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Robot Training using System Identification

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Robot Training using System Identification

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Abstract

This paper focuses on developing a formal, theory-based design methodology to generate transparent robot control programs using mathematical functions. The research finds its theoretical roots in robot training and system identification techniques such as Armax (Auto-Regressive Moving Average models with exogenous inputs) and Narmax (Non-linear Armax). These techniques produce linear and non-linear polynomial functions that model the relationship between a robot’s sensor perception and motor response.

The main benefits of the proposed design methodology, compared to the traditional robot programming techniques are: (i) It is a fast and efficient way of generating robot control code, (ii) The generated robot control programs are transparent mathematical functions that can be used to form hypotheses and theoretical analyses of robot behaviour, and (iii) It requires very little explicit knowledge of robot programming where end-users/programmers who do not have any specialised robot programming skills can nevertheless generate task-achieving sensor-motor couplings.

The nature of this research is concerned with obtaining sensor-motor couplings, be it through human demonstration via the robot, direct human demonstration, or other means. The viability of our methodology has been demonstrated by teaching various mobile robots different sensor-motor tasks such as wall following, corridor passing, door traversal and route learning.

1. Introduction

Fundamentally, the behaviour of a robot is influenced by three components: i) the robot’s hardware, ii) the program it is executing, and iii) the environment the robot is operating in. Because this is a highly complex and often non-linear system, most of the existing robot programming techniques are based on empirical trial-and-error process where the programmer refines the code iteratively until the robot’s behaviour resembles the desired one to a tolerable degree of accuracy [Nehmzow, 2003]. We believe that this approach has certain disadvantages:

(i) The code generation process is costly, time consuming and error prone [Iglesias et al., 2005].
(ii) There is a lack of understanding in robot-environment interaction. The generated controllers may achieve to drive the robot in a desired way but they don’t tell us about the underlying rules which characterise the relationship between the robot and the environment.
(iii) The generated controllers are usually slow in execution and consume large memory space because of their complex nature. Also, error debugging in thousands lines of code is tiring and cumbersome.
(iv) Due to the iterative refinement, generated controllers are highly robot platform-dependent, which makes them almost impossible to be used in different platforms.
(v) Above all, in the future, we believe that giving an opportunity to people to program their own robots for their individual needs and preferences, rather than pre-programming robots for them will advance robotics research one step further towards personalised robotics. However the today’s robot programming techniques require specialised technical skills from different disciplines and it is not reasonable to expect end-users to have these skills.

In this paper we therefore focus on developing a formal, theory based design methodology to generate transparent robot control programs using mathematical functions. The research finds its theoretical roots in robot training and system identification techniques such as Armax (Auto-Regressive Moving Average models with exogenous inputs) and Narmax (Non-linear Armax).

The main benefits of the proposed design methodology, compared to the traditional robot programming techniques are: (i) It is a fast and efficient way of generating robot control code, (ii) The generated robot control programs are transparent mathematical functions that can be used to form hypotheses and theoretical analyses of robot behaviour, and (iii) It requires very little explicit knowledge of
robot programming where end-users/programmers, who do not have any specialised robot programming skills, can nevertheless generate task-achieving sensor-motor couplings. In [Nehmzow et al., 2005], [Kyriacou et al., 2006] and [Akanyeti et al., 2007a] we presented a new learning paradigm where the programmer drives the robot manually using a joystick to demonstrate the desired behaviour in a target environment. Once the training data is acquired in this way, we use the NARMAX modelling approach to obtain a model which identifies a coupling between sensory perception and motor response as a linear/nonlinear polynomial. This model is then used to control the robot autonomously.

In [Nehmzow et al., 2007b], [Akanyeti et al., 2007b] and [Nehmzow et al., 2007a] we then introduced a new mechanism to program robots — programming by demonstration — based on algorithmically translating observed human behaviours into robot control code, using transparent system identification techniques. To obtain such sensor-motor controllers, we first demonstrated the desired motion to the robot by walking in the target environment. Using this demonstration, we obtain recurrent, sensor free models that allow the robot to follow the same trajectory (blindly). During this motion the robot logs its own perception-action pairs, which are subsequently used as training data for the NARMAX modelling approach that determines the final, sensor-based models which identify the coupling between sensory perception and motor responses as non linear polynomials. These models are then used to control the robot.

1.1. Related Work

Robot training is not new in the robotics field. In the 1990s Dean Pomerleau developed the ALVINN system, which learns how to steer a vehicle by observing a human driver steer the vehicle for few minutes [Pomerleau, 1993]. In [Nguyen and Widrow, 1990], Nguyen showed that neural networks can be used to solve highly non-linear control problems: a two-layer neural networked containing 26 adaptive neural elements learned to back up a computer-simulated trailer truck to a loading dock, even when initially “jack-knifed”.

Also in the 1990s, Nehmzow used a neural network controller to train the mobile robot FortyTwo to perform a variety of different tasks such as obstacle avoidance, wall following and route learning [Nehmzow, 1995]. These sensor-motor competences were accomplished by simply retraining the robot without the need to alter the actual robot control code.

Programming mobile robots by demonstration is now a major trend in the robotics community [Pardowitz et al., 2007, Alissandrakis et al., 2005]. Many researchers demonstrate the viability of this approach in tasks such as maze navigation [Hayes and Demiris, 1994] [Demiris and Hayes, 1996], arm movement [Schaal, 1997] [Calinon and Billard, 2007] or service robotics [Demiris and Johnson, 2003].

Most research based on teaching a desired behaviour to a robot — via robot training and programming by demonstration — relies on neural network structures to link perception to action. This method is relatively fast, and generalises well, but has the main disadvantage of using opaque mechanisms which do reveal how the desired behaviour is achieved, using the robot’s perception.

