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1	Socioeconomic and demographic drivers of red and processed meat consumption:		
2	implications for health and environmental sustainability		
3			
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20 Abstract

21 Red and processed meat (RPM) intake varies widely globally. In some high income countries the 22 last decade has witnessed an overall decline or stabilisation in the consumption of RPM, in contrast to emerging economies where its consumption continues to increase with rising income and rapid 23 24 urbanisation. The production and consumption of RPM have become major concerns regarding the environmental impacts of livestock in particular, but also because of associations between high 25 26 RPM consumption and diet-related non-communicable disease. Therefore it is important to identify 27 socioeconomic and demographic drivers of the consumption of RPM. This paper explores how 28 consumption of RPM differs with age, gender, socio-economic status and in different global 29 contexts. There are some key socioeconomic and demographic patterns in RPM consumption. Men 30 tend to consume RPM more often and in higher quantities, and there is evidence of a social gradient in high income countries, with lower socioeconomic groups consuming RPM more often and in 31 32 larger quantities. Patterns for consumption with age are less clear cut. It is apparent that consumers in HICs are still consuming high levels of RPM, although the downward shifts in some socio-33 34 economic and demographic groups is encouraging and suggests that strategies could be developed to engage those consumers identified as high RPM consumers. In LMICs, RPM consumption is 35 36 rising, especially in China and Brazil, and in urban areas. Ways of encouraging populations to maintain their traditional healthy eating patterns need to be found in low and middle income 37 38 countries, which will have health, environmental and economic co-benefits.

41 Introduction

42 Meat consumption garners polarising views in terms of its nutritional and environmental impact. 43 Broadly speaking, the concerns fall into two groups: those associated with the production of meat 44 consumed by the world's populations today (and projected increases) and those associated with the 45 health consequences of meat consumption. The drivers of meat consumption are complex and 46 influenced by an inter-related system of factors including culture^(1,2), taste⁽³⁾, cost⁽⁴⁾, religion^(2,5), 47 gender and socioeconomic status (SES)⁽⁶⁾.

48

49 Health consequences of red and processed meat consumption

Concerns associated with the health consequences of red and processed meat (RPM) consumption 50 focus in particular on the emerging literature on their health effects on some cancers $^{(7,8)}$, 51 cardiovascular disease^(9,10), obesity^(11,12), type 2 diabetes⁽¹³⁾ and antibiotic resistance⁽¹⁴⁾. Some of 52 these negative health consequences depend on the type of meat. Processed meat includes meat 53 54 products that have been modified to change the taste or extend shelf life through curing, smoking, 55 salting or adding preservatives. Frequently consumed examples are shown in Table 1. The consumption of processed meats has been associated with all-cause mortality⁽¹⁵⁾, which may 56 57 partially result from the higher saturated fats and cholesterol contained in processed meats, but is 58 most likely due to the processing itself, i.e. salting, curing or smoking. Whilst lengthening shelf life 59 or improving flavour, processed meats also contain known carcinogenic precursors such as polycyclic aromatic hydrocarbons, heterocyclic aromatic amines, and nitrosamines⁽¹⁵⁾ and they are 60 high in salt⁽¹⁶⁾. This may shed light on recent research suggesting that processed meat consumption 61 increases risk of cancer, as eating 50g of processed meat a day increases the chance of developing 62 colorectal cancer by 18%⁽⁸⁾. Indeed large cohort studies and meta-analyses indicate that a high 63 consumption of processed meat is associated with increased overall mortality, but unprocessed meat 64 is $not^{(16)}$. 65

66 Table 1 here

67

68 On the other hand, evidence that lean red meats (Table 1) per se are carcinogenic is limited. 69 It is still widely acknowledged that lean red meat is an important complete protein source, in 70 addition to contributing to essential micronutrient requirements, particularly iron, zinc and B 71 vitamins⁽¹⁷⁾. Iron deficiency is the most prevalent micronutrient deficiency in the world, affecting 72 over 1 billion people and if untreated, it can lead to anaemia, with adolescent girls and women of reproductive age being particularly at risk⁽¹⁷⁾. Balancing these environmental and health tensions is
a challenge for the public's health.

This complexity make it particular difficult for consumers to determine whether or not to include red and processed meat in their diets, and if so, how much to include⁽¹⁸⁾.

