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A key for the identification of cryptospores

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Abstract

Dispersed spores interpreted as deriving from the earliest land plants have complex

configurations (e.g. permanent dyads and permanent tetrads) and are readily distinguished

from the more familiar trilete spores that often dominate post-late Silurian dispersed spore

assemblages. These forms occur mainly from the Middle Ordovician to Early Devonian.

They were first recognised in 1971, but it was not until 1979 that the process of formal

description commenced. In 1984 they were included in a newly created higher taxonomic

grouping called "cryptospores", the term reflecting their complex morphology and then the

ongoing debate regarding their affinities. Subsequently the exact definition of the term

cryptospore has been debated, with some preferring a wide definition encompassing all non-

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marine palynomorphs produced by algae and early land plants, but others confining inclusion

to spores deriving from early embryophytes. Since their recognition, numerous 'cryptospore'

taxa have been described. However, their complex morphologies are difficult to interpret and

numerous taxonomic debates have confused the delineation of genera and their classification

into higher ranks. Here we present a key for the identification of 'cryptospore' taxa with the

aim of clarifying some of this confusion.

Keywords: Ordovician; Silurian; Devonian; taxonomy; cryptospores

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1. Introduction

Research into the dispersed spores produced by the earliest known land plants has been controversial because of: (i) debates concerning their biological affinities; (ii) since they were first discovered in 1971 numerous publications have documented their spatial and temporal distribution, spore/pollen morphologists have wrestled with understanding their complex morphologies, and taxonomists have attempted to adequately classify them. In this contribution we review the history of their research and then attempt to clarify their taxonomy by presenting a utilitarian hierarchal species determination key.

2. A brief history of cryptospore research

In a ground-breaking paper Gray & Boucot (1971) described permanent spore tetrads that they interpreted as the dispersed spores of early land plants from strata then considered to be of early Silurian age from New York State, USA. Such palynomorphs had previously been reported in the literature, but only rarely as they had often been over looked and when identified they had usually been interpreted as marine green algal remains (e.g. Cramer & Diez 1972). By the early 1970s the benchmark for the earliest land plants had been established as late Silurian (Pridoli) based on the first occurrence of plant megafossils (reviewed in Wellman 2010). However, dispersed trilete spores, considered most probably to be derived from land plants, were known from the early Silurian of Libya (Hoffmeister 1959). A fierce debate ensued over the course of the 1970s and early 1980s as Jane Gray and her supporters argued for an early land plant origin based on the occurrence of dispersed permanent spore tetrads but her detractors arguing against such an interpretation of these palynomorphs (Banks 1975a, 1975b; Chaloner 1985, 1988; Edwards et al. 1979; Gray & Boucot 1977, 1980). At the time much of the debate focussed on the origin of vascular plants.

Strother & Traverse (1979) added considerably to the debate when they described an assemblage of spore-like palynomorphs, which included permanent dyads, from the Silurian of Pennsylvania, USA. It soon became apparent that such permanent dyads were an important element of these palynomorph assemblages. Richardson et al. (1984) introduced the term 'cryptospore' to distinguish these spore-like palynomorphs from dispersed trilete spores.

They (p.116) proposed the following definition for cryptospores: "Non-marine sporomorphs (non-pollen grains) with no visible haptotypic features such as contact areas or tetrad marks. Single grains or monads, "permanent" dyads and tetrads are included." Subsequently Richardson (1988) extended this definition to include single spores, naturally separated from dyads, which possess a circular contact area.

During the debate regarding cryptospore affinities Gray and colleagues had argued for a land plant origin based on: (i) the occurrence in tetrads suggesting meiotic origins; (ii) the dimensions of the tetrads being of a similar size to land plant spores; (iii) the presence of a resistant (presumably sporopollenin) wall; (iv) the occurrence of the tetrads in non-marine deposits and with declining abundances offshore, interpreted as an indication of transport into marine depositional settings. In another ground-breaking paper Gray (1985) recognized that permanent cryptospore tetrads are similar to the spores of certain extant liverworts and suggested they derived from basal bryophyte-like plants that evolved before the advent of vascular plants. This was an important observation as it coincided with some of the first cladistic analyses of land plants that, based on analysis of morphological characters, identified the liverworts as the most basal land plants and sister group to all other plants including vascular plants (Mishler & Churchill 1984, 1985). This directed the argument away from the origin of vascular plants with the realization that land plant origins involved stemgroup embryophytes that may have been related to the most basal of the extant

embryophytes: the liverworts. Later Gray (1991) consolidated her arguments for cryptospores deriving from land plants at a bryophyte-like grade of organisation.

