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1 **Organic matter properties of Fennoscandian ecosystems: potential oxidation of northern**
2 **environments under future change?**

3

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10

11 **Abstract**

12 The oxidative ratio (OR) of an ecosystem, which reflects the ratio of O₂: CO₂ associated with
13 ecosystem gas exchanges, is an important parameter in understanding the sink of CO₂
14 represented by the terrestrial biosphere. There is a growing body of ecosystem-based
15 approaches to understand OR; however, there are still a number of unknowns. This study
16 addressed two gaps in our understanding of the oxidation of the terrestrial biosphere: (1) What
17 is the oxidation state of Arctic ecosystems, and in particular permafrost soils? (2) Will coupled
18 climate and land use change cause the terrestrial organic matter oxidation state to change? The
19 study considered eight locations along a transect from southern Sweden to northern Norway
20 and sampled different organic matter types (soil, litter, trees, and herbaceous vegetation) as
21 well as different soil orders (Inceptisols, Spodosols, Histosols, and Gelisols). The study
22 showed that although there was no difference between soil orders, there was a significant effect
23 due to location with OR increasing from 1.03 at the southernmost location to 1.09 in the

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24 northernmost location; this increase is independent of soil order or type of organic matter. The
25 pattern of post hoc differences in the OR with latitude suggests that the increase in OR is
26 correlated with the northern limit of arable agriculture. The study suggests that the combined
27 effects of climate and land use change could lead to a decrease in terrestrial organic matter OR
28 and an increase in its oxidation state.

29

30 **Keywords**

31 Terrestrial carbon cycle; permafrost-affected soil; Norway; Sweden; Finland

32

33 **1. Introduction**

34 To apportion anthropogenic CO₂ emissions between the atmosphere, biosphere, and
35 oceans, estimates can be made through measurements of relative changes in atmospheric gases,
36 such as O₂ and CO₂ (Keeling et al., 1996). These approaches require an understanding of the
37 global biosphere's oxidative ratio (OR), which is the molar ratio of O₂ and CO₂ fluxes
38 associated with net ecosystem exchange. OR has a natural range of values from 0 (CO₂) to 2
39 (CH₄) (Masiello et al., 2008) and can be used as a tracer of processes associated with organic
40 matter synthesis and destruction, and can be associated with carbon both pools (e.g. soils,
41 biomass) and carbon fluxes (e.g. CO₂ exchange) (for examples, see Table 1 in Gallagher et al.,
42 2014). In this way, it can be thought of as analogous to other tracers such as δ¹³C which can
43 also be calculated through gas exchange measurements, or through sampling of organic matter
44 pools.

45 Battle et al. (2000) proposed partitioning equations for the terrestrial and oceanic
46 carbon sinks of fossil fuel emissions, which included an OR term, to calculate fluxes of CO₂ to
47 the land and oceans (see equations 10 and 11 in "Global terrestrial biosphere OR calculation").
48 Many studies use a value of 1.1 for the OR of the terrestrial biosphere (e.g. Battle et al., 2000;

49 Steinbach et al., 2011), though 1.05 is also sometimes used (Keeling & Shertz, 1992). The
50 source of this value dates to the origins of the methodology, where the value of 1.1 was based
51 on a single study within the ‘Biosphere 2’ experiment (Severinghaus, 1995).

52 Worrall et al. (2013) compiled elemental analysis from the literature for whole soil and
53 vegetation data from across the globe to provide a flux-weighted estimate of global OR, and
54 found a value of 1.03 ± 0.03 would be more appropriate and argued that the commonly used in
55 the literature (i.e. 1.1) represents the 97th percentile of observed values. Whilst the changes in
56 OR may appear small (i.e. changes within the 1st or even 2nd decimal place), in using this
57 updated value, Worrall et al. (2013) were able to show, when used within global partitioning
58 equations (e.g. Battle et al., 2000), current estimates are potentially underestimating CO₂
59 uptake by the terrestrial biosphere by up to 14%.

60 Worrall et al. (2013) identified a number of gaps in the global database, specifically the
61 lack of OR data for certain USDA soil orders (e.g. Gelisols, Ultisols) as well as global biomes
62 (e.g. savannas, shrublands). Subsequent studies have started to fill some of these gaps (Clay
63 & Worrall, 2015a; Clay & Worrall, 2015b), whilst other studies have explored the role of
64 disturbances on ecosystem-level OR including: fertiliser management (Worrall et al., 2016a);
65 land use and crop distributions (Gallagher et al., 2014); fire (Hockaday et al., 2009); and
66 elevated CO₂ concentrations (Hockaday et al., 2015). Randerson et al. (2006) showed that
67 changes in the organic matter pools as an environment undergoes change will lead to an
68 additional carbon sink effect as the organic matter changes oxidation state in response to
69 disturbance.

70 Therefore, this study addresses two aspects of global OR that are not presently
71 understood. Firstly, the only soil order for which no information is currently available is
72 permafrost affected soils i.e. Gelisols. Permafrost soils store large quantities of carbon (Schuur
73 et al., 2015; Tarnocai et al., 2009) and understanding carbon cycling processes in these

74 environments is important when considering the potential impact on these stores from ongoing
75 climate change (e.g. Schuur et al., 2015)). Secondly, future climate change will likely result
76 in the northward retreat of biomes, land use, and soil types typical of southern latitudes, which
77 will encroach on boreal and tundra environments (though local variations, as well as other
78 factors, may lead to complex patterns of response, Skre et al., 2002).

79 Peatland environments are sensitive to changes in climate (i.e. temperature and
80 precipitation) and modelling studies have suggested that under future climate scenarios the
81 climatic envelopes supporting peatland development may be substantially altered (e.g.
82 Gallego-Sala & Prentice, 2013). Approximately 25% of Fennoscandia is covered by peat
83 formations (Parviainen & Luoto, 2007), with raised bogs in the more southerly regions, to aapa
84 and palsa mires as the most northerly complex in the permafrost regions in the Arctic Circle
85 (Seppä, 2002; Seppälä, 1988). Many studies have examined the relationship between
86 climatological gradients and mire complexes in Fennoscandia (e.g. Luoto et al., 2004), and
87 modelling suggests that under future climate change scenarios the area suitable for palsa mire
88 development will be reduced dramatically (Aalto et al., 2014).

89 This study, therefore, targets the organic-rich soils of Fennoscandia to test changes in
90 OR in ecosystems across a climatic and land-use gradient. We would hypothesise that OR will
91 vary in a statistically significant manner along the transect and that terrestrial organic matter
92 will be more reduced with increasing latitude meaning that climate change and land use will
93 drive oxidation of these soils.

94

95 **2. Methods**

96 This study sampled organic matter pools at sites in eight locations along a transect from
97 southern Sweden into Arctic Norway (Table 1, Figure 1). The transect covered the transition
98 from mineral to organic soils, and from organic soils into permafrost (firstly discontinuous and

99 then continuous permafrost). The Varanger Peninsula (location 8 – Table 1, Fig 1) is the only
100 place in Scandinavia with lowland continuous permafrost. The study could also consider the
101 transition from arable to pasture; the limit of settled agriculture is at location 6 and where
102 location 7 is beyond the limit of settled agriculture at all altitudes (although grazing at sea-level
103 is possible at location 8). For all locations, it was possible to sample Histosols, and for all but
104 the most northerly location it was possible to sample birch trees (*Betula pendula* R.). The
105 transect could also include Gelisols in both discontinuous and continuous permafrost from
106 location 5 through 8.