77 Environmental sustainability and meat consumption

78 The environmental sustainability of meat consumption has become a concern globally for several reasons including resource inputs^(19,20), planetary limits⁽²⁰⁻²³⁾, environmental degradation⁽²⁴⁻²⁶⁾ and 79 animal welfare⁽⁶⁾. The agri-food sector accounts for over 30% of GHGEs globally and the livestock 80 sector alone contributes 15% of GHGEs⁽²³⁾. Ruminant meats (beef and lamb) for example have 81 GHG emissions per g of protein that are 250 times greater than legumes⁽²²⁾. It has been estimated 82 83 that halving meat, dairy and eggs consumption in the EU would reduce GHGE by up to 40% and reduce cropland use for food production by almost a quarter⁽²⁷⁾. Beef requires much more irrigation 84 85 water per kcal eaten compared with other protein sources. However the environmental impact of red meat depends on the way it is produced, for example, if ruminant animals are grazed on land 86 87 unsuitable for crops and fed crop residues, then dairy and meat production can provide environmental benefits through nutrient recycling⁽²²⁾. 88

89 Comparisons between vegetarian and meat-based diets have illustrated vast differences in 90 their environmental impact, with a meat-based diet using almost 3 times more water, 13 times more fertilizer, and 1.4 times more pesticides than a meat-free diet⁽²⁸⁾. Animal-based foods also generate 91 more GHGEs than do plant-based foods, with the exception of fruit and vegetables grown in 92 greenhouses⁽²⁹⁾. Food production is the largest contributor of GHGEs in the agri-food system and its 93 inefficiency is of concern, i.e. intensive livestock farming uses the equivalent of 9kcal of grain to 94 make 1kcal of beef, a proportion that becomes 4/1 for pork and 2/1 for chicken⁽³⁰⁾. Hence, the future 95 96 sustainability of meat remains one of the biggest challenges for a sustainable agri-food system.

97

98 Trends in red and processed meat consumption globally

In spite of health and environmental concerns, red meat consumption continues to rise in some parts of the world, as part of the global transition to a diet high in fat and sugar, increasing meat consumption and decreasing fruit, vegetables and cereals^(31,32), particularly in urban areas due to changing dietary habits related to rapid urbanisation. Overall, processed meat intakes have been stable over time on a global level (1990-2010) whereas red meat intake has increased, based on data synthesised from 113 countries from food balance sheets and food consumption surveys⁽³³⁾. Only in East Asia has unprocessed red meat intake significantly increased during this period. Countryspecific intake varies enormously for both red meats (3.0-124.2 g/day) and processed meats, 2.5– 66.1 g/day⁽³³⁾.

In higher income countries such as the UK, consumption remains high, although there have been shifts in the type of meat consumed⁽³⁴⁾. Poultry consumption has increased five-fold since the 1960's, probably due to a reduction in the relative price of chicken, whereas consumption of beef and lamb have declined over the same period⁽³⁴⁾. As low and middle income countries (LMICs) grow economically, the consumption of meat increases with available income, leading to vast disparities in intake between high, middle and lower income populations between and within countries⁽³¹⁾.

115 The average meat consumption globally is 100g/day per person, but this average figure 116 masks the huge diversity of intakes, particularly between countries. For example, in LICs the 117 average daily meat consumption is half the global average, whilst it is double that in HICs⁽²⁰⁾. Of 118 great concern, is that meat consumption is rising (Figure 1), especially in emerging economies 119 where consumption was previously low, such as those in South and East Asia. As the global price 120 of meat has decreased it has become more accessible in LMICs, especially for processed meats of 121 poor quality.

122

123 **Figure 1 here**

124

Globally, the US has the highest consumption. In France meat consumption has been falling since 2000. Meat consumption in rapidly emerging economies such as Brazil and China has increased rapidly over the last 30 years, with intakes doubling and tripling respectively⁽²⁾. On the African continent, only South Africans have intakes similar to that seen in China. Other sub-Saharan African countries remain low consumers of red meat. Since the global population is expected to rise to 9.6 billion by $2050^{(35)}$, it is predicted that demand for meat and animal products will continue to rise, causing further environmental concerns.

132

133 Socio-demographic patterns in red and processed meat consumption

134 Gender differences in red and processed meat consumption

Several studies have reported than men consume more RPM than women. For example, data fromthe UK's most recent National Diet and Nutrition Survey (NDNS) collected annually between 2008

137 -2011 highlight differences in consumption of RPM for gender, age and socioeconomic status⁽³⁶⁾. In

this analysis, men consumed significantly higher (p<0.05) quantities of red and processed meat

139 (both total g and g/1000kcal consumed) as Table 2 illustrates.

