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#### THE DIFFERING PERSPECTIVES OF ROAD USERS AND SERVICE PROVIDERS

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#### ABSTRACT

A survey of almost 3000 people gathered evidence on people's experiences of problems on Britain's roads, their level of support for potential solutions, and on the different perspectives of transport professionals. An assessment was made of the steps required to reduce gaps between users' expectations and their current experience. Questions raised by the findings include: the likelihood that current policy priorities are influenced by inaccurate assumptions about what the public would find acceptable; the potentially misleading impressions created by vicarious opinions; the need to re-weight survey responses to correct for differential response rates; and the role of public opinion, media pressure and professional judgement in the political decision-making process.

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#### **1. INTRODUCTION**

#### 1.1. Background

The UK Government's Ten Year Plan for transport (DETR, 2000) constituted an ambitious programme of investment (over £180 billion), which sought to improve the conditions for all users of Britain's roads. Its development was undertaken in the light of a number of previous policy 'visions', including the Transport White Paper (DETR, 1998). These visions had been developed during the 1990s following the involvement of politicians, professionals and the public in a series of consultations. The White Paper built on the idea that there was a consensus on the nature of the problems and on the appropriate way forward (Goodwin *et al*, 1991). The Ten Year Plan identified several key challenges and highlighted improvements that would help alleviate many of the problems with the British transport system.

By 2001/2 it was becoming clear that progress towards some of the targets was somewhat halting and criticism of the Ten Year Plan was becoming more voluble. The criticisms included arguments relating to the definition or vagueness of some of the targets (Goodwin, 2001; House of Commons Transport Committee, 2002), a concern that progress towards some targets was disappointing (CfIT, 2002), an unease that key policies might not be deliverable (Glaister, 2001) and, of particular relevance to this paper, a concern that some of the aspirations of the Plan might be out of step with public opinion. Cracks had begun to appear in the consensus which had been proclaimed in the White Paper.

It was against this background that the Rees Jeffreys Road Fund commissioned ITS and TRL to study the extent to which existing transport policies and investments reflect the aspirations of road users. The investigation, entitled 'Enhancing the road travel experience', was to gather evidence on people's experiences and expectations of their travel by road, whether as drivers, passengers, pedestrians or cyclists; to establish how well transport professionals understand and meet these expectations; to identify any gaps between users' expectations and their current experience; and to determine what steps can be taken in order to reduce those gaps. The intention was to identify potential solutions, examine the barriers to their implementation, and to identify research or development required to overcome those barriers. The project was to comprise of four core elements – a comprehensive literature review, new surveys, a review of the barriers to implementing solutions and research needs, and a workshop attended by the sponsors and other transport professionals.

#### **1.2 Previous work**

A review of past surveys, which is reported more fully elsewhere (Pedler et al, 2002), was conducted to identify existing evidence on UK citizens' experiences of, and aspirations for, road travel. A subsequent review, by Huang et al (2004), has focussed on the international literature.

There has been a significant amount of research on users' perceptions for car travel, public transport, cycling and motorcycling. In terms of car travel, research has shown

that, while car ownership in the UK is currently below the European average (AA, 2000), most people are now highly dependent on car travel (Anable, 2005). It is suggested that Britain has become a congestion-expectant and congestion-tolerant society, with motorists routinely allowing for delays and becoming increasingly resistant to increases in the cost of motoring (RAC, 2002). The negative aspects of car travel are perceived as 'infinitely preferable to the public transport on offer' (The Guardian, 16/9/02); the AA's Great British Motorist Survey (2000) showed that more that four fifths of motorists never use buses or coaches, and three quarters never use rail or the underground. A similar proportion would find it very difficult to adjust to a lifestyle without the car (AA, 2000). The CfIT report on traveller attitudes (CfIT, 2001) is one of the relatively few studies to examine the attitudes of public transport users, pedestrians and cyclists as well as car users. It reports that half of the population say that they would travel less by car if the local bus services were better, a third if local rail services were better, and a quarter if local conditions for walking were better. It also reported that nearly half the population say that they would cycle more if the roads were safer.

