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1 **RESEARCH IN CONTEXT**

2 **From rhizoids to roots? Experimental evidence of mutualism between**  
3 **liverworts and ascomycete fungi.**

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1 **Abstract**

2       The rhizoids of leafy liverworts (Jungermanniales, Marchantiophyta) are  
3 commonly colonized by the ascomycete fungus *Pezoloma ericae*. These associations  
4 are hypothesized to be functionally analogous to the ericoid mycorrhizas (ErM)  
5 formed by *P. ericae* with the roots of Ericaceae plants in terms of bi-directional  
6 phosphorus-for-carbon exchange; however, this remains unproven. Here, we test  
7 whether associations between the leafy liverwort *Cephalozia bicuspidata* and *P.*  
8 *ericae* are mutualistic.

9       We measured movement of phosphorus and carbon between *C. bicuspidata*  
10 and *P. ericae* using  $^{33}\text{P}$ -orthophosphate and  $^{14}\text{CO}_2$  isotope tracers in monoxenic  
11 cultures. We also measured leafy liverwort growth, with and without *P. ericae*. We  
12 present the first demonstration of nutritionally mutualistic symbiosis between a non-  
13 vascular plant and an ErM-forming fungus, showing transfer of fungal-acquired P to  
14 the liverwort and of liverwort-fixed C to the fungus alongside increased growth in  
15 fungus-colonized liverworts.

16       Thus, this ascomycete-liverwort symbiosis can now be described as  
17 mycorrhiza-like, providing further insights into ericoid mycorrhizal evolution and  
18 adding Ascomycota fungi to mycorrhizal fungal groups engaging in mutualisms with  
19 plants across the land plant phylogeny. As *P. ericae* also colonizes the rhizoids of  
20 Schistochilaceae liverworts, which originated in the Triassic and are sister to all other  
21 jungermannialean liverworts associated with fungi, our findings point toward an early  
22 origin of ascomycete-liverwort symbioses, possibly predating their evolution in the  
23 Ericales by some 150 MY.

24

1 **Key words:** *Cephalozia bicuspidata*; ericoid mycorrhizal fungi; liverwort; *Pezoloma*  
2 *ericae*; symbiosis; carbon-for-nutrient exchange; mycorrhizas; mutualism

3

#### 4 **Introduction**

5 Mycorrhizas are intimate symbioses formed between plant roots and soil fungi  
6 that are prevalent across the globe in more than 80% of extant land plants (Smith and  
7 Read, 2008). Through mycorrhizal associations, many plants engage in bi-directional  
8 exchange of photosynthesis-derived plant carbon and fungal-acquired nutrients,  
9 scavenged from sources beyond the root depletion zone or from soil pores too small  
10 for roots to access (Smith and Read, 2008; Leake and Read, 2016). The role of  
11 mycorrhizas in supplying extant land plants with nutrients, together with evidence of  
12 mycorrhiza-like associations in Rhynie Chert plant fossils (Remy et al., 1994) has led  
13 to the hypothesis that mycorrhizal fungi likely facilitated the evolution of land plants  
14 >470 Mya (Pirozynski et al., 1975; Bidartondo et al., 2011; Leake, 2015).

15 Additionally, recent studies have shown that the genes required for mycorrhization  
16 are conserved across all land plant lineages (Wang et al., 2010), including the earliest  
17 diverging clade of liverworts – Haplomitriopsida (Fig. 1a, after Crandall-Stotler et  
18 al., 2009). The later-derived leafy liverworts (Jungermanniidae) have not been  
19 incorporated in such analyses and a critical caveat of molecular studies is that the  
20 presence of genes does not necessarily imply functional significance. Indeed, for  
21 many groups of extant plants that form mycorrhizas and mycorrhiza-like associations  
22 where roots are absent, knowledge regarding the physiological function of the  
23 symbiosis has been severely limited (Read et al., 2000, Field et al., 2015a). To date,  
24 amongst fungus-associated early-branching land plants (i.e. liverworts, hornworts and  
25 lycophytes) nutritional mutualisms have only been demonstrated in a handful of early

1 diverging thalloid and Haplomitriopsida liverworts (Field et al., 2012; 2015a; 2016),  
2 (Fig. 1a), all which form symbioses with Mucoromycota fungi (Glomeromycotina  
3 and/or Mucoromycotina) (Field et al. 2015b).