107 This study therefore utilises a space-for-time substitution to explore future trajectories
108 of these ecosystems. Although there are benefits and shortcomings of such approaches
109 (Pickett, 1989), it has been suggested that careful use of space-for-time substitutions are
110 appropriate in modelling responses to climate change (Blois et al., 2013).

111

112 2.1. Field sampling

113 Field sampling was carried out during July 2014 along a transect from southern Sweden to
114 northern Norway (Figure 1) and in total 52 sites were visited across the eight locations (Table
115 1). At each site soil, litter, and herbaceous vegetation were sampled whenever present, and
116 were chosen to reflect the dominant vegetation groups at each site. Additionally, samples of
117 silver birch (*Betula pendula* R.) and Scots pine (*Pinus sylvestris* L.) were collected wherever
118 possible. However, for some sites, it was not always possible to obtain all four pools (e.g.
119 limited tree samples at high latitude sites).

120 Whilst the chemical composition of vegetation may vary throughout the year, if we
121 consider that carbon is fixed over a limited period of time (e.g. growing period), then they can
122 effectively be thought of as closed systems, and measurements of OR will reflect the OR of the
123 flux of formation (Gallagher et al., 2014). Furthermore, there is evidence to suggest that at least

124 on an annual timescale, OR is relatively stable, with variation within vegetation types often
125 smaller than between vegetation types (e.g. Clay & Worrall, 2015a; Gallagher et al., 2014).
126 The compartmentalising of the C pools has shown to be a suitable first approximation of
127 ecosystem level OR (e.g. Clay & Worrall, 2015a).

128 Soils were sampled from the upper 5 - 10 cm using a trowel, which was in part due to
129 difficulties in sampling frozen ground in many of the permafrost-affected soils. To be
130 consistent and balance the sampling design, we decided to stick to this depth range across the
131 transect. Herbaceous vegetation was carefully removed using secateurs, whilst tree samples
132 were extracted using a tree corer from a living tree trunk. All samples were bagged in the field
133 and air dried in the evenings to reduce the moisture content and the possibility of oxidation
134 prior to international shipping. Sites were classified into one of 15 biomes, based on the
135 International Geosphere-Biosphere Programme (IGBP) land cover classes, and into one of 12
136 soil orders of the United States Department of Agriculture (USDA) soil taxonomy.
137 Furthermore, peatland sites were sub-divided depending on their form: blanket peat; aapa mire;
138 and palsa mire – the latter being classified as Gelisols.

139 Two further locations were considered as opportunistic sampling opportunities to add
140 data to the global OR database (sensu Worrall et al., 2013), but were not part of the main
141 experimental design. These two locations were not included in the ANOVA in this study (see
142 “Statistical Analysis”), but were included as part of the re-calculation of global OR (see
143 “Global terrestrial biosphere OR calculation”). The first additional location was an Entisol
144 under evergreen forest on an abandoned braid bar in northern Finland. The second was a palsa
145 mire in northern Finland and samples were considered under Gelisols.

146

147 2.2. CHNO analysis

148 All samples were dried at 60°C until a constant weight was achieved prior to further
149 analysis. Soil samples (mineral and organic) were ground using a rotary ball mill, whilst
150 herbaceous vegetation, tree, and litter samples were ground using a Spex 6770 Cyromill.

151 All samples were analysed for their carbon, hydrogen, nitrogen, and oxygen (CHNO)
152 concentrations. For CHN concentrations, samples were analysed on a Thermo EA1110
153 elemental combustion system with pneumatic autosampler set up for CHN analysis. For O
154 concentrations, a Costech ECS 4010 Elemental combustion system with pneumatic
155 autosampler was used and set up for O analysis. For both CHN and O setups calibration curves
156 with $r^2 > 0.999$ were created using cyclohexanone and acetanilide, respectively. Each sample
157 (litter, soil, herbaceous vegetation or tree) was analysed in triplicate i.e. three times on the CHN
158 setup and a further three times on O set up, and a mean calculated for C, H, N, and O.

159

160 2.3. Carbon oxidation state (C_{ox}) and oxidative ratio (OR) calculation

161 OR can be calculated from an organic matter pool's carbon oxidation state (C_{ox}). C_{ox} describes
162 the bonding arrangements of C atoms in a sample and can range from -4 at the most reduced
163 end (i.e. methane, CH_4) to +4 at the most oxidised end (i.e. carbon dioxide, CO_2) (Masiello et
164 al., 2008). C_{ox} can be readily measured using elemental analysis (Masiello et al., 2008):

165

$$166 \quad C_{ox} = \frac{2[O]-[H]+3[N]}{[C]} \quad \text{Equation 1}$$

167

168 Where: [X] = molar concentration of C, H, N, or O, and assuming the majority of organic
169 nitrogen exists as amine groups in amino acids.

170 As C_{ox} and OR are related through the balancing of organic matter synthesis, the OR
171 value is calculated as the ratio of O_2 and CO_2 coefficients (for further details see Masiello et
172 al., 2008). Simplified it is then calculated as:

173

174

$$OR = 1 - \frac{C_{ox}}{4} + \frac{3[M]}{4[C]} \quad \text{Equation 2}$$

175

176 Equation 2 assumes that there is no contribution to the C_{ox} from S or P, and it has been shown
177 that the error in the OR of making such an assumption would be only ± 0.002 (Hockaday et al.,
178 2009). This equation also assumes that the nitrogen source in carbon fixation is N_2 ; this
179 assumption is robust against small variations of the source of N. For example, if ecosystems
180 receive 20% of their N as NO_3^- instead of N_2 , then the error associated with such input would
181 only be 0.01 OR units (Masiello et al., 2008).

182

183 In addition to the above parameters, the degree of unsaturation (the number of rings and
184 p-bonds within a molecule) was calculated, where for molecules without any halogens the
185 degree of unsaturation is:

186

$$\Omega = C - \frac{H}{2} - \frac{N}{2} + 1 \quad \text{Equation 3}$$

187

188 Where: X = the number of atoms with X = C, H and N. Pure alkane would have $\Omega = 0$ and for
189 benzene $\Omega = 4$.

190

190 2.4. Calorimetry

191

192 Gross heat values (ΔH_c) were measured for all organic soils, herbaceous vegetation,
193 tree, and litter samples; mineral soils could not be analysed and limited sample volumes
194 prevented some organic samples from being analysed. Masiello et al. (2008) have shown that
195 it is possible to derive C_{ox} values (and therefore OR values) from calorimetry data. Analysis
196 was performed on a 6200 Isoperibol Calorimeter (0.1% Precision Classification, Parr
197 Instrument Company, Illinois, USA) with 1108(P) Oxygen Bomb. Calibration was performed
as a rolling average of 10 measurements using benzoic acid standards. For comparative

198 purposes, three standard, naturally-occurring organic compounds were analysed: lignin
199 (Aldrich, CAS 8068-05-1), humic acid (Alfa-Aesar, CAS 1415-93-6), and cellulose
200 (Whatman, CAS 9004-36-4).

201 Previous studies have compared ΔH_c to OR and have shown that it is reasonable to
202 describe OR patterns in terms of ΔH_c and to identify unusual observations (e.g. Clay & Worrall,
203 2015b). Therefore, ΔH_c values were plotted against OR values for the different organic matter
204 types along with the standard materials.