There followed a number of debates regarding the structure of different type of cryptospores. Two different types of permanent tetrads had been recognised: tetrahedral tetrads and cross-tetrads (Strother & Traverse 1979). Gray (1991) argued that the latter were simply taphonomical (compressional) variants of tetrahedral tetrads. Johnson (1985) recognised that some dyads constituted two discrete units (true dyads) but other shared a common crosswall (pseudodyads). Richardson (1988) recognised that single spores with a circular contact area (termed a hilum) were the dispersed products of the dissociation of true dyads (in a similar manner that trilete spores are the dispersed product of the dissociation of meiotically produced spore tetrads). Wellman & Richardson (1993) clarified the distinction between both tetrads and dyads that were 'fused' or 'unfused.' A number of workers also emphasized the distinction between true trilete and hilate spores, which were naturally dissociated from tetrads and dyads respectively, and similar forms that were artificially produced by mechanical removal from permanent tetrads and dyads (e.g. Richardson 1988; Steemans et al. 2000). For more details on the morphology of the cryptospores see Richardson (1996a) and Steemans et al. (2012).

During this time and subsequently cryptospore assemblages from the Middle

Ordovician to Early Devonian were documented from around the world: Australia (Foster & Williams 1991); Avalonia (Beck & Strother 2001; Burgess 1991; Burgess & Richardson 1991, 1995; Steemans 2001; Wellman 1996); Baltica (Smelror 1987; Hagström 1997;

Mehlqvist et al. 2012; Vecoli et al. 2011); Gondwana (e.g. Breuer & Steemans 2013; Breuer et al. 2007, Kermandji 2007; Mizusaki et al. 2002; Richardson 1988; Rubinstein & Steemans

2002; Rubinstein & Vaccari 2004; Spina 2015; Spina & Vecoli 2009; Steemans et al. 2000; Strother et al. 1996; Tekbali & Wood 1991; Vavrdová 1988; Wellman et al. 2000); Laurentia (Beck & Strother 2008; Gray & Boucot 1971; Johnson 1985; Miller & Eames 1982; Pratt et al. 1978; Strother & Traverse 1979); Siberia (Raevskaya et al. 2016); North China (Wang et al. 1997); Peri-Gondwana (Dufka 1995); South China (Wang et al. 1996). The wealth of data generated enabled establishment of biostratigraphical schemes (e.g. Richardson 1996b; Steemans et al. 2000) and analysis of paleogeographical distribution (e.g. Wellman et al. 2013). Of particular significance here was the work of Richardson and his students on various cryptospore-yielding type sections of the Ordovician and Silurian (e.g. Burgess 1991; Burgess & Richardson 1991; Wellman 1996). Paleobiological analyses of cryptospore diversity and other evolutionary patterns were also undertaken (e.g. Richardson & Burgess 1999; Wellman & Gray 2000; Richardson 2007; Steemans 1999, 2000; Strother 2000; Wellman et al. 2013).

In an important development Taylor (1995) reported on the first Transmission Electron Microscope (TEM) analysis of wall ultrastructure of dispersed cryptospores. He discovered a layer of multiple continuous laminae in the walls of a dyad. Such a situation is only known among extant plants in certain liverworts, and thus his findings supported Gray's interpretation of cryptospores representing basal land plants at a bryophyte-like grade of organization. Subsequently Taylor undertook in depth analysis of wall ultrastructure in the various cryptospore morphotypes (e.g. Taylor 1995, 1996, 1997, 2000, 2001, 2002) helping to clarify their structure and shed light on their wall ultrastructure. This led Taylor (2001) to suggest that cryptospores possessed two types of wall ultrastructure.

Following the discovery of the late Silurian (Pridoli) Ludford Lane and Early

Devonian (Lochkovian) Hudwick Dingle early land plant Lagerstätte Dianne Edwards and

colleagues began a comprehensive analysis of in situ spores of late Silurian-Early Devonian

land plants (Wellman 2014). Mostly these were trilete spores from (in the main) early vascular plants (e.g. Fanning et al. 1988). However, rare cryptospore morphotypes were also discovered in situ including permanent tetrads (Edwards et al. 1999, 2012; Habgood 2000), permanent dyads (Habgood 2000; Morris et al. 2012; Wellman et al. 1998a) and hilate spores (Edwards et al. 2012b; Morris et al. 2011; Wellman et al. 1998b). Rather frustratingly it is often difficult to ascertain the affinities of the parent plants and they seemed to possess a combination of bryophyte-like and tracheophyte-like characters (e.g. some cryptospores derived from plants that had bifurcating sporophytic axes). Ultimately the concept of cryptophyte plants was proposed (Edwards et al. 2014) that "encompass a pool of diversity from which modern bryophytes and vascular plants emerged".

