



This is a repository copy of *Social dynamics in nonbreeding flocks of a cooperatively breeding bird: causes and consequences of kin associations.*

White Rose Research Online URL for this paper:  
<http://eprints.whiterose.ac.uk/106802/>

Version: Accepted Version

---

**Article:**

Napper, C.J. and Hatchwell, B.J. [orcid.org/0000-0002-1039-4782](https://orcid.org/0000-0002-1039-4782) (2016) Social dynamics in nonbreeding flocks of a cooperatively breeding bird: causes and consequences of kin associations. *Animal Behaviour*, 122. pp. 23-35. ISSN 0003-3472

<https://doi.org/10.1016/j.anbehav.2016.09.008>

---

Article available under the terms of the CC-BY-NC-ND licence  
(<https://creativecommons.org/licenses/by-nc-nd/4.0/>)

**Reuse**

This article is distributed under the terms of the Creative Commons Attribution-NonCommercial-NoDerivs (CC BY-NC-ND) licence. This licence only allows you to download this work and share it with others as long as you credit the authors, but you can't change the article in any way or use it commercially. More information and the full terms of the licence here: <https://creativecommons.org/licenses/>

**Takedown**

If you consider content in White Rose Research Online to be in breach of UK law, please notify us by emailing [eprints@whiterose.ac.uk](mailto:eprints@whiterose.ac.uk) including the URL of the record and the reason for the withdrawal request.



[eprints@whiterose.ac.uk](mailto:eprints@whiterose.ac.uk)  
<https://eprints.whiterose.ac.uk/>

1 **Social dynamics in non-breeding flocks of a cooperatively**  
2 **breeding bird: causes and consequences of kin associations**

3

4 **Clare J. Napper & Ben J. Hatchwell\***

5 *Department of Animal & Plant Sciences, University of Sheffield, Sheffield S10 2TN, UK*

6 \*corresponding author: [b.hatchwell@sheffield.ac.uk](mailto:b.hatchwell@sheffield.ac.uk)

7 Tel: 0114 2224625

8 Fax: 0114 2220002

9

10

11 Word count (main text only): 9111

12 Word count (text + references): 11070

13

14 Kin selection is regarded as a key process in the evolution of avian cooperative breeding, and kinship  
15 influences helper decisions in many species. However, the effect of kinship on non-breeding social  
16 organisation is still poorly understood despite its potential fitness implications. Here, we investigated  
17 the origins and consequences of kin associations in non-breeding flocks of long-tailed tits *Aegithalos*  
18 *caudatus*, an atypical cooperative breeder where helpers are failed breeders that redirect care towards  
19 relatives living in kin neighbourhoods. We found that kinship is an important factor in initial grouping  
20 decisions; all members of a nuclear family initially joined the same flock and failed breeders chose to  
21 flock with their relatives. Flocks that merged during the non-breeding season also contained relatives.  
22 In contrast to these findings of positive kin association, when long-tailed tits switched flocks they  
23 tended to disperse into flocks with fewer relatives, although such switches often occurred with kin. In  
24 a playback experiment, we found no evidence that aggression shown towards members of other flocks  
25 was affected by kinship, indicating that kin associations result from a preference to flock with  
26 relatives rather than a constraint on flocking with non-relatives. Finally, using social network analysis,  
27 we show that fine-scale non-breeding associations among individuals were positively related with  
28 kinship, and that these non-breeding associations were reflected in helping decisions in the subsequent  
29 breeding season, in addition to the previously reported effects of kinship and proximity. We conclude  
30 that long-tailed tits prefer to associate with kin when not breeding, and suggest that by doing so they  
31 gain either nepotistic benefits within flocks or future indirect benefits during breeding.

32

33 *Keywords:* *Aegithalos caudatus*; cooperative breeding; helper; kin neighbourhood; kin selection;  
34 long-tailed tit; relatedness; social network; winter flock.

35

36 Cooperatively breeding birds typically live in groups that include close relatives (Hatchwell, 2009;  
37 Riehl, 2013) and kin selection is generally regarded as a major driver of helping behaviour (Dickinson  
38 & Hatchwell, 2004; West, Griffin, & Gardner, 2007). Indeed, an effect of kinship on the alloparental  
39 investment of helpers has been extensively documented (e.g. Curry, 1989; Dickinson, 2004; Wright,  
40 McDonald, te Marvelde, Kazem, & Bishop, 2010), but much less is known about the effect of kinship  
41 on social interactions in contexts other than breeding, possibly because interactions outside the  
42 breeding season are often deemed to be less important in the evolution of sociality. Nevertheless, kin-  
43 based winter sociality has been suggested to distinguish species that breed cooperatively from those  
44 that do not (Ekman, 1989; Noske, 1991), and to act as an intermediate stage in the transition from  
45 asociality to cooperative breeding (Drobniak, Wagner, Mourocq, & Griesser, 2015). Furthermore,  
46 individuals that delay dispersal to associate with close kin during the winter have been shown to  
47 derive nepotistic benefits relative to immigrants in western bluebirds *Sialia mexicana* (Dickinson,  
48 Euaparadorn, Greenwald, Mitra, & Shizuka, 2009; Dickinson, Ferree, Stern, Swift & Zuckerberg  
49 2014) and Siberian jays *Perisoreus infaustus* (Ekman, Bylin, & Tegelstrom, 2000). However, few  
50 other studies have examined the role that relatedness plays in social interactions both within and  
51 between groups outside of the breeding season, even though such interactions may have important  
52 consequences for the cooperative behaviour of individuals during subsequent breeding events.

53         Most cooperatively breeding bird species spend the non-breeding season in stable family  
54 groups that form when mature offspring delay dispersal and remain on their parents' territory (Covas  
55 & Griesser, 2007; Ekman, Hatchwell, Dickinson, & Griesser, 2004; Emlen, 1982). Helping can also  
56 occur within extended family networks or 'kin neighbourhoods' (Dickinson & Hatchwell, 2004). In  
57 such systems, non-breeding group membership is often less stable than in typical cooperative  
58 breeders, with individuals dispersing between groups and groups merging or disbanding. Dispersive  
59 behaviour is generally thought to disrupt the kin structure of a population (Emlen, 1997; Gardner &  
60 West, 2006; Perrin & Goudet, 2001), raising the question of how kin neighbourhoods develop in  
61 dispersive species. Several potential mechanisms exist, the most obvious of which is localised natal  
62 dispersal that results in relatives living in close proximity to each other (Dickinson et al., 2009;  
63 Preston, Briskie, Burke, & Hatchwell, 2013; Sharp, Simeoni, & Hatchwell, 2008). There is also

64 growing evidence for the coordinated dispersal of kin in cooperative breeders (e.g. Koenig, Hooge,  
65 Stanback, & Haydock, 2000; Pollack & Rubenstein, 2015; Ridley, 2012; Williams & Rabenold,  
66 2005), including among species that help within kin neighbourhoods (Sharp, Baker, Hadfield,  
67 Simeoni, & Hatchwell, 2008). Of course, there may also be costs of associating with relatives,  
68 especially if it entails kin competition over resources (Griffin & West, 2002) or a risk of inbreeding  
69 (Pusey, 1987). Therefore, for certain categories of individuals, such as juveniles of one particular sex,  
70 there may also be countervailing selection for dispersal away from relatives, resulting in sex-biased  
71 natal dispersal (Greenwood, 1980). Alternatively, inbreeding may be avoided via active  
72 discrimination against kin as social or sexual partners within kin neighbourhoods that comprise male  
73 and female relatives (Dickinson, Akçay, Ferree & Stern 2016; Riehl & Stern, 2015).

74         Besides the immediate benefits of living alongside relatives (Ekman et al., 2004), if helping  
75 decisions are influenced by familiarity as well as kinship, non-breeding social associations in kin  
76 neighbourhoods may also have important fitness consequences during subsequent breeding events.  
77 Within kin neighbourhoods, individuals may interact with both relatives and non-relatives, so that  
78 shared group membership may be insufficient for effective kin discrimination, even though this may  
79 be needed for individuals to maximise their inclusive fitness (Cornwallis, West & Griffin, 2009). The  
80 effects of kinship and familiarity on helping behaviour are hard to distinguish in species that live in  
81 discrete family groups because helpers are usually both related to and associated with any potential  
82 recipients of their help. However, distinguishing the effects of these factors may be more  
83 straightforward when helping occurs within kin neighbourhoods comprising both kin and non-kin  
84 (e.g. Kraaijeveld & Dickinson, 2001; McGowan, Fowlie, Ross, & Hatchwell, 2007).

85         We investigated the origins and consequences of kin associations in non-breeding flocks of  
86 long-tailed tits, *Aegithalos caudatus*. Long-tailed tits have a kin-selected cooperative breeding system  
87 where redirected helping occurs within kin neighbourhoods. Birds do not delay dispersal or breeding  
88 to help; instead, at the beginning of each breeding season all birds attempt to breed in pairs. Helpers  
89 are breeders whose own nests have failed and whose care is redirected to the brood of another pair.  
90 Helping is typically kin-directed and usually occurs between brothers, although a small minority of  
91 helpers are female and a small proportion care at the nests of non-relatives (Hatchwell, Gullett, &

92 Adams, 2014; Nam, Simeoni, Sharp, & Hatchwell, 2010; Russell & Hatchwell, 2001). Following  
93 breeding, long-tailed tits form mixed-sex flocks usually comprising 5-25 birds. Flock members forage  
94 together during the day and roost together in linear huddles at night, thereby gaining thermoregulatory  
95 benefits (Hatchwell, Sharp, Simeoni & McGowan, 2007). Flocks occupy large non-exclusive ranges  
96 that typically contain both adults and juveniles from multiple families as well as unrelated immigrants  
97 that disperse between flocks during their first winter. These immigrants include both sexes, although  
98 in our study population the majority are females due to female-biased natal dispersal (Sharp, Simeoni,  
99 McGowan, Nam & Hatchwell, 2011). Most birds flock with at least one close relative ( $r \geq 0.25$ )  
100 during the non-breeding season (Ezaki, Miyawaza & Sakikawa, 1991; Hatchwell, Anderson, Ross,  
101 Fowlie, & Blackwell, 2001; McGowan et al., 2007), but how these patterns of kinship arise is not well  
102 understood. Likewise, while it is known that the ranges of related flocks overlap more than those of  
103 unrelated flocks (Hatchwell, Anderson et al., 2001), and that siblings often disperse together (Sharp,  
104 Baker, et al., 2008; Sharp, Simeoni, et al., 2008), flock membership is not fixed with both adults and  
105 juveniles switching between flocks, and flocks coalescing or disbanding through the non-breeding  
106 season; the influence of relatedness on these flock mergers and switches has not been examined.  
107 Finally, although several factors determining a failed breeder's propensity to help have been described  
108 previously, including condition (Meade & Hatchwell, 2010), relatedness (Russell & Hatchwell 2001)  
109 and date (MacColl & Hatchwell 2002), the potential influence of prior association during the non-  
110 breeding season is unknown.

111 In this paper, we first examined whether flock membership, flock mergers and flock switches  
112 were influenced by the relatedness of flock members. We then used a playback experiment to test  
113 whether observed kin associations were caused by differential aggression towards unrelated intruders.  
114 Third, we used social network analysis to study the effect of kinship on fine-scale social interactions  
115 among individual birds. Finally, we investigated the effect of these associations on helping behaviour  
116 in the following breeding season.

117

## 118 **METHODS**

119

120 *Study System*

121

122 *Field Observations*

123           We have studied a population of long-tailed tits occupying a 3 km<sup>2</sup> site in the Rivelin Valley,  
124 Sheffield, UK (53°23'N, 1°34'W) since 1994. At the start of each breeding season, pairs (mean = 49  
125 *per annum*) were located and colour-ringed (>95% of all adults are ringed by the end of each breeding  
126 season). Long-tailed tits are single-brooded; their nests were found by following pairs and  
127 subsequently monitored closely until they failed or broods fledged. During the nestling period, nests  
128 were observed for approximately one hour every other day and the identities of all provisioning adults  
129 (parents and any helpers) recorded. Nestlings in accessible nests were colour-ringed when 11 days  
130 old. Flocks were observed during the non-breeding seasons of 1996-1997 (October-March, 35  
131 observation days), 1997-1998 (May-February, 56 days), 1998-1999 (May-February, 57 days), 2011-  
132 2012 (May-March, 87 days) and 2012-2013 (May-March, 80 days). Flocks were followed for up to  
133 4h, until contact was lost or until all birds in the group were identified. All flock members could  
134 rarely be identified in a single observation period, so we assumed that sighting of two or more known  
135 flock members was a reliable indicator of flock identity. Flock size was defined as the number of  
136 ringed birds in each flock. This is a minimum estimate because most flocks also contained a small  
137 number of unringed immigrants that dispersed into our study site in their first winter. Flock position  
138 was recorded every two minutes on to large-scale maps (scale 1 cm: 50 m) in 1996-1999, and every  
139 minute using a Garmin Geko 201 GPS in 2011-2013. Map registrations were converted to map  
140 coordinates for analysis at a resolution of 10 m.