205

206 2.5. Statistical Analysis

207 The experiment was designed to answer two questions. Firstly, are Gelisols different from
208 other soil orders? Secondly, is there a change in OR with latitude and therefore climatic zones?

209 The design of the study allowed several factors to be considered. Firstly, a location factor
210 which had 8 levels (detailed in Table 1) and within each location there were multiple sampling
211 sites. We would hypothesize that if climatic zones have a significant effect on OR then there
212 would be a significant difference between locations in line with their climatic zones. The
213 second factor considered was the type of organic matter sample (henceforward referred to as
214 material type) which had four levels – soil, litter, herbaceous vegetation, and tree. The third
215 factor considered were the soils (henceforward referred to as soil order) which could be divided
216 into four soil orders – Inceptisols, Spodosols, Histosols, and Gelisols. All these soil orders
217 were deliberately sampled at more than one location and so were not collinear with location.

218 As an alternative to considering the soil order factor having four levels, the nature of the soils
219 were classed simply as either mineral (Inceptisols and Spodosols) or organic (Histosols and
220 Gelisols). The nature of the environment means that it is not always possible to be perfectly
221 cross-classified with respect to all factors levels, but the design was carefully chosen to ensure
222 maximum cross-classification.

223 As well as the multiple factors that could be considered in the design it was possible
224 also to include two further analyses. First, degrees latitude was included in the ANOVA as a
225 covariate. The degrees latitude is by design collinear with the location factor and so when
226 latitude was included the location factor was not also considered. Second, the data were
227 considered relative to the local birch tree sample. It was hypothesized that by ratio to a common
228 organic matter pool site to site variation in the sampling would be minimised and the difference
229 between organic matter pools and reservoirs enhanced. All samples from a location were
230 ratioed to the value for the birch tree at that location and the relative values were then tested
231 with ANOVA as above.

232 Before any analysis of variance (ANOVA) was performed the data were Box-Cox
233 transformed to remove outliers and tested for normality using the Anderson-Darling test – it
234 did not prove necessary to transform the data for any of the metrics in this study. The
235 magnitude of the effects of each significant factor and interaction was calculated using the
236 generalised ω^2 , and values were presented as least square means (otherwise as marginal means).

237 Power analysis was performed to estimate the effect size of the design used for each
238 factor and given its particular number of levels. The power analysis was performed using the
239 G*Power 3.1 software (Faul et al., 2007; <http://gpowers.hhu.de/>) - a priori the acceptable power
240 was set at 0.8 (a false negative probability $\beta = 0.2$). The G*Power software measures effect
241 size as f , where f is defined as:

242

$$243 \quad f = \sqrt{\frac{\omega^2}{1-\omega^2}} \quad \text{Equation 4}$$

244

245 Thus, the effect size at a power of 0.8 could be calculated and compared to measured value of
246 ω^2 .

247

248 2.6. Global terrestrial biosphere OR

249 A revised estimate of global terrestrial OR (OR_{terra}^{global}) could be made by updating the meta-
250 analysis of Worrall et al. (2013) with the new data on Gelisols from this study. The data from
251 this study were also combined with data from other recent studies (Clay & Worrall, 2015a;
252 Clay & Worrall, 2015b; Worrall et al., 2016a; Worrall et al., 2016b).

253 Worrall et al. (2013), as well as subsequent studies (e.g. Clay and Worrall, 2015b), have
254 calculated the OR_{terra}^{global} by using a weighted sum of the OR of global soils (OR_{soil}^{global}) and
255 global vegetation (OR_{veg}^{global}). The weighting factor for soils and vegetation OR is the
256 proportion of the annual CO₂ flux from the soil and vegetation, respectively.

257

$$258 \quad OR_{terra}^{global} = \varphi_{soil}^{global} OR_{soil}^{global} + \varphi_{veg}^{global} OR_{veg}^{global} \quad \text{Equation 5}$$

$$259 \quad \varphi_{soil}^{global} + \varphi_{veg}^{global} = 1 \quad \text{Equation 6}$$

260

261 Where: φ_x^{global} = the proportion of the annual terrestrial biosphere C annual flux that is due to
262 x (x = soil or vegetation); and OR_x^{global} = the global OR of x (x = soil or vegetation).

263

264 The comparative sizes of the soil and vegetation reservoirs were estimated from Eswaran et al.
265 (1993), Tarnocai et al. (2009) and Olson et al. (2001). The proportion of carbon in the soil
266 reservoir was taken as 0.72 and in the vegetation reservoir as 0.28. The average carbon
267 residence time for soils was taken as between 20 and 40 years based upon a study by Jenkinson
268 and Rayner (1977). The average carbon residence time for vegetation was taken as between 2
269 and 5 years (e.g. Gaudinski et al., 2000). Given the above approach, the values of $\varphi_{soil}^{terra} = 0.27$
270 and $\varphi_{veg}^{terra} = 0.73$.

271 Using the method of Worrall et al. (2013), as updated by Worrall et al. (2016b), we are
 272 able to allow for the form of organic matter release from soil types. Organic matter can be
 273 released from the soil and vegetation organic matter pools as dissolved organic matter (DOM),
 274 particulate organic matter (POM), and methane (CH₄), and not just CO₂ as previously assumed
 275 by Worrall et al. (2013). For many environments, the proportion of the carbon flux that is due
 276 to DOM, POM or CH₄ is very low or negligible (e.g. $\varphi_{DOM}^n = 0$), and it is perhaps only in
 277 environments with organic-rich soils where all such exchanges are relevant. Histosols,
 278 Mollisols and Gelisols were taken as exporting carbon as DOM, POM and CH₄ in proportion
 279 to that predicted by the stoichiometric equation of Worrall et al. (2009). For all other soil orders
 280 export via CH₄ or DOM was negligible, i.e. zero.

281 We assumed that all soils exported some carbon as POM. In Histosols, such as peat,
 282 where the soil is approximately 100% organic matter then the erosion will be 100% organic
 283 carbon. However, in mineral soils the organic carbon content of the particulate flux will be
 284 lower, and so will be the fraction of the carbon pool turned over via this mechanism. In the
 285 absence of further information, the value of φ_{POM}^{terra} was allowed to vary between 0 and 12%
 286 (based upon the POM fluxes reported for the UK – Worrall et al., 2014) for all soil orders other
 287 than Histosols, Mollisols and Gelisols.

288 The value of $OR_{CH_4}^n$ is by definition 2 and the value of OR_{DOM}^n OR was taken as 0.92
 289 with an inter-quartile range of 0.91 to 0.94 based on the review of Worrall et al. (2013) and the
 290 measurements of Worrall et al. (2016b). The value of OR_{POM}^n was taken as the same as the soil
 291 from which it eroded. The values of OR_{veg}^n and $OR_{CO_2}^n$ were based on the available vegetation
 292 and soil measurements and were considered as the median and 5th to 95th percentile range.

293 The OR_{soil}^{global} was estimated as:

294

$$295 \quad OR_{soil}^{global} = \sum_i^n \delta_n [\varphi_{CO_2}^n OR_{CO_2}^n + \varphi_{DOM}^n OR_{DOM}^n + \varphi_{POM}^n OR_{POM}^n + \varphi_{CH_4}^n OR_{CH_4}^n]$$

296 Equation 7

$$297 \quad \varphi_{CO_2}^n + \varphi_{DOM}^n + \varphi_{POM}^{terra} + \varphi_{CH_4}^{terra} = 1 \quad \text{Equation 8}$$

298

299 Where: δ_n = the proportion of the global soil carbon store that is in soil order n; φ_x^n = the
 300 proportion of the flux from soil order n that is due to x (x = CO₂, DOM, POM or CH₄); and
 301 OR_x^n = the OR for soil order n for component x (x = CO₂, DOM, POM or CH₄).