Surveys have suggested a general dissatisfaction with the price, safety and reliability of public transport and a tendency to exaggerate problems with staff attitudes, frequency, availability of seats and cleanliness of vehicles. Peoples' attitudes to cycling are varied and often relate to lifestyle, life stage, environmental factors and societal norms, but in general the low status of cycling is a major dissuasive factor for many adults (Finch and Morgan, 1995). Aspects most often perceived as a problem by non-cyclists were the weather, traffic on the route, lack of cycle routes or lanes, and danger from motor vehicles (Davies et al, 1997). The limited literature relating specifically to peoples' perceptions of walking identify traffic, uneven/narrow pavements and lack of crossing facilities as major problems for pedestrians (eg HMSO, 1987). Other problems perceived in the pedestrian environment include crowded pavements, hills, kerbs and steps. The key aspiration of the public regarding walking appears to be safety and the creation of quality walking environments (Sharples and Fletcher, 2000; DETR, 1999).

In terms of freight, the perceptions of both freight operators and freight drivers are important, although freight drivers' opinions seem to have been largely ignored in the literature. Congestion, especially during peak hours, is perceived as the key problem for freight drivers, and is the second major concern for freight operators after diesel duty. Truck drivers support road network improvements and off-peak truck deliveries while the freight industry are generally supportive of actions to reduce congestion such as kerbside loading and unloading facilities (another aspect perceived as inadequate), more night deliveries and priority schemes for freight (Lex Transfleet, 2002).

#### 1.3. Research gaps revealed by the review of past surveys

Although the main finding from our review of past surveys was the unsurprising result that people prioritise the problems that affect them most and would support measures designed to solve these problems, different surveys have produced different rankings of problems and priorities. These differences may reflect real differences over time as new issues emerge but they also seem to reflect differences in the precise phrasing of questions, in sample construction, and in the extent to which corrections have been made to reflect response biases. Unfortunately, but not atypically (Bonsall, 2004), it can be rather difficult to discover the precise phrasing of questions or details of the sampling or re-weighting procedures. It was therefore concluded that, in this new work, particular effort should be devoted to exploring the effect of the precise wording of the question and of re-weighting to overcome response biases. A particular issue in question phrasing was whether people should be asked about problems which they experience *themselves* or whether it is acceptable to seek, as did the HMSO(1987) survey conducted by MORI, to ask about problems which they *believe* to be important. The importance of this distinction has been noted in previous research in other fields (Festinger, 1954; Taylor *et al*, 1986; Taylor and Lobel, 1989; Goethals *et al*, 1991). A particular issue in the re-weighting of results is the need to correct for any tendency to under-represent the attitudes of groups who are less likely to respond to surveys.

In addition to these "technical" issues, the literature review revealed the need to fill certain gaps in the coverage of previous surveys – notably of the problems perceived by drivers and operators in the bus and freight industry, the ranking of problems and priorities by service providers, and to provide a comparison between the opinions of professionals involved in the provision of road transport infrastructure and those of the general public.

#### 2. STUDY METHODOLOGY

Four questionnaires were designed to gather information on the experiences and opinions of road users (the general public, freight and bus drivers) and of service providers (local and national government and its agents).

#### 2.1. The general public survey

This survey, which was designed and implemented by ITS, aimed to identify the problems people perceive as being the most serious on Britain's roads (both for themselves and for users in general), to establish which remedial measures receive most support and by whom, and to seek explanations for any differences in perceptions and aspirations.

Prior to designing the questionnaire, a series of focus groups, telephone interviews and face-to-face interviews were conducted with 72 members of the public to explore users' assessment of and aspirations for travel by road, and to identify and confirm the key public concerns about road travel. Following in-depth qualitative analysis of people's responses, a questionnaire was designed and extensively piloted using different questions, phrasings and layouts (see

<u>http://www.its.leeds.ac.uk/projects/roaduserattitudes/</u> for the final version). In addition to collecting information about the respondent and their use of the road network, the final questionnaire included questions on:

- their perception of problems affecting users of the road network;
- their perception of problems affecting themselves as users of the road network; and

• their attitude to various potential solutions to those problems (the list of solutions included all those which had received significant levels support during the piloting but, in order to keep the length of the questionnaire within reasonable limits, those which had received near universal support, or for which the level of support could be deduced from it appearing as a high-ranked problem, were excluded (as an example of the latter; if 'high cost of travel' were to be a high ranked problem, it could be deduced that 'reduce cost of travel' would receive significant support).

The aim was to conduct the survey in locations of the UK which, between them, would cover a wide range of areas in terms of settlement pattern, road network configuration and economic conditions. After considering a number of possibilities, nine areas were selected: the London boroughs of Croydon and Clapham; the cities of Leeds, Cardiff, Leicester, Norwich and Exeter; the area around Ayr; and various locations in Powys.