141

142 *Pedigree Construction*

143           We used social pedigrees derived from 19 years of field observations to estimate dyadic  
144 relatedness among individuals in our population. Long-tailed tits can use social pedigree information  
145 provided by calls that they learn from carers to recognise kin (Sharp, McGowan, Wood, & Hatchwell,  
146 2005), and these cues provide a reliable estimate of genetic relatedness because brood parasitism and

147 extra-pair paternity are infrequent (Hatchwell, Ross, Chaline, Fowlie, & Burke, 2002). A cross-  
148 fostering experiment ( $N = 9$  broods) produced seven cross-fostered recruits in 1996 – 1998  
149 (Hatchwell, Ross, Fowlie & McGowan, 2001), these were considered as relatives of their foster  
150 family rather than their biological family. Dyads were classified as first-order relatives ( $r = 0.5$ ),  
151 second-order relatives ( $r = 0.25$ ), third order relatives ( $r = 0.125$ ) or unrelated ( $r = 0$ ). Social pedigrees  
152 were inevitably incomplete because our population is open, with immigrants dispersing into the study  
153 site during their first winter. Therefore, we performed sibship reconstructions for these immigrants as  
154 well as parentage analyses for all birds that were first ringed as adults, as detailed below.

155         Blood samples (approx. 10 $\mu$ l per bird) were taken from 84.8% of observed flock members ( $N$   
156 = 495) by brachial venipuncture under UK Home Office Licence. Genomic DNA was extracted from  
157 blood, amplified and genotyped at twenty microsatellite loci: Ase18, Ase37, Ase64, Hru2, Hru6,  
158 LOX1, Pca3, Pma22, Ppi2, CAM01, CAM03, CAM15, CAM17, CAM23, P2DP8, Pca4, Tgu\_01-040,  
159 Tgu\_04-012, Tgu\_05-053 and Tgu\_013-017; mean number of alleles = 14.6, range = 2 – 53 (Adams,  
160 Robinson, Mannarelli, & Hatchwell, 2015; Simeoni et al., 2007). Birds were sexed using standard  
161 molecular genetic techniques (Griffiths, Double, Orr, & Dawson, 1998).

162         The great majority of birds ringed as adults were likely to be immigrants, but some may have  
163 fledged unringed from inaccessible nests in the study site. To ensure that we did not misclassify these  
164 birds as immigrants, we performed a parentage analysis using the likelihood approach in CERVUS v.  
165 3.0 (Kalinowski, Taper, & Marshall 2007). Allele frequencies were estimated using all genotyped  
166 individuals in all years (1994-2012,  $N = 2755$ ) to maximise accuracy in estimating the frequency of  
167 rare alleles and to ensure non-zero allele frequencies. For each year, CERVUS was run with the  
168 following simulation parameters: 100,000 offspring, the true number and sampled proportion of  
169 candidate parents, 96.3% loci typed (calculated from allele frequency data), 10 as the minimum  
170 number of loci typed and a mistyping rate of 0.01. We classified all birds that were first ringed as  
171 adults as ‘offspring’ and all breeders and helpers from the previous year as ‘candidate parents’; this is  
172 justified because natal dispersal in long-tailed tits occurs during an individual’s first year (McGowan,  
173 Hatchwell, & Woodburn, 2003; Sharp, Baker, et al., 2008) so any immigrants in a given year are  
174 likely to have hatched in the previous year. We then carried out parentage analyses with known sexes,

175 but no prior information about how the sexes were paired, using critical LOD scores for 99%  
176 confidence derived from the simulations. To ensure the reliability of parentage assignments in our  
177 pedigree matrix, parent-offspring relationships were considered to be genuine only if the parents were  
178 known to have been paired and to have fledged unringed chicks in the year in question. This resulted  
179 in 12 (2.4%) of the birds we observed in flocks being assigned to a natal nest within the study site  
180 (one bird from 1997-1998 flocks, seven birds from three nests in 2011-2012 flocks and four birds  
181 from two nests in 2012-2013 flocks).

182 Long-tailed tits often disperse with relatives (Sharp, Simeoni, et al., 2008), so to determine  
183 whether sibling groups existed among immigrants we reconstructed sibships using KINGROUP v.2  
184 for all years from 1994 to 2012. All immigrants in a given year were considered to be potential  
185 siblings and we tested for the presence of full siblings using the ‘descending ratio’ algorithm  
186 (Konovalov et al., 2004), and the allele frequencies used in the parentage analysis described above.  
187 The results from sibship reconstruction were considered to match those of likelihood ratio tests if the  
188 score for a dyad was  $P < 0.05$ . Sibling relationships were added to our social pedigrees only if all  
189 siblings in a given group were mutually significantly matched in the analysis. This resulted in two  
190 sibgroups in flocks in 1996-1997 (two groups of two birds), three sibgroups in 1997-1998 (three  
191 groups of two birds), four sibgroups in 1998-1999 (four groups of two birds), eight sibgroups in 2011-  
192 2012 (five groups of two birds, one group of three birds and two groups of four birds) and four  
193 sibgroups in 2012-2013 (three groups of two birds and one group of seven birds). These sibgroups  
194 were in addition to those sibgroups assigned to nests within the study site in the parentage analysis.

195

#### 196 *Flock Dynamics*

197

#### 198 *Flock Membership*

199 To investigate whether kinship influenced flock membership, we first recorded whether all  
200 individuals associated with a successful nest (parents, offspring and any helpers) initially joined the  
201 same flock. Secondly, we investigated whether failed breeders that did not become helpers joined  
202 flocks containing relatives. To do this, we determined how many nearby flocks were available for a

203 failed breeder to join on the day they were first observed in a flock; flocks were considered nearby if  
204 they were within the maximum distance (1260 m) travelled by any failed breeder to join a flock from  
205 their last known breeding attempt. We fitted generalised linear mixed models (GLMMs) with a  
206 binomial error structure and logit link function using the ‘lmer’ function in the R package ‘lme4’  
207 (Bates & Maechler, 2010) to determine the role of kinship in flock-joining decisions. Whether or not a  
208 flock was ‘joined’ (1 or 0) was the response term; ‘relatedness’, ‘distance’ and an interaction between  
209 these two variables were fitted as predictor variables, and the ‘ID’ of the failed breeder was fitted as a  
210 random term. ‘Relatedness’ was defined as the proportion of each flock that was related to the failed  
211 breeder at three levels ( $r = 0.5$ ,  $r \geq 0.25$  and  $r \geq 0.125$ ) calculated using pedigree information  
212 supplemented by parentage and sibship analyses (see above). ‘Distance’ was the distance between a  
213 bird’s last breeding attempt and the location of the flock on the day that they were first observed in it.  
214 Failed breeders were included only if they did not help, had a choice of nearby flocks to join, and  
215 were first observed in a flock in May or June of 1997, 1998, 2011 or 2012 so that only initial flocking  
216 decisions were considered. Lastly, if a failed breeder appeared in the dataset in multiple years, we  
217 used the observation from their first year only.

218 From the three global models (one for each measure of relatedness), we generated candidate  
219 models containing all possible combinations of the predictors. These were then ranked using AICc  
220 and models within two AICc of the top model were deemed to be supported. If multiple models were  
221 supported, a final model was obtained by averaging parameter estimates according to their Akaike  
222 weights (Burnham & Anderson, 2002) using the R package ‘MuMIn’ (Barton, 2012). The relative  
223 importance of each explanatory variable in the final model was calculated as a sum of all the model  
224 weights in which that variable appears, so that if a variable appeared in all models it would have a  
225 relative importance of one. All statistical analyses were carried out in the R environment, v 2.12.0 (R  
226 Development Core Team, 2010).

227

### 228 *Flock Mergers*

229 Two flocks were considered to have merged if they joined to form a permanent new flock,  
230 with no members remaining in their original flocks. Flocks occasionally coalesced briefly as they

231 foraged in a shared part of their ranges, before splitting again; these ‘temporary mergers’ were  
232 excluded from analysis. All flock mergers occurred soon after broods fledged, when unringed birds  
233 were rare in the study site, so flock size was defined here as the total number of birds in each flock on  
234 the merger date, including any unringed birds. To investigate the effect of kinship on flock mergers,  
235 we compared the relatedness (at three levels:  $r = 0.5$ ,  $r \geq 0.25$  and  $r \geq 0.125$ , as above) of  
236 neighbouring flocks that merged with those that did not. If an individual was related to multiple birds  
237 in another flock, we defined relatedness from its closest relative in that flock. Flocks were considered  
238 to be neighbours if they were within 480m (the greatest observed distance between flocks that  
239 merged) on the merger date and if no other flocks occupied the space between them. Too few flock  
240 mergers were observed for statistical analysis.

241

#### 242 *Flock Switches*

243       Individuals observed in multiple flocks over the course of the non-breeding season were  
244 considered to have switched flocks. Direct observations of flock switches were rare, so switches were  
245 assumed to have occurred on the midpoint between the dates the bird was last observed in their  
246 original flock and first identified in a new flock. Birds that switched between the same two flocks  
247 within a month of each other were considered to have switched together, unless they were known to  
248 have switched at different times. Occasionally, birds switched back and forth between the same two  
249 flocks, remaining in the new flock only for a short period of time (median duration of temporary  
250 switches = 23.5 days, range = 3 - 149; note that this is the maximum duration of switches and most  
251 birds that switched temporarily were observed in their new flock only once). These ‘temporary  
252 switches’ were excluded from analysis. If a bird switched flocks more than once during the study, we  
253 used only their first switch; this excluded 9 birds that switched flocks in more than one season. To  
254 determine whether flock switches were influenced by kinship, we compared a bird’s relatedness to  
255 members of its original flock and to its new flock on its switch date using Wilcoxon signed-rank tests  
256 in R (R Development Core Team, 2010). Relatedness was defined as the proportion of each flock that  
257 was related to the individual at three levels ( $r = 0.5$ ,  $r \geq 0.25$  and  $r \geq 0.125$ ), as above. Flock size was  
258 defined here as the total number of ringed birds in each flock on the switch date. Tests were

259 performed using all switches, and also separately for each sex, age class (adult or juvenile) and status  
260 in the previous breeding season (successful breeder, failed breeder or helper).

261

### 262 *Playback Experiment*

263

264 A playback experiment was used to investigate behaviour involved in flocking decisions,  
265 specifically testing whether the response of flocks towards the calls of non-flock members was  
266 influenced by kinship. We used the short-range ‘churr’ call that is often produced when long-tailed  
267 tits meet an unfamiliar flock or individual. This call is highly individual-specific (Sharp & Hatchwell,  
268 2005) and during breeding pairs react less aggressively towards the playback of churr calls of relatives  
269 than those of non-relatives (Sharp et al., 2005). Churr calls were recorded from individually marked  
270 breeding adults close to their nests in 2011 and 2012 at a distance of <15 m. Recordings were made  
271 onto a Tascam DR-100 with a sampling frequency of 44.1 kHz and 24-bit accuracy using a  
272 Sennheiser MKH60P48 microphone fitted with a standard basket windshield and windjammer.  
273 Spectrograms were produced for all recordings using Avisoft SASLab Pro (version 5.1.20) and the  
274 ‘cleanest’ churr call was selected for each individual. All selected calls were of similar amplitude to  
275 each other and to those produced in the field. A highpass frequency filter of 1kHz was applied to  
276 minimise background noise without altering the minimum frequency of calls. A 1-minute sequence of  
277 36 randomly spaced copies of the call was then created and this sequence was looped five times to  
278 create a 5-minute sequence for playback.

279 Playback experiments were conducted during the non-breeding season of 2011-2012 (3 trials)  
280 and 2012-2013 (5 trials). Focal flocks were located and each experienced two treatments: the churr  
281 calls of a relative ( $r \geq 0.25$  to at least one flock member; mean number of flock members bird was  
282 related to = 3.375, range = 1 - 6), and the churr calls of a randomly selected non-relative ( $r < 0.125$  to  
283 all flock members). Relatedness was determined using social pedigrees. All calls used for playbacks  
284 were from birds that were alive but living in a different flock to the one subject to playback. Trials  
285 consisted of a control period of five minutes of no playback followed by five minutes of playback.  
286 Calls were broadcast using an iPod touch and an X-mini II portable speaker, and all flocks were

287 within 20 m of the speaker at the start of playback. To measure flock responses, we recorded the  
288 closest approach to the speaker, the time spent within 20 m of the speaker, and the rate of churr and  
289 triple calls (a non-aggressive contact call) during the whole trial and during playback. Treatment order  
290 was randomised and the observer, who stood >20 m from the speaker, was blind to which treatment  
291 was taking place. Trials of kin and non-kin playback to a focal flock took place a week apart.

292 Wilcoxon signed-rank tests were used to determine whether flocks responded differently to  
293 calls of relatives and non-relatives. The difference between treatments in closest approach to the  
294 speaker, time spent within 20 m of the speaker and net vocal response per flock member (the  
295 difference in call rate between the control and playback periods when controlled for flock size) was  
296 used to examine responses. There was no significant difference between years so data were pooled for  
297 analyses. All analyses were performed in R version 2.12.0 (R Core Development Team, 2010).

298

#### 299 *Analysis of Individual Associations*

300

#### 301 *Social Network Analysis*

302 Direct physical interactions between identifiable individuals are rarely observed, so two birds  
303 were considered associated if they were seen together in the same flock on the same day. This ‘gambit  
304 of the group’ (Franks, Ruxton & James, 2010) is appropriate for this species because all flock  
305 members forage and roost together so the assumption that each individual is associated with every  
306 other individual is met. Weighted association indices were calculated for each dyad using the half  
307 weight index (HWI) in the program SOCPROG 2.4 (Whitehead, 2009). This index was chosen  
308 because it is the most appropriate when individuals are located infrequently, creating a bias in favour  
309 of sighting only one individual from a dyad in a given sampling period (Cairns & Schwager, 1987).