302

303 Equally, the OR_{veg}^{global} was calculated as:

304

$$305 \quad OR_{veg}^{global} = \sum_i^n [\alpha_n OR_{veg}^n] \quad \text{Equation 9}$$

306

307 Where: α_n = the proportion of global area that is in biome n; and OR_{veg}^n = the OR for
 308 vegetation for biome n.

309 Given the ranges for each input into Equations 5 to 9 the calculation of OR_{terra}^{global} was
 310 based upon 100 calculations with values drawn randomly from the available ranges.

311 By using equations from Battle et al. (2000) (as re-formulated by Worrall et al., 2016b)
 312 it is possible to calculate the size of the terrestrial and oceanic sinks (equations 10 and 11
 313 respectively):

314

$$315 \quad f_{land} = -\frac{CS}{OR_{terra}^{global}} f_{fuel} + \frac{1}{k_1 k_2 OR_{terra}^{global}} \frac{d(\frac{O_2}{N_2})}{dt} \quad \text{Equation 10}$$

316

$$317 \quad f_{ocean} = -\frac{1}{k_1} \frac{d(CO_2)}{dt} - \frac{1}{k_1 k_2 OR_{terra}^{global}} \frac{d(\frac{O_2}{N_2})}{dt} - \frac{OR_{terra}^{global} - CS}{OR_{terra}^{global}} f_{fuel} - f_{cement} \quad \text{Equation 11}$$

318

319 Where: f_x = the annual flux of CO_2 ($\text{Gt CO}_2 \text{ yr}^{-1}$) with x = land, ocean, fuel or cement; positive
320 values represent a sink i.e. positive f_{land} and f_{ocean} represent sequestration. (O_2/N_2) = the molar
321 ratio of atmospheric O_2 and N_2 ; CS = the combustion stoichiometry (1.43 - Battle et al., 2000);
322 $\text{OR}_{\text{terra}}^{\text{global}}$ = the oxidative ratio of the global terrestrial biosphere; constants K_1 and K_2 convert
323 from Gt C to ppm CO_2 , and from ppm to per meg (which is ppm on a molecular basis for
324 oxygen alone), respectively, and where the values are 0.471 and 4.8 respectively.

325

326 **3. Results**

327 In total 163 samples were analysed for their CHNO concentrations and ΔH_c values across the
328 main material groups: litter, organic (peat) soils, mineral soils, above-ground herbaceous
329 vegetation, and trees; after Box-Cox transformation and the opportunistic sampling sites were
330 excluded, 145 samples remained. Summary statistics are shown Table 2.

331

332 **3.1. ANOVA**

333 With respect to OR (and C_{ox}), the general linear model showed significant effects for
334 both location and material type factors, but no significant effect due to the differences between
335 soil order. This model explained 26% of the variance in the original dataset but no interaction
336 terms could be assessed. As an alternative, the soil order factor was re-classified only as either
337 organic or mineral soils. When this classification of samples was used then the model
338 explained 37% of the original variance and interaction terms could be assessed. Henceforward,
339 the soil factor was considered with only two levels – mineral and organic (Table 3).

340 With respect to the OR (and C_{ox}) values, the most important factor was the material
341 type (explained 35% of the variance explained, where the critical effect size at a power of 0.8
342 was 27%). Post hoc testing showed that there was no significant difference between the tree
343 and herbaceous vegetation samples (least square mean values of 1.079 ± 0.01 and 1.071 ± 0.007

344 respectively), whereas the soil and litter samples were both significantly different from all other
345 organic matter types and from each other (least squares mean values of 1.031 ± 0.007 and 1.056
346 ± 0.01 respectively).

347 The second most important factor was the location factor which explained 34% of the
348 variance explained (critical value of ω^2 at a power of 0.8 was 32%). The main effects plot of
349 the location factor shows that, apart from location 3 (Figure 2), there is a clear trend to increased
350 OR across the locations. Locations 1 and 2 are significantly different from locations 5 through
351 8; location 3 is not significantly different to other locations. The least squares means shows
352 that OR rose from 1.03 at location 1 at the very southern tip of Sweden to 1.09 for location 8
353 in Arctic Norway. The location factor is also significant factor for C_{ox} where the least squares
354 means showed a variation from -0.12 and -0.39 between locations 1 and 8.

355 There was no significant difference between soil types when re-classified into just
356 organic and mineral soils; however, there was a significant interaction between the material
357 type and soil order factor which explained 6% of the original variance explained (critical value
358 of ω^2 at a power of 0.8 was 26%). The post hoc analysis showed that the only significant
359 difference was between soils organic matter between the organic and the mineral soil orders
360 (and not the other material types such as litter);no other interactions were found to be
361 significant.

362 When degree of unsaturation was considered there were significant differences due to
363 the material type and order factors with the most important being the former (Table 3). The
364 highest Ω values were for the litter samples whilst the lowest were found in the soil samples.
365 Within the soils the Gelisols had the highest Ω and Inceptisols the lowest Ω . The location
366 factor was not significant for Ω (Table 3). For the elemental ratios the location factor was not
367 found to be significant in any case (Table 3). In each case material type was significant with
368 trees having the highest C/N and soil having both the highest O/C and H/C ratios. The soil

369 order was significant for the H/C ratio with both Inceptisols and Spodosols significantly higher
370 than Histosols and Gelisols – there was no need in this latter case to degrade the classification
371 of soil order to organic vs. mineral.

372 When latitude was included as a covariate then the location factor became insignificant
373 but latitude as a covariate was only significant at $p = 0.08$. Using a partial regression analysis,
374 the OR is most closely related to the variation in the O/C ratio followed by H/C ratio the least
375 important, although still significant was the C/N ratio.

376 When samples from birch trees alone were considered there was no significant trend
377 with location or latitude, i.e. despite sampling birch across the transect, it is statistically
378 possible to say that birch has a uniform OR = 1.077 ± 0.004 . When all the data were assessed
379 relative to its local birch tree sample there was no increase in the proportion of the variance
380 explained for OR (37% of original variance). Upon consideration of the relative OR data then
381 there is no longer a significant effect due to the soil order or the interaction between location
382 and soil order factors; however, there were significant effects due to location and material type
383 factors as well as the interaction between the material type and soil order factors (Table 3).
384 The most important factor was the difference between locations and the post hoc analysis
385 showed again the change occurred between locations 1 & 2 and locations 5 – 8 (Figure 3).
386 With respect to the material type factor the post hoc analysis shows that both tree and
387 herbaceous vegetation samples are not significantly different from 1.00 which means they are
388 statistically the same as the birch samples. The samples of litter are significantly lower than 1
389 (relative OR = 0.984 ± 0.008) as are soils (relative OR = 0.962 ± 0.006) implying that there is
390 an oxidation of organic matter from primary productivity to litter and into soil. The significant
391 interaction between soil order and material type is between the mineral (relative OR = $0.985 \pm$
392 0.009) and organic soils (relative OR = 0.939 ± 0.009).