Fourteen thousand names were randomly selected from the electoral rolls of wards in the nine areas. The questionnaires, together with a letter explaining the purpose of the survey and offering a £200 prize draw among those who completed the questionnaire, were sent to named individuals between April and June 2003. This produced 2695 completed questionnaires - an overall response rate of 19.4%. This response rate was quite good for a survey of this type but obviously raises the issue of the representativeness of the responding sample.

The demographic profile and travel characteristics of the responding sample are reported elsewhere (Beale and Bonsall, 2004) but it is important at this stage to note that the profile of the respondents was representative of the UK population as a whole except in respect of their car availability (89.9% of respondents had access to a car whereas the UK figure in the 2001 Census is 72.6%) and educational background (34.8% of respondents were educated to degree level whereas the 2001 Census shows the UK figure to be 19.6%). In order to correct for the over-representation of people with cars available and of graduates, the survey results were re-weighted<sup>1</sup> to reflect the UK population as a whole.

#### 2.2. Survey of transport professionals

A dummy regression was used to establish, for the answer to each question, the marginal contribution associated with car availability and with being a graduate and then applying the resulting coefficients to a new population which reflected the UK population in terms of its car availability and proportion of graduates. The number of people in each cell in a 2x2 matrix of car availability (0,1) x graduate (0,1) for the UK as a whole was estimated from joint probabilities derived from the responding population which were adjusted, using Furness iteration, to match 2001 Census control totals. The responses of people in each cell of the matrix were estimated for each question using the appropriate regression coefficients, and the mean value for each question for the entire UK population was then estimated by allowing for the proportion of people in each cell.

This survey aimed to gather the necessary information to draw a comparison between the opinions of professionals and end users. To achieve this, it sought transport professionals' perception of:

- problems experienced by road users;
- their employers' support for specified solutions;
- their personal support for solutions to problems on Britain's roads; and
- their perception of barriers to implementing these solutions.

To make accurate comparisons between the opinions of transport professionals and those of the public, the same list of problems and remedial measures was used in the professionals' survey as had been used in the public survey.

The sample was drawn by TRL using a broad definition of 'transport professionals'. Of the eighty-five questionnaires sent out during December 2003 to twenty-one transport organisations, twenty-four questionnaires were returned from employees of local authorities, five from employees of national government and two from employees of transport research bodies. The overall response rate was 36.7%. This is a relatively small sample but there is no a priori reason to believe that it is not representative.

#### 2.3. Surveys of drivers and operators in the freight and bus industries

The objectives of these surveys were to:

- identify any gaps between expectation and experience of road travel attributes in the freight and bus industries;
- establish the importance of different characteristics of the road network for enhancing road freight and bus travel; and
- highlight the priorities for improvement in the road network

The questionnaires, developed by TRL, contained both qualitative and quantitative elements. The qualitative component was used to collect detailed opinions from respondents. The quantitative element was based on the SERVQUAL instrument (Parasuraman et al 1985,1988), which is a broad based instrument of quality evaluation that can be applied across a range of service industries. It requires respondents to rate five aspects of service (tangibility, reliability, responsiveness, assurance and empathy). Data was collected from 16 freight drivers, 2 freight operators, 12 bus drivers and 6 bus operators either face-to-face, over the phone or by a self-completion questionnaire, whichever method was appropriate given the location and shift patterns of the respondent.

#### 2.4. The workshop and analysis of policy implications

After the survey results had been analysed and the key results identified, professionals in government organisations responsible for transport, and operators in the bus and freight industries, were invited to a workshop to discuss the results. Their attention was drawn to the different ranking of problems and priorities by road users and service providers and the discussion focussed on the implications that this might have for policy. Initiatives were identified which might help reduce each of the problems which had been identified by the road users. Particular emphasis was placed, during the workshop and in the subsequent analysis, on the political, financial, operational, technical and attitudinal barriers to the implementation of solutions.

#### 3. SURVEY RESULTS

This section reports the main perceived problems and most preferred remedial measures as identified by each of the sample groups. More detailed analyses of these results can be found in other reports from this project (Pedler and Tual, 2003; Beale and Bonsall, 2003, 2004). The results from the survey of the general public are based on a large sample (2695) and have been re-weighted to correct for non-response bias. The results from the survey of transport professionals, and of freight/bus operators and drivers, are based on much smaller samples and cannot be assumed to be fully representative.