In the research presented in this paper we therefore aim to combine robot training and programming by demonstration techniques with system identification methods in order to generate transparent, mathematically analysable sensor-motor couplings so that we can investigate the underlying rules which govern robot-environment interaction.

2. Methodology

2.1. Narmax Modelling Methodology

The NARMAX modelling approach is a parameter estimation methodology for identifying both the important model terms and the parameters of unknown nonlinear dynamic systems. For multiple input, single output noiseless systems this model takes the form:

\[ y(n) = f(u_1(n), u_1(n-1), u_1(n-2), \ldots, u_1(n-N_u), \]
\[ u_2(n), u_2(n-1), u_2(n-2), \ldots, u_2(n-N_u), \]
\[ u_3(n), u_3(n-1), u_3(n-2), \ldots, u_3(n-N_u), \]
\[ \ldots, \]
\[ u_d(n), u_d(n-1), u_d(n-2), \ldots, u_d(n-N_u), \]
\[ y(n-1), y(n-2), \ldots, y(n-N_y), \]
\[ y(n-1)^2, y(n-2)^2, \ldots, y(n-N_y)^2, \]
\[ \ldots, \]
\[ y(n-1)^l, y(n-2)^l, \ldots, y(n-N_y)^l \]

where \( y(n) \) and \( u(n) \) are the sampled output and input signals at time \( n \) respectively, \( N_y \) and \( N_u \) are the regression orders of the output and input respectively, \( d \) is the dimension of the input vector and \( l \) is the degree of the polynomial. \( f() \) is a non-linear function and here taken to be a polynomial expansion of its arguments. Expansions such as multi-resolution wavelets or Bernstein coefficients
can be used as an alternative to the polynomial expansions considered in this study.

The first step towards modelling a particular system using a NARMAX model structure is to select appropriate inputs \( u(n) \) and the output \( y(n) \). The general rule in choosing suitable inputs and outputs is that there must be a causal relationship between the input signals and the output response, usually ascertained by computing the correlation between chosen inputs and outputs.

After the choice of suitable inputs and outputs, the NARMAX methodology breaks the modelling problem into the following steps:

(i) Polynomial model structure detection: During this step we determine the linear and non-linear combinations of inputs and outputs to detect the significant model terms.

(ii) Model parameter estimation: Then we estimate the coefficients of each term found in the polynomial using an orthogonal parameter estimation algorithm [Korenberg et al., 1988].

(iii) Model validation: Finally we measure the prediction error of the obtained model.

The last two steps are performed iteratively (until the model estimation error is minimised) using two sets of collected data: (a) the estimation and (b) the validation data set. Usually a single set that is collected in one long session is split in half and used for this purpose.

The model estimation methodology described above forms an estimation toolkit that allows us to build a concise mathematical description of the input-output system under investigation. We are constructing these models in order to learn the underlying rules from the data. This is similar to theoretical or analytical modelling, but we let the data inform us regarding what terms and effects are dominant etc. Models are therefore constructed term by term.

One decisive advantage of the Narmax modelling procedure is that the relevance or irrelevance of model terms is determined automatically, using the Error Reduction Ratio [Korenberg et al., 1988], a process that does not require knowledge about the system being modelled.

ARMAX and NARMAX procedures are now well established and have been used in many modelling domains [Billings and Chen, 1998]. A more detailed discussion of how structure detection, parameter estimation and model validation are performed is presented in [Korenberg et al., 1988, Billings and Voon, 1986].

3. Robot Training: Method 1

The first training method is based on demonstrating the robot the desired behaviour by driving it manually using a joystick ([Nehmzow et al., 2005], [Kyriacou et al., 2006] and [Akanyeti et al., 2007a]). The method has three stages:

3.1. Driving Robot Manually using a Joystick

(i) Acquisition of training data: The programmer demonstrates the desired behaviour to the robot by driving it manually using a joystick in the target environment. During this run, the sensor perception and the desired velocity commands of the robot are logged.

(ii) Obtaining sensor based models: Having obtained the training data, the sensor based control models are obtained using the Narmax system identification method described in section 2.1. These models are mathematical descriptions that link the perception of the robot to the desired motor commands to achieve the desired task.

(iii) Model validation: Once the sensor based controllers are obtained, they are used to drive the robot in the training environment to validate their performances.

3.2. Experiment 1: Wall Following

In order to demonstrate the viability of our approach, we trained the Magellan Pro mobile robot, Radix (figure 1) to achieve a right-hand wall following behaviour.

![Fig. 1. (a) Radix has two degrees of freedom (translational and rotational). The robot is equipped with a laser range finder, sonar and infrared sensors as well as a camera. The range finder has a wide angular range (180°) with a radial resolution of 1° and a distance resolution of less than 1cm. (b) During experiments, in order to decrease the dimensionality of the input space to Narmax model, we coarse coded the laser readings into 9 sectors (u1 to u9) by averaging 20 readings for each 20° intervals.](image)

All experiments described in this paper were conducted in the 100 m² circular robotics arena of the University of Essex. The arena is equipped with a Vicon motion tracking system which can deliver position data \((x, y \text{ and } z)\), using reflective markers and high speed, high resolution cameras.
The tracking system is capable of sampling the motion up to 100Hz within a 1mm accuracy.

**Acquisition of training data** First the robot was driven manually using a joystick for half an hour (figure 2). During this time, the coarse coded laser readings and the rotational velocities of the robot were logged every 250ms. The laser perception of the robot was coarse coded in 9 segments by averaging the laser readings over 20° intervals.

**Fig. 2.** The programmer demonstrates the desired behaviour, wall following, to the robot by driving it manually using a joystick for half an hour. During this time, the coarse coded laser readings and the rotational velocities of the robot were logged every 250ms.