4 As far as can be established from published surveys and incidental  
5 illustrations in floras (Pocock et al.,1984; Pocock & Duckett, 1985; Duckett et  
6 al.,1991, Ligrone et al. 2007) rhizoidal ascomycete associations occur in far more  
7 liverwort species than those containing basidiomycetes, glomeromycetes and  
8 mucoromycetes (Pressel et al., 2010). Following the accepted species names in the  
9 Plant List (2013), we estimate that up to 1,000 late-diverging leafy liverworts are  
10 likely to have ascomycete fungal symbionts, i.e. around 20% of liverwort species  
11 worldwide compared to less than 100 with basidiomycetes, glomeromycetes and  
12 mucoromycetes (see Table S2 for detailed breakdown). Reinforcing their symbiotic  
13 rather than opportunistic status, the ascomycetes 1) induce swelling, branching and  
14 septation of the rhizoids; and, 2) are ubiquitous rather than sporadic, in species where  
15 they occur. In addition, transmission electron micrographs show healthy hyphae in  
16 healthy host cells (Duckett et al.,1991; Pressel et al., 2010).

17 There are several families in the leafy liverworts (Jungermanniidae),  
18 including Schistochilaceae, Lepidoziaceae, Calypogeiaceae, Cephaloziaceae and  
19 Cephaloziellaceae, which consistently associate with Ascomycota fungi (Fig. 1a)  
20 (Pressel et al., 2010). These fungal symbionts include *Pezoloma ericae* (D.J. Read)  
21 Baral (syn. *Rhizoscyphus ericae* (D.J. Read) W.Y. Zhuang and Korf, 2004;  
22 *Hymenoscyphus ericae* (D.J. Read) Korf and Kernan, 1983; and *Pezizella ericae* (D.J.  
23 Read, 1974) (Duckett and Read, 1995; Read et al., 2000; Pressel et al., 2010)).  
24 Notably, *Pezoloma ericae* is known to form ericoid mycorrhizas (ErM) with the roots  
25 of Ericaceae plants and has previously been shown to provide nutrients to their

1 vascular plant hosts in exchange for fixed carbon (Read et al., 2003; Smith and Read,  
2 2008).

3 Ericaceous habitats are typically low in plant-available soil nutrients,  
4 including N and/or P (Stribley and Read, 1974; Mitchell and Read, 1981; Leake et al.  
5 1990; Bolan, 1991; Myers and Leake, 1996). The vascular plants inhabiting these  
6 habitats, such as *Calluna*, *Erica*, *Rhododendron* and *Vaccinium*, grow together with  
7 non-vascular plants, including the widespread leafy liverworts in the *Cephaloziaceae*  
8 (*Chambers et al.*, 1999; *Upton et al.*, 2007) with which they ‘share’ fungal symbionts  
9 (*Duckett and Read*, 1995; *Read et al.*, 2000). It was recently shown that that this  
10 shared mycobiont can bring benefits in terms of establishment and survival to  
11 ericaceous plants (*Kowal et al.*, 2015), and that the *P. ericae*-colonized liverwort may  
12 serve as a source of fungal inoculum for vascular plants. It is possible that this effect  
13 is driven by fungal-enhanced nutrition in liverworts and then in the vascular plant  
14 species sharing the fungal symbiont, analogous to the nutritional role of arbuscular  
15 mycorrhizal fungi (*Glomeromycotina* fungi) that associate with some thalloid  
16 liverworts (*Field et al.*, 2012). It may be that *P. ericae* associates in leafy liverworts  
17 play a similar role to the *Glomeromycotina* or *Mucoromycotina* fungal partners of  
18 thalloid liverworts by supplementing plant phosphorus (P) assimilation (*Field et al.*,  
19 2016).

