leads to evolutionary trade-offs where increased resistance to antagonists comes with a cost of reduced virulence [75]. If antagonists become dormant after pathogen eradication (e.g. by forming spores), they may form a defensive reservoir that can be rapidly reactivated upon reinfection providing an acquired immunological memory to the rhizosphere.

**Homeostasis.** In addition to pathogen detection and eradication, homeostasis in the face of abiotic and biotic stresses is an essential function of plant health. The rhizosphere immune system degrades senescent or dying biological cells (from roots or microbes) and pollutants and agrochemical residues that can have negative impacts on plants. Accumulation of toxic compounds in the rhizosphere, e.g., virulence factors released by pathogens during infection, can also have harmful impacts on plant physiology or alter microbial community structure, functioning or soil ability to retain nutrients [76]. Each rhizosphere component contributes to homeostasis. The plant supplies carbon to the microbiome that can, due to their enzymatic arsenal, detoxify or degrade phytotoxic compounds, mycotoxins and pollutants [77,78], while plant compounds and cells form a protective barrier that prevents the entry of toxins . Finally, the soil itself can contribute to homeostasis through the inactivation and adsorption of pollutants and phytotoxic compounds to clays or humic acids[ 79,80].

# ***Rhizosphere immunity in the context of plant pathogen infections***

We will next discuss how rhizosphere immunity is linked with the emergence of plant diseases and discuss several ways it could guide in the development of rhizosphere management. We argue that when only the plant (Fig. 3a, see Plant-encoded traits section) or the soil matrix components are considered, rhizosphere immunity is mainly a constitutive and incapable of changing dynamically in response to infections. However, when microbiome component is included, rhizosphere immunity can also be viewed as an adaptive system where immunological memory is provided by pathogen-suppressive microbes than can constrain re-infecting pathogens within and between plant generations.

**Constitutive soil suppressiveness.**Plant and soil microbiologists worldwide have reported that some soils naturally protect plants from pathogens. This effect could be attributed to two underlying mechanisms, which we categorize here under ‘constitutive soil suppressiveness’ concept. Firstly, some soils might not simply offer suitable physico-chemical environment, *e.g.,* the right pH or nutrients, for the pathogen survival. However, soil suppressiveness driven by extreme abiotic conditions (low pH or poor nutrient availability) will likely be bad also for the plant growth either directly or by suppressing plant growth-promoting microbes. As a result, manipulations aiming to relieve stress caused by abiotic growth conditions could also reduce the soil suppressiveness. Alternatively, soil suppressiveness could be due to the properties of the microbial community that could prevent the growth of pathogens (often classified as general soil suppressiveness [81]). Although the exact nature of suppressive microbiomes is still debated, suppressive soils often have a high prevalence of antimicrobial genes [54] or are overrepresented by microbes that can efficiently compete with the pathogen for soil- and root-associated niches [33]. Soil suppressiveness can occur naturally [54] or be induced by cropping regime [82], soil organic amendments [83] or microbial inoculants [36]. While microbiome-mediated suppressiveness can become dynamic (see next chapter), in the constitutive sense, it is ephemeral and often quickly lost or disrupted due to unfavorable soil physicochemical properties or by improper agricultural management [84].

**Acquired rhizosphere immunity.** The established definition of plant immunity comprised of well-described salicylic acid-mediated systemic acquired resistance [85] and the jasmonate-dependent induced systemic resistance [86,87] can change considerably when placed in a rhizosphere microbiome context. This extended, microbiome-mediated effect on innate plant immunity has been described as “cry for help” [86]. In addition to directly repelling pathogen via the production of pathogen-suppressing compounds [86], some exudates can be used to recruit and activate plant-beneficial microbes [88,89] (Fig. 3c). For example, plants can secrete certain compounds that increase the relative abundance of antagonistic species, activate the expression of antimicrobial traits of existing microbiota, or favor microorganisms capable of directly stimulating plant immunity [89] (Fig. 3c). This accumulation of protective microbiome could occur within a few plant generations (also referred to as specific suppressiveness) as illustrated by the take-all decline in wheat [30,90]. In contrast, in case of *Fusarium* wilt of strawberry, several plant generations are needed for the accumulation of an antagonistic microbiome that can efficiently prevent further reinfections [91]. Moreover, in addition to bacteria, also other beneficial microbes such as phages, protists or nematodes could be responsible for the active elimination of pathogens. Crucially, if these consumers can persist in the soil microbial reservoir for a prolonged time, they could provide immunological memory (referred to as soil immune response, Fig. 3d) to suppress re-infecting pathogens during the current and future plant generations [37,55,92] .