**Sensor signal encoding** The coarse coded laser readings $u_1$ to $u_9$ between 0.3 and 0.8 were filtered and normalised in (0,1) using equation 1 and 2.

$$nu_i = \max(\min(tu_i, 1), 0) \quad (1)$$

where

$$tu_i = \frac{(u_i - u_{\text{min}})}{(u_{\text{max}} - u_{\text{min}})} \quad (2)$$

$i = 1 \cdots 9$, $nu_i$ is normalised laser reading and $u_{\text{max}} = 0.8$, $u_{\text{min}} = 0.3$ are maximum and minimum range of laser readings respectively. Then the coarse coded and normalised laser vector was reduced into two element input vector by extracting the minimum laser reading among all the normalised readings and the reading from the right-most normalised laser reading (equation 3 and 4).

$$\hat{u}_1 = \min(nu_i) \quad (3)$$

$$\hat{u}_2 = nu_1 \quad (4)$$

**Obtaining sensor-based polynomials** After the collection of training data, a polynomial model was obtained, identifying the rotational velocity $\omega$ of the robot as a function of the two filtered laser readings. In order to simplify the experiment, the travel speed of the robot was kept constant at 0.15m/s. The model was chosen to be a linear ARMAX polynomial structure of first degree with no regression in the inputs and output (i.e. $l = 1$, $N_u = 0$, $N_y = 0$), and contained the 3 terms given in table 1.

$$\omega(n) = 0.463 - 1.967 * \hat{u}_1(n) + 0.901 * \hat{u}_2(n)$$

**Table 1**

| Experiment 1. ARMAX controller which links the coarse-coded laser readings of the robot to its angular velocity to achieve right-hand wall following behaviour (see figure 2). |

In table 1 $\omega(n)$ is the rotational velocity of the robot (in rad/s) at time instant $n$, $\hat{u}_1(n)$ is the minimum coarse coded and normalised laser reading and $\hat{u}_2(n)$ is the right most coarse coded and normalised laser reading.

**Testing the model** Having obtained the sensor based controller, first, we let the model drive the robot in the training environment for about 15 minutes. The obtained trajectory (figure 3) matches the target trajectory (figure 2) very closely.

**Fig. 3.** Experiment 1: The trajectory of the robot driven by the ARMAX controller given in table 1 resembles the training trajectory (figure 2) very closely.

Then we tested our model for 15 minutes in a different test environment to test the generalisation capability of the model (figure 4). The results are again satisfactory.

**4. Robot Training: Method 2**

The second robot training method is based on “programming by demonstration” idea, where the programmer himself demonstrates the desired behaviour to the robot by performing it in the target environment, rather than driving the robot via a joystick.
4.1. Programming by Demonstration

(i) **Human demonstration:** First, the programmer demonstrates the desired behaviour by performing it in the target environment. For the purpose of this paper we confined our experiments to 2-dimensional navigation problems reflecting the motion capabilities of our robot (2 degrees of motion, translational and rotational). During this initial demonstration, we log the $x$ and $y$ position of the human user with a sampling rate of 50Hz by using the Vicon motion tracking system. Once the operator’s trajectory is logged, we compute the translational and rotational velocities of the demonstrator by differentiating consecutive $(x, y)$ samples along the trajectory.

(ii) **Sensorless trajectory following** In the second stage we use the Narmax system identification method to obtain two sensor-free polynomials, one expressing rotational velocity as a function of time and past rotational velocities, the other expressing the translational velocity as a function of time and past linear velocities.

We then use these two sensor-free polynomials to drive the robot blindly along the trajectory the human had taken earlier, now logging sensor readings and velocities. We use a sampling frequency of 10Hz at this stage.

(iii) **Obtaining sensor based controllers** The sensor-free controllers obtained at stage II are ballistic controllers that drive the robot along the desired trajectory, as long as the robot is started from the same initial positions as the human. However, for real-world applications it is essential that sensor feedback is used to control the motion of the robot.

In the final stage we therefore use the Narmax system identification method to obtain sensor-based controllers, using the previously logged sensor-motor pairings. This controller can subsequently be used to control the robot in the target environment, copying the original behaviour exhibited by the human demonstrator.

(iv) **Model validation** Finally we let the obtained controllers drive the robot in the train and test environments to see if the models capture the necessary relationship between the robot’s perception and action in order to achieve the desired behaviour.

4.2. Experiment 2: Corridor Following

To demonstrate the viability of this second method, we demonstrated to a Scitos G5 mobile robot (figure 5) how to follow the U-shaped corridor of 150 cm width shown in figure 6. The human demonstrator started at right side and then walked to the end of the corridor. During this time, the position of human was logged in every 20ms by using the Vicon motion tracking system.

![Fig. 5. (a) The Scitos G5 robot Dax. Dax has two degrees of freedom (translational and rotational) and is a Hokuyo laser range finder. The range finder has a wide angular range ($240^\circ$) with a radial resolution of 0.36° and distance resolution of less than 1cm. (b) In order to decrease the dimensionality of the input space to the Narmax model, we coarse coded the laser readings into 11 sectors ($u_1$ to $u_{11}$) by averaging 62 readings for each $22^\circ$ intervals.](image)
translational velocity in m/s, \( av \) in rad/s and translational and rotational velocities were logged every 100ms. Coarse coded the laser readings into 11 sectors by averaging 62 readings for each 22s interval. We then used the Narmax identification procedure to estimate the robot’s translational and rotational velocities as a function of the coarse coded laser readings \((u_1, u_2, \cdots, u_{11})\). Both models are given in Table 3.

Sensor Signal Encoding In order to decrease the dimensionality of the input space to the Narmax model, we coarse coded the laser readings into 11 sectors by averaging 62 readings for each 22s interval. We then used the Narmax identification procedure to estimate the robot’s translational and rotational velocities as a function of the coarse coded laser readings \((u_1, u_2, \cdots, u_{11})\). Both models are given in Table 3.

Model validation We then validated the sensor-based models given in Table 3 by letting them control the robot in the U shaped corridor. We started the robot from 10 different locations, and observed correct corridor following behaviour in all cases. The resulting trajectories are shown in figure 8.