310 The HWI is defined as:

$$311 \quad \text{HWI} = y_{ab}/(y_{ab} + y_0 + 0.5(y_a + y_b)),$$

312 where  $y_{ab}$  = number of sampling periods in which both bird ‘a’ and bird ‘b’ were seen in the same  
313 group,  $y_a$  = number of sampling periods in which bird ‘a’ was observed but bird ‘b’ was not,  $y_b$  =

314 number of sampling periods in which bird 'b' was observed but bird 'a' was not and  $y_0$  = number of  
315 sampling periods in which birds 'a' and 'b' were seen in different groups. Only birds present in the  
316 study site for the entire non-breeding season were included in the weighted network to ensure that  
317 mortality/dispersal did not affect analyses. Birds were also excluded from the weighted network if  
318 they were observed on fewer than three sampling days (14 birds in 1996-1997, 8 birds in 1997-1998,  
319 2 birds in 1998-1999, 19 birds in 2011-2012 and 17 birds in 2012-2013) because rarely observed birds  
320 tended to have low maximum association strengths.

321 To determine whether dyads associated more or less frequently than expected by chance, we  
322 compared the observed weighted association matrix with randomly permuted association matrices  
323 using the SOCPROG program. Random observations of individuals in different groups were swapped  
324 so that the total number of groups each individual was seen in and the number of individuals in each  
325 group were kept constant (Bejder, Fletcher & Bräger, 1998; Manly, 1995). Association matrices were  
326 permuted sequentially beginning with the observed matrix and so were not independent. Therefore,  
327 we performed 1,000 permutations each containing 1,000 trial flips (after which  $P$ -values stabilised to  
328 within 0.01) to assess the significance of the differences in the standard deviation (SD) and coefficient  
329 of variance (CV) between the observed matrix and the permuted matrices. We also assessed the  
330 significance of the difference in the proportion of non-zero edges (i.e. associations) in the observed  
331 matrix and permuted matrices. Significantly higher SD and CV of real data compared to random data  
332 indicates preferred associations and a lower proportion of non-zero indices in the observed data  
333 compared to the permuted data indicates that individuals avoid each other.  $P$ -values were calculated  
334 based on the proportion of permuted CV or SD values that are lower than the observed values, for  
335 example,  $P = 0.70$  indicates that the real value is larger than 70% of the random ones. If the real value  
336 fell within the top or bottom 2.5% of the random distribution ( $P > 0.975$  or  $P < 0.025$ ), we rejected the  
337 null hypothesis that the real value could have arisen by chance.

338

### 339 *Social Association and Relatedness*

340 To determine whether social association was influenced by kinship, we examined the  
341 significance of correlations between matrices of dyadic association and dyadic relatedness using

342 Mantel tests with 1,000 permutations in SOCPROG. This approach was used to investigate  
343 associations among all birds, between males, between females (although there were too few females  
344 in our networks to perform this test in 1996-1997) and between the sexes. We repeated these tests  
345 while controlling both measures for a third matrix of the distance between nests in the previous  
346 breeding season to control for an effect of philopatry causing related individuals to live in close  
347 spatial proximity and therefore to be more likely to be associated by chance.

348

### 349 *Social Association and Helping*

350 To study the effect of non-breeding associations on helping decisions, we first identified  
351 helpers that (a) were in the weighted network in the winter prior to helping, (b) helped at a nest at  
352 which at least one member of the breeding pair was also in the network, and (c) had a choice of active  
353 nests (i.e. contained nestlings on the day they started helping) where at least one member of each pair  
354 was in the network. If a helper helped at multiple nests in the year in question, we considered only  
355 their first helping decision; 5/22 helpers considered in this analysis helped at a second nest after their  
356 first choice nest had been depredated. We fitted generalised linear mixed models (GLMMs) with a  
357 binomial error structure and logit link function using the ‘lmer’ function in the R package ‘lme4’  
358 (Bates & Maechler, 2010) to determine whether association in the previous winter influenced which  
359 pair the helper chose to assist. Whether a nest was ‘helped’ or not was used as the response term in  
360 this analysis; ‘association strength’, ‘kinship’ and ‘distance’ were fitted as predictor variables and  
361 ‘helper ID’ was fitted as a random effect. Association strength was defined here as the association  
362 index between the potential helper and the most closely associated member of a breeding pair; kinship  
363 was defined as the relatedness between the potential helper and the brood; and distance was measured  
364 between the helper’s last known breeding attempt and the nest in question. From this global model we  
365 generated a set of candidate models containing all possible combinations of the predictor variables  
366 which were then ranked using AICc. There were no models within two AICc of the top model so we  
367 calculated parameter estimates from this model (Burnham & Anderson, 2002). GLMM analysis was  
368 carried out in R v2.12.0 (R Development Core Team, 2010). Finally, we used Mantel tests with 1000

369 permutations to assess the correlation between the distance between two individuals' nests and their  
370 association strength in the previous non-breeding season's social network.

371

## 372 **RESULTS**

373

### 374 *Flock Dynamics*

375

376           The number of flocks in our study area varied within and between years. In 1996-1997, there  
377 were just four flocks (containing 63 ringed birds) that retained their separate status from October to  
378 March. In 1997-1998, two of the six initial flocks merged shortly after fledging, leaving five flocks ( $N$   
379 = 93 birds) that remained distinct for the rest of the season. Likewise, in 1998-1999, two of 11 flocks  
380 observed at the start of the non-breeding season merged soon after fledging, leaving 10 flocks ( $N$  =  
381 117 birds) that persisted until March. The study population was generally larger during the second  
382 period of non-breeding observations: in 2011-2012, there were initially 20 flocks, but mergers in early  
383 June resulted in 13 flocks ( $N$  = 177 birds) that retained separate status for the rest of the year. In 2012-  
384 2013, following mergers and one disbandment, 13 initial flocks ( $N$  = 156 birds) became 10 flocks that  
385 remained distinct until the following season. Average flock size across all years was  $16.45 \pm 10.6$  SD  
386 ( $N$  = 42; range = 2 - 42) ringed birds (this is a minimum flock size due to the presence of some  
387 unringed birds). The non-breeding ranges of flocks that remained after flocks had merged or  
388 disbanded (Fig. 1) illustrate the extensive overlap in flock home ranges previously described by  
389 Hatchwell, Anderson et al. (2001).

390

### 391 *Flock Membership*

392           At the end of each breeding season, all birds associated with a successful nest (parents,  
393 offspring and any helpers) flocked together (with one exception in 2011 where the female and helpers  
394 joined a different flock to the male and fledglings following disruption caused by depredation of some  
395 offspring during fledging). Typical fledged brood size is 7.8, so this means that juveniles usually had

396 several first-order relatives in their initial flock. Failed breeders either joined a family group or  
397 formed a new flock if there were no families nearby. The average distance between the last breeding  
398 attempt of a failed breeder and the flock it joined was 373 m (range = 40 – 1260 m,  $N = 90$ ; five failed  
399 breeders were observed joining flocks in two years, but appear only once in the GLMM analyses).  
400 Most failed breeders (78.8%,  $N = 85$ ) had a choice of flocks within a range of 1260 m, and they  
401 generally joined closer flocks (Table 1, Fig. 2a). Failed breeders were also most likely to join a flock  
402 when they were more closely related to its members (Table 1, Fig. 2b). This was true for all three  
403 levels of relatedness, but kinship had the strongest effect on the flock membership decisions of failed  
404 breeders when only first-order relatives ( $r = 0.5$ ) were considered (Table 1). There was also an  
405 interaction between distance and kinship; birds were most likely to join flocks with their relatives if  
406 they joined closer flocks, probably due to the effect of philopatry (Table 1). This apparent preference  
407 for flocking with relatives resulted in 77.8% ( $N = 36$ ) of failed breeders with a relative present in a  
408 nearby flock joining a flock containing at least one relative ( $r \geq 0.125$ ). The remaining 49 failed  
409 breeders had no nearby relatives and hence joined flocks with non-kin ( $r < 0.125$ ).

410

#### 411 *Flock Mergers*

412 We observed nine mergers between eight pairs and one trio of flocks. Five mergers occurred  
413 between flocks with members related at the level of  $r = 0.5$ , eight occurred between flocks related at  
414  $\geq 0.125$  and just one was between unrelated flocks. Of the 19 flocks involved in mergers, only seven  
415 had a choice of neighbouring flocks within the maximum distance of 480 m. The mean  $\pm$  SD  
416 relatedness of focal flocks to the flock they merged with (as measured by the proportion of the flock  
417 that were relatives at the  $r \geq 0.125$  level) was  $0.638 \pm 0.377$  ( $N = 7$ ) and their relatedness to the flocks  
418 they did not merge with was  $0.429 \pm 0.437$  ( $N = 7$ ). The small sample size precludes further analysis.

419

#### 420 *Flock Switches*

421 Most birds remained in the same flock for the whole of the non-breeding season; 85.1%  
422 of all birds ( $N = 604$ ) were observed in one flock only (although some of these will have died or

423 dispersed from the study site at some stage). We observed 147 switches, but after exclusion of  
424 temporary switches and repeated switches by the same bird, we analysed 69 switches between non-  
425 breeding flocks. Across all years, there was no significant difference in the probability of switching  
426 according to sex (females 15.3%,  $N = 274$ ; males 10.7%,  $N = 327$ ; chi-square test:  $\chi^2_1 = 2.55$ ,  $P =$   
427 0.12), or age (adults 13.7%,  $N = 342$ ; juveniles 11.9%,  $N = 236$ ;  $\chi^2_1 = 0.286$ ,  $P = 0.59$ ). In addition,  
428 the probability of switching was not significantly associated with the status of adults at the end of the  
429 previous breeding season (successful breeders 15.6%,  $N = 96$ ; failed breeders 13.4%,  $N = 164$ ; helpers  
430 14.0%,  $N = 43$ ; chi-square test:  $\chi^2_2 = 0.24$ ,  $P = 0.89$ ). Flock switches took place throughout the non-  
431 breeding season, although they were most common soon after fledging (Fig. 3a). This pattern of flock  
432 switches is similar to the timing of disappearances of ringed birds from our study population during  
433 the non-breeding season (Fig. 3b), although the latter must include mortality as well as dispersal  
434 events.

435 In general, birds switched to flocks containing fewer relatives (Table 2). The proportion of  
436 first-order relatives in a flock had a greater influence on an individual's switching decision than the  
437 proportion of relatives with  $r \geq 0.25$  or 0.125 in a flock. Closer scrutiny of flock switches showed that  
438 juveniles tended to switch flocks to one containing fewer opposite-sex relatives, but only when  
439 considering first-order kin (Table A1). Finally, any sex differences in switching behaviour in relation  
440 to kinship were of marginal significance, but males ( $r = 0.5$ ) moved to flocks where they were less  
441 closely related to other birds (Table 2, Table A1). The sex ratio of ringed birds in original and  
442 destination flocks did not differ significantly (Table A2), suggesting that flock switches were not  
443 driven by a lack of potential mates in the current flock.

444 Individuals moved between flocks together in 57.1% ( $N = 147$ ) of all observed switches, with  
445 a mean  $\pm$  SD group size of  $2.8 \pm 1.69$  birds ( $N = 30$  groups; range = 2 - 9). Males (65.6%,  $N = 32$ ) and  
446 females (56.8%,  $N = 37$ ) were equally likely to switch flock in a group (chi-square test:  $\chi^2_1 = 0.26$ ,  $P =$   
447 0.613), but juveniles (76.9%,  $N = 26$ ) tended to switch flocks with others more often than adults  
448 (51.2%,  $N = 43$ ; chi-square test:  $\chi^2_1 = 3.50$ ,  $P = 0.061$ ). Of the birds that switched flock in a group,  
449 61.9% ( $N = 42$ ) did so with at least one first-order relative and 71.4% ( $N = 42$ ) switched flock with at  
450 least one relative ( $r \geq 0.125$ ). In these group switches, birds did not preferentially switch with relatives

451 from their flock of origin; indeed, for those birds that switched permanently, relatedness to birds they  
452 switched flock with (mean  $r = 0.146 \pm 0.136$  SD,  $N = 42$ ) was significantly lower than their  
453 relatedness to all members of their flock of origin (mean  $r = 0.228 \pm 0.206$  SD,  $N = 42$ ; Wilcoxon  
454 Test  $V = 85$ ,  $N = 42$ ,  $P < 0.001$ ). Switching groups typically included both sexes (18/30; 60%), the  
455 remainder being all male (26.7%) or all female (13.3%) groups. When siblings dispersed together ( $N$   
456 = 14 sibling groups) there was no indication of sex-bias either; seven sibling groups were mixed sex  
457 and seven were single sex (five male, two female).

458

#### 459 *Playback Experiments*

460

461 In all trials, flocks responded immediately to the start of playback by approaching the speaker  
462 (mean  $\pm$  SD closest approach =  $8.31 \pm 4.69$  m,  $N = 16$  trials, 8 flocks), but often lost interest and  
463 resumed foraging while the playback was still being broadcast (mean  $\pm$  SD duration  $< 20$  m from the  
464 speaker =  $194 \pm 114$  s,  $N = 16$  trials). Flocks also responded aggressively, with more churr calls  
465 (Wilcoxon signed-rank test:  $V = 1$ ,  $N = 16$  trials,  $P < 0.001$ ) and fewer triple calls ( $V = 105$ ,  $N = 16$ ,  $P$   
466 =  $0.011$ ; Fig. 4) relative to the control period. Thus, there was a rapid, aggressive, but short-lived  
467 response to the simulated presence of a non-flock member. However, there was no differential  
468 response towards calls of relatives versus non-relatives; the flock's vocal response to playback, the  
469 closest approach to the speaker and the time spent within 20m of the speaker did not differ  
470 significantly between the two treatments (Table 3).

