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1	A limited role for unforced internal variability in 20 th century warming.
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ABSTRACT

The early 20th century warming (EW; 1910-1945) and the mid-20th century 23 cooling (MC; 1950-1980) have been linked to both, internal variability of the 24 climate system and changes in external radiative forcing. The degree to which 25 either of the two factors contributed to EW and MC, or both, is still debated. 26 Using a two-box impulse response model, we demonstrate that multidecadal 27 ocean variability was unlikely to be the driver of observed changes in global 28 mean surface temperature (GMST) after 1850 A.D. Instead, virtually all (97-29 98%) of the global low-frequency variability (> 30 years) can be explained 30 by external forcing. We find similarly high percentages of explained vari-31 ance for inter-hemispheric and land-ocean temperature evolution. Three key 32 aspects are identified which underpin the conclusion of this new study: inho-33 mogeneous anthropogenic aerosol forcing (AER), biases in the instrumental 34 sea surface temperature (SST) datasets, and inadequate representation of the 35 response to varying forcing factors. Once the spatially heterogeneous nature 36 of AER is accounted for, the MC period is reconcilable with external drivers. 37 SST biases and imprecise forcing responses explain the putative disagreement 38 between models and observations during the EW period. As a consequence, 39 Atlantic Multidecadal Variability (AMV) is found to be primarily controlled 40 by external forcing too. Future attribution studies should account for these im-41 portant factors when discriminating between externally-forced and internally-42 generated influences on climate. We argue that AMV must not be used as a 43 regressor and suggest a revised AMV index instead (North Atlantic Variability 44 Index; NAVI). Our associated best estimate for the transient climate response 45 (TCR) is 1.57 K (± 0.70 at the 5-95% confidence level). 46

47 1. Introduction

The global temperature evolution over the instrumental period is conventionally attributed to the 48 combination of external forcing and internal variability (Stott et al. 2000; Bindoff et al. 2013; Flato 49 et al. 2013). Virtually all of the warming since 1950 is attributed to human influences (Stocker 50 et al. 2013; Jones et al. 2013, 2016; Ribes et al. 2017). Yet due to the loosely constrained nature 51 of magnitude and evolution of AER, there continues to be a fierce debate about the cause of 52 multidecadal GMST fluctuations present in the instrumental record (Shiogama et al. 2006; Booth 53 et al. 2012; Zhang et al. 2013; Thompson et al. 2015). Most prominently, the origin of the EW 54 and MC periods, thought to be linked with North Atlantic (NA) ocean variability and commonly 55 expressed in terms of AMV (Delworth and Mann 2000; Knight et al. 2005, 2006), is still hotly 56 contested because of the difficulties to disentangle the contributions from internal and external 57 drivers at different timescales (Brönnimann 2009; Mann et al. 2014; Zhang et al. 2016; Clement 58 et al. 2016; Vecchi et al. 2017; Sutton et al. 2017; Hegerl et al. 2018). 59

Conventionally, the AMV has predominantly been attributed to internal ocean variability, which 60 in turn has been linked to changes in the Atlantic Meridional Overturning Circulation (AMOC) 61 as a deep ocean driving mechanism on multidecadal timescales (Zhang and Wang 2013; Yeager 62 and Robson 2017). While stochastic atmospheric flux forcing is thought to influence SSTs on 63 shorter timescales (Roberts et al. 2013; Duchez et al. 2016; Josey et al. 2019), associated with 64 changes in the North Atlantic Oscillation (NAO) index (Hurrell and Deser 2009), the prevailing 65 view regarding NA SST changes on longer timescales is that large internal variations are superim-66 posed on the anthropogenic warming trend. However, in recent years, external forcing has been 67 shown to contribute to multidecadal swings in the AMV region (Otterå et al. 2010; Murphy et al. 68 2017; Bellucci et al. 2017), suggesting a reduced role for internal ocean dynamics. Changes in 69

AER (Booth et al. 2012; Bellomo et al. 2018) as well as periods of strong volcanic activity (Iwi et al. 2012; Knudsen et al. 2014; Pausata et al. 2015; Swingedouw et al. 2017) have been linked to these changes. Also, it has been demonstrated that AMV-like SST pattern can be reproduced in slab-ocean experiments (Clement et al. 2015, 2016; Bellomo et al. 2018). Hence internally generated low-frequency GMST variations are increasingly thought to play only a smaller role, with Pacific ocean variability to be more recognised as a pacemaker for global temperature (Schurer et al. 2015; Dong and McPhaden 2017).

While there is no debate about the existence of aerosol-related dimming and brightening (Wild 77 et al. 2007; Wild 2009) due to a huge array of supporting data from observations (Boers et al. 78 2017; Dumitrescu et al. 2017; Manara et al. 2017) and modelling (Shindell et al. 2013; Wilcox 79 et al. 2013; Rotstayn et al. 2015; Dallafior et al. 2016; Chung and Soden 2017), its impact on the 80 AMV is less certain. Many studies do not (Huss et al. 2010; Chylek et al. 2014) or insufficiently 81 (Ting et al. 2009; Zhang et al. 2013) incorporate or acknowledge AER, which potentially leads to 82 misattribution of cause (Zhang et al. 2016; O'Reilly et al. 2016) and effect (Chylek et al. 2009; 83 Wyatt et al. 2012; Tung and Zhou 2013; Pasini et al. 2016; Levine et al. 2018). Arguments for 84 the presence of an internally-generated AMV based on ostensible pseudo-oscillatory behaviour in 85 instrumental, proxy, or model data are unconvincing (Singh et al. 2018), and it is noted that such 86 behaviour can arise from statistical artefacts alone (Vincze and Jánosi 2011; Cane et al. 2017). 87 Regression-based methods are thereby particularly susceptible to conflating internal variability 88 with forced responses because of strong covariance between the predictors (Mann et al. 2014; 89 Stolpe et al. 2017), yet studies that use the AMV as regressor or explanatory factor continue to 90 be published despite the lack of an unequivocal physical underpinning (Lewis and Curry 2018; 91 Rypdal 2018; Shen et al. 2018; Zhang et al. 2018; Folland et al. 2018). 92

We argue that any attribution exercise that does not sufficiently account for the spatio-temporal AER changes will invariably produce unreliable and erroneous results. Incorporating now better quantifiable biases in the instrumental SST record, we demonstrate that a carefully designed analysis (that avoids overfitting) yields a surprisingly high level of agreement between our model and observations without the need to infer additional unexplained internal variability. We endeavour to highlight the pitfalls associated with attributing and identify the shortcomings in representing the externally forced temperature responses.

Since attempts to estimate the magnitude of internal variability by means simple climate models 100 are plagued from dissatisfying low correlations with observations (Aldrin et al. 2012; Skeie et al. 101 2014), here we use a refined two-box impulse response model framework which accounts for fast 102 and slow responses to forcing perturbations in the climate system. To constrain the complexity of 103 the model, we introduce a novel TCR adjustment factor for different forcing agents that is gov-104 erned by robust physical factors. Apart from Northern Hemisphere (NHem) and GMST (Global), 105 we also analyse Southern Hemisphere (SHem), land surface air temperature (Land) and SSTs 106 (Ocean), expanding on previous GMST-only analyses (Mann et al. 2014; Dong and McPhaden 107 2017) to better understand the impact of radiative forcing changes on surface temperatures. We 108 recommend all impulse response or energy balance model studies use land, ocean, and hemi-109 spheric temperature records with our dedicated set of model parameters as separate benchmark 110 tests to robustly evaluate model performance. 111

112 2. Radiative forcing and observational data

¹¹³ We use the latest well-mixed greenhouse gas (WMGHG) radiative forcing (Etminan et al. 2016; ¹¹⁴ Meinshausen et al. 2017) and the gridded aerosol community emission dataset (CEDS) (Hoesly ¹¹⁵ et al. 2017), including sulphur dioxide (SO₂), ammonia (NH₃), black carbon (BC), and organic carbon (OC). For solar forcing, we use sunspot numbers from the Greenwich Royal Observatory
(Wilson and Hathaway 2006), scaled to solar forcing according to Dewitte and Nevens (2016).
Stratospheric aerosol optical depth (AOD) data from explosive volcanic eruptions (Crowley et al.
2008; Crowley and Unterman 2013) are scaled to match NASA-GISS volcanic forcing data (Sato
et al. 1993), and updated to include recent smaller eruptions (Vernier et al. 2011; Solomon et al.
2011; Arfeuille et al. 2014; Schmidt et al. 2018). Fig. 1a shows our revised forcing estimates.