During this run, the laser readings and the robot’s translational and rotational velocities were logged every 100ms.

**Table 2**

<table>
<thead>
<tr>
<th>( lv(n) = )</th>
<th>( av(n) = )</th>
</tr>
</thead>
<tbody>
<tr>
<td>+0.347</td>
<td>−0.005</td>
</tr>
<tr>
<td>+0.004 ( u(n, 1) )</td>
<td>+0.001 ( u(n, 1) )</td>
</tr>
<tr>
<td>−0.001 ( u(n, 1)^2 )</td>
<td>+0.001 ( u(n, 1)^2 )</td>
</tr>
<tr>
<td></td>
<td>−0.001 ( u(n, 1)^3 )</td>
</tr>
<tr>
<td></td>
<td>+0.818 ( y(n-1) )</td>
</tr>
<tr>
<td></td>
<td>+0.158 ( y(n-1)^2 )</td>
</tr>
<tr>
<td></td>
<td>−0.276 ( y(n-1)^3 )</td>
</tr>
<tr>
<td></td>
<td>+0.001 ( u(n, 1)^2 ) ( y(n-1) )</td>
</tr>
<tr>
<td></td>
<td>−0.001 ( u(n, 1)^2 ) ( y(n-1) )</td>
</tr>
</tbody>
</table>

\( lv(n) \) is the translational velocity in m/s, \( av(n) \) the rotational velocity in rad/s and \( u(n,1) \) is time variable at time instant \( n \).

Fig. 6. Experiment 2: The trajectory of the human demonstrator in the U-shaped corridor environment. The width of the corridor is 150 cm.

**Table 3**

<table>
<thead>
<tr>
<th>( lv(n) = )</th>
<th>( av(n) = )</th>
</tr>
</thead>
<tbody>
<tr>
<td>+1.011</td>
<td>+0.570</td>
</tr>
<tr>
<td>−0.037 ( u(n, 1) )</td>
<td>+0.002 ( u(n, 1) )</td>
</tr>
<tr>
<td>+0.164 ( u(n, 2) )</td>
<td>+0.069 ( u(n, 2) )</td>
</tr>
<tr>
<td>+0.147 ( u(n, 3) )</td>
<td>+0.052 ( u(n, 3) )</td>
</tr>
<tr>
<td>−0.128 ( u(n, 4) )</td>
<td>−0.181 ( u(n, 4) )</td>
</tr>
<tr>
<td>−0.116 ( u(n, 5) )</td>
<td>−0.046 ( u(n, 5) )</td>
</tr>
<tr>
<td>−0.051 ( u(n, 6) )</td>
<td>−0.049 ( u(n, 6) )</td>
</tr>
<tr>
<td>−0.075 ( u(n, 7) )</td>
<td>−0.038 ( u(n, 7) )</td>
</tr>
<tr>
<td>−0.051 ( u(n, 8) )</td>
<td>−0.020 ( u(n, 9) )</td>
</tr>
<tr>
<td>−0.074 ( u(n, 9) )</td>
<td>−0.050 ( u(n, 10) )</td>
</tr>
<tr>
<td>−0.131 ( u(n, 10) )</td>
<td></td>
</tr>
</tbody>
</table>

\( lv(n) \) and \( av(n) \) are the laser bins defined in figure 5.

5. Extending Method 2

The experiments presented so far used an external, camera based motion tracking system to log trajectory information. However, such tracking systems are complicated to set up, have to be calibrated, and, most importantly for service robotics applications, are not found in real world environments.

In [Nehmzow et al., 2007a], we therefore proposed a new method for replacing the Vicon motion tracking system, estimating the position of the human demonstrator by in-
Experiment 2: Ten trajectories of the robot under control of the sensor-based controllers given in Table 3. Not the convergence to one stable trajectory, irrespective of starting point.

Interpreting camera images through a Narmax model, which was trained to predict the position of the demonstrator from the camera image.

5.1. Demonstrator position estimation, using perceptual features

Our method is based on training a mathematical polynomial using the Narmax system identification methodology which maps the position of a red jacket worn by the demonstrator in the robot’s camera image with the relative position of the demonstrator referenced to the robot coordinate frame (see figure 9 and 10).

Fig. 9. Position estimation models, identifying the relationship between the position of the jacket in the image and the position of the demonstrator referenced to the robot’s coordinate system. \((x_{\min}, y_{\min})\) and \((x_{\max}, y_{\max})\) are the coordinates of the “left up” and “right down” corners of the rectangle surrounding the red jacket (see figure 10). These coordinates are computed by separating the red jacket from the background of the image using a blob colouring algorithm.

Finding the position of the jacket Figure 11 shows the block diagram that illustrates how we extract the position of the red jacket from the captured images.

First we remove lens distortions from the captured images. Once the image is corrected, we convert it into “chromaticity colour space” which is less illumination dependent. Then the corrected image is converted into chromaticity space which is less illumination dependent. In the final stage, the jacket is separated from the background of the image by blob colouring algorithm (see Figure 10).

\[
\begin{align*}
C_r &= \frac{R}{R + G + B}, \\
C_g &= \frac{G}{R + G + B}, \\
C_b &= \frac{B}{R + G + B},
\end{align*}
\]
where \( C_r, C_g \) and \( C_b \) are the red chromaticity, green chromaticity and blue chromaticity components respectively, and \( R, G \) and \( B \) are the red, green and blue values respectively of the colour to be described.

In the final stage, we separate the jacket from the background of the image by using a blob colouring algorithm. Blob colouring is a technique used to find regions of similar colour in the image. The connected pixels are grouped together if they have similar intensity values and assigned to different regions if the difference in their intensity values is bigger than a certain threshold.