140 **Table 2 here**

141

This is supported by analysis conducted by Maguire and Monsivais⁽³⁷⁾, who also found that 142 men consume more red and processed meat than women by analysing 3 years of the UK's NDNS 143 data, based on a combined red and processed meat variable⁽³⁷⁾. Research conducted in 144 Nottinghamshire, UK of 842 participants also illustrated differences in meat consumption by 145 146 gender; as women were significantly more likely (P<0.01) to consume ≤ 1 portion of RPM per day, 147 compared with men. No other significant relationships in terms of consumption were observed in 148 this study for age or SES, despite more positive attitudes towards consuming less meat and animal welfare by older respondents^{(6).} Literature examined from other high income countries within 149 150 Europe, for example in Germany, also indicates that men consume more red and processed meat than women⁽³⁸⁾. Further afield, the US National Health and Nutrition Examination Surveys 151 (NHANES) data also illustrates that men consume more of every type of meat than women 152 (P<0.0005) and highlights an on-going trend of women reducing their consumption of red meat⁽³⁹⁾. 153

154 These differences in reported consumption could derive from previously highlighted 155 differences in attitudes towards eating meat between men and women, possibly connected to greater motivation regarding personal health or animal welfare concerns of women⁽⁶⁾. The sociological 156 literature highlights a link between perceived 'virulent masculinity' and meat consumption⁽³⁹⁾ and 157 this, combined with the use by some fast food retailers of gender based advertising strategies which 158 159 specifically target male consumers, could contribute to greater consumption and possible over reporting of meat consumption amongst some men. Of further note in the literature is the link 160 between vegetarianism and feminism⁽⁴⁰⁾, which can be summarised by a strong sense of ethical 161 consideration towards animals, and is enacted through 'cruelty free consumption' by abstinence of 162 animal products in the diet⁽⁴¹⁾. These discourses would benefit from further exploration in order to 163 better understand the relationships which exist between gender and meat consumption, and to 164 determine whether links exist between red and/or processed meat in particular. 165

166

167 Age differences in red and processed meat consumption

Analysis of UK nationally representative NDNS data showed no significant differences in consumption of red or processed meat between age groups (determined by one-way ANOVA)⁽³⁶⁾. However, a statistically significant difference between age groups was observed for total red meat per 1000 kcal of food energy intake (F (3, 2030) = 2.825, p=0.37). A Tukey post hoc test revealed that those aged 46-60 years consumed significantly more red meat (43.96 \pm 29.84, p=0.41) compared to younger adults aged 19-30 years (38.20, \pm 27.48). This higher consumption in middle 174 age may fall again with further ageing, as illustrated in a recent report which stressed that those over the age of 65 years eat less RPM than younger respondents in the UK⁽³⁴⁾, a finding which is 175 supported by a longitudinal British cohort study evidencing a reduction in meat consumption as 176 people age⁽⁴²⁾, which concurred with previous research⁽⁶⁾; however young people were also more 177 likely to report that they do not eat any meat at all⁽³⁴⁾. Similar contradictions in age related to RPM 178 consumption were highlighted by Wang et al,⁽³⁹⁾ when analysing several US datasets, in that the 179 180 NHANES data showed that meat consumption decreased with age, whereas the more recent 181 'Continuing Survey of Food Intakes by Individuals' (CSFII) dataset evidenced older groups 182 consuming more meat.

Differing attitudes held by older adults towards the source of their meat and animal welfare have been highlighted in previous research, which has also noted that those of middle age and above (>46 years) were more likely to frequently purchase meat considered 'sustainable'⁽⁶⁾. This may account for some of the reported consumption differences, as older adults in the UK may remember the experience of food rationing during the Second World War⁽⁶⁾. Deteriorating dentition and a decline in chewing capacity may also play a role in older adults consuming less meat, in particular red meat which is often tougher to chew than poultry.

190

191 Socio-economic status (SES) differences in red and processed meat consumption

192 The relationship between SES (education, income, occupation) and RPM consumption in high 193 income settings suggests that higher intakes are evident in low SES groups, although the distinction 194 between red and processed meats is not clear cut. In the UK, NDNS data indicate a statistically 195 significant difference in RPM consumption by SES determined between occupational groups for 196 total red meat (F (7, 1993) = 3.93, p<0.001), processed meat (F (7, 1993) = 2.78, p=0.007), total red 197 meat per 1000 kcal (F (7, 1993) = 4.56, p<0.001) and processed meat per 1000 kcal (F (7, 1993) = 198 3.28, p=0.002). A Tukey post hoc test revealed patterns that indicate a socio-economic gradient in 199 consumption of RPM, which was particularly notable by occupational group, as shown in Figure 2. 200 Those in higher managerial and professional occupations reported consuming significantly less red 201 meat per 1000 kcal (37.24g, ±26.32) than those in lower supervisory and technical occupations 202 $(47.35g \pm 29.06)$, p=0.004 and those in routine occupations (47.65g \pm 31.31), p=0.001. Similarly, 203 those in lower managerial and professional occupations and intermediate occupations reported 204 consuming significantly less red meat per 1000 kcal (40.41g, ±28.5; 38.02g, ±25.52 respectively) 205 than those in routine occupations (47.65g, ± 31.31), p=0.038 and p=0.019 respectively. Those in 206 higher managerial and professional occupations also reported consuming significantly less processed red meat per 1000 kcals (8.91g, \pm 10.84) than routine occupations (12.37g, \pm 13.30), 207