Starting in 2000 Strother and colleagues began reporting on some highly unusual palynomorphs of Cambrian age, characterised by irregularly configurated polyads, that they interpreted as the reproductive propagules of a pre-vascular terrestrial flora (Baldwin et al. 2004; Strother & Beck 2000; Strother et al. 2004; Taylor and Strother 2008, 2009). However, others considered that they more likely represented remains of multicellular algae (resting cysts or even actual body cells) rather than subaerially dispersed spores of land plants (e.g. Wellman 2003, 2010; Wellman et al. 2013). These Cambrian findings led Strother & Beck (2000) to suggest that the definition of the term cryptospore be expanded to accommodate these forms, "...to include all spore-like remains of non-marine origin from the Lower Paleozoic." At the same time Steemans (2000) proposed a very different emendation to the term cryptospore as, "Alete miospores (non-pollen grains) produced by primitive embryophytes. Single grains or monads, "permanent" dyads and tetrads, and sporomorphs from polyads which may or may not preserve contact area, are included." In essence Strother and colleagues expanded the definition to include any non-marine spore-like remains, including those deriving from algae and potentially including green algal embryophyte

ancestors, whereas Steemans confined the definition to encompass only subaerially dispersed spores derived from embryophyte land plants. The definition of cryptospores remains controversial as does the classification of these spores with at least two very different 'turma' classification systems proposed (Strother 1991; Richardson 1996a).

Further evidence regarding cryptospore affinities was provided by Wellman et al. (2003) who reported sporangial contents, containing cryptospores, recovered from Late Ordovician (Katian) non-marine rocks from Oman. More than a dozen spore masses, many enclosed within a sac believed to represent the sporangial wall or lining, were described. The in situ spores included specimens with permanent dyads and others with permanent tetrads. Analysis of spore wall ultrastructure revealed a laminated wall for the dyads and a homogeneous wall for the tetrads. This finding of in situ cryptospores was important as it demonstrated that older Ordovician cryptospores were also formed in vast numbers within sporangia.

More recently, other new techniques have been utilised in the study of cryptospores. Steemans et al. (2010) undertook micro-FTIR spectroscopy analysis of the chemical composition of the walls of Silurian trilete spores and cryptospores. They demonstrated similar spectra for the walls of trilete spores and cryptospores providing further evidence for embryophyte affinities for cryptospores. Guizar-Sicairos et al. (2015) reported on the first synchrotron analysis of individually picked dispersed cryptospores which provides another technique for analysing structure and wall ultrastructure.

3. Characters used in the classification of cryptospores

Initial attempts to erect cryptospore taxa defined genera based primarily on the number of constituent units (i.e. monad, dyad or tetrad) and polyad configuration (e.g. tetrahedral- or cross-tetrads) (Strother & Traverse 1979). The presence/absence of an enclosing envelope was mentioned but not specifically used to differentiate genera. Ornament (largely of the envelope) and wall thickness was used to define species. Subsequently, Johnson (1985) recognised the difference between fused (pseudodyads) and unfused (true dyads) and separated the genera Pseudodyadospora and Dyadospora. Richardson (1988) recognised that single spores with a circular contact area (hilum) were the dispersed products of the dissociation of true dyads and Burgess (1991) and Burgess & Richardson (1991) began to assemble a taxonomy for these hilate cryptospores based largely on ornament. As discussed above, Gray (1991) demonstrated that tetrahedral- and cross-tetrads were simply taphonomical (compressional) variants of tetrahedral tetrads. Wellman & Richardson (1993) clarified the distinction between both tetrads and dyads that were 'fused' or 'unfused' and distinguished between the fused tetrad taxon Cheilotetras and unfused tetrad genus Tetrahedraletes. A number of workers also emphasized the distinction between true trilete and hilate spores, which were naturally dissociated from tetrads and dyads respectively, and similar forms that were artefacts formed by physical removal from permanent tetrads and dyads (e.g. Richardson 1988; Steemans et al. 2000).

Strother (1991) was the first attempt to establish an artificial morphology-based classification scheme for cryptospores. The highest level (Turma) classification was based on number of units (tetrads, dyads, monads). The next tier down (Subturma) divided the tetrads based on configuration (tetrahedral or cross) and the dyads depending on whether they were fused (pseudodyads) or unfused (true dyads and spores separated from these that we now call hilate cryptospores). Richardson (1996a) proposed an entirely different scheme. In this classification the highest tier (Turma) divided cryptospores into naked and envelope-enclosed

forms. The next tier down (Suprasubturma) subdivided these categories into monads, hilate cryptospores, unfused polyads (dyads and tetrads) and fused polyads. A third tier (Infraturma) utilised ornament. Strother (2000) provides a comprehensive account of the development of these two schemes and includes a key to the polyad genera assigned to cryptospores.