20 Here, we aim to address the fundamental question of whether the ascomycete  
21 fungus *P. ericae* forms mycorrhiza-like associations with leafy liverworts equivalent  
22 to those formed by *Glomeromycotina* or *Mucoromycotina* fungi and thalloid  
23 liverworts. We traced the movement of P from *P. ericae* fungal hyphae to *Cephalozia*  
24 *bicuspidata* liverworts and the movement of carbon (C) from liverworts to the fungi  
25 using isotope tracers. We determined liverwort growth responses to colonization by

1 *P. ericae* fungi by measuring the size and mass of liverworts, grown both with and  
2 without *P. ericae* fungal symbionts.

3

#### 4 **Materials and Methods**

5 We collected *Cephalozia bicuspidata* from Thursley Common, Surrey, in  
6 autumn 2012 (OS grid reference SU900416). Mature sporophytes were harvested,  
7 surface-sterilized and spores were cultured axenically (Duckett and Read, 1995) on  
8 1.5% Phytigel™ (Sigma-Aldrich; ICP elemental analysis of Phytigel provided by  
9 Sigma-Aldrich: 0.85% Ca, 0.35% Mg; 1.70% K, 0.15% P and 0.45% Na). No  
10 additional nutrients were added to the culture medium. *Pezoloma ericae* was isolated  
11 from the same liverwort collection and resynthesized with axenically-grown *C.*  
12 *bicuspidata* using published methods (Kowal et al., 2015), thus satisfying Koch's  
13 postulates. Molecular identification of the fungal isolate as *P. ericae* was carried out  
14 previously (Kowal et al., 2015). Nomenclature for plants and fungi follows Hill et al.  
15 (2008) and [www.speciesfungorum.org](http://www.speciesfungorum.org), respectively.

16

#### 17 Fungus-to-plant phosphorus transfer

18 We grew *C. bicuspidata* and *P. ericae* together in one compartment  
19 ('liverwort and fungus') of 9 cm split-plate microcosms (Fig. S1) filled on both sides  
20 of the divide ('B' in Fig. S1a) with 1.5% sterile Phytigel. Fragments of *P. ericae*  
21 isolate (approximately 7 mm<sup>2</sup>) were inserted beneath the surface of the Phytigel and  
22 an axenically-grown leafy liverwort stem (two per microcosm, c. 2 cm apart) was  
23 gently pressed onto the surface, directly above the fungus fragment. Following  
24 establishment of liverwort-fungal symbiosis, which is confined to the rhizoids (Fig.

1 1b), and growth of extraradical fungal hyphae (eleven weeks after planting), we  
2 introduced 0.1 MBq  $\text{H}_3^{33}\text{PO}_4$  (i.e.  $0.03 \mu\text{g } ^{33}\text{P}$ , specific activity  $111 \text{ GBq mmol}^{-1}$ ;  
3 Hartmann Analytics, Braunschweig, DE) into a well within the medium in the  
4 contiguous compartment of the plate. Each  $^{33}\text{P}$ -labelled well was then filled with  
5 1.5% sterile Phytigel. The barrier dividing the microcosm prevented the liverwort  
6 from encroaching into the compartment containing  $^{33}\text{P}$  while fungal hyphae were able  
7 to grow over the barrier and colonize the medium in both compartments (see Fig. S1).  
8 We prepared a total of 16 microcosms with an additional fungus-free (control)  
9 microcosm to measure non-fungal mediated diffusion of  $^{33}\text{P}$  into liverwort tissue. We  
10 also tested the effectiveness of the barriers in eight undivided microcosms containing  
11 *C. bicuspidata* without fungus with  $^{33}\text{P}$ -labelled wells placed the same distance from  
12 plants as in divided microcosms. All microcosms were sealed with Parafilm 'M'  
13 (Sigma), and placed in a controlled environment chamber (BDR16, Conviron,  
14 Winnipeg, MB, Canada). The temperature regime was typical of late-spring/summer  
15 for southeastern England with light intensity reflecting that at ground level beneath  
16 canopy vegetation, similar to that experienced by the liverworts in their natural  
17 environment (irradiance of  $50 \mu\text{mol m}^{-2} \text{ s}^{-1}$ , 12 h : 12 h, light : dark,  $16^\circ \text{C} : 14^\circ \text{C}$   
18 day : night, 80% RH and 440 ppm [ $\text{CO}_2$ ]). After eight weeks, we removed the  
19 liverworts from the microcosms, and freeze-dried all plant tissues and growth  
20 medium containing fungal hyphae.

