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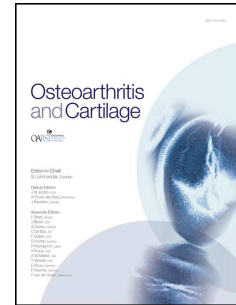


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Harmonising measures of knee and hip osteoarthritis in population-based cohort studies: an international study

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1 **Harmonising measures of knee and hip osteoarthritis in population-based cohort studies: an**
2 **international study**

3
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38

39 **Abstract**

40 Objective: Population-based osteoarthritis (OA) cohorts provide vital data on risk factors and out-
41 comes of OA, however the methods to define OA vary between cohorts. We aimed to provide rec-
42 ommendations for combining knee and hip OA data in extant and future population cohort studies,
43 in order to facilitate informative individual participant level analyses. Method: International OA
44 experts met to make recommendations on: 1) defining OA by x-ray and/or pain; 2) compare The
45 National Health and Nutrition Examination Survey (NHANES)-type OA pain questions; 3) the
46 comparability of the Western Ontario & McMaster Universities Osteoarthritis Index (WOMAC)
47 scale to NHANES-type OA pain questions; 4) the best radiographic scoring method; 5) the useful-
48 ness of other OA outcome measures. Key issues were explored using new analyses in two popula-
49 tion-based OA cohorts (Multicenter Osteoarthritis Study; MOST and Osteoarthritis Initiative OAI).
50 Results: OA should be defined by both symptoms and radiographs, with symptoms alone as a sec-
51 ondary definition. Kellgren and Lawrence (K/L) grade ≥ 2 should be used to define radiographic
52 OA. The variable wording of pain questions can result in varying prevalence between 41.0 and
53 75.4%, however questions where the time anchor is similar have high sensitivity and specificity
54 (91.2% and 89.9% respectively). A threshold of 3 on a 0-20 scale (95% CI 2.1, 3.9) in the WOMAC
55 pain subscale demonstrated equivalence with the preferred NHANES-type question. Conclusion:
56 This research provides recommendations, based on expert agreement, for harmonising and combin-
57 ing OA data in existing and future population-based cohorts.

58

59 Keywords: Osteoarthritis; data; harmonisation; cohort; epidemiology

60

61

Introduction

OA is one of the most common causes of disability in the world (1). The prevention and management of OA is dependent on the understanding of modifiable risk factors for OA in the population at earlier stages of disease. To fully understand the risk factors for OA as well as its long-term effects, there is a need to combine data from population-based cohorts to provide sufficient statistical power. Traditional meta-analyses on OA rely on aggregate data obtained from study publications. These are vulnerable to outcome reporting and publication bias, and the quality and availability of data may vary across studies (2). An increasingly popular alternative to traditional meta-analysis is individual participant (IPD) meta-analysis, which utilises original raw data for the analysis. The key benefits of this type of analysis are the ability to better harmonise primary risk factors and outcomes between studies, the adjustment of identical confounders, the application of consistent inclusion and exclusion criteria, and the ability to include previously unpublished datasets into the analysis (3-5).

The critical limitation of traditional meta-analyses is the reliance upon the individual cohort definition of OA, some of which are over 50 years old. A diagnosis of OA is commonly established using radiographic features alone or in combination with joint pain, often defined using NHANES (National Health and Nutrition Examination Survey) type or WOMAC (Western Ontario and McMaster Universities Arthritis Index) questions (6). Many cohorts lack objective clinical assessment, which prevents the use of the American College of Rheumatology (ACR) criteria and the identification of pre-radiographic OA. More recently, self-reported pain, regardless of radiographic OA (ROA), has been used to measure disease burden. There are multiple ways to assess both radiographic OA and OA-related joint pain, and the comparability of these measurements is not yet completely understood. The choice of definition can substantially affect both OA prevalence and its association with risk factors. This has been demonstrated for ROA outcomes such as K/L grades and between the use of different individual feature atlases (7). Previous meetings have focused on defining early OA, however OA was outside the scope of their recommendations (8, 9).

The aim of this research was to generate recommendations for combining OA data within existing and future OA population cohort studies. A committee of international OA experts was convened to define OA for use in IPD meta-analyses using population-based cohorts. This paper presents the research and conclusions of the work performed by this committee.