#### 3.1. Perceived problems

Figure 1 charts the perception of problems by the public (distinguishing between their perception of the problems which affect them personally and those affecting road users in general) and by transport professionals. Respondents had been asked to indicate whether the issue was 1 "not a problem", 2 "minor problem", 3 "significant problem - sometimes", 4 "significant problem - most of time", 5 "very significant problem - sometimes", or 6 "very significant problem - most of time".

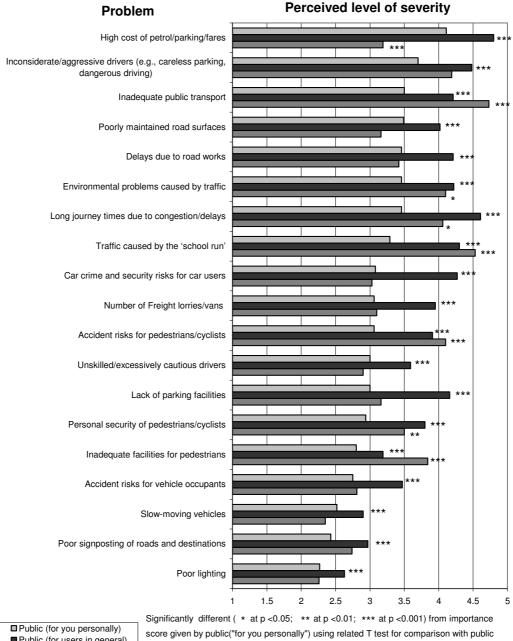
The problems perceived by the general public as being the most serious from their own experience were, in descending order after re-weighting to reflect the characteristics of the UK population: *the high cost of travel; inconsiderate/aggressive drivers; inadequate public transport; poorly maintained road surfaces;* and, in equal fifth place *congestion/delays, environmental problems* and *delays due to road works*. The problems they perceived as being the most serious 'for users of Britain's roads' were, again in descending order and after re-weighting: the *high cost of travel, congestion/delays, inconsiderate/aggressive drivers, traffic caused by the school run,* and *car crime*.

Detailed analysis, not shown in Figure 1 but reported elsewhere (Beale and Bonsall, 2003, 2004), revealed that the perception of problems appeared to vary depending on the respondents' gender, age, car availability, residential location and educational background. Females tended to report experiencing problems with issues relating to safety and personal security whereas males claimed particular problems with issues that impede progress on the road. Respondents under 40 tended to report experiencing more problems than those over 60 but the over 60s were more likely to report problems with aspects, such as *excessive freight vehicles, poor road surfaces, poor lighting* and *poor signposting*, that make driving difficult. Non-car drivers, unsurprisingly, reported more problems with *inadequate public transport, environmental problems caused by traffic* and *accident risks for pedestrians and cyclists*. City dwellers were particularly concerned about traffic, environmental problems with poor road maintenance and slow-moving traffic. Overall, graduates reported

experiencing fewer problems than non-graduates but they actually reported more problems with environmental issues and inadequate public transport. These differences are important and highlight the importance of working with a sample which is, or has been re-weighted to become, representative of the target population.

The sample of transport professionals considered that the main problems for road users were inadequate public transport, traffic caused by the 'school run', inconsiderate/aggressive drivers, environmental problems caused by traffic, accident risks for pedestrians/cyclists and long journey times due to congestion or delays.

#### Figure 1: Perception of problems on UK roads by the public and transport professionals



Public (for users in general) Transport professional

("for users in general") and related T test for comparison with transport professionals Sample sizes: 2695 members of the public; 31 transport professionals

The main problems perceived by the small sample of freight operators and drivers were: *congestion, poor maintenance* and *lack of parking facilities for freight vehicles,* while bus industry personnel reported that the main problems were *congestion, the urban network being unsuitable for buses, inappropriate land-use layout* and *poor pedestrian access.* 

Differences between the perceptions of problems by the different groups are highlighted and discussed in section 4.1.