471

#### 472 *Individual associations*

473

474 We observed a total of 606 birds in flocks across all years, but only those present throughout  
475 a non-breeding season and observed on at least three occasions were included in analyses, giving a  
476 sample of 164 birds in weighted networks (15 in 1996-1997, 34 in 1997-1998, 44 in 1998-1999, 53 in  
477 2011-2012, and 18 in 2012-2013). Unsurprisingly, given their flocking behaviour, long-tailed tits

478 exhibit significant pairwise associations and avoidances. In all years, the CV and SD of observed  
479 association indices were higher than those of at least 99.9% of random permutations, and the number  
480 of non-zero edges in observed networks was significantly lower than in random networks (Table 4).  
481 On average, individuals had 8.22 associates ( $N = 164$  birds, range = 0 - 18) and the average  
482 association strength between associated birds was 0.394 ( $N = 673$  links, range = 0.059 - 1.000).

483

#### 484 *Social Association and Relatedness*

485         Across all years, 69.5% ( $N = 164$ ) of birds had a relative ( $r \geq 0.125$ ) in the population.  
486 Relatedness and social association were closely linked, with the pedigree relatedness matrix and half  
487 weight association matrix being significantly correlated in all years (Fig. 5, Table 5). Overall, the  
488 mean  $\pm$  SD association strength of relatives ( $r \geq 0.125$ ) was  $0.406 \pm 0.289$ , while for non-relatives ( $r <$   
489  $0.125$ ) it was  $0.061 \pm 0.160$ . Mean  $\pm$  SD association strength between first-order relatives ( $0.513 \pm$   
490  $0.243$ ) was much higher than for second ( $0.118 \pm 0.213$ ) or third-order relatives ( $0.124 \pm 0.143$ ),  
491 suggesting that the link between social networks and kinship is driven mainly by the association of  
492 close kin. When analysing the sexes separately, the strength of links between males, between females  
493 and between the sexes increased with kinship, with the exception of males in 1996-1997 and females  
494 in 2011-2012 (Table 5). These patterns persisted when both matrices were controlled against a third  
495 matrix of distances between last known nests in the previous breeding season, although correlations  
496 among females tended to be either non-significant or weaker than those for males (Table 5).

497

#### 498 *Social Association and Helping*

499         In the breeding seasons following our observations of non-breeding flocks, 26 birds from our  
500 weighted networks helped at a nest where at least one member of the breeding pair was also in the  
501 network; 84.6% ( $N = 26$ ) of these helpers assisted a bird they had previously been associated with.  
502 However, 75.3% ( $N = 73$ ) of failed breeders that we had observed in networks did not help even  
503 though they had an associate in the population with an active nest after their own nest had failed.  
504 Furthermore, 31.5% of these non-helpers were related to that associate, indicating that the presence of  
505 an associated relative with an active nest does not necessarily lead to helping. We also observed eight

506 failed breeders helping an unrelated pair, six (75%) of which were known to be associated with at  
507 least one member of that pair in the previous non-breeding season. Finally, 22 helpers in our weighted  
508 networks had a choice of previous associates to help. GLMM analysis showed that association  
509 strength was a significant predictor of which associate they chose to help (Fig. 6), as was relatedness  
510 to the brood and the distance from the helper's last breeding attempt; birds were most likely to help  
511 associated relatives whose nests were closest to their own (Table 6).

512

## 513 **DISCUSSION**

514         The non-breeding flock dynamics of long-tailed tits were strongly influenced by kinship. This  
515 was evident in initial grouping decisions, where all individuals associated with a successful nest  
516 flocked together and failed breeders joined flocks containing relatives, when available. Likewise, the  
517 few mergers observed were mostly of related flocks. On the other hand, flock-switches tended to  
518 result in dispersal to flocks with fewer relatives, although it was common for birds to switch flocks in  
519 groups with their relatives, especially for juveniles. When we investigated non-breeding social  
520 interactions at the individual level using social network analysis, associations were again influenced  
521 by kinship, especially for males. A playback experiment indicated that these flocking decisions were  
522 not a function of nepotistic behaviour by members of the destination flock, because we observed no  
523 difference in flock responses to the calls of kin and non-kin. Finally, social links in non-breeding  
524 flocks were positively associated with helping decisions in the subsequent breeding season, in  
525 addition to the previously reported effects of kinship and distance.

526         Our finding that all individuals associated with a successful nest (parents, offspring and  
527 helpers) initially flocked together is unsurprising because adult long-tailed tits provision fledglings  
528 until they are independent, about three weeks after fledging. More interesting is that failed breeders  
529 chose to flock with relatives even if they were not associated with them in the preceding breeding  
530 season and had travelled further from their last breeding attempt to do so, indicating that kin  
531 association is not simply a function of extended parental care and philopatry. This kin association that  
532 we observed outside the breeding season replicates the kin preference of failed breeders in helping

533 decisions (Russell & Hatchwell, 2001; Nam et al., 2010; Hatchwell et al., 2014). In both cases, kin  
534 associations are not simply a function of birds having only relatives to interact with, but rather appears  
535 to result from an active choice of relatives as associates in both breeding and non-breeding contexts.  
536 This study also confirms previous results showing a substantial proportion of unrelated birds within  
537 non-breeding flocks of long-tailed tits. Importantly, our finding that unrelated failed breeders could  
538 join a flock even though they had not helped any flock members supports McGowan et al.'s (2007)  
539 conclusion that helping is not payment for group membership in long-tailed tits.

540 Flock mergers mostly involved related flocks, reinforcing the kin structure that already exists  
541 due to their initial family-based formation. Long-tailed tit flocks do not occupy stable, exclusive  
542 territories during the non-breeding season and the ranges of related flocks are more likely to overlap  
543 than those of unrelated flocks (Hatchwell, Anderson et al., 2001), perhaps predisposing them to  
544 merge. Such mergers have been recorded in many species, usually in the context of fission-fusion  
545 social dynamics (Aureli et al., 2008), but the degree of group cohesion and the frequency and  
546 permanence of fission-fusion events is extremely variable across species, as is the role of kinship. In  
547 some cases, relatedness is strongly associated with such events (e.g. Archie, Moss & Alberts, 2006;  
548 Holekamp, Smith, Strelhoff, Van Horn & Watts, 2012), while in others the effect of relatedness is less  
549 pronounced (e.g. Lee, Lee & Hatchwell, 2010; Wolf & Trillmich, 2008), or even absent (e.g. Arnberg,  
550 Shizuka, Chaine & Lyon, 2015; Liker et al., 2009). In the only previous study of mergers of non-  
551 breeding groups in cooperatively breeding birds, small breeding groups of apostlebirds *Struthidea*  
552 *cinerea* merge to form larger non-breeding flocks, but the effect of relatedness on mergers is unknown  
553 (Griesser et al., 2009).

554 Permanent flock switches were frequent and, in contrast to initial grouping decisions,  
555 resulted in movement to flocks containing fewer relatives. Sharp, Baker et al. (2008) reported  
556 that many birds in our population, especially females, disperse beyond the study site boundary,  
557 but mean natal dispersal distance within the study site was <500m, so many dispersers would be  
558 expected to move to adjacent flocks. The timing of switches that we observed also coincided  
559 with disappearances from the study site (Fig. 3) so switches are presumably such short-distance  
560 dispersal events. If inbreeding avoidance is a major driver of dispersal, juveniles are predicted to

561 be more dispersive than adults (Greenwood, 1980; Pusey, 1987). We could not directly compare  
562 the frequencies of flock switches by adults and juveniles, because many juveniles disperse  
563 beyond the boundaries of our study site while adults do not, and because the mortality rate of  
564 juveniles is much higher than that of adults (Sharp, Baker, et al., 2008). However, the fact that  
565 destination flocks for juveniles that switched contained fewer relatives than flocks of origin is  
566 consistent with the idea that switches reduce the risk of inbreeding.

567 On the other hand, dispersal is usually assumed to dilute population kin structure, but we  
568 found two ways in which kin structure is maintained by dispersing long-tailed tits. First, they  
569 often dispersed with relatives; and second, even after dispersing and attempting to breed  
570 independently, failed breeders joined non-breeding flocks containing relatives. Several other  
571 cooperative breeders disperse in coalitions (e.g. Koenig et al., 2000; Ridley, 2012; Williams &  
572 Rabenold, 2005) and our finding that it is common for long-tailed tits to switch flock with  
573 relatives within our study site complements previous work by Sharp, Simeoni, et al. (2008) who  
574 found that related immigrants often enter our study population together. In contrast to other  
575 cooperative species where dispersing relatives are usually of the same sex, it is notable that long-  
576 tailed tits frequently switched flocks with opposite-sex relatives. Therefore, although flock  
577 switching by long-tailed tits may well be a strategy to reduce the risk of inbreeding, it does not  
578 remove that risk entirely because dispersers often moved with opposite-sex kin and destination  
579 flocks usually contained kin. Dickinson et al. (2016) have recently shown in western bluebirds,  
580 another kin neighbourhood cooperative breeder, that males pairing within or nearby their winter  
581 group risked breeding with kin but actively avoided related females as partners, implying  
582 effective inbreeding avoidance through kin recognition. A similar mechanism for inbreeding  
583 avoidance would be expected in long-tailed tits, although it has not yet been demonstrated.

584 We have assumed that individuals decide which flocks to join, but these decisions may also  
585 depend on interactions between existing flock members and newcomers. This idea that aggressive  
586 interactions between residents and dispersers play a major role in dispersal and settlement decisions is  
587 supported in several cooperative breeders (e.g. Kleiber, Kyle, Rockwell & Dickinson, 2007; Mares,  
588 Young, Levesque, Harrison & Clutton-Brock, 2011; Radford, 2003; Mueller & Manser, 2007), and in

589 Siberian jays, aggression by residents influences the probability of settlement by potential dispersers  
590 (Griesser, Nystrand, Eggers & Ekman, 2008). In our playback experiment, despite rapid and  
591 aggressive responses to the churr calls of non-group members, the flock's hostility to playback did not  
592 depend on the kinship of a subset of flock members to the simulated newcomer. This result suggests  
593 that aggression towards non-relatives does not cause kin-oriented flocking decisions in long-tailed tits,  
594 although the small number of playback experiments we were able to perform limits our confidence in  
595 concluding that such decisions are made entirely by the disperser. In western bluebirds, Kleiber et al.  
596 (2007) found that aggression towards intruders was driven by sexual competition rather than by an  
597 aggressor's relatedness to other group members. However, in our study, the large flock size and rapid  
598 movements of birds in focal flocks precluded assessment of individual responses, so we could not test  
599 whether responses were a function of individuals' relatedness to either other flock members or to the  
600 bird whose call was being played.

601         The apparent absence of kin discrimination in response to playback by flocks during the non-  
602 breeding season is consistent with Napper, Sharp, McGowan, Simeoni & Hatchwell (2013), who  
603 found little evidence for a kinship effect on social interactions during roost formation in captive  
604 wintering flocks of long-tailed tits. It also contrasts with the outcome of two previous playback  
605 experiments conducted during the nestling period, each showing kin discrimination with the same  
606 sample size (Hatchwell, Ross et al., 2001; Sharp et al., 2005). Why should responses be so different in  
607 breeding and non-breeding contexts? Two explanations are likely. First, cooperative interactions  
608 during breeding occur among a small number of related individuals (Nam et al., 2010), while in  
609 flocks, groups are much larger and comprise both kin and non-kin. Second, the fluid nature of flock  
610 composition, the presence of multiple families and low average relatedness, may reduce the  
611 opportunity for any particular kin group to assert dominance over immigrants. This is in sharp  
612 contrast to the situation in Siberian jays, where dispersers attempt to join small, stable family kin-  
613 groups as subordinates (Griesser et al., 2008).

614         The dispersal decisions that we have described lead to kin-structured non-breeding  
615 populations of long-tailed tits. Demographic traits also contribute to this kin structure, specifically the  
616 skewed reproductive success of pairs that results in a small effective population size (Beckerman,

617 Sharp & Hatchwell, 2011). The availability of kin subsequently plays a critical role in the expression  
618 of cooperative behaviour in long-tailed tits by generating the opportunity for kin selection to operate  
619 (Hatchwell et al., 2014). However, the kin neighbourhoods within which cooperative breeding occurs  
620 are very different to the nuclear family groups that are the key social unit of typical avian cooperative  
621 breeders because most individuals with which a focal long-tailed tit associates outside breeding, and  
622 most close neighbours during the breeding season are unrelated to them. Therefore, for kin-selected  
623 helping to evolve it is important that failed breeders are able to recognise kin and discriminate in their  
624 favour when making helping decisions. The final question that we addressed, therefore, was whether  
625 interactions among individuals during the non-breeding season influence behaviour during breeding.

626         Each sex was more closely associated with birds of the same or opposite sex if they were  
627 related; this was particularly true of males, even after controlling for the effect of philopatry. This  
628 makes sense because dispersal in long-tailed tits is female-biased (Sharp, Baker, et al., 2008) so social  
629 bonds among related females are weaker than among males. Indeed, the finding that females are more  
630 closely associated with kin than non-kin is perhaps surprising because females are less likely to help  
631 than males, and Sharp, Simeoni, McGowan, Nam & Hatchwell (2011) suggested that this was because  
632 they are not closely associated with relatives during the non-breeding season. This is clearly not the  
633 case and our results support Sharp et al.'s (2011) alternative suggestion that females are simply less  
634 likely to help than males, perhaps because they are in poorer condition than males after breeding.