Methods

37

Identification of key discussion points by the Steering Group

39

40 The steering group consisted of authors KML, LG, and NKA. Due to the variety of questionnaires
41 and variables used to classify OA, the interest for this study were OA assessments used in
42 previously collected longitudinal population-based cohort studies with concurrent OA-related pain
43 and radiographic measures at multiple time points in the hip or knee. Cohorts were excluded if their
44 non-OA subjects were recruited differently from their OA subjects, or did not have the same pain
45 and ROA data available. Potential cohort studies were identified using two pathways: 1) literature
46 review and 2) direct contact with principal investigators (PIs) of known osteoarthritis cohorts. The
47 literature review sought to identify both cohorts matching the exact inclusion criteria, but also
48 cohorts which appeared likely to have the data of interest (i.e. a published cross-sectional analysis
49 of knee pain with indications that longitudinal and ROA data may exist) (appendix 1). Contact with
50 PIs began with researchers with whom we had previous collaborative relationships, requesting their
51 own unpublished variables and datasets along with any knowledge of additional cohorts matching
52 the inclusion criteria. Additional PIs and datasets were identified through specialist OA meetings
53 and conferences.

54

55 A comprehensive evaluation of OA variables available within the identified population-based and
56 enhanced risk factor cohorts at baseline time-points, was undertaken by examining data
57 dictionaries, liaising with cohort members or reviewing published cohort material. Cohorts were
58 further excluded if their raw data and/or detailed data dictionaries were unavailable or inaccessible
59 to the steering committee. Information was gathered to determine how each cohort utilised these
60 OA variables in applied research and their methods of defining end-stage OA. Five key areas
61 (outlined below) were identified as lacking sufficient published evidence to make decisions on
62 combining OA data between data sources, and therefore opinions from international OA experts
63 was sought.

64

Selection and endorsement of the Osteoarthritis Expert Committee

66

67 The definition and harmonisation of OA variables was determined within an expert group meeting.
68 Participants contributed expert opinion on the key discussion points of the study (via video
69 conference and email), recommended new statistical analyses, provided guidance on the post-hoc
70 analyses, and contributed critical input on the manuscript. The panel consisted of multidisciplinary,

71 geographically diverse experts on OA and population-based cohort studies. Experts were selected
72 based upon meeting one or more of the following criteria:

73

- 74 • Investigators with experience leading population cohorts who have an advanced knowledge
75 of OA and thorough understanding of epidemiological cohort data collection
- 76 • Representatives with experience in producing guidelines for musculoskeletal disease
77 definitions or investigative imaging techniques
- 78 • Members of the original IPD meta-analysis steering group to provide expertise and context
79 for how the harmonised OA variable would be used for future research

80

81 Sixteen experts were invited to participate in the entire study. Nine of these attended the meeting by
82 video link. All Sixteen contributed to the definition of new statistical analyses, the post hoc analysis
83 and contributed to the manuscript.

84

85 The expert committee's work has been endorsed by Osteoarthritis Research Society International
86 (OARSI), International Osteoporosis Foundation (IOF), European Society for Clinical and
87 Economic Aspects of Osteoporosis and Osteoarthritis (ESCEO) and the British Association of Sport
88 and Exercise Medicine (BASEM).

89

90 *Meeting format*

91

92 The process consisted of the following steps: 1) First steering committee meeting held in November
93 2014, where the decision was made to hold an expert meeting to address issues with existing OA
94 data and produce recommendations for future research 2) Experts were contacted via email with
95 aims and objectives of the meeting, points for discussion and all relevant background material
96 identified by the steering committee including a summary of the type of variables each cohort
97 appeared to contain from published literature and/or open access online data dictionaries; 3) A
98 meeting was conducted in April 2015, using a structured discussion surrounding the five key points,
99 led by NKA and KML; 4) Discussions on each point continued until agreement was reached using
100 an iterative process, or it was determined that further action and/or information was required in
101 order to reach agreement, which was provided by steering committee members; 5) A document
102 containing the results from the April meeting along with the further recommended analysis was fed
103 back to the group via email, with all experts indicating agreement, disagreement, or modification
104 (November 2015); 6) To account for potential negative group dynamics, dissenting opinions could
105 be voiced directly to the steering committee, where it was anonymously added to the feedback

106 document for discussion by all experts; 7) Final decisions were agreed via email by October 2015
107 8) First draft of manuscript produced in June 2016.