#### 3.2. Solutions

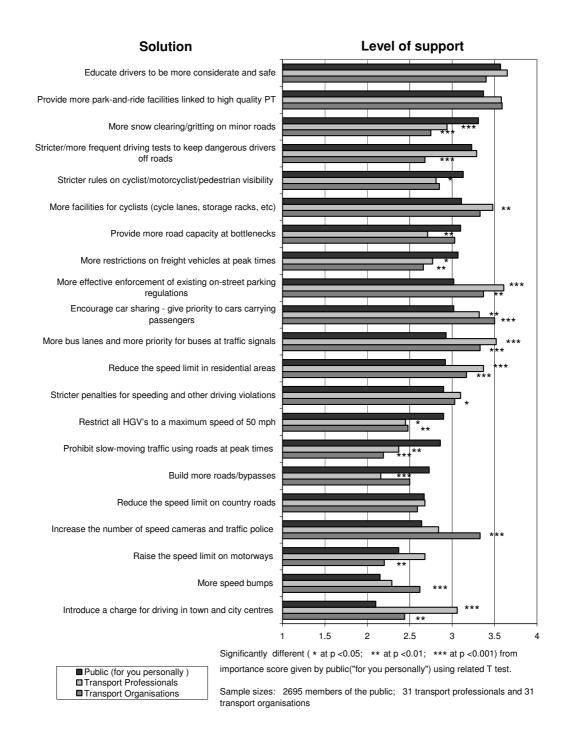
Figure 2 shows the level of support for each of a series of remedial measures that was forthcoming from the public, from transport professionals and, based on the opinions of transport professionals employed in the public sector, from national and local government. Respondents were asked to indicate whether they would 1 "*strongly oppose*", 2 "*not support*", 3 "*support*", or 4 "*strongly support*" twenty-one remedial measures aimed at reducing problems on Britain's roads.

Before drawing conclusions from the results in Figure 2, it is important to recall that a number of remedial measures which the pilot surveys had shown to be overwhelmingly popular with the general public were excluded from the questionnaire in order to reduce respondent burden. They were: *Carry out road works during off-peak times; Ensure better layout of road works to minimise obstruction; Encourage shop deliveries to be made at night; Transport more freight by rail;* and *Provide more funds to improve the quality and capacity of buses and trains.* It can be assumed that these measures would retain their predominance and they should be considered as highly popular solutions although they do not appear in Figure 2. It is similarly important to note that, on the basis of results shown in Figure 1, it can be deduced that the public would give high levels of support to measures which managed to: *Decrease the cost of driving; Reduce the price of public transport; Increase the number of parking spaces;* and, to a slightly lesser extent, *Improve facilities for pedestrians.* 

Figure 2 shows that the other measures receiving high levels of support from the general public were: *Educate drivers to be more considerate and safe; Provide more park-and-ride facilities linked to high quality public transport;* and *Introduce more snow clearing/gritting on minor roads.* Contrary to popular media portrayals, these new results suggest that there is a reasonable amount of public support for car management and control measures. Interventions receiving a mean value greater than 2.5 (thus, on balance, receiving support) include stricter/more frequent driving tests to keep dangerous drivers off the roads, more effective enforcement of existing on-street parking regulations, stricter penalties for speeding and other driving violations and increasing the number of speed cameras and traffic police. Interestingly, one measure which is often portrayed as receiving public support, raising the speed limit on motorways, did not reach the 2.5 point.

Females and non-car drivers tended to support measures aimed at restricting and controlling car use whereas males and car drivers were significantly more likely to support actions that would make car use easier. City dwellers are keen to see more

restrictions on slow-moving traffic while their rural-dwelling counterparts would welcome more snow clearing/gritting on minor roads (see Beale & Bonsall, 2003 or 2004, for further details of these findings).



## Figure 2: Level of support the public, transport professionals and transport organisations gave for different solutions

The solutions favoured by the sample of professionals were: *Educate drivers to be* more considerate and safe; Ensure more effective enforcement of existing on-street parking regulations; Provide more park-and-ride facilities linked to high quality

public transport; Provide more bus lanes and more priority to buses at signals; and Provide more facilities for cyclists.