635         The strength of prior association was a significant factor in helper decision-making; most  
636 helpers fed at the nests of associates, and association strength was a significant predictor of who was  
637 helped even after controlling for the effects of relatedness and spatial factors. Thus, long-tailed tits  
638 behave in a similar way to more typical cooperative breeders in which helping usually occurs between  
639 familiar relatives on the same territory, but they must be more discriminating than most other species  
640 to achieve this (Cornwallis et al., 2009). However, a third of non-helpers had associated relatives in  
641 the population but did not assist them when the opportunity arose, so the presence of an associated  
642 relative nearby does not guarantee helping. Meade and Hatchwell (2010) attributed this failure to help  
643 when the opportunity arose to poor condition of these 'non-helpers'. We also found that the few  
644 helpers caring for non-kin usually helped prior associates. Long-tailed tits gain no direct benefits from

645 helping (Meade & Hatchwell, 2010), and it is possible that help for non-kin results from recognition  
646 errors. Kin recognition in this species is based on calls learned during development (Sharp et al.,  
647 2005). If learning extends into the non-breeding season, association with non-kin could lead to  
648 categorisation of non-kin as kin. Our finding that instances of apparently misdirected care occurred  
649 among birds that were associated during the non-breeding season is consistent with this idea.

650 In conclusion, long-tailed tits tend to flock with their relatives, even after dispersal,  
651 suggesting either that there are benefits of flocking with kin, or costs of flocking with non-kin.  
652 Differential interactions between kin and non-kin could occur in several contexts, including anti-  
653 predator behaviours (e.g. Griesser & Ekman, 2004; Maklakov, 2002), food-sharing (e.g. Dickinson et  
654 al., 2009), and access to communal roosts (e.g. McGowan, Sharp, Simeoni & Hatchwell, 2006),  
655 although Napper et al. (2013) found little effect of kinship on dominance status that might influence  
656 these social interactions. We think it is more likely that the inclusive fitness benefits of kin-directed  
657 helping behaviour in long-tailed tits (Hatchwell et al., 2014) selects for prolonged association with kin  
658 outside the breeding season to maximise individuals' ability to recognise and discriminate in favour of  
659 relatives during breeding. Our finding that non-breeding social interactions influence cooperative  
660 breeding behaviour indicates that prior association is an important factor in helpers' investment  
661 decisions. Further studies are needed to determine whether this is common among species where  
662 helping occurs within kin neighbourhoods, or indeed in any other cooperative species where helpers  
663 have a choice of broods that they may care for.

664

## 665 **Acknowledgments**

666 We are grateful to all those who have contributed to the long-term data that has contributed to this  
667 study, especially Douglas Ross and Martin Fowlie who collected data on winter flocks in 1996-1999,  
668 and Ben Ellison-Smith, Angela Chira and Thomas Mondain-Monval who assisted with the playback  
669 experiment. Thanks also to landowners in the Rivelin Valley who gave us access to their land. Andy  
670 Radford and Terry Burke provided helpful feedback on the study. This work was funded by a Natural  
671 Environment Research Council PhD studentship (CJN) and grant NE/1027118/1 (BJH).

672

673 **References**

- 674 Adams MJ, Robinson MR, Mannarelli M-E & Hatchwell BJ (2015) Social genetic and social  
675 environment effects on parental and helper care in a cooperatively breeding bird. *Proceedings of*  
676 *the Royal Society B* 282: 20150689
- 677 Archie EA, Moss CJ & Alberts SC (2006) The ties that bind: genetic relatedness predicts the fission  
678 and fusion of social groups in wild African elephants. *Proceedings of the Royal Society B* 273:  
679 513-522
- 680 Arnberg NN, Shizuka D, Chaine AS & Lyon BE (2015) Social network structure in wintering golden-  
681 crowned sparrows is not correlated with kinship. *Molecular Ecology* 24:5034-5044
- 682 Aureli F, Schaffner CM, Boesch C, Bearder SK, Call J, Chapman CA, et al. (2008) Fission-fusion  
683 dynamics: new research frameworks. *Current Anthropology* 49: 627-654
- 684 Barton K (2012) *MuMIn: multi-model inference*, R package version 1.7.11, [http://cran.r-](http://cran.r-project.org/web/packages/MuMIn/index.html)  
685 [project.org/web/packages/MuMIn/index.html](http://cran.r-project.org/web/packages/MuMIn/index.html)
- 686 Bates D & Maechler M (2010) *lme4: linear mixed effect models using S4 classes*, R package version  
687 0.999375-37, <http://lme4.r-forge.r-project.org/>
- 688 Beckerman AP, Sharp SP & Hatchwell BJ (2011) Predation and kin-structured populations: an  
689 empirical perspective on the evolution of cooperation. *Behavioral Ecology* 22: 1294-1303
- 690 Bejder L, Fletcher D & Bräger S (1998) A method for testing association patterns of social animals.  
691 *Animal Behaviour* 56: 719-725
- 692 Burnham KP & Anderson DR (2002) *Model selection and multi-model inference: a practical*  
693 *information-theoretic approach*. 2<sup>nd</sup> edn, Springer, New York
- 694 Cairns SJ & Schwager SJ (1987) A comparison of association indices. *Animal Behaviour* 35: 1454-  
695 1469
- 696 Cornwallis CK, West SA & Griffin AS (2009) Routes to indirect fitness in cooperatively breeding  
697 vertebrates: kin discrimination and limited dispersal. *Journal of Evolutionary Biology* 22: 2445-  
698 2457

699 Covas R & Griesser M (2007) Life-history and the evolution of family living in birds. *Proceedings of*  
700 *the Royal Society B* 274: 1349-1357

701 Curry RL (1989) Influence of kinship on helping behaviour in Galapagos mockingbirds. *Behavioral*  
702 *Ecology & Sociobiology* 22: 141-152.

703 Dickinson JL (2004) A test of the importance of direct and indirect fitness benefits for helping  
704 decisions in western bluebirds. *Behavioral Ecology* 15: 233-238

705 Dickinson JL & Hatchwell BJ (2004) Fitness consequences of helping. In *Ecology and Evolution of*  
706 *Cooperative Breeding in Birds* (eds WD Koenig & JL Dickinson) pp. 48-66. Cambridge  
707 University Press, Cambridge

708 Dickinson JL, Akçay Ç, Ferree E & Stern C (2016) A hierarchical analysis of incest avoidance in a  
709 cooperative breeder. *Behavioral Ecology* 27: 1132-1140

710 Dickinson JL, Euaparadorn M, Greenwald K, Mitra C & Shizuka D (2009) Cooperation and  
711 competition: nepotistic tolerance and intrasexual aggression in western bluebird winter groups.  
712 *Animal Behaviour* 77: 867-872

713 Dickinson JL, Ferree ED, Stern CA, Swift R & Zuckerberg B (2014) Delayed dispersal in western  
714 bluebirds: teasing apart the importance of resources and parents. *Behavioral Ecology* 25: 843-851

715 Drobniak SM, Wagner G, Mourocq E & Griesser M (2015) Family living: an overlooked but pivotal  
716 social system to understand the evolution of cooperative breeding. *Behavioral Ecology* 26: 805-  
717 811.

718 Ekman J (1989) Ecology of non-breeding social systems in *Parus*. *Wilson Bulletin* 101: 263-288

719 Ekman J, Bylin A & Tegelstrom H (2000) Parental nepotism enhances survival of retained offspring  
720 in the Siberian jay. *Behavioral Ecology* 11: 416-420

721 Ekman J, Dickinson JL, Hatchwell BJ & Griesser M (2004) Delayed dispersal. In *Ecology and*  
722 *Evolution of Cooperative Breeding in Birds* (eds WD Koenig & JL Dickinson), pp. 35-47.  
723 Cambridge University Press, Cambridge

724 Emlen ST (1982) The evolution of helping. 1. An ecological constraints model. *American Naturalist*  
725 119: 29-39

726 Emlen ST (1997) Predicting family dynamics in social vertebrates. In *Behavioural ecology: an*  
727 *evolutionary approach* (eds JR Krebs & NB Davies), pp. 228-253, 4<sup>th</sup> edn. Blackwell Science,  
728 Oxford

729 Ezaki Y, Miyazawa N & Sakikawa A (1991) Disintegration and reorganization of the flocks of long-  
730 tailed tits *Aegithalos caudatus* in an urban district in Kyoto Japan. *Japanese Journal of*  
731 *Ornithology* 40: 1-13

732 Franks DW, Ruxton GD & James R (2010) Sampling animal association networks with the gambit of  
733 the group. *Behavioral Ecology and Sociobiology* 64: 493-503

734 Gardner A & West SA (2006) Demography, altruism, and the benefits of budding. *Journal of*  
735 *Evolutionary Biology* 19: 1707-1716

736 Greenwood PJ (1980) Mating systems, philopatry and dispersal in birds and mammals. *Animal*  
737 *Behaviour* 28: 1140-1162

738 Griesser M & Ekman J (2004) Nepotistic alarm calling in the Siberian jay, *Perisoreus infaustus*.  
739 *Animal Behaviour* 67: 933-939

740 Griesser M, Nystrand M, Eggers S & Ekman J (2008) Social constraints limit dispersal and settlement  
741 decisions in a group-living bird species. *Behavioral Ecology* 19: 317-324

742 Griesser M, Barnaby J, Schneider NA, Figenschau N, Wright J, Griffith SC, Kazem A & Russell AF  
743 (2009) Influence of winter ranging behaviour on the social organization of a cooperatively  
744 breeding bird species, the Apostlebird. *Ethology* 115: 888-896

745 Griffin AS & West SA (2002) Kin selection: fact and fiction. *Trends in Ecology & Evolution* 17: 15-  
746 21

747 Griffiths R, Double MC, Orr K, & Dawson RJG (1998) A DNA test to sex most birds. *Molecular*  
748 *Ecology* 7: 1071-1075

749 Hatchwell BJ (2009) The evolution of cooperative breeding in birds: kinship, dispersal and life  
750 history. *Philosophical Transactions of the Royal Society B* 364: 3217-3227

751 Hatchwell BJ, Anderson C, Ross DJ, Fowlie MK & Blackwell PG (2001) Social organization of  
752 cooperatively breeding long-tailed tits: kinship and spatial dynamics. *Journal of Animal Ecology*  
753 70: 820-830

754 Hatchwell BJ, Ross DJ, Fowlie MK & McGowan A (2001) Kin discrimination in cooperatively  
755 breeding long-tailed tits. *Proceedings of the Royal Society B* 268: 885-890

756 Hatchwell BJ, Ross DJ, Chaline N, Fowlie MK & Burke T (2002) Parentage in the cooperative  
757 breeding system of long-tailed tits, *Aegithalos caudatus*. *Animal Behaviour* 64: 55-63

758 Hatchwell BJ, Gullett PR & Adams MJ (2014) Helping in cooperatively breeding long-tailed tits: a  
759 test of Hamilton's rule. *Philosophical Transactions of the Royal Society B* 369: 20130565

760 Hatchwell BJ, Sharp SP, Simeoni M & McGowan A (2009) Factors influencing overnight loss of  
761 body mass in the communal roosts of social birds. *Functional Ecology* 23:367-372

762 Holekamp KE, Smith JE, Strelhoff CC, Van Horn RC, Watts HE (2012) Society, demography and  
763 genetic structure in the spotted hyena. *Molecular Ecology* 21: 613-632

764 Kalinowski ST, Taper ML & Marshall TC (2007) Revising how the computer program CERVUS  
765 accommodates genotyping error increases success in paternity assignment. *Molecular Ecology* 16:  
766 1099-1106

767 Kleiber D, Kyle K, Rockwell SM & Dickinson JL (2007) Sexual competition explains patterns of  
768 individual investment in territorial aggression in western bluebird winter groups. *Animal*  
769 *Behaviour* 73: 763-770

770 Koenig WD, Hooge PN, Stanback MT & Haydock J (2000) Natal dispersal in the cooperatively  
771 breeding acorn woodpecker. *Condor* 102: 492-502

772 Konovalov DA, Manning C & Henshaw MT (2004) KINGROUP: a program for pedigree relationship  
773 reconstruction and kin group assignments using genetic markers. *Molecular Ecology Notes* 4:  
774 779-782

775 Kraaijeveld K & Dickinson JL (2001) Family-based winter territoriality in western bluebirds, *Sialia*  
776 *mexicana*: the structure and dynamics of winter groups. *Animal Behaviour* 61: 109-117

777 Lee J-W, Lee Y-K & Hatchwell BJ (2010) Natal dispersal and philopatry in a group-living but  
778 noncooperative passerine bird, the vinous-throated parrotbill. *Animal Behaviour* 79: 1017-1023

779 Liker A, Bokony V, Kulcsar A, Toth Z, Szabo K, Kaholek B, et al. (2009) Genetic relatedness in  
780 wintering groups of house sparrows (*Passer domesticus*). *Molecular Ecology* 18: 4696-4707

781 MacColl ADC & Hatchwell BJ (2002) Temporal variation in fitness payoffs promotes cooperative  
782 breeding in long-tailed tits *Aegithalos caudatus*. *American Naturalist* 160: 186-194

783 Maklakov AA (2002) Snake-directed mobbing in a cooperative breeder: anti-predator behaviour or  
784 self-advertisement for the formation of dispersal coalitions? *Behavioral Ecology and Sociobiology*  
785 52: 372-378

786 Manly BFJ (1995) A note of the analysis of species co-occurrences. *Ecology* 76: 1109-1115

787 Mares R, Young AJ, Levesque DL, Harrison N & Clutton-Brock TH (2011) Responses to intruder  
788 scents in the cooperatively breeding meerkat: sex and social status differences and temporal  
789 variation. *Behavioral Ecology* 22: 594-600.