393

394 3.2. Variation in organic matter composition

395 The comparison between OR and ΔH_c for the different organic matter reveals some
396 interesting patterns (Figure 4). As might be expected from the relationship in Masiello et al.
397 (2008), the standard materials show a linear relationship where higher OR values are
398 accompanied by higher ΔH_c values, although with the low samples size amongst the standards
399 the relationship is not significant ($r^2 = 0.96$, $p = 0.124$, $OR = 0.012 \Delta H_c + 0.807$). The majority
400 of the litter, herbaceous vegetation, and tree samples plot on or above the line bounded by the
401 lignin and cellulose standards, whilst the majority of the organic soils plot below this line. As
402 a group, the tree samples plot closest to the lignin standard, whilst the litter and herbaceous
403 vegetation samples represent a more diverse range of compositions spread between the lignin
404 and cellulose standards (Figure 4). The organic soils generally plot lower than the standard
405 line indicating that these samples have higher than expected ΔH_c values relative to the organic
406 matter standards (Figure 4).

407

408 3.3. Global OR

409 The updated distributions of the OR for the global soil types and biomes are given in Tables
410 A.1 and A.2 (see Supplementary Material) and in total 866 samples of organic matter are now
411 considered in the analysis. The updated values are $OR_{veg}^{global} = 1.06$ (1.04 to 1.07) and
412 $OR_{soil}^{global} = 1.06$ (1.03 to 1.10) and thus $OR_{terra}^{global} = 1.06$ (1.05 to 1.08), where values in
413 parentheses are 5th to 95th percentiles. Given that the new values of $OR_{veg}^{global} = OR_{soil}^{global}$, then
414 the value of OR_{terra}^{global} is not sensitive to assumptions of the residence time (φ_{soil}^{terra} and φ_{veg}^{terra}).
415 Therefore, given Equations 10 and 11, and leaving all other terms from Table 1 of Battle et al.
416 (2000) in Equations 10 and 11 the same, based on the period 1991 - 1997, then $f_{land} = 1.45$ Gt
417 C yr⁻¹ (1.29 to 2.28 Gt C yr⁻¹) and $f_{ocean} = 2.06$ Gt C yr⁻¹ (1.48 to 2.64 Gt C yr⁻¹) – again values
418 in parentheses are 5th to 95th percentiles.

419

420 Using the previously used value of OR ($OR_{global}^{terra} = 1.1$), then $f_{land} = 1.40 \text{ Gt C yr}^{-1}$ and $f_{ocean} =$
421 $2.11 \text{ Gt C yr}^{-1}$ (Battle et al., 2000).

422

423

424 **4. Discussion**

425 The study has shown that there was a significant change in OR with latitude with higher OR
426 and lower C_{ox} at higher latitudes. It should be emphasized that this change of OR with location
427 is independent of the change in vegetation or soil type as these were accounted for within the
428 design. Therefore, the observed change with location, and therefore latitude, is not due to an
429 increase in the area of organic soils or the loss of trees, but rather it shows that all organic
430 matter reservoirs are more reduced at higher latitudes. How can this be explained?

431 We hypothesised that OR might vary between climate zones so the study design
432 deliberately included the locations with the greatest range of average temperature in
433 Scandinavia, and indeed we found that the OR at location 2 (the warmest average location) is
434 significantly different from the OR of location 7 (the coldest point). This difference may,
435 however, be due to land use differences at the various locations rather than climate per se. If
436 location 3 is not considered, then the post hoc comparisons in Figure 2 show that the greatest
437 difference lies between location 4 and location 5. Location 4 was chosen because it was the
438 northern limit of arable production implying that cultivation could be a possible reason for the
439 more oxidised state of more southerly locations. However, location 3 does not fit either a
440 pattern based upon climate or land use. There was no under-sampling at location 3 with four
441 sites sampled and all organic matter types considered (i.e. herbaceous vegetation, litter, trees,
442 and soil from both mineral and organic soils). Examination of the data from location 3 shows
443 that its high OR value does not come from one specific site at location 3; all four sites at

444 location 3 have some sample type with an OR value above 1.1 and the sample types above 1.1
445 include soils, herbaceous vegetation, tree, and litter. Therefore, we unfortunately cannot offer
446 a substantive explanation for the high OR values of location 3. The post hoc analysis of the
447 location did not show location 3 to be different, rather the significant post hoc difference lay
448 between locations 1 and 2, and locations 5 and 8. However, the overall pattern of OR increases
449 with latitude remains a novel finding. There are a number of changes that occur with latitude
450 that may influence organic matter compositions, and therefore OR; for example, average
451 temperatures, snow days or sunshine hours. Although the effect of changing sunlight and
452 insolation would be expected to be greatest for litter samples rather than soil samples and the
453 latitudinal effect was significant independent of the organic matter type.

454 Randerson et al. (2006) proposed that increased levels of disturbance to biomes (mainly
455 from anthropogenic activities) would favour plant functional types with lower OR values (e.g.
456 favouring herbaceous plants over woody vegetation). The shift from lignin-rich to cellulose-
457 rich organic matter would cause the terrestrial biosphere to become more oxidised (i.e. lower
458 OR values) with time. The transect in this study was chosen to cover a climate and land use
459 gradient across Fennoscandia, but this transect could also be thought of as an organic matter
460 gradient. The study has made an ergodic assumption that by studying a transect from southern
461 to northern Scandinavia the study is also considering the potential shifts with time, i.e. the
462 northward retreat of permafrost. The results suggest that such ongoing change will result in an
463 oxidation of the terrestrial biosphere (i.e. from high OR values to low OR values); whether this
464 is due to changes in climate itself, or related expansion of certain land uses, is unknown.

465 Carter & Kankaanpää (2003) have estimated that cropping zones in Finland would
466 retreat between 120 and 150 km northward for every 1K average temperature rise. There is
467 strong evidence to show that the Arctic region has been warming substantially over the recent
468 decades (IPCC, 2013) and in some regions these temperatures are potentially higher than in the

469 past 44,000 years (Miller et al., 2013). The change in oxidation state predicted in this study
470 with climatic change must always be viewed in the light of the impact on the carbon stores
471 itself. The northward expansion of croplands at the extent of pasture will lead to a decrease in
472 soil carbon stocks (e.g. Guo & Gifford, 2002), and loss of permafrost has been associated with
473 long term changes to greenhouse gas emissions (Schuur et al., 2015). However, this study
474 suggests that once at equilibrium the northward expansion of cropland and concomitant retreat
475 of permafrost will leave more oxidised environments.

476 The study has modified and further enhanced the estimate of OR_{terra}^{global} . While other
477 values of OR have been used in the literature other than 1.1 (e.g. 1.05, Keeling & Shertz, 1992),
478 it is increasingly clear that a single global value of 1.1 is not the most suitable. Adopting the
479 approach of Battle et al. (2000), it has been possible to estimate the global fluxes of carbon to
480 the land ($f_{land} = 1.45 \text{ Gt C yr}^{-1}$ (1.29 to 2.28 Gt C yr⁻¹)) and oceans ($f_{ocean} = 2.06 \text{ Gt C yr}^{-1}$
481 (1.48 to 2.64 Gt C yr⁻¹)). By way of comparison, Battle et al. (2000) report $f_{land} = 1.4 \pm 0.8 \text{ Gt}$
482 C yr^{-1} and $f_{ocean} = 2.0 \pm 0.6 \text{ Gt C yr}^{-1}$ for the period 1991 – 1997, whilst Le Quere et al. (2016)
483 report fluxes for the 1990 – 1999 period as $f_{land} = 2.6 \pm 0.8 \text{ Gt C yr}^{-1}$ and $f_{ocean} = 2.2 \pm 0.5$
484 Gt C yr^{-1} . The f_{land} estimate from this study, using an updated global OR value, is slightly
485 larger than, but similar to Battle et al. (2000); however, they are both lower than the Le Quere
486 et al. (2016) estimate, though lie within published errors. Values for f_{ocean} are consistent
487 between all three studies. Whilst the values do not dramatically alter our estimates of global
488 carbon cycling, they do better constrain carbon flux partitioning between the atmosphere,
489 oceans and biosphere.