The solutions that transport professionals thought would be most supported by their employers were: *Provide more park-and-ride facilities linked to high quality public transport; Encourage car sharing; Educate drivers to be more considerate and safe; Provide more effective enforcement of on-street parking regulations; Provide more bus lanes and more priority to buses at signals; Provide more facilities for cyclists;* and *Increase the number of speed cameras and traffic police.* 

The solutions receiving particular support from the small sample of freight operators and drivers were: *building more/better roads (particularly local access roads); providing better advance warning of congestion; planning road maintenance more effectively; improving parking facilities for freight;* and *providing more priority for freight vehicles.* Bus industry personnel said they would welcome *more bus priority, more facilities for bus users,* and *greater involvement of the bus industry in the planning of road networks and layouts.* 

#### 4. DISCUSSION

#### 4.1. Differences between the different sample groups

The four surveys each provide different perspectives on the seriousness of problems on Britain's roads and on what might be done to overcome them. To some extent the differences are as expected: the freight industry is worried about congestion and lack of parking facilities for freight and would welcome more roads; the bus industry is concerned about the lack of provision for buses and would like more encouragement of bus use and to become more involved in infrastructure and planning; the general public are worried about the high cost of transport and inadequate public transport; and professionals are concerned with congestion and environmental problems and favour the use of demand management solutions. Nonetheless, the differences, many of which are significant, do raise important questions regarding whose opinions count or should count when developing policies, and the extent to which road policy should reflect road users' wishes. These questions are, of course, essentially political but, even though political decision makers have a duty to lead rather than follow, problems are likely to arise if they, or their advisors, misinterpret road user opinion.

#### 4.1.1. Differences among the general public

The survey among the general public allowed a distinction to be drawn between their opinions on the seriousness of problems for users of Britain's roads (what one might call vicarious perceptions) and on the seriousness of problems affecting themselves (personal perceptions). The general tendency seen in Figure 1 is for people to think that they, personally, were less affected by problems than were other road users. Statistical tests on the un-weighted data confirmed a significant difference (p<0.001 achieved in related T tests) for every one of the specified problems. This may suggest that problems in general are not as serious as is generally perceived. It also raises the question as to why people might over-estimate the seriousness of problems for other people. A careful examination of the data suggested that there was an underlying

pattern whereby people's over-estimation of the seriousness of problems was particularly marked for issues, such as *car crime, congestion,* and *the school run,* that tend to receive a lot of media coverage. Since people tend to form opinions about the experiences of others on the basis of what they see, read or hear in the mass media (Rule and Ferguson, 1986; Silverstein *et al*, 1986), and since the views expressed in the media tend to reflect the fact that bad news sells better than good, there will be a tendency for people to believe that other people are worse off than they really are. Such bad news is also likely to stick in people's minds given the tendency to recall negative rather than positive information (Robinson-Riegler and Winton, 1996). It is clearly important to consider the powerful influence of the media when interpreting survey data of this kind and perhaps to consider how to correct for it.

The survey among the general public revealed differences in the opinions of different types of people. Significant differences were associated with factors such as gender, age, car ownership, residential location and educational background. To some extent these differences simply reflect the different incidence of problems in different communities but they also seem to reflect different value systems – for example, although graduates tend to have higher incomes and car availability than non-graduates, it is the graduates who express greatest concern about inadequate public transport. These findings show that it would be inappropriate to assume a national consensus on problems and solutions. They also emphasise the importance of reweighting the raw data to ensure that it is representative of the population whose views are being canvassed.

The analysis revealed the particular importance of re-weighting the sample to make it representative in respect of the respondents' educational background. This correction is necessitated by the combination of two tendencies; the fact that more educated people are more likely to reply to surveys (Rosenthal and Rosnow, 1975; Green, 1996) and the tendency (Beale and Bonsall, 2004) for such people to have greater concern for environmental problems and inadequate public transport. In combination, these two tendencies will over-represent the public concern for such societal issues. No previous surveys of transport attitudes seem to have corrected for this effect.

## **4.1.2.** Differences between the concerns of transport professionals and those of the general public.

As illustrated in Figure 1, the views expressed by the sample of transport professionals as to the seriousness of specified problems 'for users of Britain's roads' did not match the experience of the general public in terms of the relative, or the absolute, importance of the specified issues. Assuming that the sample of transport professionals is representative, these differences are worthy of investigation. Figure 1 shows that road users claimed to experience more problems than the professionals apparently appreciate with issues that are directly attributable to the actions of "the authorities" such as *the high cost of petrol/parking/fares* (for which the difference in stated importance was significant at p<0.001) and *poor maintenance of road services*. On the other hand, the professionals imagined road users to experience more problems with high profile issues such as the 'school run' and with current policy priorities such as *inadequate public transport, environmental problems caused by traffic* and the various problems experienced by pedestrians and cyclists (in all these cases the differences in stated importance were significant at p<0.001).