790 McGowan A, Hatchwell BJ & Woodburn RJW (2003) The effect of helping behaviour on the survival  
791 of juvenile and adult long-tailed tits *Aegithalos caudatus*. *Journal of Animal Ecology* 72: 491-499

792 McGowan A, Sharp SP, Simeoni M & Hatchwell BJ (2006) Competing for position in the communal  
793 roosts of long-tailed tits. *Animal Behaviour* 72: 1035-1043

794 McGowan A, Fowlie MK, Ross DJ & Hatchwell BJ (2007) Social organization of cooperatively  
795 breeding long-tailed tits *Aegithalos caudatus*: flock composition and kinship. *Ibis* 149: 170-174

796 Meade J & Hatchwell BJ (2010) No direct fitness benefits of helping in a cooperative breeder despite  
797 higher survival of helpers. *Behavioral Ecology* 21: 1186-1194

798 Mueller CA & Manser MB (2007) 'Nasty neighbours' rather than 'dear enemies' in a social  
799 carnivore. *Proceedings of the Royal Society B* 274: 959-965.

800 Nam K-B, Simeoni M, Sharp SP & Hatchwell BJ (2010) Kinship affects investment by helpers in a  
801 cooperatively breeding bird. *Proceedings of the Royal Society B* 277: 3299-3306

802 Napper CJ, Sharp SP, McGowan A, Simeoni M & Hatchwell BJ (2013) Dominance, not kinship,  
803 determines individual position within the communal roosts of a cooperatively breeding bird.  
804 *Behavioral Ecology and Sociobiology* 67: 2029-2039

805 Noske RA (1991) A demographic comparison of cooperatively breeding and noncooperative  
806 treecreepers (Climacteridae). *Emu* 91: 73-86

807 Perrin N & Goudet J (2001) Inbreeding, kinship, and the evolution of natal dispersal. In *Dispersal*  
808 (eds J Clobert, E Danchin, AA Dhondt & JD Nichols), pp. 123-142. Oxford University Press,  
809 Oxford

810 Pollack L & Rubenstein DR (2015) The fitness consequences of kin-biased dispersal in a  
811 cooperatively breeding bird. *Biology Letters* 11: 20150336

812 Preston SAJ, Briskie JV, Burke T & Hatchwell BJ (2013) Genetic analysis reveals diverse kin-  
813 directed routes to helping in the rifleman *Acanthisitta chloris*. *Molecular Ecology* 22: 5027-5039.

814 Pusey AE (1987) Sex-biased dispersal and inbreeding avoidance in birds and mammals. *Trends in*  
815 *Ecology & Evolution* 2: 295-299

816 R Development Core Team (2010) *R: a language and environment for statistical computing*, R  
817 foundation for statistical computing, Vienna

818 Radford AN (2003) Territorial vocal rallying in the green woodhoopoe: influence of rival group size  
819 and composition. *Animal Behaviour* 66: 1035-1044.

820 Ridley AR (2012) Invading together: the benefits of coalition dispersal in a cooperative bird.  
821 *Behavioral Ecology and Sociobiology* 66: 77-83

822 Riehl C (2013) Evolutionary routes to non-kin cooperative breeding in birds. *Proceedings of the*  
823 *Royal Society B* 280: 20132245

824 Riehl C & Stern CA (2015) How cooperatively breeding birds identify relatives and avoid incest: new  
825 insights into dispersal and kin recognition. *Bioessays* 37: 1303-1308

826 Russell AF & Hatchwell BJ (2001) Experimental evidence for kin-biased helping in a cooperatively  
827 breeding vertebrate. *Proceedings of the Royal Society B* 268: 2169-2174

828 Sharp SP & Hatchwell BJ (2005) Individuality in the contact calls of cooperatively breeding long-  
829 tailed tits (*Aegithalos caudatus*). *Behaviour* 142: 1559-1575

830 Sharp SP, McGowan A, Wood MJ & Hatchwell BJ (2005) Learned kin recognition cues in a social  
831 bird. *Nature* 437:1127-1130

832 Sharp SP, Simeoni M & Hatchwell BJ (2008a) Dispersal of sibling coalitions promotes helping  
833 among immigrants in a cooperatively breeding bird. *Proceedings of the Royal Society B* 275:  
834 2125-2130

835 Sharp SP, Baker MB, Hadfield JD, Simeoni M & Hatchwell BJ (2008b) Natal dispersal and  
836 recruitment in a cooperatively breeding bird. *Oikos* 117: 1371-1379

837 Sharp SP, Simeoni M, McGowan A, Nam K-B & Hatchwell BJ (2011) Patterns of recruitment,  
838 relatedness and cooperative breeding in two populations of long-tailed tits. *Animal Behaviour* 81:  
839 843-849

840 Simeoni M, Dawson DA, Ross DJ, Châline N, Burke T & Hatchwell BJ (2007) Characterization of 20  
841 microsatellite loci in the long-tailed tit *Aegithalos caudatus* (Aegithalidae, AVES). *Molecular*  
842 *Ecology Notes* 7: 1319-1322

843 West SA, Griffin AS & Gardner A (2007) Evolutionary explanations for cooperation. *Current Biology*  
844 17: R661-R672

845 Whitehead H (2009) SOCPROG programs: analyzing animal social structures. *Behavioral Ecology*  
846 *and Sociobiology* 63: 765-778

847 Williams DA & Rabenold KN (2005) Male-biased dispersal, female philopatry, and routes to fitness  
848 in a social corvid *Journal of Animal Ecology* 74: 150-159

849 Wolf JB & Trillmich F (2008) Kin in space: Social viscosity in spatially and genetically substructured  
850 networks. *Proceedings of the Royal Society B* 275: 2063-2069

851 Wright J, McDonald PG, te Marvelde L, Kazem AJN & Bishop CM (2010) Helping effort increases  
852 with relatedness in bell miners, but ‘unrelated’ helpers of both sexes still provide substantial care.  
853 *Proceedings of the Royal Society B* 277: 437-445

854 **Table 1** Results of GLMM analyses investigating the effects of kinship (proportion of the flock that  
855 were relatives at  $r = 0.5$ ,  $r \geq 0.25$  and  $r \geq 0.125$ ) and distance (measured from a failed breeder's last  
856 breeding attempt to the centre of a flock's range) on failed breeders' flocking decisions

|                | Model parameter                  | Relative importance | Estimate | Unconditional SE | Lower CI | Upper CI |
|----------------|----------------------------------|---------------------|----------|------------------|----------|----------|
| $r = 0.5$      | (Intercept)                      |                     | -1.932   | 0.236            | -2.394   | -1.470   |
|                | Proportion of relatives          | 1.00                | 2.508    | 0.596            | 1.339    | 3.677    |
|                | Distance                         | 1.00                | -3.061   | 0.478            | -3.999   | -2.123   |
|                | Proportion of relatives*Distance | 1.00                | 2.525    | 0.895            | 0.771    | 4.279    |
| $r \geq 0.25$  | (Intercept)                      |                     | -1.912   | 0.219            | -2.342   | -1.482   |
|                | Proportion of relatives          | 1.00                | 0.809    | 0.485            | -0.144   | 1.761    |
|                | Distance                         | 0.71                | -3.089   | 0.452            | -3.978   | -2.200   |
|                | Proportion of relatives*Distance | 0.49                | 1.304    | 0.625            | 0.073    | 2.534    |
| $r \geq 0.125$ | (Intercept)                      |                     | -1.986   | 0.235            | -2.446   | -1.527   |
|                | Proportion of relatives          | 1.00                | 1.267    | 0.360            | 0.562    | 1.973    |
|                | Distance                         | 1.00                | -3.295   | 0.484            | -4.244   | -2.346   |
|                | Proportion of relatives*Distance | 1.00                | 1.884    | 0.601            | 0.705    | 3.062    |

857

858 Standardised parameter estimates, unconditional standard errors and relative importance of  
859 explanatory variables were obtained by averaging across three models within two AICc of the top  
860 model when relatedness was defined as  $r \geq 0.25$ . There were no models within two AICc of the top  
861 model when relatedness was  $r = 0.5$  and  $r \geq 0.125$  so estimates were calculated from the top model  
862 alone.

863 **Table 2** The relatedness of long-tailed tits to other members of the flock of origin and the destination  
 864 flock from birds that switched permanently between flocks

865

| Dataset | Relatedness | Status in previous season | Proportion of flock of origin that were relatives (mean $\pm$ SD) | Proportion of destination flock that were relatives (mean $\pm$ SD) | <i>N</i> | <i>V</i> | <i>P</i> |
|---------|-------------|---------------------------|---|---|----------|----------|----------|
| All     | 0.5         | All                       | 0.083 $\pm$ 0.174   | 0.052 $\pm$ 0.185   | 69       | 273.5    | 0.043    |
| Males   |             | All                       | 0.138 $\pm$ 0.227   | 0.076 $\pm$ 0.245   | 32       | 131.0    | 0.049    |
| All     | $\geq 0.25$ | Chick                     | 0.216 $\pm$ 0.286   | 0.100 $\pm$ 0.267   | 26       | 169.5    | 0.065    |

866

867 *P*-values were determined using Wilcoxon signed-rank tests and *V* is the sum of ranks assigned to  
 868 differences with a positive sign. Analyses were conducted at three levels of relatedness ( $r = 0.5$ ,  $r \geq$   
 869  $0.25$ ,  $r \geq 0.125$ ), for all birds combined and separately for each sex, age class and for adults of each  
 870 breeding status at the end of the last breeding season. Only results where  $P < 0.10$  are presented.

871 **Table 3** The effect of kinship on a flock's vocal response to playback, closest approach to the speaker  
 872 or time spent within 20m of the speaker

| Response             | Kin (mean $\pm$ SD) | Non-kin (mean $\pm$ SD) | <i>V</i> | <i>P</i> |
|----------------------|---------------------|-------------------------|----------|----------|
| Net churr rate       | 1.16 $\pm$ 1.71     | 1.23 $\pm$ 1.45         | 15       | 0.74     |
| Net triple rate      | -0.62 $\pm$ 1.17    | -0.74 $\pm$ 0.55        | 20       | 0.84     |
| Closest approach (m) | 8.25 $\pm$ 4.89     | 8.38 $\pm$ 4.81         | 18       | 1.00     |
| Time within 20 m (s) | 198 $\pm$ 116       | 190 $\pm$ 121           | 11       | 1.00     |

873

874 *P*-values were determined using Wilcoxon signed-rank tests and *V* is the sum of ranks assigned to  
 875 differences with a positive sign.

876 **Table 4** Results of permutation tests for preferred and avoided associations

| Year      | Real  |       |                | Random |       |                | <i>P</i> |       |                |
|-----------|-------|-------|----------------|--------|-------|----------------|----------|-------|----------------|
|           | SD    | CV    | Non-zero edges | SD     | CV    | Non-zero edges | SD       | CV    | Non-zero edges |
| 1996-1997 | 0.247 | 1.937 | 0.248          | 0.149  | 1.104 | 0.523          | 0.999    | 0.999 | 0.001          |
| 1997-1998 | 0.235 | 1.818 | 0.310          | 0.120  | 0.891 | 0.676          | 1.000    | 1.000 | 0.001          |
| 1998-1999 | 0.216 | 2.167 | 0.220          | 0.102  | 1.080 | 0.553          | 0.999    | 1.000 | 0.000          |
| 2011-2012 | 0.135 | 2.574 | 0.171          | 0.094  | 1.742 | 0.280          | 0.999    | 0.999 | 0.001          |
| 2012-2013 | 0.213 | 2.318 | 0.196          | 0.113  | 1.264 | 0.444          | 1.000    | 0.999 | 0.000          |

877

878 *P*-values are based on the proportion of permuted CV or SD values that are lower than the observed  
879 values. If the real value fell within the top or bottom 2.5% of the random distribution ( $P > 0.975$  or  $P$   
880  $< 0.025$ , two-tailed test), we rejected the null hypothesis that the real value could have arisen by  
881 chance.

882 **Table 5** Results of Mantel tests on the correlation between pedigree relatedness and half weight  
 883 association matrices both alone and when controlled for nest location in the previous breeding season

| Year          | Number of individuals | Alone              |          | Controlled for nest location |          |
|---------------|-----------------------|--------------------|----------|------------------------------|----------|
|               |                       | Matrix correlation | <i>P</i> | Matrix correlation           | <i>P</i> |
| 1996-1997     | 15                    | 0.353              | 0.003    | 0.267                        | 0.018    |
| males         | 9                     | 0.198              | 0.154    | 0.145                        | 0.233    |
| females       | 6                     | -                  | -        | -                            | -        |
| males-females |                       | 0.490              | 0.003    | 0.360                        | 0.013    |
| 1997-1998     | 34                    | 0.407              | <0.001   | 0.305                        | <0.001   |
| males         | 18                    | 0.415              | <0.001   | 0.316                        | 0.001    |
| females       | 16                    | 0.435              | <0.001   | 0.314                        | 0.002    |
| males-females |                       | 0.396              | <0.001   | 0.298                        | 0.001    |
| 1998-1999     | 44                    | 0.578              | <0.001   | 0.474                        | <0.001   |
| males         | 31                    | 0.711              | <0.001   | 0.648                        | <0.001   |
| females       | 13                    | 0.493              | 0.006    | 0.269                        | 0.033    |
| males-females |                       | 0.452              | <0.001   | 0.304                        | 0.002    |
| 2011-2012     | 53                    | 0.494              | <0.001   | 0.427                        | <0.001   |
| males         | 32                    | 0.661              | <0.001   | 0.612                        | <0.001   |
| females       | 21                    | 0.079              | 0.121    | 0.030                        | 0.285    |
| males-females |                       | 0.464              | <0.001   | 0.408                        | <0.001   |
| 2012-2013     | 18                    | 0.691              | <0.001   | 0.609                        | <0.001   |
| males         | 11                    | 0.670              | 0.001    | 0.634                        | <0.001   |
| females       | 7                     | 0.610              | 0.046    | 0.381                        | 0.144    |
| males-females |                       | 0.732              | <0.001   | 0.640                        | <0.001   |

884

885

886 **Table 6** Results of GLMM analyses investigating the effects of association strength, kinship and  
887 distance from the helper's last breeding attempt on helping decisions

888

| Model Parameter      | Estimate | Standard Error | Lower Confidence Interval | Upper Confidence Interval |
|----------------------|----------|----------------|---------------------------|---------------------------|
| Intercept            | -3.710   | 0.574          | -4.835                    | -2.585                    |
| Association strength | 1.557    | 0.533          | 0.512                     | 2.602                     |
| Kinship              | -1.819   | 0.823          | -3.432                    | -0.206                    |
| Distance             | 1.746    | 0.449          | 0.866                     | 2.626                     |

889

890 There were no models within two AICc of the top model so standardised parameter estimates and  
891 standard errors were calculated from the top model alone.