After completion of the blob colouring algorithm we assume that the biggest red coloured region corresponds to the red jacket, making sure that assumption holds through our experimental procedure. We then compute the minimum rectangular box which can frame the jacket entirely (figure 10). The coordinates of the “left up” and “right down” corners of the rectangle are then fed to Narmax polynomials obtained to predict the position of the demonstrator.

**Acquisition of the training data** In order to collect training data for the estimation of the programmers’ position during the demonstration, the human trainer wearing a red jacket walked randomly in the robot’s field of view for half an hour. During the training session the robot was stationary, and the robot’s camera was aligned parallel to the floor so that the robot’s field of view has the maximum coverage area for the demonstrator.

During this time the position of the jacket in the captured images and the relative position of the demonstrator referenced to the robot — obtained through the Vicon motion tracking system — were logged synchronously every 250ms. Figure 12 shows the stream of the original and the processed images captured during the training session.

**Obtaining position prediction models** We then used the Narmax system identification procedure to estimate the relative position of the demonstrator referenced to the robot as a function of the position of the jacket in the image \((x_{\text{min}}, x_{\text{max}}, y_{\text{min}} \text{ and } y_{\text{max}})\). The \( Z \) position prediction model was chosen to be second degree with no regression in the input and output (i.e. \( l = 2, N_u = 0, N_y = 0 \)). The resulting model contained 6 terms. The \( Y \) position prediction model was chosen to be fourth degree with no regression in the input and the output (i.e. \( l = 4, N_u = 0, N_y = 0 \)) and contained 7 terms. Both models are given in table 4.

Figure 13 shows the predicted and actual position of the demonstrator in the robot’s coordinate frame.

**Model validation** We compared the predicted position of the demonstrator with the actual position by analysing the error distributions. The results show that the average error between the predicted and actual position of the demonstrator is less than 10mm±3mm for both models (see figure 14).

<table>
<thead>
<tr>
<th>( Z(n) )</th>
<th>( Y(n) )</th>
</tr>
</thead>
<tbody>
<tr>
<td>+14.684</td>
<td>−4.128</td>
</tr>
<tr>
<td>+0.148 ( u(n, 3) )</td>
<td>−0.015 ( u(n, 1) )</td>
</tr>
<tr>
<td>−0.184 ( u(n, 4) )</td>
<td>+0.051 ( u(n, 2) )</td>
</tr>
<tr>
<td>+0.001 ( u(n, 3)^2 )</td>
<td>−0.001 ( u(n, 2)^2 )</td>
</tr>
<tr>
<td>+0.001 ( u(n, 4)^2 )</td>
<td>+0.001 ( u(n, 1) ) * ( u(n, 2)^2 )</td>
</tr>
<tr>
<td>−0.001 ( u(n, 3) ) * ( u(n, 4) )</td>
<td>+0.001 ( u(n, 1) ) * ( u(n, 1)^3 )</td>
</tr>
<tr>
<td>−0.001 ( u(n, 1) ) * ( u(n, 2)^3 )</td>
<td>−0.001 ( u(n, 1) ) * ( u(n, 2)^3 )</td>
</tr>
</tbody>
</table>

Table 4 Two position polynomials which link the perception of the robot to the position of the demonstrator in the robot’s reference frame. \( Z(n) \) and \( Y(n) \) are the \( z \) position (in \( m \)) and \( y \) position (in \( m \)) of the demonstrator at time instant \( n \) and \( u_1 \) to \( u_4 \) are the \( x_{\text{min}}, x_{\text{max}}, y_{\text{min}} \) and \( y_{\text{max}} \) coordinates of the “red jacket blob” extracted from the image as described in figure 11.

**5.2. Experiment 3 Door Traversal**

After obtaining the position prediction models, we tested the viability of our method by teaching the Scitos G5 mobile robot, Rex (figure 15) to achieve door-traversal behaviour. The demonstrator walked through two consecutive door like openings of 120cm width. During this time, the robot calculates the trajectory of the demonstrator using the trajectory capturing mechanism described in section 5.1 every 250ms. Figure 16 shows the general experimental scenario in which the demonstrator performed the desired behaviour while the robot was observing him. Figure 17 shows the stream of images which were captured and processed by the robot during the demonstration.
Fig. 13. The predicted and actual position of the demonstrator in the robot’s coordinate frame.

Analysis of the observed trajectory reveals that there is noise in the data because of two reasons:

(i) There is a constant oscillation in the motion of the demonstrator, which originates from the swinging motion perpendicular to the heading direction. This is a general characteristic of the two legged locomotion in humans.

(ii) The polynomials that compute the position of the demonstrator with respect to the robot are very sensitive to how accurate the position and the size of the jacket is extracted from the image. So far we assumed that the red jacket is a rectangular, rigid object; in other words, that the coordinates of the top left and bottom right corners of the jacket would give us the position in the image and the size of the jacket accurately. However the information about the position and the size can be noisy when the shape of the jacket is deformed due to the shoulder motions of the demonstrator.

We eliminated some noise by using a low pass filter, assuming that the demonstrator didn’t do sharp changes in the heading direction while performing the desired task. We then computed the translational and rotational velocities

Fig. 14. The error distributions of the Z position prediction model and the Y position prediction model. The average error between the predicted and actual position of the demonstrator is less than $10 \, \text{mm}$ for both models.

Fig. 15. (a) Rex has two degrees of freedom (translational and rotational) and is equipped with a laser range finder. The range finder has a wide angular range ($240^\circ$) with a radial resolution of $0.36^\circ$ and distance resolution of less than 1cm. During experiments, in order to decrease the dimensionality of the input space to NARMAX model, we coarse coded the laser readings into 11 sectors ($u_1$ to $u_{11}$) by averaging 62 readings for each $22^\circ$ intervals (b).
of the demonstrator along the trajectory.