The stark differences between these two classification schemes proposed for cryptospores serves to emphasize just how difficult it is to ascertain which morphological characters of cryptospores are biologically informative. Clearly related to the fundamental process of sporogenesis is: (i) the number of units present in polyad cryptospores; (ii) whether they are dispersed as permanent polyads or dissociated prior to dispersal (e.g. true dyads versus hilate cryptospores). The nature of the junction between polyad cryptospores (fused versus unfused) also relates to the process of sporogenesis and spore wall development. More perplexing is the biological relationships of envelopes. Do they represent remnant spore mother cell or products of a tapetum? These biological interpretations have been long debated with little consensus (details of the debates may be found in the papers referenced herein). The consequence of these uncertainties is that the vital question of which characters should have most weighting in cryptospore classification remains unresolved.

4. A key for the identification of cryptospores (fig. 1)

4.1. Definition of the term cryptospore

We prefer the Steemans (2000) definition of cryptospores that explicitly considers them to be the dispersed spores of the earliest land plants (embryophytes). Since they were first described numerous lines of evidence have demonstrated that most cryptospore taxa are land plant dispersed spores (reviewed above). We believe that those that cannot be linked with

land plant dispersed spores should be excluded from the cryptospores to prevent forming a 'dustbin' group that includes various protists, some of which may not even be meiotically produced dispersed spores that are unrelated to the earliest land plants. For example, Tetraletes/Quadrisporites was for a long time considered as a cryptospore by many workers. However, Bock et al (2013), Le Hérissé (2002) and Wellman et al. (2015) demonstrated that it has escape structures and is almost certainly an algal resting cyst rather than a dispersed spore. We suspect that other forms such as Qualisaspora may represent euglenids but this is as yet unproven. We interpret the Cambrian forms described by Strother and colleagues as resting cysts or desiccation-resistant body cells of some form of green alga. However, we do appreciate that recognition of the earliest stages of early land plant spore evolution may be challenging (see Wellman 2003, 2004): obviously the origin of the land plants (embryophytes) from a green algal ancestor involved the origin of numerous sporopollenincoated, meiotically produced spores, presumably from a sporopollenin coated zygote or algal resting cyst, and recognition of transitional forms may not be easy. We have included all of the above taxa in the key but indicate those taxa we suspect may not represent subaerially dispersed spores of land plants (cryptospores sensu Steemans 2000) with an asterisk.

4.2. Comment on fused versus unfused polyads

In permanent polyad cryptospores the individual spores may be fused or unfused (see discussion in Wellman & Richardson 1993 who introduced this terminology). As discussed in detail by Wellman (1996) it may be difficult to distinguish between the two, particularly in material that is poorly preserved or of high thermal maturity, and indeed the exact structure of these cryptospores is difficult to ascertain. TEM analysis has gone some way toward clarifying the precise nature of the junctions between spores in polyads and it is clear that some appear to share a common wall (i.e. fused) and others possess their own separate walls

(i.e. unfused) (e.g. Taylor 1995). Unfortunately, however, even using TEM it is often difficult to distinguish whether some polyads are fused or unfused.

4.3. Comment on the nature of envelopes

Many cryptospores are enclosed with an envelope that may be loose or tight fitting and may be laevigate or variously ornamented. These envelopes can obscure the cryptospore beneath, particularly in material that is poorly preserved or of high thermal maturity, making it difficult to observe the nature of the junctions in polyad cryptospores (i.e. fused or unfused) and the nature of any ornament on the spores (see discussion in Wellman 1996). It is also possible that loose fitting envelopes may be stripped from some specimens during transport and diagenesis. Thus envelope absence/presence may be an unreliable character for taxonomic designation.

4.4. The Key

Table 1 below represents a key for the identification of cryptospore taxa. It has been subdivided in three main parts according the principal morphological characters: Firstly, number of constituent units (monad, dyad, tetrad); Secondly, naked or envelope-enclosed; thirdly, several different criteria are taken in account including type of ornament and wall thickness and folding. Only validly described species are included in Table 1; species in open nomenclature are excluded.

5. Conclusions

We have presented a key designed to facilitate the identification of early land plant spores (Cryptospores sensu Steemans 2000). However, we recognise that controversy exists regarding: (i) what should be included in the cryptospores; (ii) which characters should have

highest weighting in cryptospore taxonomy. Regarding the former, we take a very conservative view and include only forms where we believe the weight of evidence points to the palynomorph representing the dispersed spore of an early land plants (embryophyte). Regarding the latter, we accept that only further evidence will allow us to agree on polarity and weighting of characters used in cryptospore taxonomy.

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