**Multicomponent immunity.**A major strength of the rhizosphere immunity is that it allows combining different components of disease resistance under one unifying concept of immunity. One excellent example of the interactive effects and feedbacks between multiple components is the interplay between soil abiotic properties, plant growth and microbiome recruitment. Soil physico-chemical properties can impose selection on the microbiome, potentially affecting its ability to suppress pathogens by changing microbial gene expression or community composition. Soil properties can also directly affect the plant growth, which can further have feedback loops on microbial community composition and functioning including the growth and abundance of the pathogen. As a result, changing one component could have cascading effects on the other two and vice versa. Predicting and manipulating plant health thus requires a specific understanding of each component and the interactions between them.

# ***Rhizosphere immunity as a theoretical framework for integrative plant disease management***

Rhizosphere immunity could potentially offer an interdisciplinary framework to understand and manage plant health using integrated and interdisciplinary approach combining plant biology, microbiology and soil sciences. Instead of making the study of each individual component redundant, the main of the rhizosphere immunity is to better understand the interactions and interdependencies between them viewing agricultural systems as ecological communities. Below we discuss potential practices that fall within the presented framework and describe how rhizosphere immunity could help in developing integrated pathogen management strategies (Fig. 4).

**Pathogen-centered management.** Pesticides are widely used to control pathogens to which plants do not have resistance. While pesticides are generally effective in suppressing pathogens in the short term, they can select for resistant pathogens potentially leading to a downward spiral of increasing pesticide doses and even more severe disease outbreaks. Crucially, pesticides are not pathogen-specific, causing significant collateral damage to commensal and beneficial soil microbiota [93] linked with declined nutrient cycling [94] and removal of toxic compounds [95]. These microbiome effects could also indirectly alter plant immunity, the direct pathogen suppression by the microbiota and the homeostasis of the rhizosphere. Considering the key importance of rhizosphere for the plant health, it is crucial to develop a new generation of pesticides that specifically target pathogen or stimulate specific plant immune responses (e.g., activation of jasmonic acid signaling [45,87]). Alternative non-pesticide control agents, such as highly specific bacteriophages, should also be considered [96] to precision control the pathogen without causing negative side effects on surrounding plant microbiome.

**Microbiome-centered management.** Application of probiotic microbes as inoculants could improve pathogen suppression [33,36]. One long standing problem with microbial inoculants is the mismatch between *in vitro* and *in vivo* efficacy and relatively low establishment rates in field conditions due to varied microclimatic conditions, physiochemical soil properties and native locally adapted microbial populations. One way to improve this would be to better match the inoculated microbes with the prevailing environmental conditions they will experience at the site of inoculation. Alternatively, instead of introducing new bacteria in the soil, bacteriophages could be used to selectively remove pathogen (or other positively associated bacterial taxa) from the soil [75]. For example, it has been shown that phages can be used in combination with antibiotics-producing bacteria [75] or with each other to increase the efficacy of pathogen suppression [96]. Moreover, instead of focusing solely on density dynamics of the pathogen, phages have been shown to drive rapid pathogen evolution where the increased level of phage resistance is traded off with virulence and high growth resulting in weakened pathogen populations [96].

**Plant-centered management.** Breeding plants with increased disease resistance has played an important role in improved plant pathogen control. However, breeding plants is a slow and expensive process and further complicated by difficulties in identifying the right set of genes that often in combination are responsible for the resistance. Moreover, expression of resistance mechanisms usually comes with a cost of reduced plant growth [24]. While genetic engineering has recently shown promise, especially when the resistance genes derived from the wild relatives are stacked and recombined in the domestic cultivars [97], the broader use of genetically modified (GM) plants is still held back by regulatory and legal restrictions. Instead of focusing resistance genes, a new promising approach is to breed plants to promote the growth of specific microbes as differences in microbiome composition between cultivars can explain a large part of their sensitivity to pathogens [98–101]. Such an approach could restore the natural ability of plants to recruit beneficial microbes, which could have got lost during the development of modern cultivars.