Having obtained the velocity information of the demonstrator along the desired path, we used them to drive the robot blindly in the test environment. During this first robot interaction with the environment, laser readings and the robot’s translational and rotational velocities were logged in every 250ms (see figure 18).

Sensor signal encoding In order to decrease the dimensionality of the input space to the Narmax model, we coarse coded the laser readings into 11 sectors by averaging 62 readings for each 22° interval. We then used the Narmax identification procedure to estimate the robot’s translational and rotational velocities as a function of the coarse coded laser readings ($u_1, u_2, \ldots, u_{11}$), see figure 15.

Both the translational and the steering speed model were chosen to be second degree. No regression was used in the inputs and output (i.e. $l = 2$, $N_u = 0$, $N_y = 0$) resulting in non-linear Narmax structures. Both the models contained 18 terms (table 5).

Model validation We then let the sensor based models drive the robot in the test environment starting from 15 different locations. Figure 19 shows that the obtained models are successful in driving the robot through both the door-like openings without collisions.

6. Better Position Prediction

The method of estimating the demonstrator’s position described in the previous section assumes that his red jacket is a rigid and rectangular object, and that the size of the jacket only changes as a function of the position of the programmer. This assumption is limiting, for two reasons:

(i) The programmer always has to face to the robot’s camera during demonstration so that the jacket is visible to the camera as a rectangular object. Besides being uncomfortable trying to walk always facing to
through the both door like openings successfully.

than the red jacket, because the perception of a sphere is

Experiment 3: The trajectories of the robot under

perception of the robot to the desired behaviour shown in

TABLE 5

Experiment 3. Two sensor-based polynomials which link the

orientation-independent.

6.1. Position prediction using an orange ball

For narrow angle view and good quality cameras like

the one mounted on the robot, we can assume that the

perspective projections of the ball correspond to circular

regions on the image plane regardless of the position and

the orientation of the ball in the real world. Therefore:

(i) The radius of the circular region on the image plane is
directly proportional with the radius of the ball and
inversely proportional to the distance between the

ball and the robot’s camera. As the ball is further
away from the camera, the size and therefore the

radius of the ball get smaller and vice versa.

(ii) The perspective projection of the ball is independent
from the orientation of the ball, therefore during the
demonstration the programmer does not have to face
the camera all the time.

Based on the above assumptions, the relative position of the ball according to the robot can be computed as:

\[
\begin{align*}
ball_z &= \frac{R}{r} * f \\
ball_y &= \frac{R}{r} * y_c
\end{align*}
\]  

where ball_z and ball_y are the relative z and y positions of the ball centre according to the robot, R is the diameter of the ball in the real world, r is the diameter of the circular region on the image plane corresponding to ball, y_c is the y pixel coordinate of the ball silhouette on the image and f is the focal length of the camera (figure 20).

Fig. 19. Experiment 3: The trajectories of the robot under the control of sensor based controllers given in Table 5. The robot was started from 15 different locations and it passed through the both door like openings successfully.

Table 5

Experiment 3. Two sensor-based polynomials which link the perception of the robot to the desired behaviour shown in figure 18. \( f_v(n) \) and \( a_v(n) \) are the translational behaviour in \((m/s)\) and rotational velocity in \((rad/s)\) of the robot at time instant \( n \) and \( u_1 \) to \( u_{13} \) are the coarse coded laser readings starting from the right extreme of the robot.

\[
\begin{align*}
\begin{array}{c|c}
 n & \begin{array}{c}
 f_v(n) \\
 a_v(n) \\
\end{array} \\
\hline
 1 & \begin{array}{c}
 -0.751 \\
 +0.059 * u(n, 3) \\
 +0.243 * u(n, 4) \\
 +0.040 * u(n, 5) \\
 +0.139 * u(n, 6) \\
 +0.219 * u(n, 7) \\
 -0.040 * u(n, 8) \\
 -0.001 * u(n, 9) \\
 -0.003 * u(n, 3)^2 \\
 -0.008 * u(n, 4)^2 \\
 -0.007 * u(n, 6)^2 \\
 -0.024 * u(n, 7)^2 \\
 +0.008 * u(n, 8)^2 \\
 -0.003 * u(n, 9)^2 \\
 -0.010 * u(n, 3) * u(n, 4) \\
 -0.001 * u(n, 3) * u(n, 5) \\
 -0.028 * u(n, 4) * u(n, 6) \\
 -0.024 * u(n, 4) * u(n, 7)
\end{array} \\
\hline
 2 & \begin{array}{c}
 +2.606 \\
 -0.054 * u(n, 3) \\
 -0.480 * u(n, 4) \\
 -0.144 * u(n, 5) \\
 -0.637 * u(n, 6) \\
 -0.195 * u(n, 7) \\
 +0.212 * u(n, 8) \\
 -0.056 * u(n, 9) \\
 -0.003 * u(n, 3)^2 \\
 +0.014 * u(n, 4)^2 \\
 +0.004 * u(n, 5)^2 \\
 +0.085 * u(n, 6)^2 \\
 -0.029 * u(n, 8)^2 \\
 +0.013 * u(n, 9)^2 \\
 +0.012 * u(n, 3) * u(n, 4) \\
 -0.004 * u(n, 3) * u(n, 8) \\
 +0.033 * u(n, 4) * u(n, 6) \\
 +0.050 * u(n, 4) * u(n, 7)
\end{array}
\end{array}
\end{align*}
\]

Training position prediction models We did not use intrinsic camera parameters such as focal length and the image centre of the camera, but decided to train an ARMAX polynomial in the same form with theoretical formulae given in equations 8 and 9 to identify the coefficients of the formulae without needing to know the camera parameters.

In order to collect training data for the estimation of the programmers’s position, the human trainer holding an
orange ball walked randomly in the robot’s field of view for half an hour. During the training session the robot was stationary, and the robot’s camera was aligned parallel to the floor so that the robot’s field of view had maximum coverage area for the demonstrator.