The global direct radiative forcing for each aerosol component (SO₂, NH₃, BC, OC) is derived 122 by scaling the current emissions to the AR5-forcing estimate for 2011 (Myhre et al. 2013; Stocker 123 et al. 2013). Using BC emissions over North America, we account for enhanced Arctic warming 124 during the first half of the 20th century (Johannessen et al. 2004; McConnell et al. 2007; Mc-125 Connell and Edwards 2008; Suo et al. 2013) (orange shading in Fig. 1b). The indirect forcing 126 of -0.45 W/m² is mostly a function of SO₂ (90%; 10% for OC). While considerable uncertainty 127 regarding aerosol-cloud effects exist (Carslaw et al. 2013; Regayre et al. 2014; Nazarenko et al. 128 2017; Lohmann 2017), the best estimate for indirect AER in AR5 has not been fundamentally 129 challenged since. Together with the direct effects, we obtain a total AER of \sim -0.55W/m² in ac-130 cordance with AR5 (Fig. 1b), which is set to -0.75W/m² pseudo-effective global aerosol radiative 131 forcing (ERF) in our response model framework (Fig. 1b, c). The total ERF estimate is guided 132 by a recent review by Forest (2018), which is slightly lower than the best estimate for ERF of 133 -0.9W/m² published in AR5. We note that other recent research has also suggested that AER ERF 134 might be lower (Stevens 2015; Myhre et al. 2017), essentially reflecting arguments for stronger BC 135 warming effects (Bond et al. 2013; Myhre and Samset 2015) and less cooling due to noticeable 136 SO₂ reductions in China since 2006 (Smith et al. 2011; Klimont et al. 2013). 137

We use Berkeley Earth Land/Ocean (BE) (Rohde et al. 2012), HadCRUT4-Cowtan/Way (Cru4CW) (Cowtan and Way 2014; Cowtan et al. 2015), HadISST2 (Titchner and Rayner 2014;

Kennedy et al. 2017) and OSTIA (Donlon et al. 2012) as observational data. We note that there 140 are indications that the land datasets may still underestimate warming in northern areas (Wang 141 et al. 2017; Way et al. 2017). Since Cru4CW uses HadSST3 data (Kennedy et al. 2011) over 142 oceans, we developed an additional composite product with Cru4CW over land and HadISST2 143 (1850-1985; preliminary release available only until 2010) and OSTIA data (1986-now; calibra-144 tion period 1986-2005) over ocean to reflect the full range of available SST products (hereinafter 145 referred to as HadOST). To obtain land and ocean proxies, ocean points that are covered with sea 146 ice are treated as land points. The sea ice extent to generate the ice mask is taken from HadISST2 147 and OSTIA. The same mask is applied to Cru4CW and BE. 148

Due to continuous problems in currently available SST datasets, mainly manifest as warm bias 149 as a result of changing SST sampling methods (from bucket to engine-room intake measurements) 150 during World War II, associated with changing fleet composition (Karl et al. 2015; Hansen et al. 151 2016; Kent et al. 2017), Cowtan et al. (2017) have recently proposed a novel method to address 152 the WWII bias using island and coastal weather stations only. Inspired by the idea, we replicate 153 their analysis with a slightly simplified methodology. We use a mask where grid boxes over land 154 (adjacent to ocean) and over ocean (along coastlines) are selected, including islands. The global 155 average of all such subsampled ocean grid boxes establishes our new SST proxy. The two coastal 156 time series are scaled to match the 1980-2016 global SST trend (see Cowtan et al. (2017) for 157 details on the scaling method) as it is deemed the most reliable period in the marine instrumental 158 record (Rahmstorf et al. 2017). 159

The results are shown in Fig. 1d for HadOST and BE and in Fig. 1e for ERSSTv4 and GHCNv3 as used in GISTEMP (Hansen et al. 2010). The scaling factors are provided in the figure legend. In both cases, the two coastal records (derived from HadISST2 and ERSSTv4) show excellent agreement during the calibration period. As expected, the land scaling factor is lower in agreement

with amplified warming trends over land. The land and ocean proxies agree after 1920 and show 164 only minor deviations before 1920 (Fig. 1d). The HadOST proxies (land and ocean), suggest that 165 HadISST2 is reliable with marginal biases between 1880-1940. We find much less agreement 166 between GHCNv3 and ERSSTv4 before 1980. Our analysis further suggests that ERSSTv4 has 167 a substantial cold bias between 1900-80 as well as a spurious warm bias during WWII (Fig. 1e). 168 While by no means perfect, this straight-forward analysis is at least indicative that SSTs in general 169 and ERSST in particular (versions 4 and 5 are almost identical throughout the period of coverage) 170 are still impacted by substantial unresolved inhomogeneities. In our main analysis we discard 171 GISTEMP and apply the following correction factors to HadOST, Cru4CW and BE during four of 172 the WWII years (1942-45): NHem = -0.04° C, Global = -0.08° C, SHem = -0.12° C and Ocean = 173 -0.18°C. The remaining years in the time series remain unchanged. We discuss the implications in 174 section 4. 175

Finally, we use historical climate simulations from the Coupled Model Intercomparison Project (CMIP5) (Taylor et al. 2012) and an ensemble of the UK MetOffice HadCM3 model (Euro500) (Schurer et al. 2014) to estimate warming ratios and multidecadal internal variability.

3. Impulse response model and uncertainty

Following the method introduced in earlier work (Otto et al. 2015; Haustein et al. 2017), (vaguely similar to the analysis presented in Lean and Rind (2008) and Lean (2018)) we employ a two-box impulse response model framework that accounts for fast and slow temperature (T) changes in response to external forcing factors (*comp*: WMGHGs, anthropogenic aerosols (AER) and volcanic eruptions (VOL)). The fast component can be associated with the ocean mixed layer response whereas the slow component approximates the response of the deep ocean (Li and Jarvis 2009):

$$\frac{dT_j}{dt} = \frac{q_j \cdot F - T_j}{d_j}; T_{comp} = \sum_{j=1}^2 T_j$$
(1)

$$TCR_{comp} = F_{2xCO_2} \cdot \left(q_1 \cdot \left(1 - \frac{d_1}{70} \left(1 - e^{-\frac{70}{d_1}} \right) \right) + q_2 \cdot \left(1 - \frac{d_2}{70} \left(1 - e^{-\frac{70}{d_2}} \right) \right) \right)$$
(2)

$$ECS = F_{2xCO_2} \cdot (q_1 + q_2) \tag{3}$$

More details can be found in Millar et al. (2017). The forcing due to doubling of $CO_2(F_{2xCO_2})$ is 187 3.71 W/m^2 . The factor q_j (integrated contribution for response j) can be determined using Equa-188 tion (2) and (3) with a defined set of values for TCR and ECS. Our chosen TCR range encompasses 189 values from 1.1-2.1K, with an associated ECS range of 2.0-4.0K, in line with IPCC AR5 estimates 190 (Stocker et al. 2013). As TCR/ECS-ratios derived from observational data are plagued by a vari-191 ety of shortcomings (Armour 2017; Proistosescu and Huybers 2017; Marvel et al. 2018), we apply 192 the CMIP5 mean of ~ 0.53 as our central TCR/ECS-ratio estimate, supported, for example, by a 193 reasonably good match of measured and simulated ocean heat uptake (Cheng et al. 2016). The 194 associated adjustment factors for NHem, SHem, Land and Ocean as well as for AER and VOL 195 forcing are introduced below. 196

¹⁹⁷ The slow response time (d_2) is taken from Geoffroy et al. (2013a) (320 years), which included ¹⁹⁸ deep ocean feedbacks in contrast to accompanying work (Geoffroy et al. 2013b). Given that ¹⁹⁹ the fast response time (d_1) of 4 years suggested in the same study (Geoffroy et al. 2013a) relies ²⁰⁰ on estimates from GCM simulations, we follow the approach presented in Rypdal (2012) and ²⁰¹ double d_1 to 8 years, which is in line with coefficients presented in Boucher and Reddy (2008) ²⁰² based on idealised simulations undertaken with the HadCM3 model. It is argued that observed temperatures show a prolonged/delayed response due to mediating effects intrinsic to our climate system (Emile-Geay et al. 2008; Santer et al. 2014; McGregor et al. 2015) which may be less well represented in many GCMs (Le 2017). These estimates of d_1 and d_2 yield the highest correlation with observations.