108

109 *Five key discussion points*

110

- 111 1. To determine the criteria to classify OA in population-based cohort studies
- 112 2. To determine the comparability of existing NHANES-type pain questions, which contain
113 wording variations
- 114 3. To assess whether previously published thresholds used to determine pain using the
115 WOMAC scale were appropriate for research, and determine comparability with the
116 NHANES-type pain questions
- 117 4. To review the comparability of radiographic scoring methods and establish the ‘best’
118 measure to use based on available data
- 119 5. To assess the usability and comparability of alternate OA outcomes: self-reported OA, GP
120 diagnosis, and joint replacement for OA

121

122 **Results**

123

124 **1. To determine the criteria to classify OA in population-based cohort studies**

125

126 Potential definitions of OA (radiographic, symptoms alone or symptomatic radiographic) were
127 presented with supporting evidence to the expert committee for discussion.

128

129 *Expert Discussion*

130

131 The committee recognized that there has been a shift toward the importance of pain as a driving
132 factor in the definition of OA, rather than structural factors alone. However, due to the risk of
133 misclassification it was felt that the combination of symptoms and structural features would provide
134 the most accurate definition. The committee also considered that symptoms alone, without
135 radiographic data, could be an important aspect of the OA definition. Due to the lack of
136 standardization and reliability of pain assessments available at multiple time-points, it was agreed
137 that self-reported pain questions should not be used alone in the current state of knowledge.

138

139 *Decision*

140

141 Experts agreed to use symptomatic radiographic OA as the primary criteria to classify OA for the
142 purpose of combining OA classifications across cohort studies. Pain alone was suggested as a
143 secondary criterion. When defining pain, experts agreed that a binary, self-reported, joint-specific
144 pain question would provide the best definition of OA-related symptoms in the majority of the
145 population-based cohorts.

146

147 **2. To establish the comparability of existing NHANES-type pain questions which contain** 148 **wording variations**

149

150 The committee was provided with details of the wording variation found in pain questions
151 commonly used in population based studies to identify OA-related joint pain. NHANES in the
152 1970's used the question: "Have you ever had pain in or around a knee on most days for at least a
153 month?" (10); a second question was added in the 1990's: "Have you had (any) pain in or around
154 your knee for at least a month in the last year?". The ACR used a modified version of the question
155 as part of criteria to diagnose OA: "Have you had (knee/hip) pain on most days in the last month?".

156

157 A wide range of these types of questions, with a variety of wording, was found among the
158 international cohorts containing OA (appendix 2). The differences between these questions occurs
159 in two places: first, the amount of time reported with pain (i.e. any, most days in the last month) and
160 second, the period of recall (i.e. in the last month, last year, ever). In order to simplify a comparison
161 between questions, they were grouped into five types by the steering group, where both the amount
162 of time with pain and the period of recall were as similar as possible (figure 1).

163

164 **Figure 1**

165

166 *Expert Discussion*

167

168 Of the five variations of NHANES-type questions identified in the cohorts (figure 1), the two
169 most commonly used were: A) most days in the last month and C) at least a month in the last
170 year. The committee agreed that questions A-D appeared similar enough to be combined,
171 however, question E (pain for at least a month ever) was deemed to be too different to be
172 combined and that it should be analysed as part of a sensitivity analysis if necessary. Previous
173 research by O'Reilly et al (11) compared three different variations of NHANES-type questions
174 and found that knee pain prevalence varied between 19.3% and 28.3% depending on the
175 questions. Two of these questions were comparable to our NHANES A and C variations, with

176 their reported prevalence differing by six percentage points (11). These results showed that
177 although overall agreement was good, the estimates of knee pain are influenced by even minor
178 changes in the wording of the question.

179

180 The committee ultimately decided that not enough was known to make an informed decision
181 and suggested original research into the topic before making a final decision. In order to
182 provide the necessary evidence, the steering group therefore undertook an analysis of these
183 NHANES-type questions using an OA-related cohort (Action A), which was then reviewed by
184 the full expert committee.