490 Recent work has explored the spatial and temporal variations in ecosystem OR (e.g.
491 Gallagher et al., 2014; Hockaday et al., 2015). However, the measurements of OR of this
492 study, and previous ones that have questioned the global values of OR, have been based upon
493 the organic matter left behind in the environment, or at best, material that is in slow transition

494 in its interaction with the atmosphere and not based upon the component directly interacting
495 with the atmosphere. Baldock et al. (2004) conducted litter bag experiments and showed that
496 the fraction of terrestrial organic matter remaining after decomposition is more reduced than
497 the initial biomass, i.e. the component of the terrestrial organic matter that was interacting with
498 the atmosphere was more oxidised than which was left behind. Indeed, estimates of ecosystem
499 OR based on atmospheric measurements have found even lower values of ecosystem OR than
500 suggested in this study with Ishidoya et al. (2015) giving a value of 0.86 and van der Laan et
501 al. (2014) a value of 0.89.

502

503 **5. Conclusions**

504 The study has shown that there is a significant difference in the oxidation state of organic
505 matter, independent of soil or vegetation type, across a transect from minerals soils under arable
506 through to areas of continuous permafrost. The terrestrial organic matter oxidative ratio (OR)
507 rose from 1.03 for southern Swedish locations to 1.09 in northern Norway and this
508 corresponded with a decrease in average carbon oxidation state (C_{ox}) from -0.12 to -0.39. The
509 change could be related to climatic differences, but post hoc tests show that the differences are
510 coincident with the limit of arable agriculture.

511

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- 616
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619 Figure 1. Sampling locations in Norway, Sweden, and Finland. Note, within each location
620 multiple sites were visited.

621 Figure 2. The least mean squares of the location factor with respect to OR. Location numbers
622 are as in Table1 and error bars are given as the standard error in the least squares mean.

623 Figure 3. The least mean squares of the location factor with respect to OR when judged relative
624 to a local birch sample. Location numbers are as in Table 1 and error bars are given as the
625 standard error in the least squares mean.

626 Figure 4. Plot of OR and ΔH_c values for herbaceous vegetation, trees, litter and soils .
627 Standard materials (cellulose, lignin, and humic acid) are included for comparative purposes.

628

629 Table 1. Latitude and longitude, USDA soil taxonomic group, and land-use for each location.

630

Location	Approximate Lat/Long	Rationale for site selection	Soil types	Vegetation/Land- use	Number of samples per location			
					Litter	Soil	Tree	Herbaceous vegetation
1.Smygeham (Sweden)	55.34 13.35	Southernmost point in Sweden	Inceptisols, Spodosols & Histosols	Grass, Arable & Forest	4	8	5	7
2.Mälilla (Sweden)	57.38 15.81	Highest average temperature in Scandinavia	Inceptisols, Spodosols & Histosols	Grass, Arable & Forest	3	3	3	5
3.Ljusdals (Sweden)	61.83 16.04	Northern limit of winter wheat (e.g. Triticum aestivum L.)	Inceptisols, Spodosols & Histosols	Grass, Arable & Forest	2	3	1	4
4.Lulea/Boden (Sweden)	65.58 22.15	Northern limit of rye (Secale cereal L.)	Inceptisols, Spodosols & Histosols	Grass, Arable & Forest	4	5	5	6
5.Yliäsjo kisuu (Finland)	67.34 23.82	Southern limit of discontinuous permafrost	Histosols, Entisols & Gelisols	Grass & Forest	6	8	5	10
6.Vuontisjärvi (Finland)	68.43 23.98	Northern limit of settled agricultural (grass production)	Histosols, Entisols & Gelisols	Grass & Forest	0	5	1	5
7.Kautokeino (Norway)	69.01 23.04	Coldest average temperature in Scandinavia	Histosols, Entisols & Gelisols	Boreal forest	4	5	3	5
8.Vardø (Norway)	70.37 31.10	Southern limit of continuous permafrost	Histosols, Entisols & Gelisols	Grass	3	9	1	7

631

632 Table 2. Mean (\pm standard error) values for each parameter for each soil order, soil type, and organic matter type.

	n	Parameter						n	ΔH_c (MJ/kg)
		OR	C _{ox}	O/C	H/C	C/N	Ω		
Litter	26	1.08 \pm 0.01	-0.23 \pm 0.03	0.61 \pm 0.01	1.53 \pm 0.03	42 \pm 4	1.93 \pm 0.05	18	19.44 \pm 0.54
Soil	46	1.07 \pm 0.01	-0.13 \pm 0.04	0.71 \pm 0.03	1.68 \pm 0.05	29 \pm 2	1.51 \pm 0.06	15	19.39 \pm 1.25
Tree	24	1.08 \pm 0.004	-0.29 \pm 0.01	0.65 \pm 0.01	1.62 \pm 0.01	334 \pm 29	1.77 \pm 0.02	17	22.70 \pm 1.05
Herbaceous	49	1.09 \pm 0.004	-0.29 \pm 0.02	0.63 \pm 0.01	1.63 \pm 0.01	62 \pm 15	1.75 \pm 0.03	31	21.06 \pm 0.42
Mineral Soils	20	1.09 \pm 0.02	-0.21 \pm 0.06	0.77 \pm 0.05	1.89 \pm 0.09	23 \pm 2	1.22 \pm 0.07	-	-
Organic Soils	26	1.05 \pm 0.01	-0.08 \pm 0.06	0.67 \pm 0.03	1.52 \pm 0.02	33 \pm 3	1.74 \pm 0.06	15	19.39 \pm 1.25
Gelisol	9	1.06 \pm 0.02	-0.16 \pm 0.10	0.63 \pm 0.05	1.51 \pm 0.04	35 \pm 5	1.92 \pm 0.10	4	20.72 \pm 2.10
Inceptisol	7	1.10 \pm 0.03	-0.20 \pm 0.11	0.83 \pm 0.10	2.05 \pm 0.15	15 \pm 1	1.16 \pm 0.11	-	-
Histosol	17	1.04 \pm 0.02	-0.03 \pm 0.07	0.69 \pm 0.03	1.52 \pm 0.03	33 \pm 4	1.64 \pm 0.07	11	18.91 \pm 1.55
Spodosol	13	1.09 \pm 0.02	-0.21 \pm 0.08	0.73 \pm 0.06	1.80 \pm 0.10	27 \pm 3	1.25 \pm 0.09	-	-

633

634 Table 3. The proportion of the variance (ω^2) explained by each factor and interaction.
 635 Significant ($p < 0.05$) factors or interactions are highlighted in bold. Soil type refers to organic
 636 vs. mineral soil.