As far as the response to AER is concerned, Shindell (2014) and Marvel et al. (2016) have 207 highlighted the importance of different hemispheric treatment of the heterogeneous aerosol load. 208 The conceptual idea is to have an enhanced TCR for AER due to its preponderance over land 209 as a result of the skewed spatial distribution of aerosols. Differential heat capacities over land 210 and ocean (and therefore implicitly the hemispheres) lead to considerably different response times 211 over land and ocean, associated with inhomogeneous hemispheric warming rates that are medi-212 ated by cross-equatorial energy transports (Loeb et al. 2016; Stephens et al. 2016) for all forcing 213 agents. Having said that, aerosols are transported over vast distances (Uno et al. 2009; Schulz et al. 214 2012), affecting oceans directly (due to albedo effect) and indirectly as well (due to cloud effects, 215 particularly over formerly pristine areas), despite very low direct emissions over oceans mainly 216 from ship exhaust (Kunkel et al. 2013; Shindell et al. 2013). Therefore, Ocean aerosol emissions 217 are not a suitable proxy for the associated ocean temperature response. To remedy the problem, 218 the inter-hemispheric exchange of aerosol-induced temperature responses has to be accounted for 219 appropriately using coupling factors (introduced below). 220

The differential warming requires dedicated TCR calibration factors for the WMGHG, VOL and AER induced temperature responses. To obtain a plausible and robust set of such calibration factors, we use observed Transient Warming Ratios (TWR) between NHem and SHem as well as Land and Ocean. In Fig. 2, the temperature responses to total anthropogenic (a, b), WMGHG (c, d), AER (e, f) and VOL (g, h) are shown. Decadally averaged warming ratios are provided above

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²²⁶ or under each graph. All data are low-pass filtered with an smoothing radius of 5 years. The TWR ²²⁷ is obtained during the 30 year period of strongest transient warming.

Given that TWRs for WMGHG, AER and VOL can only be inferred from GCMs, we apply a 228 scaling factor which represents the difference between observed and all-forcing TWRs. Assuming 229 that the observed TWR (red shaded area in Fig. 2a, b) is our target ratio, the responses in HadCM3 230 are scaled accordingly. HadCM3 is used because it provides a small ensemble of simulations 231 (mainly drawn from the Euro500 experiment) which is consistent across the experiments. The 232 TWR in the historical HadCM3 ensemble is 1.7, compared to 2.8 in HadOST (Fig. 2a). Hence a 233 scaling factor of ~ 1.6 is applied to the TWR deduced from the WMGHG and AER ensemble of the 234 same model in order to correct for the underestimated TWR in the historical HadCM3 simulations. 235 The resulting inferred TWR (hereinafter referred to as TWRD; D = diagnosed), which is then used 236 in the response model, is provided in the boxes at the bottom of Fig. 2. 237

Since the bulk of the VOL response takes place on the fast timescale (1-10 years) and thus differ from WMGHG related responses (Ding et al. 2014), we refrain from scaling and use the TWR from HadCM3 directly (consistent with above-mentioned findings in Boucher and Reddy (2008) regarding HadCM3's fast response time). Note that the VOL responses in Fig. 2g, h are shown for the full 1500-1999 period in contrast to the shorter 1850-1999 (1850-2017) period for all other scenarios.

In addition, since we do not know the resulting warming ratios in the response model a priori when we impose the inferred TWRD, we compare them with the posteriori TWRs (hereinafter referred to as TWRE; E = estimated) in order to validate our approach. We find that, for example, the TWRD for WMGHGs (TCR of 2.65*K* over Land and 1.11*K* over Ocean) of ~2.4 results in a TWRE of ~2.2 (see Fig. 2d). We therefore argue that our method is reasonably well constrained to provide a robust answer. All TCR calibration factors based on the deduced TWRDs (and shown at the bottom of Fig. 2) are summarised in the upper box in Fig. 3. We would like to point out that these calibration factors modulate the TCR/ECS ratio and are used for the full range of TCR and ECS values, respectively, not only the best estimate. The latter is provided at the top of Fig. 3 as well, together with the TCR for AER effective forcing which is ~40% higher (best estimate = 2.2*K*) than that of WMGHGs (best estimate = 1.6*K*), consistent with findings in Rotstayn et al. (2015) and in pursuit to reflect the higher aerosols load over land.

To estimate the TCR calibration factor for AER, hemispheric and land-ocean coupling factors need to be determined. They reflect the above-mentioned fact that inter-hemispheric energy exchanges in response to the heterogeneous distribution of AER need to be balanced. Conveniently, the coupling factors are an emergent property and as such a function of the hemispheric area weighting factors, which are strictly interlinked and hence constrained as follows (example for WMGHGs):

$$T_{GHG}^{Global} = 0.5 \cdot T_{GHG}^{NHem} + 0.5 \cdot T_{GHG}^{SHem}$$
$$= 0.32 \cdot T_{GHG}^{Land} + 0.68 \cdot T_{GHG}^{Ocean}$$
(4)

Note that the Land fraction is marginally >30% because areas covered with sea ice are treated as land throughout the analysis. Apart from the area-weighted constraint, the coupling factors are also dependent on the emission ratio, i.e. the ratio between the hemispheric (and land/ocean) and the total global aerosol emission strength, which in turn determines the appropriate fractional contribution to match the inferred AER-TWRD (see Appendix A for more details). The resulting coupling factors are 3.9 (ratio of 1.47 and 0.38, which corresponds to 85% NHem and 15% SHem AER contribution for NHem AER and vice versa for SHem AER) and 2.1 (ratio of 1.46 and 0.7,

which corresponds to 70% Land and 30% Ocean AER contribution for Land AER and vice versa 270 for Ocean AER). These factors are also provided in the bottom box of Fig. 3, together with all 271 other parameters used in the response model. Global temperature trends for the 1978-2017 period 272 in HadOST (a), CMIP5 (b) and HadCM3 (c) are also shown in Fig. 3. The spatial distribution 273 of the trend highlights why observed and modelled TWR do not agree, which is primarily caused 274 by delayed southern ocean warming (Armour et al. 2016), and partly by an accelerated Arctic 275 amplification (Serreze and Barry 2011). Both physical processes are not satisfactorily reproduced 276 in most GCMs. 277

Lastly, as apparent from the discrepancy between the AER factor provided at the bottom of Fig. 2 278 (3.5 and 2.4 for NHem/SHem and Land/Ocean, resp) and that shown in the top box of Fig. 3 (5.1 279 and 2.9 for NHem/SHem and Land/Ocean, resp), we increased the inferred AER-TWRD slightly. 280 While the adjustment of the AER-TWRD does not change our conclusions (see Fig. S1 and S2 for 281 the same result without AER-TWRD tuning), it does lead to better agreement between HadOST 282 and the response model during the period of strongest AER cooling between 1960-80. Given 283 that the HadCM3 AER ensemble is not a strict AER-only simulation rather then the difference 284 between the *allforcing* and a non-aerosol ensemble of HadCM3, the results likely do not reflect 285 the full extent of the aerosol-induced TWR. Therefore we think it is a defensible decision and well 286 within the realm of the uncertainty of our AER-TWR estimate. The resulting AER timeseries is 287 shown in Fig. 1c. 288