185

186 *Action A*

187

188 The experts suggested that the Multicenter Osteoarthritis Study (MOST) was the best cohort to
189 examine the relationship of OA-pain assessments as it contains multiple NHANES questions at the
190 same time point. The MOST study is a US-based observational study of subjects with or at high risk
191 for knee OA recruited in 2003 with a greater number of subjects with high BMI, family history of
192 OA and/or knee pain (12). Participants at baseline answered four binary NHANES-type questions:
193 A) Knee pain on most days in the last month; B) Any knee pain in the last month; C) Knee pain
194 lasting at least a month in the last year; D) Any knee pain in the last year. Sensitivity, specificity
195 and area under the curve (AUC) from ROC curves were used to compare NHANES-type questions.
196 NHANES A was selected as the reference question due to its similarity to the pain assessment used
197 as part of the ACR OA diagnostic criteria, it was one of the more commonly used pain questions in
198 the OA cohort studies, and it has been previously been used as part of a gold-standard definition of
199 SROA to test the performance of ACR criteria in the general population (13).

200

201 Out of 3026 subjects, 2922 had all required data at baseline (basic demographics and pain
202 questions) and were used for the cross-sectional analysis. NHANES A and C showed a similar
203 prevalence of pain (41.0% and 43.4%), while NHANES B and D both produced a substantially
204 higher prevalence (67.3 and 75.4%). NHANES C (pain lasting at least a month in the last year)
205 showed the best sensitivity (91.2%) and specificity (89.9%) against the reference NHANES A, with
206 both NHANES B and D having very low specificity (55.5% and 41.7% respectively) (table 1).

207

208 **Table 1**

209

210 *Decision*

211

212 The results of the analysis requested by the experts showed that the comparability of questions was
213 influenced more by the duration of reported pain (i.e. pain lasting at least a month) than the period
214 of pain recall (i.e. in the last year). NHANES A was felt to be the best wording based upon the
215 frequency that it is found in OA cohorts, its use as part of the ACR clinical criteria and that the
216 amount of time and period of recall used to identify pain occurs concurrent with the radiographic
217 information. NHANES C had the best sensitivity and specificity for NHANES A, and was therefore
218 identified as the most appropriate option in the instance of using existing data, where NHANES A
219 is not available.

220

221 **3. To assess whether previously published thresholds used to determine pain using the**
222 **WOMAC scale are appropriate for research and determine comparability with the NHANES-**
223 **type pain questions**

224

225 The WOMAC is commonly used in addition to, or instead of, NHANES-type questions in OA-
226 related population-based cohorts. It was felt important to investigate whether the WOMAC index
227 could be used as an alternative pain measure. The WOMAC index is a standardized set of questions
228 developed to evaluate knee or hip pain, function and disability (14). WOMAC pain scores are used
229 as continuous measure (range 0-20).

230

231 *Expert Discussion*

232

233 Experts agreed that a threshold for WOMAC was needed so that all cohorts could be included into
234 the IPD meta-analysis. Several issues were identified when using a threshold with a WOMAC scale
235 to be comparable to NHANES-type questions, including that only the pain sub-scale, would be
236 equivalent and that the period of recall for pain was not given in early versions of WOMAC (pre
237 3.0). It was thought that previous research where thresholds had been used (15-17) were not
238 appropriate for current population cohorts due to their development primarily in, and for, clinical
239 outcomes in patient populations. The committee believed that a threshold should be developed
240 specifically for combining the data with the NHANES-type questions and suggested further work
241 before an ultimate decision was made (Action B).

242

243 *Action B*

244

245 The MOST study (see Action A for cohort description) was used for this analysis. In addition to the
246 NHANES-type questions assessed at baseline, participants completed the WOMAC pain sub-scale
247 (range 0-20) asking for pain during daily activity in the past 30 days. A cut-point was established
248 for the WOMAC pain sub-scale against the reference question (NHANES A), at the point at which
249 sensitivity and specificity were closest together. 95% confidence intervals (CI) around the cut-
250 points were estimated using bootstrap methods with 300 repeats. The Osteoarthritis Initiative cohort
251 (OAI), which has similar inclusion criteria to MOST and is also an enhanced risk factor population-
252 based cohort, was used to validate the WOMAC threshold against the gold-standard question using
253 identical inclusion/inclusion criteria and statistical methods. OAI used the WOMAC pain sub-scale
254 asking for pain during daily activity in the past 7 days.