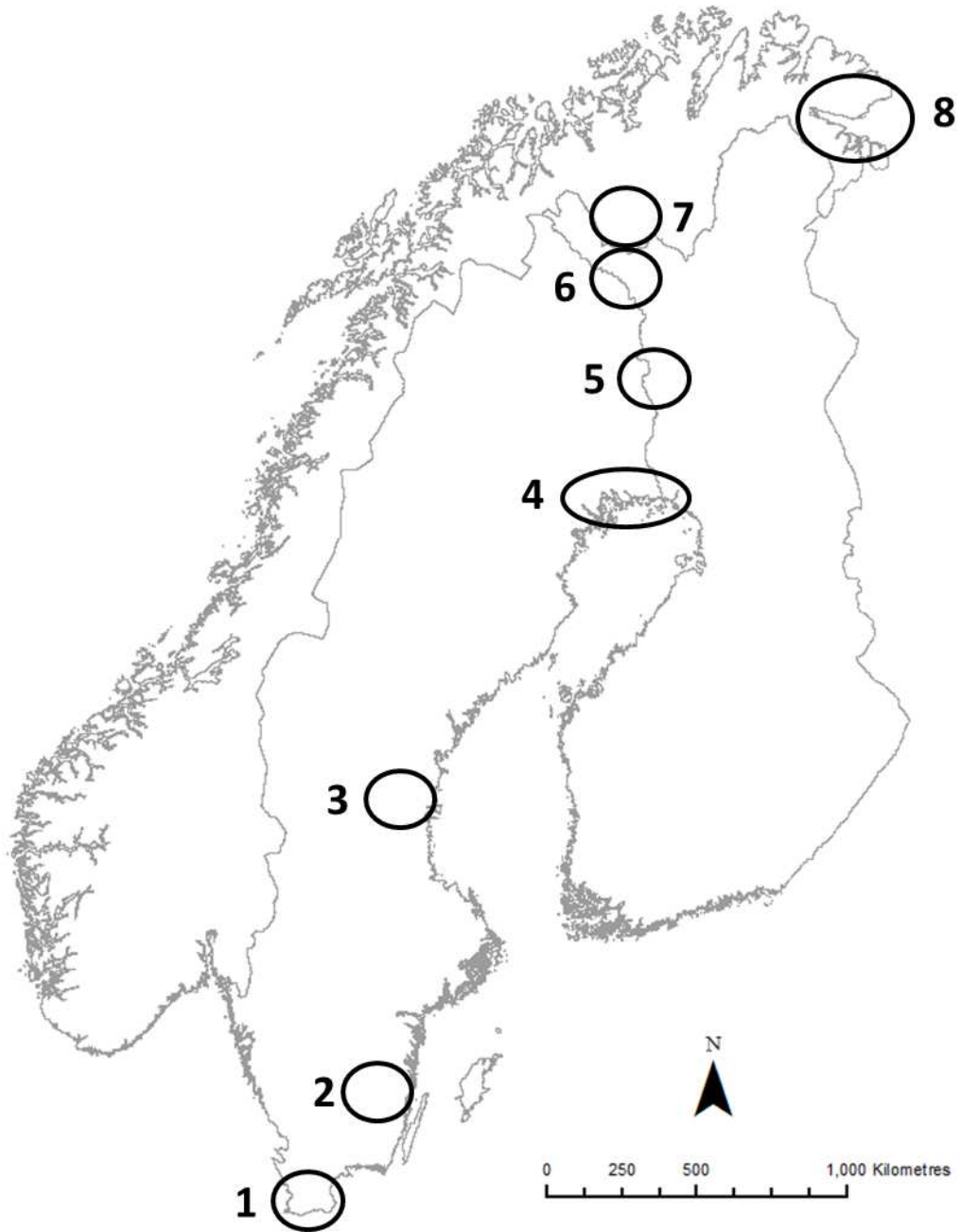
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Factor or interaction	df	OR	C _{ox}	O/C	H/C	C/N	Ω	OR (relative to birch)
Location	7	34	34	7	15	0	8	26
Material Type	3	35	35	49	20	97	62	25
Soil Type	1	1	1	7	31	0	15	2
Location \times Soil type	7	5	5	0	0	0	0	5
Material type \times Soil type	3	6	6	0	0	0	0	11
Error	123	18	18	38	34	3	15	29

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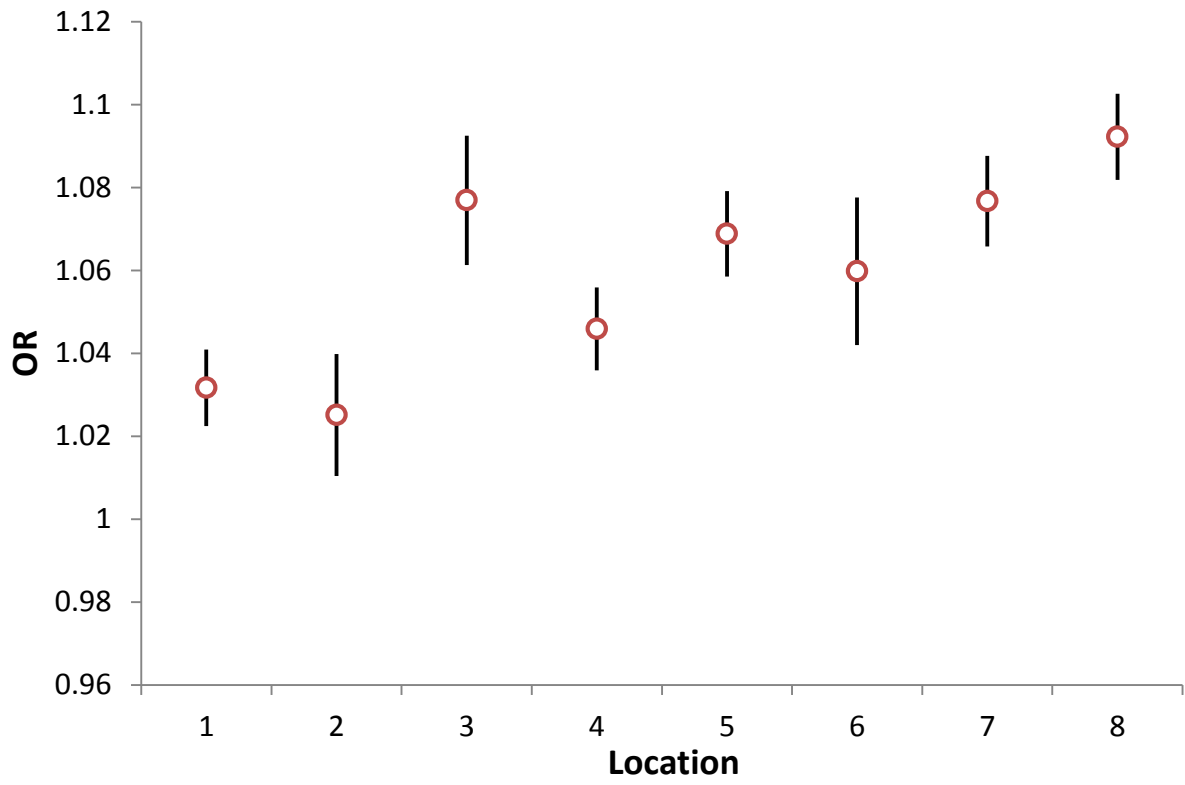


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643 Figure 1. Sampling locations in Norway, Sweden, and Finland. Note, within each location
644 multiple sites were visited.