For the uncertainty analysis, response model, radiative forcing and internal variability uncertainty is considered. Apart from the TCR (1.1...2.1*K*) and ECS (2.0...4.0*K*) range, we also include a range of fast response times (3...13 years) in our response model uncertainty estimate. For the forcing, 200 total radiative forcing realisations are used (Forster et al. 2013) and converted into response model temperature equivalents to estimate the associated error range. The resulting σ

(32-68th percentiles) of the fractional uncertainties is shown in Fig. 4a (response model error 294 in green and radiative forcing error in blue). If we assume that potential internally generated, 295 low-frequency variability adds linearly to the externally forced response, we need an estimate of 296 (modelled) unforced multidecadal variability. As introduced in Haustein et al. (2017), we use 297 equidistant intervals of selected CMIP5 pre-industrial control simulations that do not drift (Knut-298 son et al. 2013) and possess a similar range of unforced variability as our response model based 299 estimate of the residual observational variability. In Fig. 4b, the low-pass filtered residuals for Ha-300 dOST, Cru4CW and BE between 1850-2017 and low-pass filtered sample intervals of 168 years 301 from selected CMIP5 models are shown together with their standard deviation (σ). The obtained 302 5-95th percentiles of their internal variability span $\pm 0.17^{\circ}$ C ($\overline{\sigma}=0.1^{\circ}$ C and $\overline{\sigma}^{2}=0.01^{\circ}$ C²) as shown 303 in Fig. 4a in grey. 304

We note that there is additional parameter uncertainty, which is not fully included here as it 305 is difficult to objectively constrain the upper and lower bounds of the respective parameters. In 306 order to rectify this problem, in Fig. S3, we have plotted the response model results for a set 307 of reasonable model parameters, including aerosol sensitivity, TWRs, coupling strength, TCR 308 efficiency, varying SOL and VOL forcing, as well as high and low AER ERF (dashed line for -0.5 309 and -1.0 W/m^2). The resulting uncertainty is small compared to the total uncertainty, which is 310 dominated by the forcing uncertainty. Hence we conclude that the our results are insensitive to the 311 parameter choices, even if our observationally constrained estimates were biased. 312

4. Model performance and evolution

In Fig. 5, the response model results for Land (a; brown), NHem (b; red) and Global (c; green), Ocean (d; purple) and SHem (e; blue) are shown. The central *allforcing* temperature response estimate is shown as the bold line in the lower graph in each panel, while thin lines indicate slightly ³¹⁷ higher/lower alternative TCR estimates as indicated at the right hand side (1.2...2.0*K*). The 5³¹⁸ 95th percentiles and the inter-quantile (25-75th) uncertainties are added as shaded grey contours.
³¹⁹ The low-pass filtered (30 year smoothing radius) instrumental data from HadOST (dark green),
³²⁰ Cru4CW (yellow) and BE (black) are shown for comparison, including the WWII correction in³²¹ troduced in section 2. Before filtering, the influence of ENSO (Deser et al. 2012) is removed from
³²² the observational timeseries in order to minimise short-term noise (Stuecker et al. 2015), following
³²³ the multiple regression approach of Foster and Rahmstorf (2011).

Conversely, in the upper graphs in Fig. 5a - 5e we have added ENSO variability to the response 324 model results by scaling the multivariate ENSO index (MEI) (Wolter and Timlin 1998) for each do-325 main and applying the lag coefficient obtained from the multiple regression. Other than the WWII 326 bias correction, the observational data in the upper graphs show the annual mean temperatures. On 327 the top left in each panel, the explained variance (R^2) for non-ENSO corrected, model-adjusted 328 (MEI), and observation-adjusted correlations between model and the observational datasets are 329 shown. The correlations are based on the low-pass filtered timeseries (30 year smoothing radius). 330 To avoid problems due to autocorrelation, the associated non-filtered R^2 between Global HadOST 331 and model-adjusted (MEI) timeseries is 0.935 (not shown; 0.92 for Cru4CW and 0.912 for BE). 332 We would like to highlight that our R^2 for HadOST exceeds the explained variance found in Ryp-333 dal (2018) and Folland et al. (2018), without the need to invoke any contribution of the contentious 334 AMV. 335

We find excellent agreement between our response model and observations in all three timeseries. NHem and Land are well reproduced over the entire duration of the instrumental period, including the EW and the MC periods (Fig. 5a, 5b). SHem and Ocean are similarly well reproduced, with notable deviations before and after WWII when compared with Cru4CW or BE (Fig. 5d, 5e). Using HadOST, the SHem and Ocean model results can be almost entirely reconciled with observations (Fig. 5d). HadOST and Ocean only start to diverge before 1900. But overall, the Global results (Fig. 5c) leave little room (of the order of $\sim 0.1^{\circ}$ C) for unforced low-frequency temperature variations.

Before we investigate other notable excursions in light of the role of unforced Pacific and At-344 lantic ocean variability, in Fig. 6 the evolution of the response model for all five domains is shown. 345 The top graph in each panel shows the response model result using WMGHG and aerosol forc-346 ing based on IPCC AR5 (Meinshausen et al. 2011), extrapolated to 2017, volcanic forcing from 347 NASA-GISS (Sato et al. 1993) updated to 2017 and a fast response time of 4 years. As such, it 348 corresponds to the results published in Haustein et al. (2017). The middle graph in each panel is 349 using our slightly modified VOL and solar forcing and a fast response time of 8 years. All what 350 is otherwise different compared to our final response model result as shown in the lower graph 351 in each panel is AER. The results based on the new CEDS AER show significant improvements 352 in each domain, resolving most of the discrepancies associated with the EW and MC period. As 353 far as EW is concerned, the improved response model performance is partly linked with the SST 354 bias correction during WWII which is only applied in the lower graph in Fig. 6. Accordingly, 355 the warming spike particularly over Ocean (Fig. 6d) and SHem (Fig. 6e) disappears, leading to a 356 visibly better agreement between model and observations. 357

³⁵⁸ With the current AER lowered by >10% (Fig. 1a), here we briefly explore the implications for ³⁵⁹ TCR, including a cautionary remark regarding the lack of robustness when estimating ECS. In ³⁶⁰ Fig. 5, the TCR range from 1.2-2.0*K* is indicated with our best estimate using a TCR of 1.6*K* ³⁶¹ (bold lines). Based on linear regression between HadOST and the Global response model re-³⁶² sult, our most precise TCR estimate is 1.57*K* with an associated inter-decile uncertainty range of ³⁶³ 0.87-2.27*K* (10-90th percentiles). This is in good agreement with other recent work (Richardson ³⁶⁴ et al. 2016), despite the lower AER estimate. While others have suggested that TCR might be time-dependent (Gregory et al. 2015), our results do not provide evidence for a change over the instrumental period.

With the TCR/ECS-ratio held constant, ECS is tied to TCR by construction in our analysis 367 (3.0K with an associated inter-decile uncertainty range of 1.7-4.3K). Nonetheless, it is instructive 368 to investigate the impact of different ECS values upon the model results when the TCR/ECS ratio 369 is permitted to vary. As shown in the lower graphs of Fig. 6 where we have added the response 370 model result for the low-end (2.0K) and high-end (4.0K) ECS range, neither of the two estimates 371 provides sufficient guidance as to which ECS value is more likely to be correct. The small range 372 of possible outcomes severely hampers a robust ECS estimation. We therefore agree with others 373 (Armour 2017; Proistosescu and Huybers 2017; Marvel et al. 2018) who found that ECS cannot 374 reliably be inferred from historical observations alone, and recommend caution as ECS is easily 375 conflated with the Effective Climate Sensitivity, the latter of which is likely to be lower (Knutti 376 et al. 2017; Andrews and Webb 2018). Hence such attempts (Aldrin et al. 2012; Otto et al. 2013; 377 Skeie et al. 2014; Lewis and Curry 2015; Mauritsen and Pincus 2017; Lewis and Curry 2018) 378 should be viewed with extreme skepticism. 379

5. Role of unforced Pacific ocean variability

Returning to Fig. 5, here we assess a few noteworthy remaining excursions that are arguably related to unforced internal variability. To facilitate quantifying those excursions, in Fig. 7 the residuals between the HadOST and response model temperature timeseries are plotted for the five domains. In Fig. 7b, the low-pass filtered MEI evolution is provided (black line). Cru4CW and BE are shown in Fig. 7e for completeness.