21       Between 10-30 mg of plant tissue and growth medium for each microcosm  
22 was digested in 1 mL concentrated  $\text{H}_2\text{SO}_4$  for two hours and then heated to  $365^\circ \text{C}$  for  
23 15 minutes. After cooling,  $100\mu\text{L}$  of hydrogen peroxide was added to each sample  
24 before reheating to  $365^\circ \text{C}$  for two minutes, resulting in a clear solution. Samples  
25 were diluted up to 10 mL with distilled water before 2 mL of the diluted digest



1 solution was mixed with 10 mL of the liquid scintillant Emulsify Safe (Perkin Elmer).  
2 Activity of the samples was determined using liquid scintillation counting (Packard  
3 TriCarb 3100, Isotech, Chesterfield, UK). The amount of  $^{33}\text{P}$  transferred to the plants  
4 by the fungus in each microcosm was calculated using equations from Cameron et al.  
5 (2007). This figure was then adjusted for passive movement of  $^{33}\text{P}$  from the substrate  
6 via diffusion by subtracting the mean amount of  $^{33}\text{P}$  measured in liverworts harvested  
7 from fungus-free control microcosms.

8

#### 9 Plant-to-fungus carbon transfer

10 We filled nine cube-shaped vessels (Sigma Magenta GA-7-3, 77 mm  $\times$   
11 77 mm  $\times$  97 mm) with Phytigel (1.5%) to a depth of 30 mm to prepare three replicate  
12 microcosms with fungus only and six “complete” microcosms with liverwort and  
13 fungus. A fragment of *P. ericae* isolate (ca. 7 mm<sup>2</sup>) was inserted beneath the surface  
14 of the Phytigel for the fungus-only and complete microcosms. For the complete  
15 microcosms, an axenically-grown leafy liverwort stem was gently pressed onto the  
16 surface of the medium, directly above the fungus fragment. We maintained the plants  
17 in the same controlled environment chamber and conditions as above. After six  
18 months of growth, we labeled the microcosms with  $^{14}\text{CO}_2$ , separating the growth  
19 medium from the chamber headspace with polythene (pre-cut with 25 mm diameter  
20 holes for the liverworts) in order to minimize direct diffusion of  $^{14}\text{CO}_2$  into the  
21 substrate. The polythene was sealed with anhydrous lanolin where it met the  
22 substrate and along the edges of the Magenta vessels (Fig. S2b). We generated 0.5  
23 MBq of  $^{14}\text{CO}_2$  gas by adding 6.8  $\mu\text{L}$   $^{14}\text{C}$ -sodium bicarbonate to tubes in each  
24 microcosm before introducing 500  $\mu\text{L}$  25% lactic acid. We allowed plants to fix  
25  $^{14}\text{CO}_2$  for five hours in the middle of the day before introducing two Eppendorf tubes

1 containing 1 mL 2 M KOH into each microcosm for 30 min to trap any remaining  
2  $^{14}\text{CO}_2$  from the headspace of each microcosm. We then harvested, separated and  
3 freeze-dried the liverworts and Phytigel containing fungal hyphae (see Methods S1)  
4 before weighing, homogenizing and determining  $^{14}\text{C}$  content by sample oxidation  
5 (Packard Sample Oxidiser) and liquid scintillation counting (Packard Tri-Carb 3100).