255
256 The WOMAC pain sub-scale had a median of 2 (IQR 0, 6), and a cut point of 3 was found using
257 both NHANES A (3 (95% CI 2.1, 3.9)) and C (3 (95% CI 2.8, 3.2)). When this cut-point was used to
258 create a binary pain variable from the WOMAC pain sub-scale, the sensitivity and specificity of this
259 new variable against the NHANES A question was 83.6% and 76.0%, respectively (table 2). In the
260 OAI validation cohort (n=4,723), the WOMAC pain sub-scale had a median of 1 (IQR 0, 4) and
261 also generated a cut-point of 3 (95% CI 2.3, 3.7).

262

263 **Table 2**

264

265 *Decision*

266

267 Action B analysis demonstrated that a cut-point of 3 in the WOMAC pain sub-scale had the best
268 sensitivity and specificity against the gold standard NHANES question ‘pain on most days in the
269 previous month’. The same cut-point of greater than or equal to 3 was found in the OAI validation
270 cohort. Experts agreed that this threshold could be applied in cohorts where only WOMAC pain
271 data was available to generate the symptomatic radiographic OA variable.

272

273 **4. To assess the comparability of methods used to grade radiographic OA and determine the** 274 **‘best’ measure to use based on available data**

275

276 There are a number of scoring methods to semi-quantitatively assess radiographic OA. Two of the
277 most used in population-based cohorts are the K/L (a global grade) and the OARSI atlas of
278 individual features which records features such as joint space narrowing and osteophyte size for
279 each joint location (18, 19). Neogi et al found that in a within person matched case-control study

280 that K/L grade had a higher association with knee pain than either osteophytes or joint space
281 narrowing alone (20). Most of the cohorts in our consortium used a K/L grade, however there is
282 known variation between different versions of the grade. Kerkhof et al (7) found that the actual
283 definition of K/L grade 2+ significantly varied across cohorts which substantially affected OA
284 prevalence. Experts were presented with the x-ray views and scoring methods used in each cohort
285 in order to inform decision making on the most appropriate scoring method and thresholds for
286 determining radiographic OA in *existing* cohort studies.

287

288 *Expert Discussion and Decision*

289

290 The committee felt that the K/L grade should be used as it was available in the majority of the
291 cohorts, and they did not feel a ‘computed’ grade (calculated using individual features of
292 osteophytes and joint space narrowing) would add any benefit above and beyond K/L. All experts
293 agreed that using the established cut-off for radiographic OA, K/L greater than or equal to 2 was
294 appropriate for this current research to define more advanced stages of OA, rather than an alternate
295 cut-off or individual features. However, there was interest in exploring the use of K/L as an ordinal
296 measure in future research if the grading was found to be comparable between cohorts. The
297 committee felt that the inclusion of the patellofemoral compartment was extremely important and
298 were disappointed that it could not be included in this research due to the lack of data. For future
299 research, the inclusion of the patellofemoral compartment was identified as a key area of
300 improvement, in addition to the use of a high quality standardised atlas (such as the OARSI atlas) to
301 grade at least osteophytes and joint space narrowing as individual radiographic features (19).

302

303 **5. To assess the usability and comparability of alternate OA outcomes: self-reported OA, GP 304 diagnosis, and joint replacement**

305

306 Community-based cohort studies where OA and/or musculoskeletal conditions are not the primary
307 interest often lack NHANES/WOMAC pain assessment and radiographic OA information, but may
308 include questions relating to self-reported OA or to total joint replacement surgery (TJR). The
309 addition of these types of cohorts increases the number of subjects and often provides more detailed
310 risk factors. Two common variations of this type of question relate to self-perceived arthritis: “Do
311 you have (knee/hip) osteoarthritis?” and self-reported physician diagnosed OA: “Have you ever
312 been told that you have OA of your knee (hip) by a doctor?” Although evidence is limited, there is a
313 known lack of comparability between these two question variations. Szoek et al (21) demonstrated
314 that within the same cohort of patients, 63.7% reported self-perceived arthritis versus 48.7% self-

315 reported physician diagnosed OA. More encouragingly, self-reported clinician diagnosed OA (hip
316 and knee) has been found to have high positive predictive value (98% and 91%) when compared
317 with clinical OA, as defined by ACR criteria (22).