p=0.25. Those in lower supervisory and technical occupations and those in routine occupations reported consuming significantly more processed red meat (19.12g, ± 22.2 ; 20.98, ± 25.88 respectively) than those who have never worked (7.90g, ± 12.20), p=0.048 and p=0.008 respectively.

- 212
- 213
- 214

Figure 2 here

The social gradient highlighted is an important outcome of this analysis, because of the 215 implications for public health. Maguire and Monsivais⁽³⁷⁾ also present evidence of a social gradient 216 in intake, with a significant trend across each SES indicator; for example the lowest earning 217 218 households consumed 15.7g/day more RPM than the highest earning households, those with no 219 formal qualifications consumed 21.9g/day more RPM than those with a degree qualification, and 220 higher managerial and professional occupations consumed 25.5g/day less RPM than those in routine occupations. A study in France⁽⁴³⁾ also found a positive relationship between low education 221 222 level and lower meat intake.

223 Those in higher socioeconomic groups may have a greater awareness of the health 224 implications associated with over consumption of red and processed meat, which could also lead to 225 an increased consumption of other more beneficial food groups, for example oily fish or fruit and 226 vegetables. In the case of fish, although it is a healthier choice, viewing it as an alternative protein 227 source to meat carries serious implications in terms of supply, as stocks cannot meet current recommendations⁽⁴⁴⁾. Levels of awareness and attitudes towards animal welfare have been shown 228 in Dutch consumers to influence meat purchasing behaviour in terms of choosing meat which is 229 'organic' and 'free range'⁽⁴⁵⁾, and interestingly a relationship with SES exists between those 230 abstaining from meat, as research suggests there is a higher level of education amongst those 231 choosing to be vegetarian⁽⁴⁶⁾ and higher meat intake in people with lower SES.⁽⁴⁷⁾ 232

This concurs with the findings of a study⁽²⁾ synthesising panel data for 120 countries over a 233 long period (1970-2007) which analysed the link between income and meat consumption. The study 234 235 reported that meat consumption is higher initially at higher income levels but then over time, higher levels of income are associated with lower levels of meat consumption, leading to an inverted U 236 shaped curve of consumption. This may be explained in part by Bourdieu's theory of distinction⁽⁴⁸⁾ 237 238 and the ways in which people make decisions about their meat intake may be reflective of their 239 social standing in society. It could be that when meat is initially an expensive and inaccessible food 240 it is appealing to those in higher SES groups so they can distinguish themselves from the 'masses'.

As RPM become more accessible to the wider population it then loses its appeal as it is no longer associated with the 'taste of luxury'.

243 One powerful determinant of choice in food is cost, and this is likely to play a role in driving processed meat intake, as it is often cheaper than lean 'carcass' meat which will not have had 244 245 additional substances added to enhance flavour, increase shelf life or indeed add value for the 246 producer, as is the case with many processed types of meat. Cost has also been shown to be a factor 247 inhibiting economically disadvantaged groups from accessing health and sustainable diets in other research⁽⁴⁾. Lower food prices have been linked to greater consumption of red meat globally⁽³⁾. 248 Altruistic motivations are likely to have an influence on consumers from higher socio-economic 249 groups consuming less RPM, for example the environmental footprint associated with livestock 250 production⁽²⁶⁾ or animal welfare concerns. 251

252

253 Challenges in synthesising red and processed meat consumption data

Despite advances in food consumption and nutrition surveillance research, the ability to identify 254 255 trends and associations from the available primary data remains challenging, for several reasons. 256 Firstly, the need to decide whether to explore food supply data, such as those datasets provided by the Food and Agricultural organisation of the United Nations (FAO), which indicate quantities of 257 258 particular foodstuffs available in specific countries, or to focus on data from national dietary surveys. Some studies have utilised both types of data⁽⁴⁹⁾, but this can make comparisons 259 problematic, particularly when food wastage is estimated to be one-third for HICs such as the 260 UK⁽⁵⁰⁾. Therefore the NDNS survey, which assesses consumption, provides a more accurate picture, 261 however, as with all self-reported food consumption data, potential under and over reporting is 262 acknowledged^(51,52). 263