**Soil-centered management.** Amendment of the soil with organic matter, bio-organic fertilizer, green manure or lime to adjust pH can improve plant immunity and microbiome suppressiveness [83,102–104]. However, the processes through which the incorporated amendments result in reduced disease incidence remain largely unknown, reducing the predictability and repeatability of the process. Smart soil management combining prebiotics with beneficial microbial inoculants could unlock new benefits by concurrently shifting the soil nutritional balance in combination with microbiome functioning [105]. We thus propose that soil management should be a key component of all integrated management approaches.

**Conclusions.**

In the context of rapidly evolving pathogens, global warming and demand for low-input agricultural systems, new integrated and sustainable pest management strategies are of utmost importance (Fig. 4). While considerable effort has been made to develop environmentally friendly ways to control plant diseases such as biological pesticides, resistant plant cultivars, soil amendment practices and microbial inoculants, these management strategies are still mostly applied in isolation. As a result, we lack a holistic framework where multiple management approaches are employed simultaneously to improve plant health. In this perspective, we propose rhizosphere immunity as a potential framework for understanding and manipulating complex plant-soil agricultures using community and ecosystem approach. The key tenet of our approach is that in order to predict and manage plant health, it is important to not only understand each component of rhizosphere immunity in isolation, but crucially, also how these components interact and are affected by each other. More research is still needed to better understand the relative importance of different components of rhizosphere immunity and how they can be ranked and measured objectively using standardized methods. To achieve these goals, it is vital to bring together industrial stakeholders, end-users and researchers working in different scientific subdisciplines to allow efficient exchange of knowledge and to foster multidisciplinary collaborations. While such interactions can be promoted via conferences and joint funding schemes, the effort has also put on finding a common language and terminology that allow efficient communication between interacting parties. Moreover, issues related to intellectual property and legal framework needs to be considered to better recognise the practical limitations from the academic, industrial and end-user perspective at both local and global levels. In practice, integrated pathogen disease management strategies could include a combination of new resistant plant cultivars (via breeding or GM), more defined organic amendments that can selectively changes the nutritional balance of the soil, narrow-range pesticides and herbicides with low collateral damage to surrounding ecosystems and high precision, and multi-functional microbial inoculants that can be engineered to match the local environmental conditions at the site of inoculation.

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**Compliance with ethics guidelines**

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# Figure legends



**Fig. 1** Overview of the components of the rhizosphere immunity. (A) The rhizosphere can considered to be a meta-organism encompassing interactions between the plant, microbiome, pathogen and the surrounding soil matrix. Each of these components can exert independent (B) and interactive effects on plant health (C), making rhizosphere immunity an emerging property of the whole agricultural ecosystem.



**Fig. 2** Mechanistic contributions of the rhizosphere components (plant, soil and microbiome) to the key functions associated with immunity of the rhizosphere system. In reference to the medical definition of immunity, these traits are classified into pathogen prevention, pathogen detection, response to pathogen presence and rhizosphere homeostasis.



**Fig. 3** Rhizosphere immunity can combine several reported mechanisms underlying plant resistance into a whole system approach. (A) Breeding or engineering pathogen resistance into the plant genome can give plants ability to directly suppress or defense against pathogens. (B) Soil suppressiveness, the natural ability of soils to constrain pathogen growth and prevent disease onset, has been consistently linked to direct inhibition of pathogens by soil-dwelling microorganisms. (C) In the “cry for help” hypothesis, plants respond to the presence of pathogen by actively recruiting microorganisms that directly inhibit pathogens or have positive effects on the activation of plant innate immunity. (D) In the soil immunity hypothesis, pathogen presence triggers changes in the soil structure that can shift the composition of the microbiome towards a more suppressive configuration.



**Fig. 4** Integration of rhizosphere immunity in plant disease management. In addition to researchers and scientists, it is important to bring together industrial stakeholders, end-users, legal partners and policymakers. Efficient exchange of knowledge and new multidisciplinary collaborations could be achieved through interdisciplinary conferences, workshops and funding calls and development of common terminology and language. Issues related to intellectual property and legal framework also needs to be considered to better understand the practical limitations from the academic, industrial and end-user perspective at local and global levels.