The transport professionals' different rating of problems may reflect their belief that the public's opinion is not a reliable guide to the 'real' importance of different issues. However, given that the professionals were asked to rate the importance of each issue 'for users of Britain's roads', the differences should perhaps be a source of some concern. The differences are particularly worrying if, as the evidence above suggests, their model of public opinion may have been unduly influenced by media campaigns, by current policy priorities, or by survey results which have not been adjusted to remove the over-representation of educated opinion.

## **4.1.3** Differences between the general public's opinion on solutions, those of transport professionals, and those ascribed to government.

As can be seen in Figure 2, the general public's prioritisation of some solutions tended to differ markedly from those of the sample of transport professionals. The public gave much less support than did the professionals to measures which would target or restrict car use or which were designed to promote alternatives to car use; the solution producing the greatest divergence of opinion was *the introduction of a charge for driving in town and city centres*, but others which received significantly more support (at p<0.001) from the professionals than from the general public included *increased bus priority, more effective parking enforcement, encourage car sharing, more facilities for cyclists* and *reduced speed limits in residential areas*. On the other hand, *building more roads, more slow clearing, providing more road capacity at bottlenecks, more restrictions on freight and slow-moving vehicles* and *stricter rules on cyclist/motorcyclist/pedestrian visibility* received significantly more support (some at p<0.001, all at p<0.05) from the public than from the professionals. It seems that the professionals tend to favour measures that restrict and control car use while, in comparison, the public would welcome interventions that facilitate car use.

The transport professionals generally ascribe similar levels of support to the government organisations which employ them as they report on their own behalf, but it is interesting to examine the six cases where they expected the level of government support to be significantly lower, or higher, than their own. They expected government support to be significantly lower for *introducing a charge for driving in* the town and city centre, for stricter/more frequent driving tests and for raising the speed limit on motorways. As regards road pricing it is likely that the professionals recognised that their employers would be constrained by the lack of public support but the explanation for the other two cases is less clearly based on an assessment of public opinion (according to the results in figure 2, the public would support stricter driving tests and even though they do not on balance support raising motorway speed limits, this fact is not widely appreciated and so is unlikely to be the reason). The transport professionals expected government support to be significantly higher than their own for more bypasses, increasing the number of speed cameras and traffic police, and more speed bumps. In the case of bypasses, and perhaps also in the case of speed enforcement, it seems that the professionals are aware that government is likely to be affected by the existence of public support for these measures but in the case of speed bumps this would apparently be a misreading of public opinion.

Figure 2 shows considerable support for some solutions from all three groups; educating drivers to be more considerate and safe; stricter penalties for speeding and other driving violations; reducing the speed limit on country roads; and providing more park-and-ride facilities linked to high quality public transport all received universal support and so lack of support cannot be suggested as a reason for lack of action on these solutions. Interestingly *introducing more speed bumps* and *raising the speed limit on motorways* attracted relatively little support from the public or the sample of professionals even though speed bumps have, until recently, been fairly high on local authority agendas and an increase in motorway speed limits is being widely canvassed.

#### 4.2 Barriers to implementing solutions and priorities

The analysis highlighted forty-seven solutions that could help reduce the problems identified by the survey respondents. Space restrictions preclude a detailed discussion of all these solutions or of all the potential political, financial, operational or technical barriers to their implementation. Attention should be drawn, however, to the predictable problem of limited finance, the increasingly serious problems due to the shortage of suitably qualified personnel and the institutional barriers occasioned by the structure of local authorities and the public transport sector (see Beale et al, 2004, for fuller discussion of these).

This section focuses instead on the political decision to rule-out or down-play solutions which are thought to be unacceptable to the public – the so called public acceptance barrier. Despite receiving widespread support among transport professionals, the public are generally opposed to *the introduction of a charge to drive in town and city centres*. Indeed, in view of the public concern over existing "high costs" of travel, any attempt to increase the cost of car journeys is likely to be politically difficult – as witnessed by the recent referendum in Edinburgh which rejected the proposed introduction of road charging in that city. The government's recognition of the unpopularity of price increases has led them to emphasise (e.g. DfT, 2004), that the introduction of a national distance-based road charge is only being considered in conjunction with a reduction in other motoring costs.