892

893

894 **Table A1** Number of opposite sex relatives in flocks of origin and destination flocks for birds that  
 895 switched permanently between flocks  
 896

| Dataset                                 | No. of opposite sex<br>relatives in flock of<br>origin (mean $\pm$ SD) | No. of opposite sex<br>relatives in destination<br>flock (mean $\pm$ SD) | <i>V</i> | <i>P</i> |
|---|--|--|----------|----------|
| <b><i>r</i> = 0.5</b>                   |  |  |          |          |
| All                                     | 0.449 $\pm$ 1.165  | 0.261 $\pm$ 1.093  | 121.5    | 0.115    |
| Males                                   | 0.656 $\pm$ 1.153  | 0.188 $\pm$ 0.738  | 74.5     | 0.041    |
| Females                                 | 0.270 $\pm$ 0.962  | 0.324 $\pm$ 1.334  | 7.0      | 1.000    |
| Adults                                  | 0.209 $\pm$ 0.833  | 0.279 $\pm$ 1.241  | 13.5     | 1.000    |
| Chicks                                  | 0.846 $\pm$ 1.287  | 0.231 $\pm$ 0.815  | 56.0     | 0.041    |
| Male chicks                             | 1.125 $\pm$ 1.408  | 0.313 $\pm$ 1.014  | 46.0     | 0.060    |
| Female chicks                           | 0.400 $\pm$ 0.966  | 0.100 $\pm$ 0.316  | 1.0      | 1.000    |
| <b><i>r</i> <math>\geq</math> 0.25</b>  |  |  |          |          |
| All                                     | 0.609 $\pm$ 1.140  | 0.522 $\pm$ 1.313  | 259.5    | 0.574    |
| Males                                   | 0.688 $\pm$ 1.230  | 0.656 $\pm$ 1.285  | 95.8     | 0.900    |
| Females                                 | 0.541 $\pm$ 1.538  | 0.405 $\pm$ 1.343  | 41.5     | 0.469    |
| Adults                                  | 0.419 $\pm$ 1.348  | 0.605 $\pm$ 1.530  | 41.5     | 0.501    |
| Chicks                                  | 0.923 $\pm$ 1.383  | 0.385 $\pm$ 0.852  | 97.5     | 0.119    |
| Male chicks                             | 1.188 $\pm$ 1.515  | 0.563 $\pm$ 1.031  | 70.5     | 0.251    |
| Female chicks                           | 0.500 $\pm$ 1.080  | 0.100 $\pm$ 0.316  | 3.0      | 0.371    |
| <b><i>r</i> <math>\geq</math> 0.125</b> |  |  |          |          |
| All                                     | 0.768 $\pm$ 1.673  | 0.956 $\pm$ 1.859  | 292.0    | 0.519    |
| Males                                   | 0.688 $\pm$ 1.230  | 1.031 $\pm$ 1.823  | 79.0     | 0.525    |
| Females                                 | 0.838 $\pm$ 1.993  | 0.946 $\pm$ 1.914  | 71.5     | 0.830    |
| Adults                                  | 0.581 $\pm$ 1.776  | 0.721 $\pm$ 1.623  | 45.5     | 0.418    |
| Chicks                                  | 1.077 $\pm$ 1.468  | 1.423 $\pm$ 2.157  | 101.5    | 0.635    |
| Male chicks                             | 1.188 $\pm$ 1.515  | 1.313 $\pm$ 2.089  | 52.5     | 1.000    |
| Female chicks                           | 0.900 $\pm$ 1.449  | 1.600 $\pm$ 2.366  | 10.0     | 0.550    |

897  
 898 Analysis using Wilcoxon signed rank tests.  
 899

900 **Table A2** The sex ratio (proportion male among ringed birds) of flocks of origin and destination  
 901 flocks for birds that switched permanently between flocks

902

| Dataset       | Sex ratio in flock of origin (mean $\pm$ SD) | Sex ratio in destination flock (mean $\pm$ SD) | <i>V</i> | <i>P</i> |
|---------------|--|--|----------|----------|
| All           | 0.594 $\pm$ 0.178                            | 0.522 $\pm$ 0.130                              | 904.5    | 0.261    |
| Males         | 0.577 $\pm$ 0.201                            | 0.541 $\pm$ 0.119                              | 167.0    | 0.637    |
| Females       | 0.590 $\pm$ 0.157                            | 0.508 $\pm$ 0.139                              | 303.5    | 0.281    |
| Adults        | 0.573 $\pm$ 0.185                            | 0.504 $\pm$ 0.126                              | 375.5    | 0.185    |
| Chicks        | 0.602 $\pm$ 0.169                            | 0.554 $\pm$ 0.135                              | 115.0    | 1.000    |
| Male chicks   | 0.653 $\pm$ 0.148                            | 0.573 $\pm$ 0.148                              | 43.0     | 0.397    |
| Female chicks | 0.520 $\pm$ 0.175                            | 0.532 $\pm$ 0.120                              | 19.0     | 0.410    |

903

904 Analysis using Wilcoxon signed rank tests. Note that actual sex ratio is close to parity, and the  
 905 apparent male bias is because unringed birds are more likely to be female.

906

907 Figure Legends

908 **Figure 1.** The non-breeding ranges of four flocks in 1996-1997 (a), five flocks in 1997-1998 (b), ten  
909 flocks in 1998-1999 (c), thirteen flocks in 2011-2012 (d), and ten flocks in 2012-2013 (e). Colours are  
910 not used consistently between years. Ranges are presented as minimum convex polygons.

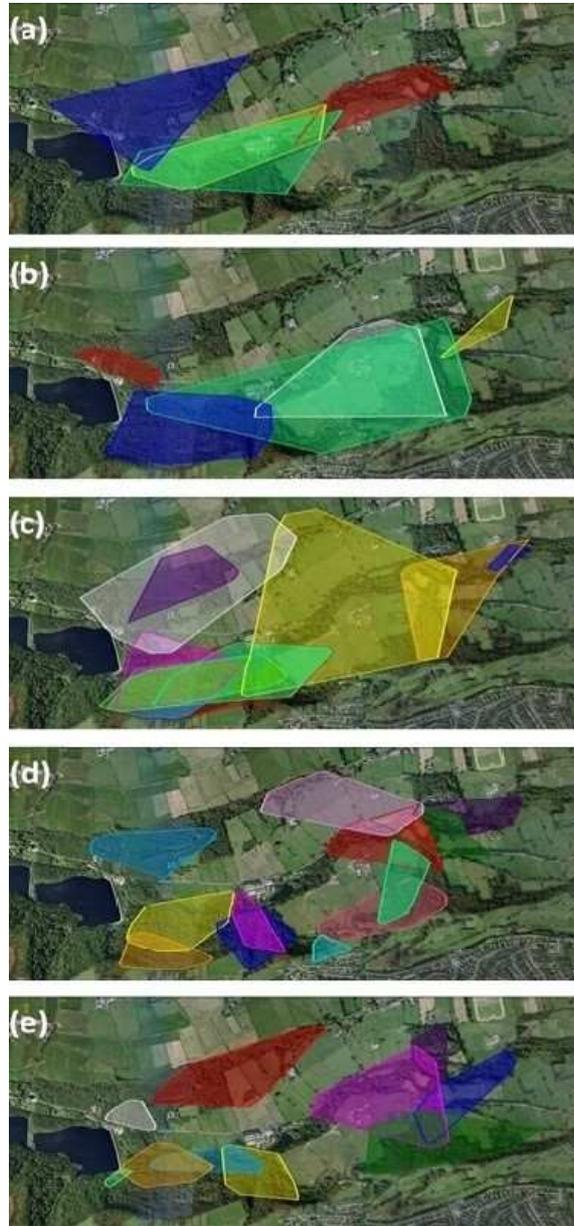
911 **Figure 2.** The distance from failed breeders' last breeding attempts (a), and first-order relatedness (b)  
912 of failed breeders to the flocks that they chose to join and those that they did not join. Boxes represent  
913 the upper and lower quartiles, bold lines represent the median and whiskers extend to the most  
914 extreme data point that is within 1.5 interquartile ranges of the box. Circles represent any data points  
915 that fell outside 1.5 interquartile ranges of the box.

916 **Figure 3.** Time in the non-breeding season of flock switches within the study site (a), and  
917 disappearances of ringed individuals from the study site due to death or dispersal (b).

918 **Figure 4.** The number of churr calls (a) and triple calls (b) produced by each flock member in the five  
919 minutes before (control) and during playback (playback). Boxes represent the upper and lower  
920 quartiles, bold lines represent the median and whiskers extend to the most extreme data point that is  
921 within 1.5 interquartile ranges of the box. Circles represent any data points that fell outside 1.5  
922 interquartile ranges of the box.

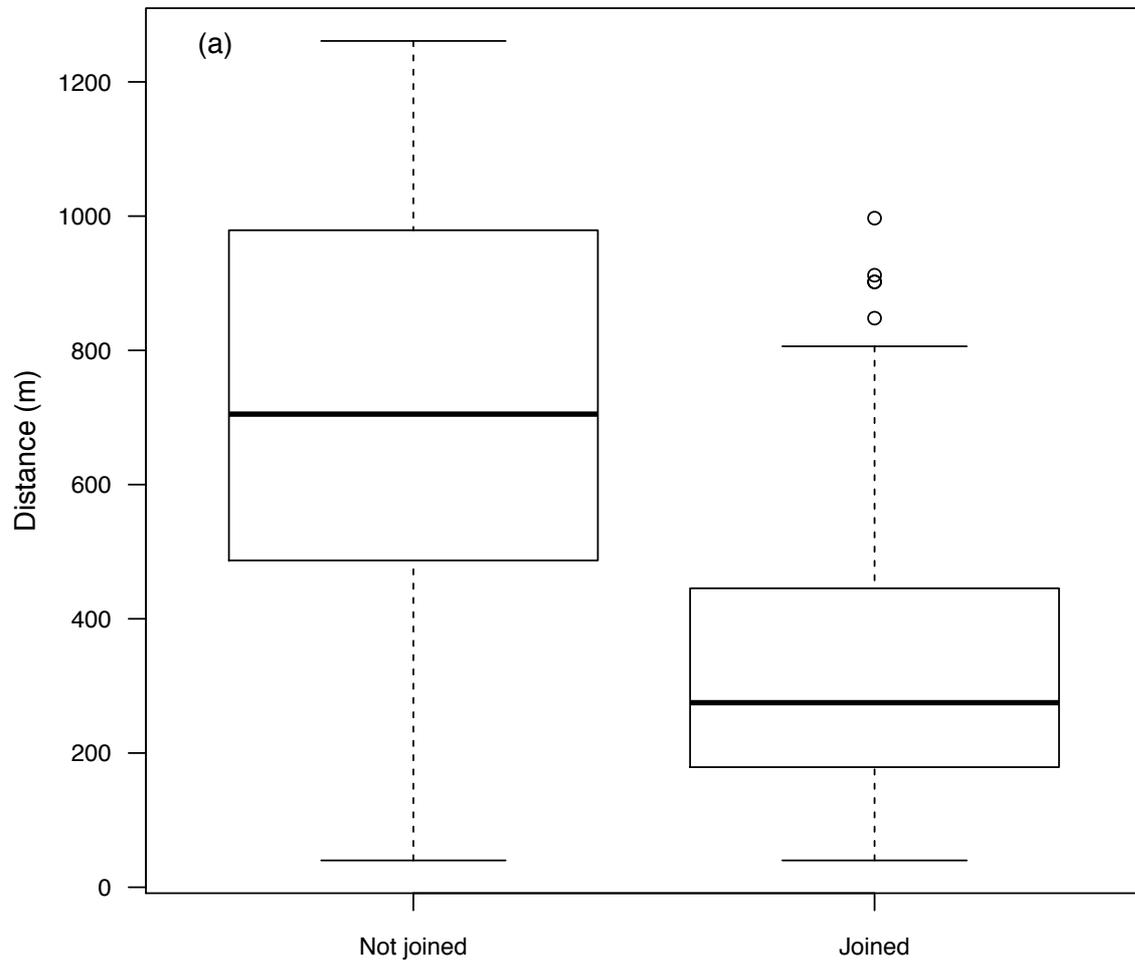
923 **Figure 5.** Weighted network of individual long-tailed tits in 1997-1998, illustrating typical pattern of  
924 associations. Dots represent individuals, black lines represent ties between non-relatives, green lines  
925 represent ties between associated relatives and red lines represent individuals that are linked by  
926 kinship but were not associated in the network. Line thickness represents the strength of association  
927 between two individuals. See Table 5 for statistical analysis of all years.