6 We calculated total carbon ( $^{12}\text{C}$  plus  $^{14}\text{C}$ ) fixed by the plant and transferred to  
7 the fungus as a function of the total volume and  $\text{CO}_2$  content of the vessel headspace  
8 and the proportion of supplied  $^{14}\text{CO}_2$  label fixed by the plants, using equations from  
9 Cameron *et al.* (2008). The specific activity of the source was  $2.04 \text{ TBq Mol}^{-1}$ .

10 To account for carbon movement through passive diffusion, and to assess the  
11 effectiveness of the polythene/lanolin barrier, total plant-fixed fungal carbon in the  
12 complete microcosms was determined by subtracting the mean carbon measured in  
13 the fungus from the fungus-only control microcosms from each of the complete  
14 microcosms.

15

## 16 Liverwort growth

17 We measured *C. bicuspidata* growth both with and without fungal inoculation  
18 looking first at changes in leafy liverwort surface area, and second at liverwort  
19 biomass. In the first experiment, we introduced small fragments (c.  $7 \text{ mm}^2$ ) of *P.*  
20 *ericae* to 9 cm plates containing 1.5% Phytigel with axenically-grown leafy  
21 liverworts (c. one year old). After fungal colonization of the liverwort rhizoids was  
22 confirmed microscopically (Fig. 1b), we re-plated colonized liverworts and fungus-  
23 free control liverworts individually using the same medium. Surface area  
24 measurements of each liverwort stem (including leaves) were made before and after

1 six weeks using images taken with a Nikon Coolpix S10 digital camera and analyzed  
2 using ImageJ software (Rasband, 1997-2012) (Fig. S3). For the second measurement  
3 of the effect of *P. ericae* on *C. bicuspidata* growth, we freeze-dried and weighed the  
4 liverworts from the complete microcosms used for the  $^{14}\text{C}$  transfer experiment  
5 (above) after they were harvested at six months and compared the mean to that of  
6 plants from liverwort-only microcosms ( $n = 6$ ). This allowed us to test for  
7 differences in mean plant biomass in liverwort growth with or without fungus over a  
8 longer time period than the surface area growth experiment described above.  
9 Liverwort stems were weighed before initial planting to ensure similarity in mass  
10 between sample groups.

11

## 12 Statistics

13 After analyzing the data for normal distribution and homogeneity of variance,  
14 we applied the appropriate statistical tests, i.e. parametric or non-parametric, using  
15 GraphPad Prism (version 6.0h). The Mann-Whitney U test was used both for the dry  
16 mass experiment and for testing barrier effect in the  $^{33}\text{P}$  experiment, owing to the low  
17 number of datapoints; Student's t-test was used for other datasets.

18

## 19 Results and discussion

20 Leafy liverwort-*Pezoloma ericae* symbiosis is mutualistic and mycorrhiza-like

21 In our radio-labeled liverwort microcosms,  $1.786 \text{ ng g}^{-1}$  of  $^{33}\text{P}$  was  
22 assimilated from *P. ericae* into *C. bicuspidata* tissues (Fig. 2a, Table S1). There was  
23 a significant difference in the liverwort  $^{33}\text{P}$  content and concentration between plant-  
24 only microcosms with barriers and in plant-only microcosms without barriers (Mann-

1 Whitney U = 0;  $n_1=2$ ,  $n_2=13$ ; P = 0.019 two-tailed (data not shown), further  
2 demonstrating the efficacy of barriers in microcosms for preventing direct plant  
3 access to  $^{33}\text{P}$ -labeled wells. While we cannot exclude the possibility that the P  
4 content of the Phytigel substrate used in our microcosms may have been directly  
5 assimilated by the liverworts within the systems and therefore reduced plant demand  
6 for fungal-acquired  $^{33}\text{P}$ , our data unequivocally show movement of  $^{33}\text{P}$  from the  
7 fungus to the leafy liverwort.