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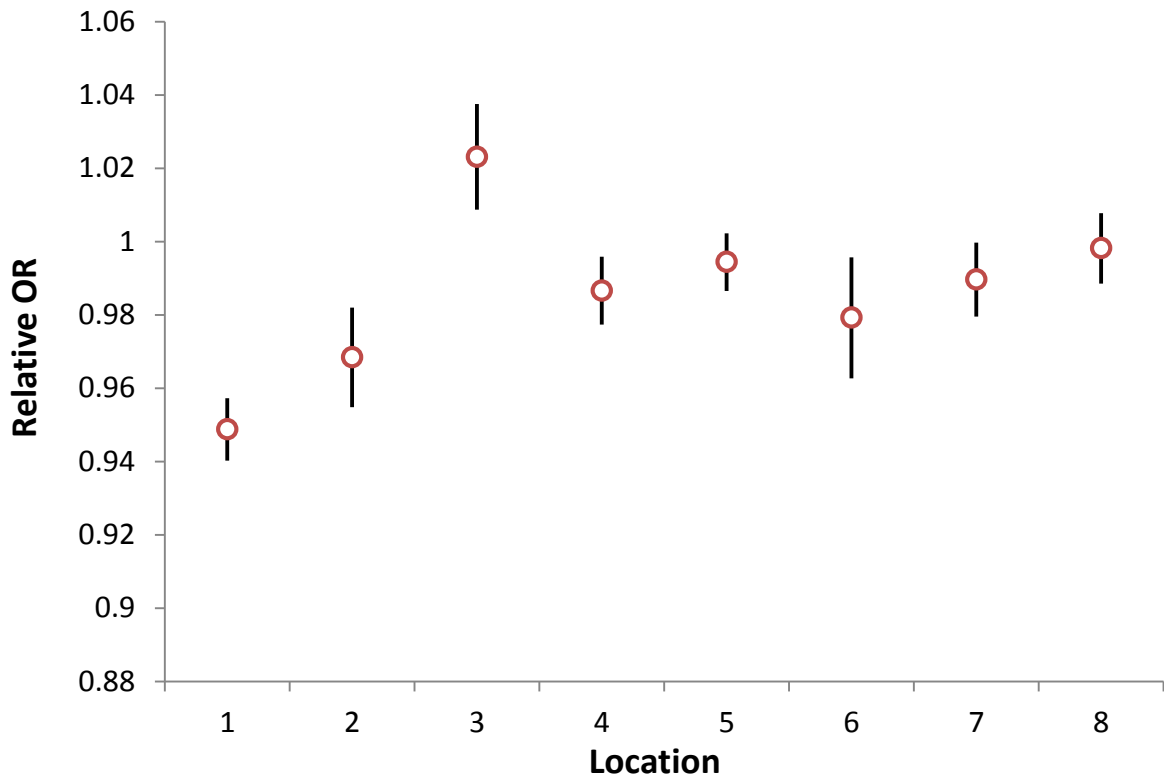
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649 Figure 2. The least mean squares of the location factor with respect to OR. Location numbers
650 are as in Table 1 and error bars are given as the standard error in the least squares mean.

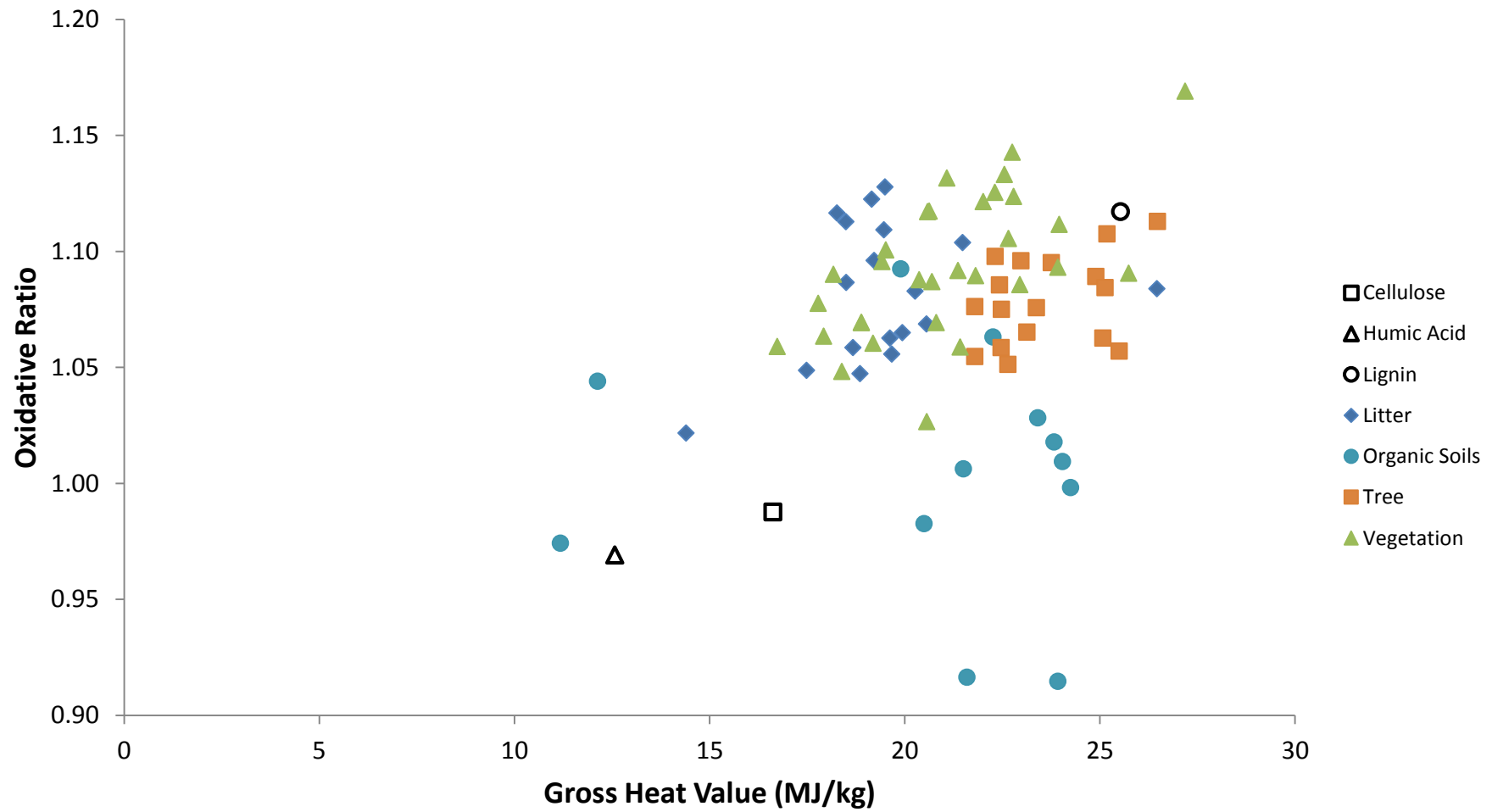
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654 Figure 3. The least mean squares of the location factor with respect to OR when judged relative
655 to a local birch sample. Location numbers are as in Table 1 and error bars are given as the
656 standard error in the least squares mean.



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658 Figure 4. Plot of OR and ΔH_c values for herbaceous vegetation, trees, litter and soil . Standard materials (cellulose, lignin, and humic acid) are
 659 included for comparative purposes.