928 **Figure 6.** The association strength between helpers and the most closely associated member of the  
929 breeding pair at nests they chose to help and those they did not in all years. Boxes represent the upper  
930 and lower quartiles, bold lines represent the median and whiskers extend to the most extreme data  
931 point that is within 1.5 interquartile ranges of the box. Circles represent any data points that fell  
932 outside 1.5 interquartile ranges of the box.



933

934 Figure 1



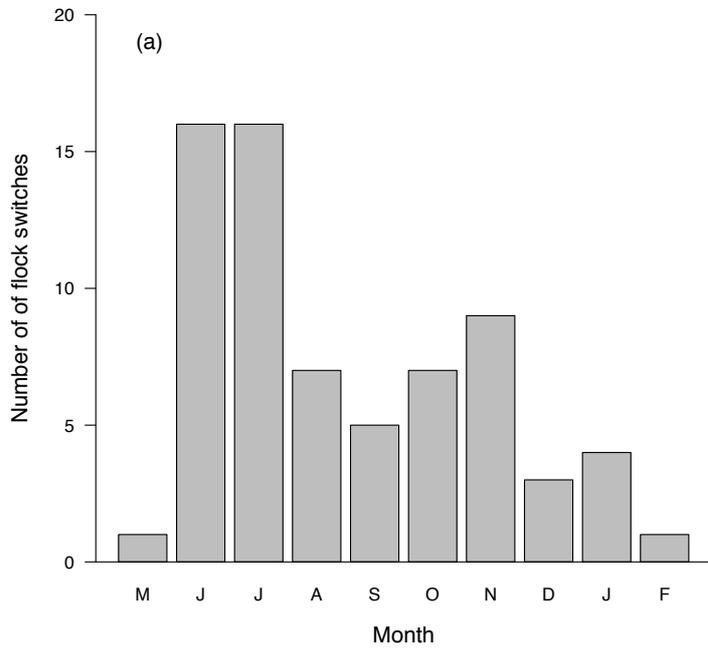
935

936

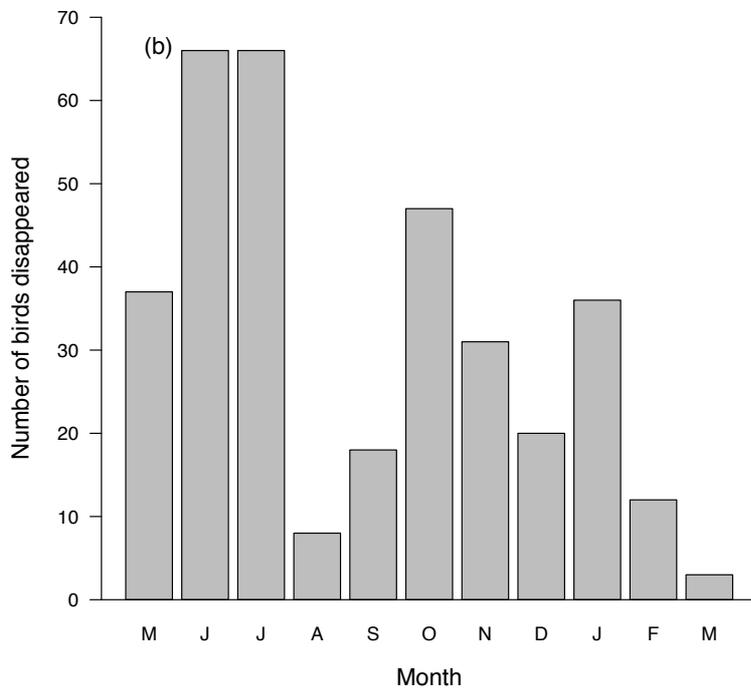
937 Figure 2

938

939



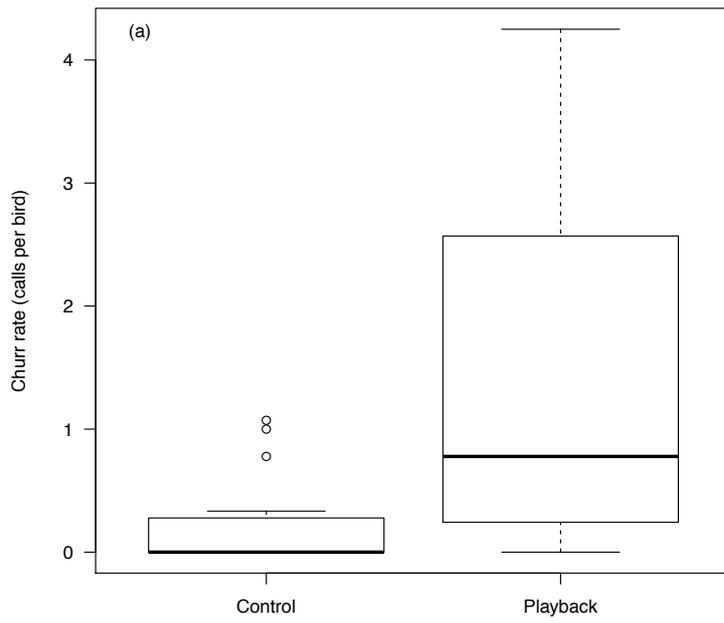
940



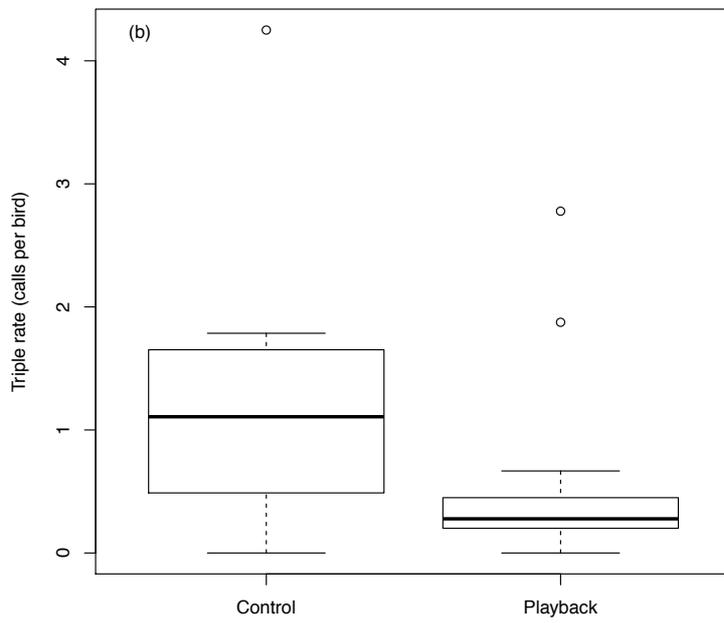
941

942 Figure 3

943



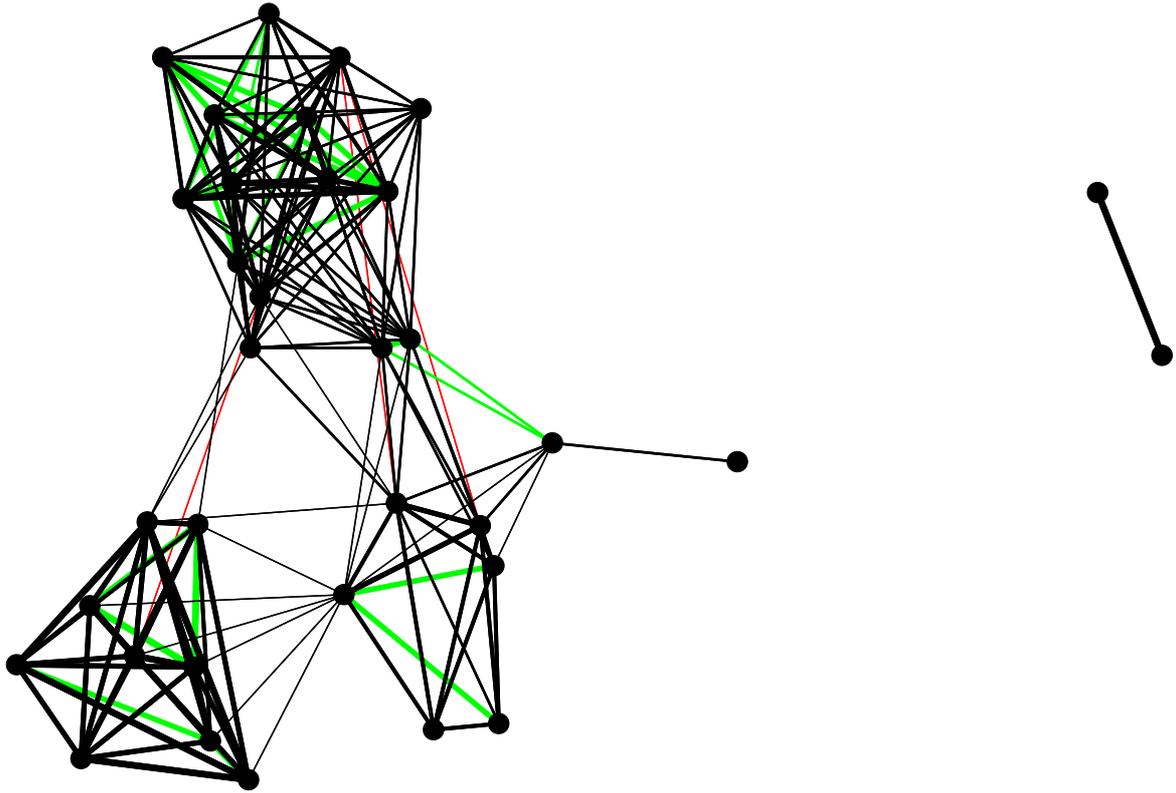
944



945

946 Figure 4

947

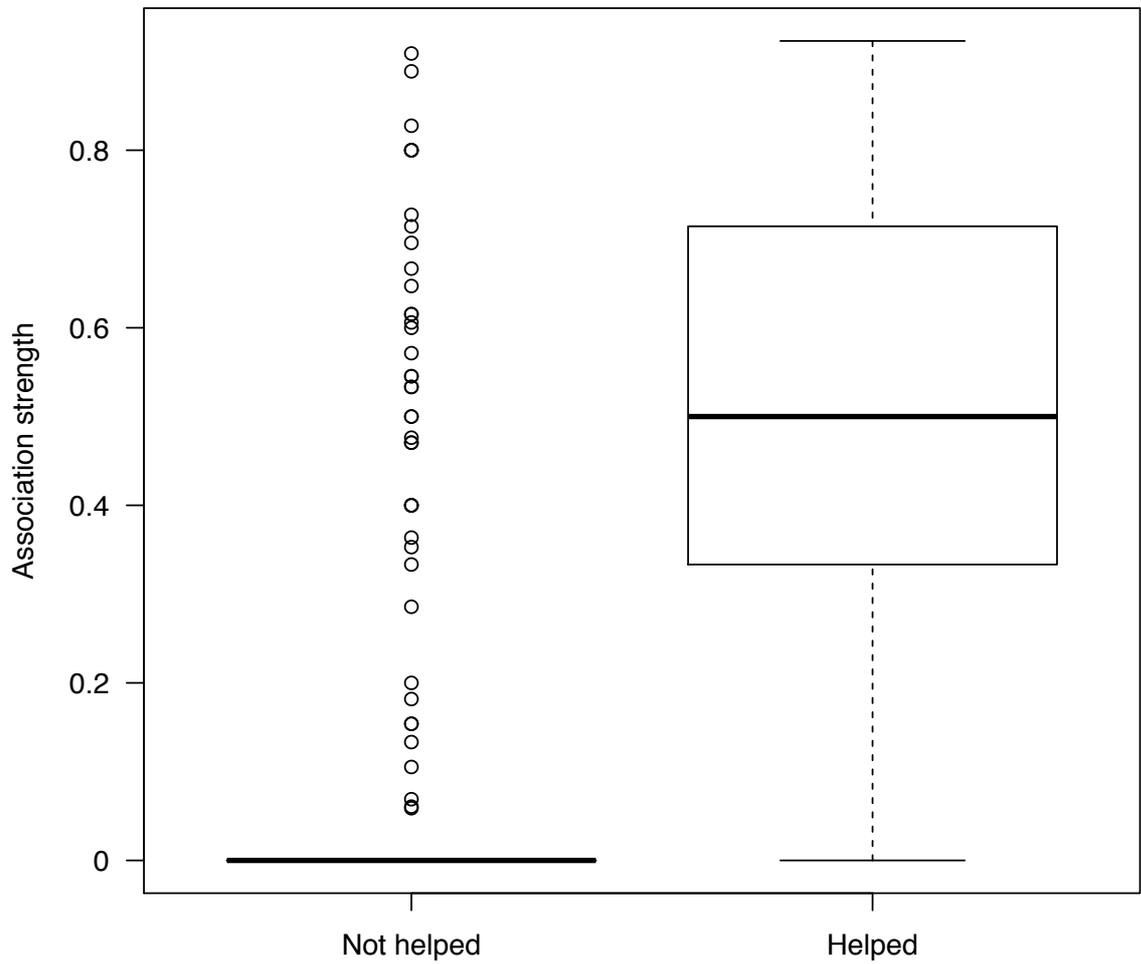


948

949

950 Figure 5

951



952

953

954 Figure 6