Additionally, there is no clearly agreed definition as to what constitutes 'processed meat', 264 265 although we have provided a summary in Table 1 of this. The US NHANES currently places cured meat such as bacon or ham within the 'fresh meat' category, unlike the UK and WHO which 266 considers cured meats such as bacon and ham to be 'processed meat'. Many studies to date have 267 conducted analyses by considering both red carcass and processed red and white meat as a single 268 variable^(37,49), despite the very different health outcomes associated with the consumption of 269 processed meat which are now emerging from the literature⁽¹⁵⁾. Therefore improving data collection 270 271 methods and an official agreed definition for what constitutes 'processed meat' are essential for the 272 future understanding of diet and disease associations.

275

276 Conclusion

277 An unprecedented shift in RPM consumption of most individuals in HICs is required to reduce its 278 environmental and health impacts. There are some key socio economic and demographic patterns in 279 RPM consumption which can be useful to guide interventions, for example men tend to consume 280 higher quantities, and the clear social gradient presented with lower SES groups consuming larger 281 quantities in high income countries. Patterns for consumption with age are less clear cut. It is 282 apparent that consumers in HICs are still consuming high levels of RPM, although the downward 283 shifts in some socio-economic and demographic groups is encouraging and suggests that strategies 284 could be developed to engage those consumers identified as high RPM consumers, in particular 285 young males and those from lower socioeconomic groups. In LMICs, RPM consumption is rising, 286 especially in China and Brazil, and in urban areas. Ways of encouraging populations to maintain 287 their traditional eating patterns need to be found and will have health, environmental and economic 288 co-benefits.

Meat is a heterogeneous commodity in terms of its nutritional value, as processed meats have the most negative health value, whereas lean red meat is an important source of protein and micronutrients. Dietary patterns characterized by high RPM consumption tend to be lower in plant based foods, for example fruit and vegetables⁽⁴⁹⁾. The promotion of plant based diets including protein alternatives (such as beans, pulses, nuts) should be encouraged, as this would have the advantage of enhancing the healthiness of diets and reducing the environmental consequences of the agri-food system.

296 Reductions in RPM consumption is unlikely to happen without major policy shifts to 297 support individuals in making the necessary changes. Any policy solutions need to account for the 298 multitude of nutritional problems that co-exist in different contexts and the need to provide 299 supportive environments. Social media campaigns may help to engage a wider audience in some 300 contexts. Similarly, macro level approaches which have a more direct influence on purchasing 301 decisions, for example financial incentives, and cost could be modelled to ascertain which particular 302 RPM products have higher externalised costs to both the environment and public health. Human 303 health is a stronger motivation to reduce red and processed meat than environmental sustainability⁽⁶⁾. A first step will be for nutritionists and health professionals to raise public 304 305 awareness about the link between eating red and processed meat on both health and environmental 306 sustainability, to build support for further action.

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Туре	Description	Food examples
Red meat	Meat from mammals which is higher in myoglobin than a white meat.	Lamb, mutton, beef, pork, veal, goat, horse
Processed meats	Meat products that have been modified to change the taste or extend shelf life through curing (adding salt enriched with nitrates and nitrites), smoking, salting or adding preservatives. Most contain some beef or pork, but may also contain poultry, offal, other red meats, or meat by products.	Ham, sausages, salami, bacon, hot dogs, corned beef, beef jerky, ham, canned meat and meat-based sauces.

- 435 **Table 2.** Red and processed meat consumption by gender (data from UK National Diet and
- 436 Nutrition Survey, 2008-11; n=1959)

	Males	Females
Red meat per 1000 kcal	45.32*	38.38
Total red meat (g)	86.89*	56.76
Processed meat per 1000 kcal	10.97*	9.49
Total processed meat (g)	21.59*	14.00

437 *p<0.05

- Fig. 1 Global consumption trends of animal produce
- See McMichael AJ, Powles JW, Butler CD et al. (2007) Food, livestock production, energy, climate change, and health. Lancet **370** (9594), 1253-1263.
- Fig. 2. Mean processed meat and total meat consumed (g per 1000 Kcal) in the UK by occupational
- group (data from UK National Diet and Nutrition Survey, 2008-11; n=1959)