We note that MEI shows signs of multidecadal variability, which is linked to the Pacific Decadal Variability (PDV) index (Newman et al. 2016; Henley 2017). Whether or not the unique behaviour

of the North Pacific variability (Williams et al. 2017; Kohyama and Hartmann 2017) and the 388 associated observed strengthening of the Walker circulation (L'Heureux et al. 2013; McGregor 389 et al. 2014; de Boisséson et al. 2014; Ma and Zhou 2016; Kajtar et al. 2017) are unforced or partly 390 caused by changes in WMGHG (DiNezio et al. 2012; Xiang et al. 2014; Cai et al. 2015), AER 391 (Dong et al. 2014; Takahashi and Watanabe 2016), or VOL (Emile-Geay et al. 2008; Le 2017) is a 392 matter of intense debate and beyond the scope of this paper. However, the residuals as well as the 393 explained variabilities provided in Fig. 5 suggest that low-frequency ENSO variability has little 394 bearing on the outcome of our response model results. Merely the timing of the modern warming 395 is slightly better aligned with observations when MEI rather than NINO3.4 (Trenberth 1997) is 396 used (not shown), which is indicative of a minor role for additional decadal PDV impacts indeed. 397 Modelled Land (Fig. 7d) shows only a few peaks that are not explained by ENSO (e.g. 1884, 398 1913, 1939, 1949, 1980, 1991, 2010). Such excursions should be expected given the large standard 399 deviation over land due to the stochastic nature of continental interannual variability (Mahlstein 400 et al. 2012). There are a few years between 1950-60 which appear to be cooler than the response 401 model suggests, but since no such deviation shows up over Ocean (see Fig. 7f), it might be related 402 to European aerosol emissions (Persad and Caldeira 2018). 403

The positive residual after 2000 (also visible in the NHem residual in Fig. 7a) is perhaps more 404 interesting as it relates to the infamously dubbed "hiatus" period in the wake of the strong El 405 Niño in 1997/98. While primarily caused by a clustering of La Niña events around 2010 (Kosaka 406 and Xie 2013; England et al. 2014; Schurer et al. 2015; Dong and McPhaden 2017), upon closer 407 inspection another feature stands out. There has been a succession of anomalously cold years 408 between 2010-2013, which is exclusively linked with boreal winter. More precise, this period 409 is linked with extremely cold Eurasian winters (Cohen et al. 2012) which may or may not have 410 been assisted by forced atmospheric circulation changes in response to declining sea ice (Tang 411

et al. 2013; Cohen et al. 2014; Overland 2016; Francis 2017; Hay et al. 2018). But other than 412 that, SHem (Fig. 7c) and Ocean (Fig. 7f) residuals are inconspicuously smooth and only diverge 413 before 1900 as outlined above already. Overall, our results support previous work that has shown 414 that using updated external radiative forcing (Huber and Knutti 2014; Schmidt et al. 2014) and 415 accounting for ENSO-related variability explains the so-called "hiatus". We refer to Medhaug et al. 416 (2017) for a comprehensive review of the unprecedented flurry of publications on the subject. That 417 said, despite being less sensitive to small changes near the endpoints compared to higher degree 418 polynomial fits, we caution that the lowess smoother is still susceptible to overestimating trend 419 changes at the beginning and end of the time series. 420

With explained variabilities $\sim 98\%$ for HadOST for the Land (Fig. 5a), NHem (Fig. 5b) and 421 Global (Fig. 5c) response model results, we conclude that almost all low-frequency variability 422 is explained by external forcing factors independent of ENSO. The Ocean (Fig. 5d) and SHem 423 (Fig. 5e) results reveal similar explanatory skill with explained variabilities between 93-95%. In-424 terestingly, BE shows lower correlation factors than Cru4CW over Ocean (even more so over 425 SHem), despite their common use of HadSST3. Thus, differences in data processing alone can 426 explain much of the discrepancies. The fact that HadOST not only fares considerably better in 427 terms of correlation, but also performs best regarding the coastal proxy analysis (Fig. 1d), justifies 428 its inclusion in our analysis. However, more work needs to be done to reconcile the differences 429 between the available SST products and to reduce associated biases (Davis et al. 2019). In Ap-430 pendix B, we briefly analyse the spatio-temporal characteristics of those products with regard to 431 decadal means. 432

6. Role of unforced Atlantic ocean variability

While the accurate reproduction of the EW and MC period in our response model framework 434 does not require multidecadal temperature variability to attribute to the ostensible AMV, we do not 435 dispute the existence of internal variability associated with AMOC variations. Therefore here we 436 aim at quantifying the AMOC's role in setting NHem temperatures and its relation to the AMV. In 437 order to facilitate the assessment, we would like to propose a more adequate, straight-forward and 438 intuitive definition of the AMV index itself. Rather than using the standard definition (Delworth 439 and Mann 2000) or an improved definition thereof (van Oldenborgh et al. 2009), we define the 440 AMV as average SST at 25-60°N and 7-75°W (red box in Fig. 8d) minus NHem temperature. The 441 resulting revised timeseries is shown in Fig. 7a (bold black line). 442

The revised AMV index (which we more appropriately propose to be named North Atlantic Vari-443 ability Index or NAVI) is essentially reflecting and reliably mirroring the long-term AMOC decline 444 in response to anthropogenic warming. The unprecedented dip aound 2015 is associated with the 445 continued advection of very cold air of Arctic origin over the Canadian archipelago region during 446 the winters of 2014/15 and 2015/16. Atmospheric forcing has been recognised to drive short-term 447 AMOC variability (Roberts et al. 2013; Duchez et al. 2016) as opposed to gradual changes in sea 448 ice cover (Sévellec et al. 2017), temperature, salinity and pressure gradients that eventually cause 449 the slower long-term AMOC changes that are indeed already detectable Rahmstorf et al. (2015) 450 and concomitant with the well-known Atlantic Warming Hole (AWH) (Menary and Wood 2018). 451 Arguably, asymmetric land-ocean warming is a more mundane explanation for the colder NA re-452 gion relative to NHem, as it is physically consistent with a transient warming scenario, but the 453 slow pace of the NAVI decline suggests a contributing role for AMOC. 454

In order to qualitatively explore the role of longer-term effects associated with low-frequency 455 modes of variability, we have conducted a simple correlation analysis. In Fig. 8, we have plotted 456 the spatial map of correlation coefficients between Global and NHem timeseries obtained from the 457 response model versus global observations (HadOST). The correlation between the older, slightly 458 more advanced AMV index (van Oldenborgh et al. 2009) and HadOST is provided as well (Fig. 8d, 459 g, k). We notice that the AWH in the subpolar NA region appears uncorrelated with the forcing 460 timeseries (Fig. 8a, b, e), regardless whether we use the Global or NHem timeseries. Another 461 noteworthy feature is the accompanying anti-correlation between the AMV index and most world 462 regions. 463

Since we are not aware of a robust mechanism that would cause multidecadal AWH variability as opposed to a steady decline, in the following we test three potential reasons for why the AWH region may or may not follow externally forced changes: (1) A long-term warming trend difference, (2) a different spectrum of high-frequency SST variability, or (3) true internal low-frequency variability. To investigate whether (3) is a viable explanation, we applied running means from 5-20 years (Fig. 8e, h, m; middle panel), we linearly detrended model and observations (Fig. 8c), or we did both (Fig. 8f, j, n; rhs panel).