The survey results suggest a reasonable level of public support for traffic management and control measures such as *stricter penalties for speeding and other driving violations* and *increasing the number of speed cameras and traffic police* and, as noted above, the public gave significantly more support to *stricter/more frequent driving tests* than transport professionals thought would be forthcoming from their employers. These findings suggest that, in some areas of transport policy, public opinion is more enlightened than politicians generally assume. This tendency is in stark contrast to popular media portrayals. Sections of the media appear keen to exaggerate the negative public reaction to 'anti-motorist' policies but, although the media play a key role in moulding public opinion, it appears that, when people are asked to consider their own experiences and when the results are adjusted to give due weight to the less vocal members of society, a substantial proportion of the general public take a much more balanced view than is adopted by the popular media. This might not matter were it not for the fact that politicians often assume that the media reflects public opinion and so may be rejecting some potentially useful solutions in the mistaken impression that the public would not support them. One of the key challenges for transport policy makers may be to encourage the media to portray a more accurate reflection of public concerns and aspirations, to help reduce this misperceived public resistance to the stricter enforcement of traffic regulations.

*Educating drivers to be more considerate and safe* was well supported by all sample groups, which again begs the question why more is not being done to promote this intervention. Current policy towards inconsiderate and dangerous driving has been constrained by a fear that the public would not support the necessary measures. Although the survey results suggest that many people would support such measures, the fact that few drivers currently opt for additional driver training must give some cause for reflection; perhaps, when they indicated support for this measure, respondents were imagining that it would only apply to other people! It is likely that the people most in need of the additional training might be among the least likely to volunteer for it. Thus, despite the level of support apparent from the survey, a question mark clearly hangs over the effectiveness of education and training for drivers that are determined to drive aggressively.

#### 5. CONCLUSIONS AND IMPLICATIONS.

The survey results suggest that there are discrepancies between what the public consider to be the problems "for users of Britain's roads" and "for themselves personally" and that, if one relies on the former ("vicarious") opinions, the seriousness of problems will tend to be exaggerated. The surveys also highlight some significant differences between end users and a sample of service providers in the perception and ranking of problems. These findings raise questions regarding whose opinions should count when road policies and priorities are being devised. Although the public, as end users, might expect their opinions to prevail, it can obviously be argued that government has a duty to determine policy in the best interests of the public and should not be unduly swayed by public opinion which is notoriously labile, difficult to measure and probably influenced by the agenda set by the media and powerful interest groups.

The evidence gathered in this study suggests that some current policies may be out of tune with public aspirations. Sometimes this may be justified, in other cases not. In some, rare, cases a mismatch may result because the authorities have decided to press ahead with what they believe to be correct even if it is not yet supported by public opinion (the London Congestion Charge is a good example - it was introduced despite negative opinion polls but, post-implementation, public support for the policy has increased). More frequently, it seems that potentially desirable policies are not being implemented even though, if the survey results presented in this paper are to be believed, they would receive majority support. There could be several reasons for this and, again, some may be justified and others not. It might be that the authorities, although aware that a policy would be a vote winner, regard it as undesirable (e.g. to reduce the cost of travel) or unachievable (e.g. to transfer all freight from road to rail). It might be that the authorities, although aware that a policy might be wise and might receive majority support, think that it might provoke an outcry from a vocal minority (e.g. to restrict the use of agricultural vehicles and caravans on busy holiday routes). Or, more seriously, it might be that the authorities are holding back on a potentially

effective line of policy under the mistaken impression that it would not get public support.

This study has suggested two main reasons why politicians may have an inaccurate impression of public concern about transport problems and of the level of public support for potential solutions. The first is that, unless appropriate corrections have been made, the views of less educated, less vocal and less affluent groups will be under-represented in opinion surveys. The second is that the issues and concerns championed by the popular media assume, in the minds of politicians and public alike, more importance than is justified by people's personal experience or opinions. These two tendencies will, to some extent, tend to cancel each other out because the opinions of the educated elite are often at odds with popular journalism, but it would be naive to expect that the net distortion will always be insignificant and wrong to use this as an excuse to ignore the underlying issues.

In drawing attention to the extent to which public opinion may be distorted we do not suggest that this is the result of a deliberate effort by lobby groups (although this may sometimes be the case), rather that it is an inevitable tendency which needs to be taken into account. The unique design of the surveys of public opinion reported in this paper has highlighted the misleading impression that may be gained if a survey invites vicarious, rather than personal, opinions and if responses are not re-weighted to correct for non-response bias. Lessons such as these should be borne in mind when designing future surveys of road user attitudes (e.g. that proposed by Huang et al, 2004).

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