During this time the position and the radius of the ball in the captured images and the relative position of the demonstrator referenced to the robot — obtained through the Vicon motion tracking system — were logged synchronously every 100ms. Figure 21 shows stream of original and the processed images captured during the training session.

Fig. 21. Stream of images captured by the robot’s camera during the training session. The captured images are then preprocessed to compute the position and the diameter of the ball in the image (see also Figure 22).

In order to find the centre and the radius of the ball in the images, we modified the blob colouring algorithm — previously described in section 5.1 — in such a way that it extracted the biggest orange coloured region in the image (figure 22).

We then used an ARMAX system identification process to find the coefficients of the theoretical formulae which express the relative position of the ball with respect to the robot coordinate frame in the real world as a function of the position and the diameter of the ball silhouette in the image. The resulting models are given in table 6, with \( Z(n) \) being the position of the ball in \( z \) direction, \( Y(n) \) is the position of the ball in \( y \) direction (figure 20), \( u_z(n) \) is \( \frac{1}{2} \) and \( u_y(n) \) being \( \frac{1}{2} \) at time instant \( n \).

Figure 23 shows the actual and predicted positions of the ball in the robot’s coordinate frame.

Models analysis and validation The analysis of the \( Z \) position prediction graph in figure 23 confirms the expectation that prediction gets worse as the distance between ball and camera increases. As the apparent diameter of the ball decreases prediction models become more sensitive.

![Figure 22. Once the image is captured, the ball is extracted from the image using a blob colouring algorithm where \( X_c \) and \( Y_c \) are the centre position and \( r \) is the diameter of the ball in the blob image.](image)

\[
Z(n) = 
\begin{align*}
+128.321 & \quad Y(n) = \\
+145792.540 \times u_z(n) & \quad -63.429 \\
-209.167 \times u_y(n) & \quad -540.209
\end{align*}
\]

Table 6 Two position predictors which model the ball’s \( z \) and \( y \) positions (in mm) within the robot’s coordinate system as a function of the ball’s image positions. \( u_z(n) \) is \( \frac{1}{2} \) and \( u_y(n) \) is \( \frac{1}{2} \) at time instant \( n \).

In order to find out how sensitive the performance of the \( Z \) position predictor is to the smallest possible error of “one pixel” we took the first derivative of the \( Z \) position prediction model with respect to the diameter of the ball:

\[
\frac{dZ}{du_z} = -\frac{145792.540}{u_z^2}
\]

and plotted the resultant equation (equation 10) for different diameter values varying between 20 pixels (when the ball is approximately 6 metres away from the camera) to 140 pixels (when the ball is approximately 1 meter away from the camera).

The resulting graph (figure 25) confirms our expectation that the performance of the prediction model is very robust when the ball is close to the camera. When the distance between the camera and the ball is around 1m, the diameter of the ball in the camera image is around 140 pixels and the error between the actual and the predicted position for one pixel miscalculation error is less than a centimetre. As the ball gets further away from the camera, the performance of the position prediction model drops drastically. When the diameter of the ball is around 20 pixels (the ball is approximately 6m away from the camera) the one pixel miscalculation of the ball’s diameter causes approximately 35cm error in predicting the position.

Comparing performance using the two different markers We then computed the error distributions between the ac-
Fig. 23. The predicted (red) and actual position (blue) of the ball in the robot’s coordinate frame given in figure 20.

The predicted (red) and actual position (blue) of the ball in the robot’s coordinate frame given in figure 20.

tual and the predicted positions of the demonstrator in the $y$ and $z$ directions (figure 26). When we compare the error distributions of the two position prediction models obtained for the orange ball with the two models obtained for the red jacket we see that the red jacket’s models with an average $10\text{mm} \pm 3\text{mm}$ are significantly more accurate in predicting the position of the programmer than the models obtained for the orange ball with an average $100\text{mm} \pm 3\text{mm}$ (U-test, $p < 0.05$).

This is because the red jacket is bigger than the orange ball, therefore the models obtained for the orange ball are more sensitive to the noise introduced by the blob colouring algorithm.

Fig. 24. These figures show how the diameter of the ball silhouette on the image plane is related to the relative position of the ball according to the camera. As the ball goes further away from the camera, the diameter of the ball on the image plane gets smaller and vice versa.

6.2. Experiment 4: Route Learning

After obtaining position prediction models, we tested the viability of the models by teaching REX (figure 15) to follow a user-specified route in the environment given in figure 27. The programmer walked once to show the robot the desired route. During this time, the robot calculated the position of the demonstrator, using the position prediction models given in table 6 every 100ms. Figure 28 shows a stream of images which were captured and used by the robot to obtain the position information of the programmer during the demonstration.

Acquisition of the training data We then computed the translational and rotational velocities of the programmer along the desired trajectory. Having obtained the velocity information, we drove the robot blindly in the target environment. During this time the laser readings and the
The plot of $\frac{dZ}{du_z} = -145792.540 u_z^2$ where $u_z$, the diameter of the ball in the image, varies between 20 and 140. This graph indicates how much error would be expected from the performance of the $Z$ position prediction model for a “one pixel error” with respect to the true diameter of the ball.

The robot’s translational and rotational velocities were logged in every 100ms (figure 29).

**Obtaining sensor based polynomials** As in the previous door traversal experiment described in section 5.2, we coarse coded the laser readings into 11 sectors by averaging 62 readings for each 22 degree intervals in order to decrease the dimensionality of the input space to the Narmax model. We then used the Narmax identification procedure to estimate the robot’s translational and rotational velocities as a function of the coarse coded laser readings ($u_1, u_2, \cdots, u_{11}$ (see figure 15)).

Both the translational and the steering speed model were chosen to be second degree. No regression was used in the inputs and output (i.e. $l = 2, N_u = 0, N_y = 0$) resulting in non-linear Narmax structures. The linear velocity model contained 43 terms and the angular velocity model contained 40 terms (table 7).