What we find is that the AWH is robust against temporal averaging as far as non-detrended 471 data are concerned. In contrast, if detrended data are used, the temporal averaging aligns the 472 NAVI/AWH region with the NHem forcing response in terms of correlation, maintaining its 473 (forced) multidecadal low-frequency variability. In fact, detrending alone considerably reduces 474 the unique behaviour of the AWH region already (Fig. 8c). What we infer from this is that the 475 secular warming trend (1) is responsible for the specific characteristic of the AMV region. The 476 root cause of this cooling trend is well known and one of the key features in GCM projections 477 (Rahmstorf et al. 2015; Menary and Wood 2018). The high-frequency variability over the wider 478

⁴⁷⁹ NA region is higher than on global average, but comparable in magnitude to the western North
⁴⁸⁰ Pacific (equally high supply of baroclinicity) or Eurasia (Fig. 8b).

After a decade, not much multi-annual stochastic variability is left (Fig. 8e). Together with 481 the Indian ocean, the wider NA region shows high correlations with the NHem model after trend 482 removal in both (Fig. 8f), suggesting substantial dependencies on externally forced low-frequency 483 variability. It is a different story over land (and much of the Pacific), where the signal-to-noise 484 ratio is lower on decadal scales due to limited radiative constraints on winter temperatures (Cohen 485 et al. 2012; Knutson et al. 2013; Deser et al. 2017). The positive correlation between the 20 year 486 low-pass filtered, detrended AMV and the Arctic (Fig. 8k) is physically very plausible as amplified 487 Arctic warming relies on heat transport via the NA region, governed by the NAO index and the 488 associated strength of the AMOC. However, it is the forced long-term warming trend that is the 489 driver as evident from Figs. 8m and 8n. 490

Since no noticeable low-frequency signal can be detected over the key AWH region (Fig. 8n), 491 we conclude that it is unlikely that internal variability on timescales > 5 years plays an important 492 role in the North Atlantic. There is room for 1-5 year unforced feedbacks, but apart from the 493 cooling due to the long-term decline in AMOC strength (Fig. 8m), high- and low-frequency AMV 494 pattern appear to be externally forced according to our response model results. This is in line with 495 an empirical model study that uses multiple regression to attribute forcing contributions globally 496 (Suckling et al. 2017), and also supported by other studies that show that subpolar NA variability 497 is largely driven by AMOC changes, with little evidence for a strong AMV-AMOC link (Marini 498 and Frankignoul 2014; Frankignoul et al. 2017). 499

In conclusion, combined with the recent downward trend in the new NAVI index, our analysis strongly suggests that the impact of internally generated NA ocean dynamics on Global, NHem and Land temperatures is rather limited. Remaining AMOC related to low-frequency variability

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⁵⁰³ (Zhang 2017) may have regional implications, but a strong influence beyond that is unlikely. The ⁵⁰⁴ results are supported by another simple exercise in which NA SSTs are weighted by the surface ⁵⁰⁵ area of the AMV/NAVI region, divided by the NHem surface area. This way, the fractional fin-⁵⁰⁶ gerprint of the AMV on NHem temperatures can be inferred. The peak contribution would be ⁵⁰⁷ <0.03°C, assuming all NA SST variability is of internal origin, which we have shown not to be a ⁵⁰⁸ very plausible conjecture. Helped by a more advanced (yet still debatable) regression analysis, we ⁵⁰⁹ note that Folland et al. (2018) also found almost no AMV contribution to global temperature.

510 7. Conclusions

With explained variabilities of observed global temperatures of up to 98% (30 year smooth) or \sim 93% (with ENSO variability), respectively, our impulse response model performs exceptionally well. We are able to match the historical temperature evolution since at least 1850 in general, and succeed in reproducing both the EW and the MC period with high precision in particular, without the need to invoke unexplained internal multidecadal temperature variability as an additional driver.

Three key aspects are crucial for an appropriate attribution of the temperature response to external radiative forcing perturbations. (1) Careful treatment of the spatially heterogeneous AER forcing as its temporal evolution has major repercussions for both the EW and the MC period. (2) Removal of the WWII warm bias in the current generation of SST datasets as there is now solid evidence that 1942-1945 period is biased warm to differing degrees, causing a spurious warming trend at the end of the EW period. (3) Calibration of the fast response time in order to account for the mediating effects of ENSO as far as the response to volcanic eruptions is concerned.

⁵²⁴ While others (Mann et al. 2014; Folland et al. 2018) have found similarly good agreement as ⁵²⁵ far as the GMST evolution is concerned, our analysis demonstrates that it is possible to reproduce

the temperature evolution separately for NHem, SHem, Land and Ocean with equal precision. We 526 achieve this by introducing a set of suitable TCR calibration factors that are informed by observed 527 (HadOST) and modelled (HadCM3) TWRs and traceable throughout the analysis. Apart from 528 minor fine-tuning related to the deduced TWR for AER, every response model parameter used in 529 our study is backed up by independent analysis and/or based on well-established research. The 530 use of updated aerosol emission and volcanic forcing data as well as the application of a longer 531 fast response time (complemented by a hemispherically more uniform fast VOL response) are 532 otherwise the only changes that we made compared to previous iterations within the response 533 model framework. Owing to the introduced analytical constraints, which are designed to avoid 534 model tuning, our results warrant robustness against overfitting. 535

With the introduction of HadOST, which includes a coastal temperature analysis inspired by 536 Cowtan et al. (2017) that appears least biased with regard to the incorporated HadISST2 and OS-537 TIA SSTs, we add another option to the existing batch of GMST datasets. We recommend to use 538 it more widely as it resolves some of the discrepancies present in HadSST3 before 1940. Despite 539 a smaller warm bias during WWII in HadISST2 compared to HadSST3, we still have to impose 540 a correction factor (-0.08°C for GMST) to reconcile it with the coastal hybrid temperature time-541 series. As a result, almost all of the EW warming could ultimately explained by external forcing 542 changes, which - if confirmed by future research - may call the current partition of attributable EW 543 causes, as recently reviewed in Hegerl et al. (2018), in considerable doubt. 544

⁵⁴⁵ In our assessment of potential contributions from Atlantic and Pacific multidecadal variability, ⁵⁴⁶ we demonstrate that with the exception of prolonged periods of El Niño or La Niña preponderance, ⁵⁴⁷ there is little room for internal unforced ocean variability beyond subdecadal timescales, which is ⁵⁴⁸ particularly true for the NA region. This finding is buttressed by our demonstration that despite ⁵⁴⁹ high co-variability, cause (VOL and AER) and effect (AMV) are clearly distinguishable. That

does not mean AMV cannot have internal mechanisms (Zhang 2017), rather only that the signal 550 cannot be detected in Global or NHem (nor is necessary to explain their temporal evolution). 551 Hence the traditional AMV index must not be used as predictor or explanatory variable, as it may 552 lead to demonstrably incorrect or flawed attribution results (Hetzinger et al. 2008; Chylek et al. 553 2009; Huss et al. 2010; Wyatt et al. 2012; Tung and Zhou 2013; Chylek et al. 2014; Pasini et al. 554 2016; Hodgkins and Wilson 2017; Yan et al. 2017; Shen et al. 2018; Zhang et al. 2018). We 555 suggest a revised AMV index formulation (NAVI) which avoids such pitfalls as it better mirrors 556 the long-term AMOC decline as suggested, for example, in (Rahmstorf et al. 2015). 557