8         The leafy liverworts transferred 0.019 ng ( $0.22 \text{ ng g}^{-1}$ ) of plant-fixed carbon  
9 to their fungal partners (Fig. 2b); equivalent to 0.27% of the total amount of carbon  
10 fixed during the labelling period (Table S1). By demonstrating unequivocal  
11 exchange of fungal-acquired phosphorus and plant-fixed carbon between symbionts,  
12 our results provide the first experimental evidence that associations between non-  
13 vascular plants and ascomycete fungal symbionts are nutritionally mutualistic. This  
14 confirms previous hypotheses based on cytological evidence (van der Heijden et al.  
15 2015) and culturing experiments (Duckett and Read, 1991; Upson et al., 2007; Kowal  
16 et al. 2015). Additionally, liverworts resynthesized with *P. ericae* grew significantly  
17 larger than liverworts grown under identical conditions without the fungus ( $P < 0.01$   
18 for both, Fig. 3a,b). Together with our evidence of carbon-for-nutrient exchange  
19 between symbionts, it is clear that the symbiosis between non-vascular leafy  
20 liverworts and their fungal partners is mutualistic and mycorrhiza-like. This lays the  
21 foundation to investigate further functional differences between liverwort-ascomycete  
22 partnerships and previously documented exchanges between *P. ericae* and vascular  
23 plants (Pearson and Read, 1973; Read and Stribley, 1973; Upson et al. 2008, Kowal  
24 et al., 2015).

1           Our experiments aimed to uncover whether there is any movement of plant-  
2 fixed carbon and fungal-acquired P between *C. bicuspidata* liverworts and *P. ericae*.  
3 The evidence of  $^{33}\text{P}$  transfer from fungus to plant in our experimental microcosm  
4 (Fig. 2a) strongly supports a nutritional role for *P. ericae* that is particularly  
5 significant given that phosphorus can be one of the most limiting nutrients in the  
6 ericaceous habitats where *C. bicuspidata* grows. It is possible that the enhanced  
7 growth we observed in liverworts with fungal symbionts compared to those without  
8 (Fig. 3) was a result of fungal remineralization of organic compounds leached from  
9 the liverwort, rather than a direct result of increased uptake of fungal-acquired P.  
10 However, the provision of  $^{33}\text{P}$  by the fungus, as shown here, supports the hypothesis  
11 that the fungus plays a role in leafy liverwort P nutrition in natural environments.

12

### 13 Evolutionary context

14           Our demonstration that the association between a leafy liverwort and the  
15 ericoid mycorrhizal fungus *P. ericae* can be reciprocally beneficial provides  
16 additional clues about the evolution of ErM, and lends further weight to the idea that  
17 mutualisms between leafy liverworts and ascomycete fungi pre-dated their formation  
18 in the Ericales, estimated at less than 100 MYA (Brundrett, 2004). Following their  
19 discovery that ascomycetes belonging to the *P. ericae* group colonize the rhizoids of  
20 Schistochilaceae liverworts, thought to have originated in the Triassic (Heinrichs et  
21 al., 2007) as the sister group to all other fungus-containing lineages in the  
22 Jungermanniales, Pressel et al. (2008) suggested that this association arose more than  
23 250 MYA. Nonetheless, divergence time estimates for ascomycete lineages remain a  
24 matter of debate particularly as the presumed recent origin of Leotiomycetes, the  
25 clade containing *P. ericae*, is in the Cretaceous (James et al., 2006; Prieto and Wedin,

1 2013). Until ever-improving phylogenetic methods integrating fossil evidence  
2 (Beimforde et al., 2014) provide more accurate date estimates, recent origins for the  
3 association with multiple instances of host shifting between leafy liverworts and  
4 Ericaceae plants, remain a plausible alternative scenario (Selosse, 2005; Pressel et al.,  
5 2008).