318

319 *Expert Discussion and Decision*

320

321 The expert committee felt the ‘self-perceived’ measure would be more problematic for hip OA than
322 knee OA, and suspected there would be little correlation between self-perceived OA and TJR. Joint
323 replacement is also limited by variability in healthcare access across different countries and
324 societies, and region and time-dependent variable contribution of indications other than OA for
325 TJR, such as rheumatoid arthritis, fracture, and osteonecrosis. The experts agreed that further
326 research, in cohorts with both variables reported to allow comparisons, was required before making
327 a final decision.

328

329 *Strengths and limitations*

330

331 This study has several strengths; it is the first to create a standardised definition of knee and hip OA
332 for use in combining data from cohort studies, which is becoming increasingly important to answer
333 important questions in OA. We have demonstrated the importance of the exact wording of
334 NHANES type questions and further more generate an equivalent WOMAC score for populations
335 where NHANES questions are not recorded. The use of a comprehensive collection of existing
336 cohort data and inclusion of the study PIs in addition to international experts facilitated the decision
337 making process.

338

339 It also has several potential limitations. The cohorts included in this analysis are a subset which
340 meet the inclusion criteria and may not contain the full range of OA assessments found in existing
341 longitudinal population-based OA cohort studies.

342

343 Furthermore, the generation of “NHANES equivalent scores” using WOMAC, may allow the
344 incorporation of other cohorts, however for the purpose of this study it was important to capture
345 those with both symptomatic and radiographic knee and/or hip OA data and we do not feel that
346 inclusion of additional cohorts would affect the results of this paper. The group of “experts”,
347 although covering most important stakeholders, may not have been complete, however we feel that
348 due to the wide experience of the group in similar committees and processes mean that it is unlikely
349 that the addition of other stakeholders would have changed our results.

350

351 **Summary and Recommendations**

352

353 This international study is the first to describe methods to define and harmonise OA data for
354 population-based cohort studies. Combining OA data allows for the application of novel research
355 techniques, such as IPD meta-analysis in existing studies as well as informing data collection
356 recommendations for future OA cohorts.

357

358 This research has highlighted the disparity of OA data in existing cohort studies, making
359 comparisons between cohorts and interpretation of previous research difficult. The effect of using
360 different radiographic atlases, questionnaires and even the wording of OA related pain questions are
361 important considerations when comparing OA data.

362

363 *Recommendations for combining extant OA data*

364

- 365 • Use a combination of symptoms and radiographic features to define OA as a primary
366 outcome, or by symptoms alone when radiographic data is lacking
- 367 • Where possible, use NHANES-type questions where duration of pain is indicated as ‘most
368 days in a month’ (NHANES A and NHANES C), due to wide variation in pain prevalence
369 which was found depending on the question wording
- 370 • If a WOMAC pain subscale (0-20) is available, rather than NHANES question, a cut point
371 of 3 or more can be used to reasonably equate to NHANES A or C questions
- 372 • For defining radiographic OA, experts recommended the use of a K/L grade 2 and above,
- 373 • Caution is recommended when trying to combine self-reported GP OA diagnoses or self-
374 perceived OA, as the relationship between these is unknown. Experts believe these variables
375 may be very different from symptomatic radiographic OA, and therefore require further
376 research

377

378 *Recommendations for collecting new OA data in cohort studies*

379

- 380 • Use multiple pain assessments (i.e. NHANES pain question, WOMAC, clinical assessment,
381 etc.) at multiple time-points to provide better comparability with existing cohorts and to use
382 as outcome measures
- 383 • Include self-reported/GP-diagnosed OA and pain questions

- 384 • Use additional x-ray views (i.e. the patello-femoral compartment) to improve diagnosis of
385 radiographic knee OA
- 386 • Record individual radiographic features (i.e. using OARSI atlas of individual features) in
387 addition to K/L grades
- 388 • Wording of pain questions should be consistent for the duration of pain asked. 'Most days
389 of the month' is the most commonly used wording in existing cohort studies.