On that note, we also caution against confusing atmospherically driven short-term variability 558 (noise) with changes due to anthropogenic or natural external forcing factors (signal). As demon-559 strated in the supplementary analysis, anomalous atmospheric NHem winter circulation features 560 explain most of the short-term AMOC variability, acting as the control knob on multi-monthly 561 timescales. Longer timescales are conceivable: (1) Via changing wind stress related to anoma-562 lous NAO phasing, which in turn affects the subpolar horizontal gyre circulation (Piecuch et al. 563 2017). (2) Via atmospheric teleconnections associated with ENSO such as the PNA-NAO rela-564 tionship (Pinto et al. 2011), which in turn links to the emerging paradigm of the Pacific basin as 565 pacemaker for global temperature (Guan and Nigam 2009; Kosaka and Xie 2013; England et al. 566 2014; Schurer et al. 2015; Dong and McPhaden 2017; Frankignoul et al. 2017). (3) Via ocean 567 *memory* effects, which may favour the reoccurrence of certain large-scale weather patterns in the 568 Euro-Atlantic region during successive boreal winter seasons via air-sea coupling (Scaife et al. 569 2014). But generally, progress in understanding Atlantic decadal climate variability has been slow 570 (Yeager and Robson 2017). Taken together, our analysis underscores that despite the complexities 571 of the climate system, changes to the mean state are dominated by radiative forcings on longer 572 timescales and ENSO-related variability on shorter timescales. 573

⁵⁷⁴ By virtue of these findings, we are confident that our associated best TCR estimate of 1.57 ⁵⁷⁵ (± 0.70) *K* is robust, despite a substantial error range due to the large forcing uncertainty. We ⁵⁷⁶ strongly advise against the use of ECS estimates based on the instrumental record alone with-⁵⁷⁷ out considering further evidence (from paleo-archives or GCMs), as they cannot be reliably con-⁵⁷⁸ strained with data of such a short time interval.

In a future analysis, we aim to quantify another important response model feature which also contributes to an improved representation of the EW period. In a nutshell, it can be demonstrated that failure to initialise the response model (or GCMs for that matter) before a series of strong volcanic eruptions will very likely bias the beginning of the simulated EW period warm, leading to an artificially low warming trend in models.

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APPENDIX A

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Calculation of coupling factors

As outlined in Section 3, inter-hemispheric energy exchanges in response to the heterogeneous 599 distribution of AER need to be balanced by virtue of so-called coupling factors. As shown in 600 Fig. 3, for AER there is a notable discrepancy between the TCR scaling factors (2.5/1.9 for)601 NHem/SHem and 2.7/1.95 for Land/Ocean) and the diagnosed AER-TWR (5.1 for NHem/SHem 602 and 2.9 for Land/Ocean). A discrepancy that does not appear for WMGHG and VOL (for instance: 603 TWRD_{WMGHG} = 2.23/0.97 = 2.3). This is where the coupling factor comes into play. Since the 604 TCR scaling only works under the assumption that the NHem aerosol response is governed by 605 NHem aerosol emissions (and vice versa for SHem; same problem for Land and Ocean), we have 606 to find a way to accommodate the additional temperature response from SHem emissions in case 607 of the NHem response. 608

We have applied two-stage methodology: (1) We derive the emission ratio, i.e. the ratio between 609 the hemispheric (and land/ocean) and the total global aerosol emission strength. It is a function of 610 the fractional contribution of each hemisphere (or land/ocean) and could vary between 95% to 5%, 611 up until 50% to 50%. (2) We determine the optimal fractional contribution or coupling strength. 612 For this to work, we balance the ratio of the TCR scaling factors (e.g. 2.5 for NHem and 1.9 613 for SHem) and the TWRD (e.g. 5.1 for NHem/SHem). Since the effective forcing of the SHem 614 emissions will be lower (due to the lower TCR scaling factor), a secondary scaling factor has to be 615 applied to NHem and SHem emission strength. This factor is only be equal for one particular set 616 of coupling strengths. For NHem/SHem, the fractional contributions are 85% and 15%, associated 617 with a NHem emission ratio (fractional NHem emission divided by Global emissions) of 1.58 618 and a SHem emission ratio (fractional SHem emission divided by Global emissions) of 0.42. The 619

additional secondary scaling factor is 0.93. Hence the NHem/SHem emission ratio is reduced to 620 1.47 and 0.38. Their ratio defines the coupling factor, which is 3.9 accordingly (=1.47/0.38). 621 Applying the same method for Land/Ocean, the fractional contributions are 70% and 30%, asso-622 ciated with a Land emission ratio (fractional Land emission divided by Global emissions) of 1.35 623 and an Ocean emission ratio (fractional Ocean emission divided by Global emissions) of 0.65. The 624 secondary scaling factor is 1.08, which is explained by the fact that the Ocean sensitivity is lower, 625 but instead covers a much larger area fraction compared to Land (area fractions are equal in case 626 of NHem/SHem). Hence the Land/Ocean emission is increased to 1.46 and 0.70. The associated 627 ratio to determine the coupling factor is 2.1 (see lower box in Fig. 3 and fine-print below it). 628

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APPENDIX B

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Decadal temperature evolution

As highlighted in the main text, SST observations are still afflicted with considerable uncertain-631 ties. Having investigated time series of field means, here we provide the spatiotemporal context 632 and discuss potential causes for some of the discrepancies noted above. In Fig. B1, the GMST 633 dataset used in this study are plotted as decadal average from 1850-1859 to 2010-1817 (BE, 634 Cru4CW, HadOST), accompanied by GISTEMP during 1880-1889 to 2010-2017. In addition, 635 the 20th Century reanalysis (20C Rean) (Hirahara et al. 2014), the ensemble mean of a subset of 636 CMIP5 simulations are plotted, together with NorESM1-M (Bentsen et al. 2013) which is found 637 to represent the temperature evolution since 1850 very well compared to observations. We also 638 added the recently proposed Hybrid SSTs (Cowtan et al. 2017). The decade 1940-1949 is high-639 lighted by the red box. Note that HadOST and Cru4CW use the same infilled HadCRUT4 (Morice 640 et al. 2012) data over land. We also note that both, Cru4CW and BE have shown to carry a small 641

negative trend bias in recent years (Hausfather et al. 2017). If that is not enough, it has also been
suggested that the Arctic region might still be biased cold (Wang et al. 2017; Way et al. 2017).

As noted above, the 1880-1935 period is too cold in HadSST3 (Cru4CW) compared to 644 HadISST2 (HadOST), most pronounced during 1890-1920. Looking at those three decades, at 645 least the first two show a noteworthy feature near Cape Cauldron off the southern tip of South 646 Africa, presumably associated with the Agulhas and Brazil currents. The otherwise distinct cold 647 SST anomalies in the turbulent exit region where the Agulhas current leaks into the South Atlantic 648 ocean (compare HadOST) turns into a vast area of cold SST anomalies that essentially covers 649 most of the South Atlantic. Given the poor observational coverage and the intrinsic shortcomings 650 of any infilling technique (Kriging in case of Cru4CW), it is likely that the cold South Atlantic 651 SST anomalies in Cru4CW, BE and GISTEMP are exaggerated to varying degrees. 652

Since the only bias in HadOST with regard to our response model results was found during the 653 1850-1879 period, mainly caused by warmer NH SST conditions, it is interesting to ask whether 654 the warm SST anomaly in the North Pacific in HadOST is real given it does not show up in other 655 observational datasets. While such a pattern is consistent with a prolonged PDV negative phase, 656 the amplitude of the anomaly appears very strong, especially during the 1860s. The pattern re-657 occurs during the 1950-80 period, but background SSTs are less cold than during the 1850-79 658 period. This is arguably a feature which deserves to be investigated in more detail, particularly in 659 light of recent work by Huang et al. (2018). 660

Regarding the WWII period, even though we have plotted decadal averages, what stands out is the sudden warming of all ocean basins in ERSST during the 1940s (and to a much lesser extent HadSST3 and HadOST). As evident from Fig. 5a, Land did not notably warm during the same period, which strongly suggests an artifactual feature, related to biases due to the previously explained change in fleet composition during WWII. The final feature we would like to mention ⁶⁶⁶ concerns the cold bias during 1950-80 in ERSST. While the general NHem ocean cooling due
⁶⁶⁷ to increased anthropogenic SO₂ emissions is visible in all observations (and CMIP5 simulations,
⁶⁶⁸ irrespective of some temporal misalignments), ERSST seems to exaggerate the cooling slightly
⁶⁶⁹ given that the spatial pattern of the SST anomalies are indistinguishable from other datasets. We
⁶⁷⁰ speculate that this might be a general theme in ERSST given that it draws heavily from maritime
⁶⁷¹ nighttime measurements in contrast to other products. We note that ERSSTv5 (Huang et al. 2017)
⁶⁷² has not changed notably compared to ERSSTv4.