6

7 Observations on previously reported liverwort-fungal symbioses

8         Although not directly comparable, given considerable differences in the  
9 physiology of the liverwort hosts and in experimental design (i.e. axenic and edaphic  
10 conditions), our finding of mycorrhizal-like associations between ascomycete fungi  
11 and leafy liverworts now invites further comparisons with more ancient lineages of  
12 liverworts, i.e. Haplomitriopsida (Treubia and Haplomitrium) and complex thalloid  
13 liverworts (Neohodgsonia, Allisonia and Marchantia) and fungi - Mucoromycotina  
14 and/or Glomeromycotina (Field et al. 2015a and 2016) (see Table S1; Fig. 1a). When  
15 fungal-acquired <sup>33</sup>P uptake is normalized to biomass (Fig. 2a; Table S1), it appears *C.*  
16 *bicuspidata* gains significantly less <sup>33</sup>P from its fungal partner than Haplomitrium,  
17 Treubia (Mucoromycotina only), Allisonia and Neohodgsonia (Mucoromycotina and  
18 Glomeromycotina), but a roughly similar amount to Marchantia (Glomeromycotina  
19 only). *Cephalozia bicuspidata* carbon allocation (in terms of absolute amount, Fig.  
20 2b) to its symbiotic fungus also points to a relatively low carbon demand by *P. ericae*  
21 on its liverwort host, especially when compared to other liverwort lineages (0.27% of  
22 plant-fixed carbon transferred to the symbiotic fungus vs. 2.2% - 14.2% - see Table  
23 S1). This may be partially influenced by the facultative biotrophic nature of *P. ericae*  
24 allowing it to gain at least some organic carbon from dead organic matter, and the  
25 extent of colonisation (i.e. restricted to rhizoids vs. extensive through thallus). It is

1 possible that the fungus in our experiments was able to derive some C directly from  
2 the Phytigel substrate (which contains glucose and trace levels of nutrients; see  
3 materials and methods). Regardless of the phosphorus-for-carbon measurements  
4 presented in Table S1, it is evident that the relative “cost” of maintaining mycorrhiza-  
5 like symbioses varies between liverwort-fungal symbioses, with ErM-like  
6 associations potentially requiring less liverwort investment in terms of photosynthate  
7 allocation, and the liverwort-Mucoromycotina partnership requiring the most (Field et  
8 al., 2016).

9         Having established that there is a mycorrhizal-like nutritional exchange  
10 between the leafy liverwort *C. bicuspidata* and its fungal symbiont *P. ericae*,  
11 investigations are now needed which include fungus-to-plant N transfer and more  
12 natural experimental conditions to provide a robust platform to investigate functional  
13 variation in plant-fungal symbioses across evolutionary lineages and ecological  
14 gradients.

15

16 Future directions

17         The diversity of fungal symbionts across the land plant phylogeny is  
18 becoming increasingly apparent; however, there is still a relative dearth of  
19 information regarding the function of plant-fungal symbioses in many clades,  
20 particularly the bryophytes. The largest remaining functional knowledge gaps now  
21 are the basidiomycete symbioses in thalloid Aneuraceae and leafy Scapaniaceae and  
22 Arnelliaceae liverworts (Bidartondo and Duckett, 2010). In pteridophytes only two  
23 pioneering studies to date have demonstrated the reciprocal exchange of plant-fixed C  
24 for fungal-acquired N and P between green sporophytes of *Osmunda regalis* and

1 Ophioglossum vulgatum and their Glomeromycotina symbionts (Field et al., 2012,  
2 2015c; Pressel et al., 2016).

3         Although we show transfer of C from *C. bicuspidata* to fungi in vitro, in  
4 habitats where *C. bicuspidata* grows, often in deep shade under a canopy of  
5 ericaceous plants, the fungal symbiont of *C. bicuspidata* may be getting a large  
6 proportion of its organic C from surrounding vascular plants via a shared fungal  
7 network, as demonstrated previously between *Betula* and the mycoheterotrophic  
8 liverwort *Cryptothallus (Aneura) mirabilis* via a shared basidiomycete fungus (Read  
9 et al., 2000; Bidartondo et al., 2003). How this affects ecosystem carbon and nutrient  
10 budgets in terms of storage and cycling remains to be uncovered.