390

391 Author contributions

392

393 KL, LG and NA were involved in the conception and design of the study. KL, LG and MN were involved
394 in the acquisition and management of the data. KL, LG, MS, AJ, MN and NA were involved in the
395 statistical analysis and interpretation of the data. KL, LG and NA drafted the manuscript. All authors
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397 approved the final manuscript. KL, LG and NA took the responsibility for the integrity of the work as a
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399

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401

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Appendix 1. Summary of the cohorts included within consensus study and potential OA variables identified within each

Cohort	Self reported clinician diagnosed	Self perceived OA	TJR	Knee x-ray	NHANES- type questions					WOMAC
					1	2	3	4	5	
OAI	✓		✓	✓		✓	✓			✓
MOST	✓		✓	✓	✓	✓	✓	✓		✓
SOF	✓		✓	✓					✓	✓
ROAD			✓	✓			✓			✓
Herts	✓		✓	✓	✓					
Johnston County	✓		✓	✓	✓					
TasOAC	✓		✓	✓						✓
Chingford	✓	✓ (hip only)	✓ (hip)	✓	✓	✓				
Framingham	✓			✓			✓			

Appendix 2. Wording variations of the binary NHANES-type pain questions found within the MILOS consortium cohorts

NHANES-Type Questions

“Pain, aching or stiffness in or around the knee most days” for at least 1 month of the past 12 months.

“ [Any] Pain, aching, stiffness in (left/right)knee in past 12 months?”

“Pain, aching, stiffness in (right/left) knee on most days for more than 1 month in the last 12 months?”

“Pain, aching, stiffness on most days in the last month?”

NHANES I questionnaire “Have you ever had pain in or around your knee on most days for at least a month?”

“(Left/Right) Knee pain lasting at least a month during last 12 months”

“Knee pain lasting at least one month in the current or previous year”

“Number of months with knee pain for each year in the past 12 years since baseline visit”

“Have you had pain in or around your (left/right) knee on most days in the last month?”

“On most days do you have pain, aching or stiffness in your KNEES?”

“Have you had pain on most days of the last month?”

“Have you ever had pain in your knees for more than one month?”

“Have you had (any) knee pain within the last month?”

“Did you have [any] (knee/hip, R/L) pain in the last month?” “If yes, on how many days (0-5, 5-15, 15+)”

“Ever pain lasting at least one month (in previous 2 years)”

Table 1. Comparison of NHANES-type pain questions within the MOST cohort

	Prevalence (N)	Sensitivity	Specificity	AUC (95% CI)
NHANES A	41.0% (1198)	<i>Reference</i>	<i>Reference</i>	<i>Reference</i>
NHANES B	67.3% (1966)	100.0%	55.5%	0.78 (0.77, 0.79)
NHANES C	43.4% (1267)	91.2%	89.9%	0.91 (0.90, 0.92)
NHANES D	75.4% (2203)	100.0%	41.7%	0.71 (0.70, 0.72)

NHANES A “Knee pain on most days in the last month” NHANES B “Any knee pain in the last month”; NHANES C “Knee pain lasting at least a month in the last year”; D “Any knee pain in the last year”

Table 2. WOMAC thresholds (0-20 scale with 20 reflecting severe pain), and prevalence, sensitivity, and specificity after applying thresholds

	Cut point (Against NHANES A)	Applying a cut point of 3 (Tested against NHANES A)			
		Prevalence (N)	Sensitivity	Specificity	AUC (95% CI)
MOST	3 (95% CI 2.1, 3.9)	48.4% (1415/2922)	83.6%	76.0%	0.80 (0.78, 0.81)
OAI	3 (95% CI 2.3, 3.7)	35.9% (1695/4723)	70.7%	79.7%	0.75 (0.74, 0.77)

	DURATION OF PAIN*		PERIOD OF RECALL
A	Month	in the	last month
B	Any	in the	last month
C	Month	in the	last year
D	Any	in the	last year
E	Month	[in the]	ever

Figure 1. NHANES questions grouped into similar duration of pain and periods of recall

*'Month' can represent the following: 'most days of a month', 'at least a month' or 'more than a month'