As we cannot provide robust conclusions with regard to causes for the mismatch between different observational dataset at this point, we would like to close by encouraging the research community to address the oftentimes under-appreciated problems in more depth. Insights from energy balance models such as presented in this study can guide such efforts. With clever new strategies to combine the various information available, we are confident that the remaining gaps in our understanding will be eliminated and instrumental data brought into better agreement.

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FIG. 1. Global radiative forcing components used in our study (a), decomposition of the four AER components including indirect aerosol effects (b), and spatial decomposition of the effective and non-effective AER (c). Scaled coastal HadOST (blue) and coastal BE anomalies (red) in comparison with 60N-60S HadOST (black) in (d) and the same for coastal ERSSTv4, coastal GISTEMP and 60N-60S ERSSTv4 in (e).



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Global TCR	GHG: updated AR5	HadOST Temperature trend 1978-2017 (°C/decade)			
NHem/SHem* TCR	GHG: 2.23/0.97 K TWRD = 2.3 HadCM3 GHG warming ratio AER: 2.50/1.90 K TWRD = 5.1 HadCM3 AER est. warming ratio VOL: 1.80/1.40 K TWRD = 1.3 HadCM3 VOL fast warming ratio	a			
Land/Ocean** TCR	GHG: 2.65/1.11 K TWRD = 2.4 HadCM3 GHG warming ratio AER: 2.70/1.95 K TWRD = 2.9 HadCM3 AER est. warming ratio VOL: 2.00/1.40 K TWRD = 1.4 HadCM3 VOL fast warming ratio	CMIP5 Temperature trend 1978-2017 (°C/decade)			
Fast respons Slow respons Equilibrium S Transient Res TCR/ECS rati	e time: 8 yrs Boucher and Reddy 2008 se time: 320 yrs Geoffroy et al. 2013b Sensitivity (ECS): 3.0 K best estimate with range of 2.0-4.0 K sponse (TCR): 1.6 K best estimate with range of 1.1-2.1 K o: 0.53 based on CMIP5 model mean	HadCM3 Temperature trend 1978-2017 (°C/decad			
AER ERF: AER RF: AER estimate VOL fast:	Forest 2018; revised net effective aerosol forcing $(0.75 W/m^2)$ AR5 Ch.8; individual aerosol forcing components $(0.55 W/m^2)$ ad: minor tuning of model deduced warming ratio $(= 3.5^*/= 2.4^{**})$ scaled w/ coupling factor to balance the sum $(= 3.9^*/= 2.1^{**})$ direct model estimate (derived from fast forcing regime only)	c			
* NHem/SHem are ** Land/Ocean are	a weighting factor = 0.50/0.50 (* for NHem/SHem) (* for NHem/SHem = 1.47/0.38) a weighting factor = 0.32/0.68 (** for Land/Ocean) (** for Land/Ocean = 1.46/0.70)	-0.36 -0.24 -0.12 0.00 0.12 0.24 0.36			

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FIG. 4. Fractional variance (square of the model error) for impulse response model uncertainty (green), total 1289 radiative forcing uncertainty (blue) and internal variability uncertainty (grey) in (a). The 1σ (32-68th percentiles) 1290 range is shown. We note that internal variability is no response model uncertainty in a strict sense as it is added 1291 post-hoc (i.e. onto the calculated temperature). The peaks in the response model uncertainty coincide with 1292 volcanic eruptions (e.g. Tambora in 1816) eruption. The Internal variability from selected CMIP5 piControl 1293 runs is contrasted with the unforced residuals from the GMST datasets used in this study (b). Observed and 1294 modelled timeseries are low-pass filtered with a 30 year smoothing radius. The standard error is provided in 1295 brackets. 1296



Impulse Response Model vs ENSO/MEI (1850-2017)

FIG. 5. Illustration of the ENSO influence on our results. In the upper graph in each panel, the observations 1297 are plotted against the response after adding MEI variability to the time series. The lower graph shows the 1298 raw impulse response model results against the ENSO-corrected suite of observational data. Land (including 1299 sea ice grid points) is shown on the upper left (brown), NHem on the lower left (red), GMST on the upper 1300 right (green), Ocean (excluding sea ice grid points) in the centre right (purple), and SHem on the lower right 1301 (blue). Observations from the HadOST composite (pale grey), Cru4CW (yellow), and BE (black) are shown. 1302 Explained variances (R²) are given for non-ENSO corrected, model-adjusted (MEI), and observation-adjusted 1303 (MEI) (Foster and Rahmstorf 2011) low-pass-filtered correlations. The WWII correction factors are applied to 1304 both instrumental temperature timeseries in each panel (except Land). TCR values associated with alternative 1305 response model results are provided on the right of each panel (1.2-2.0K). 1306



Evolution of the Impulse Response Model

FIG. 6. Evolution of the response model from forcing and response times as applied in Haustein et al. (2017) (H17), with AER as used in CMIP5 (old AER) and the current version using CEDS AER (new AER). Note that the WWII bias correction is only applied in case of new AER in order to illustrate the impact (no change in Land only). The results are shown for Land (a), NHem (b), Global (c), Ocean (d) and SHem (e). The two dashed lines in the lower graph of each panel indicate the variability of the result as a function of the ECS value applied in the response model. The default value of 3.0K corresponds with our central estimate.



FIG. 7. Unforced residual observed variability. Impulse Response Model (IRM) minus HadOST for NHem (a), Global (b), SHem (c), Land (d), and Ocean (f). HadOST Global as in (b) is compared to CruCW4 and BE Global in (e). A 30 year lowess smooth is added in each plot. The revised AMV index is shown in (a). The Multivariate ENSO Index is added in (b). Note that the rhs y-axis labels for AMV (a) and MEI (b) are different.



Correlation Coefficient between (NHem) Response Model, AMV and HadOST (1850-2016)

FIG. 8. Spatial map of correlation coefficients (R) over time between 1850-2016. Positive correlations in 1317 red and negative correlations in black. Annual means are used. (a) Time series of the global response model 1318 vs HadOST composite. (b) As (a) but with MEI noise added to the global response model time series. (c) 1319 Timeseries of the NHem response model vs HadOST. (d) The improved AMV index (van Oldenborgh et al. 1320 2009) vs HadOST. The AMV/NAVI region is highlighted with a red box. (e) As (c), but with 5 year running 1321 means applied to both NHem and HadOST. (f) Combination of (c) and (e) where both regressors are detrended 1322 and low-pass filtered with a 5 year running mean. (g) As (d), but with both AMV and HadOST being detrended. 1323 (h) As (e) but with 10 year running mean. (j) as (f) but with 10 year running mean. (k) As (d), but with both 1324 AMV and HadOST being detrended and low-pass filtered with a 20 year running mean. (m) As (e) but with 20 1325 year running mean. (n) As (f) but with 20 year running mean. SHem area is shown in semi-transparent colours 1326 to highlight the NHem region of interest. 1327

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	20CRean	GISS	Berkeley	Hybrid	Cru4CW	HadOST	CMIP5	NorESM1	
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Comparison of decadal air surface temperature averages (1850-2017)

Fig. B1. Decadal GMST anomalies for the 20th century Reanalysis, all observational data used in this study including the new Hybrid SST dataset (Cowtan et al. 2017), CMIP5 subset and the NorESM1-M global circulation model. Decade from 1850-59 (top) to 2010-17 (bottom) are shown in each row. All anomalies are given relative to the 1901-2000 baseline period. The 1940-49 decade that is affected by the WWII warm bias is highlighted by the red box.