11         In conclusion, our findings provide a novel and important example of  
12 mycorrhizal functioning of an additional fungal lineage with non-vascular plants.  
13 Thus, our demonstration of symbiotic ErM-like functioning of *P. ericae* with a leafy  
14 liverwort, now adds the Ascomycota to the list of fungal groups engaging in  
15 mutualistic carbon-for-nutrient exchange across the land plant phylogeny. It has been  
16 proposed that *C. bicuspidata* liverworts with ErM fungal symbionts can be used to  
17 restore threatened heathlands by promoting establishment of native ericaceous plants  
18 (Kowal et al., 2015) that are limited by ErM inoculum availability (Diaz et al. 2006).  
19 Our results suggest that at least one of the mechanisms underpinning the potential  
20 role of *C. bicuspidata* in habitat restoration strategies is likely to be nutritional. The  
21 potential ecological applications of pioneer non-vascular plants as mycorrhizal  
22 reservoirs and vectors, particularly in habitat restoration, are only just becoming  
23 apparent. Evidence of a mutualism between a widespread non-vascular plant and  
24 ascomycete fungi that form mycorrhizas with dominant vascular plants should now  
25 encourage further ecological and physiological experiments.



1

2

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## Figures

**Fig. 1** (a) Liverwort phylogram showing diversity in liverwort-fungal associations (after Crandall-Stotler et al., 2009) based on extensive sampling of nearly all the fungus-containing liverwort genera worldwide (Ligrone et al. 2007). (b) *Cephalozia bicuspidata* rhizoid resynthesized with *Pezoloma ericae* fungus (arrowed) in axenic culture.

**Fig. 2** (a) Concentration of fungal-acquired  $^{33}\text{P}$  in *Cephalozia bicuspidata* tissue ( $\text{ng g}^{-1}$ ). (b) Total plant-derived carbon present in extraradical fungal mycelium after a five-hour labeling period ( $\text{ng}$ ). Error bars denote 1 s.e. in both panels.

**Fig. 3** (a) Change in surface area of leafy liverwort after six weeks growth with and without *Pezoloma ericae* fungal symbiont ( $n = 16, 22$ ),  $P < 0.01^{**}$  (using t-test). (b) Total biomass of liverworts (dry weight;  $\text{g}$ ) after six months of growth with and without *P. ericae* (Mann-Whitney  $U = 2$ ;  $P = 0.0087^{**}$ ;  $n_{1,2} = 6$  two-tailed). Error bars denote 1 s.e. in both panels.

## Supplementary Figures and Data

**Fig. S1** Diagrams and photographs of  $^{33}\text{P}$  transfer experiment showing split plate experimental design set up before (a,b) and after (c,d) the fungus crossed the barrier. L – liverwort; H – hyphae; W – well and B – barrier.

**Fig. S2** Diagram showing microcosm design for carbon transfer experiments. (a) *Cephalozia bicuspidata* and *Pezoloma ericae* growing on 1.5% Phytigel (b)  $^{14}\text{CO}_2$  released into chamber headspace, fixed by plant then transferred into

fungal hyphae (blue). Dotted black line shows placement of polythene with lanolin seal in yellow. Polythene barrier minimizes  $^{14}\text{CO}_2$  diffusion into Phytigel.

**Fig. S3** Example of digitized pictures used to measure perimeter area of liverworts. (a) Control without fungus (b) Inoculated with fungus (arrow).

**Methods S1** Methods for harvesting plants and fungus for  $^{33}\text{P}$  acid digestion, liquid scintillation and nutrient budgeting.

**Table S1** Summary of carbon-for-nutrient exchange between *Cephalozia bicuspidata* and *Pezoloma ericae*, alongside data from previous studies of early-diverging liverwort lineages and their fungal partners (below dotted line) (Field *et al.*, 2015a).

**Table S2** Estimates of likely species numbers of liverworts worldwide with fungal symbionts.

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