**Model analysis and validation** Having obtained the models given in table 7, we used them to drive the robot in the test environment starting from 10 different locations. Figure 30 shows that the obtained models successfully negotiate the route, but that in three runs the robot did not finish at the exact route end $F$.

We observed that the obtained perception models are not robust, but sensitive to small perturbations, such as the initial starting positions of the robot. Along the desired trajectory the relationship between the robot’s perception and the desired motor responses vary, depending on the robot’s position along the trajectory. For example when the robot is in region $A$ (figure 31) the sensors on the right side of the robot are more important than the rest in obtaining

![Fig. 25](image1.png)

**Fig. 25.** The error distributions of the position prediction models obtained for predicting the position of the orange ball. Compared with the performance of the models obtained for the red jacket (figure 14), we see that the red jackets models with an average $100\text{mm} \pm 3\text{mm}$ are significantly more accurate in predicting the position of the programmer than the models obtained for the orange ball with an average $100\text{mm} \pm 3\text{mm}$ (U-test, $p < 0.05$).
Fig. 28. Stream of images captured by the robot’s camera during the demonstration of the desired route following behavior.

Fig. 29. Experiment 4: The trajectory of the robot while following the desired route blindly (figure 27). During this run, the robot logs its own perception and the desired velocity commands every $100\text{ms}$. The logged data were then used in the training of NARMAX polynomials to obtain sensor-based controllers given in table 7.

![Image](image_url)

Table 7

<table>
<thead>
<tr>
<th>$a(n) =$</th>
<th>$-0.608$</th>
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<tr>
<td>$u(n) =$</td>
<td>$-0.218$</td>
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<td>$+0.005 \cdot u(n, 6) \cdot u(n, 11)$</td>
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Fig. 30. Experiment 4: The trajectories of the robot under the control of the sensor-based polynomials given in table 7. During the experiments the robot was started from 10 different locations. The robot completed the route in all ten cases, but in three cases did not finish at location $F$. 
the desired motor response (figure 32). In region B, the sensors in front of the robot become more important and in region C the sensors on the left side of the robot are more important.

We are currently investigating how to address this problem. On straightforward method would be to represent complex, time-dependent sensor-motor tasks by several polynomial models, using a classifier which divides the perception-action space of the robot into subspaces and generates a separate model for each subspace. This method has already been seen to work in initial experiments at Essex. We are, however, also investigating ways of representing complex tasks in one model; this is work in progress.

7. Conclusion and Future Work

This paper discusses robot experiments aiming at developing a formal, theory based design methodology to generate transparent robot control programs using mathematical functions. The research finds its theoretical roots in robot training and system identification techniques such as Armax (Auto-Regressive Moving Average models with eXogenous inputs) and Narmax (Non-linear Armax).

In the first set of experiments ([Nehmzow et al., 2005], [Kyriacou et al., 2006] and [Akanyeti et al., 2007a]), we operate the robot manually, using a joystick, to follow a desired trajectory. Once training data is acquired in this way, we use the NARMAX modelling approach to obtain a model which identifies a coupling between sensory perception and motor response as a polynomial model. This model is then used to control the robot autonomously.

In ([Nehmzow et al., 2007b] and [Akanyeti et al., 2007b]) we introduced a new mechanism to program robots — programming by demonstration — based on algorithmically translating observed human behaviours into robot control code, using transparent system identification techniques. To obtain such sensor-motor controllers, we first demonstrate the desired motion to the robot by walking in the target environment. Using this demonstration, we obtain recurrent, sensor free models that allow the robot to follow the same trajectory blindly. During this motion the robot logs its own perception-action pairs, which are subsequently used as training data for the Narmax modelling approach that determines the final, sensor-based models which identify the coupling between sensory perception and motor responses as non linear polynomials. These models are then used to control the robot.

Previously we used an external, camera-based motion tracking system to log the trajectory of the human demonstrator during his initial demonstration of the desired motion. However, besides being expensive, such tracking systems are complicated to set up and not always available.

We therefore improved our training method by replacing the Vicon motion tracking system with Narmax polynomial models which are trained to predict the position of the red jacket worn by the demonstrator using the robot’s own vision system [Nehmzow et al., 2007a]. The statistical analysis showed that the obtained models are able to predict the position of the demonstrator in our laboratory with an accuracy of 10mm±3mm.

We compared the position prediction models obtained for two different markers, a red jacket and an orange ball. Even though the jacket is a non-rigid object, its larger size results in more accurate predictions can be made with the relatively small ball: the larger object size makes the position estimation models less sensitive to the noise introduced by the blob colouring algorithm.

Our experiments in modelling time-variant sensor motor tasks using a NARMAX system identification technique also show that using single models to represent complex sensor-motor tasks (such as entire long routes) may not be viable, and dividing perception-action spaces into subspaces may be needed.

7.1. Future work

Ongoing work in our laboratories addresses the following three issues:

Automatic parameter selection for NARMAX methodology

Although the proposed method does not require any theo-
retical knowledge of robot programming, the need for model structure identification remains. We are interested to automate this process.

Object Tracking under occlusion So far our position estimation models only take the current image into account. This can be brittle in cases where the tracked object is either under occlusion or not visible in the image. We therefore are currently investigating methods of integrating extra information about the tracked object into the model (such as the previous position of the ball and the velocity of the ball), and expect improved performance in cases of occlusion.

Generating multi-polynomial sensor-motor couplings As discussed in the previous section, if the sensor-motor task under investigation is time-dependent or very complex, it may not be possible to represent the whole sensor-motor relationship in a single model. We therefore are currently investigating ways of automatically clustering the perception-action space into subspaces, and generating a separate model for each of the subspaces.

The work already carried out and that proposed forms part of our ongoing research to develop a theory of robot-environment interaction.

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